

Probate Status Hearing: Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal was filed on 1/26/15.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/4/15
		Updates:
		Recommendation:
		File 1 - Reddell

Probate Status Hearing: Inventory and Appraisal

DOD: 9/11/13	<p>DANA COX was appointed as Executor with full IAEA authority and without bond on 9/8/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>Letters issued on 9/10/14.</p>	<p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.	<p>Minute Order dated 9/8/14 set this status hearing for the filing of the inventory and appraisal.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/5/15
		Updates:
		Recommendation:
		File 2 – Cannan

3A Virginia D. Massey (Estate)

Case No. 04CEPR00364

Atty Hemb, Richard E (former attorney for Co-Executors Clayton Massey and Raymond Massey)
Atty Kruthers, Heather (for Public Administrator, Successor Administrator)

Order to Show Cause Re: Failure to Appear

DOD: 11/14/2003	CLAYTON JEFFREY MASSEY and RAYMOND DEAN MASSEY were appointed as Co-Executors with full IAEA authority and without bond on 5/11/2004.	NEEDS/PROBLEMS/COMMENTS: Minute order dated 12/8/14 states no appearances. The court orders an additional \$500.00 sanctions as to Clayton Massey for the failure to appear; said sanctions are stayed until 2/11/15. Mr. Massey is ordered to be personally present in court on 2/11/15.
	Letters issued on 5/11/2004.	
	Inventory and appraisal was due on 10/11/2004.	
Cont. from 060514 090414, 100914, 120814	First account and/or petition for final distribution was due on 5/11/2005.	
Aff.Sub.Wit.	Minute order dated 5/9/14 set this Order to Show Cause Re: Clayton Massey's failure to appear. The Court Orders Clayton Massey to be personally present on 6/5/14. A copy of the minute order was mailed to Clayton Massey on 5/16/14.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	Minute order (Judge Cardoza) dated 10/9/14 states the Court asks the Public Administrator to assist with making the sanctions a judgment.	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA	Reviewed by: KT	
Citation	Reviewed on: 2/5/15	
FTB Notice	Updates:	
	Recommendation:	
	File 3A - Massey	

(1) Final Report of Successor Administrator and (2) Request for Discharge

DOD: 11/14/2003	PUBLIC ADMINISTRATOR , Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	See Petition for Details.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: KT
<input type="checkbox"/> Status Rpt		Reviewed on: 2/5/15
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 3B - Massey

4 Mildred Lorene Martin (Estate)

Case No. 11CEPR00288

Atty Kruthers, Heather H. (for Public Administrator – successor administrator/petitioner)

(1) First and Final Account and Report of Successor Administrator of Insolvent Estate and (2) Petition for Allowance of Ordinary Commissions and Fees

DOD: 09/13/10		PUBLIC ADMINISTRATOR , successor administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Amended First & Final Account filed 02/09/15 and set for hearing on 03/26/15	
Cont. from 061114, 091014, 102914				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			05/19/11
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			x
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 02/04/15	
			Updates: 02/09/15	
			Recommendation:	
			File 4 - Martin	

Amended Petition for Settlement of First and Final Account; (2) Petition for Final Distribution and (3) for Allowance of Compensation for Ordinary Services

DOD: 12/24/2013	MARGARET ELAINE BISGAARD , Successor Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Page #9 is the Petition to Determine Succession to Real Property of Melvin Bisgaard, petitioner's husband.</p> <p>1. Amended Petition makes the same request as the original petition. Amended petition requests the ½ share of the decedent's estate that would go to her post deceased father, Melvin Bisgaard, instead pass to the Bisgaard Living Trust dated September 29, 1999. This petition must first pass the property to Melvin Bisgaard's estate in order for the Petition to Determine Succession to pass it to the Bisgaard Living Trust. See page #9.</p>
	Account period: 12/24/2013 – 10/08/2014	
Cont. from	Accounting - \$272,660.70	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$155,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$270,815.70	
<input checked="" type="checkbox"/> Inventory	Administrator – Waives	
<input type="checkbox"/> PTC	Attorney - \$8,453.21	
<input checked="" type="checkbox"/> Not.Cred.	(Statutory)	
<input checked="" type="checkbox"/> Notice of Hrg	Closing - \$800.00	
<input checked="" type="checkbox"/> Aff.Mail	(taxes)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Proposed Distribution, is to:	
<input type="checkbox"/> Pers.Serv.	Margaret Elaine Bisgaard – cash in the amount of \$53,281.24 and ½ interest in real property located at 6194 N. Gregory, Fresno, Ca.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters 7/28/14		
<input type="checkbox"/> Duties/Supp	Margaret Elaine Bisgaard, as Trustee of the Bisgaard Living Trust dated September 29, 1999 , cash in the amount of \$53,281.24 ½ interest in real property located at 6194 N. Gregory, Fresno, Ca.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/06/2015
		Updates:
		Recommendation:
		File 6 - Bisgaard

