



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



**2A Anthony Barrera and Gabriel Benito Barrera (Guardianship)  
Case No. 03CEPR01548**

Petitioner Gonzales, Ramona (pro per – guardian/maternal grandmother)  
Petitioner Bouhaben, Kenda L. (pro per – mother)

**Petition for Appointment of Temporary Guardian of the Person**

|  |   |   |
|--|---|---|
| <b>Gabriel, 9</b>  | <b><u>GENERAL HEARING: 02/18/16</u></b>   | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|  | <b>RAMONA GONZALES</b> , maternal grandmother, is Petitioner.   | <p><b>This Petition is regarding Gabriel only. Petitioner was appointed Guardian of Anthony on 04/05/04.</b></p> <p><b><u>CONTINUED FROM 01/07/16</u></b></p> <p>1. Need proof of personal service at least 5 court days before the hearing of <u>Notice of Hearing</u> with a copy of the <u>Petition for Appointment of Temporary Guardian of the Person</u> or Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Kenda Bouhaben (mother) <b>Note:</b> she was present at hearing on 01/07/16 and has filed an objection/answer; however, no proof of service has been filed indicating that she was personally served</p> |
|  | Father: <b>DANNY BARRERA</b> – personally served on 12/23/15  |   |
| <b>Cont. from 010716</b>                                 | Mother: <b>KENDA BOUHABEN</b>   |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             | Paternal grandparents: DECEASED   |   |
| <input checked="" type="checkbox"/> <b>Verified</b>      | Maternal grandfather: TONY GUTIERREZ  |   |
| <input type="checkbox"/> <b>Inventory</b>                | Siblings: DANIEL BARRERA, JR., EDWARD BARRERA, SANDRA BARRERA   |   |
| <input type="checkbox"/> <b>PTC</b>                      | <b>Petitioner states</b> [see file].  |   |
| <input type="checkbox"/> <b>Not.Cred.</b>                | <b>Answer to Petition for Appointment of Temporary Guardian of the Person</b> filed 01/04/16 by Kenda Bouhaben (mother) states: [see file]. |   |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | <b>Court Investigator Charlotte Bien filed a report on 01/14/16.</b>  |   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> w/   |   |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 |   |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  |   |   |
| <input checked="" type="checkbox"/> <b>Pers.Serv.</b> w/ |   |   |
| <input checked="" type="checkbox"/> <b>Conf. Screen</b>  |   |   |
| <input checked="" type="checkbox"/> <b>Letters</b>       |   |   |
| <input checked="" type="checkbox"/> <b>Duties/Supp</b>   |   |   |
| <input type="checkbox"/> <b>Objections</b>               |   |   |
| <input type="checkbox"/> <b>Video Receipt</b>            |   |   |
| <input type="checkbox"/> <b>CI Report</b>                |   |   |
| <input type="checkbox"/> <b>9202</b>                     |   |   |
| <input checked="" type="checkbox"/> <b>Order</b>         |   |   |
| <input type="checkbox"/> <b>Aff. Posting</b>             |   |   |
| <input type="checkbox"/> <b>Status Rpt</b>               |   |   |
| <input checked="" type="checkbox"/> <b>UCCJEA</b>        |   |   |
| <input type="checkbox"/> <b>Citation</b>                 |   |   |
| <input type="checkbox"/> <b>FTB Notice</b>               |   |   |
|  |   | <b>Reviewed by:</b> JF  |
|  |   | <b>Reviewed on:</b> 01/20/16  |
|  |   | <b>Updates:</b>   |
|  |   | <b>Recommendation:</b>  |
|  |   | <b>File 2A- Berrera &amp; Barrera</b>   |

**2B Anthony Barrera and Gabriel Benito Barrera (Guardianship)**

**Case No. 03CEPR01548**

Petitioner Gonzales, Ramona (pro per – guardian/maternal grandmother)  
 Petitioner Bouhaben, Kenda L. (pro per – mother)

**Petition for Termination of Guardianship**

|  |  |   |
|--|--|---|
| <b>Anthony, 13</b>                                       | <b>KENDA BOUHABEN</b> , mother, is Petitioner.   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This petition pertains to Anthony only.</b></p> <p>1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for Tony Gutierrez (maternal grandfather).</p> |
|  | <b>RAMONA GONZALES</b> , maternal grandmother, was appointed guardian of Anthony Barrera on 04/05/04. – served by mail on 11/23/15 |   |
| <b>Cont. from</b>  | Father: <b>DANNY BARRERA</b> – Consents and Waives Notice  |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             | Paternal grandparents: DECEASED  |   |
| <input checked="" type="checkbox"/> <b>Verified</b>      | Maternal grandfather: TONY GUTIERREZ   |   |
| <input type="checkbox"/> <b>Inventory</b>                | <b>Petitioner states</b> [see file for details].   |   |
| <input type="checkbox"/> <b>PTC</b>                      | <b>Objection to Termination of Guardianship</b> filed 12/31/15 by Ramona Gonzales (Guardian) states: [see file for details].       |   |
| <input type="checkbox"/> <b>Not.Cred.</b>                | <b>Court Investigator Charlotte Bien filed a report on 01/14/16.</b>   |   |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> |  |   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      |  |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 |  |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  |  |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |  |   |
| <input type="checkbox"/> <b>Conf. Screen</b>             |  |   |
| <input type="checkbox"/> <b>Letters</b>                  |  |   |
| <input type="checkbox"/> <b>Duties/Supp</b>              |  |   |
| <input type="checkbox"/> <b>Objections</b>               |  |   |
| <input type="checkbox"/> <b>Video Receipt</b>            |  |   |
| <input checked="" type="checkbox"/> <b>CI Report</b>     |  |   |
| <input type="checkbox"/> <b>9202</b>                     |  |   |
| <input checked="" type="checkbox"/> <b>Order</b>         |  |   |
| <input type="checkbox"/> <b>Aff. Posting</b>             |  |   |
| <input type="checkbox"/> <b>Status Rpt</b>               |  |   |
| <input type="checkbox"/> <b>UCCJEA</b>                   |  |   |
| <input type="checkbox"/> <b>Citation</b>                 |  |   |
| <input type="checkbox"/> <b>FTB Notice</b>               |  |   |
|  |  | <b>Reviewed by:</b> JF  |
|  |  | <b>Reviewed on:</b> 01/20/16  |
|  |  | <b>Updates:</b>   |
|  |  | <b>Recommendation:</b>  |
|  |  | <b>File 2B- Berrera &amp; Barrera</b>   |

### 3 Adriana Michelle Aguilar (GUARD/P) Case No. 04CEPR00848

Petitioner/mother: Yolanda Aguilar (pro per)

Guardian/maternal grandfather: Roman Aguilar (pro per)

Guardian/maternal grandmother: Yolanda Aguilar (pro per)

#### Petition for Termination of Guardianship

|                          |               |  |  |
|--------------------------|---------------|--|--|
|                          |               | YOLANDA AGUILAR, mother, is petitioner.      | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Notice of Hearing is incomplete at #1. Who the filing party is and what has been filed.</li> <li>2. Proof of service of the Notice of Hearing is incomplete. It fails to list the name and address of the person serving the documents at #6 and whether or not the Notice of Hearing was served with a copy of the petition at #3.</li> </ol> <p>Therefore still need proof of service of the Notice of Hearing on:</p> <ol style="list-style-type: none"> <li>a. Roman Aguilar (Guardian/maternal grandfather)</li> <li>b. Yolanda Aguilar (Guardian/maternal grandmother)</li> <li>c. Adriana Aguilar (minor)</li> </ol> |
|                          |               | Please see petition for details.             |  |
|                          |               | Court Investigator Report filed on 11/10/15. |  |
| <b>Cont. from 113015</b> |               |  |  |
|                          | Aff.Sub.Wit.  |  |  |
| ✓                        | Verified      |  |  |
|                          | Inventory     |  |  |
|                          | PTC           |  |  |
|                          | Not.Cred.     |  |  |
|                          | Notice of Hrg | X  |  |
|                          | Aff.Mail      | X  |  |
|                          | Aff.Pub.      |  |  |
|                          | Sp.Ntc.       |  |  |
|                          | Pers.Serv.    |  |  |
|                          | Conf. Screen  |  |  |
|                          | Letters       |  |  |
|                          | Duties/Supp   |  |  |
|                          | Objections    |  |  |
|                          | Video Receipt |  |  |
| ✓                        | CI Report     |  |  |
|                          | 9202          |  |  |
|                          | Order         | X  |  |
|                          | Aff. Posting  |  |  |
|                          | Status Rpt    |  |  |
|                          | UCCJEA        |  |  |
|                          | Citation      |  |  |
|                          | FTB Notice    |  |  |
|                          |               | <b>Reviewed by:</b> KT                       |  |
|                          |               | <b>Reviewed on:</b> 1/20/16                  |  |
|                          |               | <b>Updates:</b>                              |  |
|                          |               | <b>Recommendation:</b>                       |  |
|                          |               | <b>File 3 – Aguilar</b>                      |  |

