



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Kruthers, Heather H. (for Public Guardian, Conservator)

Probate Status Hearing Re: Filing Final Accounting

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR <i>Fourth And Final Account filed 1/8/2015 is set for hearing on 2/11/2015.</i></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 1/21/15
		Updates:
		Recommendation:
		File 1 - Klein

Amended Report and Final Account of administrator, Petition for Reimbursement to Administrator for costs advanced and Attorneys Compensation and for Final Distribution.

DOD: 8/26/2005		FELIPE LEAL , Administrator with Will Annexed, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The initial petition and the Petition for Final Distribution were both filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assts. Therefore filing fees totaling \$755.00 are now due (\$320.00 for the initial petition and \$435.00 for the Petition for Final Distribution). - Minute order dated 12/9/14 states the Court orders that the filing fees are not waived. The \$755.00 filing fees are due before distribution can occur. As of 1/21/15 there is no record that the filing fees have been paid.
		Account period: 9/19/06 – 8/31/13	
Cont. from 120914		Accounting - \$145,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH- \$145,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$145,000.00	
<input checked="" type="checkbox"/>	Inventory	Administrator - waives	
<input checked="" type="checkbox"/>	PTC	Administrator Costs - \$11,730.38	
<input checked="" type="checkbox"/>	Not.Cred.	(homeowners insurance, recorder, publication, probate referee, bills of the decedent.)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - waives	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Distribution, pursuant to intestate succession [sole heir to the will predeceased decedent without issue] is to:	
<input type="checkbox"/>	Sp.Ntc.	Helen Littlefield (daughter) - 25% interest in real property.	
<input type="checkbox"/>	Pers.Serv.	Christina Avila (daughter) - 25% interest in real property.	
<input type="checkbox"/>	Conf. Screen	Virginia Silva (daughter) - 25% interest in real property.	
<input checked="" type="checkbox"/>	Letters	9/26/06	
<input type="checkbox"/>	Duties/Supp	Rudy Magana (son) - 25% interest in real property.	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 1/21/15	
		Updates:	
		Recommendation:	
		File 2 - Cano	

Atty Hemb, Richard E., of Hemb Law Office (for Michele R. Curley, former Administrator)
 Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator)

Order to Show Cause RE: Failure to File the First Account or Petition for Final Distribution

DOD: 9/7/2012	MICHELE R. CURLEY , Daughter, was appointed Administrator with Full IAEA with bond on 11/7/2012. Letters issued 1/22/2013 .	NEEDS/PROBLEMS/COMMENTS:
		Note: First and Final Account and Report of Former Administrator filed on 1/21/2015 is set for hearing on 2/26/2015 .
Cont. from	Proof of Bond filed 1/14/2014 shows bond was posted, which increased total amount of bond.	Notes for Background:
Aff.Sub.Wit.		<ul style="list-style-type: none"> • Letters of Administration issued to the PUBLIC ADMINISTRATOR on 12/24/2014 (please refer to Minute Order dated 9/2/2014, below.) • Minute Order dated 11/4/2014 from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states Ms. [Ann] Litton [special appearance] represents to Court that Mr. Hemb is in the process of completing the accounting. The Court confirms that the Public Administrator remains until further order of the Court. • Minute Order dated 9/2/2014 from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states the Court removes Ms. Curley as Administrator and appoints the Public Administrator. Ms. Curley needs to file an accounting. Counsel is to notify the bond company of the status. • The Court's Notice of Status Hearing filed on 10/16/2013 which set the first status hearing for this matter on 11/8/2013 demonstrates that administration of this estate has been delayed since that time.
Verified		
Inventory	Final Inventory and Appraisal was filed 10/15/2013.	
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 12/9/2014 from the Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states the Court issues an Order to Show Cause to Richard Hemb and to Michele R. Curley as to why sanctions should not be imposed for failure to have the First Accounting on file. Mr. Hemb and Ms. Curley are both ordered to be personally present on 1/27/2015. Ms. Curley may appear via CourtCall.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	Clerk's Certificate of Mailing filed 12/9/2014 shows a copy of the Minute Order dated 12/9/2014 was mailed to Richard Hemb and Michele R. Curley on 12/9/2014.	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 1/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Martinez

Atty Guerrero, Danielle R., of Law Offices of Philip M. Flanigan (for Petitioners Paula Wiens and Averil Mueller)

(1) Report of Administrators on Waiver of Account; Petition for Settlement Thereof;
 (2) Petition for Allowance of Statutory Compensation to Administrators and Attorney for Ordinary Services; (3) Petition for Reimbursement of Costs Advanced; and (4) Petition for Final Distribution to Domiciliary Representative

