

DOD: 04/05/03	EDWARD L. MYERS, JR. and MONIQUE M. HUTCHINGS , were appointed as Co-Administrator's with Will Annexed on 08/19/03.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Status Report filed 02/05/15 is unverified by the Administrator.</p> <p>Note: Proof of service attached to the Status Report filed 02/05/15 is not filled out and not signed.</p>
Cont. from	Letters of Administration with Will Annexed were issued on 08/19/13.	
Aff.Sub.Wit.	Inventory & Appraisal , partial No. 1 filed 04/08/04 - \$707,312.97	
Verified	Inventory & Appraisal , final filed 04/21/04 - \$16,968.64	
Inventory	Inventory & Appraisal , partial No. 1 corrected filed 11/10/04 - \$877,312.97	
PTC	Petition for Preliminary Distribution and Statutory Fees filed 03/16/05 was granted on 06/02/05.	
Not.Cred.	Ex Parte Petition for Amended Letters granted 05/30/13 ordered that Monique M. Hutchings is the sole Administrator following the death of Edward L. Myers, Jr. and set this matter for status.	
Notice of Hrg	Amended Letters of Administration with Will Annexed were issued on 06/05/13.	
Aff.Mail	Minute Order from Probate Status Hearing Re: Failure to File a Final Account or Petition for Final Distribution held on 01/09/15 set this matter for an Order to Show Cause and states: There are no appearances in this matter. The Court issues an Order to Show Cause as to why the Co- Administrators should not be removed for failure to file the Final Account or Petition for Final Distribution. Mr. Sullivan and the Co-Administrators are each ordered to be personally present in court on 02/10/15.	
Aff.Pub.	Clerk's Certificate of Mailing attached to the Minute Order indicates that a copy of the Minute Order was mailed to Robert Sullivan on 01/09/15.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/04/15
		Updates: 02/05/15
		Recommendation:
		File 1 - Myers

Status Report filed 02/05/15 states: most of the property was distributed to the beneficiaries in a preliminary distribution by order of this Court on 06/02/05. The estate contains a bank account with a balance of \$152,980.00 at this time. The Court also allowed the Co-Administrators to form an LLC to hold the remaining assets of the estate, namely, four parcels of environmentally contaminated real property. Pursuant to the Court's order, the Elm & Church, LLC was formed and currently holds a bank account with a balance of \$50,000.00 as well as the four parcels of real property. At the time of decedent's death, an environmental contamination problem related to previously installed underground fuel storage tanks had been discovered and was in the process of being analyzed and remediated by the Decedent utilizing Krazan & Associates ("Krazan").

Krazan determined the existence of contamination from the underground fuel storage tanks and enrolled the property in the State of California Environmental Cleanup Fund, which reimburses property owners for expenses incurred in the identification, analysis and remediation or underground storage tank contamination. Remediation efforts on the property has been ongoing.

During the administration of the estate, Krazan determined the nature and extent of the environmental contamination and commenced procedures for the remediation of the contamination discovered. All expenses incurred by the estate in connection with the valuation and remediation of the contamination have been reimbursed by the State of California.

As reported in the Petition for Preliminary Distribution filed 03/16/05, the estate's membership interest in the LLC would continue to be held in the estate pending final resolution of the environmental concerns, since distribution of the LLC membership interest to the beneficiaries could expose the beneficiaries to the potential for individual liability, or actual individual liability. In her last status report, the Administrator reported that she thought the remediation could be completed within 3 to 4 months. However, the California Regional Water Quality Control Board – Central Valley Region ("RWQCB"), after inspection of the Property, refused to qualify the case for closure and did not provide a closing letter. The RWQCB instead requested further remediation as well as a study to determine whether current concentrations of petroleum hydrocarbon constituents ("PHCs") on the property pose a threat to human health. The Administrator asked Krazan to provide remediation proposal to the RWQCB, which it did on 02/28/14. The RWQCB has issued a statement that "case closure may be appropriate" for the property. It issued a "Preclosure Public Notification" on 05/21/14, which stated that a "Public Notice" proposing the site closure would be mailed to certain interested parties. The Notification stated that the case would be open for public comment until July 20, 2014. Upon completion of the public comment period, and in the absence of substantive comments against closure, the RWQCB will perform a closure inspection of the Property and issue a case closure letter.

