

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 4/28/2002	<p>TANLYN G. DIENER was appointed as Executor with full IAEA authority and without bond on 11/19/2002.</p> <p>Letters issued on 11/19/2002.</p> <p>Inventory and appraisal was due April 2003.</p> <p>First account or petition for final distribution was due December 2003.</p> <p>Notice of Status Hearing was mailed to Tanyn Diener on 11/15/13.</p> <p>Minute order dated 1/31/14 states the Court on its own motion removes Tanlyn G. Diener as the executor and appoints the Public Administrator as the personal representative. The Public Administrator is directed to take whatever actions are necessary.</p> <p>Letters issued to the Public Administrator on 2/13/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Final Report of Successor Administrator filed and set for hearing 3/10/15.</p>
Cont. from 13114, 050214, 073114, 110614		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
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Conf. Screen		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 1/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Allison</p>	

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Attorney Nancy LeVan was court appointed to represent the Conservatee on 2-23-11 pursuant to the Court's minute order of 2-22-11, and her appointment has not been terminated. Therefore, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on Attorney Nancy LeVan, Court appointed attorney for the Conservatee, pursuant to Probate Code §1214 or waiver of notice.</p> <p>2. The Capacity Declaration does not support the request for medical consent powers. See Probate Code §2355.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-23-15
			Updates:
			Recommendation:
			File 2 - Green

(1) Thirteenth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

		PUBLIC GUARDIAN , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, January 18, 2017 at 9:00 a.m. in Department 303, for the filing of the fourteenth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Please see petition for details.	
		Court Investigator Report filed on 7/10/14	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
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	Aff.Pub.		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 1/26/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Lopez</p>

DOD: 12-18-12	KEVIN HUDGINS and DANIELL DUTRA were appointed Co-Executors with Full IAEA without bond and Letters issued on 2-7-13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10-31-14: No Appearances. Personal appearance required at next hearing if petition not filed.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Note: Final I&A filed 9-24-13 indicates a total estate value of \$1,394,500.00 consisting of a business (Page Funeral Chapel, Inc.), various personal property, and various real property interests.</p> <p>Note: See related estate 13CEPR00641 at Page 6 of this calendar.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 1-23-15</p> <p>Updates:</p> <p>Recommendation: File 4- Hudgins</p>
	On 2-7-13, the Court set status hearing for the filing of the first account or petition for final distribution for 4-11-14.	
Cont from 041114, 052314, 071514, 103114	On 4-11-14, there were no appearances. Mr. Shepard was ordered to be personally present on 5-23-14.	
Aff.Sub.Wit.	On 5-23-14, there were no appearances. The matter was continued to 7-15-14 and Mr. Shepard was again ordered to be personally present.	
Verified	Note: On 6-16-14, The Franchise Tax Board withdrew their creditor's claim and request for special notice.	
Inventory	Status Report filed 7-7-14 by Attorney Shepard (not verified) states that the Co-Executors' father died shortly after their appointment in this case and they were also appointed as Co-Executors of the Estate of George L. Page (Case No. 13CEPR00641) on 8-29-13. Upon distribution, the Co-Executors will be the co-owners and operators of Page Funeral Chapel in Selma. Both this decedent and George L. Page were personally active in the operation of the funeral chapel prior to their deaths. Also, Decedent Victoria L. Hudgins was deeply in debt to the IRS, the FTB, and a Bank of America mortgage on her home. The two estates are intermingled under the terms of ownership of Page Funeral Chapel, the debts thereon, and the will of George L. Page, which includes a monthly cash bequest to George L. Page's companion. There is not enough cash in both estates to satisfy the creditors and bequests at this time. The Co-Executors are currently negotiating with creditors and interested persons in both estates.	
PTC	Status Report filed 10-20-14 (not verified) states there are multiple outstanding creditor's claims against the estate and the Co-Executors are continuing their attempt to arrange payment so that the estate can be closed and distributed. Mr. Shepard respectfully requests that the Court extend the time for filing the first and final report of administration.	
Not.Cred.		
Notice of Hrg		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Kruthers, Heather H. (for Petitioner Public Administrator)

Atty Risner, Randy J. (for Objector Gordon Panzak, son)

