

Atty Kruthers, Heather H. (for Public Guardian, Conservator)

Probate Status Hearing Re: Filing Final Accounting

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b>  <i>Fourth And Final Account filed                  1/8/2015 is set for hearing on                  2/11/2015.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 1/21/15
		Updates:
		Recommendation:
		File 1 - Klein

Amended Report and Final Account of administrator, Petition for Reimbursement to Administrator for costs advanced and Attorneys Compensation and for Final Distribution.

<b>DOD: 8/26/2005</b>		<p><b>FELIPE LEAL</b>, Administrator with Will Annexed, is petitioner.</p> <p>Account period: 9/19/06 – 8/31/13</p> <p>Accounting - <b>\$145,000.00</b>                  Beginning POH- <b>\$145,000.00</b>                  Ending POH - <b>\$145,000.00</b></p> <p>Administrator - <b>waives</b></p> <p>Administrator Costs - <b>\$11,730.38</b>                  (homeowners insurance, recorder, publication, probate referee, bills of the decedent.)</p> <p>Attorney - <b>waives</b></p> <p><b>Distribution, pursuant to intestate succession [sole heir to the will predeceased decedent without issue] is to:</b></p> <p><b>Helen Littlefield</b> (daughter) -                  25% interest in real property.</p> <p><b>Christina Avila</b> (daughter) -                  25% interest in real property.</p> <p><b>Virginia Silva</b> (daughter) -                  25% interest in real property.</p> <p><b>Rudy Magana</b> (son) -                  25% interest in real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The initial petition and the Petition for Final Distribution were both filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assts. <b>Therefore filing fees totaling \$755.00 are now due</b> (\$320.00 for the initial petition and \$435.00 for the Petition for Final Distribution). - Minute order dated 12/9/14 states the Court orders that the filing fees are not waived. The \$755.00 filing fees are due before distribution can occur. <b>As of 1/21/15 there is no record that the filing fees have been paid.</b></p>	
<b>Cont. from 120914</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			9/26/06
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/21/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 - Cano</b></p>		

Atty Hemb, Richard E., of Hemb Law Office (for Michele R. Curley, former Administrator)  
 Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator)

Order to Show Cause RE: Failure to File the First Account or Petition for Final Distribution

<b>DOD: 9/7/2012</b>	<b>MICHELE R. CURLEY</b> , Daughter, was appointed Administrator with Full IAEA with bond on 11/7/2012. Letters issued <b>1/22/2013</b> .	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> <i>First and Final Account and Report of Former Administrator</i> filed on 1/21/2015 is set for hearing on <b>2/26/2015</b>.</p> <p><b>Notes for Background:</b></p> <ul style="list-style-type: none"> <li><b>Letters of Administration issued to the PUBLIC ADMINISTRATOR on 12/24/2014</b> (please refer to Minute Order dated 9/2/2014, below.)</li> <li><b>Minute Order dated 11/4/2014</b> from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states Ms. [Ann] Litton [special appearance] represents to Court that Mr. Hemb is in the process of completing the accounting. The Court confirms that the Public Administrator remains until further order of the Court.</li> <li><b>Minute Order dated 9/2/2014</b> from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states the Court removes Ms. Curley as Administrator and appoints the Public Administrator. Ms. Curley needs to file an accounting. Counsel is to notify the bond company of the status.</li> <li><b>The Court's Notice of Status Hearing filed on 10/16/2013</b> which set the first status hearing for this matter on 11/8/2013 demonstrates that administration of this estate has been delayed since that time.</li> </ul>
<b>Cont. from</b>	<b>Proof of Bond filed 1/14/2014</b> shows bond was posted, which increased total amount of bond.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	<b>Final Inventory and Appraisal was filed 10/15/2013.</b>	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute Order dated 12/9/2014</b> from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states the Court issues an Order to Show Cause to Richard Hemb and to Michele R. Curley as to why sanctions should not be imposed for failure to have the First Accounting on file. Mr. Hemb and Ms. Curley are both ordered to be personally present on 1/27/2015. Ms. Curley may appear via CourtCall.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	<b>Clerk's Certificate of Mailing filed 12/9/2014</b> shows a copy of the Minute Order dated 12/9/2014 was mailed to Richard Hemb and Michele R. Curley on 12/9/2014.	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 1/21/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Martinez</b>

Atty Guerrero, Danielle R., of Law Offices of Philip M. Flanigan (for Petitioners Paula Wiens and Averil Mueller)

(1) Report of Administrators on Waiver of Account; Petition for Settlement Thereof;  
 (2) Petition for Allowance of Statutory Compensation to Administrators and Attorney for Ordinary Services; (3) Petition for Reimbursement of Costs Advanced; and (4) Petition for Final Distribution to Domiciliary Representative