No comments were received from the public and the RWQCB issued a letter to Monique Hutchings stating that the wells on the property should be destroyed and the site should be restored before a closure inspection by the RWQCB would occur and a closing letter would thereafter issue. The closing letter finally issued from RWQCB on 10/13/14 and Monique Hutchings proceeded to put the property up for sale.

Administrator found a buyer for a portion of the property and that buyer is in the process of borrowing the funds necessary to purchase the rest of the property. However, the tenant currently on the property is seriously delinquent on his rent and Administrator is now beginning eviction proceedings against him. The property should not be distributed while eviction proceedings are proceeding and part of the property is left unsold. Therefore a 2 month continuance is requested in order to allow time to facilitate a sale of the property and prepare and file the Petition for Final Distribution.

2 Virginia Esparza (Estate)

Case No. 13CEPR00398

Atty Wishon, A. Emory (for Executor Diane Esparza)
Atty Roberts, Gregory J. (for Objector Ray A. Esparza)

Amended First and Final Account and Report of the Status of Administration and Petition for Settlement Thereof; For Allowance of Statutory Attorneys' Compensation and for Final Distribution (Probate Code 1060, et seq., 9611, 11640, 10800, 10810, 10900 and 12201)

<p>DOD: 3-2-13</p>	<p>See petition and objection for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 1-6-15:</u> Parties have reached an agreement and request additional time.</p> <p>On 2-5-15, A. Emory Wishon, III, filed a Declaration in Support of Dispute Resolution Agreement. Attached is an agreement dated 2-5-15 between Petitioner and Objector, and served on the third trust beneficiary.</p> <p><u>Note:</u> A proposed order on this petition pursuant to agreement and any further orders made at the hearing will be needed.</p> <p><u>The following issue remains noted:</u></p> <ol style="list-style-type: none"> 1. Petitioner includes the \$10,400.00 that she owes the estate for rent as a "receipt" in calculating statutory compensation for herself and her attorney. However, this amount was not received by the estate during this account period. The Court may require authority to include this amount as a "receipt." If not approved, Examiner calculates statutory compensation at \$5,940.84. <p><u>Note:</u> This affects the distribution amount as well.</p> <p><u>Note:</u> Supplemental Declaration states this is revenue that should be included for fee calculation; however, no authority is provided.</p>																																																																						
<table border="1"> <tr> <td colspan="3">Conf. from 093014, 120214, 010615</td> </tr> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> <tr> <td>✓</td> <td>Inventory</td> <td></td> </tr> <tr> <td>✓</td> <td>PTC</td> <td></td> </tr> <tr> <td>✓</td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td>✓</td> <td>Aff.Mail</td> <td>W</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>✓</td> <td>Letters</td> <td>11-15-13</td> </tr> <tr> <td></td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td>✓</td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td>✓</td> <td>9202</td> <td>X</td> </tr> <tr> <td>✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td>✓</td> <td>FTB Notice</td> <td></td> </tr> </table>			Conf. from 093014, 120214, 010615				Aff.Sub.Wit.		✓	Verified		✓	Inventory		✓	PTC		✓	Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen		✓	Letters	11-15-13		Duties/Supp		✓	Objections			Video Receipt			CI Report		✓	9202	X	✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation		✓
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		<p>Reviewed by: skc</p> <p>Reviewed on: 2-4-15</p> <p>Updates: 2-6-15</p> <p>Recommendation:</p> <p>File 2 - Esparza</p>																																																																						

4 Madeline I Scheppner (Estate)

Case No. 13CEPR00872

Atty Molsenbocker, Gary L. (for Kenneth W. Price – Administrator – Petitioner)

