

Petition for an Order Instructing the Trustee

		WESTAMERICA BANK , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>SEE ADDITIONAL PAGES</u></p>
		Petitioner states the beneficiary and his mother co-own the real property located at 1422 W. Robinson in Fresno and have resided there for over 14 years. The property has been modified to accommodate the beneficiary's special needs including wheelchair access and it is important to the beneficiary that he be allowed to live in his own home.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Record title is held in the names of Rita Williams and the beneficiary as joint tenants. Petitioner believes this manner of holding title may be inconsistent with the parties' original intention, which Petitioner believes was for beneficiary to have a life estate in the property that of which the fee interest would be owned by Mrs. Williams.	
		Mrs. Williams currently resides in a nursing facility and suffers from some type of dementia. Petitioner is informed and believes that prior to the beneficiary acquiring an interest in the property in 2003, Mrs. Williams encumbered (in 2001) the property with two loans of which the City of Fresno Dept. of Housing and Neighborhood Revitalization is the lender.	
		A Demand for Payoff for Loan #RL02005 dated 8/12/15 shows a payoff of \$11,573.03 as of 9/11/15. A Demand for Payoff for Loan #DAP02051 shows a payoff amount of \$4,936.71 as of 9/11/15. These existing loans are problematic in that they raise the specter of foreclosure in the event of nonpayment, and the topic of having to leave his home causes the beneficiary anxiety.	
		Petitioner is informed that Mrs. Rita Williams is not currently making the payments required under the loans, and requests instructions from the Court regarding the loans.	
		<u>SEE ADDITIONAL PAGES</u>	
		Reviewed by: skc	
		Reviewed on: 1/28/16	
		Updates:	
		Recommendation:	
		File 1-Williams	

In Petitioner's view, the options with respect to the existing loans are as follows:

- a. **Take no action and wait to see whether the lender takes steps to enforce the liabilities.**
Advantage: Petitioner would not be required to make distributions from the trust to satisfy liabilities of the loans. Disadvantages: risk of loss, causing beneficiary anxiety, and in the event collection efforts are made, Petitioner may be required to make a significant one-time disbursement to satisfy liabilities if foreclosure is to be prevented.
- b. **Make periodic payments to pay the interest and/or reduce the liability of the loans of a monthly amount between \$40-\$200.** Interest is accruing. Advantage: protect the property from foreclosure. Disadvantage: Disbursements would deplete the assets available for the beneficiary's needs.
- c. **Attempt to acquire Mrs. Williams' interest in the property** by paying fair market value for such interest. Advantage: This would protect the property from foreclosure because Petitioner as owner would make disbursements to pay the loans encumbering the property. Disadvantage: depleting the assets available for the beneficiary's needs.

Petitioner requests that this Court enter an order instructing the trustee with respect to the property and make such further orders as the Court considers proper.

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require further information regarding the property and the loans.
 - Why was the beneficiary's interest in the property not held in or subsequently added to the trust?
 - Were the encumbrances considered when the beneficiary's interest was obtained?
 - Do the terms of the loans allow for assignment or assumption? Does Mrs. Williams' not residing in the home anymore affect the terms of the loans?
 - Could there be any adverse consequences to the beneficiary or the trust if funds are used for this purpose, such as loss of benefits?
2. Property on hand at the close of the Sixth Account on 12/31/14 (over a year ago) was \$93,196.36, which included \$8,974.87 cash plus various mutual funds totaling \$83,521.50 and personal property items. Given the instant request, the Court may require information regarding the current status and balance of the trust for consideration of the above options.

The conservatee agrees with putting his siblings' names on title to the property and wants to continue living there. The names of his siblings are Rebecca Ortiz-Romano and Francisco Ortiz.

The current interest rate on the property is 7.60%. The above named siblings would who will be paying the full amount of the mortgage would like to refinance the loan to get a lower percentage rate.

The Public Guardian agrees with this reasonable action, although the conservatee has nothing to gain or lose from refinancing since he will not be paying the mortgage anymore. Despite that, the Public Guardian does seek the authority to sign paperwork on behalf of the conservatee, as a one-third interest owner, to obtain the new loan.

Wherefore, petitioner prays:

1. The Court find good cause to add the conservatee's siblings to the title of the real property where he resides;
2. The Court authorize petitioner to execute a grant deed adding the siblings to the deed;
3. The Court authorize petitioner to execute paperwork to obtain refinancing.