**Petition for Termination of Guardianship**

|  |   |  |
|--|---|--|
| <b>Age: 17</b>                                       | <p><b>NATALIE GONZALEZ</b>, mother, is Petitioner.</p> <p><b>SANDRA ROMERO CRANE</b>, maternal grandmother, was appointed guardian on 11/16/1999.</p> <p>Father: <b>JESUS ROSALES</b></p> <p>Paternal grandfather: NOT LISTED<br/>Paternal grandmother: DECEASED</p> <p>Maternal grandfather: NOT LISTED</p> <p><b>Petitioner requests</b> [see file].</p> <p><b>Letter from Guardian</b> [see file].</p> <p><b>Court Investigator Charlotte Bien filed a report on 11/06/15.</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 11/30/15</b></u></p> <p><b>As of 01/20/16, nothing further has been filed and the following notes remain:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> <u>or</u> <i>Declaration of Due Diligence</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> for:             <ol style="list-style-type: none"> <li>a. Jesus Rosales (father)</li> <li>b. Paternal grandfather</li> <li>c. Sandra Romero Crane (guardian/maternal grandmother)</li> <li>d. Maternal grandfather</li> </ol> </li> </ol> |
| <b>Cont. from 113015</b>                             |   |  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>         |   |  |
| <input checked="" type="checkbox"/> <b>Verified</b>  |   |  |
| <input type="checkbox"/> <b>Inventory</b>            |   |  |
| <input type="checkbox"/> <b>PTC</b>                  |   |  |
| <input type="checkbox"/> <b>Not.Cred.</b>            |   |  |
| <input type="checkbox"/> <b>Notice of Hrg</b>        | x   |  |
| <input type="checkbox"/> <b>Aff.Mail</b>             | x   |  |
| <input type="checkbox"/> <b>Aff.Pub.</b>             |   |  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>              |   |  |
| <input type="checkbox"/> <b>Pers.Serv.</b>           |   |  |
| <input type="checkbox"/> <b>Conf. Screen</b>         |   |  |
| <input type="checkbox"/> <b>Letters</b>              |   |  |
| <input type="checkbox"/> <b>Duties/Supp</b>          |   |  |
| <input type="checkbox"/> <b>Objections</b>           |   |  |
| <input type="checkbox"/> <b>Video Receipt</b>        |   |  |
| <input checked="" type="checkbox"/> <b>CI Report</b> |   |  |
| <input type="checkbox"/> <b>9202</b>                 |   |  |
| <input checked="" type="checkbox"/> <b>Order</b>     |   |  |
| <input type="checkbox"/> <b>Aff. Posting</b>         |   |  |
| <input type="checkbox"/> <b>Status Rpt</b>           |   |  |
| <input type="checkbox"/> <b>UCCJEA</b>               |   |  |
| <input type="checkbox"/> <b>Citation</b>             |   |  |
| <input type="checkbox"/> <b>FTB Notice</b>           |   |  |
|  |   | <b>Reviewed by:</b> JF   |
|  |   | <b>Reviewed on:</b> 01/20/16   |
|  |   | <b>Updates:</b>  |
|  |   | <b>Recommendation:</b>   |
|  |   | <b>File 4 – Rivas</b>  |

|                                 |  |  |
|---------------------------------|--|--|
| <b>DOD: 3/7/06</b>              | <b>HAL B. HAVLISCH</b> , Executor with Full IAEA without bond, is Petitioner.  | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Final Account filed 1/11/16 is set for hearing on 2/23/16</b></p> |
|                                 |  |  |
|                                 |  |  |
|                                 |  |  |
| <b>Cont from 092115, 113015</b> | <b>Note:</b> Petitioner filed this Amended Petition in pro per on 8/7/15 and the matter was set for hearing on 9/21/15.  |  |
| <b>Aff.Sub.Wit.</b>             | On 9/15/15, a Substitution of Attorney was filed reflecting that Petitioner is now represented by Edward L. Fanucchi.  |  |
| <b>Verified</b>                 |  |  |
| <b>Inventory</b>                |  |  |
| <b>PTC</b>                      |  |  |
| <b>Not.Cred.</b>                | Mr. Fanucchi filed a status report on 9/15/15 stating that after reviewing the Amended Petition filed 8/7/15, it appears there are several issues that need to be corrected and/or addressed. Mr. Fanucchi requested continuance to 11/30/15 |  |
| <b>Notice of Hrg</b>            |  |  |
| <b>Aff.Mail</b>                 |  |  |
| <b>Aff.Pub.</b>                 |  |  |
| <b>Sp.Ntc.</b>                  |  |  |
| <b>Pers.Serv.</b>               |  |  |
| <b>Conf. Screen</b>             | <b>Status Report filed 11/24/15 requests an additional 60 days to allow time to further amend the petition.</b>  |  |
| <b>Letters</b>                  |  |  |
| <b>Duties/Supp</b>              |  |  |
| <b>Objections</b>               |  |  |
| <b>Video Receipt</b>            |  |  |
| <b>CI Report</b>                |  |  |
| <b>9202</b>                     |  |  |
| <b>Order</b>                    |  |  |
| <b>Aff. Posting</b>             |  |  |
| <b>Status Rpt</b>               |  |  |
| <b>UCCJEA</b>                   |  |  |
| <b>Citation</b>                 |  |  |
| <b>FTB Notice</b>               |  |  |
|                                 |  | <b>Reviewed by:</b> skc  |
|                                 |  | <b>Reviewed on:</b> 1/20/16  |
|                                 |  | <b>Updates:</b>  |
|                                 |  | <b>Recommendation:</b>   |
|                                 |  | <b>File 5 - Muhley</b>   |

**Status Hearing**

|   |   |  |
|---|---|--|
| <b>DOD: 10-7-06</b>   | <p><b>DORIS ELAINE RACKLEY</b>, Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 8/28/07.</p>  | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need petition for final distribution or current written status report pursuant to Local Rule 7.5</b></p> |
|   |   |  |
|   | <p><b>On 11/15/13</b>, the Court removed Doris Rackley and appointed the <b>PUBLIC ADMINISTRATOR</b>.</p>   |  |
| <p><b>Cont. from 111513, 022114, 061314, 092914, 033015, 092815</b></p> |   |  |
| <b>Aff.Sub.Wit.</b>   | <p><b>Status report filed 9/25/15 states</b> Irene's estate cannot be closed until Herbert's closes. The hearing on Herbert's estate was continued to 11/16/15. The Public Administrator anticipates distribution of the property in kind from Herbert's estate and the interest sold in Irene's estate.</p> <p>The PA respectfully requests the next status hearing be set no sooner than four months from the date of this hearing to allow time for administration after distribution from Herbert's estate.</p> |  |
| <b>Verified</b>   |   |  |
| <b>Inventory</b>  |   |  |
| <b>PTC</b>  |   |  |
| <b>Not.Cred.</b>  |   |  |
| <b>Notice of Hrg</b>  |   |  |
| <b>Aff.Mail</b>   |   |  |
| <b>Aff.Pub.</b>   |   |  |
| <b>Sp.Ntc.</b>  |   |  |
| <b>Pers.Serv.</b>   |   |  |
| <b>Conf. Screen</b>   |   |  |
| <b>Letters</b>  |   |  |
| <b>Duties/Supp</b>  |   |  |
| <b>Objections</b>   |   |  |
| <b>Video Receipt</b>  |   |  |
| <b>CI Report</b>  |   |  |
| <b>9202</b>   | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1/20/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6 – Hamby</b></p>   |  |
| <b>Order</b>  |   |  |
| <b>Aff. Posting</b>   |   |  |
| <b>Status Rpt</b>   |   |  |
| <b>UCCJEA</b>   |   |  |
| <b>Citation</b>   |   |  |
| <b>FTB Notice</b>   |   |  |