Order to Show Cause RE: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 4-14-14	<p>RAYNETTE GRANT, Sister, was appointed Executor with Full IAEA with bond of \$60,000.00 on 9-25-14.</p> <p>Bond was filed 10-2-14 and Letters issued 10-16-14.</p> <p>At the hearing on 9-25-14, the Court set status hearing for the filing of the Inventory and Appraisal for 1-28-15.</p> <p>On 1-28-15, there were no appearances. The Court set this OSC Re Failure to Appear and Failure to file the Inventory and Appraisal and ordered both the attorney and the executor to be personally present in Court on 2-11-15.</p> <p>Final I&A was filed 2-5-15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note</u>: Final I&A was filed 2-5-15.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p>	
	<p>Reviewed on: 2-4-15</p>	
	<p>Updates: 2-5-15</p>	
	<p>Recommendation:</p>	
	<p>File 7 - Rowley</p>	

Atty Kruthers, Heather H. (for Petitioner Public Guardian)

Petition for Appointment of Probate Conservator of the Estate
(Prob. C. 1820, 1821, 2680-2682)

		<p>TEMPORARY GRANTED EX PARTE EXPIRES 1/21/2015; extended to 2/11/2015</p> <p>PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Estate without bond.</p> <p align="center">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 1/23/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 1/16/2015.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/4/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Cross</p>		

DOD: 06/13/2014		<p>MARGARET ELAINE BISGAARD, Trustee of the Bisgaard Living Trust, Dated September 29, 1999.</p> <p>40 days since DOD.</p> <p>I&A - \$130,781.24</p> <p>Will dated: 09/29/1999 devises all interest in tangible property pass as part of the residue of the estate to the Trustee of the Bisgaard Living Trust, dated September 29, 1999.</p> <p>Petitioner requests Court determination that decedent's ½ interest in real property located at 6194 N. Gregory Fresno, Ca and \$53,281.24 pass to Margaret Elaine Bisgaard, Trustee of the Bisgaard Living Trust, dated September 29, 1999.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Declaration pursuant to Local Rule 7.12.5 regarding distribution to Intervivos Trust.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/06/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Bisgaard</p>	

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 05/27/2013	TERRI MAY , friend, was appointed Executor with full IAEA without bond on 07/17/2013.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 07/18/2013.	
Cont. from 091914 , 121914	Inventory & Appraisal, partial No. 1 was filed on 09/19/2013 showing a value of \$746,852.68.	1. Need First Account or Petition for Final Distribution.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Inventory & Appraisal, partial No. 2 was filed on 12/02/2013 showing a value of \$500,886.05	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Inventory & Appraisal, final was filed on 08/26/2014 showing a value of \$1,021,389.55	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Minute Order of 07/17/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Status Report filed 01/26/2015 states three inventories and appraisals have been filed in this estate totaling \$2,269,128.28. The estate consists of the separate property of the decedent. The decedent's final personal tax returns (for 2013) have been filed, as well as an initial fiduciary income tax return for the fiscal year ended 10/31/2013. A final fiduciary tax return will be filed soon. Executor, Terri May, obtained an Ex Parte Order for preliminary distribution on 10/29/2014. In compliance with said order, she distributed two retirement accounts to beneficiaries Terri May and Sunya Taira. In addition, and in compliance with said order, Terry May also distributed personal property consisting of the decedent's jewelry to beneficiary Margaret Romero. Roberta J. Duffy's estate inherited a house from her mother's, Geraldine Duffy Nichols', estate. Executor Terri May listed the house for sale in September 2014. Escrow finally closed on 01/16/2015. Executor and Attorney are currently preparing to file the Petition for Final Distribution. As soon as that Petition is completed it will be filed. The distributees are Terri May, Sunya Taira and Margaret Romero. Margaret Romero has filed a receipt, indicating that her interest in this estate has been satisfied.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/05/2015
		Updates:
		Recommendation:
		File 10 - Duffy

Atty Helon, Marvin T., of Helon & Mandredo (for Petitioner Ada Neill Dennie, Beneficiary)

Probate Status Hearing RE: Stipulated Agreement

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR <i>Stipulation for Entry of Order filed 1/27/2015.</i></p> <p><i>Order for Surcharge of Former Trustee and Instructions filed 2/3/2015.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 2/5/15
		Updates:
		Recommendation:
		File 11 – Watkins