Probate Status Hearing re: Termination of Conservatorship

		<p>PUBLIC GUARDIAN was appointed conservator of the person and estate on 4/12/05.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Letters issued on 4/14/05.</p>	
Cont. from		<p>First Account for the account period ending 2/24/06 showed property on hand of \$230.00. Future accountings were waived.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 1/29/16
			Updates:
			Recommendation:
			File 3- Jasso

Probate Status Hearing Re: Filing First Account or Final Distribution.

DOD: 1/13/13	<p>KENNETH W. PRICE was appointed Administrator with Full IAEA with bond of \$80,000.00 on 4/2/13.</p> <p>Bond was filed and Letters issued on 4/16/13.</p> <p>I&A shows the value of the estate at \$423,772.21.</p> <p>Minute Order dated 4/2/13 set this status hearing for the filing of the first account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/13/16. Minute order states counsel requests a 45 day continuance as he is awaiting bank statements from his client who has been out of contact recently. No appearance in necessary at the status hearing if the petition is filed at least two court days prior. As of 1/28/16 the petition for final distribution has not been filed.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code</p>
Cont. from 051315, 081915, 101415, 011316		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/28/16
		Updates:
		Recommendation:
		File 4 - Straight

5 William Santos and Makaya Colombero (GUARD/P)Case No. 14CEPR00279

Guardian Hernandez, Salvador, JR (Pro Per – Maternal Uncle – Guardian - Petitioner)

Guardian Hernandez, Starlotte (Pro Per – Maternal Aunt – Guardian - Petitioner)

Probate Status Hearing RE: Proof of Establishment of Guardianship in South Carolina

Age: 5	STARLOTTE HERNANDEZ and SALVADOR HERNANDEZ, JR., were appointed Successor Guardians of Minor Makaya on 03/04/2015.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This status hearing pertains to the minor <u>Makaya Colombero only.</u> Minute Order of 07/22/2015: Ms. Hernandez informs the Court that her husband received military orders that caused them to have to move to South Carolina. Furthermore, she is unable to petition for guardianship in South Carolina until the minor has resided there for six months, having moved there on 06/02/2015. The court orders Ms. Hernandez to file a verified declaration showing proof of the military transfer to South Carolina, and to do the same in the future should they receive additional transfer orders.
	Letters issued on 03/04/2015.	
Cont. from 072215	Order Fixing Residence Outside the State of California was filed 03/18/2015 indicating residence of the minor is in McChord, Washington.	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Minute Order of 03/18/2015 set this status hearing for the filing of Proof of Establishment of Guardianship in Washington.</p> <p>Declaration Regarding Out of State Move of the Guardians of the Minor and Registration of Fresno County Guardianship in Richland County, South Carolina filed 01/29/2016 states on or about 05/15/2015, the entire family, including co-guardian, Salvador Jr. Hernandez, and the minor subject to these proceedings relocated from the home in McChord, Washington to Richland County, South Carolina as Ordered by the United States Military. Attached is a copy of the Orders of the Department of Army wherein Salvador Jr. Hernandez, was ordered to relocate. The co-guardians knew for several months in advance that this move was going to be required and they advised the Court that they would be required to move with the minor from Washington to South Carolina at the time they were granted guardianship and the granted order allowing them to Fix the Residence of the minor outside of the state of California. Co-Guardians were advised that it would be necessary to transfer or record the guardianship in South Carolina once they relocated, which they have in Richland County, South Carolina, case no. 16DR400270.</p> <p style="text-align: center;"><u>Please see additional page</u></p>	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/29/2016
		Updates:
		Recommendation:
		File 5 – Santos & Colombero

5(additional page) William Santos and Makaya Colombero (GUARD/P)Case No. 14CEPR00279

In December, 2015, co-guardian ordered exemplified copies of the Order and Letters issued by the Fresno County Superior Court and paid a fee of \$102. Co-Guardian was advised by the Richland County Court that all she needed to do to secure guardianship in that County was to file Exemplified (meaning raised seal of the Court) copies of the current order and the military orders for transfer with the County Recorder's Office. At the time of registration in Richland County, co-guardian was issued a Richland County case number and advises there was nothing further to do and no Court appearance would be required. She was further advised that guardianship is now on official record with Richland County and that Fresno County Courts or anyone else was free to verify the filing.

Lastly, co-guardian has also filed a Notice of Change of Address and Phone Number, which was also served by mail on the minor's biological mother. Co-Guardian believes she has complied with all requests of both the Fresno and Richland County Courts and that there will be no need for further hearings on this matter in Fresno County.

Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

DOD: 3/24/13		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account filed 1/28/16 is set for hearing on 3/9/16</p>
Cont. from 120915		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1/28/16
		Updates:
		Recommendation:
		File 6 – Lawler

Waiver of Accounting and Petition for Final Distribution Under Will

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>CONTINUED TO 04/18/16</u> Per request of counsel</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/28/16
		Updates:
		Recommendation:
		File 7- Phelps

Petition for Visitation

		<p>AMBER ADAMS, Mother, is Petitioner.</p> <p>LANCE and JESSICA ADAMS, Maternal Grandfather and Step-Grandmother, were appointed guardians on 3/19/15. - Served by mail 12/11/15.</p> <p>Petitioner states she is the mother and would like to be in his life more than she is now. She would like to be able to take him places and for him to visit her at her residence.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1/29/16
			Updates:
			Recommendation:
			File 8- Perry

Waiver of Accounting and Petition for Final Distribution and for Allowance of Statutory Fees and Commissions

DOD: 08/30/14		KAREN WARD , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
		I & A - \$252,181.46	
		POH - \$167,292.03	
Cont. from		(\$97,292.03 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Administrator - \$8,046.74 (statutory)	
<input checked="" type="checkbox"/>	PTC	Attorney - \$8,046.74 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Closing - \$2,500.00	
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input type="checkbox"/>	Aff.Pub.	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/>	Sp.Ntc.	Karen Ward - \$26,232.85 cash, plus 1/3 share in 1/2 interest of real property	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	01/13/15	
<input type="checkbox"/>	Duties/Supp	Dwight K. Oda - \$26,232.85 cash, plus 1/3 share in 1/2 interest of real property	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Mark Oda - \$26,232.85 cash, plus 1/3 share in 1/2 interest of real property	
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/29/16
			Updates:
			Recommendation: SUBMITTED
			File 9- Oda

Amended First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

DOD: 11/11/14	PUBLIC ADMINISTRATOR , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Paragraph 13 of the Amended Petition states that a \$248.00 closing reserve is requested; however, the prayer does not list the closing reserve and the calculation of the amounts to be distributed do not include the reserve.
	Account period: 11/07/14 – 10/01/15	
Cont. from	Accounting: \$133,235.00	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$133,085.00	
<input checked="" type="checkbox"/> Verified	Ending POH: \$82,922.03 (all cash)	
<input checked="" type="checkbox"/> Inventory	Administrator: \$4,397.05 (statutory)	
<input checked="" type="checkbox"/> PTC	Administrator x/o: \$1,606.50 (for sale of real and personal property and for preparation of tax returns)(Per Local Rule)	
<input checked="" type="checkbox"/> Not.Cred.	Attorney: \$4,397.05 (statutory)	
<input checked="" type="checkbox"/> Notice of Hrg	Bond fee: \$333.09 (ok)	
<input checked="" type="checkbox"/> Aff.Mail w/	Costs: \$946.50 (filing fees, certified copies)	
<input type="checkbox"/> Aff.Pub.	Preliminary Distribution made as follows: Deborah Mende - 2007 Isuzu pickup (valued at \$6,000.00 after loss due to damage)	
<input type="checkbox"/> Sp.Ntc.	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/> Pers.Serv.	Linda Glover: \$38,620.92 cash	
<input type="checkbox"/> Conf. Screen	Deborah A. Mende: \$32,620.92 cash	
<input type="checkbox"/> Letters 01/13/15		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/29/16
		Updates:
		Recommendation:
		File 10- Blair

Attorney Darlene Azevedo Kelly (for Petitioners Kent Matsuzaki and Kathy J. Santana)

**First and Final Report of Administration and Petition for its Settlement;
Waiver of Accounting; Petition for Allowance of Statutory Executor's and
Attorney's Fees and Costs and for Final Distribution**

DOD: 11/18/2014	KENT MATSUZAKI , nephew, and KATHY J. SANTANA , friend, Co-Executors, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Waiver of Accounting</i> filed 12/8/2015 signed by the Trustee of Trust (beneficiary), and signed by the other beneficiary, KRISTI FUJISAWA , contains a non-original signature of Ms. Fujisawa. In addition, the <i>Declaration Regarding Clerical Error</i> filed 1/25/2016 contains a non-original signature of Darlene Azevedo Kelly. These documents do not appear to have been fax-filed or e-filed, which would allow for acceptability of non-original signatures on filed documents. Court may require that original signatures on these documents be filed with the Court.— <i>Original Signature to Declaration Regarding Clerical Error</i> filed 2/2/2016; <i>Original Signature on Waiver of Accounting</i> filed 2/2/2016.
	Accounting is waived.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	I & A — \$274,778.24	
<input checked="" type="checkbox"/> Verified	POH — \$277,778.24 (\$18,434.40 is cash)	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Co-Executors — \$8,555.56 (statutory; to be paid @ \$4,277.78 each;)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney — \$8,555.56 (statutory)	
<input checked="" type="checkbox"/> Aff.Mail	W/	
Aff.Pub.	Distribution pursuant to Decedent's Will is to:	
Sp.Ntc.	<ul style="list-style-type: none"> • KRISTI FUJISAWA – personal property including tools, vehicles, and household furniture and furnishings; • KATHY J. SANTANA as Trustee of the ALBERT K. FUJISAWA LIVING TRUST (Certificate of Trust attached as Exhibit B) – ½ interest in real property, money judgement, Morgan Stanley accounts, and \$1,323.28 cash. 	
Pers.Serv.		
Conf. Screen		
Letters 020415		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 1/29/16
		Updates: 2/2/16
		Recommendation: SUBMITTED
		File 11- Fujisawa

