



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. §§ 2620; 2623; 2942]

Age: 80 years	<p>PUBLIC GUARDIAN, Conservator of the Estate only, is petitioner.</p> <p>MARC HAHN, son, is conservator of the person.</p> <p>Account period: 10/23/09 – 10/26/11</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Accounting</td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 60%; text-align: right;">\$246,448.94</td> </tr> <tr> <td>Beginning POH</td> <td style="text-align: center;">-</td> <td style="text-align: right;">\$205,932.92</td> </tr> <tr> <td>Ending POH</td> <td style="text-align: center;">-</td> <td style="text-align: right;">\$111,323.52</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Conservator</td> <td style="text-align: center;">-</td> <td style="text-align: right;">\$1,876.40</td> </tr> </table> <p>(13.45 Deputy hours @ \$96/hr and 7.70 Staff hours @ \$76/hr)</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Attorney</td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 60%; text-align: right;">\$2,000.00</td> </tr> </table> <p>(per Local Rule)</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Bond fee</td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 60%; text-align: right;">\$203.64 (o.k.)</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Court fees</td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 60%; text-align: right;">\$52.00</td> </tr> </table> <p>(certified copies)</p> <p>Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the first account; 2. Authorizing the conservator and attorney fees and commissions; 3. Payment of the bond and court fees; 4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions. <p>San Mateo County Court Investigator, Julianna Weidner's Report filed on 10/30/10.</p>	Accounting	-	\$246,448.94	Beginning POH	-	\$205,932.92	Ending POH	-	\$111,323.52				Conservator	-	\$1,876.40	Attorney	-	\$2,000.00	Bond fee	-	\$203.64 (o.k.)	Court fees	-	\$52.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Disbursement schedule shows a payment of \$82,408.55 to Marc Hahn, conservator of the person, for subsistence on 6/17/10. Court may require clarification. (Note: There are other disbursements each month for subsistence ranging from \$877.00 to \$4,582.38.)</p>
Accounting		-	\$246,448.94																							
Beginning POH		-	\$205,932.92																							
Ending POH		-	\$111,323.52																							
Conservator		-	\$1,876.40																							
Attorney		-	\$2,000.00																							
Bond fee		-	\$203.64 (o.k.)																							
Court fees		-	\$52.00																							
DOB: 12/5/1931																										
Cont. from																										
Aff.Sub.Wit.																										
<input checked="" type="checkbox"/> Verified																										
Inventory																										
PTC																										
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<input checked="" type="checkbox"/> Notice of Hrg																										
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Duties/Supp																										
Objections																										
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<input checked="" type="checkbox"/> Order																										
Aff. Posting																										
Status Rpt																										
UCCJEA																										
Citation																										
FTB Notice																										
	<p>Reviewed by: KT</p> <p>Reviewed on: 1/24/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Hahn</p>																									

(1) Waiver of Accounting and First and Final Report of Executor and Petition for Its Settlement, (2) for Allowance of Compensation for Ordinary and Extraordinary Services, and (3) for Final Distribution [Prob. C. 10954(a)(1)]

DOD: 11/08/07	NORMA M. JARVIS , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from	I & A - \$1,267,500.00	
<input type="checkbox"/> Aff.Sub.Wit.	POH - \$215,221.41	
<input checked="" type="checkbox"/> Verified	Executor - waived	
<input checked="" type="checkbox"/> Inventory	Attorney - waived	
<input checked="" type="checkbox"/> PTC	Attorney x/o fees- \$4,624.00 (for legal services provided in connection with obtaining a judgment against Casey Hacker on behalf of the estate)	
<input checked="" type="checkbox"/> Not.Cred.	Costs - \$1,415.00 (filing fees, publication, certified copies)	
<input checked="" type="checkbox"/> Notice of Hrg	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/> Aff.Mail w/o	Norma M. Jarvis, as Trustee of the Kenton J. Jarvis 1996 Revocable Trust dated 04/08/96 - Real property and Judgment in Fresno Superior Court Case No. 10CECG007726.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 08/05/08		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 01/24/12	
	Updates:	
	Recommendation: SUBMITTED	
	File 2 - Jarvis	