**7 Herbert C. Hamby (Estate)**

**Case No. 07CEPR00788**

**Atty Kruthers, Heather (for Public Administrator)**  
**Atty Rackley, Elaine (Pro Per Administrator with Will Annexed)**

**Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution**

|  |  |   |
|--|--|---|
| <b>DOD: 9-6-05</b>   | <p><b>DORIS ELAINE RACKLEY</b>, Daughter, was appointed as Administrator with Will Annexed with Limited IAEA without bond and Letters issued on 8-28-07.</p> <p>On <b>11-15-13</b>, the Court removed Ms. Rackley and appointed the <b>PUBLIC ADMINISTRATOR</b>.</p> <p><b>Status Report filed 11/4/15 states</b> the Public Administrator has been delayed due to outstanding balances due the IRS for prior tax years. The PA's CPA received the IRS and FTB transcripts, and after reviewing them, determined that the tax returns from 2001-2005 needed to be prepared. The 1999 and 2000 taxes were written off by the IRS and FTB. The accountant has completed the individual federal and state returns from 2003-2005 and is finalizing 2001 and 2002. It is anticipated these will be completed soon. It is respectfully requested that the next status hearing be set for 60 days from the date of this hearing.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 11/16/15:</b><br/> <b>Counsel reports that they are waiting on information from the FTB.</b></p> <p><b>1. Need petition for final distribution or current written status report pursuant to Local Rule 7.5.</b></p> |
| <b>Cont. from 092013, 111513, 022114, 061314, 092914, 033015, 060115, 072715, 092115, 111615</b> |  |   |
| <b>Aff.Sub.Wit.</b>  |  |   |
| <b>Verified</b>  |  |   |
| <b>Inventory</b>   |  |   |
| <b>PTC</b>   |  |   |
| <b>Not.Cred.</b>   |  |   |
| <b>Notice of Hrg</b>   |  |   |
| <b>Aff.Mail</b>  |  |   |
| <b>Aff.Pub.</b>  |  |   |
| <b>Sp.Ntc.</b>   |  |   |
| <b>Pers.Serv.</b>  |  |   |
| <b>Conf. Screen</b>  |  |   |
| <b>Letters</b>   |  |   |
| <b>Duties/Supp</b>   |  |   |
| <b>Objections</b>  |  |   |
| <b>Video Receipt</b>   |  |   |
| <b>CI Report</b>   |  |   |
| <b>9202</b>  |  |   |
| <b>Order</b>   |  |   |
| <b>Aff. Posting</b>  |  |   |
| <b>Status Rpt</b>  |  |   |
| <b>UCCJEA</b>  |  |   |
| <b>Citation</b>  |  |   |
| <b>FTB Notice</b>  |  |   |
|  |  | <b>Reviewed by: skc</b>   |
|  |  | <b>Reviewed on: 1/20/16</b>   |
|  |  | <b>Updates:</b>   |
|  |  | <b>Recommendation:</b>  |
|  |  | <b>File 7 – Hamby</b>   |

**Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; and Distribution**

|  |   |   |
|--|---|---|
| <b>DOD: 02/02/15</b>                                     | <b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>CONTINUED FROM 11/30/15</b> |
|  | Account period: <b>07/18/09 – 02/02/15</b>  |   |
|  | Accounting: <b>\$271,022.12</b>   |   |
|  | Beginning POH: <b>\$41,587.86</b>   |   |
|  | Ending POH: <b>\$87,470.73</b>  |   |
| <b>Cont. from 113015</b>                                 | Subsequent account period: <b>02/03/15 – 09/30/15</b>   |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             | Accounting: <b>\$92,028.70</b>  |   |
| <input checked="" type="checkbox"/> <b>Verified</b>      | Beginning POH: <b>\$87,470.73</b>   |   |
| <input type="checkbox"/> <b>Inventory</b>                | Ending POH: <b>\$29,186.77</b>  |   |
| <input type="checkbox"/> <b>PTC</b>                      | Conservator: <b>\$4,884.96</b> (27 staff hours @ \$76/hr. and 29.51 Deputy hours @ \$96/hr.)  |   |
| <input type="checkbox"/> <b>Not.Cred.</b>                | Attorney: <b>\$2,500.00</b> (less than allowed per Local Rule)  |   |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | Bond Fee: <b>\$437.82</b> (ok)  |   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> w/   | Costs: <b>\$435.00</b> (filing fees)  |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 | Petitioner states that the conservatee died intestate. Petitioner requests authority to distribute the remaining assets to conservatee's two daughters in equal shares. Each daughter will receive \$10,464.50. In the event the whereabouts of the heirs are not known, Petitioner requests authorization to deposit any remaining balance of funds with the Fresno County Treasury pursuant to Probate Code § 11850(a). |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  | <b>Petitioner prays for an Order:</b>   |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>               | 1. Approving, allowing and settling the second and final account;   |   |
| <input type="checkbox"/> <b>Conf. Screen</b>             | 2. Authorizing the conservator and attorney's fees and commissions;   |   |
| <input type="checkbox"/> <b>Letters</b>                  | 3. Authorizing payment of the bond fee and costs;   |   |
| <input type="checkbox"/> <b>Duties/Supp</b>              | 4. Authorizing distribution of the balance of property on hand as set forth above and in the event the whereabouts of the heirs are not known, the Court authorize petitioner to deposit any remaining balance of funds with the Fresno County Treasury pursuant to Probate Code § 11850(a).  |   |
| <input type="checkbox"/> <b>Objections</b>               |   |   |
| <input type="checkbox"/> <b>Video Receipt</b>            |   |   |
| <input type="checkbox"/> <b>CI Report</b>                |   |   |
| <input type="checkbox"/> <b>2620(c)</b> n/a              |   |   |
| <input checked="" type="checkbox"/> <b>Order</b>         |   |   |
| <input type="checkbox"/> <b>Aff. Posting</b>             |   |   |
| <input type="checkbox"/> <b>Status Rpt</b>               |   |   |
| <input type="checkbox"/> <b>UCCJEA</b>                   |   |   |
| <input type="checkbox"/> <b>Citation</b>                 |   |   |
| <input type="checkbox"/> <b>FTB Notice</b>               |   |   |
|  | <b>Reviewed by:</b> JF  |   |
|  | <b>Reviewed on:</b> 01/20/16  |   |
|  | <b>Updates:</b>   |   |
|  | <b>Recommendation:</b>  |   |
|  | <b>File 8 - Mugridge</b>  |   |

Guardian  
Mother

Bradshaw, Alicia Ann (pro per – maternal great-aunt)  
Salvador, Krystal (pro per – Petitioner)

