

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 216; 9202; 10800; 10810; 10951; 11600; 11850(a)]

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|-------------------------------------|----------------------|--|--|
| DOD: 5/7/2007 | | PUBLIC ADMINISTRATOR , Administrator, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | Account period: 2/4/08 – 11/16/11 | <p>1. Department of Health Services filed a Creditor's Claim in the amount of \$88,999.81. Petition states the State's claim was withdrawn however there is nothing in the file from the Department of Health Services indicating the claim was withdrawn.</p> <p>2. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Department of Health Service pursuant to the Request for Special Notice filed on 4/24/08.</p> |
| Cont. from | | Accounting - \$77,081.61 | |
| <input type="checkbox"/> | Aff.Sub.Wit. | Beginning POH - \$77,037.40 | |
| <input checked="" type="checkbox"/> | Verified | Ending POH - \$33,317.55 | |
| <input checked="" type="checkbox"/> | Inventory | Administrator - \$2,483.26 (statutory) | |
| <input checked="" type="checkbox"/> | PTC | Administrator X/O - \$1,248.00 (for sale of real property and preparation of tax returns) | |
| <input checked="" type="checkbox"/> | Not.Cred. | Attorney - \$2,483.26 (statutory) | |
| <input checked="" type="checkbox"/> | Notice of Hrg | Bond fee - \$722.63 | |
| <input checked="" type="checkbox"/> | Aff.Mail | Court fees - \$366.50 (filing fee and certified copies) | |
| | Aff.Pub. | Closing - \$1,000.00 | |
| | Sp.Ntc. | Petitioner states Robert Garret, decedent's son, was living on the estate's property, which had to be sold. Mr. Garrett refused to leave, and Petitioner served him with a 60 day notice to terminate tenancy. Mr. Garrett left the property without a formal unlawful detainer. However when he left he stripped the house of appliances, which totaled \$500 as of the date of death. He also removed the water heater and connecting plumbing. It is Petitioner's assertion that Robert Garrett should be responsible to reimburse the estate at least 7/8 of \$500 to make the other beneficiaries whole. | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| <input checked="" type="checkbox"/> | Letters | 2/4/08 | |
| | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| <input checked="" type="checkbox"/> | 9202 | | |
| | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | N/A | |
| | | Distribution, pursuant to intestate succession, is to: | |
| | | Ethel Verdot, Darlene Garrett, Kathleen Garrett Chaney, Carolyn Garrett, Richard Garrett, Larry Garrett and Roberta Stricklin - \$3,139.87 each and Robert Garrett - \$2,639.86 | |
| | | Reviewed by: KT | |
| | | Reviewed on: 2/2/12 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 1 - Garrett | |

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 1600; 11850(a)]

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|-------------------------------------|-----------------------|--|---------------------------------|
| DOD: 3/29/2009 | | PUBLIC ADMINISTRATOR , Administrator, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | Account period: 4/10/09 – 11/14/11 | |
| Cont. from | | Accounting - \$206,537.60 | |
| <input type="checkbox"/> | Aff.Sub.Wit. | Beginning POH - \$175,802.06 | |
| <input checked="" type="checkbox"/> | Verified | Ending POH - \$ 64,632.11 | |
| <input checked="" type="checkbox"/> | Inventory | Administrator - \$7,080.75 | |
| <input checked="" type="checkbox"/> | PTC | (statutory) | |
| <input checked="" type="checkbox"/> | Not.Cred. | Administrator X/O - \$2,484.82 (for sale of 2 parcels of real property, sale of personal property and preparation of tax returns) | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | Attorney - \$7,080.75 | |
| | Aff.Pub. | (statutory) | |
| | Sp.Ntc. | | |
| | Pers.Serv. | Bond fee - \$1,290.85 | |
| | Conf. Screen | Court fees - \$426.50 (filing fee and certified copies) | |
| <input checked="" type="checkbox"/> | Letters 9/1/09 | | |
| | Duties/Supp | Closing - \$1,500.00 | |
| | Objections | | |
| | Video Receipt | Distribution, pursuant to intestate succession, is to: | |
| | CI Report | | |
| <input checked="" type="checkbox"/> | 9202 | Caroline De Luna - \$22,186.72 | |
| <input checked="" type="checkbox"/> | Order | Cynthia Garcia, Karen Garcia, Laura Colombo and Robert Garcia - \$5,546.68 each. | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| <input checked="" type="checkbox"/> | FTB Notice | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 2/2/12 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 2 - Jaime |

(1) First and Final Account and Report of Successor Conservator; (2) Petition for Allowance of Compensation to Successor Conservator and her Attorney; (3) and Distribution [Prob. C. 1860; 2620; 2623; 2630; 2631; 2942; 11850(a)]