DOD: 12/25/2011		PAULA WIENS and AVERIL MUELLER, sisters and Co-Administrators, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <i>Petition</i> states this in an ancillary administration of the estate, with the domiciliary administration being in Arapahoe County, Colorado, and requests distribution to the appointed personal representative of the Colorado estate. Need proof of <i>Letters of Administration</i> issued to Petitioner Paula Wiens in the Colorado proceeding to demonstrate her entitlement to the requested distribution prior to this Court authorizing distribution to her, pursuant to Probate Code §§ 12540 and 11603.</p> <p>2. Probate Code § 9250 and CA Rule of Court 7.401 require each creditor's claim received by the court to be allowed or rejected and a copy of the allowance or rejection to be filed with the court. Court may excuse the filing of an <i>Allowance of Creditor's Claim</i> form for the claim filed 11/20/2013 by ST. AGNES MEDICAL CENTER in the amount of \$2,323.95 pursuant to Probate Code §§ 9250(e) and 9154. However, Court may require a satisfaction and release of this creditor's claim or some other form of receipt to be filed with the Court to confirm payment of the claim.</p> <p><i>~Please see additional page~</i></p>
		Accounting is waived.	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	I & A — \$170,000.00	
<input checked="" type="checkbox"/>	Verified	POH — \$109,870.41 <i>(all cash)</i>	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Administrators — [\$6,610.00] <i>(statutory; to be split at ½ to each CO-Administrator)</i>	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney — [\$6,610.00] <i>(statutory)</i>	
<input checked="" type="checkbox"/>	Aff.Mail	Costs — \$1,435.00 <i>(filing fees, probate referee, publication, certified copies)</i>	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Distribution pursuant to intestate succession is to:	
	Letters 102213	<ul style="list-style-type: none"> PAULA WIENS as Personal Representative of the ESTATE OF PETER L. STREIFF in Arapahoe County, Colorado, Case No. 13PR35 – [<i>unspecified amount of cash.</i>] 	
	Duties/Sup p		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 1/21/15	
		Updates:	
		Recommendation:	
		File 4 - Streiff	

NEEDS/PROBLEMS/COMMENTS, continued:

3. Paragraph 17 of the *Petition* states the Petitioners sold the estate real property following notice of proposed action and consent to the sale, and that the proceeds were deposited into the estate checking account after paying the balance of the first, second and third mortgages on the property and the related escrow closing costs. However, the *Petition* does not but should specify the sales price of the real property and the amount of net sale proceeds received by the estate, specifying any gains or losses on sale of assets, as required for reports on waiver of account pursuant to CA Rule of Court 7.550(b), rather than requiring the Court to assume the sales price was **\$187,000.00** by inference from *Schedule B* containing the statutory compensation calculation.
4. *Schedule B* containing the statutory compensation calculation appears to contain a correct statutory fee amount of **\$6,610.00**, based upon a gain on sale of **\$17,000.00** (gain is not specified in the *Petition*.) However, Paragraph 23 of the *Petition* states statutory compensation due to Petitioners is **\$6,100.00** total, or **\$3,050.00** to **PAULA WIENS** and **\$3,050.00** to **AVERIL MUELLER**, and Paragraph 24 of the *Petition* requests **\$6,100.00** be paid to Petitioners' attorney. Need clarification regarding the request for statutory compensation.
5. Paragraph 6 of the prayer requests distribution of the estate assets to **PAULA WIENS** as Personal Representative of the **ESTATE OF PETER L. STREIFF** in Arapahoe County, Colorado, Case No. 13PR35, without specifying the exact amount of cash to be distributed, which must take into account the clarification needed regarding amount of statutory compensation affecting the total amount to be distributed.
6. Need proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of cash on hand in the estate and the total amount to be distributed.

5A Edith Lillian Mitchell Stevens Rev. Liv. Trust Case No. 13CEPR00943

The three fundamental issues (for which Instructions were sought by Petitioner) are set forth in the Petition for Instructions, as follows:

1. An adjudication, Finding, and Instruction from the Court that, under operation [the first paragraph of Section VIII] the Third Trust Amendment Dated February 11, 2008, Petitioner Clarence Dale Stevens is confirmed as the due, proper and only Successor Trustee of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008.
2. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008 is in full force and effect.
3. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as amended, controls and instructs the Petitioner/Successor Trustee how the Trust Estate contained within **THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** dated November 2, 1983, as Amended, shall be distributed.