First Account of Successor Trustee of No Asset Trust

DOD: 3/12/2010	<p>PUBLIC ADMINISTRATOR, Successor Trustee court-appointed on 4/29/2013, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> JOHN R. PANZAK, JR., son (DOD 2/15/2013), was trustee of the Trust, and upon his death, his wife SHARON PANZAK, petitioned for appointment as Successor Trustee, to which GORDON PANZAK, son, objected; The Court denied Ms. Panzak's petition and appointed the Public Administrator on 4/29/2013; According to the petition filed by Ms. Panzak on 3/11/2013, Gordon Panzak has already receive the two assets to which he was entitled: a house in Fowler and \$200,000.00 cash; Petitioner finds no denial in Mr. Panzak's objections filed 4/24/2013 that he received those assets; The Public Administrator, as Successor Trustee, has never had possession of trust assets since they were distributed prior to his appointment pursuant to the Trust; On 3/13/2014, Attorney James Shekoyan filed a first and final account and report on behalf of the deceased personal representative [of the Estate of John R. Panzak]; However, according to the account, there is over \$500,000.00 to be distributed to the Decedent's Trust; Due to the on-going litigation in this matter, that distribution cannot be made at this time; <p style="text-align: center;">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Beneficiary and 2nd Successor Trustee (Gordon Panzak's) Petition to Remove 3rd Successor Trustee (Public Administrator) was filed on 1/28/2015, and is set for hearing on 3/16/15.</p> <p>Note: First Additional Page contains summary of notes for Beneficiary's Objections to First Accounting of Successor Trustee of a No Asset Trust filed on 1/28/2015 by Gordon Panzak.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
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<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 1/27/15</p> <p>Updates: 1/28/15</p> <p>Recommendation:</p> <p>File 5 – Panzak</p>	

Petitioner states, continued:

- The beneficiary of the estate is the subject trust, so the trust matter cannot be closed either;
- Petitioner requests the right to defer seeking any payment for services until the estate and trust are ready to be closed;
- Petitioner expects that to take at least 6 months to occur.

Petitioner prays that the Court:

1. Find that notice of hearing of this First Report of Successor Trustee has been given as required by law, and make and order approving the Report;
2. Ratify and approve all actions taken by the Successor Trustee to this point; and
3. Authorize Petitioner and his attorney to seek payment for services as part of the final account.

Beneficiary's Objections to First Accounting of Successor Trustee of a No Asset Trust filed by GORDON PANZAK on 1/28/2015 states:

- In 2010, John Robert Panzak, Sr. (Senior), died and John Robert Panzak, Jr. (Junior) became the Successor Trustee;
- During the time that Junior was Trustee, the assets of the Trust were dissipated by him, in derogation of existing lawful and valid Creditors Claims, and said dissipation of assets was done with the intent to defraud creditors and others;
- Gordon Panzak was to receive a **\$200,000.00** cash gift from the Trust; no such payment was made from the assets of the Trust to Gordon Panzak;
- No compliance with notice under Probate Code § 16061.7 was made; no copy of the Trust was ever supplied to Beneficiary Gordon Panzak;
- Junior died in 2013 and Gordon Panzak became the Successor Trustee by operation of law;
- In an attempt to cover up the theft from the Estate of Senior and Trust of Senior, the spouse of Junior, SHARON PANZAK, with the participation of the attorney, JAMES SHEKOYAN, in breach of his fiduciary/attorney client relationship to the Trust, filed a petition for Sharon to become the Successor Trustee;
- This petition was a direct attack on the Trust and disinherited both Junior and Sharon;
- The Court rejected Sharon's petition, since she had no standing by law to file it and it was otherwise without merit;
- Judge Oliver, in an effort to avoid litigation, unlawfully appointed the Public Administrator to become Successor Trustee;
- Despite numerous requests by Gordon Panzak, Junior failed to account for the Trust assets;
- The Public Administrator has been derelict in his fiduciary obligations to the Trust and the beneficiary in that *[listed in brief sum]*:
 - They filed no accounting for over a year in violation of Probate Code § 16062;
 - They filed a misleading accounting with the Court stating the Trust was a No Asset Trust;
 - They failed to marshal the Trust assets;
 - Took no steps to file an action to recover assets although aware of massive fraud and theft by Junior;
 - Breached their duty to investigate and bring criminal theft to attention of Court and authorities;
 - Filed the instant account in an attempt to judicially wash their hands of the complex matter;
 - Took no actions on the theft and Petitioner was compelled to file a financial elder abuse case in Superior Court.

Beneficiary's Objections to First Accounting of Successor Trustee of a No Asset Trust filed by GORDON PANZAK on 1/28/2015, continued:

Objecting Beneficiary requests the Court:

1. Only "accept" this accounting without approving the accounting;
2. Make no orders to ratify or approve any actions of the Successor Trustee; the Successor Trustee is Junior (the Public Administrator being the 3rd Successor Trustee) because if the Court were to ratify the conduct of Junior, his estate and Trust would be immune from civil prosecution and such acts would make the Court an accessory to the prior criminal acts of Junior.

Notice of Hearing filed 1/27/2015 shows *Beneficiary's Objections to First Accounting of Successor Trustee of a No Asset Trust filed by GORDON PANZAK* was mailed to the Public Administrator on 1/26/2019 [sic].