1) First and Final Account and Report of Administrator; and 2) Petition for its Settlement; 3) for Allowance of Compensation to Administrator and Attorney for Ordinary Services; and 4) for Final Distribution

DOD: 7-23-08		KENNETH W. PRICE, Administrator with Limited IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Administrator was granted Limited IAEA without bond on 11-7-13, which does not allow sale of real property without Court approval. See Probate Code §10501(b). However, the Administrator sold the estate real property on 11-26-14 for \$95,000.00, which is a loss of \$55,000.00 from the I&A value of \$250,000.00. The Administrator did not request Court approval of the sale, and it does not appear that the sale complied with other requirements for Court approval, such as reappraisal, publishing, etc., See Probate Code §§ 10501, 10503, 10300. The Administrator also did not apply for bond after the sale pursuant to Cal. Rule of Court 7.204. The Court may require clarification with regard to the request to confirm and approve all acts and transactions of the Administrator.</p> <p>2. The decedent died in 2008. The real property identified on the I&A, which was sold 11-26-14, was a three-unit income property (duplex plus separate apartment). The Administrator was appointed 11-7-13; however, this account period begins at the decedent's death, 7-23-08. Examiner notes that no receipts or expenses are included in the accounting with respect to the property. The Court may require clarification or further accounting regarding the management of the real property since 2008. Who has been receiving rents?</p> <p>3. The petition states the estate will distribute to the Estate of Mariangela Price (Case No. 13CEPR00164). However, Court records indicate that 13CEPR00164 is the Estate of Mariangela <u>Straight</u> (not Price). That case does not indicate an "aka" of Price. The Court may require clarification and revised order reflecting the correct estate name for the order. (Note: Kenneth W. Price has been appointed Administrator in that matter, with bond.)</p>
		Account period: 7-23-08 through 12-31-14	
	Aff.Sub.Wit.	Accounting: \$250,526.76	
✓	Verified	Beginning POH: \$250,000.00	
✓	Inventory	Ending POH: \$178,579.22 (Cash)	
✓	PTC	Administrator (Statutory): Waived	
✓	Not.Cred.	Attorney (Statutory): \$6,865.80	
✓	Notice of Hrg	Distribution pursuant to intestate succession:	
✓	Aff.Mail	Estate of Mariangela Price: \$171,713.42	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	11-7-13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-4-15
			Updates:
			Recommendation:
			File 4 - Scheppner

Order to Show Cause RE: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 02/10/2014	MICHAEL FREELY , cousin was appointed Executor with full IAEA with bond on 8/5/14.	NEEDS/PROBLEMS/COMMENTS:
	Bond was filed on 09/04/2014.	
Cont. from	Letters issued on 09/10/2014.	
Aff.Sub.Wit.		
Verified	Minute Order of 08/05/2014 set a Status Hearing on 1/6/15 for the filing of the Inventory and Appraisal.	
Inventory		
PTC		
Not.Cred.	Minute Order dated 1/6/15 states there were no appearances the Court issued an Order to Show Cause to Gregory Roberts and Michael Freely as to why sanctions should not be imposed as to both parties for failure to appear and failure to file the inventory and appraisal. Mr. Roberts and Mr. Freely are ordered to be personally present in court on 2/10/15.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Inventory and appraisal filed on 1/6/15	
Letters		
Duties/Supp	Declaration of Attorney Gregory Roberts filed on 1/15/15.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/4/15
		Updates:
		Recommendation:
		File 5 - Pelletier