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 11/25/2012	EUSTOLIA CAMACHO , surviving spouse, was appointed Administrator with full IAEA authority without bond on 04/28/2014.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> <u>INVENTORY AND APPRAISAL WAS FILED 01/30/2015</u> 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 100314, 010715	Letters issued on 04/29/2014	
Aff.Sub.Wit.	Minute Order of 04/29/2014 set this matter for hearing for the filing of the Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/05/2015
		Updates:
		Recommendation:
		File 12 - Camacho

Status Hearing Re: Filing of the Inventory and Appraisal

	<p>PUBLIC GUARDIAN, was appointed Conservator of the Person and Estate on 10/08/14. Letters of Conservatorship were issued on 10/14/14.</p> <p>Minute Order from hearing on 10/08/14 set this hearing regarding status of the Inventory & Appraisal on 02/11/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/05/15
		Updates:
		Recommendation:
		File 13 - Posey

14 Samantha F. Stone, Christopher O. Stone, Case No. 12CEPR00110
 Alexander J. Stone, David M. J. Stone, and Xavier D. Stone (GUARD/P)
 Atty Wilson, Janet Marie (Pro Per – Maternal Grandmother – Petitioner)
 Atty Mehall, Richard Martin (Pro Per – Maternal Step-Grandfather – Petitioner)
 Atty Carranza, Maurilio D. (Pro Per – Father – Objector)
 Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition and objection for details.	NEEDS/PROBLEMS/COMMENTS: Note: This petition is for Xavier only. Petitioners were appointed Guardians of the other four minors on 4-5-12.	
Cont from 111314, 121714				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-4-15	
			Updates:	
			Recommendation:	
			File 14 – Stone	

Petition for Appointment of Temporary Guardianship of the Person (Prob.

C.

2250)

Age: 2	<u>SEE PAGE 15B FOR NOTES RE GENERAL HEARING</u>	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/05/15</u> Minute Order from 01/05/15 states: Examiner notes handed in open court. Petitioner advised that this is a family law matter. Richard Cantu receives copies of both petitions in open court. The Court makes no visitation order for Mr. Cantu at this time. 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Richard Cantu, Jr. (father) Note: It appears that Mr. Cantu appeared at the temporary hearing on 01/05/15 and was provided copies of the temporary and general petitions in court.
	VALERIE A. PINA , maternal grandmother, is Petitioner.	
	Father: RICHARD CANTU, JR.	
Cont. from 010515	Mother: HOLLY ALVARADO-CANTU – Consent & Waiver of Notice filed 12/11/14	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: RICHARD CANTU, SR.	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: JOSIE CANTU	
<input type="checkbox"/> Inventory	Maternal grandfather: FRANK FLORES – deceased	
<input type="checkbox"/> PTC	Maternal grandmother: VALERIE PINA	
<input type="checkbox"/> Not.Cred.	Siblings: MARRISSA ROCHA, FELICIANO ROCHA, JR., ARIANNA ROCHA	
<input type="checkbox"/> Notice of Hrg	Petitioner states that the mother is in the hospital and the father has not seen the minor since she was 5 weeks old. The father has a long history of drug abuse (meth) and has been in and out of prison. He has been violent and abusive towards the mother.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 02/05/15	
	Updates:	
	Recommendation:	
	File 15A - Cantu	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2	<p align="center"><u>NO TEMPORARY IN PLACE</u></p> <p>VALERIE A. PINA, maternal grandmother, is Petitioner.</p> <p>Father: RICHARD CANTU, JR.</p> <p>Mother: HOLLY ALVARADO-CANTU – <i>Consent & Waiver of Notice filed 12/11/14</i></p> <p>Paternal grandfather: RICHARD CANTU, SR.</p> <p>Paternal grandmother: JOSIE CANTU</p> <p>Maternal grandfather: FRANK FLORES – <i>deceased</i></p> <p>Maternal grandmother: VALERIE PINA</p> <p>Siblings: MARRISSA ROCHA, FELICIANO ROCHA, JR., ARIANNA ROCHA</p> <p>Petitioner states that Kastina only knows petitioner and her mother. She will not stay with strangers. The father has not shown any interest in Kastina.</p> <p>Court Investigator Samantha Henson filed a report on 02/05/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need <i>Notice of Hearing</i>.</p> <p>4. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:</p> <p>b. Richard Cantu, Jr. (father) Note: It appears that Mr. Cantu appeared at the temporary hearing on 01/05/15 and was provided copies of the temporary and general petitions in court.</p> <p>c. Richard Cantu, Sr. (paternal grandfather) – service by mail sufficient</p> <p>d. Josie Cantu (paternal grandmother) – service by mail sufficient</p> <p>e. Any sibling 12 years of age or older – service by mail sufficient</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 02/05/15	
	Updates:	
	Recommendation:	
	File 15B - Cantu	