DOD: 4-20-13	KEVIN HUDGINS and DANIELLE DUTRA	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10-31-14: No Appearances. Personal appearance required at next hearing if petition not filed.</p> <p>2. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Note: Final I&A filed 1-30-14 indicates a total estate value of \$284,418.55 consisting of an installment note dated 1-5-09.</p> <p>Note: See related estate 12CEPR01146 at Page 4 of this calendar.</p>
	were appointed as Co-Executors with Full IAEA without bond on 8-29-13.	
	Letters issued on 9-4-14.	
Cont. from 103114		
Aff.Sub.Wit.	At the hearing on 8-29-14, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Verified		
Inventory		
PTC		
Not.Cred.	Status Report (unverified) filed 10-21-14	
Notice of Hrg	states the first and final account is in the process of being prepared for filing. Due to the complexities involved in this estate and the companion estate of the decedent's daughter, Victoria L. Hudgins, together with the obligation of owning and operating Page Funeral Chapel in Selma, the Executors have limited time to deal with matters of the estate. The attorney respectfully requests that the Court extend the time for filing the first and final account.	
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Video Receipt		
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Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-23-15
		Updates:
		Recommendation:
		File 6 – Page

		<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p> <p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>Attorney Rindlisbacher filed a status report (unverified) on 11-18-14. The report states the Conservator opened one blocked account in the amount of \$165,000.00 with JP Morgan Chase Bank N.A; however, because the original blocking order indicated \$425,000.00, Bank of America would not open the account for less than that amount. The attorney explained to the bank that they would not be depositing the full amount due to FDIC limits and they should open the account and sign the receipt; however, they have been unwilling to do so.</p> <p>Mr. Rindlisbacher states he has been informed by the Conservator that there is no longer \$425,000.00 to deposit into blocked accounts. Since March 2014, the Conservator has been using fund to provide for her mother's care. The Court ordered that Ms. Cook was to remain in her own home and be cared for by Phillip Cook; however, shortly after that order, Ms. Cook was removed from her home by law enforcement under a W&I Code §5150 placement. Phillip Cook informed the Conservator that he was no longer able to provide adequate care for her at home. When she was released, Ms. Stearns took Ms. Cook to stay with her at home in Arizona until she could find appropriate placement.</p> <p>Mr. Rindlisbacher requests the Court enter an order that \$200,000.00 be placed in a blocked account at Wells Fargo Bank.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need remaining receipts re blocked accounts or verified written status report pursuant to local rules. 2. Need I&A pursuant to Probate Code §2610. <p>Note: Although the status hearing regarding the filing of the I&A was taken off calendar on 7-25-14, an I&A has not yet been filed.</p>
Cont. from 041814, 051614, 060914, 072114, 081814, 100614, 112014			
Aff.Sub.Wit.			
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Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 1-23-15
			Updates:
			Recommendation:
			File 7A – Cook

		<p>SHEILA STEARNS, Daughter and Conservator of the Person and Estate, is Petitioner. (Petitioner is a resident of Prescott, AZ.)</p> <p>Petitioner requests that the Court authorize that the residence of the Conservatee be fixed outside the State of California to an address in Prescott Valley, AZ. (See petition for address and phone numbers).</p> <p>Petitioner states the Conservatee was removed from her residence on a W&I Code 5150. She had been living at her personal residence with her nephew, Phillip Cook, who was providing care for her. He informed Petitioner that he was no longer able to care for her because of her behavioral issues. When she was released after the 5150, Petitioner took her to Arizona temporarily so she would be able to watch over her. She has now placed her in a residential care facility.</p> <p>Petitioner was not able to get a hold of her former attorney (Sheldon Feigel) to discuss the change. After she retained Curtis Rindlisbacher, Petitioner was informed that she needed Court permission to move her mother to Arizona permanently.</p> <p>Petitioner states she has retained an attorney in Arizona to commence guardianship proceedings in Arizona. He is prepared to file those papers upon permission from this Court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set a status hearing for the commencement of a conservatorship or equivalent proceeding in Arizona.</p> <p>Note: A status hearing for the filing of the first account is set for 7-24-15. A prior status hearing for the filing of the Inventory and Appraisal was taken off calendar on 7-25-14; however, no I&A has been filed. If this petition is granted, the Court retains jurisdiction for the purposes of setting accounts pursuant to Probate Code §2630, and the Court may reset the above status hearings as applicable.</p>	
Cont. from 010715				
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<input checked="" type="checkbox"/>	Letters			8-25-14
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<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 1-23-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7B - Cook</p>		