DOD: 07/24/2014	CONNIE REYNA , Administrator, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Declaration Amending/Correcting First and Final Account filed 02/03/2015 changes the material facts of the distribution significantly. Petition lists the distribution to each of the beneficiaries as \$46,082.28 and the declaration amends the distribution to \$43,748.94 a difference of \$2,333.34. The Court may require an amended petition.</p> <p>2. Need notice of the Declaration Amending/Correcting First and Final Account on:</p> <ul style="list-style-type: none"> • Connie Reyna • Vera Reyna • Martha Reyna
	Accounting is waived.		
	I&A	- \$452,894.79	
	POH	- \$415,836.06	
Cont. from	Administrator	- Waives	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney (Statutory)	- \$12,057.90	
<input checked="" type="checkbox"/> Verified	Closing (taxes)	- \$3,500.00	
<input checked="" type="checkbox"/> Inventory	Distribution, pursuant to decedent's Will, is to:		
<input type="checkbox"/> PTC	<ul style="list-style-type: none"> • Vera Reyna - \$43,748.95; an undivided 1/3rd interest in and to: RBC Wealth Management Account Prime Money Market Fund, RBC Investor Class; Blackrock Equity Dividend Fund; Franklin Templeton Funds California Tax Free Income CL A; Franklin Income Series CL A; Growth Fund of America Inc, Class A; • Connie Reyna - \$43,748.94; 2007 Toyota Carolla; an undivided 1/3rd interest in and to: RBC Wealth Management Account Prime Money Market Fund, RBC Investor Class; Blackrock Equity Dividend Fund; Franklin Templeton Funds California Tax Free Income CL A; Franklin Income Series CL A; Growth Fund of America Inc, Class A; • Martha Dominguez - \$43,748.95; an undivided 1/3rd interest in and to: RBC Wealth Management Account Prime Money Market Fund, RBC Investor Class; Blackrock Equity Dividend Fund; Franklin Templeton Funds California Tax Free Income CL A; Franklin Income Series CL A; Growth Fund of America Inc, Class A; 		
<input checked="" type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	9/3/14		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			

7 Mary White (Det Succ)

Case No. 14CEPR00741

Atty Oviedo, Ovidio, Jr. (for Brian Sellai, Matt Sellai, Danielle Cruz, and Courtney White)

Amended Petition to Determine Succession to Real Property

DOD: 7-26-13	BRIAN SELLAI, MATT SELLAI, DANIELLE CRUZ, and COURTNEY WHITE , adult children of the decedent, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
Cont 121614	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.	I&A: \$73,500.00 (real property, vehicle, personal property)	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory	Petitioners request Court determination that the decedent's real property, vehicle, and personal property passes to Petitioners jointly.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-4-15
		Updates:
		Recommendation: SUBMITTED
		File 7 - White

8A Rose Rodriguez (CONS/PE)

Case No. 14CEPR00994

Atty Krbechek, Randolf (for Petitioner/son Dennis Rodriguez)

Atty McFarland, Pamela J (for Maxine Rodriguez)

Atty Knudson, David N. (court appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

		DENNIS RODRIGUEZ , son, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 12/18/14.</p> <p>Voting rights affected need minute order.</p> <ol style="list-style-type: none"> Petition for Appointment of Probate Conservator, Duties of Conservator, Confidential Conservator Screening Form, and Confidential Supplemental Information all have the place where the petitioner is to sign the document completed using a cursive computer font (<i>Dennis Rodriguez</i>). Need original signature of petitioner on the above named documents. Need Notice of Hearing. (Notice of Hearing was filed for the 12/11/14 hearing however Minute Order dated 11/20/14 continued the matter to 1/13/15 therefore there was no hearing on 12/11/14.) <p>Please see additional page</p>
		Please see petition for details.	
Cont. from 011315			
	Aff.Sub.Wit.		
✓	Verified	Court Investigator Report filed on 1/7/15.	
	Inventory		
	PTC		
	Not.Cred.	Objections to the Appointment of Dennis Rodriguez as Conservator of the Estate filed by Maxine Rodriguez on 1/22/15.	
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
	Letters	X	
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/4/15
			Updates:
			Recommendation:
			File 8A - Rodriguez

3. Need proof of service of the Notice of Hearing (with the 1/13/14 hearing date) on:
 - a. Lydia Henriques (sister)
 - b. Johnny M. Trejo (brother)(Maxine Rodriguez and David Knudson were at the 11/20/14 hearing)
4. Need Letters