Age: 89 years DOB: 10/6/1922		<p>CRAIG MCGLASHAN, Conservator, is petitioner.</p> <p>Account period: 5/24/10 – 5/30/11</p> <p>Accounting - \$1,773,164.49 Beginning POH- \$ 872,934.64 Ending POH - \$1,691,981.80</p> <p>Current bond is \$1,099,584.00</p> <p>Conservator - waives</p> <p>Attorney - \$800.00</p> <p>Petitioner states the current bond is less than the value of the estate. Petitioner states he is a member of the State Bar and is the only child of the conservatee and request that the court leave the bond set at the current amount.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. That Petitioner be directed to pay the sum of \$800.00 to the Law Office of Howk and Downing. 2. The court order that the Conservatee is not able to complete an affidavit of voter registration; 3. All acts and transactions of the Conservator of the Person and Estate of Jamie E. McGlashan, as set forth in the account and report or relating to matters set forth in the account and report be ratified, confirmed and approved. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 3/12/12 at the request of the attorney.</p> <ol style="list-style-type: none"> 1. Summary of Account is not on the mandatory Judicial Council form. Probate Code 2620(a). 2. Need Board and Care Statements. Probate Code §2620(c)(5). 3. Need bank statements. Probate Code §2620(c)(2) 4. Need supplemental Inventory and Appraisal for additional property received. Probate Code §2613. 5. Morgan Stanley Smith Barney Account was not appraised by the Probate Referee as required. Probate Code §2610(c) and Probate Code §8901. 6. Inventory and appraisals filed total \$1,084,929.64. Beginning property on hand totals \$872,934.64. Beginning property on hand should be the inventory and appraisal amount. 7. Petitioner sold real property of the conservatorship (court confirmed) during this account period. Need original closing escrow statements. Probate Code §2620(c)(4). <p><i>Please see additional page</i></p> <p>Reviewed by: KT</p> <p>Reviewed on: 1/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - McGlashan</p>
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
2620(c)	X		
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

- 8. Schedule B- Gain on Sale lists the gain on the sale of the real property as \$164.38. The gain is the difference between the inventory and appraisal value (\$220,000) and the sale price (\$240,000). Therefore the gain on sale is \$20,000.00.**
- 9. Disbursement schedule includes a disbursement to Howk & Downing in the amount of \$2,743.04 for costs and filing fee associated with conservatorship. Need itemization of costs and filing fee.**
- 10. Disbursement schedule includes a disbursement to Craig McGlashan for pre-conservatorship expenses in the amount of \$947.50. Need itemization.**
- 11. Disbursement schedule includes a returned item chargeback fee to Bank of America in the amount of \$36.00. Court may require clarification.**
- 12. 1999 Jaguar is valued at \$8,500.00 on the inventory and appraisal. The property on hand at the end of the account period lists the Jaguar valued at \$8,510.00.**
- 13. If court requires bond to be increased pursuant to Probate Code §2320, bond should be increased to \$1,907.217.24.**
- 14. Need Order**

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued to 2/15/12</u> at the request of the attorney.</p>
Cont. from 110211, 121411		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/24/12
		Updates:
		Recommendation:
		File 4A - Guerrero

4A

Ex Parte Petition for Appointment of Guardian Ad Litem-Probate

		<p>JULIETA GUERRERO, mother of the minor, is petitioner.</p> <p>Petitioner states the minor in this proceeding, Gabriella Guerrero, is four years old. She is the only child of the decedent. Decedent owned real property at the time of his death.</p> <p>Petitioner requests the court appoint her as Guardian Ad Litem for the minor, Gabriella Guerrero, for the purpose of filing a Petition to Determine Succession on the minor's behalf.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 2/15/12 at the request of the attorney.</p>
Cont. from 110211, 121411			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 1/24/12	
		Updates:	
		Recommendation:	
		File 4B – Guerrero	

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 5/9/2011		<p>GABRIELA GUERRERO, by her Guardian Ad Litem, JULIETA GURRERRO, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A – NEED.</p> <p>Petitioner requests Court determination that decedent’s interest in real and personal property pass to Gabriela Guerrero pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued to 2/15/12</u> at the request of the attorney.</p> <p>Note: Gabriela is a four year old minor.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal 2. #9a(3) of the petition was not answered re: issue of predeceased child. 3. Attachment 11 of the petition does not include the decedent’s interest in the property. 4. Minute order dated 11/2/11 vacated the hearing date of 11/21/11 and rescheduled the matter to 12/14/11. Petitioner’s Notice of Hearing shows the vacated hearing date of 11/21/11. Need Notice of Hearing for the rescheduled date of 12/14/11 with proof of service on all interested parties.
Cont. from 121411			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 1/24/12	
		Updates:	
		Recommendation:	
		File 4C - Guerrero	

