



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1A Wanda H. Bingham (CONS/PE)

Case No. 11CEPR00949

- Atty Krause, Stephanie J. (for Randy Grace – Petitioner and Co-Trustee of Trust)
- Atty Magness, Marcus D. (also for Randy Grace – Petitioner and Co-Trustee of Trust)
- Atty Roberts, David A. (for Joan St. Louis – Conservator)
- Atty Boyett, Deborah K. (Court appointed attorney for Conservatee Wanda H. Bingham)
- Atty Burnside, Leigh W. (for Wells Fargo Bank, N.A. – Co-Trustee of Trust)

Petition for Appointment of Successor Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		<u>SEE PAGE 2</u>
Cont 111914, 121514		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
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<input type="checkbox"/> UCCJEA		
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<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-3-15
		Updates:
		Recommendation:
		File 1A - Bingham

1A

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Notice was served on Deborah Boyett as Court appointed attorney for Conservatee Wanda Bingham, and on David Roberts as attorney for the current Conservator Joan St. Louis. The Court may require direct notice to the Conservatee and the current Conservator pursuant to Probate Code §§1460(b) and 1214 and Cal. Rules of Court 7.51(c).
2. Need video receipt pursuant to Local Rule 7.15.8.A.
3. Petitioner requests bond be fixed at \$485,578.45; however, based on the estimated value of the estate, Examiner calculates that bond should be at least \$550,236.52, which includes cost of recovery pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.

Note: The estimated value of the estate appear to be based on the accounting filed by the current conservator.

4. The Petition at #1k requests orders related to dementia medication and placement; however, the separate Attachment Requesting Special Orders Regarding Dementia (Mandatory Judicial Council Form GC-313) was not attached to the petition or served on interested parties, and the proposed order does not specify dementia medication and placement powers.

Examiner notes that the additional medical consent and dementia medication and placement powers requested herein were originally granted to the original conservator, David St. Louis; however, additional orders were made pursuant to agreement reached at Court Trial on 12-6-11 and Order After Hearing Regarding Placement filed 12-13-11.

The 12-13-11 Order specifies that care providers for Byrum Bingham (now deceased) and Wanda Bingham are to be present inside the main residence 24 hours per day; that Wanda Bingham is to abide by the dietary and nutrition guidelines recommended by her treating physician, and that the keys to the automobile are to be kept in the possession of the care providers or the conservator, David St. Louis.

Examiner is not aware without extensive further review of the file whether subsequent agreements or orders were made regarding Mrs. Bingham's care and placement after Mr. Bingham's death, or after Mr. St. Louis' death. The Court may require clarification.

1B Wanda H. Bingham (CONS/PE)

Case No. 11CEPR00949

- Atty Krause, Stephanie J. (for Randy Grace – Petitioner and Co-Trustee of Trust)
- Atty Magness, Marcus D. (also for Randy Grace – Petitioner and Co-Trustee of Trust)
- Atty Roberts, David A. (for Joan St. Louis – Conservator)
- Atty Boyett, Deborah K. (Court appointed attorney for Conservatee Wanda H. Bingham)
- Atty Burnside, Leigh W. (for Wells Fargo Bank, N.A. – Co-Trustee of Trust)

Petition for Removal of Conservator of Person and Estate of Wanda H. Bingham,
and for Costs, Expenses and Attorney Fees

	See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Order Granting Conservator Leave to Resign as Conservator of the Person and Estate was entered 12-4-14 and the Court accepted Ms. St. Louis' resignation as of Midnight on 12-31-14. See also Ms. St. Louis' Resignation filed 1-6-15.</p> <p>5. Notice was served on Deborah Boyett as Court appointed attorney for Conservatee Wanda Bingham, and on David Roberts as attorney for the current Conservator Joan St. Louis. The Court may require direct notice to the Conservatee and the current Conservator pursuant to Probate Code §§1460(b) and 1214 and Cal. Rules of Court 7.51 (c).</p> <p>Note: The Court will set a status hearing for the filing of a final accounting through 12-31-14.</p>																																																																												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="3">Cont from 111914, 121414</td></tr> <tr><td style="width: 5%;"></td><td style="width: 85%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Aff.Mail</td><td style="text-align: center;">w</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>	Cont from 111914, 121414				Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	w		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp		✓	Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 2-3-15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 1B - Bingham</td></tr> </table>	Reviewed by: skc	Reviewed on: 2-3-15	Updates:	Recommendation:	File 1B - Bingham
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1C Wanda H. Bingham (CONS/PE)