<b>DOD: 12/25/2011</b>		<p><b>PAULA WIENS and AVERIL MUELLER</b>, sisters and Co-Administrators, are Petitioners.</p> <p>Accounting is waived.</p> <table border="0"> <tr> <td>I &amp; A</td> <td>—</td> <td><b>\$170,000.00</b></td> </tr> <tr> <td>POH</td> <td>—</td> <td><b>\$109,870.41</b> <i>(all cash)</i></td> </tr> <tr> <td>Administrators</td> <td>—</td> <td><b>[\$6,610.00]</b> <i>(statutory; to be split at 1/2 to each CO-Administrator of \$3,305.00;)</i></td> </tr> <tr> <td>Attorney</td> <td>—</td> <td><b>[\$6,610.00]</b> <i>(statutory)</i></td> </tr> <tr> <td>Costs</td> <td>—</td> <td><b>\$1,435.00</b> <i>(filing fees, probate referee, publication, certified copies)</i></td> </tr> </table> <p><b>Distribution pursuant to intestate succession is to:</b></p> <ul style="list-style-type: none"> <li><b>PAULA WIENS</b> as Personal Representative of the <b>ESTATE OF PETER L. STREIFF</b> in Arapahoe County, Colorado, Case No. 13PR35 – <b>\$95,215.41 cash.</b></li> </ul>	I & A	—	<b>\$170,000.00</b>	POH	—	<b>\$109,870.41</b> <i>(all cash)</i>	Administrators	—	<b>[\$6,610.00]</b> <i>(statutory; to be split at 1/2 to each CO-Administrator of \$3,305.00;)</i>	Attorney	—	<b>[\$6,610.00]</b> <i>(statutory)</i>	Costs	—	<b>\$1,435.00</b> <i>(filing fees, probate referee, publication, certified copies)</i>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
I & A	—		<b>\$170,000.00</b>															
POH	—		<b>\$109,870.41</b> <i>(all cash)</i>															
Administrators	—		<b>[\$6,610.00]</b> <i>(statutory; to be split at 1/2 to each CO-Administrator of \$3,305.00;)</i>															
Attorney	—		<b>[\$6,610.00]</b> <i>(statutory)</i>															
Costs	—		<b>\$1,435.00</b> <i>(filing fees, probate referee, publication, certified copies)</i>															
<b>Cont. from</b>																		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>																	
<input checked="" type="checkbox"/>	<b>Verified</b>																	
<input checked="" type="checkbox"/>	<b>Inventory</b>																	
<input checked="" type="checkbox"/>	<b>PTC</b>																	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>																	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>																	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		W /															
<input type="checkbox"/>	<b>Aff.Pub.</b>																	
<input type="checkbox"/>	<b>Sp.Ntc.</b>																	
<input type="checkbox"/>	<b>Pers.Serv.</b>																	
<input type="checkbox"/>	<b>Conf. Screen</b>																	
<input type="checkbox"/>	<b>Letters</b>		102213															
<input type="checkbox"/>	<b>Duties/Sup P</b>																	
<input type="checkbox"/>	<b>Objections</b>																	
<input type="checkbox"/>	<b>Video Receipt</b>																	
<input type="checkbox"/>	<b>CI Report</b>																	
<input checked="" type="checkbox"/>	<b>9202</b>																	
<input checked="" type="checkbox"/>	<b>Order</b>																	
<input type="checkbox"/>	<b>Aff. Posting</b>																	
<input type="checkbox"/>	<b>Status Rpt</b>																	
<input type="checkbox"/>	<b>UCCJEA</b>																	
<input type="checkbox"/>	<b>Citation</b>																	
<input checked="" type="checkbox"/>	<b>FTB Notice</b>																	

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 1/21/15
<b>Updates:</b> 1/22/15; 1/23/15
<b>Recommendation:</b> SUBMITTED
<b>File 4 - Streiff</b>

**Atty Stevens, Dale (pro per Petitioner)**  
**Atty Standard, Donna (for Robert Stevens)**

**Petitioner, Dale Stevens' First Partial Accounting**

		<p><b>DALE STEVENS</b>, as the purported, proper, successor Trustee of the Edith Lillian Mitchell Stevens Revocable Trust, is petitioner.</p> <p><b>Petitioner states</b> Robert Stevens is indisputably the Trustee of the Sam C. Stevens Revocable Living Trust. Robert Stevens has produced and provided no discovery documents of any kind to present a more complete accounting. Dale Stevens has produced initially 269 pages of source documents, transaction receipts, paid utility statements, and similar source documents to Robert Stevens' attorney in accordance with the Court's most recent order in this case that the Parties engage in a mutual disclosure of documents.</p> <p>Therefore Dale Stevens can only provide this "partial" accounting because Robert Stevens is not observing the current Order of the Court nor administering the Sam C. Stevens Revocable Trust in accordance with the Code.</p> <p>The Petition for Instructions that initiated these proceedings asked for instructions and findings from the Court. The Court has yet to rule upon those three fundamental, foundational facts, which must be decided by Findings of the Court, before any actual attempt at reconciliation between the two Trusts can realistically be envisioned.</p> <p style="text-align: center;"><b>Please see additional page</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute order dated 1/5/15 states written status reports must be filed by all parties no later than 1/20/15. (Please see page 5B) –</b> Copy of the Minute Order was mailed to attorney Donna Standard and to Dale Stevens on 1/5/15.</p> <p><b>Note:</b> Michael G. Karby and David M. Hogue substituted out as attorney of record for Dale Stevens on 11/24/14.</p> <ol style="list-style-type: none"> <li>1. The accounting does not comply with Probate Code § 1060 et seq.</li> <li>2. Need Notice of Hearing.</li> <li>3. Need proof of service of the Notice of Hearing on all interested parties.</li> <li>4. Need Order.</li> </ol>	
<b>Cont. from 010515</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			X
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 1/21/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5A - Stevens</b></p>		

**5A Edith Lillian Mitchell Stevens Rev. Liv. Trust Case No. 13CEPR00943**

The three fundamental issues (for which Instructions were sought by Petitioner) are set forth in the Petition for Instructions, as follows:

1. An adjudication, Finding, and Instruction from the Court that, under operation [the first paragraph of Section VIII] the Third Trust Amendment Dated February 11, 2008, Petitioner Clarence Dale Stevens is confirmed as the due, proper and only Successor Trustee of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008.
2. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008 is in full force and effect.
3. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as amended, controls and instructs the Petitioner/Successor Trustee how the Trust Estate contained within **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended, shall be distributed.