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18 DOB: 12/30/93	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	JULIA SERRANO DE ROMERO and CARLOS ROMERO , parents, are Petitioners and request appointment as Conservator of the Person with medical consent powers.	1. Need CI report.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Declaration of Jacob K. Peters, M.D. supports request for medical consent powers.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Voting Rights – NEED REPORT	
<input checked="" type="checkbox"/> Aff.Mail w/	Petitioners state that the proposed conservatee is diagnosed with Down’s Syndrome and requires assistance with most daily living tasks. She has the cognitive ability of about a six year old and needs assistance with bathing, hygiene, cooking, etc. She also suffers from a speech impairment that makes it difficult for her to express her needs and desires.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt	Court Investigator Samantha Henson’s report was filed – NEED REPORT.	
<input type="checkbox"/> CI Report X		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/25/12
		Updates:
		Recommendation:
		File 7 - Romero

		NAGLAA K. ALAMELDIN , sister / Administrator with full IAEA with bond of \$190,000.00, is Petitioner. (Appointed 1-2-07)	NEEDS/PROBLEMS/COMMENTS:
DOD: 11-6-06		Account period: 11-6-06 through 9-20-10	<u>(Page 1 of 3)</u>
Cont. from: 110110, 120610, 012711, 042811, 070711, 081811, 091411, 113011		Accounting: \$ 507,501.26 Beginning POH: \$ 477,653.43 Ending POH: \$ 105,275.67	Note: This is the 9th hearing on this petition.
	Aff.Sub.Wit.	Administrator: \$ 5,944.34 (Note: Petition does not appear to request statutory commissions at this time.)	Note: Roli Elsotari (Decedent's ex-wife) filed a petition to remove Administrator on 2-3-10, which was denied on 7-13-10. On that date, the minute order states Atty Rindlisbacher will file an interim accounting; status hearing set for 9-21-10. This Status Report and Account (the interim accounting) was filed 9-21-10 and heard on 11-1-10, and was continued to 12-6-10, 1-27-11, 4-28-11, and 7-7-11.
✓	Verified	Administrator: \$ 11,424.99 (Reimburse for costs of administration and repairs to residence – This amount is included in the Ending POH figure as a Note Payable.)	The following issues remain regarding this petition: See Page 2, 3.
✓	Inventory	Attorney: \$ 5,944.34 *	Declaration filed 9-13-11 addresses the issues noted on Page 2 and 3 and requests an additional 30 days to correct the inventory and file an amended account.
✓	PTC	*Petitioner proposes to split statutory attorney fees between current attorneys and former attorneys Tuttle & McCloskey, who have filed a Creditor's Claim for \$2,140.00, which has not yet been approved by the court or paid, and \$3,500.00 estimated statutory fees. This split has not yet been agreed upon yet. Petition does not appear to request payment of these fees.	Minute Order 11-30-11 continued the matter to 2-1-12.
✓	Not.Cred.	Petitioner states the estate is <u>not</u> in a position to be closed because Petitioner has not been able to collect the amounts owed to the estate by Roli Elsotari and the estate is insolvent.	As of 1-25-12, nothing further has been filed.
✓	Notice of Hrg	Petitioner requests that the administration of the estate continue until Roli Elsotari has repaid the sums owed to the estate or other satisfactory arrangements approved by the Court are made for repayment of those sums.	Contacts: Reviewed 11-21-11
✓	Aff.Mail	Petitioner prays for an Order:	Recommendation:
	Aff.Pub.	1. Confirming and approving all acts of Petitioner;	Reviewed by: skc
	Sp.Ntc.	2. Settling and approving the First account;	File 8 - Alameldin
	Pers.Serv.	3. Authorizing reimbursement to Petitioner for costs of \$11,424.99	
	Conf. Screen	4. Continuing administration of the estate until Roli Elsotari has repaid the sums owed to the estate or other satisfactory arrangements approved by the Court are made for repayment of those sums; and	
	Letters	5. Such further orders as the court deems appropriate.	
	Duties/Supp	Declaration filed 8-18-11 addresses the Bank of America creditor's claim.	
	Objections	Minute Order 8-18-11: Counsel requests a continuance to resolve the other issues.	
	Video Receipt	Minute Order 9-14-11: Mr. Rindlisbacher requests a continuance.	
	CI Report		
✓	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
N/A	FTB Notice		

