



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<b>DONNA K. ISAAK</b> is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Order
		Petitioner states on 3/30/2005, <b>JOHNNY H. ISAAK</b> , ("settlor") created the JOHNNY H. ISAAK FAMILY TRUST.	
<b>Cont. from</b>		The trust designated Settlor as the original trustee of the Trust.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

**Petitioner states** Settlor who has been acting as Trustee pursuant to the terms of the Trust and the First Amendment to the Trust, has been diagnosed with dementia and now resides in a care facility. According to Settlor's physicians, he is no longer competent to make financial decisions (See exhibit C and Exhibit D).

**Petitioner requests** the Court remove Settlor as Trustee on the grounds of his incapacity and appoint Petitioner as Successor Trustee.

**Reviewed by:** KT  
**Reviewed on:** 1/25/13  
**Updates:**  
**Recommendation:**  
**File 1 - Isaak**

**Petition for Probate of Will and for Letters of Administration with Will Annexed;  
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 07/27/11</b>		<b>TOMI ROMAN</b> , niece/named Executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Affidavit of Publication. 2. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the <i>Notice of Petition to Administer Estate</i> on: -Jacquelyn Brase -Gary Brase -Michael Roman -Any other interested party 3. Need Order/Letters. 4. Either Item 5(a)(7) or (8) should be checked regarding issue of a predeceased child. 5. Item 8 of the Petition is to include the names, relationships to decedent, ages and addresses of all persons mentioned in decedent's will and all persons named or checked in items 2, 5, 6, and 7. 6. It does not appear that the original will has been deposited with the Court. Need original will pursuant to Probate code § 8200.  <b>Note: If the petition is granted status hearings will be set as follows:</b>  • <b>Friday, 06/28/13 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b> • <b>Friday, 03/28/14 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.  <b>Reviewed by:</b> JF <b>Reviewed on:</b> 01/22/13 <b>Updates:</b> <b>Recommendation:</b> <b>File 2 - Brase</b>
		Full IAEA – <b>NEED</b>	
<b>Cont. from</b>		Will dated 03/10/03	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	s/p	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		x	
<b>Aff.Mail</b>		x	
<b>Aff.Pub.</b>		x	
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>		x	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>		x	
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/12/12		SUSAN J. TEMPLETON, named alternate Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA – OK	<p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• Friday, 06/28/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u></li> <li>• Friday, 03/28/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified	Will dated 09/15/2000	
<input type="checkbox"/>	Inventory	Residence: Clovis	
<input type="checkbox"/>	PTC	Publication: The Business Journal	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	<b>Estimated Value of the Estate:</b> Real property - \$65,000.00	
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input checked="" type="checkbox"/>	Aff.Pub.	Probate Referee: <b>STEVEN DIEBERT</b>	
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
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<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/22/13
			Updates:
			Recommendation: SUBMITTED
			File 3 - Woore

**Petition for Appointment of Conservator of the Estate (Prob. C. 1510)**

<b>Age: 19</b>		<p align="center"><b>THERE IS NO TEMPORARY</b>  <b>No temporary was requested</b></p> <p><b>IAN KINSEY</b>, brother, is petitioner and requests appointment as conservator of the estate with bond set at \$15,000.00.</p> <p>Estimated value of the estate:          Personal property - \$10,000.00</p> <p><b>Petitioner states</b> the proposed conservatee cannot properly provide for his personal needs due to a traumatic brain injury sustained when he was run over by a car at age 5. He currently resides in a group home. His mental abilities are that of a 5 year old. Proposed conservatee is a claimant in a personal injury action that caused the brain injury. A mediation to resolve this case is set for 2/6/2013. To settle this case, the proposed conservatee must sign a release of all claims against the tortfeasor. Proposed conservatee lacks the capacity, awareness and understanding to negotiate at the mediation and to sign a release, if the case is settled.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service 30 days prior to the hearing of the Notice of Hearing along with a copy of the Petition on Central Valley Regional Center pursuant to Probate Code §1822(e).</p> <p><b>Court Investigator Julie Negrete to provide:</b></p> <p>1. Advisement of Rights          2. Court Investigator's Report</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, February 22, 2013</b> at 9:00 a.m. in Department 303, for the filing of the bond.</li> <li>• <b>Friday, May 24, 2013</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Friday, March 21, 2014</b> at 9:00 a.m. in Department 303, for the filing of the first account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
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<input type="checkbox"/>	<b>Aff.Pub.</b>		
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<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input checked="" type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b> X		
<input type="checkbox"/>	<b>9202</b>		
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<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by: KT</b>			
<b>Reviewed on: 1/22/13</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 5 - Kinsey</b>			