Report of Sale and Petition for Order Confirming Sale of Real Property

		MARIA DE LOS ANGELES RODRIGUEZ, conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order to Deposit Money Into Blocked Account MC-355 for proceeds.</p> <p><u>Note:</u> The Court will set a status hearing for the filing of the MC-356 Receipt and Acknowledgment of Order to Deposit Money Into Blocked Account as follows:</p> <ul style="list-style-type: none"> Thursday March 12, 2015 <p>If the receipt is on file, the status hearing may be taken off calendar.</p>
		Sale Price - \$160,000.00	
		Overbid - \$168,500.00	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Reappraisal - \$165,000.00	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Property - 802 Kilbreth Salinas, CA	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Publication: Salinas Newspapers, Inc.	
<input checked="" type="checkbox"/>	Notice of Hrg	Buyers - JJIO, Inc., a California Limited Liability Corporation	
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.	Broker - \$9,600.00 (6% - payable 3.5% to listing broker and 2.5% to selling broker)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Proceeds of sale are to be deposited into a blocked account.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input checked="" type="checkbox"/>	Aff. Posting		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/23/15
			Updates: 1/27/15 (skc)
			Recommendation:
			File 8 – Arevalo

(1) Waiver of Accounting and Report of Executor; Petition for Its Settlement; (2) Waiver of Executor's Commissions; (3) for Allowance of Statutory and Extraordinary Attorney's Fees and Costs Reimbursement; and (4) for Final Distribution

Age: 1/8/14		MICHAEL E. SHUMAN , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from		I & A - \$168,250.06	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$151,415.21	
<input checked="" type="checkbox"/>	Verified	Executor - waives	
<input checked="" type="checkbox"/>	Inventory	Attorney (statutory) - \$6,344.50	
<input checked="" type="checkbox"/>	PTC	Attorney X/O - \$1,842.50 (.9	
<input checked="" type="checkbox"/>	Not.Cred.	hrs @ \$275/hr for preparation of Affidavit of Death of Joint Tenant and 5.8 hrs @ \$275 for sale of real property)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Costs - \$435.00	
<input type="checkbox"/>	Sp.Ntc.	Closing reserve - \$803.21	
<input type="checkbox"/>	Pers.Serv.	Distribution, pursuant to Decedent's Will and Assignments of Interest, is to:	
<input checked="" type="checkbox"/>	Letters	5/13/14	
<input type="checkbox"/>	Duties/Supp	Mark Shuman - 2007 Toyota Camary and \$47,330.00	
<input type="checkbox"/>	Objections	Robert Shuman - \$47,330.00	
<input type="checkbox"/>	Video Receipt	Michael Shuman - \$47,330.00	
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
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			Reviewed by: KT
			Reviewed on: 1/26/15
			Updates:
			Recommendation:
			File 9 - Shuman

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 3/4/14		<p>MARIA GUADALUPE WARREN was appointed executor with full IAEA authority and without bond on 9/16/14.</p> <p>Letters issued on 9/19/14.</p> <p>Minute order dated 9/16/14 set this status hearing for the filing of the inventory and appraisal.</p> <p>Unverified Status Report filed on 1/26/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need inventory and appraisal 2. Status Report was not verified. Probate Code §1021.
Cont. from			
Aff.Sub.Wit.			
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FTB Notice			
		Reviewed by: KT	
		Reviewed on: 1/26/14	
		Updates:	
		Recommendation:	
		File 10- Reyes	

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 7/16/14		<p>MICHELLE ANN CARMODY was appointed as Executor with full IAEA authority and without bond on 8/28/14.</p> <p>Letters issued 8/28/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 10/9/14.</p>
Cont. from			
Aff.Sub.Wit.			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 1/26/15	
		Updates:	
		Recommendation:	
		File 11 – Carmody	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: Age:18	<p>MARLON OMAR AYALA ORELLANA, proposed ward, is petitioner and requests RAUL AYALA ALVARENGA be appointed as guardian of the person.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The proposed ward has attained the age 18. Probate Code §1600(a) states a guardianship of the person and estate terminates with the ward attains the age of 18. Therefore it appears that the Court no longer has jurisdiction and therefore cannot grant the guardianship.</p>
Cont. from 121114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 1/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Orellana</p>	