**Petition for Termination of Guardianship**

|  |   |  |
|--|---|--|
| <b>Age: 8</b>  | <b>KRYSTAL SALVADOR</b> , mother, is Petitioner.                                      | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b><u>CONTINUED FROM 11/16/15</u></b><br><br><b>As of 01/20/16, nothing further has been filed and the following notes remain:</b>  |
|  | <b>ALICIA ANN BRADSHAW</b> , maternal great-aunt, was appointed guardian on 04/01/10. |  |
| <b>Cont. from 111615</b>                             | Father: <b>MARK THOMPSON, JR.</b>   | <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:             <ol style="list-style-type: none"> <li>a. Alicia Ann Bradshaw (guardian)</li> <li>b. Mark Thompson, Jr. (father)</li> <li>c. Mark Thompson, Sr. (paternal grandfather)</li> <li>d. Paternal grandmother (unknown)</li> </ol> </li> </ol> |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>         | Paternal grandfather: MARK THOMPSON, SR.  |  |
| <input checked="" type="checkbox"/> <b>Verified</b>  | Paternal grandmother: UNKNOWN   |  |
| <input type="checkbox"/> <b>Inventory</b>            | Maternal grandparents: DECEASED   |  |
| <input type="checkbox"/> <b>PTC</b>                  | <b>Petitioner requests</b> [see file].  |  |
| <input type="checkbox"/> <b>Not.Cred.</b>            | <b>Court Investigator Jennifer Daniel filed a report on 11/06/15.</b>                 |  |
| <input type="checkbox"/> <b>Notice of Hrg</b>        |   |  |
| <input type="checkbox"/> <b>Aff.Mail</b>             |   |  |
| <input type="checkbox"/> <b>Aff.Pub.</b>             |   |  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>              |   |  |
| <input type="checkbox"/> <b>Pers.Serv.</b>           |   |  |
| <input type="checkbox"/> <b>Conf. Screen</b>         |   |  |
| <input type="checkbox"/> <b>Letters</b>              |   |  |
| <input type="checkbox"/> <b>Duties/Supp</b>          |   |  |
| <input type="checkbox"/> <b>Objections</b>           |   |  |
| <input type="checkbox"/> <b>Video Receipt</b>        |   |  |
| <input checked="" type="checkbox"/> <b>CI Report</b> |   |  |
| <input type="checkbox"/> <b>9202</b>                 |   |  |
| <input checked="" type="checkbox"/> <b>Order</b>     |   |  |
| <input type="checkbox"/> <b>Aff. Posting</b>         |   |  |
| <input type="checkbox"/> <b>Status Rpt</b>           |   |  |
| <input type="checkbox"/> <b>UCCJEA</b>               |   |  |
| <input type="checkbox"/> <b>Citation</b>             |   |  |
| <input type="checkbox"/> <b>FTB Notice</b>           |   |  |
|  |   | <b>Reviewed by:</b> JF   |
|  |   | <b>Reviewed on:</b> 01/20/16   |
|  |   | <b>Updates:</b>  |
|  |   | <b>Recommendation:</b>   |
|  |   | <b>File 9 – Salvador</b>   |



Petitioner/Guardian: Gina Vasquez (pro per)

Petition for Termination of Guardianship

|                                     |               |  |  |   |
|-------------------------------------|---------------|--|--|---|
|                                     |               | <p><b>GINA VASQUEZ</b>, Guardian, is petitioner.</p> <p>Please see petition for details.</p> <p><b>Court Investigator Jennifer filed on 11/19/15</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 11/30/15. As of 1/20/16 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:                             <ol style="list-style-type: none"> <li>a. John Duran (father)</li> <li>b. Jasmine Cabral (mother)</li> <li>c. John Duran (paternal grandfather)</li> <li>d. Cindy Carrillo (paternal grandmother)</li> </ol> </li> </ol> |   |
| <b>Cont. from 113015</b>            |               |  |  |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |  |   |
| <input checked="" type="checkbox"/> | Verified      |  |  |   |
| <input type="checkbox"/>            | Inventory     |  |  |   |
| <input type="checkbox"/>            | PTC           |  |  |   |
| <input type="checkbox"/>            | Not.Cred.     |  |  |   |
| <input type="checkbox"/>            | Notice of Hrg |  |  | X |
| <input type="checkbox"/>            | Aff.Mail      |  |  | X |
| <input type="checkbox"/>            | Aff.Pub.      |  |  |   |
| <input type="checkbox"/>            | Sp.Ntc.       |  |  |   |
| <input type="checkbox"/>            | Pers.Serv.    |  |  |   |
| <input type="checkbox"/>            | Conf. Screen  |  |  |   |
| <input type="checkbox"/>            | Letters       |  |  |   |
| <input type="checkbox"/>            | Duties/Supp   |  |  |   |
| <input type="checkbox"/>            | Objections    |  |  |   |
| <input type="checkbox"/>            | Video Receipt |  |  |   |
| <input checked="" type="checkbox"/> | CI Report     |  |  |   |
| <input type="checkbox"/>            | 9202          |  |  |   |
| <input checked="" type="checkbox"/> | Order         |  |  |   |
| <input type="checkbox"/>            | Aff. Posting  |  |  |   |
| <input type="checkbox"/>            | Status Rpt    |  |  |   |
| <input type="checkbox"/>            | UCCJEA        |  |  |   |
| <input type="checkbox"/>            | Citation      |  |  |   |
| <input type="checkbox"/>            | FTB Notice    |  |  |   |
|                                     |               | Reviewed by: KT  |  |   |
|                                     |               | Reviewed on: 1/20/16   |  |   |
|                                     |               | Updates:   |  |   |
|                                     |               | Recommendation:  |  |   |
|                                     |               | File 12 – Duran  |  |   |

**13 Michael Josiah Robles (GUARD/P) Case No. 13CEPR00697**

Guardian Robles, Joe (Pro Per – Paternal Grandfather)  
 Guardian Robles, Sharon (Pro Per – Paternal Grandmother)  
 Mother Williams-Ditto, Christina (Pro Per)

**Probate Status Hearing RE: Visitation**

|   |   |   |
|---|---|---|
| <b>Age: 6</b>                                 | <b>JOE ROBLES</b> , and <b>SHARON ROBLES</b> , paternal grandparents, were appointed guardians on 10/10/2013. Letters issued on 10/10/2013.   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Need Court Investigator's Report.</b> |
| <b>Cont. from</b>                             | <b>CHRISTINA WILLIAMS-DITTO</b> , mother, filed a Petition for Termination of Guardianship on 05/12/2015. It was heard on 07/13/2015.   |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>  | <b>Minute Order of 07/13/2015</b> set this Status Hearing re: Visitation.<br>Minute Order states: The Court orders over night visitation for Christina Williams every Thursday from 6pm through Sunday at 6pm, starting 07/16/2015. The order that Michael Robles not reside anywhere that the minor is living remains in full force and effect. Ms. Hopper will submit a visitation order.   |   |
| <input type="checkbox"/> <b>Verified</b>      |   |   |
| <input type="checkbox"/> <b>Inventory</b>     |   |   |
| <input type="checkbox"/> <b>PTC</b>           |   |   |
| <input type="checkbox"/> <b>Not.Cred.</b>     |   |   |
| <input type="checkbox"/> <b>Notice of Hrg</b> |   |   |
| <input type="checkbox"/> <b>Aff.Mail</b>      |   |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>      |   |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>       |   |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>    |   |   |
| <input type="checkbox"/> <b>Conf. Screen</b>  |   |   |
| <input type="checkbox"/> <b>Letters</b>       |   |   |
| <input type="checkbox"/> <b>Duties/Supp</b>   |   |   |
| <input type="checkbox"/> <b>Objections</b>    |   |   |
| <input type="checkbox"/> <b>Video Receipt</b> |   |   |
| <input type="checkbox"/> <b>CI Report</b>     | <b>SHARON ROBLES</b> , co-guardian, filed a Petition for Modification of Visitation on 10/05/2015. It was heard on 11/17/2015.<br><b>Minute Order of 11/17/2015:</b> The Court orders that between now and the previously set 01/25/2016 hearing, visitation for Christina Williams shall be modified to every Friday at 6pm through Sunday at 6pm. The Court Investigator is to interview all parties, including the minor, and make a report and recommendation to the Court with regard to visitation and the conflicting stories. The Court orders that the minor shall have not contact with the boyfriend of Ms. Williams, Brandon Godbolt. |   |
| <input type="checkbox"/> <b>9202</b>          |   |   |
| <input type="checkbox"/> <b>Order</b>         |   |   |
| <input type="checkbox"/> <b>Aff. Posting</b>  |   |   |
| <input type="checkbox"/> <b>Status Rpt</b>    |   |   |
| <input type="checkbox"/> <b>UCCJEA</b>        | <b>Declaration filed by Co-Guardian, Sharon Robles, on 01/04/2016</b> includes a Law Enforcement Report from the Fresno Police Department which states an altercation occurred on 11/17/2015 after the Court hearing. It states that Christina Williams, mother, pushed co-guardian Joe Robles.   |   |
| <input type="checkbox"/> <b>Citation</b>      |   |   |
| <input type="checkbox"/> <b>FTB Notice</b>    |   |   |
|   |   | <b>Reviewed by:</b> LV  |
|   |   | <b>Reviewed on:</b> 01/20/2016  |
|   |   | <b>Updates:</b>   |
|   |   | <b>Recommendation:</b>  |
|   |   | <b>File 13- Robles</b>  |