16 **Natalie Ortega (GUARD/P)**
 Atty Jimenez, Irene (pro per – paternal aunt/Petitioner)
 Atty Jimenez, Cutberto (pro per – paternal uncle/Petitioner)

Case No. 13CEPR00151

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:
	<p>IRENE JIMENEZ and CUTBERTO JIMENEZ, paternal aunt and uncle, are Petitioners.</p>		<p><u>CONTINUED FROM 01/14/15</u></p> <p>1. Need <i>Notice of Hearing</i>.</p> <p>2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Paternal grandfather – service by mail sufficient</p> <p>b. Maternal grandfather – service by mail sufficient</p>
Cont. from 011415	<p>Father: ALFREDO ORTEGA – <i>Consent & Waiver of Notice</i> filed 11/10/14</p>		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory	<p>Mother: AMBER STICKLES – <i>Consent & Waiver of Notice</i> filed 02/02/15</p>		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.	<p>Paternal grandfather: NOT LISTED</p>		
<input type="checkbox"/> Notice of Hrg	x	<p>Paternal grandmother: VIRGINIA CARRIZALES - <i>Consent & Waiver of Notice</i> filed 02/02/15</p>	
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.	<p>Maternal grandfather: NOT LISTED</p>		
<input type="checkbox"/> Pers.Serv.	n/a	<p>Maternal grandmother: TANYA SHARP - <i>Consent & Waiver of Notice</i> filed 02/02/15</p>	
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters	<p>Petitioners state that neither parent has the means to care for the minor. The minor has lived with petitioners since October 2014 and wants to continue to live with them.</p>		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report	<p>Court Investigator Samantha Henson filed a report on 01/09/15.</p>		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/04/15
			Updates:
			Recommendation:
			File 16 – Ortega & Saldivar

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 12/10/2015: NO APPEARANCES. The Court will not extend temporary orders due to lack of appearance.</p> <p>Minute Order of 10/22/2014: The Court notes that the petition is not present. Matter is continued to 12/10/2014. The Court directs that a copy of the minute order and examiner notes be sent to the petitioner.</p> <p>Minute Order and Examiner notes mailed to Sabrina A. Garcia on 10/24/2014.</p> <p>Minute Order of 09/24/2014 (Judge Vogt): Petitioner is informed she needs to file proof of service and or declaration of due diligence. UCCJEA information is provided in open Court.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Freddie Dominguez (Father) • Sandra Dominguez (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Paternal Grandmother (Not Listed) • Maternal Grandfather (Not Listed) • Maternal Grandmother (Not Listed) 	
Cont. from 092414, 102214, 121014				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 02/05/2015		
		Updates:		
		Recommendation:		
		File 17 - Dominguez		

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>The following item remains noted for the judge's consideration:</u> 1. Petitioner provided a letter from the father dated 9-2-14 giving her guardianship. However, the Court may still require service of Notice of Hearing pursuant to Probate Code §1511.	
Cont from 111214, 121714				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-4-15	
			Updates:	
			Recommendation:	
			File 18 – Elze	

Atty Ochoa, Janete M. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Samuel, 13	<p align="center"><u>NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/30/14 DUE TO NON APPEARANCE</u></p> <p>JANETE OCHOA, maternal grandmother, is Petitioner.</p> <p>Father: MANUEL KENNEDY – Declaration of Due Diligence filed 10/17/14 states current whereabouts are unknown</p> <p>Mother: LISA MAYFIELD - Declaration of Due Diligence filed 10/17/14 states current whereabouts are unknown</p> <p>Paternal grandfather: MANUEL KENNEDY – deceased</p> <p>Paternal grandmother: ISABEL KENNEDY</p> <p>Maternal grandfather: JACK MAYFIELD – deceased</p> <p>Siblings: MANUEL KENNEDY (17), MICHAEL KENNEDY (1), BRANDON GRAHAM (20)</p> <p>Petitioner states that guardianship is needed because the parents are on drugs and living on the streets. The children have been with petitioner for 6 months and they are finally stable and doing well in school.</p> <p>Court Investigator Dina Calvillo filed a report on 12/09/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/17/14</u> As of 02/05/15 nothing further has been filed.</p> <ol style="list-style-type: none"> Need Notice of Hearing. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> Samuel Kennedy (minor) – personal service required Manuel Kennedy (father) – personal service required Lisa Mayfield (mother) – personal service required Isabel Kennedy (paternal grandmother) – service by mail ok Manuel Kennedy (brother) – service by mail sufficient Brandon Graham (brother) – service by mail sufficient
Isalyn, 9		
Marienna, 7		
Jaclynn, 3		
Cont. from 121714		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 02/05/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 - Kennedy</p>		