	<p>BARBARA A. BROWN, Trustee, is petitioner.</p> <p>On September 26, 1997, Petitioner and her spouse, Kenneth L. Brown, as Settlor, executed the KENNETH L. BROWN and BARBARA A. BROWN REVOCABLE LIVING TRUST.</p>	<p>NEEDS/PROBLEMS/COMMENTS</p>
<p>Cont. from</p>		<p>1. Consent to An Order Terminating or Modifying Trust filed 01/20/2015 filed by Casey Ausmus appears to be copy. Need original.</p>
<p><input type="checkbox"/> Aff.Sub.Wit.</p>		
<p><input checked="" type="checkbox"/> Verified</p>	<p>KENNETH L. BROWN, Co-Trustee, died April 4, 2010, making the trust irrevocable.</p>	
<p><input type="checkbox"/> Inventory</p>	<p>Petitioner states: the Settlor had no joint children. Their respective children are as follows:</p>	<p>2. Need Consents from the following beneficiaries:</p>
<p><input type="checkbox"/> PTC</p>	<p>Children of Barbara A. Brown</p>	<ul style="list-style-type: none"> • Jeffrey L. Brown
<p><input type="checkbox"/> Not.Cred.</p>	<ul style="list-style-type: none"> • Jane A. Cantrell • James R. McCreery 	<ul style="list-style-type: none"> • Samantha Brown (Contingent Beneficiary)
<p><input checked="" type="checkbox"/> Notice of Hrg</p>	<p>Children of Kenneth L. Brown</p>	<p>3. Trust instrument lists Pamela A. Harmon and Cheryl E. Lopez as children of Kenneth L. Brown however they are not listed in the petition. Need notice to Pamela A. Harmon and Cheryl E. Lopez.</p>
<p><input checked="" type="checkbox"/> Aff.Mail</p>	<ul style="list-style-type: none"> • Jeffrey L. Brown • Gregory P. Brown • Kimberly L. Barnett 	
<p><input type="checkbox"/> Aff.Pub.</p>	<p>As of April 22, 2010, the assets of the trust consisted of the following properties:</p>	
<p><input type="checkbox"/> Sp.Ntc.</p>	<ul style="list-style-type: none"> • 321 South Center Yerington, Nevada; • 1510 Cypress Lane Chowchilla, California; and • 5028 East Inyo Ave Fresno, California. 	
<p><input type="checkbox"/> Pers.Serv.</p>	<p>In 2011, the beneficiaries agreed to the sale of the Nevada property. The trustee sold the property and the proceeds were distributed to the beneficiaries in equal shares.</p>	
<p><input type="checkbox"/> Conf. Screen</p>	<p>The trust directs that on the death of the Petitioner, the Cypress Lane property is to be distributed to Jane A. Cantrell and James R. McCreery (the children of the Petitioner). In the event that James predeceases the surviving Settlor, and because he has no children, his share is directed to pass equally to Jane and to Casey Ausmus (the son of Barbara Brown's predeceased daughter). In the event that Jane predeceases the surviving Settlor, her share is directed to pass one-half to Jane's children (she has two children) and one-half to Casey Ausmus.</p>	
<p><input type="checkbox"/> Letters</p>	<p>The Trust directs that on the death of the Petitioner, the East Inyo property is to pass to Jeffrey L. Brown (a son of Kenneth L. Brown who currently resides in the property).</p>	
<p><input type="checkbox"/> Duties/Supp</p>	<p>Please see additional page</p>	
<p><input type="checkbox"/> Objections</p>		
<p><input type="checkbox"/> Video Receipt</p>		
<p><input type="checkbox"/> CI Report</p>		<p>Reviewed by: LV</p>
<p><input type="checkbox"/> 9202</p>		<p>Reviewed on: 01/26/2015</p>
<p><input checked="" type="checkbox"/> Order</p>		<p>Updates:</p>
<p><input type="checkbox"/> Aff. Posting</p>		<p>Recommendation:</p>
<p><input type="checkbox"/> Status Rpt</p>		<p>File 14 – Brown</p>
<p><input type="checkbox"/> UCCJEA</p>		
<p><input type="checkbox"/> Citation</p>		
<p><input type="checkbox"/> FTB Notice</p>		

If the event that he predeceases the surviving Settlor, his share is directed to pass equally to his children (he has three children) and Casey Ausmus.

If the Settlor and one or more beneficiaries agree, Probate Code § 15404(b) allows the court to terminate or modify and irrevocable trust "if the interests of the beneficiaries who did not consent are not substantially impaired."

Paragraph (c) of Section 15404 provides that if the trust provides for the disposition of principal to a class of persons described only as "heirs" or "next of kin" of the settlor, or using other words that describe the class of all persons who would take under the rules of intestacy, the court may limit the class of beneficiaries whose consent is needed to compel the modification or termination of the trust to the beneficiaries who are reasonably likely to take under circumstances.

Petitioner would like to transfer the Cypress Lane property to Jane A. McCreery (fka Jane A. Cantrell) and James R. McCreery. She would also like to immediately transfer the East Inyo property to Jeffrey L. Brown. Such transfers would leave the trust without assets.