Case No. 11CEPR00949

Atty Krause, Stephanie J. (for Randy Grace – Petitioner and Co-Trustee of Trust)
Atty Magness, Marcus D. (also for Randy Grace – Petitioner and Co-Trustee of Trust)
Atty Roberts, David A. (for Joan St. Louis – Conservator)
Atty Boyett, Deborah K. (Court appointed attorney for Conservatee Wanda H. Bingham)
Atty Burnside, Leigh W. (for Wells Fargo Bank, N.A. – Co-Trustee of Trust)

Status Hearing Re: Filing of Bond

	RANDALL “RANDY” GRACE , Step-grandson and Co-Trustee of the Byrum C. and Wanda H. Bingham Trust, filed a petition for appointment as Successor Conservator of the Person and Estate with bond of \$485,578.45.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need bond as ordered. Please also see note below:</p> <p>Note: Please see the needs/problems/comments to the petition at Page A. Petitioner requested bond be fixed at \$485,578.45; however, based on the estimated value of the estate, Examiner calculates that bond should be at least \$550,236.52, which includes cost of recovery pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.</p>
Aff.Sub.Wit.		
Verified	Minute Order 12-15-14 states:	
Inventory	The Court appoints Randall Grace as temporary successor co-conservator.	
PTC	The temporary expires on 2/9/15.	
Not.Cred.	Counsel is directed to prepare the order. Bond is set at \$485,578.45.	
Notice of Hrg		
Aff.Mail	The Court set this status hearing for the filing of the bond.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Note: Bond has not been filed; therefore, temporary Letters have not issued.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-3-15
		Updates:
		Recommendation:
		File 1C - Bingham

1C

2 Dorothy Jean Smith (CONS/PE)

Case No. 12CEPR00452

Atty Kruthers, Heather H. (for Public Guardian – Conservator of the Estate/Petitioner)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney; and (3) Distribution

DOD: 10/18/12	PUBLIC ADMINISTRATOR , Conservator of the Estate, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 12/15/14</u> Minute Order from 12/15/14 states: The Court orders Michael Smith, Jr. (“Butch”) to provide counsel all information regarding payments received from the sale of the cattle. The CPA is ordered to provide counsel information regarding the tax returns for the period of 2010 through 2013.
	Continued on Page 2		
Cont. from 042414, 052714, 062414, 072114, 092214, 102714, 121514			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
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<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/03/15
			Updates:
			Recommendation:
			File 2 – Smith

Objection to First and Final Account and Report of Conservator and Petition for Distribution filed 04/22/14.

Declaration of Randolph Krbechek Regarding Status Hearing filed 12/10/14.

Declaration of Michael H. Smith, Sr. filed 12/12/14

Declaration of Randolph Krbechek Regarding Status Hearing filed 02/03/15.

Declaration of Mike "Butch" Smith, Jr. regarding Cattle Payments filed 02/03/15.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	JEFFREY HALL and RONALD HALL, sons,		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 08/07/14</u></p> <p>1. Need Account/Report of Administrators and Petition for Final Distribution.</p>
	were appointed Co-Administrators of the Estate without bond and with full IAEA on 10/12/12. Letters were issued on 10/12/12.		
	Inventory & Appraisal, partial no. 1 filed 04/02/13- \$190,000.00		
	Cont. from 060514, 080714		
	Aff.Sub.Wit.		
	Verified	x	
	Inventory	Inventory & Appraisal, partial no. 2 filed 04/02/13- \$225,000.00	
	PTC		
	Not.Cred.	Inventory & Appraisal, partial no. 3 filed 04/02/13- \$6,000.00	
	<input checked="" type="checkbox"/> Notice of Hrg		
	<input checked="" type="checkbox"/> Aff.Mail	w/	
	Aff.Pub.	Inventory & Appraisal, partial no. 4 filed 05/22/13- \$235,881.02	
	Sp.Ntc.		
	Pers.Serv.	Inventory & Appraisal, final filed 05/22/13 - \$309,473.23	
	Conf. Screen	Status Report filed 01/29/15.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/03/15
			Updates:
			Recommendation:
			File 3 - Hall