Attached to the Petition is Restated Operating Summaries of all rents received and all debts and expenses paid by the Petitioner, for the years 2012, 2013 and partially into 2014 for the various Trust parcels of real property he has been administering since Edith Stevens died in 2012.

There can be no financial reconciliation between the two Trusts until the Court adjudicates the three foundational issues set forth above.

The Second Amendment to the Trust and the Third Amendment to the Trust changes the distributive shares of the beneficiaries.

Respondent Robert Stevens, submits that the Second and Third Amendments should be declared invalid so that the entire two Trust Estates can be divided equally among the four beneficiaries.

Petitioner Dale Stevens submits that both the Second and Third Trust Amendments should be declared valid and operative – and until that happens, the Parties cannot move forward to resolution of this matter.



Further, Edith executed so many different documents changing the terms of the Trust originally executed, that her intent for disposition of her estate is not clear. Edith also executed a Will, after all of the amendments, which has been purportedly denied by her in an alleged writing created by **CLARENCE DALE STEVENS** after staying with her son Larry. The Will purportedly divided her estate equally between her children again, as was originally contained in the Trust document.

The issue of the validity of any amendments executed by Edith is the primary focus of this proceeding, as well as the validity of a Will executed by Edith after the execution of the purported amendments.

On 11/11/14, the parties appeared for a Mandatory Settlement Conference. The conference was not held due to the fact that **CLARENCE DALE STEVENS** terminated the employment of his attorney Michael Karby and further because after the deposition of **CLARENCE DALE STEVENS** it was determined that additional discovery was necessary. **CLARENCE DALE STEVENS** was given an additional 60 days to obtain new counsel. A hearing was set for status on 1/27/15.

**CLARENCE DALE STEVENS** has not obtained new legal counsel. **CLARENCE DALE STEVENS** is precluded from acting as his own attorney as he is acting as the Trustee of the **EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** and claims to be the valid Trustee pursuant to a third amendment to the Trust, executed at a time when **CLARENCE DALE STEVENS** was care giving for Edith and she was suffering dementia.

Objector/Beneficiary, **ROBERT STEVENS** is prepared and ready for trial in this matter. **ROBERT STEVENS** has made several proposals for settlement in this matter, none of which have been agreed to by **CLARENCE DALE STEVENS**.

Accountings have been filed, however, neither party is in a position to prepare full accountings, until there is a determination as to who is the proper Trustee of the **EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST**.

The matter of the validity of the Trust documents and/or her Will needs to be resolved before any further action in this proceeding can occur.

**ROBERT STEVENS** request this matter be set for trial, with the issue of the validity of the Trust and/or Will of **EDITH LILLIAN MITCHELL STEVENS** being bifurcated from any other issues.

This matter is completely stalled however, as long as **CLARENCE DALE STEVENS** is not represented by legal counsel.

**Proable Status Hearing: Inventory and Appraisal**

	<b>LORRAINE RENEE ALVAREZ</b> was appointed guardian on 9/8/14 with bond set at \$7,629.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>Minute Order 1-12-15: The Court orders that the Inventory and Appraisal be filed before 1-27-15.</u></b>
	Bond was filed on 9/26/14 and Letters issued.	
<b>Cont. from 011215</b>		
<b>Aff.Sub.Wit.</b>	Minute order dated 9/8/14 set this status hearing for the filing of the inventory and appraisal.	<ol style="list-style-type: none"> <li>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> </ol>
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Status Report of Jared Marshall filed on 1/7/15</b> states a Petition for Instructions is currently pending before the court, which, if granted, will permit Ms. Alvarez to take possession of substantial additional assets on behalf of the guardianship estate. The petition for instructions was just 6 days prior to this status hearing and the court has not yet issued its order. As a result Ms. Alvarez respectfully requests the court continue this status hearing for 30 days.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 1-21-15 (skc)</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6B - Alvarez</b>



**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 05/18/2014</b>	<b>CYNDEE A. JORDAN</b> , as Trustee of the Brock Living Trust, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 12/19/2014: Mr. Janisse is to submit points and authorities at least ten days before the next hearing.</b></p> <p>1. The Inventory and Appraisal does not list real property it lists a promissory note which is personal property. A petition requesting an order concerning personal property only is not permitted under Probate Code §13151.</p> <ul style="list-style-type: none"> <li>The Supplemental to Petition to Determine Succession to Real property filed 11/18/2014 admits that the promissory note is personal property. Therefore this procedure cannot be used under Probate Code §13151. Where only personal property is involved the Affidavit procedure under Probate Code §13100 is the appropriate summary procedure.</li> </ul>
	40 days since DOD	
	No other proceedings	
<b>Cont. from 111814, 120914</b>	I&A - <b>\$55,355.71</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Will dated 11/10/2003 devises the residue of the estate shall pass to the Trustee of the Trust designated as the Brock Living Trust.	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Petitioner requests Court determination that decedent's 49.11% interest in Promissory Note dated December 22, 1997 pass to CynDee A. Jordan, as Trustee of the Brock Living Trust.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Supplemental to Petition to Determine Succession to Real Property filed 11/18/2014</b> states the Inventory and Appraisal lists a promissory notes (which is personal property). However, the note is secured by a certain Deed of Trust dated 12/22/1997, recorded in the Official Records of the County of Madera on 12/24/1997 as Document No. 9734162, as assigned pursuant to that certain Corporation Agreement of Deed of Trust dated 01/09/1998, recorded in the Official Records in the County of Madera on 05/21/1998, as Document No. 9814033 (the "Deed of Trust"). The Deed of Trust is listed on the Inventory and Appraisal. A deed of trust is a security interest in real property wherein in legal title in real property is transferred to a trustee, which holds it as security for a loan between a borrower and a lender. Hence, the Petition seeks on order concerning real property and personal property and it appropriate under Probate Code §13151.	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<b>Please see additional page</b>		
<b>Reviewed by: LV</b>		
<b>Reviewed on: 01/23/2015</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 8 - Brock</b>		