The consents of the three principal parties to the transfers will be filed with the court prior to the hearing on this Petition. In addition, Petitioner expects to file consents of the contingent beneficiaries: the two children of Jane McCreery (fka Jane Cantrell); the three children of Jeffrey L. Brown; and Casey Ausmus; prior to the hearing on the Petition.

Petitioner submits the consents of all such persons results in a circumstance that does not substantially impair the rights on any non-consenting beneficiary. Such a circumstance would allow for the modification/termination of the trust so that an immediate transfer of the two residences to the parties so entitled under the trust could take place immediately.

Even if that were not the case, Petitioner submits the trust should be modified/terminated due to changed circumstances. Probate Code § 15409 allows a court to modify or terminate a trust if, owing to circumstances not anticipated by the Settlers, continuation of the trust defeats or substantially impairs the accomplishment of the purposes of the trust.

When the Settlers executed the trust they provided for the retention of the final two properties in the trust for lifetime benefit of the surviving Settlor, and then to pass the properties on to the intended beneficiaries. Petition does not need such protection and is desirous of termination. As noted above, there are no liquid assets in the trust.

Accordingly, Petitioner has been spending her savings on maintenance, taxes and insurance. Those expenses are significant. Even though she has the power to do so, Petitioner is reluctant to sell a property to generate operating expenses in as much as she and her husband intended that each property ultimately be transferred to the named beneficiaries. Administration of the trust is an added burden to Petitioner. The Settlers did not anticipate the expense and additional work associated with retention of the properties. A termination would divest the Petitioner of substantial assets, but she is willing to do so and to assume the risk of not having sufficient funds for her future. Petitioner does not wish to sell either property to generate operating funds. Instead she wishes to distribute the properties to the intended beneficiaries. Nor does Petitioner want to resign as trustee. Accordingly, Petitioner asks the court to modify/terminate the trust on this alternate ground as well.

Petitioner prays for an Order:

1. An order that the **KENNETH L. BROWN AND BARBARA A. BROWN REVOCABLE LIVING TRUST**, dated September 26, 1997, is modified to allow for the immediate delivery of the real property located at 1510 Cypress Lane, Chowchilla, California; to Jane A. McCreery (fka Jane a Cantrell) and James R. McCreery; and 5028 East Inyo Ave, Fresno, California to Jeffrey L. Brown;
2. An order that the **KENNETH L. BROWN AND BARBARA A. BROWN REVOCABLE LIVING TRUST**, dated September 26, 1997, is terminated on such delivery of the real property; and
3. For such other and further orders as the court deems appropriate.

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD:12/13/2013	TOSHI SAKAI , surviving spouse is petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 12/18/2014 (Judge Cardoza): Counsel is directed to submit Points and Authority in support of the 13650 Petition. As of 01/26/2015 nothing further has been filed. 1. The will devises that property in question to the Sakai Family Trust not the petitioner therefore this procedure cannot be used. 2. Need Order.
	No other proceedings.	
	Will dated 05/09/2011 devises the property in question to the Sakai Family Trust.	
Cont. from 121814	Petitioner requests Court confirmation that 1/3 rd interest of the real property located in Fresno County pass to the petitioner.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/26/2015
		Updates:
		Recommendation:
		File 15 - Sakai

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		TEMP EXPIRES 1-29-15	NEEDS/PROBLEMS/COMMENTS:
		See petition for details.	
	Aff.Sub.Wit.		<u>Need advisement of rights.</u>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Declaration Re Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-26-15
			Updates:
			Recommendation:
			File 16B – Griffin

Status Hearing Re: Receipt of Assets from the Estate

Age: 17 years	<p>DELIA GONZALEZ, paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ, paternal grandparents were appointed guardians of the person on 10/31/12.</p> <p>DELIA GONZALEZ was appointed guardian of the estate on 10/31/12.</p> <p>Letters issued on 10/31/12.</p> <p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora and Francisco De La Mora.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 120613, 121213, 022114, 050214, 062614, 112014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		<p>Reviewed by: KT</p> <p>Reviewed on: 1/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – De La Mora</p>
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Receipt of Assets from the Estate