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> On 1/26/16, Petitioner filed a request to continue this hearing because she has been informed that the minor has been placed with his older sister and she has not been served.</p> <ol style="list-style-type: none"> <u>As previously noted:</u> This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor. Petitioner may wish to pursue placement in the proper Court. <p><u>If this petition goes forward, the following issues exist:</u></p> <ol style="list-style-type: none"> Need Child Information Attachment (GC-210CA). Need Notice of Hearing. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: <ul style="list-style-type: none"> - Minor Imani Byrd - Mother (Name not provided) Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on the grandparents who did not waive notice. Notice to the minor's juvenile probation officer / County of Fresno may also be required.
Cont. from 060315, 070815, 072215			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances	X	
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 1/28/16			
Updates:			
Recommendation:			
File 12- Byrd			

First and Final Account and Report of Personal Representative and Petition for Its Settlement; for Allowance of Commissions and Attorneys' Fees for Ordinary and Extraordinary Services; and for Final Distribution

DOD: 10/07/13	NANCY VALDEZ MENDEZ, Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Declaration/itemization of requested Attorney extraordinary fees. 2. The Petition proposes to distribute Edna Valdez-Gilmore's share to her; however, pursuant to an Assignment of Interest filed 11/24/15, she assigned her interest to Gary Bagdasarian. 3. Need authority for requesting that this Probate Court make the requested determinations regarding title to the Turner Avenue Property and liability under the Personal Undertaking. 4. The proposed distributions amounts do not appear to be correct. Examiner calculates that, after payment of requested fees and the reserve, the amount to be distributed to each heir is \$26,991.86. Need clarification. <p>Note: Pursuant to Local Rule 7.12.6, a Status Hearing will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, August 3, 2016 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$20,000.00 closing reserve. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p> <p>Filing of the informal accounting of closing reserve will not generate a new hearing date.</p>
	Account period: 10/07/13 – 12/04/15	
Cont. from	Accounting: \$238,359.10	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$225,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH: \$154,875.45	
<input checked="" type="checkbox"/> Inventory	Administrator: \$7,700.00 (statutory)	
<input checked="" type="checkbox"/> PTC	Administrator x/o: \$1,000.00 (per Local Rule for sale of real property)	
<input checked="" type="checkbox"/> Not.Cred.	Administrator reimbursement: \$8,000.00 (for attorney's fees in connection with Petition for Orders Invalidating Power of Attorney, Rescinding Purported Grant Deed, etc. as allowed in the settlement agreement settling said Petition)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney: \$7,700.00 (statutory)	
<input checked="" type="checkbox"/> Aff.Mail w/	Attorney x/o: \$2,508.00	
Aff.Pub.	Closing: \$20,000.00	
Sp.Ntc.	Petitioner states: on or about 03/10/15, she filed a Petition for Orders Invalidating Power of Attorney, Rescinding Purported Grant Deed, etc. alleging, among other things that a Power of Attorney purportedly executed by the decedent on 07/19/10 and subsequent Grand Deed granting the decedent's real property on Turner Avenue to Edna Valdez-Gilmore was invalid.	
Pers.Serv.		
Conf. Screen		
Letters 05/05/15		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
Continued on Page 2		
Reviewed by: JF		
Reviewed on: 01/29/16		
Updates:		
Recommendation:		
File 13- Valdez		

The disputes relative to the Petition were settled by all heirs pursuant to a Settlement Agreement and Mutual Release made effective 06/01/15. Pursuant to the settlement agreement, the parties agreed that the Turner Avenue Property remained an asset of the decedent subject to probate administration, an apparent acknowledgment that the purported Grant Deed transferring the property to Edna Valdez-Gilmore was invalid *ab initio*. By Grant Deed recorded 06/29/15, Edna Valdez-Gilmore rescinded the purported transfer.