**Probate Status Hearing RE: Visitation**

|                          |   |   |
|--------------------------|---|---|
|                          | <p><b>YOANA ALVAREZ DELGADILLO</b>, Mother, filed a Petition for Termination of Guardianship on 8/24/15.</p> <p>At the hearing on 10/26/15, visitation was ordered and the matter was continued to 11/2/15. See Minute Order of 10/26/15 for details.</p> <p>On 11/2/15, the petition was denied, and the Court ordered that supervised visitation continue on Tuesdays from 4-6pm at an agreed-upon location in Huron and on Fridays from 4-6pm at the McDonald's in Coalinga. The Court ordered Ms. Soto (Guardian) not to bring her other grandchildren to the visit.</p> <p>The Court set this status hearing regarding the visitation.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 11/30/15:</b> The Court orders unsupervised visitation for Yoana Delgadillo every Saturday from 10am to 2pm. Ms. Delgadillo is to pick the minor up at 10am and Leonarda Soto is to pick the minor up at 2pm. The Court Investigator is to re-interview Ms. Delgadillo, Ms. Soto, and the minor and make a recommendation as to the appropriateness of unsupervised visits and as to whether or not the time should be increased.</p> <p>Court Investigator Dina Calvillo filed a supplemental report on 1/21/16.</p> |
| <b>Cont. from 113015</b> |   |   |
| <b>Aff.Sub.Wit.</b>      |   |   |
| <b>Verified</b>          |   |   |
| <b>Inventory</b>         |   |   |
| <b>PTC</b>               |   |   |
| <b>Not.Cred.</b>         |   |   |
| <b>Notice of Hrg</b>     |   |   |
| <b>Aff.Mail</b>          |   |   |
| <b>Aff.Pub.</b>          |   |   |
| <b>Sp.Ntc.</b>           |   |   |
| <b>Pers.Serv.</b>        |   |   |
| <b>Conf. Screen</b>      |   |   |
| <b>Letters</b>           |   |   |
| <b>Duties/Supp</b>       |   |   |
| <b>Objections</b>        |   |   |
| <b>Video Receipt</b>     |   |   |
| <b>CI Report</b>         |   |   |
| <b>9202</b>              |   |   |
| <b>Order</b>             |   |   |
| <b>Aff. Posting</b>      |   |   |
| <b>Status Rpt</b>        |   |   |
| <b>UCCJEA</b>            |   |   |
| <b>Citation</b>          |   |   |
| <b>FTB Notice</b>        |   |   |
|                          |   | <b>Reviewed by:</b> skc   |
|                          |   | <b>Reviewed on:</b> 1/20/16   |
|                          |   | <b>Updates:</b>   |
|                          |   | <b>Recommendation:</b>  |
|                          |   | <b>File 14 - Soto</b>   |

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

|  |   |  |
|--|---|--|
| <b>DOD: 6/17/13</b>                      | <p><b>HOWARD YOUNG</b> was appointed Administrator with limited IAEA and without bond.</p> <p>Letters issued on 9/5/14.</p> <p>Inventory and Appraisal filed on 2/13/15 showing the estate valued at \$150,000.00</p> <p>Minute order dated 7/14/14 set this status hearing re: filing of the first account or petition for final distribution.</p> <p>First account or petition for final distribution is now due.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need first account, petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code</p> |
| <b>Cont. from 091415, 111615, 010416</b> |   |  |
| <b>Aff.Sub.Wit.</b>                      |   |  |
| <b>Verified</b>                          |   |  |
| <b>Inventory</b>                         |   |  |
| <b>PTC</b>                               |   |  |
| <b>Not.Cred.</b>                         |   |  |
| <b>Notice of Hrg</b>                     |   |  |
| <b>Aff.Mail</b>                          |   |  |
| <b>Aff.Pub.</b>                          |   |  |
| <b>Sp.Ntc.</b>                           |   |  |
| <b>Pers.Serv.</b>                        |   |  |
| <b>Conf. Screen</b>                      |   |  |
| <b>Letters</b>                           |   |  |
| <b>Duties/Supp</b>                       |   |  |
| <b>Objections</b>                        |   |  |
| <b>Video Receipt</b>                     |   |  |
| <b>CI Report</b>                         |   |  |
| <b>9202</b>                              |   |  |
| <b>Order</b>                             |   |  |
| <b>Aff. Posting</b>                      |   |  |
| <b>Status Rpt</b>                        |   |  |
| <b>UCCJEA</b>                            |   |  |
| <b>Citation</b>                          |   |  |
| <b>FTB Notice</b>                        |   |  |
|  |   | <b>Reviewed by: KT</b>   |
|  |   | <b>Reviewed on: 1/21/16</b>  |
|  |   | <b>Updates:</b>  |
|  |   | <b>Recommendation:</b>   |
|  |   | <b>File 15A – Young</b>  |

Report of Sale and Petition for Order Confirming Sale of Real Property

|                                     |                      |   |   |
|-------------------------------------|----------------------|---|---|
| <b>DOD: 6/17/13</b>                 |                      | <p><b>HOWARD YOUNG</b>, Administrator with limited IAEA authority, is petitioner.</p> <p><b>Sale price</b> - <b>\$190,000.00</b></p> <p><b>Overbid</b> - <b>\$200,000.00</b></p> <p><b>Reappraisal</b> - <b>\$190,000.00</b></p> <p><b>Property</b> - 321 S. 38<sup>th</sup> Street, Richmond, CA</p> <p><b>Publication</b> - West County Times</p> <p><b>Buyers</b> - Asian Residential I, LLC</p> <p><b>Broker</b> - <b>\$11,500.00</b> (6% - 3.5% payable to Realty World One Alliance and 2.5% to Genesis Realty.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service of the Notice of Hearing on beneficiary Joyce Hamilton.</li> <li>2. Need proof of service of the Notice of Hearing on buyers Asian Residential I, LLC pursuant to Probate Code § 10308(c).</li> <li>3. Need Proof of service of the Notice of Hearing along with a copy of the petition on Steven Diebert and Sheryl Noel pursuant to their Requests for Special Notice.</li> <li>4. #4a of the petition does not state the manner of vesting title.</li> <li>5. Petition does not address whether or not the funds will be bonded or blocked. Order marks the box for blocking but does not include the institution where the funds will be blocked. If bond is required it should be set at \$180,000.00.</li> </ol> |
|                                     |                      |   |   |
| <b>Cont. from 11/3/15</b>           |                      |   |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |   |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |   |
| <input type="checkbox"/>            | <b>PTC</b>           |   |   |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |   |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |   |   |
| <input type="checkbox"/>            | <b>Aff.Mail</b> X    |   |   |
| <input checked="" type="checkbox"/> | <b>Aff.Pub.</b>      |   |   |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b> X     |   |   |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |   |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |   |
| <input type="checkbox"/>            | <b>Letters</b>       |   |   |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |   |
| <input type="checkbox"/>            | <b>Objections</b>    |   |   |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |   |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |   |
| <input type="checkbox"/>            | <b>9202</b>          |   |   |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |   |
| <input checked="" type="checkbox"/> | <b>Aff. Posting</b>  |   |   |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |   |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |   |
| <input type="checkbox"/>            | <b>Citation</b>      |   |   |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |   |
|                                     |                      | <p><b>Please see additional page</b></p> <p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 1/21/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 – Young</b></p>  |   |

**Note:** If the petition is granted a status hearing will be set as follows:

- **Wednesday, March 2, 2016** at 9:00 a.m. in Department 303, for the filing of the bond or receipt for blocked account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