<b>Age:</b> 6	VANESSA CASAREZ, mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <i>Notice of Hearing</i> with proof of service by mail at least 15 days before the hearing with a copy of the Petition for Visitation on: - Raul Rangel (Guardian) - Juana Rangel (Guardian)	
	RAUL RANGEL and JUANA RANGEL, paternal grandparents, were appointed co-guardians on 08/21/06.		
<b>Cont. from</b>	<b>Petitioner requests</b> unsupervised overnight visits the 1 <sup>st</sup> , 3 <sup>rd</sup> , and 5 <sup>th</sup> Saturday of each month from 11:00 am Saturday to 2:00 pm on Sunday. Petitioner states that she has visited with Ruben every other Saturday per the previous court order and their relationship has developed. Petitioner states that late last year the Petitioners began pressuring her into allowing them to adopt Ruben and have even brought this up in front of Ruben. Further, Petitioner states that the Guardians have told Ruben mean things about her like, "She doesn't love you", "She's nasty", and that Petitioner doesn't like him. Petitioner states that this is distressing to Ruben and do not contribute to a positive environment while they visit. Petitioner states that she has worked hard to maintain her sobriety, works two jobs and keeps up with her obligations. She states that the stress caused by the guardians only make this difficult situation even worse.  <b>Opposition to Petition for Visitation filed 01/14/13 by Raul Rangel and Juana Rangel, Guardians, states:</b> They object to the Petition for visitation for the following reasons: 1. There is no real bond between Ruben and Vanessa and he does not interact much with her during her brief visits. Often times she just sits on the couch while he watches TV or plays video games. They do not speak much to each other and she makes little to no effort to interact with him. She does not read to him or play games with him during most visits. There is no real mother/child relationship between them. She does not seem able to or interested in creating one, often only making token visits.  <b>Continued on Page 2</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
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<input type="checkbox"/> <b>Notice of Hrg</b>			x
<input type="checkbox"/> <b>Aff.Mail</b>			x
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
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<input type="checkbox"/> <b>Aff. Posting</b>			
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<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

2. Ruben has lived with the guardians since birth and they have always been his primary care providers, supporting him financially, emotionally and physically. On 10/12/12, they filed a Petition to Declare the Child be Freed from Custody and Control of the biological mother (12CEFL06252).
3. This Petition was filed on the advice and instructions of Social Worker, Mary Wilson, who is assigned to their adoption case with the California State Department of Adoptions after the guardians filed an Adoption Request on 03/20/12 (12CEFL01653) which is also pending. The mother (Petitioner) will not consent to the adoption so it became necessary to file a Petition to Free the Child from her Custody and Control.
4. The Termination of Parental Rights case has been set for a settlement conference on 02/26/13 at 1:30pm in Dept. 304 and set for trial on March 13, 2013 at 1:30 pm in Dept. 304.
5. They believe this petition for visitation has been filed only in an attempt to frustrate or dissuade them from pursuing the adoption, which they believe is in Ruben's best interest as he only knows them as his parents.
6. Petitioner's statement in support of her request for overnight visits is filled with many false and misleading statements. They state that they never told the child that she does not love him. They do sometime watch TV or play video games together, but that is the extent of their relationship and the bond between them is minimal. They do not speak much to each other and it seems as though the visits are only to keep up appearances and not to truly bond with Ruben. Ruben shows little interest in her and he does not know that she is his mother.
7. Her visits have shown a lack of concern for how Ruben feels. On at least one occasion, she came over for a visit and woke him up, even though the guardians told her that he was sick. She tried to forcibly pick him up by his arm pits when she left and hurt him. He cried for at least 10 minutes after she left and complained of pain for 3 days. All of the visits seem to negatively affect him and he will often become upset or confused by the things she says to him.
8. The Investigation Report conducted by Robert Preseton, Ph.D. and submitted to the Court on 12/12/12 in connection with their adoption case, states it is in the best interest of the child that he be declared free from parental custody and control of Ms. Casarez. Her long history of drug abuse and ongoing failure to provide a safe, stable home for Ruben, as well as the bond he has with the guardians is the reason they are asking the Court to dispense with further visitation between Ms. Casarez and Ruben until the matter of adoption and their Petition to have him declared free from parental custody and control can be adjudicated.