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, June 17, 2015** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, April 27, 2016** at 9:00 a.m. in Department 303, for the filing of the first account

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

8B Rose Rodriguez (CONS/PE)
 Atty Krbechek, Randolph (for Dennis Rodriguez)
 Atty McFarland, Pamela J (for Petitioner Maxine Rodriguez)
 Atty Knudson, David N. (court appointed for Conservatee)

Case No. 14CEPR00994

First Amended Petition for Appointment of Probate Conservator of the Person & Estate

		TEMPORARY OF THE PERSON ONLY EXPIRES 2/10/15	NEEDS/PROBLEMS/COMMENTS:
		MAXINE RODRIGUEZ , daughter, is petitioner.	
Cont. from 021015		See Petition for Details.	Court Investigator advised rights on 12/18/14.
	Aff.Sub.Wit.		Voting rights affected need minute order.
✓	Verified	Court Investigator Report filed on 1/7/15.	1. Capacity Declaration filed on 11/19/14 is incomplete. It is blank at #1 and #2 (name and address of the physician) and #7 is not initialed by the doctor as required indicating Rose Rodriguez lacks the capacity to give informed consent to medical treatment. (Note: the Capacity Declaration filed on 10/30/14 is blank on pages 2 and 3.)
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		Note: If the petition is granted, status hearings will be set as follows:
✓	Letters		<ul style="list-style-type: none"> Wednesday, June 17, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, April 27, 2016 at 9:00 a.m. in Department 303, for the filing of the first account
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/4/15
			Updates:
			Recommendation:
			File 8B - Rodriguez

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-25-14		STACY SIAKOVICH-INSHAW , Daughter and Named Executor without bond, is Petitioner. Full IAEA – ok Will dated 1-19-06 Residence: Fresno Publication: Business Journal Estimated value of estate: Real property: \$78,000.00 (\$268,000.00, encumbered for \$190,000.00) Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> • Tuesday, June 9, 2015 for filing the Inventory and Appraisal • Tuesday, June 7, 2016 for filing the first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearing dates may be taken off calendar.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 2-4-15		
		Updates:		
		Recommendation: SUBMITTED		
		File 9 - McBeath		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 07/25/2015		MICHAEL A. DELANEY , son/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 06/09/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 04/12/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
		Full IAEA - o.k.	
		Will dated: 01/07/1999	
Cont. from		Residence: Fresno	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified	Publication: The Business Journal	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Estimated valued of the Estate:	
<input type="checkbox"/>	Not.Cred.	Personal property - \$225,000.00	
<input checked="" type="checkbox"/>	Notice of Hrg	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 02/04/2015			
Updates:			
Recommendation: Submitted			
File 10 - Delaney			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/26/2014	BERTHA SOLTERO , spouse/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Tuesday, 06/09/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 04/12/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Full IAEA – o.k.	
	Will dated: 04/22/2014	
Cont. from	Residence: Kerman Publication: The Business Journal	
<input type="checkbox"/> Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed on: 02/04/2015
		Updates:
		Recommendation: Submitted
		File 11 - Soltero

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/26/2014		GERALD Y. MCNEELY , brother/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Proposed personal representative is a resident of South Carolina. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 06/09/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 04/12/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
		Petitioner is a resident of Lancaster, South Carolina.	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	s/p Full IAEA – o.k.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Will dated: 03/31/2006 Codicil: 04/16/2013	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/o Estimated value of the Estate:	
<input type="checkbox"/>	Aff.Pub.	Personal property - \$200,000.00	
<input type="checkbox"/>	Sp.Ntc.	Real property - \$120,000.00	
<input type="checkbox"/>	Pers.Serv.	Total - \$320,000.00	
<input type="checkbox"/>	Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 02/04/2015	
		Updates:	
		Recommendation:	
		File 12 - McNeely	