In the course of the sale by the personal representative of the Turner Avenue Property, it was discovered that on or about 12/19/08, Asset Acceptance, LLC filed suit against Edna Valdez-Gilmore for certain unpaid obligations. On 10/29/09, the court issued an abstract of judgment in favor of Asset Acceptance, LLC against Edna Valdez-Gilmore in the amount of \$1,343.85 that created a lien on the Turner Avenue Property. It is the personal representative's view that the purported Grant Deed having been invalid *ab initio*, Edna Valdez-Gilmore never had any interest in the Turner Avenue Property. As a result, the lien never attached to the Turner Avenue Property.

In order to close the sale of the Turner Avenue Property with a policy of title insurance, the personal representative was required to give Chicago Title Insurance Company a Personal Undertaking (Indemnity Agreement). Because the personal representative contends that the lien of the Abstract of Judgment never attached to the Turner Property, the personal representative believes that the estate will never become liable for any amount under the Personal Undertaking. However, in an abundance of caution and to allow the personal representative to fully distribute the share of Edna Valdez-Gilmore to her without adjustment or withholding for any contingent liability, the personal representative requests that the court issue orders (i) finding that the purported grant deed was invalid *ab initio* and that no right, title or interest in the Turner Property passed to Edna Valdez-Gilmore pursuant to the purported grant deed, and (ii) to the extent the estate is ever liable for any amount under the Personal Undertaking, such liability shall be the sole liability of Edna Valdez-Gilmore, and not the estate of Margaret Valdez of any of the other heirs.

Distribution, pursuant to intestate succession, is to:

Susan Valdez Cohen	-	\$31,978.11
Zulema Valdez	-	\$31,978.11
Edna T. Valdez-Gilmore	-	\$31,978.11
Nancy Valdez Mendez	-	\$31,978.11

Status Hearing Re: the Filing of the Inventory and Appraisal

DOD: 08/14/14	<p>BEVERLY H. LEACH, spouse, was appointed Executor with full IAEA and without bond on 09/01/15.</p> <p>Minute Order from 09/01/15 set this status hearing regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal and/or current status report.</p>
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	Reviewed by: JF	
	Reviewed on: 01/28/16	
	Updates:	
	Recommendation:	
	File 14- Leach	

Petition for Order: (1) Domesticating Petitioner's Minnesota Adult Guardianship Order; (2) Removing Teng Yang as Trustee; (3) Appointing Guardian Nicole Ballard as Successor Trustee; and (4) Transferring Situs of Trust to Minnesota

Age: 21	<p>EX PARTE ORDER HOLDING FUNDS IN ABEYANCE PENDING HEARING was granted 9/25/15.</p> <p>NICOLE BALLARD, Guardian of the Person as appointed in Hennepin County, MN, is Petitioner.</p> <p>Petitioner states the PAO VUE XIONG SPECIAL NEEDS TRUST was established 2/17/00 in Fresno Superior Court Case 0627917-8 (Pao Vue Xiong, et al, v. National Railroad Passenger Corporation, et al.) following a train accident in Fresno, CA, which left Pao permanently disabled. Pao's mother, TENG YANG, was appointed trustee and continues to hold this title.</p> <p>Pao and Teng moved to Minnesota in approx. 2012; however, situs of the trust has not been transferred to Minnesota.</p> <p>Petitioner and Teng were were appointed as Co-Guardians of Pao on 4/12/12.</p> <p>Petitioner states Teng has not been involved in Pao's care on a consistent basis and is difficult to contact. Teng has not given any of the trust money to Pao since August 2014. On 9/10/15, Teng was removed as co-guardian and Petitioner was appointed sole guardian of the person in Hennepin County, MN, Case No. 27-GC-PR-12-53.</p> <p>Pao resides in Mendota Heights, MN. Petitioner resides in St. Paul, MN. Teng's last known residence was in Minneapolis, MN; however, it is unknown if she actually resides there.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/17/15. As of 1/28/16, nothing further has been filed.</p> <p>Note: Order on Ex Parte Application for Order Holding Funds in Abeyance Pending Hearing on the Petition was entered 9/25/15 and requires that "Wilton (formerly CAN Structured Settlements), Custodian of Settlement Funds" is ordered to hold any funds received for Pao's benefit pending this hearing.</p> <p>Note: Petitioner filed a Supplement to the petition on 12/9/15.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p> <p>Reviewed by: skc</p> <p>Reviewed on: 1/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – Xiong</p>	
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Page 2

Petitioner states as trustee, Teng agreed to hold the following property for the benefit of Pao:

- a) \$25,506.89, which was used to set up the trust;
- b) \$650/month in aid, which was paid to the trust until Pao turned 18;
- c) \$1,643.06/month in aid, which would continue for Pao's life with 20 years guaranteed, commencing 12/20/11 and increasing at 2% compounded interest annually.