**Memorandum of Points and Authorities in Support of Petition to Determine Succession to Property filed 01/12/2015.****Petition to Determine Succession To Property Is the Appropriate Procedure To Transfer Interest in Real Property Where Total Estate Is Below \$150,000.00 But Above \$50,000.00.**

A decedent's successor in interest (as defined by Probate Code § 13006) may transfer a decedent's interest in real property (and personal, if any) by filing a petition under Probate Code § 13150-13158 when the total value of real and personal property does not exceed \$150,000.00. However, where there is no interest in real property to be transferred this procedure is unavailable. Here, the petition filed a Petition to Determine Succession to Real Property to determine succession to both a promissory note and the Deed of Trust securing said promissory note.

**Deed of Trust Is Interest In Real Property.**

A deed of trust is a conveyance of real property to secure payment of a debt, which is usually evidenced by a separate promissory note. *Hohn v. Riverside County Flood Control etc. Dist.* (1964) 228 Cal. App 2d 605, 6011. California authority has long held that the holder of a deed of trust possesses an interest in the underlying real property. *Massae v. Superior Court* (1981) 118 Cal. App. 3d 527, 536 ("Of course the California real property security instrument known as a deed of trust creates rights or interests in real property"). "[A] trust deed *definitely* does represent an interest in the land, for the title is in the trustee for the benefit of the creditor." *Estate of Moore* (1955) 135 Cal. App. 2d 122, 131 (emphasis added); *Bank of Italy v. Bentley* (1933) 217 Cal. 644; *Snyder v. Western Loan & Bldg. Co.* (1934) 1 Cal. 2d 697, 701; *Py v. Pleitner* (1945) 70 Cal. App. 2d 576, 579; *Mortgage Guarantee Co. v. Lee* (1943) 61 Cal. App. 2d 367, 375. This has been the rule in California ever since 1859. *Koch v. Briggs* (1859) 14 Cal. 256; *Bank of Italy*, supra, 217 Cal. At 655; *Moore*, supra, 135 Cal. App. at 132. In sum, "any rule that rests upon the assumption that the holder of a trust deed note does not have any interest in the land *finds no substantial basis in California law.*" *Moore*, supra, 135 Cal. App. at 132 (emphasis added). As such, the petition is appropriate and the relief sought – that is, an order determining interest in both the promissory note and the Deed of Trust – should be granted.

**Public Policy Favors Granting The Petition**

An overlying issue in this matter is the need to have a clean record of title for the Deed of Trust. If the Petition is denied, the Petitioner will be left with two avenues to attempt to transfer the deed of trust; she can either record a 13100 affidavit or probate the assets. The former will not clear title and the latter is a waste of judicial resources.

A 13100 affidavit is insufficient to clear title because it cannot be used to transfer and interest in real property. Prob. Code §13100. This presents two issues for the Petitioner. First, if the real property securing the deed of trust is sold, an escrow company will request a payoff demand from the record owner of the deed of trust and once escrow companies to determine who needs to make the payoff demand and where such funds should be distributed. Additionally, a title company will not issue a title policy with a 13100 affidavit in the chain of title. Therefore, if a 13100 affidavit were to be used the petitioner will find herself in a position where escrow cannot close and a title policy will not issue as a result of failing to have a court order determining succession to the Deed of Trust.

Therefore, if the Petition is denied the Petitioner will be left with no choice but to probate the Deed of Trust. This uneconomical giving the small value of the estate assets. Moreover, it would serve as a waste of judicial resources.

**9 Vick Family Trust of 1997 (TRUST)**

**Case No. 14CEPR00967**

**Atty Pacella, Louis (for Shaun Kelly – Beneficiary – Petitioner)**

**Atty Burnside, Leigh (for Gaylene Pilcher – Successor Trustee – Respondent)**

**Verified Petition for Order Concerning the Internal Affairs of Trust and Action for Breach of Trust [§§17200(b)(1)-(7), (8), (12), 17206; 16420(a)(1), (3), and (9)]**

		See petition and response for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need order.</li> <li>2. Petitioner states at Page 7 of the petition that he reserves the right to amend this petition to bring causes of action regarding capacity, undue influence, etc., in the creation of the 2012 Coeta Vick Grantor Trust. Please note that any future petition regarding the Coeta Trust would need to be brought as a <u>separate</u> action under appropriate authority and not as an amendment to this petition. Also, causes of actions such as undue influence and capacity issues may be required to be heard in the Civil Court, as opposed to this Probate Court, since those causes of action are not brought under the Probate Code.</li> </ol>	
Cont from 120914				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
✓	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-21-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 - Vick</b></p>				