Probate Status Hearing Re: Failure to File Petition for Final Distribution

DOD: 3-7-06	HAL B. HAVLISCH was appointed Executor with Full IAEA without bond and Letters issued on 5-24-06.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Executor, attorney Hal B. Havlisch, was previously represented by attorney Thomas C. Peterson, now deceased. <u>Note:</u> The decedent's will devises the entire estate to GOOD SHEPHERD LUTHERAN HOME OF THE WEST in Fountain Valley, CA. <u>Minute Order 12-9-14:</u> Mr. Havlisch reports that the property was listed on 9-12-14; there has been one offer that was not accepted. The Court grants one last continuance. An updated status report is to be filed one week prior. <u>Note:</u> See Page 2 re updated status report. 1. Need first account or petition for final distribution. <u>Note:</u> This estate has been open since 2006 (over 8 years) without accounting.
Cont'd from 31414, 111814, 120914	Final Inventory and Appraisal filed 10-27-06 indicated a total estate value of \$148,162.92, including \$3,517.92 cash plus real property, personal property including a stamp collection valued at \$1,500.00, and a vehicle.	
Aff.Sub.Wit.	On 11-30-06 , a Notice of Proposed Action was filed indicating that the Executor intended to sell the real property for \$100,000.00 cash.	
Verified	Nothing further was filed.	
Inventory	On 12-20-13 , the Court set this status hearing for failure to file a first account or petition for final distribution and mailed notice to Hal B. Havlisch.	
PTC	Status Report filed 9-16-14 states the I&A was filed 10-27-06. On 11-30-06, a Notice of Proposed Action was filed, and Mr. Havlisch states a Notice of Proposed Action was filed 11-30-06. If this notice is not for the sale of the decedent's property, he will then be filing one so that he may sale the property.	
Not.Cred.	Status Hearing Report filed 11-14-14 by Mr. Havlisch states he is in the process of obtaining documents filed with the Court to complete this action. An unlawful detainer was filed 9-22-14 and the property was returned back to the estate on 10-28-14. The property was listed for sale on 9-11-14, which had to be stopped due to a hostile tenant. The sale agreement will be renewed on Monday.	
Notice of Hrg	See Page 2.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 2-4-15
Updates:
Recommendation:
 File 13 – Muhley

Page 2

Status Report filed 12-4-14 states the house has decreased in value to \$72,000 in 2008 and has now increased to \$123,000 according to www.zillow.com. The home was built in 1927. Executor has made all necessary repairs out of his own funds including a new foundation, wiring, plumbing, roof, refrigeration and heating unit, kitchen, floor, interior and exterior paint, window treatments, termite damage.

The Executor states when the repairs were done the home was rented in June 2011 to a disabled woman who was receiving Section 8 subsidy. The only money received was from what Section 8 paid, as the tenant could not afford additional rent. The home is not in the best of areas and it was considered a good investment to not have the home sitting empty to avoid damage due to vandalism. The tenant paid utilities and kept up the property while the remaining repairs were done.

The house is now empty and has been listed with London Properties for \$130,000.00. The 1977 Dodge Monaco Broagham was sold for the appraised value of \$2,500.00, although there were expenses involved in the sale of the vehicle (smog, DMV, etc.). The furniture has been sold for the appraised value. The stamp collection is intact and can be disbursed to the beneficiaries. At the present time, there is no estate bank account, but estate funds have been placed in Executor's attorney's trust account with an approx. balance of \$600.00.

Executor states the Waiver of Accounting and Petition for Final Distribution will be filed at the close of escrow.

Examiner's Note: *Mr. Havlisch states funds have been placed in his attorney's trust account; however, Mr. Havlisch is now self-represented and used a non-attorney legal document service to file this status report. Need clarification regarding the "attorney trust account."*

Status Report filed 1-20-15 states the I&A filed 10-27-06 states an incorrect value (\$140,000.00). The home was originally listed with a realtor for \$130,000.00, but there has been a low interest at the listed price; therefore, the listing price has been lowered to \$124,900.00.