Petitioner requests an order domesticating Petitioner's Minnesota Adult Guardianship Order pursuant to Probate Code §2013. (*Examiner's Note: This section is effective 1/1/16. See issues.*)

Petitioner requests Teng be removed as trustee pursuant to Probate Code §15642. Petitioner states Teng has committed a breach of trust by failing to make distributions or act as trustee since August 2014. Despite Petitioner's attempts, she has been unable to locate or communicate with Teng in over a year. The trust makes it clear that there exist basic living needs that public benefit programs for the disabled may not provide. Thus, it is *vitaly important* that Pao continue to receive such additional services to meet these needs in order to maintain an adequate level of human dignity and humane care. Because Teng's failure to provide distributions leads to an inadequate level of human dignity and care for Pao, the Court has good cause to remove her as trustee.

Petitioner requests appointment as successor trustee. Petitioner states the named successor trustee, Tong Houa Xiong, Father of Pao, is incarcerated and unable to act as successor trustee. Petitioner is a professional fiduciary and Pao's guardian and is the best person to serve in this capacity and consents to serve as trustee.

Petitioner requests to transfer the situs of the trust to Hennepin County, Minnesota pursuant to Probate Code §2802(c) (transfer of personal property out of state) and Probate Code §17401 and §17404 (transfer of trust property or place of administration). Petitioner states Pao resides in Mendota Heights, Minnesota. Because Pao is permanently disabled and the purpose of the trust is to provide Pao with necessary supplemental funding to ensure his proper care, it would be in the best interest of the trust to be located in the jurisdiction in which he resides. Transferring the place of administration would not violate any terms of the trust.

Petitioner prays as follows:

1. For an order domesticating Petitioner's Minnesota guardianship order to California;
2. For an order removing Teng Yang as trustee of the trust;
3. For an order appointing Nicole Ballard as successor trustee of the trust;
4. For an order transferring the trust property and place of administration to Hennepin County, State of Minnesota; and
5. For such other and further relief as the Court deems proper.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS: (*Petitioner's responses to each issue are below in italics.*)

1. Need Petition and Order Appointing Petitioner as Guardian Ad Litem for Pao Vue Xiong. Petitioner does not have standing as guardian of the person only to bring this petition on behalf of the beneficiary without appointment as Guardian Ad Litem in this matter pursuant to Probate Code §1003. See Judicial Council Forms GC-100 and GC-101.

Supplement filed 12/9/15 states Petitioner has standing as an interested party and fiduciary and believes appointment as GAL would unnecessarily deplete the already limited resources of the trust, further delay proceedings, and is unlikely to lead to any other results because the mother is unreachable. Petitioner has attached as Exhibit A an ex parte GAL application if the Court feels it is necessary.

Examiner's Note: *An attachment to a declaration does not constitute a filed petition. The GAL should be properly filed.*

2. Petitioner requests Registration of Order of Conservatorship under Probate Code § 2011. Per code commentary, the purpose of registration is to facilitate enforcement of conservatorship orders of other states or to facilitate real estate or care transactions in California. This does not appear to be the case here, so it is unclear what the purpose of registration would be, unless it is simply for standing for the filing this petition. If so, appointment as GAL is necessary as noted above.

Regardless, such registration should be filed as a separate case pursuant to Local Rules 7.1.2 and 7.19, and will be subject to a separate filing fee, separate notice, and filing of documents as follows:

- Judicial Council Cover Sheet (beginning 1/1/16);
- Certified copies of Order Appointing Guardian and Letters per Probate Code §2011;
- Duties of Conservator (GC-348) per Probate Code §§ 2015, 1834, 1835;
- Service of Notice of Intent to Register Conservatorship on the Court supervising the conservatorship (County of Hennepin, State of Minnesota District Court, Fourth Judicial District, Probate-Mental Health Division), every person who would be entitled to notice of a petition for the appointment of a conservator in Minnesota and in California (see Probate Code §1821 et seq.).

Supplement filed 12/9/15 states Although Petitioner believes she has standing under Probate Code §48(c), Petitioner seeks registration in an abundance of caution to solidify the issue of standing in California.