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 10-2-13	FRANCES L. SIAS, only child, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states the decedent's spouse is deceased. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D. 2. The petition is incomplete at #9.a.(7) and (8). Was the decedent survived by issue of a predeceased child? 3. Need Attachment 11, which should contain the <u>legal description</u> of the real property and a description of the personal property, <u>and the decedent's interest in the property</u> . (Note: Petitioner appears to refer to the I&A for this information; however, the I&A does not contain the legal description of the real property, and does not state the decedent's interest in the real and personal property. Attachment 11 to the petition is mandatory.) 4. #13 is also incomplete. What is the specific interest claimed by Petitioner in the property? 5. Need order (DE-315), which should be completed with the appropriate information, including legal description and interest claimed.
	40 days since DOD	
	No other proceedings	
	I&A: \$70,165.01	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Petitioner requests Court determination that the decedent's real property located at 4348 W. Dakota in Fresno and cash of \$165.01 passes to her.	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
9202		
Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-5-15
		Updates:
		Recommendation:
		File 20 - Lango

21 Joel Wilson (GUARD/P)

Case No. 15CEPR00097

Atty Wilson, Mathew (Pro Per – Maternal Uncle – Petitioner)

Atty Wyatt-Meyer, Samantha R. (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioners state the father is unknown. If diligence is not found, need notice pursuant to Probate Code §2250(e) or further diligence on the father.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-5-15	
			Updates: 2-9-15	
			Recommendation:	
			File 21 – Wilson	

22 Sebastian Yandel Jauregui (GUARD/P)
 Atty Carrillo, Allison Sarai (pro per – step-aunt/Petitioner)
 Atty Perez, Maria (pro per – relationship not stated/Petitioner)

Case No. 15CEPR00096

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Request for Dismissal filed by Petitioner on 02/05/15</p>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		x
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		x
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 02/05/15	
		Updates:	
		Recommendation:	
		File 22 - Jauregui	

Petition for Appointment of Temporary guardianship of the Person

	<u>TEMPORARY GRANTED EX PARTE:</u>		NEEDS/PROBLEMS/COMMENTS:
	<u>EXPIRES 02/11/2015</u>		
	<u>GENERAL HEARING 03/19/2015</u>		<p>Note: Petition for Guardianship of the Estate was filed by Kaysia Barr, maternal grandmother, and Keith Barr, uncle, in Probate case numbers 15CEPR00055 and 15CEPR00056. The hearing is set for 03/05/2015.</p> <p>Minute Order of 02/04/2015: Ms. LeVan requests that counsel be appointed for the minors; the Court reserves the issue at this time. Ms. Walters waives any defect in notice. The Court orders the Court Investigator to interview all parties, the minors, and</p> <p>Mr. Holt's wife at the earliest possible time and report back as to whether or not the temporary guardianship should remain in place until the general hearing on 3/19/15. The Barrs are not to be present or listen in during the interview of the minors. Furthermore, there is to be no discussion of this matter with the minors by the parties. The Court orders visitation for Richard Holt every Friday from 4pm through every Sunday until 4pm. Mr. Holt will pick the minors up on Fridays, and the guardians will pick the minors up on Sundays. Mr. Holt will have the minors through Monday, 2/9/15, at 4pm this weekend due to a school holiday.</p> <p style="text-align: center;"><u>Please see additional page</u></p>
	<u>PLEASE SEE PETITION AND OBJECTIONS FOR DETAILS</u>		
Cont. from 020415			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/09/2015
			Updates:
			Recommendation:
			File 25 - Holt

Needs/Problems/Comments (continued):

1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Richard Holt (Father) – Unless the Court dispenses with notice.

Note: Affidavit of Non-Service filed 02/03/2015 lists several attempts at service by Process Server Richard Berberian.

2. Petition lists David Barr and Kaysia Barr as petitioners however the Child Information Attachment GC—210(CA) lists the proposed guardian as Keith Barr, Uncle. Need clarification.
3. The Child Information Attachment GC-210(CA) indicates that this is for Guardianship of the Estate Only however the petition requests Guardianship of the Person only. Need clarification.