Age: 14 years	<p>DELIA GONZALEZ, paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ, paternal grandparents were appointed guardians of the person on 10/31/12 and DELIA GONZALEZ was appointed guardian of the estate. On 08/15/13 OSCAR BARBA and TRISHA BARBA, maternal uncle and aunt, were appointed successor co-guardians of the person. DELIA GONZALEZ continued as guardian of the estate.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>On 10/16/14 the court accepted the resignation of Delia Gonzalez as guardian of the estate and appointed OSCAR BARBA and TRISHA BARBA as successor guardians of the estate.</p>	<p>2. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 120613 , 121213, 022114, 050214, 062614, 112014	<p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora and Francisco De La Mora.</p>	
Aff.Sub.Wit.		Reviewed by: KT
Verified		Reviewed on: 1/23/15
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 18 – De La Mora
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/26/13	<p>SHAWN MURPHY, son, was appointed as Administrator with full IAEA and without bond on 07/11/13.</p> <p>Inventory & Appraisal, Final, filed 02/28/14 - \$254,436.39</p> <p>Inventory & Appraisal, Supplemental, filed 03/25/14 - \$2,910.60</p> <p>Status Report filed 12/03/14 states: One vehicle was sold in September 2014. The Administrator has completed forms and requested liquidation of the stock held by the estate, but has not received a check from the stock transfer agent yet. Administrator and his sister, the other beneficiary of the estate, had agreed that the motor home be donated to Breast Cancer Awareness, however the charity requested improvements and repairs that would be an additional expense to the estate. The Administrator has contacted other charities about possible donation of the motor home, but has been told that it is too old and/or required too much work. The Administrator is now investigating junking the motor home or making an arrangement with Pick-A-Part. Once these matters have been completed, the Administrator will file a petition for distribution.</p> <p>Status Report filed 1/21/15 by Pamela Logan, assistant to Attorney Teixeira, states: An additional asset has been discovered – an insurance policy belonging to the decedent. Mr. Teixeira is out of the office this week attending a hearing in Southern California. He will need to attend to this matter before a petition can be filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Account/Report of Administration and Petition for Final Distribution.</p>
Cont. from 091214, 121114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 1/26/15 (skc)</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 - Murphy</p>	

Status Hearing Re: Inventory and Appraisal

Age: 73 years	<p>TRACY CERDA was appointed conservator of the person and estate on 8/4/14 with bond set at \$12,760.00.</p> <p>Letters issued on 1/23/15.</p> <p>Minute order dated 9/22/14 states Mr. Teixeira informs the Court that conservator is having difficulty getting bond. The Court allows the order to be amended to allow for blocked account and also allows no more than \$675.00 monthly paid out.</p> <p>On 10/27/14 an amended order along with a blocking order was received by the probate clerk. There blocking order and the amended order did not include the amount to be blocked. The attorney informed the clerk that he was going to speak to his client and contact the examiner with the information.</p> <p>On 1/20/15 the attorney filed a declaration indicating the amount to be placed into the blocked account. The Court signed the Amended Order Appointing Conservator and the Order to Deposit Funds into Blocked Account on 1/22/15 and Letters issued on 1/23/15.</p> <p>The inventory and appraisal is due 4/23/15 (90 days after Letters Issued).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court may wish to continue this status hearing to:</p> <ul style="list-style-type: none"> • 4/23/15 at 9:00 a.m. in Department 303. <p>In addition the court should set a status hearing for the filing of the Receipt for Blocked Account on:</p> <ul style="list-style-type: none"> • 2/25/15 at 9:00 a.m. in Department 303
Cont. from 010515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 1/23/14	
	Updates:	
	Recommendation:	
	File 20B - Andrade	

Pro Per Okamura, Suzanne (Pro Per Petitioner, Administrator)

Petition for Final Distribution on Waiver of Accounting

DOD: 6/23/2013		SUZANNE OKAMURA, sister and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR <i>Revised Petition for Final Distribution on Waiver of Accounting is set for hearing on <u>2/23/2015</u>.</i> Continued from 10/1/2014. Minute Order states Petitioner needs to file supplemental Inventory and Appraisal and amended petition to include proceeds from Daniel Okamura's estate.
		Accounting is waived.	
Cont. from 100114		I & A — \$516,124.01	
Aff.Sub.Wit.		POH — \$516,124.01 (\$385,624.01 is cash)	
✓	Verified		
✓	Inventory	Administrator — waives	
✓	PTC		
✓	Not.Cred.	Closing — \$435.00	
Notice of Hrg			
✓	Aff.Mail	W/ Distribution pursuant to Decedent's Will is to:	
Aff.Pub.		SUZANNE OKAMURA – real property and \$385,624.01 cash.	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
	Order	X	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓	FTB Notice		
Reviewed by: LEG			
Reviewed on: 1/28/15			
Updates:			
Recommendation:			
File 21 - Okamura			

22A Anthony Daniel Barraza (GUARD/P)
 Atty Ortega, Alvina E (Pro Per – Cousin – Petitioner)
 Atty Barraza, Cosme Guadalupe (Pro Per – Paternal Grandfather)
 Atty Aguirre, Maria (Pro Per – Paternal Grandmother)