Examiner's Note: *The I&A value is the value as of the decedent's date of death, not the market value. However, if the Executor feels that the I&A value is incorrect, a Corrected I&A should be filed.*

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 5/8/14	<p>KENNETH HEARST was appointed Executor with full IAEA authority and without bond on 10/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>Letters issued on 10/16/14.</p>	<p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from	<p>Minute order dated 10/14/14 set this status hearing for the filing of the inventory and appraisal.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/4/15
		Updates:
		Recommendation:
		File 14 - Hearst

DOD: 7/22/14	<p>MARGARET J. BERLESE was appointed Executor with full IAEA authority and without bond on 10/14/14.</p> <p>Letters issued on 10/15/14.</p> <p>Minute order dated 10/14/14 set this status hearing for the filing of the inventory and appraisal.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		<p>2. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/4/15
		Updates:
		Recommendation:
		File 15 - Berlese

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		TEMPORARY EXPIRES 2/10/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 2/4/15.</p> <ol style="list-style-type: none"> 1. Need Capacity Declaration re: medical consent powers. 2. Court Investigator's Report indicates that the proposed conservatee has two additional children who were not listed in the petition as required and who have not been noticed. Probate Code §1821(b) and 1822 ((b)(2). Note: it appears that the children that were not listed are minors. California Rules of Court, Rule 7.51 (d) requires that notice to the minor must be sent directly to the minor and a copy of the notice must be sent to person having legal custody of the minor with whom the child lives. Therefore: Need proof of service of the Notice of Hearing on the proposed conservatee's minor children and their mother, proposed conservatee's girlfriend, Julianna Gutierrez.
		<p>RUDOLFO ESTRADA, SR., father, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator JoAnn Morris' Report filed on 2/4/15</p>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 2/5/15	
		Updates:	
		Recommendation:	
		File 17 - Estrada	

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ALVIN MOULTRIE , Father, is Petitioner and requests appointment as Guardian of the Estate. (Bond not addressed.)	<u>Note</u> : Pages 18 and 19 are related cases. <u>Need amended petition. Deficiencies include, but may not be limited to:</u>
Cont from 111814, 011315		Mother: CYNTHIA LYNNE WATKINS - Deceased	<ul style="list-style-type: none"> • #1 is incomplete at the beginning. • #1a is filled out for guardianship of the person. • #1b is incomplete for guardianship of the estate. • #1c is incomplete re bond. • #7 (Character and estimated value of property of the estate) is incomplete. • #8 (Reason for guardianship) is incomplete. • Child Information Attachment at #2 (List of relatives) is incomplete. • Child Information Attachment at #4 (Reason why appointing Petitioner would be best) is incomplete. • Petitioner filed a Declaration of Due Diligence, but it is blank. • Need Notice of Hearing. • Need proof of service of Notice of Hearing with a copy of the petition on all relatives required to be given notice pursuant to Probate Code §1511.
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal Grandfather: Not listed Paternal Grandmother: Not listed Maternal Grandfather: Not listed Maternal Grandmother: Not listed	<p>Please note that pursuant to Local Rule 7.15.4, when the only asset is public assistance benefits, guardianship of the estate is not required.</p> <p>Please also see Local Rule 7.8.1.I: It is the policy of the Court to block all funds in guardianship estates.</p> <p>Petitioner may wish to seek legal advice from an attorney to confirm whether guardianship of the estate is appropriate. If granted, there are additional requirements, including inventory and appraisal and annual accountings that will need to be prepared in accordance with the Probate Code and other applicable law.</p>
<input checked="" type="checkbox"/>	Verified	Estimated value of estate: Not provided	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen	Petitioner states ?? (#8 of the petition is blank. No reason for guardianship of the estate is provided.)	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-4-15
			Updates:
			Recommendation:
			File 18 - Moultrie