**Probate Status Hearing RE: Balance of Monies and Amount to be Distributed**

|                      |  |  |
|----------------------|--|--|
| <b>DOD: 4/28/89</b>  | <p><b>FREMONT GRAVES</b>, Son-in-law, was appointed as Special Administrator on 8/27/14 with authorization to obtain a settlement check from the Black Farmers' Discrimination Litigation Claims Administrator and deposit same into a blocked account (\$62,500.00, later determined to be \$50,00.00)</p> <p>Mr. Graves was removed at the status hearing on 2/2/15 and the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> was appointed Special Administrator.</p> <p>At the hearing on 4/27/15, Mr. Graves represented to the Court that he has a cashier's check in the amount of \$35,000.00 in his possession. The Court ordered Mr. Graves to deliver said check to the Public Administrator's office.</p> <p>Mr. Graves filed a declaration on 7/8/15. See declaration for details.</p> <p><b>Per Minute Order 7/13/15</b>, Ms. Kruthers states that the Public Administrator sees no point for surcharge of Mr. Graves, and requests six months to report at that time how much has been spent down.</p> <p><b>Status Report filed 1/6/16 states</b> the estate currently has \$13,464.20. Rather than make a distribution to a conservator, which would likely not be Fremont Graves, the PA has made monthly distributions to the beneficiary to pay ongoing bills. Once the money was spent, the PA will file an account, request for fees, and a petition to close the estate. Monthly payments are \$2,560. The above balance includes the payment already made for January.</p> <p>The PA and County Counsel anticipate the fees and costs of administration to be approx. \$3,000.00, which leaves about \$10,000 for distribution. Therefore, the PA estimates filing a final account within the next four months. The PA respectfully requests that the next status hearing not be set before 4/25/16.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
|                      |  |  |
|                      |  |  |
|                      |  |  |
|                      |  |  |
| <b>Aff.Sub.Wit.</b>  |  |  |
| <b>Verified</b>      |  |  |
| <b>Inventory</b>     |  |  |
| <b>PTC</b>           |  |  |
| <b>Not.Cred.</b>     |  |  |
| <b>Notice of Hrg</b> |  |  |
| <b>Aff.Mail</b>      |  |  |
| <b>Aff.Pub.</b>      |  |  |
| <b>Sp.Ntc.</b>       |  |  |
| <b>Pers.Serv.</b>    |  |  |
| <b>Conf. Screen</b>  |  |  |
| <b>Letters</b>       |  |  |
| <b>Duties/Supp</b>   |  |  |
| <b>Objections</b>    |  |  |
| <b>Video Receipt</b> |  |  |
| <b>CI Report</b>     |  |  |
| <b>9202</b>          |  |  |
| <b>Order</b>         |  |  |
| <b>Aff. Posting</b>  |  |  |
| <b>Status Rpt</b>    |  |  |
| <b>UCCJEA</b>        |  |  |
| <b>Citation</b>      |  |  |
| <b>FTB Notice</b>    |  |  |

**Reviewed by:** skc  
**Reviewed on:** 1/20/16  
**Updates:**  
**Recommendation:**  
**File 17- Logan**

**First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Compensation to Executor and Attorney for Ordinary and Extraordinary Services, for Reimbursements of Costs Advanced and for Final Distribution**

|   |   |   |
|---|---|---|
| <b>DOD: 6/22/14</b>                               | <b>ANDREW QUERCIA</b> , Son and Executor with Full IAEA without bond, is Petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><p style="text-align: center;"><u>SEE PAGE 2</u></p> |
|   | <b>Account period: 6/23/14 – 11/17/15</b><br>Accounting: \$298,922.88<br>Beginning POH: \$247,731.64<br>Ending POH: \$226,414.03<br>(\$221,764.24 cash plus Unlawful Detainer Judgment in 14CECL08401 in the amount of \$4,649.79)  |   |
| <input type="checkbox"/> Aff.Sub.Wit.             |   |   |
| <input checked="" type="checkbox"/> Verified      |   |   |
| <input checked="" type="checkbox"/> Inventory     |   |   |
| <input checked="" type="checkbox"/> PTC           |   |   |
| <input checked="" type="checkbox"/> Not.Cred.     |   |   |
| <input checked="" type="checkbox"/> Notice of Hrg |   |   |
| <input checked="" type="checkbox"/> Aff.Mail      |   |   |
| <input type="checkbox"/> Aff.Pub.                 |   |   |
| <input type="checkbox"/> Sp.Ntc.                  |   |   |
| <input type="checkbox"/> Pers.Serv.               |   |   |
| <input type="checkbox"/> Conf. Screen             |   |   |
| <input checked="" type="checkbox"/> Letters       |   |   |
| <input type="checkbox"/> Duties/Supp              |   |   |
| <input type="checkbox"/> Objections               |   |   |
| <input type="checkbox"/> Video Receipt            |   |   |
| <input type="checkbox"/> CI Report                |   |   |
| <input checked="" type="checkbox"/> 9202          |   |   |
| <input checked="" type="checkbox"/> Order         |   |   |
| <input type="checkbox"/> Aff. Posting             |   |   |
| <input type="checkbox"/> Status Rpt               |   |   |
| <input type="checkbox"/> UCCJEA                   |   |   |
| <input type="checkbox"/> Citation                 |   |   |
| <input checked="" type="checkbox"/> FTB Notice    | <p><b>Petitioner states</b> he took the following actions after notice of proposed action:</p> <ul style="list-style-type: none"> <li>• Distribution of specific cash bequests</li> <li>• Sale of real property (\$25,000 gain on sale)</li> <li>• Preliminary cash distribution of \$5,000 each to beneficiaries Andrew Quercia and Maurice Quercia</li> </ul> <p><b>Executor (Statutory): \$8,978.46</b></p> <p><b>Attorney (Statutory): \$8,978.46</b></p> <p><b>Attorney (Extraordinary): \$2,995.00</b> (for attorney and paralegal time in connection with the sale of the real property as itemized in Exhibit D.</p> <p><b>Attorney (Other): \$7,529.40 (paid)</b><br/>                 Petitioner states that prior to the decedent's death, the decedent had hired Quinlan, Kershaw &amp; Fanucchi LLP to handle all legal issues dealing with the rental property of the estate and the firm continued to handle all legal matters relating to the rental property throughout the administration of the estate, as well as the general financial maintenance on the properties until appointment of the executor. There were several matters that required legal attention with the tenants including unlawful detainer actions, three-day notices, and misc. tasks requiring tenant contact. Pursuant to billing statement attached at Exhibit B, the firm was paid \$7,529.40 for these legal services.</p> <p><b>Costs: \$906.00</b> (filing, publication, certified copies)</p> <p><b>Closing: \$1,500.00</b></p> <p><b>Distribution pursuant to Decedent's will:</b><br/>                 Andrew Quercia: \$99,203.16 plus a 50% interest in the UD Judgment<br/>                 Maurice Quercia: \$99,203.16 plus a 50% interest in the UD Judgment</p> |   |
|   |   | <b>Reviewed by:</b> skc   |
|   |   | <b>Reviewed on:</b> 1/20/16   |
|   |   | <b>Updates:</b>   |
|   |   | <b>Recommendation:</b>  |
|   |   | <b>File 18- Quercia</b>   |

## Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Petitioner's original I&A filed 12/29/14 indicated a date of death balance in the decedent's account at Bank of America of \$59,469.46. After filing this accounting, Petitioner filed an Amended I&A that revised Attachment 1 to indicate a date of death value in of \$57,731.64 at Bank of the West. The Court may require clarification regarding the revision, with reference to the \$1,737.82 difference and the different bank account.
2. Two of the specific bequest beneficiaries reside in Italy. It does not appear that notice to the consulate was given when the estate was opened pursuant to Probate Code §8113. Therefore, need clarification as to whether Giuseppina Loconsolo and Andrea Monterisi of Italy, who both receive \$2,000.00 specific bequests under the will, are citizens of Italy and if so, need notice of the distributions to the consulate pursuant to §8113.
3. Need receipt for distribution of the specific bequest of \$2,000.00 from Andrea Monterisi.
4. Petitioner distributed the \$1,000.00 specific bequest of post-deceased heir Jean Kay Quercia (Gina Quercia in the will) to her husband Joseph Quercia pursuant to the terms of her will. Need declaration from Joseph Quercia pursuant to Probate Code §13100 for this distribution.
5. Need date of death of Andrea Colaianni, who was to receive a specific bequest under the will. (This information was not provided when the estate was opened.)
6. Need consent of Maurice Quercia to receipt of an undivided one-half interest in the judgment pursuant to Local Rule 7.12.3.
7. Exhibit D re extraordinary legal services in connection with the sale of the real property provides itemization but does not contain a declaration pursuant to Cal Rules of Court 7.702, 7.703. The itemization also does not, but should, contain totals and breakdown for attorney/ paralegal hours and rates. Need further information.
8. The statutory fee base includes refunds from amounts paid by the estate per the distributions schedule, including refunds from Blue Shield, AT&T, and Farmers Insurance totaling \$2,240.89. The Court may require recalculation, as such refunds are not considered "receipts" for this purpose.
9. Need clarification re the \$7,529.40 paid by the estate to the attorney in connection with the rental property with reference to Cal. Rule of Court 7.700 (compensation in advance of Court order). Although the attorney may have been hired by the decedent prior to her death for certain services, the services billed and paid by the estate all occurred after her death and as such should have been treated as extraordinary services to the estate under the Probate Code, Cal. Rules of Court, and Local Rules, which requires petition, review, and authorization prior to payment.