**Petition for Probate of Lost Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 11/12/11</b>		<p><b>JOSEPH TONY RIZOS</b>, son/named executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 05/20/92 – <i>Petitioner states that the original will has been lost. The decedent believed that the attached copy of the will was the original, referred to it as her will and always kept the document in her safe. Moreover, it was the only document regarding her testamentary intent that she had in her possession during her lifetime and at the time of her death. After the decedent's death, Petitioner retrieved the attached document from the decedent's safe. Petitioner tried to locate the attorney who drafted the will to see if they had the original, however he was unsuccessful in that regard. Petitioner requests that the will be admitted to probate.</i></p> <p>Residence: Fresno                  Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>                  Unknown</p> <p>Probate referee: <b>STEVEN DIEBERT</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 01/06/15</b>                  Minute Order from 01/06/15 states: Mr. Hamilton represents that he has submitted a declaration that has not yet been entered into the file. The Court may sign the order ex parte if said declaration cures the defects, in which case no appearance would be necessary on 01/27/15.</p> <p><b>Note:</b> status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Tuesday, 06/23/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Tuesday, 03/22/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from 010615</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 01/21/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 - Montero</b></p>	

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner Merilee Everett)

Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay Mitchell and Elva Van Buskirk)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

			MERILEE EVERETT, niece, and named Executor without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 11B</b> is the <i>Petition for Letters of Special Administration with General Powers</i> filed simultaneously by Petitioner <b>MERILEE EVERETT</b>.</p> <p><b>Note:</b> <i>Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor and/or as Special Administrator</i> was filed on 1/22/2015 by <b>GAY MITCHELL</b> and <b>ELVA VAN BUSKIRK</b>, and is set for hearing on <b>3/5/2015</b>.</p> <p><b>Note:</b> A competing <i>Petition for Letters of Administration</i> and a <i>Petition for Letters of Special Administration with General Powers</i> were filed on 1/23/2015 by <b>GAY MITCHELL</b> and <b>ELVA VAN BUSKIRK</b>, and both petitions are set for hearing on <b>3/5/2015</b>.</p> <p align="center">~Please see additional page~</p>
			Full IAEA – O.K.	
Cont. from			Will Dated: 6/10/2004	
	Aff.Sub.Wit.	S/ P	Residence: Fresno	
✓	Verified		Publication: Business Journal	
	Inventory		Probate Referee: Rick Smith	
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 1/21/15	
			Updates: 1/22/15; 1/23/15	
			Recommendation:	
			File 11A - McCoon	

**NEEDS/PROBLEMS/COMMENTS, continued:**

1. Local Rule 7.1.1(D) provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the *Petition*. The *Petition* violates this rule as follows:
  - Item 5(a)(2)(b) of the *Petition* states Decedent's spouse is deceased. Item 8 of the *Petition* does not include the name and date of death of the deceased spouse.
  - Item 8 of the *Petition* mentions Decedent's deceased sister, **DORIS MITCHELL**, but does not include her date of death.
  
2. Court records show Decedent had another niece, **JODY MONTGOMERY**, whose name is not listed in item 8 of the *Petition*. Need explanation for failure to include this potential heir, and/or proof of mailed *Notice of Petition to Administer Estate* pursuant to Probate Code § 8110 for **JODY MONTGOMERY**.

**Note:** If *Petition* is granted, Court will set Status Hearings as follows:

- **Monday, June 29, 2015 at 9:00 a.m. in Dept. 303** for the filing of final inventory and appraisal; and
- **Monday, March 28, 2016 at 9:00 a.m. in Dept. 303** for the filing of first account and/or petition for final distribution.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner Merilee Everett)

Petition for Letters of Special Administration with General Powers  
(Prob. C. 8540 et seq.)

		<b>MERILEE EVERETT</b> , niece, is Petitioner and requests appointment as Special Administrator with general powers with bond of <b>\$390,000.00</b> .	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor and/or as Special Administrator was filed on 1/22/2015 by <b>GAY MITCHELL</b> and <b>ELVA VAN BUSKIRK</b>, and is set for hearing on <b>3/5/2015</b>.</p> <p>1. Petition requests bond be fixed at <b>\$390,000.00</b>. Bond is required pursuant to Probate Code § 8480 in the sum of <b>\$490,000.00</b> based upon Petitioner's estimated value of the estate.</p> <p>~Please see additional page~</p>
<b>Cont. from</b>		<b>Full IAEA – O.K.</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	<b>Will Dated: 6/10/2004</b>	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Residence: Fresno</b>	
<input type="checkbox"/>	ok	<b>Publication: Business Journal</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<b>Probate Referee: Rick Smith</b>	
<input type="checkbox"/>	ok		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	ok		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	X	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: LEG</b>
			<b>Reviewed on: 1/22/15</b>
			<b>Updates: 1/23/15</b>
			<b>Recommendation:</b>
			<b>File 11B – McCoon</b>

**NEEDS/PROBLEMS/COMMENTS, continued:**

2. Proposed letters have not been submitted for a special administration. Petitioner requests appointment as special administrator with general powers, which is authorized under Probate Code § 8545, and separate notice of the instant Petition is not required since notice was effected for the simultaneously filed *Petition for Probate of Will*. Pursuant to Probate Code § 8545(c), need proposed letters of special administration which recite that the special administrator has the powers, duties and obligations of a general personal representative. Further, since Probate Code § 8546(a) states that the powers of a special administrator cease on issuance of letters to a general personal representative, or as otherwise directed by the Court, the Court may require any letters of special administration to include an expiration date.

**Note:** *Petition* does not include as required an *Attachment 3f(3)* specifying the grounds and requested powers that Petitioner requests. However, it appears that the ***Declaration of A. Emory Wishon III in Support of Petition for Probate of Will and for Letters Testamentary filed 12/11/2014*** may suffice to provide the Court with the grounds for Petitioner's request.