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|--|--|---------------------------------|
| DOD: 9/4/2011 | PUBLIC GUARDIAN , Conservator, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | Account period: 10/20/10 – 9/4/11 | |
| | Accounting - \$203,741.22 | |
| Cont. from | Beginning POH - \$165,738.73 | |
| <input type="checkbox"/> Aff.Sub.Wit. | Ending POH - \$107,014.81 | |
| <input checked="" type="checkbox"/> Verified | Account period: 9/5/11 - 10/20/11 | |
| <input type="checkbox"/> Inventory | Accounting - \$107,038.31 | |
| <input type="checkbox"/> PTC | Beginning POH - \$107,014.81 | |
| <input type="checkbox"/> Not.Cred. | Ending POH - \$ 96,142.05 | |
| <input checked="" type="checkbox"/> Notice of Hrg | Conservator - \$2,494.64 | |
| <input checked="" type="checkbox"/> Aff.Mail W/ | (18.75 Deputy hours @ \$96/hr and 9.14 Staff hours @ \$76/hr) | |
| <input type="checkbox"/> Aff.Pub. | Attorney - \$2,000.00 (per Local Rule) | |
| <input type="checkbox"/> Sp.Ntc. | Bond fee - \$339.84 (o.k.) | |
| <input type="checkbox"/> Pers.Serv. | Court fees - \$52.00 (certified copies) | |
| <input type="checkbox"/> Conf. Screen | Petitioner states the conservatee died intestate survived by her daughter and sole heir Wendy Wilke. Petitioner requests authority to distribute the remaining property on hand to Wendy Wilke pursuant to Probate Code §13100. | |
| <input type="checkbox"/> Letters | Petitioner prays for an Order: | |
| <input type="checkbox"/> Duties/Supp | 1. Approving, allowing and settling the first and final account; | |
| <input type="checkbox"/> Objections | 2. Authorizing the conservator and attorney fees and commissions; | |
| <input type="checkbox"/> Video Receipt | 3. Payment of the bond fee and court fees; | |
| <input type="checkbox"/> CI Report | 4. Authorize petitioner distribute the remaining property on hand consisting of cash in the amount of \$90,860.57 to Wendy Wilke pursuant to Probate Code §13100. | |
| <input type="checkbox"/> 9202 | | Reviewed by: KT |
| <input checked="" type="checkbox"/> Order | | Reviewed on: 2/2/12 |
| <input type="checkbox"/> Aff. Posting | | Updates: 2/6/12 |
| <input type="checkbox"/> Status Rpt | | Recommendation: |
| <input type="checkbox"/> UCCJEA | | File 3 - Haddick |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |

Waiver of Accounting and Petition for Final Distribution and (2) for Allowance of Fees to Attorney (Prob. C. §11640, 10810)

| | | |
|--|---|----------------------------------|
| DOD: 04/07/11 | BARRY WAYNE ALFORD, Administrator, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | Accounting is waived. | |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | I & A - \$190,000.00 | |
| <input checked="" type="checkbox"/> Verified | POH - \$190,000.00 | |
| <input checked="" type="checkbox"/> Inventory | | |
| <input checked="" type="checkbox"/> PTC | Executor - waived | |
| <input checked="" type="checkbox"/> Not.Cred. | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Attorney - \$2,000.00 (less than statutory) | |
| <input checked="" type="checkbox"/> Aff.Mail w/o | | |
| Aff.Pub. | Distribution, pursuant to intestate succession, is to: | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | Barry Wayne Alford – ¼ interest in real property | |
| Letters 08/01/11 | | |
| Duties/Supp | Russell Gregg Alford – ¼ interest in real property | |
| Objections | | |
| Video Receipt | Jill Alford Siegrist – ¼ interest in real property | |
| CI Report | | |
| <input checked="" type="checkbox"/> 9202 | Linda Dianne Titus – ¼ interest in real property | |
| <input checked="" type="checkbox"/> Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| <input checked="" type="checkbox"/> FTB Notice | | |
| | | Reviewed by: JF |
| | | Reviewed on: 02/02/12 |
| | | Updates: |
| | | Recommendation: SUBMITTED |
| | | File 6 - Alford |

Atty Pimentel, Paul J. (for Jesus Soto, a conserved adult, by his Conservator, Clara Soto – Petitioner)
 Petition for Order Establishing Special Needs Trust [Prob. C. 3600-3613;
 Cal Rules of Cr 7.903 (c)]