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ALVIN MOULTRIE , Father, is Petitioner and requests appointment as Guardian of the Estate. (Bond not addressed.)	<u>Note</u> : Pages 18 and 19 are related cases. <u>Need amended petition. Deficiencies include, but may not be limited to:</u>
Cont from 111814, 011315		Mother: CYNTHIA LYNNE WATKINS - Deceased	<ul style="list-style-type: none"> • #1 is incomplete at the beginning. • #1a is filled out for guardianship of the person. • #1b is incomplete for guardianship of the estate. • #1c is incomplete re bond. • #7 (Character and estimated value of property of the estate) is incomplete. • #8 (Reason for guardianship) is incomplete. • Child Information Attachment at #2 (List of relatives) is incomplete. • Child Information Attachment at #4 (Reason why appointing Petitioner would be best) is incomplete. • Petitioner filed a Declaration of Due Diligence, but it is blank. • Need Notice of Hearing. • Need proof of service of Notice of Hearing with a copy of the petition on all relatives required to be given notice pursuant to Probate Code §1511.
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal Grandfather: Not listed Paternal Grandmother: Not listed Maternal Grandfather: Not listed Maternal Grandmother: Not listed	<p>Please note that pursuant to Local Rule 7.15.4, when the only asset is public assistance benefits, guardianship of the estate is not required.</p> <p>Please also see Local Rule 7.8.1.I: It is the policy of the Court to block all funds in guardianship estates.</p> <p>Petitioner may wish to seek legal advice from an attorney to confirm whether guardianship of the estate is appropriate. If granted, there are additional requirements, including inventory and appraisal and annual accountings that will need to be prepared in accordance with the Probate Code and other applicable law.</p>
<input checked="" type="checkbox"/>	Verified	Estimated value of estate: Not provided	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen	Petitioner states ?? (#8 of the petition is blank. No reason for guardianship of the estate is provided.)	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-4-15
			Updates:
			Recommendation:
			File 19 - Moultrie

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner served Mary Ann Garcia; however, this person is not identified in the petition. Is Mary Ann Garcia the maternal grandmother? 2. Need notice to the minor's siblings pursuant to Probate Code §1511.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	DSS Report, Clearances	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-4-15	
			Updates:	
			Recommendation:	
			File 20 - Almanza	

Pro Per Machado, Antonio (Pro Per Petitioner, maternal grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ANTONIO MACHADO , maternal grandfather, is Petitioner.	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Jose Solis Gonsales, father. 2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Javier Solis, paternal grandfather; • Joba Gonsales, paternal grandmother; • Veronica Machado, maternal grandmother. 3. UCCJEA filed 12/9/2014 does not include any dates for the period of residence of the children at the address listed. 4. Items 14 through 19 of the <i>Confidential Guardian Screening</i> form filed on 12/9/2014 are incomplete. (Note: These items relate to any previous appointment as guardian, removal as guardian, private professional fiduciary status, corporate officer status, and bankruptcy filing.)
		~Please see petition for details~	
		Court Investigator's Report was filed on 2/5/2015.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 2/4/15
			Updates:
			Recommendation:
			File 21 - Solis

Pro Per Nagi, Alma (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		<u>General Hearing set for 4/1/2015</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <i>If Court does not excuse notice to the fathers as requested</i>, need proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice for:</p> <ul style="list-style-type: none"> • Jose Gomez, father of Kayla; • Saul Ramirez, father of Ryan; • Samuel Delgado, father of Isabella.
		ALMA NAGI, maternal grandmother, is Petitioner.	
		~Please see Petition for details~	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 2/4/15	
		Updates:	
		Recommendation:	
		File 22 – Robles & Ramirez	

Atty Viera, Jose (pro per Petitioner/paternal uncle)

Atty Gutierrez, Denise (pro per Petitioner/paternal aunt)

Petition for Appointment of Temporary Guardian of the Person

	<u>GENERAL HEARING 3/30/15</u>	NEEDS/PROBLEMS/COMMENTS:
	JOSE VIERA and DENISE GUTIERREZ, paternal uncle and aunt, are petitioners.	
	Please see petition for details.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/4/15
		Updates:
		Recommendation:
		File 23 - Viera