NEEDS/PROBLEMS/COMMENTS (Continued) (Page 2 of 3):

1. Inventory and Appraisal filed 3-23-10 and Amended I&A filed 9-13-11 appear to contain items appraised by Petitioner on Attachment 1 that should have been appraised by Probate Referee on Attachment 2 per Probate Code §8901:

- Warrant dated 11-15-06 valued at \$13,618.19
- Warrant dated 5-21-07 valued at \$232.61
- Warrant dated 7-3-07 valued at \$18.41

Note: Descriptions of warrants state: "paid to Roli Elsotari (per Order of Fresno County Superior Court, sustained on appeal, this asset belongs to estate)."

Note: Petition addresses the warrants at #3 and #5, as judgments and states interest is accruing and Petitioner plans to levy Ms. Elsotari's wages to enforce the judgment.

Declaration filed 9-13-11 states the warrants were properly inventoried. At the time of his death, these warrants represented wages and vacation compensation owed to Decedent. They were paid to Roli Elsotary pursuant to a beneficiary designation, and Petitioner sought judicial relief for an order that she be required to pay those monies back to the estate.

Examiner notes that items such as debts and notes payable are typically appraised by the Probate Referee. If, at the time of death, these items were not warrants, but wages, they should be listed appropriately in whatever form or character they were at the date of death. If they later became debts owed to the estate via judgment or warrant, that is not an inventory item. However, for purposes of continuing this review, this explanation is accepted by Examiner.

2. Inventory and Appraisal filed 3-23-10 includes "TD Ameritrade Investment Account" valued at \$108,013.63 by Administrator on Attachment 1. Petition states this is a money market account, which means that appraisal on Attachment 1 is appropriate per Probate Code §8901(d); however, the Petition further states that Decedent had "shorted" a number of stocks against this account and Administrator repaid the loan by purchasing the stocks that had been shorted by Decedent and selling them the same day at a gain of \$29,394.36. The court may require further information regarding whether appraisal of this item as a cash asset (including loan and repayment) is appropriate or whether the loan within the asset warrants appraisal by Probate Referee.

Note: Minute Order 4-28-11 states Atty Rindlisbacher represents the account was properly accounted for; however, the minute order does not reflect action by the court on the representation. The item remains noted.

Declaration filed 9-13-11 states the item is properly appraised on Attachment 1.

SEE PAGE 3

NEEDS/PROBLEMS/COMMENTS (Continued) (Page 3 of 3):

3. Need Allowance or Rejection of Creditor's Claims:

- Bank of America \$311.50 (filed 8-27-07)

- Bank of America \$40,978.89 (filed 8-27-07)

Note: Petition states Bank of America was paid \$37,000.00; however, no Allowance or Satisfaction has been filed.

Note: Petition states Bank of America claim for \$311.50 is still pending.

Note: Declaration filed 8-18-11 provides a letter from Bank of America indicating settlement and receipt of \$37,000.00; however, the account number referenced on the letter does not match the account number referenced on either B of A creditor's claim. Need clarification.

Declaration filed 9-13-11 states Petitioner is researching to find out why the account numbers don't match, and the smaller claim is still pending.

As of 1-25-11, nothing further has been filed.

4. Petition appears to use net figures instead of gross figures for calculation of gains and losses (vehicles, personal property). This affects the balance of the account.

Declaration filed 9-13-11 states Petitioner is correcting the accounting to use gross figures and will be filing an amended and corrected account.

As of 1-25-11, nothing further has been filed.

5. Petition states the Guaranty Bank balance was transferred to the California State Controller's Office and Petitioner is submitting paperwork to collect this amount. Court may require additional information.

Declaration filed 9-13-11 states this item is pending. Petitioner was recently notified that there may be another asset that was previously unknown that may be a part of the estate.

As of 1-25-11, nothing further has been filed.

Need status of pending return of funds, plus status of discovery of the previously unknown asset.