| | | | |
|-----------------------------------|---|--|---|
| Age: 20 | <p>JESUS SOTO, a conserved adult, by his Conservator, CLARA SOTO, is Petitioner.</p> <p>Mr. Soto is disabled and receives needs-based public benefits including SSI and Medi-Cal. He lives with his parents and his mother, Clara Soto, is his Conservator.</p> <p>Mr. Soto will receive approx. \$36,996.25 from a personal injury settlement. Outright distribution of the settlement would eliminate Mr. Soto’s eligibility for SSI and Medi-Cal. Therefore, Petitioner seeks to establish a “safe harbor” or Special Needs Trust under Probate Code §3602- 3613, and an order that Petitioner, through his guardian ad litem Clara Soto, is authorized to sign the proposed Special Needs Trust as grantor.</p> <p>Petitioner prays for the following findings and order:</p> <ol style="list-style-type: none"> That all notices have been given as required by law; That the Court establish the Special Needs Trust, the Petitioner is directed to execute it, and the court has continuing jurisdiction over the Special Needs Trust; That Clara Soto shall serve as initial Trustee without bond, or bond of \$40,000.00; That Petitioner has a disability that substantially impairs his ability to provide for his own care or custody, and constitutes a substantial handicap; That Petitioner is likely to have special needs that will not be met without the trust; That money paid to the trust does not exceed the amount that appears reasonably necessary to meet Petitioner’s special needs; That payment of all monies due plaintiff in the lawsuit referenced above shall be paid to the Trustee of the Special Needs Trust after payment of the personal injury Medi-Cal lien; That any proceeds of the settlement received by plaintiff’s attorney before the hearing of this petition and deposited into attorney’s attorney/client trust account shall not be considered received by Jesus Soto for public benefit eligibility purposes; That the assets of the trust are unavailable to the beneficiary and shall not constitute a resource for eligibility purposes for Medi-Cal, SSI, regional center assistance, or any other program of public benefits; That the Trustee provided the Court with a biennial account and report beginning one year after the date the Court approves the establishment of the trust and every two years thereafter; and Such other and further orders as the Court may deem just and proper. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9-29-11, 10-27-11, 12-8-11.</p> <p>Minute Order 12-8-11: Counsel informs the Court that they have been unable to obtain bond for any of the family members. Counsel requests a continuance.</p> <p>As of 12-2-12, nothing further has been filed (since 8-19-11). The following issues remain:</p> <ol style="list-style-type: none"> Petitioner requests appointment without bond or bond in the amount of \$40,000.00. If bond is waived, the court may require deposit to a blocked account. If required, Examiner calculates that bond, including cost of recovery per Probate Code §2320(c)(4), should be \$41,916.75. The Trust allows distributions in the Trustee’s “sole and absolute discretion.” The Court may require clarification between <i>disbursements</i> for special needs, which may be made in the Trustee’s good faith discretion without court approval, and <i>distributions</i>, which may require court approval. <p>(This language would ensure that certain items purchased, such as equipment or a vehicle, would be assets of the trust, rather than “distributions.”)</p> <ol style="list-style-type: none"> Petitioner requests accountings be required every two years after the first account; however, the Court may require language per Probate Code §2620(a): “<i>unless otherwise ordered by the Court to be more frequent.</i>” Need revised order per #2 above and Local Rule 7.6.1. (The trust document should be attached and the signature line should appear last.) | |
| DOB: 4-8-1991 | | | |
| Cont. from 092911, 102711, 120811 | | | |
| Aff.Sub.Wit. | | | |
| ✓ Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| ✓ Notice of Hrg | | | |
| ✓ Aff.Mail | | | W |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| ✓ Order | X | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |

| | | | |
|---|--|---|--|
| | JOHN BARRUS , Petitioner, was Court-appointed to represent the Conservatee on 9-22-11. | | NEEDS/PROBLEMS/COMMENTS: |
| | On 10-28-11, Katina Sapien Lozano Pauley was appointed Conservator of the Person and Estate of Angelina Sapien Lozano. | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| | Letters | | |
| | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Petitioner requests fees in connection with the representation of the Conservatee for the 9-19-11 petition to appoint a conservator. Petitioner asks that he be paid the sum of \$2,279.50 from the conservatorship estate for 8.05 hours at \$280.00/hr and 0.3 hours at \$85.00/hr. Services are itemized by date and include review of documents, visits with client and Court appearances. |
| | | | Reviewed by: skc |
| | | | Reviewed on: 2-2-12 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 8 - Lozano |

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

| | | |
|---|---|--|
| Age: 85 | <p>TEMPORARY CONSERVATORSHIP OF THE PERSON ONLY EXPIRES 12-19-11, extended to 1-9-12, extended to 2-9-12</p> <p>ANDREW M. BOSNIAK, Son, is Petitioner and requests appointment as Probate Conservator of the Person and Estate with medical consent powers and with bond.</p> <p>Estimated Value of Estate: Personal property: \$3,000.00 Annual income: \$48,000.00 (pension, Social Security) Real property: \$80,000.00</p> <p>Capacity Declaration was filed 12-21-11. Declaration of Ali Rashidian, MD, dated 12-14-11, provides <u>only</u> information regarding the patient's ability to attend the hearing on 12-19-11 (only Box A of the caption is checked). Attorney Knudson's accompanying declaration explains handwritten items in the doctor's declaration.</p> <p>Declaration filed 1-6-12 attaches a faxed copy of an updated Capacity Declaration from AP. S. Sidhu, MD, dated 1-5-12. The Capacity Declaration supports medical consent powers.</p> <p>Petitioner states his mother suffered a ruptured cerebral aneurism on or about 11-13-11 in conjunction with a stroke. She was taken to Fresno Community Hospital on 11-17-11 and had an angiogram to stop the cranial bleeding and has been a patient there since then, and was transferred to a "step-down" unit on 12-4-11. She is bedridden and has a tracheotomy to assist with breathing and a feeding tube. She requires assistance and is not able to move her left side.</p> <p>Mrs. Bosniak is unable to manage her finances or property or pay bills related to her residence. Petitioner and his family reside with her in her residence and it is necessary that the bills be paid to keep the household functioning.</p> <p>Petitioner states his mother had let her health insurance lapse and temporary conservatorship of the <u>person only</u> was granted, including the power to reinstate the policy could be reinstated so that she could be discharged to a local sub-acute care facility.</p> <p>Audrey Medina, daughter, filed an Objection on 12-16-11.</p> <p style="text-align: center;">SEE PAGE 2</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><i>Note: On 2-3-12, a competing petition was filed by Objector Audrey Medina (Daughter) that is set for hearing on 3-15-12.</i></p> <p><u>Court Investigator advised rights on 12-19-11.</u></p> <p><u>Voting rights affected</u> <u>- Need minute order</u></p> <p><i>Note: Objector Audrey Medina was formerly represented by Attorney Julie Hicks. References in prior minute orders to "Ms. Hicks" refer to Objector's counsel.</i></p> <p><u>Minute Order 12-19-11 (hearing on temporary petition):</u> Mr. Knudson informs the Court that the Kaiser Medical Insurance has been reinstated; however, Lucy Bosniak is currently on Medicare. The Court orders Andrew Bosniak to authorize the release of Lucy Bosniak's medical records to Mr. Knudson. Mr. Knudson is ordered to provide a copy of the medical records to Ms. Hicks and the Court upon receipt. Mr. Knudson is directed to prepare the authorization and the order. The temporary of the person is extended to 1/9/12.</p> <p><i>Medical records were filed with the Court (Confidential) on 1-5-12.</i></p> <p><u>Minute Order 1-9-12:</u> Ms. LeVan is appearing via conference call. Ms. Hicks requests a continuance. The Court on its own motion grants temporary conservatorship of the estate in favor of Andrew Bosniak for the limited purpose of him paying the bills to expire 2-9-12. The temporary conservatorship of the person is extended to 2-9-12. The Court orders that court investigator Charlotte Bien contact Ms. LeVan regarding the concerns. The Court further orders that all the children and grandchildren have visitation at the California Armenian Home consistent with the rules of the facility. Continued to 2-9-12.</p> <p><u>As of 2-6-12, if this petition goes forward, the following issues remain:</u></p> <p style="text-align: center;">SEE PAGE 2</p> |
| DOB: 12-25-26 | | |
| 010912 | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input checked="" type="checkbox"/> Notice of Hrg | | |
| <input checked="" type="checkbox"/> Aff.Mail <input type="checkbox"/> W | | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input checked="" type="checkbox"/> Conf. Screen | | |
| <input checked="" type="checkbox"/> Letters | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input checked="" type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| 9202 | | |
| Order <input checked="" type="checkbox"/> X | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| Reviewed by: skc | Reviewed on: 2-2-12 | |
| Updates: 2-6-12 | Recommendation: | |
| File 9 - Bosniak | | |