**Note:** If *Petition for Letters of Special Administration* is granted, Court will set Status Hearings as follows:

- **Thursday, February 26, 2015 at 9:00 a.m. in Dept. 303** for the filing of proof of **\$490,000.00** bond posted by the special administrator;
- **Monday, June 29, 2015 at 9:00 a.m. in Dept. 303** for the filing of final inventory and appraisal by the special administrator and general personal representative, if the same person is appointed as both; and
- **Monday, March 28, 2016 at 9:00 a.m. in Dept. 303** for the filing of first account and/or petition for final distribution by the special administrator and general personal representative, if the same person is appointed as both.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.



**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 6-2-14</b>	<b>DYLEN CAMPBELL</b> , Son and named Executor without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• <b>Tuesday, May 25, 2015</b> for the filing of the Inventory and Appraisal</li> <li>• <b>Tuesday, May 23, 2016</b> for the filing of the first account or petition for final distribution</li> </ul> <p>If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.</p>	
	Full IAEA – ok		
	Will dated 6-20-12		
✓ <b>Aff.Sub.Wit.</b>	Residence: Fresno		
✓ <b>Verified</b>	Publication: Fresno Business Journal		
<b>Inventory</b>	Estimated value of estate:		
<b>PTC</b>	Personal property: \$ 35,000.00		
<b>Not.Cred.</b>	Real property: \$102,000.00		
✓ <b>Notice of Hrg</b>	Total: \$137,000.00		
✓ <b>Aff.Mail</b> w/o	Probate Referee: Steven Diebert		
✓ <b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
✓ <b>Letters</b>			
✓ <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
✓ <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 1-21-15
		<b>Updates:</b> 1-26-15	
		<b>Recommendation:</b> SUBMITTED	
		<b>File 13 - Campbell</b>	

<b>Age: 8 years</b>	<p><b>KATHERINE IEKEL-THOMPSON</b>, maternal grandmother, was appointed guardian of the estate on 9/18/2008.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<p><b>IRENE MOLINA</b> and <b>EUSTOLIA MOLINA</b>, paternal aunts were appointed co-guardians of the person on 10/30/2009.</p>	<p>1. <b>Need 2<sup>nd</sup> Account or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 012715</b>		
<b>Aff.Sub.Wit.</b>	<p>Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013.</p>	
<b>Verified</b>		
<b>Inventory</b>	<p>Minute order dated 3/4/2013 set this status hearing for the filing of the 2<sup>nd</sup> Account.</p>	
<b>PTC</b>		
<b>Not.Cred.</b>	<p><b>Minute Order dated 11/21/15 states</b> Ms. Walters requests an additional 60 days; if the accounting is filed by 1/22/15, then no appearance is necessary on 1/27/15.</p>	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p>
		<p><b>Reviewed on: 1/21/15</b></p>
		<p><b>Updates:</b></p>
		<p><b>Recommendation:</b></p>
		<p><b>File 14 – Molina</b></p>

<b>Age: 12 years</b>	<b>KATHERINE IEKEL-THOMPSON</b> , maternal grandmother, was appointed guardian of the estate on 9/18/2008.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>IRENE MOLINA</b> and <b>EUSTOLIA MOLINA</b> , paternal aunts were appointed co-guardians of the person on 10/30/2009.	1. <b>Need 2<sup>nd</sup> Account or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties
<b>Cont. from 012715</b>		
<b>Aff.Sub.Wit.</b>	Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013.	
<b>Verified</b>		
<b>Inventory</b>	Minute order dated 3/4/2013 set this status hearing for the filing of the 2 <sup>nd</sup> Account.	
<b>PTC</b>		
<b>Not.Cred.</b>	Minute Order dated 11/21/15 states Ms. Walters requests an additional 60 days; if the accounting is filed by 1/22/15, then no appearance is necessary on 1/27/15.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 1/21/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 – Molina</b>

**Status Hearing Re: Account/Report of Executor on Waiver of Account  
and Petition for Distribution**

<b>DOD: 01/17/11</b>	<p><b>DEBORAH KAMINE</b>, daughter, was appointed Executor with full IAEA authority and without bond on 05/12/11. Letter Testamentary were issued on 05/12/11.</p> <p>Inventory &amp; Appraisal, final, filed 10/11/13 - \$198,712.13</p> <p><b>Minute Order</b> from status hearing on 10/25/13 set this matter for status regarding filing the Account/Report of Executor on Waiver of Account and Petition for Distribution.</p> <p><b>Former Status Report (not verified) filed 10-27-14 by Attorney Franco states</b> at the last status hearing, the Court was informed that there was a delay in closing the estate due to an approximate seven-month wait time with the State of California Unclaimed Property Division for certain Merrill Lynch accounts that had been turned over to the state. At this time, the executor is still waiting on those funds. The Unclaimed Property Division is unable to provide an expected time other than what was previously reported. The estate is otherwise in a position to close and resolution has been reached with beneficiaries regarding assets and the large amount of reimbursement sought by the executor. The funds mentioned herein are needed for the resolution, though, which prevents a partial distribution. Petitioner would appreciate a further continuance of 60 days.</p> <p><b>Examiner's Note: There is at least one Request for Special Notice filed in this matter. It does not appear that Notice of Hearing or copies of the various status reports have been served on interested parties. The Court may require service of this status report and notice of any future hearing</b></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 012414, 041814, 052314, 072214, 081914, 102814</b>		<p>1. <b>Need First Account or Petition for Final Distribution.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 01/23/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 16 – Blankenship

**Status Conference Statement filed 01/26/2015** states there still exists a delay in closing the estate due to a delay in receiving money from the State of California Unclaimed Property Division for certain Merrill Lynch accounts of the decedent that had been turned over to the State. At prior hearings on this matter, the Court was informed that the Unclaimed Property Division informed the Executor that there was an approximate 7 month waiting time from application for unclaimed property to receipt of funds. The claim was made in July of 2014, and was resubmitted in November due to certain errors in the original claim. As of the time of the filing of this status report, the Executor is still waiting for those funds from the State of California. The Executor received the notices attached as Exhibit A from the Unclaimed Property Division. That the State is baked up due to budget cuts and shortage of staff. The estate is otherwise in a Petition to Close, however, the funds from the Unclaimed Property Division represent the only liquid cash assets of the estate. A resolution has been reached with beneficiaries regarding the Estate assets and the large amount of reimbursements sought by the Executor. The funds from the Unclaimed Property Divisions unfortunately are needed for the resolution, preventing a partial Petition for Final Distribution, Petitioner would appreciate a further continuance of 60-90 days.