Attached to the Petition is Restated Operating Summaries of all rents received and all debts and expenses paid by the Petitioner, for the years 2012, 2013 and partially into 2014 for the various Trust parcels of real property he has been administering since Edith Stevens died in 2012.

There can be no financial reconciliation between the two Trusts until the Court adjudicates the three foundational issues set forth above.

The Second Amendment to the Trust and the Third Amendment to the Trust changes the distributive shares of the beneficiaries.

Respondent Robert Stevens, submits that the Second and Third Amendments should be declared invalid so that the entire two Trust Estates can be divided equally among the four beneficiaries.

Petitioner Dale Stevens submits that both the Second and Third Trust Amendments should be declared valid and operative – and until that happens, the Parties cannot move forward to resolution of this matter.

Probate Status Hearing RE: Settlement and First Amended Petition for Instructions and to Determine Entitlement

		<p>Status Report filed on 1/20/15 filed by Donna Standard on behalf of her client ROBERT STEVENS</p> <p>On 11/2/1983, SAM and EDITH STEVENS created two trusts; one entitled the SAM C. STEVENS REVOCABLE TRUST and the other entitled THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST. At the time each party consented to the transfer of community property into each other's trust, which was designated to be divided among their children at the time of execution. There children were ROBERT DUANE STEVENS, BETTY LOU AMELINO, LARRY BRYAN STEVENS and CLARENCE DALE STEVENS all of whom are still living.</p> <p>SAM C. STEVENS died on 9/27/1997. EDITH STEVENS became the Successor Trustee of Sam's Trust.</p> <p>EDITH STEVENS thereafter purportedly amended her trust, after the death of SAM C. STEVENS, excluding almost entirely, all of her other children from taking as originally planned. There were only nominal payments to her other three children. Edith also purportedly changed her successor Trustee from ROBERT D. STEVENS to CLARENCE DALE STEVENS, however ROBERT STEVENS believes all of these changes were accomplished by the undue influence of CLARENCE DALE STEVENS, and further, Edith was not of sound mind at the time of the execution. Pursuant to her death certificate, Edith died on 3/12/12 from end stage dementia.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Sam C. Stevens Trust is not before the court nor is the Edith Lillian Mitchell Stevens' Will before the court. If the parties want to have the court rule on the issues regarding the Sam C. Stevens Trust or the Edith Lillian Mitchell Stevens Will then separate proceedings will need to be commenced regarding those instruments.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/21/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5B - Stevens</p>	

Further, Edith executed so many different documents changing the terms of the Trust originally executed, that her intent for disposition of her estate is not clear. Edith also executed a Will, after all of the amendments, which has been purportedly denied by her in an alleged writing created by **CLARENCE DALE STEVENS** after staying with her son Larry. The Will purportedly divided her estate equally between her children again, as was originally contained in the Trust document.

The issue of the validity of any amendments executed by Edith is the primary focus of this proceeding, as well as the validity of a Will executed by Edith after the execution of the purported amendments.

On 11/11/14, the parties appeared for a Mandatory Settlement Conference. The conference was not held due to the fact that **CLARENCE DALE STEVENS** terminated the employment of his attorney Michael Karby and further because after the deposition of **CLARENCE DALE STEVENS** it was determined that additional discovery was necessary. **CLARENCE DALE STEVENS** was given an additional 60 days to obtain new counsel. A hearing was set for status on 1/27/15.

CLARENCE DALE STEVENS has not obtained new legal counsel. **CLARENCE DALE STEVENS** is precluded from acting as his own attorney as he is acting as the Trustee of the **EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST** and claims to be the valid Trustee pursuant to a third amendment to the Trust, executed at a time when **CLARENCE DALE STEVENS** was care giving for Edith and she was suffering dementia.

Objector/Beneficiary, **ROBERT STEVENS** is prepared and ready for trial in this matter. **ROBERT STEVENS** has made several proposals for settlement in this matter, none of which have been agreed to by **CLARENCE DALE STEVENS**.

Accountings have been filed, however, neither party is in a position to prepare full accountings, until there is a determination as to who is the proper Trustee of the **EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST**.

The matter of the validity of the Trust documents and/or her Will needs to be resolved before any further action in this proceeding can occur.

ROBERT STEVENS request this matter be set for trial, with the issue of the validity of the Trust and/or Will of **EDITH LILLIAN MITCHELL STEVENS** being bifurcated from any other issues.

This matter is completely stalled however, as long as **CLARENCE DALE STEVENS** is not represented by legal counsel.