SUMMARY (Continued):

Audrey Medina, daughter, filed an Objection on 12-16-11. Objector states she cared for the proposed conservatee in her home in Bakersfield from 2008, after she had a fall at home, through May of 2009. When Mrs. Bosniak came to reside with Objector, her hip was injured from the fall, she was blind, and she had severe dental problems. Objector cared for her until her hip was healed and assured that she had cataract surgery to restore as much vision as possible and addressed the dental problems.

When she lived with Objector, her social security and pension income were deposited into accounts in her own name in Bakersfield. Objector states that Petitioner often asked Mrs. Bosniak for money during this time, and in May 2009, he came to Objector's house and stated he wanted to have lunch with the proposed conservatee. He took her to the bank, closed her accounts, and took her to Fresno.

Objector's access to any kind of contact with her mother has been very limited since that date. When she has tried to visit, Petitioner and his family are hostile, and at times would not even unlock the gate. Petitioner and his family live in the proposed conservatee's house in Fresno, and the house has been allowed to fall into disrepair.

When Mrs. Bosniak was admitted to the hospital in November, Objector is informed that she was dehydrated and in very poor physical condition, with bed sores and severe gingivitis. Objector is concerned about her physical well-being in Petitioner's care, and is concerned that he is using her funds for his own purposes and is neglecting her needs, including the need for health insurance. Objector is investigating health insurance options for her mother; however, it is now very expensive due to her physical condition.

Objector believes the proposed conservatee would be safer and her finances more appropriately managed under her care. She is not estranged from her mother through her own doing. Objector's primary goal is her mother's health and safety, and proper management of her financial affairs.

Objector requests that:

1. The petition for conservatorship by Andrew Bosniak be denied;
2. Objector be allowed to petition for conservatorship; and
3. Other relief the Court considers proper.

On 2-3-12, a competing petition was filed by Objector Audrey Medina (Daughter) that is set for hearing on 3-15-12.

Court Investigator Charlotte Bien filed a report on 12-22-11.

The Court Investigator filed a Supplemental Report on 1-30-02.

NEEDS/PROBLEMS/COMMENTS:

If this Petition goes forward, the following issues remain:

1. Need original Capacity Declaration of Dr. Sidhu.
2. Bond should be at least \$56,100.00 based on the estimated values and income provided in the Petition (not including real property).