Age: 3	<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>CECILIA QUINONEZ</b>, maternal grandmother, and <b>VALERIE QUINONEZ</b>, maternal aunt, are Petitioners.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>REYNA QUINONEZ</b> – <i>Declaration of Due Diligence filed 11/26/12</i></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: REYES QUINONEZ</p> <p><b>Petitioners allege</b> that guardianship is necessary because the mother is homeless and has recognized that she can't properly care for Leland and keep him safe at all times.</p> <p><b>Court Investigator Jennifer Young filed a report on 01/16/13.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:                     <ul style="list-style-type: none"> <li>- Father (unknown)</li> <li>- Reyna Quinonez (mother) – unless diligence is found.</li> </ul> </li> <li>3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:                     <ul style="list-style-type: none"> <li>- Paternal grandparents (unknown)</li> <li>- Reyes Quinonez (maternal grandfather)</li> </ul> </li> </ol>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
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Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
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Pers.Serv.			x
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✓ Duties/Supp			
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Video Receipt			
✓ CI Report			
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✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 01/23/13	
		Updates:	
		Recommendation:	
		File 8 - Quinonez	

Atty Diaz, Gloria C. (pro per Petitioner/maternal grandmother)

Atty Diaz, Paul C. (pro per Petitioner/maternal uncle)

Atty Diaz, Brenda (pro per Objector/mother)

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 2 years</b>		<p style="text-align: center;"><b>THERE IS NO TEMPORARY. Temporary was denied.</b></p> <p><b>GLORIA DIAZ</b>, maternal grandmother and <b>PAUL DIAZ</b>, maternal uncle, are petitioners.</p> <p>Father: <b>UNKNOWN</b> – court dispensed with notice by minute order dated 12/12/12.</p> <p>Mother: <b>BRENDA DIAZ</b></p> <p>Paternal grandparents: Unknown Maternal grandfather: Charles Diaz, Jr.</p> <p>Petitioners state mother is homeless and unable to care for the minor. Mom is on drugs and does not give the minor the proper attention she needs.</p> <p><b>Objections of mother, Brenda Diaz, filed on 12/10/12</b> states she is currently an inpatient program at Spirit of Women, serving 6-months inpatient and 6-months outpatient. Mom states she is randomly drug tested and attending numerous classes including parenting and therapy with her daughter. They are in a safe and drug free environment.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on:                     <ol style="list-style-type: none"> <li>a. Brenda Diaz (mother)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>a. Paternal grandparents (unknown)</li> <li>b. Charles Diaz, Jr. (maternal grandfather)</li> </ol> </li> <li>4. UCCJEA is incomplete. Need minor's residence information for 12/12/10 through 11/4/12</li> </ol> <p><b>Court Investigator Jennifer Daniel to provide:</b></p> <ol style="list-style-type: none"> <li>1. Court Investigator Report</li> <li>2. Clearances</li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
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<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
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<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			X
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<input type="checkbox"/>	<b>CI Report</b>			X
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<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/23/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 - Lachino</b></p>		

(1) Report on Waiver and First and Final Account and (2) Petition for Final Distribution and for (3) Allowance of Compensation to Attorney for Ordinary Services