(1) First Account Current and Report of Conservator, Petition for its Settlement, (2) for Allowance of Attorney's Compensation, and (3) for its Termination

	DEBRA PASLEY , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The petition is incomplete as it is missing Exhibits "B" and "C". Examiner is unable to review the accounting because the petition states that the accounting is presented in Exhibit B. Need amended Petition. Petitioner is requesting that the conservatorship be terminated. A final accounting will be needed. This Petition does not indicate that the accounting that was supposed to be attached is a final account.
	Account period: 03/28/13 – 10/17/14	
	Accounting - NEED	
Cont. from	Conservator - waived	
Aff.Sub.Wit.	Attorney - Need more info, missing Exhibit C	
Verified	Petitioner states that the conservatee and conservator have permanently moved to Oklahoma and Petitioner has established a Guardianship in the State of Oklahoma. Petitioner requests that this conservatorship be terminated.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/03/15
		Updates:
		Recommendation:
		File 5 - Pasley

(1) Waiver of Accounting and Report of Executor and (2) Petition for Settlement of the Estate; (3) for Allowance of Statutory Executor's Compensation; (4) Waiver of Statutory Attorney's Fees; (5) and for Final Distribution

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> First Amended Waiver of Accounting filed 02/02/15 and set for hearing on 03/05/15</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/03/15
		Updates:
		Recommendation:
		File 6 - Brar

(1) First Account and Report of Conservator and (2) Petition for Fees

DOD: 1-8-15	BROOKE A. CASTLE , Conservator without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 5-17-13 through 9-22-14	<u>Continued from 1-5-15</u>
	Accounting: \$92,447.45	Note: The Conservatee passed away on 1-8-15.
	Beginning POH: \$17,991.33	Note: If granted, the Court will set a status hearing for the filing of the Final Account as appropriate.
	Ending POH: \$20,286.77	<u>SEE ADDITIONAL PAGES</u>
Cont 010515	(\$15,286.77 cash plus personal property)	
<input type="checkbox"/> Aff.Sub.Wit.	Conservator Compensation: Waives	
<input checked="" type="checkbox"/> Verified	Conservator (Reimbursement): \$1,466.06	
<input type="checkbox"/> Inventory	Itemized costs include medical payments, personal care items, pet care, and a portion of the Conservator's initial attorney consultation. See Exhibit A.	
<input type="checkbox"/> PTC	Former Attorney (Law Offices of Joanne Sanoian): \$14,170.00	
<input type="checkbox"/> Not.Cred.	(for 141.70 attorney hours @ \$100/hr, which is 44% less than the \$33,022.50 reflected in the declaration for 151 total hours incurred by attorneys and law office staff, which figure was also reduced from 160 total hours incurred.)	
<input checked="" type="checkbox"/> Notice of Hrg	Former Attorney Costs: \$2,063.50 (Various filing fees, certified copies, investigation fees,	
<input checked="" type="checkbox"/> Aff.Mail <input type="checkbox"/> W	Attorney Shahbazian: \$5,225.00 (for 20.90 hours @ \$250/hr from 1-29-14 through 9-5-14, as itemized)	
<input type="checkbox"/> Aff.Pub.	Petitioner states that under the stipulation entered on 2-5-14 for payment of the Conservatee's expenses, the trustee of the Patricia Stott Survivor's Trust transmits \$3,000.00 per month for assistance for the conservatee's expenses. The Probate Court has authority under §2430(a)(4) to order the trustee of the trust to pay the conservator from the assets of the trust the funds necessary to compensate the attorneys' fees, costs and expenses requested in this petition.	
<input type="checkbox"/> Sp.Ntc.	Petitioner prays for an order:	
<input type="checkbox"/> Pers.Serv.	1. Settling and allowing this account and report and approving and confirming the acts of Petitioner as Conservator;	
<input type="checkbox"/> Conf. Screen	2. Authorizing Petitioner to pay her attorney Steven L. Shahbazian the sum of \$5,225.00 for legal services provided to the conservator and estate during the period of this account;	
<input type="checkbox"/> Letters	3. Authorizing Petitioner to pay to John F. Garland, as personal representative of the Estate of Joanne Sanoian, the sum of \$14,170.00 for compensation for services and \$2,063.50 for costs advanced during the period of account by the Law Office of Joanne Sanoian.	
<input type="checkbox"/> Duties/Supp	4. Authorizing Petitioner to pay herself the sum of \$1,466.06 for reimbursement for her expenses on behalf of the Conservatee;	
<input type="checkbox"/> Objections	5. Ordering Clayton James Stott, as trustee of the Patricia Stott Survivor's Trust, to pay the Conservator, from the assets of said trust, the sum of \$22,924.56 for attorneys' fees, costs, and reimbursement expenses as itemized herein; and	
<input type="checkbox"/> Video Receipt	6. For such other orders as the Court deems proper.	
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-3-15
		Updates:
		Recommendation:
		File 7 - Stott