Proabte Status Hearing: Inventory and Appraisal

	LORRAINE RENEE ALVAREZ was appointed guardian on 9/8/14 with bond set at \$7,629.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 1-12-15: The Court orders that the Inventory and Appraisal be filed before 1-27-15.</p> <p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Bond was filed on 9/26/14 and Letters issued.	
Cont. from 011215		
Aff.Sub.Wit.	Minute order dated 9/8/14 set this status hearing for the filing of the inventory and appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.	Status Report of Jared Marshall filed on 1/7/15 states a Petition for Instructions is currently pending before the court, which, if granted, will permit Ms. Alvarez to take possession of substantial additional assets on behalf of the guardianship estate. The petition for instructions was just 6 days prior to this status hearing and the court has not yet issued its order. As a result Ms. Alvarez respectfully requests the court continue this status hearing for 30 days.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1-21-15 (skc)
		Updates:
		Recommendation:
		File 6B - Alvarez

9 Vick Family Trust of 1997 (TRUST)

Case No. 14CEPR00967

Atty Pacella, Louis (for Shaun Kelly – Beneficiary – Petitioner)

Atty Burnside, Leigh (for Gaylene Pilcher – Successor Trustee – Respondent)

Verified Petition for Order Concerning the Internal Affairs of Trust and Action for Breach of Trust [§§17200(b)(1)-(7), (8), (12), 17206; 16420(a)(1), (3), and (9)]

		See petition and response for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need order. 2. Petitioner states at Page 7 of the petition that he reserves the right to amend this petition to bring causes of action regarding capacity, undue influence, etc., in the creation of the 2012 Coeta Vick Grantor Trust. Please note that any future petition regarding the Coeta Trust would need to be brought as a <u>separate</u> action under appropriate authority and not as an amendment to this petition. Also, causes of actions such as undue influence and capacity issues may be required to be heard in the Civil Court, as opposed to this Probate Court, since those causes of action are not brought under the Probate Code.
Cont from 120914			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-21-15
			Updates:
			Recommendation:
			File 9 - Vick

Petition for Probate of Lost Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/12/11		<p>JOSEPH TONY RIZOS, son/named executor without bond, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Full IAEA – OK</p>	<p>CONTINUED FROM 01/06/15 Minute Order from 01/06/15 states: Mr. Hamilton represents that he has submitted a declaration that has not yet been entered into the file. The Court may sign the order ex parte if said declaration cures the defects, in which case no appearance would be necessary on 01/27/15.</p>
Cont. from 010615			
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	<p>Note: status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 06/23/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 03/22/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Will dated 05/20/92 – <i>Petitioner states that the original will has been lost. The decedent believed that the attached copy of the will was the original, referred to it as her will and always kept the document in her safe. Moreover, it was the only document regarding her testamentary intent that she had in her possession during her lifetime and at the time of her death. After the decedent's death, Petitioner retrieved the attached document from the decedent's safe. Petitioner tried to locate the attorney who drafted the will to see if they had the original, however he was unsuccessful in that regard. Petitioner requests that the will be admitted to probate.</i></p>	
		<p>Residence: Fresno Publication: The Business Journal</p>	
		<p>Estimated Value of the Estate: Unknown</p>	
		<p>Probate referee: STEVEN DIEBERT</p>	
		<p>Reviewed by: JF</p>	
		<p>Reviewed on: 01/21/15</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 10 - Montero</p>	

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner Merilee Everett)

Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay Mitchell and Elva Van Buskirk)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

		MERILEE EVERETT , niece, and named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 11B is the <i>Petition for Letters of Special Administration with General Powers</i> filed simultaneously by Petitioner MERILEE EVERETT.</p> <p>Note: Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor and/or as Special Administrator was filed on 1/22/2015 by GAY MITCHELL and ELVA VAN BUSKIRK, and is set for hearing on 3/5/2015.</p> <p>1. Local Rule 7.1.1(D) provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the <i>Petition</i>. The <i>Petition</i> violates this rule as follows:</p> <ul style="list-style-type: none"> Item 5(a)(2)(b) of the <i>Petition</i> states Decedent's spouse is deceased. Item 8 of the <i>Petition</i> does not include the name and date of death of the deceased spouse. Item 8 of the <i>Petition</i> mentions Decedent's deceased sister, DORIS MITCHELL, but does not include her date of death. <p>~Please see additional page~</p>
		Full IAEA – O.K.	
Cont. from			
	Aff.Sub.Wit.	S/ P	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Will Dated: 6/10/2004	
		Residence: Fresno	
		Publication: Business Journal	
		Probate Referee: Rick Smith	
		Reviewed by: LEG	
		Reviewed on: 1/21/15	
		Updates: 1/22/15	
		Recommendation:	
		File 11A - McCoon	