DOD: 03/30/12		<p><b>JEANNE SAKATA TSUKUDA</b>, Administrator, is Petitioner.</p> <p><b>Accounting is waived.</b></p> <p>I &amp; A - <b>\$4,658,556.82</b>                  POH - <b>\$4,516,645.96</b>  <b>(Examiners calculation, total dollar amount not stated in Petition)</b></p> <p>Administrator - <b>waived</b>                  Attorney - <b>\$59,592.59</b> (statutory)</p> <p><b>Distribution, pursuant to intestate succession, is to:</b></p> <p>Jeanne Sakata Tsukuda – 100% of assets</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The Petition does not does not address the notices required under Probate Code § 9202(b) – CA Victim Compensation and, 9202(c)(1) to the Franchise Tax Board.</p> <p>2. Order does not state the dollar value of the assets to be distributed to the beneficiary. Per Local Rule 7.6.1A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <b><u>Monetary distributions must be stated in dollars, and not as a percentage of the estate.</u></b> Need revised Order.</p>
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
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Letters	06/05/12		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202	x		
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice	x		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 01/23/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 – Sakata</b></p>	

Petition for Appointment of Temporary Conservatorship of the Person (Prob. C. 2250)

Age: 79 years		<u>GENERAL HEARING 2/25/13</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator advised rights on 1/17/13.</b>  1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition on: a. Virginia Grant (proposed conservatee) 3. Need proof of service of the Notice of Hearing along with a copy of the temporary petition on: a. Stella Harris (daughter) b. Veronica Floods (daughter) c. Viola Grant (sister) d. Andrew Harris (grandson) e. Anthony Harris (grandson) f. Albert Harris (grandson) g. Shemica Fields Jackson (granddaughter) h. Tyshanna Aiewine (granddaughter) i. Tyree Aiewine (grandson) j. Antione Aiewine (grandson) k. Deandra Aiewine (granddaughter) l. Jimisha Harris (granddaughter) m. Aheasha Harris (granddaughter) n. Hatari Byrd (grandson)
		<b>LAQUESHA COLEMAN</b> , granddaughter, is petitioner and requests appointment as conservator of the Person.		
Cont. from		<b>Petitioner states</b> a temporary conservatorship is needed because the proposed conservatee has been the victim of elder abuse and is being irreparably harmed in her home. She is currently hospitalized suffering from a stroke, heart attack, bed sores and weight loss.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
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✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<b>Court Investigator Samantha Henson's Report filed on 1/23/13.</b>				
<b>Reviewed by: KT</b>				
<b>Reviewed on: 1/29/13</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 11 - Grant</b>				

Atty Clark, William F. of Redondo Beach (for Petitioner James R. Wilkinson - Beneficiary)

Atty Simonian, Jeffrey (for Respondent Ross W. Wilkinson - Trustee)

Status Conference Re: Setting of a New Trial Date

William DOD: 2/2/2009	<p><b>JAMES WILKINSON</b>, son and beneficiary of the <b>WILLIAM and DORTHEA WILKINSON TRUST</b>, Petitioned for: 1) Accounting; 2) Removal of Trustee and Appointment of Successor; 3) Return of Assets to Trust Estate; 4) Finding Ross W. Wilkinson Liable for Financial Elder Abuse; 5) Awarding Double Damages 6) Determining Ross W. Wilkinson Pre-Deceased the Trustors 7) Ross W. Wilkinson Not be Permitted to Use Trust Assets to Defend Himself 8) Attorney Fees and Costs. <b>The Fourth Amended Petition is presently before the court.</b></p> <p><b>Minute Order dated 12/11/12</b> states that the parties engaged in settlement discussions, but the matter was not settled. Trial set for 01/29/13.</p> <p><b>Stipulation for Continuance of Trial filed 01/17/13</b> set this matter for a status conference for the purpose of setting a new trial date on 01/29/13 and authorized a partial distribution to James Wilkinson in the amount of \$40,000.00 from the remaining trust assets.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>As of 01/23/13, nothing further has been filed in this matter.</b></p>
Dorothea DOD: 1/19/1997		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 01/23/13	
	Updates:	
	Recommendation:	
	File 13 - Wilkinson	