| | | | |
|----------------|---|--|---|
| Age: 7 | <p>NO TEMPORARY – none requested</p> <p>MAVIS JEAN REINHARDT and ALAN WILLIAM REINHARDT, Maternal Grandmother and Step-Grandfather, are Petitioners and request appointment as Co-Guardians of the Person and Estate of Jesse R. Trask.</p> <p>Father: UNKNOWN – <i>No name on birth certificate</i> Mother: RACHELLE JOY TRASK – <i>Deceased</i> Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Richard Joseph Trask – <i>Deceased</i></p> <p>Estimated value of the estate: \$10,000.00 to 20,000.00</p> <p>Petitioners state the child has lived with them since May 2009. His mother passed away in January 2011. His mother had a life insurance policy through her employer (County of Fresno) that is estimated at between \$10,000.00 and \$20,000.00, and Petitioners have been instructed by the insurance company to place the funds into a blocked account. However, Petitioners will need to manage the account. Therefore, guardianship of the person and estate is necessary.</p> <p>Petitioners state the father is unknown and request that the Court dispense with notice to the father and paternal grandparents. Petitioners state the mother was living in Florida when she became pregnant and returned to Fresno where the child was born. When questioned about the father, she stated she did not know who he was. No one has ever presented himself claiming to be the father, and now that she is deceased, there is no way to ascertain his identity.</p> <p>Court Investigator Jennifer Daniel filed a report on 2-2-12.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If notice not dispensed, need Notice of Hearing and proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on Father and paternal grandparents.</p> | |
| DOB: 1-16-05 | | | |
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| | | | |
| Aff.Sub.Wit. | | | |
| ✓ Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | X |
| Aff.Mail | | | X |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | X |
| ✓ Conf. Screen | | | |
| ✓ Letters | | | |
| ✓ Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| ✓ CI Report | | | |
| ✓ Clearances | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| ✓ UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | <p>Reviewed by: skc</p> <p>Reviewed on: 2-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Trask</p> | | |

| | | | |
|-----------------|---|--|--|
| DOD: 7/2/11 | | <p>ROSEMARY H. SIMAS, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 1/23/97</p> <p>Petitioner states she and Decedent were married on 6/13/76 and were living with each other as husband and wife at the time of Decedent’s death. Decedent and Petitioner held the two real properties at issue as: “community property” and “husband and wife,” respectively. In his Will, Decedent left his entire estate to Petitioner, and Decedent never received any real or personal property after the date of the marriage by gift, bequest, devise, proceeds of life insurance or joint tenancy survivorship.</p> <p>Petitioner requests court confirmation that ½ interest in the two real properties belongs to her and that ½ interest passes to her.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need order.</p> |
| Cont. from | | | |
| Aff.Sub.Wit. | | | |
| √ Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| √ Notice of Hrg | w | | |
| √ Aff.Mail | | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| Order | x | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | Reviewed by: NRN | |
| | | Reviewed on: 2/2/12 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 11 - Simas | |

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

| | | | | | | | | | | | |
|-------------------------------------|---------------------|---|-------------------|--------------|---------------|--------------|---------------|---|--------------|---------------------|---------------------------------|
| DOD: 12/7/11 | | <p>DENNIS K. FRIEND, son and named Executor without bond, is Petitioner.</p> <p>Will dated 8/22/94</p> <p>Full IAEA</p> <p>Residence - Clovis, CA Publication- Fresno Business Journal</p> <p>Estimated value of estate</p> <table> <tr> <td>Personal property</td> <td>\$614,000.00</td> </tr> <tr> <td>Annual income</td> <td>\$ 10,000.00</td> </tr> <tr> <td>Real property</td> <td>0</td> </tr> <tr> <td>Total</td> <td>\$624,000.00</td> </tr> </table> <p>PROBATE REFERREE: STEVEN DIEBERT</p> | Personal property | \$614,000.00 | Annual income | \$ 10,000.00 | Real property | 0 | Total | \$624,000.00 | NEEDS/PROBLEMS/COMMENTS: |
| Personal property | \$614,000.00 | | | | | | | | | | |
| Annual income | \$ 10,000.00 | | | | | | | | | | |
| Real property | 0 | | | | | | | | | | |
| Total | \$624,000.00 | | | | | | | | | | |
| Cont. from | | | | | | | | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Verified | | | | | | | | | | |
| <input type="checkbox"/> | Inventory | | | | | | | | | | |
| <input type="checkbox"/> | PTC | | | | | | | | | | |
| <input type="checkbox"/> | Not.Cred. | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | w/o | | | | | | | | |
| <input type="checkbox"/> | Aff.Pub. | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Sp.Ntc. | | | | | | | | | | |
| <input type="checkbox"/> | Pers.Serv. | | | | | | | | | | |
| <input type="checkbox"/> | Conf. Screen | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Letters | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | | | | | | | | |
| <input type="checkbox"/> | Objections | | | | | | | | | | |
| <input type="checkbox"/> | Video Receipt | | | | | | | | | | |
| <input type="checkbox"/> | CI Report | | | | | | | | | | |
| <input type="checkbox"/> | 9202 | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Order | | | | | | | | | | |
| <input type="checkbox"/> | Aff. Posting | | | | | | | | | | |
| <input type="checkbox"/> | Status Rpt | | | | | | | | | | |
| <input type="checkbox"/> | UCCJEA | | | | | | | | | | |
| <input type="checkbox"/> | Citation | | | | | | | | | | |
| <input type="checkbox"/> | FTB Notice | | | | | | | | | | |
| | | <p>Reviewed by: NRN</p> <p>Reviewed on: 2/2/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 12 - Friend</p> | | | | | | | | | |