Additional Page 11A, Betty Jean McCoon aka BJ McCoon (Estate) Case No.14CEPR01117

NEEDS/PROBLEMS/COMMENTS, continued:

2. Court records show Decedent had another niece, **JODY MONTGOMERY**, whose name is not listed in item 8 of the *Petition*. Need explanation for failure to include this potential heir, and/or proof of mailed *Notice of Petition to Administer Estate* pursuant to Probate Code § 8110 for **JODY MONTGOMERY**.

Note: If *Petition* is granted, Court will set Status Hearings as follows:

- **Monday, June 29, 2015 at 9:00 a.m. in Dept. 303** for the filing of final inventory and appraisal; and
- **Monday, March 28, 2016 at 9:00 a.m. in Dept. 303** for the filing of first account and/or petition for final distribution.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Tuesday, January 27, 2015

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner Merilee Everett)

Petition for Letters of Special Administration with General Powers
(Prob. C. 8540 et seq.)

		MERILEE EVERETT , niece, is Petitioner and requests appointment as Special Administrator with general powers with bond of \$390,000.00 .	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor and/or as Special Administrator was filed on 1/22/2015 by GAY MITCHELL and ELVA VAN BUSKIRK, and is set for hearing on <u>3/5/2015</u>.</p> <p>1. Petition requests bond be fixed at \$390,000.00. Bond is required pursuant to Probate Code § 8480 in the sum of \$490,000.00 based upon Petitioner's estimated value of the estate.</p> <p>~Please see additional page~</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Full IAEA – O.K.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Will Dated: 6/10/2004	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence: Fresno	
<input type="checkbox"/>	Notice of Hrg	Publication: Business Journal	
<input type="checkbox"/>	Aff.Mail	Probate Referee: Rick Smith	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 1/22/15
			Updates:
			Recommendation:
			File 11B – McCoon

NEEDS/PROBLEMS/COMMENTS, continued:

2. Proposed letters have not been submitted for a special administration. Petitioner requests appointment as special administrator with general powers, which is authorized under Probate Code § 8545, and separate notice of the instant Petition is not required since notice was effected for the simultaneously filed *Petition for Probate of Will*. Pursuant to Probate Code § 8545(c), need proposed letters of special administration which recite that the special administrator has the powers, duties and obligations of a general personal representative. Further, since Probate Code § 8546(a) states that the powers of a special administrator cease on issuance of letters to a general personal representative, or as otherwise directed by the Court, the Court may require any letters of special administration to include an expiration date.

Note: *Petition* does not include as required an *Attachment 3f(3)* specifying the grounds and requested powers that Petitioner requests. However, it appears that the ***Declaration of A. Emory Wishon III in Support of Petition for Probate of Will and for Letters Testamentary filed 12/11/2014*** may suffice to provide the Court with the grounds for Petitioner's request.

Note: If *Petition for Letters of Special Administration* is granted, Court will set Status Hearings as follows:

- **Thursday, February 26, 2015 at 9:00 a.m. in Dept. 303** for the filing of proof of **\$490,000.00** bond posted by the special administrator;
- **Monday, June 29, 2015 at 9:00 a.m. in Dept. 303** for the filing of final inventory and appraisal by the special administrator and general personal representative, if the same person is appointed as both; and
- **Monday, March 28, 2016 at 9:00 a.m. in Dept. 303** for the filing of first account and/or petition for final distribution by the special administrator and general personal representative, if the same person is appointed as both.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-22-14		SHIRLEY J. SHAEFFER , Sister and named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need original will. Probate Code §8200.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, May 25, 2015 for the filing of the Inventory and Appraisal Tuesday, May 23, 2016 for the filing of the first account or petition for final distribution <p>If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.</p>
		Full IAEA – ok	
		Will dated 11-22-11	
	Aff.Sub.Wit.	s/p	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 1-21-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Breeden</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6-2-14		DYLEN CAMPBELL , Son and named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need original will. Probate Code §8200.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, May 25, 2015 for the filing of the Inventory and Appraisal Tuesday, May 23, 2016 for the filing of the first account or petition for final distribution <p>If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.</p>
		Full IAEA – ok	
		Will dated 6-20-12	
✓	Aff.Sub.Wit.	Residence: Fresno	
✓	Verified	Publication: Fresno Business Journal	
	Inventory	Estimated value of estate:	
	PTC	Personal property: \$ 35,000.00	
	Not.Cred.	Real property: \$102,000.00	
✓	Notice of Hrg	Total: \$137,000.00	
✓	Aff.Mail	Probate Referee: Steven Diebert	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
Reviewed on: 1-21-15
Updates:
Recommendation:
File 13 - Campbell