Page 2

NEEDS/PROBLEMS/COMMENTS: The following items remain noted, with further information in italics:

1. Receipts include Shell Oil dividends; however, the Inventory and Appraisals filed in the conservatorship do not indicate ownership of securities. The Court may require clarification or supplemental I&A.
2. The Court may require clarification regarding the disbursements for the "VC Trissell Lease" (total \$1,597.67).

Re #1 and #2 above: Supplemental Report filed 1-20-15 states the references in the distributions to "VC Trissell Lease" represent the conservatee's interest in oil and gas rights in a well in Beckham County, OK. Attached as Exhibit A is a copy of the "Authorization to Receive Oil and Direction for Payment" dated 12-29-14, which confirms the "pay status" in this ownership interest in said property, representing the Conservatee's 0.0176594% interest in the well. The "rental payments" due for the conservatee's interest are to the well owner (VC Trissell) and the payments to the Conservatee for her percentage share of the extracted oil are the "Shell Oil dividends" reported on the "Income" schedule in the accounting.

3. The Court may require clarification regarding the Derrel's Mini Storage charges of approx. \$97/month.

Supplemental Report states the Conservatee had this storage facility prior to the commencement of these proceedings and the conservator retained the unit with the Conservatee's property in it.

4. The Court may require clarification regarding the \$33 NSF charge on 8-27-13. Disbursements Schedule states "Rent check didn't go through/didn't clear."

This item does not appear to be addressed.

5. The Court may require clarification regarding the charges at Babies R Us for a shower gift (carseat) for \$146.04, with reference to Cal. Rule of Court 7.1059(b)(3).

Supplemental Report filed 1-20-15 states the Conservatee told the Conservator that she wanted to buy her a baby shower gift. The Conservator discussed her grandmother's wishes with Mr. Rindlisbacher, the Conservatee's attorney, and he stated that such a gift would be appropriate and acceptable.

6. The Court may require clarification regarding the over \$20,000.00 in attorney fees and costs incurred during this first account period with reference to Probate Code §2640(c) (just and reasonable), Cal. Rules of Court 7.756(a)(2) (benefit to the Conservatee), and Local Rule 7.16.B.1.

This item does not appear to be addressed.

Atty Nielson, Bruce (for Petitioner Irene Preciado Irlas)

Atty Lawson, Pamela (of Las Vegas NV, licensed in CA) for Fernando Irlas and Ruben Irlas, Objectors)

Atty Gomez, Esmeralda (pro per Objector)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 2/27/14	IRENE PRECIADO IRLAS , daughter, is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/15/14. Minute order (Judge Hamlin) states the parties are directed to mediation.</p> <p>As of 2/3/14 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need bond set at \$150,300.00 or waivers of bond from: <ol style="list-style-type: none"> a. Ruben Irlas (son) b. Fernando Irlas (son) c. Esmeralda Irlas (daughter) d. Manuel Pena (grandson) e. Ciriaco Pena (grandson) f. Pearl Toledo (granddaughter) g. Frank Pena (son) <p>For Objector/Contestants:</p> <ol style="list-style-type: none"> 1. Objection of Fernando Irlas filed on 9/8/14 does not include a proof of service showing it has been served on all interested parties. 2. Contest of Ruben Irlas does not include a proof of service showing it has been served on all interested parties. 3. Contest of Esmeralda Gomez does not include a proof of service showing it has been served on all interested parties. 4. Substitution of Attorney filed by Pamela Lawson on behalf of Fernando Irlas was not on the mandatory Judicial Council form. <p style="text-align: center;">Please see additional page</p>
Cont. from 082514, 092314, 102714, 121514	Please see petition for details.	
	Probate Referee – Steven Diebert.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Objections of Fernando Irlas filed on 9/8/14.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Supplement to Objections to the Petition filed by Fernando Irlas on 12/8/14.	
<input type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Contest of Appointment of Personal Representative filed by Ruben Irlas on 9/8/14.	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Contest of Appointment of Personal Representative filed by Esmeralda Gomez on 9/8/14.	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
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<input type="checkbox"/> Status Rpt		
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<input type="checkbox"/> FTB Notice		
	Reviewed by: KT	
	Reviewed on: 2/3/15	
	Updates:	
	Recommendation:	
	File 8 – Irlas	