Atty Baldwin, Kenneth A.; Cunningham, Nicole; of McCormick Barstow (for Petitioners Seanna Haslouer and Amy Haslouer Hansen)

Atty Burnside, Leigh W.; Johnson, Summer A.; of Dowling Aaron, Inc. (for Respondent Barbara Gill)

**Probate Status Hearing Re: Resolution of Petition for Order to Return Property to Decedent's Estate**

|  |   |   |
|--|---|---|
| <b>DOD: 10/25/2013</b>   | <p><b>SEANNA HASLOUER</b> and <b>AMY HASLOUER HANSEN</b>, grandchildren and Beneficiaries, filed on 9/26/2014 a <i>Petition for Order to Return Property to Decedent's Estate</i>, seeking the return of specific items of personal property, and the distribution to the Petitioners as the specific devisees certain items of personal property, including jewelry.</p> <p><b>Respondent BARBARA GILL</b> (caregiver) filed a <i>Demurrer to Petition for Order to Return Property to Decedent's Estate: Memorandum of Points and Authorities</i> on 11/6/2014.</p> <p><b>Order on Demurrer filed 4/9/2015</b> overruled the demurrer.</p> <p><b>Petitioners' Status Report filed by Kenneth Baldwin on 11/5/2015 for the previous Status Hearing states:</b></p> <ul style="list-style-type: none"> <li>This case involves, among other things, a petition to cause Barbara Gill, the Trustee of the <b>EVELYN AZARIAN LIVING TRUST</b> to return jewelry that was to have been distributed to Petitioners, the granddaughters of the Decedent, under the terms of their grandmother's Trust;</li> <li>Other issues arose including the accountings related to the administration of the Trust, the handling of the assets of the estate, and the control of the cremains of the Decedent and her late husband;</li> <li>On 5/5/2015, before the Honorable Jane Cardoza, the parties met for a Mandatory Settlement Conference in the matter;</li> <li>Subsequent to the settlement conference, the parties reached a global agreement to resolve their differences;</li> <li>A settlement agreement was signed on or about 9/14/2015, and includes terms for the return of the family jewelry to Petitioners, the handling of the cremains of the Decedent, review of accountings and bank statements, final distribution of the residue of the <b>EVELYN AZARIAN LIVING TRUST</b>, and miscellaneous provisions to conclude the Trustee's responsibilities;</li> <li>On or about 10/12/2015, his office received distributions for his clients pursuant to the terms of the Trust;</li> <li>He anticipates that before the end of this calendar year, the final distributions will be made and this matter will be dismissed.</li> </ul> | <p><b>NEEDS/ PROBLEMS/ COMMENTS:</b></p> <p><b>Continued from 11/16/2015.</b><br/>Minute Order states Ms. Burnside anticipates that distribution will occur by the end of the year, and a dismissal will follow. Should the dismissal be filed, then no appearance is necessary on 1/25/2016.</p> |
| <b>Cont. from 012715, 111615</b>   |   |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>   |   |   |
| <input checked="" type="checkbox"/> <b>Verified</b>  |   |   |
| <input type="checkbox"/> <b>Inventory</b>  |   |   |
| <input type="checkbox"/> <b>PTC</b>  |   |   |
| <input type="checkbox"/> <b>Not.Cred.</b>  |   |   |
| <input type="checkbox"/> <b>Notice of Hrg</b>  |   |   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">w /</span> |   |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>   |   |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>  |   |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>   |   |   |
| <input type="checkbox"/> <b>Conf. Screen</b>   |   |   |
| <input type="checkbox"/> <b>Letters</b>  |   |   |
| <input type="checkbox"/> <b>Duties/Supp</b>  |   |   |
| <input type="checkbox"/> <b>Objections</b>   |   |   |
| <input type="checkbox"/> <b>Video Receipt</b>  |   |   |
| <input type="checkbox"/> <b>CI Report</b>  |   |   |
| <input type="checkbox"/> <b>9202</b>   |   |   |
| <input type="checkbox"/> <b>Order</b>  |   |   |
| <input type="checkbox"/> <b>Aff. Posting</b>   |   |   |
| <input type="checkbox"/> <b>Status Rpt</b>   |   |   |
| <input type="checkbox"/> <b>UCCJEA</b>   |   |   |
| <input type="checkbox"/> <b>Citation</b>   |   |   |
| <input type="checkbox"/> <b>FTB Notice</b>   |   |   |
|  |   | <b>Reviewed by:</b> LEG   |
|  |   | <b>Reviewed on:</b> 1/21/16   |
|  |   | <b>Updates:</b>   |
|  |   | <b>Recommendation</b>   |
|  |   | <b>File 19 - Azarian</b>  |

**First and Final Report of Personal Representative & Petition for Final Distribution on:  
Account; Waiver of Fees; Payment of Costs/Reimbursements**

|                                     |                         |   |  |
|-------------------------------------|-------------------------|---|--|
| <b>DOD: 10/16/14</b>                |                         | <p><b>DEBORA A. CAVANAUGH</b>, Executor, is Petitioner.</p> <p>Accounting period: 10/16/14 – 11/13/15</p> <p>Accounting:            Need<br/>Beginning POH:        Not stated (\$168,140 from I &amp; A)<br/>Ending POH:           \$105,264.72</p> <p>Administrator:        not addressed</p> <p><b>Distribution, pursuant to decedents will, is to:</b></p> <p>Terry Brewer:                 \$33,683.70<br/>Debora Cavanaugh:         \$33,683.70<br/>Alicia Jellsey:                 \$16,841.85<br/>Heather Schaefer:            \$16,841.85</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Need Amended Accounting, based on, but not limited to the following:</b></p> <p style="text-align: center;"><b>SEE PAGE 2</b></p> |
| <b>Cont. from</b>                   |                         |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>     |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>         |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>        |   |  |
| <input type="checkbox"/>            | <b>PTC</b>              |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>        |   |  |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> x  |   |  |
| <input type="checkbox"/>            | <b>Aff.Mail</b> x       |   |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>         |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>          |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>       |   |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>     |   |  |
| <input type="checkbox"/>            | <b>Letters</b> 04/30/15 |   |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>      |   |  |
| <input type="checkbox"/>            | <b>Objections</b>       |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b>    |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>        |   |  |
| <input checked="" type="checkbox"/> | <b>9202</b>             |   |  |
| <input type="checkbox"/>            | <b>Order</b> x          |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>     |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>       |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>           |   |  |
| <input type="checkbox"/>            | <b>Citation</b>         |   |  |
| <input checked="" type="checkbox"/> | <b>FTB Notice</b>       |   |  |
|                                     |                         | <p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 01/21/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20- Brewer</b></p>  |  |