Age: 8 years	KATHERINE IEKEL-THOMPSON , maternal grandmother, was appointed guardian of the estate on 9/18/2008.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need 2nd Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 012715	IRENE MOLINA and EUSTOLIA MOLINA , paternal aunts were appointed co-guardians of the person on 10/30/2009.	
Aff.Sub.Wit.	Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013.	
Verified	Minute order dated 3/4/2013 set this status hearing for the filing of the 2 nd Account.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Minute Order dated 11/21/15 states Ms. Walters requests an additional 60 days; if the accounting is filed by 1/22/15, then no appearance is necessary on 1/27/15.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/21/15
		Updates:
		Recommendation:
		File 14 – Molina

Age: 12 years	KATHERINE IEKEL-THOMPSON , maternal grandmother, was appointed guardian of the estate on 9/18/2008.	NEEDS/PROBLEMS/COMMENTS: 1. Need 2nd Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties
Cont. from 012715	IRENE MOLINA and EUSTOLIA MOLINA , paternal aunts were appointed co-guardians of the person on 10/30/2009.	
Aff.Sub.Wit.	Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013. Minute order dated 3/4/2013 set this status hearing for the filing of the 2 nd Account. Minute Order dated 11/21/15 states Ms. Walters requests an additional 60 days; if the accounting is filed by 1/22/15, then no appearance is necessary on 1/27/15.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/21/15
		Updates:
		Recommendation:
		File 15 – Molina

17 **Olivia M. Garcia (CONS/PE)**
 Atty **Brownson, Maria Begonia (pro per – Conservator of the Person)**
 Atty **LeVan, Nancy J. (Court Appointed for Conservatee)**
 Atty **Kruthers, Heather (for Public Guardian – Conservator of the Estate)**

Case No. 14CEPR00275

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 81	On 06/25/14, MARIA BEGONIA BROWNSON , daughter, was appointed as Conservator of the Person and PUBLIC GUARDIAN , was appointed as Conservator of the Person.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 10/28/14</u> 1. Need Final Inventory & Appraisal.
	Letters were issued to Maria Begonia Brownson on 07/23/14 and to the Public Guardian on 07/25/14.	
Cont. from 102814	Minute Order from 06/25/14 set this matter for status regarding filing of the Inventory & Appraisal.	
Aff.Sub.Wit.		
Verified	Inventory & Appraisal , partial no. 1 filed 11/13/14 - \$421,000.00	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/21/15
		Updates:
		Recommendation:
		File 17 – Garcia

		<p>COURT INVESTIGATOR JENNIFER YOUNG is Petitioner.</p> <p>Petitioner requests change of venue for this proceeding to the Superior Court of California, County of Kern.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-21-15	
			Updates:	
			Recommendation:	
			File 18 - Ramirez	

	RICARDO RODRIGUEZ is Petitioner.		NEEDS/PROBLEMS/COMMENTS: Note: Petitioner Ricardo Rodriguez was originally listed as the father of this minor; however, pursuant to Minute Order 3-1-11, Mr. Ricardo is <u>not</u> the father. A consent filed on 4-4-11 indicates that Carlos Higuera is the father. If this petition goes forward, the following issues exist: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and all other relatives pursuant to Probate Code §1460(b)(5): - Valerie Lee Lerma (Guardian) - Brenda Lerma (Mother) - Carlos Higuera (Father) - Paternal Grandfather - Paternal Grandmother - Maternal Grandmother Odelia Lerma
	VALERIE LEE LERMA, Maternal Aunt, was appointed Guardian on 4-26-11.		
	See file for details.		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-21-15
			Updates:
			Recommendation:
			File 19 - Rodriguez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	RACHEL RAYENETTE RODRIGUEZ and RAYMUNDO RODRIGUEZ, non-relatives, are Petitioners.	<u>CONTINUED FROM 12/02/14</u>
	Father: LUCAS JUAREZ – Consent & Waiver of Notice filed 09/29/14	Minute Order from 12/02/14 states: Examiner notes handed in open court; matter is continued for the defects in service to be cured. Temporary order/letters are to issue forthwith.
Cont. from 120214	Mother: TANYA LAZCANO – Consent & Waiver of Notice filed 09/29/14	1. Need Notice of Hearing.
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: NOT LISTED (LIVE IN MEXICO) – Declaration of Due Diligence filed 01/08/15	2. Need proof of service by mail of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for:
<input checked="" type="checkbox"/> Verified	Maternal grandfather: DECEASED Maternal grandmother: CYNTHIA BUSTAMANTES – Declaration of Due Diligence filed 01/08/15	a. Paternal grandparents – <i>Unless Diligence is found; Petitioner states that the names of the paternal grandparents is unknown and she has not had any contact with the father since he left</i>
<input type="checkbox"/> Inventory	Petitioners state that they have been raising Cebera since she was 6 months old. Petitioners state that the mother uses drugs and the father has not seen Cebera for at least 6 years. The father has recently made contact with Petitioners and wants to see Cebera.	b. Cynthia Bustamantes (maternal grandmother) – <i>Unless Diligence is found; Petitioner states that she has searched online and tried contacting the mother to get info about the maternal grandmother but has been unsuccessful</i>
<input type="checkbox"/> PTC	DSS Social Worker Irma Ramirez filed a report on 11/25/14.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/21/15
		Updates:
		Recommendation:
		File 20 – Cebera