3. It appears this special needs trust was established in 2000 within the minor's compromise in Fresno Superior Court Case No. 0627917-8, but the trust itself was never properly filed in the Probate Court for review and continuing Court supervision, as required for special needs trusts. The trust does not require bond or any accounting by the trustee and is missing substantially all the language and provisions required for special needs trusts in California.

At this time, the trust has now been brought under the jurisdiction and supervision of this Probate Court and the Court will require compliance with Local Rule 7.19, which includes bond and probate accounting. No payment of fees to attorneys or trustee may be made without prior Court approval.

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

4. The Court may require clarification of how payments were made and distributed and used prior to August 2014 or accounting by the trustee or custodian pursuant to Cal. Rule of Court 7.903(c) and Probate Code §§ 1060 et seq., and 2620, et seq.

Re #3 and #4 above: Supplement filed 12/9/15 states Petitioner has no objections to the Court's inquiry as to how payments have been made prior to August 2014. Counsel for Petitioner has been working with counsel for the custodian of settlement, Wilton RE Holdings Ltd., to determine the facts surrounding prior distributions and payments. However, Wilton's records only show that checks prior to August 2014 were cashed, not how the funds were expended. Because the former trustee is missing, no information is available to Petitioner. Wilton advises it holds funds for Pao's benefit (and therefore payable to the SNT) in the amount of \$27,761.32 comprised of monthly payments from August 2014 – November 2015.

5. Petitioner requests transfer of the trust situs to Minnesota; however, the Court may require further authority for transfer of the trust situs to Minnesota and may retain jurisdiction for the purpose of accounting pursuant to Probate Code §2630.
6. If Petitioner is appointed as successor trustee, the Court will require bond pursuant to Probate Code §§ 15602, 2620 et seq., and Cal. Rule of Court 7.903(c). Based on the allegation that the trust consists of monthly income of at least \$1,643.06, increasing by 2% annually, beginning 2011, examiner calculates the current monthly income at approx. \$1,778.50, which would require bond including cost of recovery of \$23,476.20. (This assumes there income only, no principal.)

Supplement filed 12/9/15 states if bond is required, Petitioner shall post bond accordingly; however, because the trust situs is likely to be transferred to Minnesota, Petitioner requests that no bond be required.

7. Petitioner states she is a professional fiduciary. The Court may require license information. For an example of the information that may be required, see Judicial Council Form GC-210(A-PF) Professional Fiduciary Attachment to Petition for Appointment of Guardian or Conservator.

Supplement filed 12/9/15 states Minnesota does not require that its professional fiduciaries be licensed, but does required a background study. Attached is Ms. Ballard's background study and resume.

8. Need proposed order pursuant to Local Rules 7.1.1.F and 7.6.

Supplement filed 12/9/15 attaches a proposed order.

Examiner's Note: The Court requires that a proposed order, along with copies to conform, be lodged prior to the hearing for signature and filing if granted. Attaching to the filed supplement is not sufficient.

Probate Status Hearing RE: Receipt for Blocked Account

Age: 16	<p>MANUEL AVILA MENDOZA, brother, was appointed Guardian of the Person and Estate on 12/17/15 the Order directed that all funds belonging to the minor be deposited into a blocked account.</p> <p>Minute Order from hearing on 12/17/15 set this status hearing regarding Receipt for Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Receipt and Acknowledgement of Blocked Account and/or current status report.</p> <p>Note: A Petition for Guardianship to add Lidia Aguirre (Guardian's spouse) as a co-guardian is set for hearing on 03/28/16.</p>
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		<p>Reviewed by: JF</p> <p>Reviewed on: 01/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Avila</p>

Probate Status Hearing RE: Receipt for Blocked Account

Age: 9	<p>MANUEL AVILA MENDOZA, brother, was appointed Guardian of the Person and Estate on 12/17/15 the Order directed that all funds belonging to the minor be deposited into a blocked account.</p> <p>Minute Order from hearing on 12/17/15 set this status hearing regarding Receipt for Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need Receipt and Acknowledgement of Blocked Account and/or current status report.</p> <p>Note: A Petition for Guardianship to add Lidia Aguirre (Guardian's spouse) as a co-guardian is set for hearing on 03/28/16.</p>
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		Reviewed by: JF
		Reviewed on: 01/28/16
		Updates:
		Recommendation:
		File 17- Avila