| | | | |
|---|--|---|----|
| Age: 18 DOB: 02/03/94 | <p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>STEVEN K. PICKENS and CYNTHIA L. PICKENS, parents, are Petitioners and request appointment as Conservator of the Person with Medical Consent Powers.</p> <p>Declaration of Dr. Maurice Gillespie supports request for medical consent powers.</p> <p>Voting rights affected.</p> <p>Petitioner states that Micaila was diagnosed with a chromosome anomaly at the age of 5 months and is severely disabled requiring total care in all aspects of daily living. She is not ambulatory and unable to speak. Further, she is unable to feed herself or take in regular food and is completely dependent upon the Petitioners.</p> <p>Court Investigator Charlotte Bien's report was filed 01/20/12.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Voting rights affected. Need Minute Order.</p> <p>Court Investigator advised rights on 01/17/12.</p> <ol style="list-style-type: none"> 1. Need Citation and proof of personal service of Citation along with a copy of the Petition on the proposed conservatee. 2. Need receipt from each proposed conservator re viewing of conservatorship video. | |
| Cont. from | | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input checked="" type="checkbox"/> Notice of Hrg | | | |
| <input checked="" type="checkbox"/> Aff.Mail | | | w/ |
| <input type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | x |
| <input checked="" type="checkbox"/> Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | x |
| <input checked="" type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | x | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | Reviewed by: JF | |
| | | Reviewed on: 02/02/12 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 13 - Pickens | |

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

| | | | |
|--------------------------------------|---------------|---|---|
| Sabrina Age: 13 yrs DOB: 3/2/1998 | | <p>LAURA ABRAHAMIAN, maternal great aunt and Guardian appointed on 10/11/2007, is Petitioner.</p> <p>Father: HANS MATHEUS; <i>sent notice by mail (proof of service undated)</i>;</p> <p>Mother: SARA ABRAHAMIAN; <i>Declaration of Due Diligence filed 11/21/2011; Minute Order dated 10/11/2007 (from petition for appointment) states the Court finds due diligence as to the mother and dispenses with notice unless whereabouts become known</i>;</p> <p><i>Ward Sabrina Matheus consents to the termination and waives notice of hearing. Personally served with notice on 11/14/2011.</i></p> <p>Paternal grandfather: Unknown; <i>deceased</i>; Paternal grandmother: Sharon Clinton; <i>sent notice by mail 11/17/2011</i>;</p> <p>Maternal grandfather: Robert Abrahamian; <i>sent notice by mail 11/17/2011</i>; Maternal grandmother: Susan [Abrahamian] Nunez; <i>sent notice by mail 11/17/2011</i>;</p> <p>Petitioner states she and the child have irreconcilable differences, and the child has become an instigator in the home. Petitioner states she is concerned about how this ongoing behavior may affect the siblings in the home. Petitioner states the child wishes to go to a foster home.</p> <p>Court Investigator Charlotte Bien's Report was filed on 12/5/2011.</p> <p>Court Investigator Charlotte Bien's Report was filed on 1/19/2012.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This Petition for Termination is for Sabrina only.</p> <p><u>Page 15B</u> is a <i>Petition for Appointment of Successor Guardian</i> filed by Sharon Clinton, paternal grandmother.</p> <p><u>Page 15C</u> is a <i>Petition for Visitation</i> filed by Laura Abrahamian, Guardian.</p> <p><u>Continued from 12/15/2011</u>. <i>Minute Order</i> states: Also present in the courtroom is Heather Chance and Sabrina. Sabrina informs the Court that she would like to live with her grandmother, Sharon. Sharon Clinton informs the Court that a family member intends to file a petition for guardianship. The Court directs that the new petition, when filed, be set for hearing on 2/9/2012 to coincide with the current petition which is being continued to 2/9/2012. The Court orders that Sabrina's medical appointments be continued by whichever party she is with. Sharon is directed to enroll Sabrina in the new school over the holiday break if that is the intent of the parties.</p> <p><u>Note: Minute Order</u> dated 12/15/2011 from the hearing on the temporary petition for guardianship filed by Elizabeth Abrahamian seeking to be successor guardian of Sabrina Matheus states: Also present in the courtroom is Heather Chance and Sabrina. Based on the Petitioner's [Elizabeth Abrahamian's] desire not to pursue the guardianship petitions, the Court orders the temporary and permanent petitions withdrawn and dismissed.</p> |
| Sean Age: 11 yrs DOB: 6/12/2000 | | | |
| Shelby Age: 8 yrs DOB: 2/16/2003 | | | |
| Cont. from 121511 | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | W/O | |
| <input type="checkbox"/> | Aff.Pub. | | |
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| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input checked="" type="checkbox"/> | CI Report | | |
| <input checked="" type="checkbox"/> | Clearances | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | <p>Reviewed by: LEG</p> <p>Reviewed on: 2/6/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15A - Matheus</p> | |

Pro Per Clinton, Sharon (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of [Successor] Guardian of the Person (Prob. C. 1510) (Sabrina Matheus only)