Pro Per Lopez, Zenisa (Pro Per Petitioner, maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 1/27/2015	NEEDS/PROBLEMS/COMMENTS:
		ZENISA LOPEZ , maternal aunt, is Petitioner.	1. Need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"> Francisco Lopez, maternal grandfather.
Cont. from		Father: UNKNOWN ; <i>Declaration of Due Diligence</i> filed 11/24/2014. Court dispensed with notice on 12/8/2014, unless his name and whereabouts become known.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Mother: JESSICA MARIE FRUTOZ ; consents and waives notice.	
<input type="checkbox"/>	Notice of Hrg	X Paternal grandfather: <i>Not listed</i> Paternal grandmother: <i>Not listed</i>	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Maternal grandfather: Francisco Lopez	
<input type="checkbox"/>	Pers.Serv.	Maternal grandmother: Renee Manjarrez; consents and waives notice.	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Petitioner states the child's parents are highly unfit to be parenting, they can't provide support or care, and the child is already in Petitioner's care.	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Court Investigator's Report was filed on 1/20/2015	
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 1/22/15
			Updates:
			Recommendation:
			File 21 - Frutoz

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Proof of Personal Service on the minor Miguel Isaiah Morales filed 12-10-14 is incomplete. The Court may require amended proof of service. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jessica Ramirez (Mother) <u>Note:</u> Notice of Hearing filed 12-10-14 indicates that the mother was served regarding the temporary hearing date only. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Siblings age 12 or older, with a copy to the adult with whom they reside.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-21-15	
			Updates:	
			Recommendation:	
			File 22 – Morales	

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 27	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	DENISE GARDINER , mother, is Petitioner and requests appointment of Conservator of the Person.	Court Investigator advised rights on 01/14/15.
	Voting rights affected.	Voting rights affected, need minute order.
Cont. from	Petitioner states that Brianna suffers from Fragile X Syndrome, a chromosome disorder and is developmentally delayed. She is unable to care for herself and needs assistance with activities of daily living.	1. Need <i>Notice of Hearing</i> .
<input type="checkbox"/> Aff.Sub.Wit.		2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> for:
<input checked="" type="checkbox"/> Verified		a. John Gardiner (father)
<input type="checkbox"/> Inventory		b. Tarik Tucker (brother)
<input type="checkbox"/> PTC		c. John Gardiner, III (brother)
<input type="checkbox"/> Not.Cred.		d. Savannah Gardiner (sister)
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	e. Stella Washington (grandmother)
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	3. Need <i>Citation</i> and proof of personal service of <i>Citation</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> at least 15 days before the hearing for Brianna Gardiner (proposed conservatee).
<input type="checkbox"/> Aff.Pub.	Court Investigator filed a report on 01/21/15.	4. Need <i>Confidential Conservator Screening Form</i> .
<input type="checkbox"/> Sp.Ntc.		5. Need Receipt for watching conservatorship video.
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Conf. Screen	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation	<input checked="" type="checkbox"/>	
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/21/15
		Updates:
		Recommendation:
		File 23 - Gardiner