17 Olivia M. Garcia (CONS/PE)

Case No. 14CEPR00275

Atty Brownson, Maria Begonia (pro per – Conservator of the Person)

Atty LeVan, Nancy J. (Court Appointed for Conservatee)

Atty Kruthers, Heather (for Public Guardian – Conservator of the Estate)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 81	On 06/25/14, <b>MARIA BEGONIA BROWNSON</b> , daughter, was appointed as Conservator of the Person and <b>PUBLIC GUARDIAN</b> , was appointed as Conservator of the Person.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 10/28/14</b>  1. Need Final Inventory & Appraisal.
<b>Cont. from 102814</b>	Letters were issued to Maria Begonia Brownson on 07/23/14 and to the Public Guardian on 07/25/14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	<b>Minute Order from 06/25/14</b> set this matter for status regarding filing of the Inventory & Appraisal.	
Aff.Mail		
Aff.Pub.	<b>Inventory &amp; Appraisal</b> , partial no. 1 filed 11/13/14 - \$421,000.00	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 01/21/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 – Garcia</b>

		<p><b>COURT INVESTIGATOR JENNIFER YOUNG</b> is Petitioner.</p> <p>Petitioner requests change of venue for this proceeding to the Superior Court of California, County of Kern.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-21-15	
			Updates:	
			Recommendation:	
			File 18 - Ramirez	

		RICARDO RODRIGUEZ is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Petitioner Ricardo Rodriguez was originally listed as the father of this minor; however, pursuant to Minute Order 3-1-11, Mr. Ricardo is <u>not</u> the father. A consent filed on 4-4-11 indicates that Carlos Higuera is the father.  If this petition goes forward, the following issues exist:  1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and all other relatives pursuant to Probate Code §1460(b)(5): - Valerie Lee Lerma (Guardian) - Brenda Lerma (Mother) - Carlos Higuera (Father) - Paternal Grandfather - Paternal Grandmother - Maternal Grandmother Odelia Lerma
		VALERIE LEE LERMA, Maternal Aunt, was appointed Guardian on 4-26-11.	
		See file for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-21-15
			Updates:
			Recommendation:
			File 19 - Rodriguez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12		<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>RACHEL RAYENETTE RODRIGUEZ</b> and <b>RAYMUNDO RODRIGUEZ</b>, non-relatives, are Petitioners.</p> <p>Father: <b>LUCAS JUAREZ</b> – Consent &amp; Waiver of Notice filed 09/29/14</p> <p>Mother: <b>TANYA LAZCANO</b> – Consent &amp; Waiver of Notice filed 09/29/14</p> <p>Paternal grandparents: NOT LISTED (LIVE IN MEXICO) – Declaration of Due Diligence filed 01/08/15</p> <p>Maternal grandfather: DECEASED Maternal grandmother: CYNTHIA BUSTAMANTES – Declaration of Due Diligence filed 01/08/15</p> <p><b>Petitioners state</b> that they have been raising Cebera since she was 6 months old. Petitioners state that the mother uses drugs and the father has not seen Cebera for at least 6 years. The father has recently made contact with Petitioners and wants to see Cebera.</p> <p><b>DSS Social Worker Irma Ramirez filed a report on 11/25/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 12/02/14</u></b> <b>Minute Order from 12/02/14 states: Examiner notes handed in open court; matter is continued for the defects in service to be cured. Temporary order/letters are to issue forthwith.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service by mail of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing <u>or</u> Declaration of Due Diligence <u>or</u> Consent &amp; Waiver of Notice for:             <ol style="list-style-type: none"> <li>a. Paternal grandparents – Unless Diligence is found; Petitioner states that the names of the paternal grandparents is unknown and she has not had any contact with the father since he left</li> <li>b. Cynthia Bustamantes (maternal grandmother) – Unless Diligence is found; Petitioner states that she has searched online and tried contacting the mother to get info about the maternal grandmother but has been unsuccessful</li> </ol> </li> </ol>	
<b>Cont. from 120214</b>				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			n/a
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 01/21/15		
		Updates:		
		Recommendation:		
		File 20 – Cebera		



		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Proof of Personal Service on the minor Miguel Isaiah Morales filed 12-10-14 is incomplete. The Court may require amended proof of service.  2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jessica Ramirez (Mother)  <u>Note:</u> Notice of Hearing filed 12-10-14 indicates that the mother was served regarding the temporary hearing date only.  3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Siblings age 12 or older, with a copy to the adult with whom they reside.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-21-15	
			Updates:	
			Recommendation:	
			File 22 – Morales	

