



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Fourth and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) Distribution [Prob. C. 1860; 2620; 2623; 2630; 2942; 11850(a)]**

<b>DOD: 08/29/12</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: <b>07/01/11 – 08/29/12</b>	
	Accounting - <b>\$230,477.90</b>	
	Beginning POH - <b>\$149,670.91</b>	
	Ending POH - <b>\$48,919.39</b>	
<b>Cont. from</b>	Subsequent Account period: <b>08/30/12 – 11/19/12</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$51,774.35</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$48,919.39</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$43,511.18</b>	
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>\$4,892.20</b> (19.63 Staff hours @ \$76/hr. and 35.42 Deputy hours @ \$96/hr.)	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$1,250.00</b> (per Local Rule)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Costs - <b>\$435.00</b> (filing fee)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Bond Fee - <b>\$117.92</b> (ok)	
<input type="checkbox"/> <b>Aff.Pub.</b>	Petitioner states that the conservatee died intestate and no family members have initiated any probate proceedings. Because the property value never exceeded \$50,000.00 the Public Administrator assumed the duties of an Administrator pursuant to Probate Code § 7660(a)(2).	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>2620(c)</b> n/a		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>	<b>Petitioner prays for an Order:</b> <ol style="list-style-type: none"> <li>Finding that the conservatorship of the person and estate terminated on 08/29/12, the conservatee's date of death;</li> <li>Approving, allowing and settling the fourth and final account;</li> <li>Authorizing the conservator and attorney fees and commissions;</li> <li>Payment of the bond fee; and</li> <li>Authorizing distribution of the balance of property on hand after payment of commissions, fees and costs to the Fresno County Public Administrator for administration of the estate.</li> </ol>	

**Reviewed by:** JF

**Reviewed on:** 01/31/13

**Updates:**

**Recommendation:**

**File 1 - Withers**

## 2 Grandchildren's Trust created under the Mabel P Lundstrom Living Trust

Atty Kruthers, Heather H. (for Public Guardian – Petitioner)

### First Account Current and Report of Trustee: Petition for Allowance of Compensation to Trustee and Attorney

		<b>PUBLIC GUARDIAN</b> , Successor Trustee, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Notice of Hearing was mailed to the minor beneficiary only. Pursuant to Cal. Rules of Court 7.51 (d), a separate copy of the notice must also be sent to the person or persons having legal custody of the minor, with whom the minor resides. The Court may require continuance for proper notice or waiver of notice from the appropriate party.</p>
		Account period: 6-27-11 through 7-31-12	
		Accounting: \$27,048.74	
		Beginning POH: \$27,018.52	
		Ending POH: \$27,048.74	
		Trustee: \$200.00 (for 0.5 Deputy hours @ \$96/hr and 2.0 Staff hours @ \$76/hr)	
		Attorney: \$1,250.00 (one-half of the allowed fee per local rule)	
		Bond fee: \$67.63 (ok)	
		<b>Petitioner prays for an order:</b>	
		1) Approving, allowing and settling the account;	
		2) Authorizing payment of the trustee's and attorney's compensation; and	
		3) Authorizing payment of the bond fee.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 1-31-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 - Lundstrom</b>

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2630; 2942]

<b>Age: 55</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 6-30-11 through 10-19-12	
	Accounting: \$ 78,733.25	
	Beginning POH: \$ 332.07	
	Ending POH: \$ 50,724.75 (cash)	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Conservator: \$7,892.16 (for 71.76 Deputy hours @ \$96/hr and 13.20 Staff hours @ \$76/hr. Conservator notes that the Conservatee is currently involved in divorce proceedings with the assistance of his attorney in that proceeding, Paul Lerandean, and Conservator)	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">w</span>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	Attorney: \$2,500.00 (per local rule)	
<input type="checkbox"/> <b>Letters</b>	Bond fee: \$189.79 (ok)	
<input type="checkbox"/> <b>Duties/Supp</b>	<b>Petitioner prays for an order:</b> 4) Approving, allowing and settling the account; 5) Authorizing payment of the trustee's and attorney's compensation; and 6) Authorizing payment of the bond fee.	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>	<b>Reviewed by:</b> skc	
<input type="checkbox"/> <b>Citation</b>	<b>Reviewed on:</b> 1-31-13	
<input type="checkbox"/> <b>FTB Notice</b>	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 6 - Hermosillo</b>	



<b>DOD: 1-11-11</b>		<p><b>PAMELA R. BORREGO and DEBRA ANN CLARK</b>, Co-Executors, are Petitioners.</p> <p>Accounting is waived.</p> <p>I&amp;A: \$173,685.37 POH: \$173,685.37 (US Savings bonds)</p> <p>Co-Executors (Statutory): Waived</p> <p>Attorney (Statutory): \$6,210.56</p> <p>Costs: \$1,361.00 (filing, publication, telephonic appearance)</p> <p><b>Distribution pursuant to Decedent's will is to:</b></p> <p><b>PAMELA R. BORREGO and DEBRA ANN CLARK</b>, Co-Trustees of the Petzoldt Family Trust: Entire estate</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need declaration re trust per Local Rule 7.12.5.</b></p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 4-19-12		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-31-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Petzoldt</b></p>	