Probate Status Hearing RE: Receipt for Blocked Account

Age: 76	<p>ALICE SAMPLE, spouse, was appointed Conservator of the Person and Estate on 12/16/15 with \$39,000.00 to be placed into a blocked account.</p> <p>Minute Order from hearing on 12/16/15 set this status hearing regarding filing of a Receipt and Acknowledgement for Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Receipt and Acknowledgment of Blocked Account and/or current status report.</p>
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		Reviewed by: JF
		Reviewed on: 01/29/16
		Updates:
		Recommendation:
		File 18- Sample

Petition for Appointment of Guardian of the Person

Vina, 5		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>GUADALUPE SALAS, maternal grandmother, is Petitioner.</p> <p>Father (Vina): ALVINO LUNA – <i>Declaration of Due Diligence filed 11/24/15 states that his whereabouts are unknown</i></p> <p>Father (Jaedyn): CHRISTIAN PETRIS – <i>Consent & Waiver of Notice filed 11/24/15</i></p> <p>Mother: ELIDETH RODRIGUEZ – <i>Declaration of Due Diligence filed 11/24/15 states that her whereabouts are unknown</i></p> <p>Paternal grandparents (all): UNKNOWN</p> <p>Maternal grandfather: HILBERTO RODRIGUEZ – <i>served by mail on 11/24/15</i></p> <p>Petitioner states [see file].</p> <p>Court Investigator Samantha Henson filed a report on 01/27/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petitioner is Spanish speaking.</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Elideth Rodriguez (mother) – <i>personal service needed</i> b. Alvino Luna – <i>personal service needed</i> c. Paternal grandparents (all) – <i>service by mail ok</i>
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		<p>Reviewed by: JF</p> <p>Reviewed on: 01/29/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19- Luna & Petris</p>	

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on: <ul style="list-style-type: none"> - Huiju Lee (Minor) - Dong Keol Lee (Father) - Im Kyoung Ha (Mother) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Maternal Grandmother - Siblings age 12 or older 	
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			Reviewed by: skc	
			Reviewed on: 1/29/16	
			Updates: 2/1/16	
			Recommendation:	
			File 20- Lee	

**21 Aaron Reyes, Jacob Romero,
and Jessica Romero (GUARD/P)**

Case No. 15CEPR01174

Petitioner Luevano, Joann (Pro Per – Maternal Grandmother – Petitioner)
Objector Romero, Kristal (Pro Per – Mother – Objector)
Objector Romero, Roberto (Pro Per – Father of Jacob and Jessica – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 12/16/15:</u> Roberto Romero objects for the record in open court. Written objections are to be filed and served by 1/15/16.</p> <p><u>Note:</u> Both Kristal Romero and Roberto Romero signed the objection filed 12/4/15; however, it does not appear that the objection has been served on the petitioners or other interested parties.</p> <p>1. Petitioner requests to excuse her from giving notice to Paternal Grandfather Ramon Romero, but does not state any reason why and has not filed any declaration of due diligence. The Court may require notice per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence.</p>	
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		Reviewed by: skc		
		Reviewed on: 1/29/16		
		Updates: 2/1/16		
		Recommendation:		
		File 21- Reyes & Romero		

DOD: 11/01/2015		<p>CAROL M. SMILEY, niece, is petitioner and requests appointment as Administrator with bond set at \$445,000.00.</p> <p>Full IAEA – o.k.</p> <p>Holographic Will dated: 10/23/2010</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$331,961.00 Real property - \$110,000.00 Total - \$441,961.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of holographic instrument pursuant to Probate Code §8221. 2. Petitioner is requesting appointment as Administrator however it is unclear if the petitioner is requesting that the holographic will be admitted to Probate. If the petitioner is requesting the will be admitted then petitioner should request appointment as Administrator with Will Annexed. Need clarification. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 03/09/2016 at 9:00a.m. in Dept. 303 for the filing of the bond and Wednesday, 07/06/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Wednesday, 04/17/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
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Recommendation:			
File 23- Williams			

Petition for Appointment of Temporary Conservator of the Person

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Pursuant to Request for Dismissal submitted 2/2/16.</p> <p><u>Court Investigator advised rights on 1/21/16</u></p> <p>1. Petitioners did not answer Item #5f on the general petition re whether the proposed conservatee is developmentally disabled under Probate Code §142, which will require notice to CVRC for the general hearing on 2/25/16. At this time, the Court may require clarification as to whether this section applies.</p>
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			<p>Reviewed by: skc</p> <p>Reviewed on: 1/29/16</p> <p>Updates: 2/2/16</p> <p>Recommendation:</p> <p>File 25- Navarro</p>

Petition for Appointment of Temporary Guardian of the Person

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Israel Aguilar (Father)</p>
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✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1/29/16
			Updates:
			Recommendation:
			File 27- Aguilar & Saenz