| | | |
|--|---|--|
| Sabrina Age: 13 yrs DOB: 3/2/1998 | <p>SHARON CLINTON, paternal grandmother, is Petitioner.</p> <p>Father: HANS MATHEUS</p> <p>Mother: SARA ABRAHAMIAN; <i>Minute Order dated 10/11/2007 (from petition for appointment) states the Court finds due diligence as to the mother and dispenses with notice unless whereabouts become known;</i></p> <p>Ward Sabrina Matheus was present in Court on 12/15/2011.</p> <p>Paternal grandfather: Unknown; <i>deceased</i>;</p> <p>Maternal grandfather: Robert Abrahamian; Maternal grandmother: Susan [Abrahamian] Nunez;</p> <p>Petitioner states her granddaughter Sabrina no longer wants to live with the current Guardian, Laura Abrahamian, that Sabrina is asking to live with Petitioner, and that Laura mistreats her granddaughter.</p> <p>Petitioner requests the Court make additional orders that Laura Abrahamian return all of Sabrina's property, furniture, clothing, hair ribbons she paid for and made herself, the money Sabrina earned that is in Sabrina's bank account, and anything else that belongs to Sabrina.</p> <p>Court Investigator Charlotte Bien's Report filed 1/19/2012.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This Petition for Successor Guardianship is for Sabrina only.</p> <p><u>Note:</u> Petitioner Sharon Clinton has not filed any documents related to service of notice of hearing for her <i>Petition</i>, and it appears based upon the continuance of this matter to 2/9/2012 per the <i>Minute Order</i> dated 12/15/2011 that notice may be deemed sufficient for this <i>Petition</i>.</p> |
| Sean Age: 11 yrs DOB: 6/12/2000 | | |
| Shelby Age: 8 yrs DOB: 2/16/2003 | | |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg X | | |
| <input type="checkbox"/> Aff.Mail X | | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. X | | |
| <input checked="" type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input checked="" type="checkbox"/> CI Report | | |
| <input checked="" type="checkbox"/> Clearances | | |
| <input checked="" type="checkbox"/> Order | | |
| <input checked="" type="checkbox"/> Letters | | |
| <input type="checkbox"/> Status Rpt | | |
| <input checked="" type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | <p>Reviewed by: LEG</p> <p>Reviewed on: 2/6/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15B - Matheus</p> |

Pro Per Abrahamian, Laura L. (Pro Per Petitioner, Guardian, maternal great aunt)

Petition for Visitation [Sabrina Matheus]

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---------------|--------------|-------------------------------------|----------|--|-----------|--|-----|--|-----------|--|---------------|---|-------------------------------------|----------|----|--|----------|--|--|---------|--|--|------------|--|--|--------------|--|--|---------|--|--|-------------|--|--|------------|--|--|---------------|--|--|-----------|--|--|------------|--|--|--------------|--|--|------------|--|--|--------|--|--|----------|--|--|------------|--|---|---|
| <p>Sabrina Age: 13 yrs DOB: 3/2/1998</p> <p>Sean Age: 11 yrs DOB: 6/12/2000</p> <p>Shelby Age: 8 yrs DOB: 2/16/2003</p> <p>Cont. from</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%;"></td> <td style="width: 50%;">Aff.Sub.Wit.</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td>Verified</td> </tr> <tr> <td></td> <td>Inventory</td> </tr> <tr> <td></td> <td>PTC</td> </tr> <tr> <td></td> <td>Not.Cred.</td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td style="text-align: center;">X</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td>Aff.Mail</td> <td style="text-align: center;">W/</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td></td> <td>Letters</td> <td></td> </tr> <tr> <td></td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202 Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table> | | Aff.Sub.Wit. | <input checked="" type="checkbox"/> | Verified | | Inventory | | PTC | | Not.Cred. | | Notice of Hrg | X | <input checked="" type="checkbox"/> | Aff.Mail | W/ | | Aff.Pub. | | | Sp.Ntc. | | | Pers.Serv. | | | Conf. Screen | | | Letters | | | Duties/Supp | | | Objections | | | Video Receipt | | | CI Report | | | 9202 Order | | | Aff. Posting | | | Status Rpt | | | UCCJEA | | | Citation | | | FTB Notice | | <p>LAURA ABRAHAMIAN, maternal great aunt and Guardian appointed on 10/11/2007, is Petitioner.</p> <p>Father: HANS MATHEUS</p> <p>Mother: SARA ABRAHAMIAN; <i>Minute Order dated 10/11/2007 (from petition for appointment) states the Court finds due diligence as to the mother and dispenses with notice unless whereabouts become known;</i></p> <p><i>Ward Sabrina Matheus was present in Court on 12/15/2011.</i></p> <p>Paternal grandfather: Unknown; <i>deceased;</i></p> <p>Maternal grandfather: Robert Abrahamian;</p> <p>Maternal grandmother: Susan [Abrahamian] Nunez;</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> Sean Matheus and Shelby Matheus would like to have visits with their sister, Sabrina Matheus, and Petitioner believes this would be in the best interest of the children; Petitioner would like the visits to be supervised, as she is concerned about ill feelings toward her being discussed in a negative way with the children who live with her; Petitioner is also concerned that the children may have their father, Hans Matheus, present during visits, as he may be staying with his mother, Sharon Clinton; the father has been in prison several times, and in the four years the children have been with her, the father has not been out of prison for 12 consecutive months; Petitioner asks that if Sharon would like to visit with all of the children, that no overnight visits be allowed, as Petitioner knows that Sharon has a long past with drinking issues, based upon family members and Petitioner witnessing Sharon being involved in incidents related to her drinking, such as her driving with an open container in the car while the children were with her. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner Laura Abrahamian filed proof of mailed service of her <i>Petition</i> to proposed guardian Sharon Clinton, but she has not filed any documents related to service of notice of hearing for her <i>Petition</i> to any other interested parties; it appears based upon the continuance of the two other related matters (termination and successor guardianship) to 2/9/2012 per the <i>Minute Order</i> dated 12/15/2011 that notice may be deemed sufficient for this <i>Petition for Visitation</i> which was set for the same hearing date.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 2/6/12</p> <p>Updates:</p> <p>Recommendation: File 15C - Matheus</p> |
| | Aff.Sub.Wit. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Verified | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Inventory | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | PTC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Not.Cred. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Notice of Hrg | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | W/ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Aff.Pub. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sp.Ntc. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Pers.Serv. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Conf. Screen | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Letters | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Duties/Supp | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Objections | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Video Receipt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | CI Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 9202 Order | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Aff. Posting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Status Rpt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | UCCJEA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Citation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | FTB Notice | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