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 28	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	DENISE GARDINER, mother, is Petitioner and requests appointment of Conservator of the Person.	Court Investigator advised rights on 01/14/15.
	Voting rights affected.	Voting rights affected, need minute order.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states that John suffers from Fragile X Syndrome, a chromosome disorder and is developmentally delayed. He unable to care for himself and needs assistance with activities of daily living.	6. Need <i>Notice of Hearing</i> .
<input type="checkbox"/> Inventory		7. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> for:
<input type="checkbox"/> PTC		f. John Gardiner (father)
<input type="checkbox"/> Not.Cred.		g. Tarik Tucker (brother)
<input type="checkbox"/> Notice of Hrg		h. Brianna Gardiner (sister)
<input type="checkbox"/> Aff.Mail	Court Investigator filed a report on 01/21/15.	i. Savannah Gardiner (sister)
<input type="checkbox"/> Aff.Pub.		j. Stella Washington (grandmother)
<input type="checkbox"/> Sp.Ntc.		8. Need <i>Citation</i> and proof of personal service of <i>Citation</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> at least 15 days before the hearing for John Gardiner, III (proposed conservatee).
<input type="checkbox"/> Pers.Serv.		9. Need <i>Confidential Conservator Screening Form</i> .
<input type="checkbox"/> Conf. Screen		10. Need <i>Duties of Conservator</i> . Note: Duties filed 12/12/14 are incomplete, the first page is the Duties form, but all subsequent pages are a copy of the <i>Petition for Probate Conservator</i> .
<input checked="" type="checkbox"/> Letters		11. Need Receipt for watching conservatorship video.
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: JF
<input type="checkbox"/> Status Rpt		Reviewed on: 01/22/15
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 24 - Gardiner

**25A Nicholai Trinidad, Trinity Trinidad,
Alyson Fernandez, Genaro Fernandez, and Athena Fernandez**

Case No. 14CEPR01141

Atty Trinidad, Teodomigia (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		GENERAL HEARING 2-23-15	NEEDS/PROBLEMS/COMMENTS:
		See petition for details.	<p><u>Note: This petition is for guardianship of Nicholai and Trinity only.</u></p> <p><u>Note: Page B of this calendar is a petition for guardianship of Alyson, Genaro, and Athena by their paternal grandmother, Lupita Molinar Chavez.</u></p> <p>1. The Proof of Service filed 1-7-15 regarding service to Federico Trinidad (father) at the Fresno County Jail indicates service of the general petition and related documents, but does not appear to include Notice of Hearing for this temporary hearing date or a copy of the temporary petition. The Court may require further service.</p>
Cont from 010615			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-21-15
			Updates:
			Recommendation:
			File 25 - Fernandez & Trinidad

25A

**25B Nicholai Trinidad, Trinity Trinidad,
Alyson Fernandez, Genaro Fernandez, and Athena Fernandez**

Case No. 14CEPR01141

Atty Chavez, Lupita Molinar (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		GENERAL HEARING 3-9-15	NEEDS/PROBLEMS/COMMENTS: <u>Note: This petition is for guardianship of Alyson, Genaro, and Athena only.</u> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Genaro Molinar Fernandez (Father)	
		See petition for details.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 1-21-15
				Updates:
			Recommendation:	
			File 25 - Fernandez & Trinidad	

25B

		GENERAL HEARING 3-10-15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Notice of Hearing filed 1-13-15 indicates mailing to Yajayra's father, Orlando Bandala, at an address in Mexico, rather than personal service as required by Probate Code §2250(e). Also, the proof of service is incomplete and does not indicate that a copy of the temp petition was included. The Court may require further service. 2. Need notice to the other father(s) pursuant to Probate Code §2250(e) or consent and waiver of notice or declaration(s) of due diligence.
		See petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-22-14
			Updates:
			Recommendation:
			File 26A – Bandal, Sandoval & Sanchez

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Mykayla age: 6	GENERAL HEARING 3/10/15		NEEDS/PROBLEMS/COMMENTS:
Darius age: 4			
	RACHEL LEWIS, great aunt, is petitioner.		1. Petitioner's fee waiver was denied. Therefore filing fees of \$285.00 are now due (\$255 for the general petition and \$60 for the temporary petition)
	Father: DECEASED		
Cont. from	Mother: TAKISHA MEANS – <i>consents and waives notice.</i>		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: Unknown		
<input checked="" type="checkbox"/> Verified	Maternal grandfather: Edward Means		
Inventory	Maternal grandmother: Deceased		
PTC	Petition does not state why a temporary guardianship is necessary.		
Not.Cred.			
Notice of Hrg	N/A		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 1/22/15
			Updates:
			Recommendation:
			File 27 – Prescott-Means & Thomas