DOD: 06/10/09		DOUGLAS E. VOELKEL & KAREN L. MUZZY, children, were appointed as Special Administrators on 08/03/11 and Letters were issued on 08/08/11. The Letters of Special Administration will expire on 02/01/12.	NEEDS/PROBLEMS/COMMENTS: 1. Need status update.
Cont. from		Petitioners requested to appointment as Special Administrators for the purpose bringing a Quiet Title/Adverse Possession action on behalf of the estate.	
Aff.Sub.Wit.			
Verified		Minute Order from 08/03/11 hearing states: Declination to Act as Executor/Special Administrator accepted and filed in court. The Court extends the special letters to 02/01/12. The Court advises counsel that the special letters will be subject to further extension.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 01/25/12
			Updates:
			Recommendation:
			File 9 - Voelkel

Status Hearing Re: Pending Transfer

Age: 60	SHERRY LEE WILSON , sister, was appointed Conservator of the Person of Anthony T. Manganiello, along with her father, Anthony A. Manganiello as Co-Conservator, on 3/30/2000.	NEEDS/PROBLEMS/COMMENTS:
DOB: 5/15/1951		
	<p>On 8/1/11, the court ordered the case transferred to Orange County Superior Court pursuant to petition by Court Investigator Jo Ann Morris because the Conservator resides in Westminster, CA, and the Conservatee has resided in Anaheim, CA for over five years.</p>	<p><u>OFF CALENDAR.</u> Receipt for Transfer received.</p>
Cont. from 082411 092811, 110211		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/24/12
		Updates:
		Recommendation:
		File 10 - Manganiello

Petition for Termination of Guardianship

Age: 4	TAMARA E. MADDEN, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 1-30-07	REEVE M. MARTIN, Paternal Grandmother, was appointed Guardian on 9-15-11.	<u>Minute Order 9-15-11</u> : The Court finds it is in the best interest of the child to have Reeve Martin as Guardian. The Court orders supervised visitation at the home of the Guardian or other location on Wednesdays and Saturdays from 10:30 am to 12:00 noon. Guardian may extend the visits if she believes it is in the best interest of the child and Mother can provide a safe environment without drugs, alcohol or boyfriends.
Cont. from 113011	Father: BRUCE DEANDRE' SMITH - <i>Incarcerated</i>	<u>Minute Order 11-30-11</u> : The Court directs that a court investigator communicate with CPS regarding the guardian not following-up with medical appointments/lab work for the minor's existing health issues. Additionally, CPS is to be advised that there may be other issues regarding the well-being of the child including but not limited to the possible delay of the child attending kindergarten or preschool due to delays in medical appointments. Matter continued to 2-1-12.
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC	Petitioner states Guardian isn't caring for the child properly and his health is at risk.	
Not.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf. Screen	Petitioner states that the Guardian stated to the Court Investigator that the child was taken from Mother's home by DSS, but she has never had a CPS case and he was not taken – Mother dropped him with the father. Petitioner attached medical records and DSS reports.	
Letters		
Duties/Supp		
Objections	Court Investigator Dina Calvillo filed a report on 11-18-11.	
Video Receipt		
✓ CI Report	X	
✓ Clearances		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Court Investigator to provide supplemental report per Minute Order 11-30-11.	
		1. Need Notice of Hearing.
		2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) or consent and waiver of notice on: - Reeve Martin (Guardian) - Bruce DeAndre' Smith (Father)
		<i>Note: A proof of personal service was filed on 11-30-11 showing personal service on Guardian Reeve Martin; however, it was filed with a "Declaration" cover page rather than a "Notice of Hearing" so it is unknown whether a hearing date was provided to the Guardian.</i>
		3. Need Order.
		Reviewed by: skc
		Reviewed on: 1-25-12
		Updates:
		Recommendation:
		File 12 - Smith

Age: 8 years DOB: 4/28/2003	<p style="text-align: center;"><u>Temporary Expires 2/1/2012</u></p> <p>JOSEPHINA GONZALEZ, maternal grandmother, is Petitioner.</p> <p>Father: RICHARD LONGBOY – <i>personally served on 9/27/11.</i></p> <p>Mother: GRACIE CAMARILLO – <i>court dispensed with notice by minute order dated 9/15/11.</i></p> <p>Paternal grandfather: <i>Not listed</i> Paternal grandmother: <i>Not listed</i> Maternal grandfather: <i>Not listed</i></p> <p>Petitioner states the child needs a guardian because her father is incarcerated, her mother is unstable and has not been in the child’s life for two years, and the child has no home. Petitioner states the child’s father wishes that the child live with the Petitioner.</p> <p>Court Investigator Dina Calvillo’s Report filed on 10/18/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not include the names and addresses of the paternal grandparents or the maternal grandfather. Need proof of service of the <i>Notice of Hearing</i> and a copy of the <i>Petition or Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> Paternal grandparents Maternal grandfather <i>UCCJEA</i> form filed on 9/2/2011 does not provide residence information for the last 5 years as required.
Cont. from 110211		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail W/O		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Reviewed by: KT
Reviewed on: 1/24/12
Updates:
Recommendation:
File 13 - Longboy