| | | | |
|--------------------------|--|--|------------------------------|
| DOD: 09/26/08 | <p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p>An Inventory & Appraisal was filed 01/26/11.</p> <p>Clerk’s Certificate of Mailing filed 12/16/11 states that Chris Johnson was mailed a copy of the 12/15/11 minute order on 12/16/11.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/15/11</u></p> <p>Minute order from 12/15/11 states: No appearances. The Court sets the matter for an Order to Show Cause on 02/09/12. The Court orders Chris Johnson be present on 02/09/12.</p> <p>As of 02/02/11, the petitioner has not filed any new documents.</p> <p>1. Need First Account or Petition for Final Distribution.</p> | |
| Cont. from 121511 | | | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
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| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 02/02/12 |
| | | | Updates: |
| | Recommendation: | | |
| | File 16A – Johnson | | |

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| DOD: 09/26/08 | | <p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Inventory & Appraisal was filed 01/26/11</p> <p>First account is now due.</p> <p>A status hearing was set for the filing of the first account.</p> <p>At the status hearing on 12/15/11 there were no appearances and this Order to Show Cause Hearing was set.</p> <p>A copy of the Minute Order was mailed to Mr. Johnson on 12/16/11.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> |
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| | | Reviewed by: JF | |
| | | Reviewed on: 02/02/12 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 16B - Johnson | |

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

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| Age: 5 | <p>GENERAL HEARING 3-27-12</p> <p>MAGDA KARINA GUZMAN, Sister, is Petitioner.</p> <p>Father: UNKNOWN - Declaration of Due Diligence filed 1-31-12 states Father is unknown</p> <p>Mother: BLANCA ESTELA GUZMAN DE SIERRA - Deceased</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Francisco Guzman - Deceased</p> <p>Maternal Grandmother: Rosa Lopez - Homeless in Washington</p> <p>Siblings: Lorenzo Sierra Guzman, Jr., Monica Sierra Guzman, Mauricio Sierra Guzman</p> <p>Petitioner states their mother passed away and no one has filed or taken care of Emily financially or been there for her. She needs a legal guardian and Petitioner is willing to take care of her and give her everything she needs. As her sister, when her mother was alive, Petitioner took care of Emily financially and supervised her and met all of her needs.</p> <p>Petitioner has also provided Emily's birth certificate and school records.</p> <p>UCCJEA indicates that Petitioner and Emily previously lived with their mother until she passed away, and Emily has been with Petitioner since then.</p> | NEEDS/PROBLEMS/COMMENTS: | |
| DOB: 7-3-06 | | <p><u>Note</u>: Petitioner previously filed for guardianship on 5-19-11; however, Guardianship was denied on 7-26-11. (No appearances at the hearing.)</p> <p>1. Declaration of Due Diligence filed 1-31-12 states the father is unknown, but does not indicate any effort to identify or locate him.</p> <p>If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the Petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> further diligence.</p> | |
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| FTB Notice | | | |
| | | <p>Reviewed by: skc</p> <p>Reviewed on: 2-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Guzman</p> | |

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

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|-----------------|---|---|
| Age: 23 months | <p>TEMPORARY GRANTED EX PARTE ON 1-30-12 EXPIRES 2-9-12</p> <p>GENERAL HEARING 3-29-12</p> <p>NORMA JEFFERY, Maternal Great-Grandmother, is Petitioner.</p> <p>Father: UNKNOWN Mother: BRIANNA JEAN SHAW</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Unknown Maternal Grandmother: Christine Shaw</p> <p>Sibling: Christina Rose Brielle Garcia</p> <p>Petitioner states Aaliyah is currently living with her and requests temporary guardianship for her safety and protection. Mother is currently on parole and has a warrant out for her arrest. She is a drug user and is not capable of loving and caring for her. She may end up incarcerated. Aaliyah is content and happy with Petitioner and is thriving in day care.</p> <p>Petitioner states Mother previously signed over “guardianship” to her in December 2011; however, Petitioner currently has a restraining order against Mother in 12CEFL00455 (attached) with a hearing date of 2-10-12 in Dept. 202 stemming from an incident where Mother attempted to take the child. Petitioner also states Mother’s husband Robert Garcia is also a registered Bulldog gang member, which is a cause of concern.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Brianna Jean Shaw (Mother) - Unknown Father <p><i>Note: Examiner notes that Petitioner states the father is unknown, but the child has the same last name as the person referred to as “Mother’s husband” (Robert Garcia). The Court may require clarification.</i></p> |
| DOB: 2-20-10 | | |
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| Citation | | |
| FTB Notice | | |
| | <p>Reviewed by: skc</p> <p>Reviewed on: 2-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Garcia</p> | |