NEEDS/PROBLEMS/COMMENTS (cont.):

Note: The Contest filed by Ruben Irlas and the Contest filed by Esmeralda Gomez state that they each have filed a petition for their own appointment as personal representative and have served notice of hearing on that petition. However, there is no record that another Petition for Probate has been filed for this decedent.

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, March 11, 2015** at 9:00 a.m. in Department 303, for the filing of the bond.
- **Wednesday, June 17, 2015** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, March 23, 2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

		<p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 12-15-14 (Probate Guardianship):</u> Visitation to be addressed in the Family Law Court. The Court Investigator is ordered to complete her investigation of the parties. Temporary extended to 2-9-15.</p> <p><u>Note:</u> Court records indicate that the custody status hearing that was set for 1-9-15 in Dept. 304 was continued to 2-6-15 on the Court's own motion due to unavailability of Dept. 304.</p> <p><u>Note:</u> Visitation orders were made at the temp guardianship hearing on 10-23-14. See minute order for details.</p> <p>1. There is an active Family Law matter 12CEFS02577. Pursuant to Local Rule 7.15.7, the Court may require Petitioner seek joinder to the Family Law matter in lieu of guardianship.</p>	
Cont 121514				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
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<input checked="" type="checkbox"/>	Pers.Serv.			W
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 2-3-15		
		Updates:		
		Recommendation:		
		File 9 - Robertson		

		<u>TEMPORARY EXPIRES 01/05/15</u>	<u>NEEDS/PROBLEMS/COMMENTS:</u>
		JESSE (JESUS) GONZALEZ , Maternal Grandfather, and JODI SCHROEDER , fiancée of Maternal Grandfather, are Petitioners. See petition for details	<u>CONTINUED FROM 01/05/15</u> 1. Petitioner submitted separate Letters of Guardianship for each minor. All minors should be listed on one Letters of Guardianship form. Need revised Letters.
Cont. from 011515			
	Aff.Sub.Wit.		
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	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
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✓	Pers.Serv. w/		
✓	Conf. Screen		
	Letters x		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/03/15
			Updates:
			Recommendation:
			File 10 – Gonzalez & Ripoyla

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3-26-14		<p>RAMON GUIBA, Spouse, is Petitioner and requests appointment as Administrator with bond (amount not stated).</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Clovis, CA Publication: Fresno Business Journal</p> <p>Estimated Value of Estate: Blank</p> <p>Probate Referee: Rick Smith</p> <p>Angela Burke, Daughter, filed an Objection on 1-22-15. See objection for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Estimated Value of Estate. Probate Code §8002(a)(4). This information is necessary for bond calculation. 2. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on Alicia N. Alcorta (daughter) pursuant to Objection filed 1-22-15. <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Monday 3-30-15 for filing of bond • Monday 6-8-15 for the filing of the Inventory and Appraisal • Monday 6-6-16 for the filing of the first account or petition for final distribution <p>If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar.</p>
Cont from 121514			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Sp.Ntc.		
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<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-3-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Guiba</p>	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 03/11/2003	<p>JACQUELINE YBARRA, daughter, was appointed Administrator with full IAEA authority without bond on 02/10/2004.</p> <p>Letters issued on 02/09/2004.</p> <p>On the Court's own motion removes Jacqueline Ybarra as the administrator, and appoints PUBLIC ADMINISTRATOR on 02/07/2014.</p> <p>Status Report Regarding Final Distribution filed 01/27/2015 states Jacqueline Ybarra, former Administrator, was still living in the home. Ms. Ybarra informed Susan Banuelos, Senior Probate Assistant, that she would like to try to pay the fees and costs owed on the estate so that she could keep the house. However, she fell in the house and was there for a couple of days before she was able to get someone's attention. She had over 30 cats in the house, some are dead, and it was condemned by the city. Her brother, Donnie Souza, is trying to fix the house so she can move back in, and he will be the one paying the fees. He will need to make payments since the repairs to the house have been costly. He said he will be sending in some money at the end of this month, and he should have them paid in full in six months.</p> <p>In order to allow time for Donnie Souza to pay the fees and to prepare a final account, the Public Administrator respectfully requests that the next status hearing be set no sooner than 9 months from the date of this status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal and First Account or Petition for Final Distribution.</p>
Cont. from 020714, 050914		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/03/2015
		Updates:
		Recommendation:
		File 14 – Souza