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12	NO TEMPORARY – none requested	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 11-30-11:</u> Examiner Notes provided to Petitioner. Petitioner is directed to cure the defects. The Court continues the matter to 2-1-12. The Court orders that a Court Investigator contact CPS to follow up on the Petitioner's participation in the programs she was directed to attend during the TDM. <u>As of 1-25-12, nothing further has been filed.</u> <u>Guardianship cannot go forward without the following mandatory items:</u> 1. Need Confidential Guardianship Screening Form (GC-212). 2. Need Duties of Guardian (GC-248) 3. Need Notice of Hearing. 4. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on <u>Lorenzo D. Leavy (age 12)</u> . 5. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Maternal Grandmother - Tehada Hale (Sibling age 35) - Shaniea Easter (Sibling age 30) - Dewayne Easter (Sibling age 29) - Hosea Leavy (Sibling age 21) - Latifah Leavy (Sibling age 19) - Marquise Leavy (Sibling age 15) - Parent/Guardian of Marquise - Any other siblings age 12 or older, and parent or guardian, if still a minor
DOB: 11-20-99	TAMIA M. LEAVY, Sister, is Petitioner.	
Cont. from 113011	Father: Deceased	
Aff.Sub.Wit.	Mother: Deceased	
✓ Verified	Paternal Grandfather: Not listed	
Inventory	Paternal Grandmother: Not listed	
PTC	Maternal Grandfather: Not listed	
Not.Cred.	Maternal Grandmother: Austrila Vines	
Notice of Hrg	X Siblings: Dewayne Gaster, Tehada Hale (ages not listed)	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X Petitioner states she is the only thing close to a mother that he has and requests to let him stay close to home. She loves her brother and has taken care of him his whole life and knows he wants to succeed in life.	
Conf. Screen	X	
Letters	X	
Duties/Supp	X	
Objections		
Video Receipt		
✓ CI Report	UCCJEA indicates Lorenzo has lived with Petitioner since July 2008.	
✓ Clearances		
Order	X Court Investigator Samantha Henson filed a report on 11-22-11. <i>Court Investigator to provide supplemental report per Minute Order 11-30-11.</i>	
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-21-11
		Updates: 11-28-11
		Recommendation:
		File 14 - Leavy

Atty Liscano, Lorie (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2 months DOB: 11/05/11	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	LORIE LISCANO , maternal grandmother, is Petitioner.	This Petition is for Arturo Vargas only. Petitioner was appointed as Guardian of Jordan and Guage on 12/01/11.
	Father: MARIO VARGAS	
Cont. from	Mother: MARYANN LISCANO	
Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	
✓ Verified	Maternal grandfather: RUDY LISCANO	
Inventory	Petitioner states that the mother has a history of drug abuse. Petitioner has cared for all children since birth. Petitioner was appointed as guardian of Jordan and Guage on 12/01/11, however, Arturo was not included in the Petition because he was not born until after the Petition was filed. Petitioner is now seeking guardianship of Arturo also. Petitioner states that he is a newborn and needs to be properly cared for and his mother knows that she is not able to properly care for any of her children.	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Mario Vargas (father) - Maryann Liscano (mother) 3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Paternal grandparents (unknown) - Rudy Liscano (maternal grandfather) 4. Need <i>Confidential Guardian Screening Form</i>. 5. Need Duties of Guardian. 6. Need UCCJEA. 7. Need CI report and clearances – CI to provide.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
✓ Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	Court Investigator Julie Negrete’s report was filed – NEED REPORT.	
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Note: Petitioner filed Confidential Guardian Screening Form, Duties of Guardian, UCCJEA, and Consent and Waivers of Notice in connection with her guardianship petition for Jordan and Guage; however, these documents need to be filed again for this new petition.
		Reviewed by: JF
		Reviewed on: 01/25/12
		Updates:
		Recommendation:
		File 15 – Halford & Liscano