Case No. 14CEPR00565

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>Please see Petition for details</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>22B is the competing petition filed by the paternal grandparents, Cosme Barraza and Maria Aguirre.</p> <p>Minute Order of 12/11/2014: Examiner notes handed in open court, matter continued for the defects to be cured. Any objections or responses are to be filed by 01/15/2015.</p> <p>No written objections or responses have been filed.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least fifteen (15) court days prior to the hearing or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Cosme Barraza, Jr. (Father) - Salina Ortega (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> - Cosme Barraza (Paternal Grandfather) - Maria Aguirre (Paternal Grandmother) - Inocencio Ortega (Maternal Grandfather) - Stacey Ortega (Maternal Grandmother) 	
Cont. from 092314, 102714, 121114				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA	x		
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 01/26/2015		
		Updates:		
		Recommendation:		
		File 22A - Barraza		

22B Anthony Daniel Barraza (GUARD/P)

Case No. 14CEPR00565

Atty Ortega, Alvina E (Pro Per – Cousin/Temporary Guardian)

Atty Barraza, Cosme Guadalupe (Pro Per – Petitioner – Paternal Grandfather)

Atty Aguirre, Maria Beatriz (Pro Per – Petitioner – Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>Please see Petition for details</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 12/11/2014: Examiner notes handed in open court, matter continued for the defects to be cured. Any objections or responses are to be filed by 01/15/2015.</p> <p>No written objections or responses have been filed.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Cosme Barraza, Jr. (Father) • Salina Ortega (Mother) • Alvina E. Ortega (Temporary Guardian) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Inocencio Ortega (Maternal Grandfather) • Statcey Ortega (Maternal Grandmother) 4. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached. 	
Cont. from 121114				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 01/26/2015	
			Updates:	
			Recommendation:	
			File 22B – Barraza	

		<p><u>PLEASE SEE PETITION FOR DETAILS</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of fifteen (15) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> (a) Father (Not Listed) 3. Need proof of service fifteen (15) days prior to the hearing of the <i>Notice of Hearing</i> along with a copy of the <i>Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence</i> for: <ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Paternal Grandmother (Not Listed) 4. <i>UCCJEA</i> form filed on 11/21/2014 does not provide residence information for the last 5 years as required. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 01/26/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 – Winters</p>		

26 **Violet Rose Cordova (GUARD/P)**
 Atty Rocha, Deborah Rose (pro per Petitioner)
 Atty Rocha, Keith Mario (pro per Petitioner)

Case No. 15CEPR00015

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		<u>GENERAL HEARING 3/17/2015</u>	NEEDS/PROBLEMS/COMMENTS:
		DEBORAH ROCHA and KEITH ROCHA , aunt and uncle, are petitioners.	
		Please see petition for details.	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Ernesto Delatorre (father) b. Jennifer Cordova (mother) c. Violet Rose Cordova (minor, age 12)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 1/26/15
			Updates:
			Recommendation:
			File 26 - Cordova

		GENERAL HEARING 3/11/15	NEEDS/PROBLEMS/COMMENTS:	
		THELMA FLANIGAN , maternal grandmother, is petitioner.	1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Stacy Rae Richardson (mother)	
Cont. from		Please see petition for details.		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 1/26/15	
			Updates:	
			Recommendation:	
			File 27 – Williams	

Atty Hiyama, Dean; Motsenbocker, Gary (for Petitioners Victor G. Romley and Tony Romley)
 Atty Burnside, Leigh W.; Marshall, Jared C. (for Respondent Laura Palos, Successor Trustee)

Ex Parte Motion to Continue Trial

DOD: 1/18/2013	<p>VICTOR G. ROMLEY and TONY ROMLEY, Petitioners, move for an order continuing the trial set for 2/23/2015, re-opening discovery until 30 days prior to the new trial date, and referring this matter back to the case management program for trial setting.</p> <p align="center"><i>~Please see Motion for details~</i></p> <p><i>Declaration of Dean Hiyama in Support of Motion to Continue filed 1/20/2015.</i></p> <p><i>Declaration of Gary Motsenbocker in Support of Motion to Continue filed 1/20/2015.</i></p> <p><i>Respondent's Opposition to Ex Parte Motion to Continue Trial filed by Attorney Leigh Burnside for LAURA PALOS on 1/26/2015.</i></p> <p><i>Request for Judicial Notice in Support of Respondent's Opposition to Ex Parte Motion to Continue Trial filed on 1/26/2015.</i></p> <p><i>Declaration of Jared C. Marshall in Support of Respondent's Opposition to Ex Parte Motion to Continue Trial filed on 1/26/2015.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Order on Ex Parte Motion to Continue Trial filed 1/20/2015 set this matter for hearing on 1/29/2015, requiring Victor G. Romley and Tony Romley to serve notice to all interested parties.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
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<input checked="" type="checkbox"/> Aff.Fax		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 1/27/15
		Updates:
		Recommendation:
		File 28 – Nessel