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 4-12-13	JEOFFERY SPEER was appointed Administrator with Full IAEA without bond on 11-18-13 and Letters issued on 11-20-13.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order 10-7-14: The Court notes that Jeoffery Speer, the administrator has failed to appear and was aware of today's hearing. The Court further notes that there have been a total of six continuances to allow Jeoffery Speer an opportunity to file an inventory and appraisal. The Court finds that Jeoffery Speer has failed to fulfill his duties as administrator. The Court on its own motion removes Jeoffery Speer as administrator and appoints the Public Administrator as the personal representative. Continued to 2/9/15 @ 9:00 a.m. Dept. 303
Cont from 041814, 060614, 070114, 081214, 092314, 100714	On the sixth status hearing for the filing of the Inventory and Appraisal, the Court removed Mr. Speer and appointed the FRESNO COUNTY PUBLIC ADMINISTRATOR as the personal representative.	Note: The petition for probate estimated the estate value at \$341,893.00, including real and personal property.
Aff.Sub.Wit.	The Letters issued to Jeoffery Speer have been revoked, but Letters have not yet issued to the Public Administrator.	Note: The decedent was survived by six children, including the Administrator, who would be the intestate heirs. See Declaration filed 11-18-13.
Verified		1. It does not appear that Letters have issued to the Public Administrator. Need Letters.
Inventory		2. Need I&A per Probate Code §8800 or verified written status report pursuant to local rules.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-3-15
		Updates:
		Recommendation:
		File 17 – Speer

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 03/22/2014	<p>JOHN F. GARLAND, was appointed Executor with full IAEA without bond on 05/15/2014.</p> <p>Letters issued on 05/20/2014</p> <p>Minute Order of 05/15/2014 set this matter for hearing.</p> <p>Inventory and Appraisal Partial No. 1 filed 07/15/2014 shows an estate valued at \$440,000.00</p> <p>Final Inventory and Appraisal filed 10/28/2014 shows an estate valued at \$954,068.74. – See Note</p> <p>Declaration of Personal Representative re Status Hearing filed 12/11/14.</p>	NEEDS/PROBLEMS/COMMENTS:
		<p><u>OFF CALENDAR. INVENTORY AND APPRAISAL FILED 01/06/2015</u></p> <p>1. Need Final Inventory and Appraisal.</p> <p>Note: Final Inventory and Appraisal filed 10/28/2014 states in the caption that this is the Final Inventory and Appraisal however at #3 it states “<i>attachment 1 and 2 together with all prior inventories filed contain a true statement of a portion of the estate that has come to my knowledge or possession, including particularly all money and all just claims the estate has against me. I truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 1.</i>” Need clarification: is this truly just a portion of the decedent’s property or is this in deed all of the decedent’s estate? – Declaration filed 12/11/2014</p>
Cont. from 101514, 121514		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/03/2015
		Updates:
		Recommendation:
		File 18 - Sanoian

Status Hearing Re: Filing of the Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Inventory & Appraisal filed 01/29/15</p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: JF
		Reviewed on: 02/03/15
		Updates:
		Recommendation:
		File 19 - Graham

Probate Status Hearing RE: Proof of Bond

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> Bond filed 01/08/15</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
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Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/03/15
		Updates:
		Recommendation:
		File 20 - Irigoyen

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

	TEMPORARY EXPIRES 2/9/15	NEEDS/PROBLEMS/COMMENTS:
	TAMRA LEWELLING , maternal grandmother, is petitioner.	Note: Petitioner was previously granted guardianship of this minor's sister, Gracie Lynn Byer on 5/6/2009.
	Please see petition for details.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
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<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W	
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<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/3/15
		Updates:
		Recommendation:
		File 21 – Byer