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 27</b>	<b><u>NO TEMPORARY REQUESTED</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DENISE GARDINER</b> , mother, is Petitioner and requests appointment of Conservator of the Person.	<b>Court Investigator advised rights on 01/14/15.</b>
	Voting rights affected.	<b>Voting rights affected, need minute order.</b>
<b>Cont. from</b>	<b>Petitioner states</b> that Brianna suffers from Fragile X Syndrome, a chromosome disorder and is developmentally delayed. She is unable to care for herself and needs assistance with activities of daily living.	<ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> for: <ol style="list-style-type: none"> <li>a. John Gardiner (father)</li> <li>b. Tarik Tucker (brother)</li> <li>c. John Gardiner, III (brother)</li> <li>d. Savannah Gardiner (sister)</li> <li>e. Stella Washington (grandmother)</li> </ol> </li> <li>3. Need <i>Citation</i> and proof of personal service of <i>Citation</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> at least 15 days before the hearing for Brianna Gardiner (proposed conservatee).</li> <li>4. Need <i>Confidential Conservator Screening Form</i>.</li> <li>5. Need Receipt for watching conservatorship video.</li> </ol>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	X	
<input type="checkbox"/> <b>Aff.Mail</b>	X	<b>Court Investigator Jennifer Daniel filed a report on 01/21/15.</b>
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	X	
<input type="checkbox"/> <b>Conf. Screen</b>	X	
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	X	
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>	X	
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: JF</b>
		<b>Reviewed on: 01/21/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23 - Gardiner</b>

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 28	<u>NO TEMPORARY REQUESTED</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DENISE GARDINER</b> , mother, is Petitioner and requests appointment of Conservator of the Person.	<b>Court Investigator advised rights on 01/14/15.</b>
	Voting rights affected.	<b>Voting rights affected, need minute order.</b>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	<b>Petitioner states</b> that John suffers from Fragile X Syndrome, a chromosome disorder and is developmentally delayed. He unable to care for himself and needs assistance with activities of daily living.	6. Need <i>Notice of Hearing</i> .
<input type="checkbox"/> Inventory		7. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> for:
<input type="checkbox"/> PTC		f. John Gardiner (father)
<input type="checkbox"/> Not.Cred.		g. Tarik Tucker (brother)
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	h. Brianna Gardiner (sister)
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	i. Savannah Gardiner (sister)
<input type="checkbox"/> Aff.Pub.		j. Stella Washington (grandmother)
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	8. Need <i>Citation</i> and proof of personal service of <i>Citation</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> at least 15 days before the hearing for John Gardiner, III (proposed conservatee).
<input type="checkbox"/> Conf. Screen	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Letters		9. Need <i>Confidential Conservator Screening Form</i> .
<input type="checkbox"/> Duties/Supp	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	<input checked="" type="checkbox"/>	10. Need <i>Duties of Conservator</i> . <b>Note:</b> Duties filed 12/12/14 are incomplete, the first page is the Duties form, but all subsequent pages are a copy of the <i>Petition for Probate Conservator</i> .
<input checked="" type="checkbox"/> CI Report		11. Need Receipt for watching conservatorship video.
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		<b>Reviewed by:</b> JF
<input type="checkbox"/> Status Rpt		<b>Reviewed on:</b> 01/22/15
<input type="checkbox"/> UCCJEA		<b>Updates:</b>
<input type="checkbox"/> Citation	<input checked="" type="checkbox"/>	<b>Recommendation:</b>
<input type="checkbox"/> FTB Notice		<b>File 24 - Gardiner</b>

		<b>GENERAL HEARING 2-23-15</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note: This petition is for guardianship of Nicholai and Trinity only.</u></p> <p><u>Note: Page B of this calendar is a petition for guardianship of Alyson, Genaro, and Athena by their paternal grandmother, Lupita Molinar Chavez.</u></p> <p>1. The Proof of Service filed 1-7-15 regarding service to Federico Trinidad (father) at the Fresno County Jail indicates service of the general petition and related documents, but does not appear to include Notice of Hearing for this temporary hearing date or a copy of the temporary petition. The Court may require further service.</p>
		See petition for details.	
Cont from 010615			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed on:</b> 1-21-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 25 - Fernandez &amp; Trinidad</b>

		<b>GENERAL HEARING 3-9-15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note: This petition is for guardianship of Alyson, Genaro, and Athena only.</u>  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Genaro Molinar Fernandez (Father)	
		See petition for details.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 1-21-15
			Updates:	
			Recommendation:	
			File 25 - Fernandez & Trinidad	

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

		<b>GENERAL HEARING 3-10-15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Notice of Hearing filed 1-13-15 indicates mailing to Yajayra's father, Orlando Bandala, at an address in Mexico, rather than personal service as required by Probate Code §2250(e). Also, the proof of service is incomplete and does not indicate that a copy of the temp petition was included. The Court may require further service.  2. Need notice to the other father(s) pursuant to Probate Code §2250(e) or consent and waiver of notice or declaration(s) of due diligence.
		See petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-22-14
			Updates:
			Recommendation:
			File 26A – Bandal, Sandoval & Sanchez

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Mykayla age: 6		<p align="center"><b>GENERAL HEARING 3/10/15</b></p> <p><b>RACHEL LEWIS</b>, great aunt, is petitioner.</p> <p>Father: <b>DECEASED</b></p> <p>Mother: <b>TAKISHA MEANS</b> – <i>consents and waives notice.</i></p> <p>Paternal grandparents: Unknown          Maternal grandfather: Edward Means          Maternal grandmother: Deceased</p> <p>Petition does not state why a temporary guardianship is necessary.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petitioner's fee waiver was denied. <b>Therefore filing fees of \$285.00 are now due</b> (\$255 for the general petition and \$60 for the temporary petition)</p>	
Darius age: 4				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 1/22/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 27 – Prescott-Means &amp; Thomas</b></p>				