**Needs/Problems/Comments:**

1. There is no accounting presented in the Petition. See form GC-400(SUM)/GC-405(SUM) for example of how an accounting should be formatted. The entire estate should be accounted for, starting with the property on hand at the time of death and ending with the property on hand at the end of the account period. Receipts and Disbursements should be itemized. See Probate Code § 1060.
2. Petitioner was appointed Executor with limited IAEA authority, therefore any sales of real property are to be approved by the Court prior to the sale being completed. It appears the real property asset of the estate was sold during the administration of the estate without a Court Order and without Notice of Proposed Action to the beneficiaries as required by Probate Code § 10510. No information is provide in the Petition concerning reappraisal of the property prior to sale. The Inventory & Appraisal filed 06/25/15 stated that the date of death value of the property was \$165,000.00. The Court may require more information regarding the sale of the property, whether the property was reappraised for sale. Gains or losses on the sale should be accounted for in the accounting. The Court may require notice to the Executor's bonding company regarding possible surcharge.
3. Item 30 of the Accounting lists "Reimbursement Costs" as \$4,213.63. It is unclear what these reimbursement costs are for and to whom they are to be paid. Any costs of administration should be itemized. **Note:** Attaching receipts is not sufficient, need itemized list of expenses.
4. The Petition indicates that beneficiary Donnie Brewer owes a debt of \$52,563.45 to the estate and requests that his portion of the estate be distributed to the other beneficiaries according to the will. Petitioner does not provide evidence of this debt (a promissory note/IOU contract, etc.) but states that a loan decedent took out on her property was for the benefit of Donnie Brewer and it is everyone's understanding that it his obligation to re-pay. The loan was paid in full upon the sale of the real property. Petitioner requests that Donnie Brewer's portion of the estate be distributed to the other beneficiaries as partial repayment of the debt and that the remaining balance Donnie Brewer owes to the estate be forgiven due to the amount of time he spent caring of the decedent prior to her death for which he was not paid. Petitioner has filed consents to forgiving the remaining balance owed by all of the other beneficiaries except Terry Brewer. The Court may require more information and/or authority for this arrangement.
5. Need *Notice of Hearing* (form DE-120) and proof of service by mail at least 15 days before the hearing of *Notice of Hearing* to all interested parties/beneficiaries.
6. Need Order. Refer to Local Rule 7.6.1 for form of orders.

Probate Status Hearing RE: Filing of the Inventory and Appraisal

|                           |  |   |
|---------------------------|--|---|
| DOD: 12/17/14             |  | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b><br/>Final I&amp;A filed 1/19/16</p> |
|                           |  |   |
|                           |  |   |
|                           |  |   |
| Cont. from 091615, 111615 |  |   |
| Aff.Sub.Wit.              |  |   |
| Verified                  |  |   |
| Inventory                 |  |   |
| PTC                       |  |   |
| Not.Cred.                 |  |   |
| Notice of Hrg             |  |   |
| Aff.Mail                  |  |   |
| Aff.Pub.                  |  |   |
| Sp.Ntc.                   |  |   |
| Pers.Serv.                |  |   |
| Conf. Screen              |  |   |
| Letters                   |  |   |
| Duties/Supp               |  |   |
| Objections                |  |   |
| Video Receipt             |  |   |
| CI Report                 |  |   |
| 9202                      |  |   |
| Order                     |  |   |
| Aff. Posting              |  |   |
| Status Rpt                |  |   |
| UCCJEA                    |  |   |
| Citation                  |  |   |
| FTB Notice                |  |   |
|                           |  | Reviewed by: skc  |
|                           |  | Reviewed on: 1/20/16  |
|                           |  | Updates:  |
|                           |  | Recommendation:   |
|                           |  | File 21 - Soley   |

Attorney Barry E. Weber (for Petitioner Barbara Arnold)

**Petition for Final Distribution on Waiver of Accounting and Allowance of Statutory Commissions**

|  |  |   |  |
|--|--|---|--|
| <b>DOD: 2/28/2013</b>                                    | <b>BARBARA ARNOLD</b> , sister and Administrator, is Petitioner.   |   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b>OFF CALENDAR</b></p> <p><i>Amended Petition for Final Distribution on Waiver of Accounting was filed 12/23/2016 and is set for hearing on 2/11/2016.</i></p> <ol style="list-style-type: none"> <li><i>Petition states specific notice of administration under Probate Code § 9050 was not required. Probate Code § 9050 provides notice shall be given, and it does not appear that the exceptions provided in Probate Code § 9054 apply.</i></li> <li><i>Petition states notice to the Franchise Tax Board was not required. Probate Code § 9202(c)(1) provides not later than 90 days after the date letters are first issued to a general personal representative, the general personal representative or estate attorney shall give the Franchise Tax Board notice of administration of the estate. Letters issued to Petitioner on 5/27/2015. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1), as there is no exception to this requirement.</i><br/> <b>~Please see additional page~</b></li> </ol> |
|  | Accounting is waived.  |   |  |
| <b>Cont. from 111615</b>                                 | I & A  | — \$200,000.00  |  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             | POH  | — \$200,000.00  |  |
| <input checked="" type="checkbox"/> <b>Verified</b>      | <i>(no cash; ¼ interest in real property)</i>  |   |  |
| <input checked="" type="checkbox"/> <b>Inventory</b>     | Administrator  | — \$7,000.00  |  |
| <input type="checkbox"/> <b>PTC</b>                      | <input checked="" type="checkbox"/>  | <i>(statutory)</i>  |  |
| <input type="checkbox"/> <b>Not.Cred.</b>                | <input checked="" type="checkbox"/>  | Attorney — \$7,000.00                                       |  |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | <i>(statutory)</i>   |   |  |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      | <input type="checkbox"/> W<br><input type="checkbox"/> O   | <b>Distribution pursuant to intestate succession is to:</b> |  |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 | <ul style="list-style-type: none"> <li><b>BARBARA ARNOLD</b> – undivided ½ interest in Decedent's ¼ interest in real property;</li> <li><b>JULIE CONROY</b> – undivided ½ interest in Decedent's ¼ interest in real property.</li> </ul> |   |  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  |  |   |  |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |  |   |  |
| <input type="checkbox"/> <b>Conf. Screen</b>             |  |   |  |
| <input type="checkbox"/> <b>Letters</b>                  | 052715   |   |  |
| <input type="checkbox"/> <b>Duties/Supp</b>              |  |   |  |
| <input type="checkbox"/> <b>Objections</b>               |  |   |  |
| <input type="checkbox"/> <b>Video Receipt</b>            |  |   |  |
| <input type="checkbox"/> <b>CI Report</b>                |  |   |  |
| <input checked="" type="checkbox"/> <b>9202</b>          |  |   |  |
| <input checked="" type="checkbox"/> <b>Order</b>         |  |   |  |
| <input type="checkbox"/> <b>Aff. Posting</b>             |  |   |  |
| <input type="checkbox"/> <b>Status Rpt</b>               |  |   |  |
| <input type="checkbox"/> <b>UCCJEA</b>                   |  |   |  |
| <input type="checkbox"/> <b>Citation</b>                 |  |   |  |
| <input type="checkbox"/> <b>FTB Notice</b>               | <input checked="" type="checkbox"/>  |   |  |
| <b>Reviewed by:</b> LEG                                  |  |   |  |
| <b>Reviewed on:</b> 1/21/16                              |  |   |  |
| <b>Updates:</b>  |  |   |  |
| <b>Recommendation:</b>                                   |  |   |  |
| <b>File 22 - Conroy</b>                                  |  |   |  |

## 22 Additional Page, Dayle Louise Conroy (Estate) Case No. 15CEPR00383

### NEEDS/PROBLEMS/COMMENTS, continued:

3. Notice was sent to Julie Conroy "c/o" Petitioner Barbara Arnold. Direct notice is required, even if the notice recipient is under conservatorship, pursuant to CA Rule of Court 7.51(c), unless dispensed with by the Court.
4. Decedent's sister, Julie Conroy, is conserved under the Conservatorship of the Person of Julie Conroy, which was established in Fresno in 1982, and was transferred to Merced County on 2/2/2015, to Merced County Case 15PR-00054. *Waiver of Accounting* attached to the *Petition for Final Distribution* filed 10/13/2015 is signed by Petitioner Barbara Arnold as Conservator of Julie Conroy. *Petition* does not but should inform this Court regarding the existing Conservatorship, providing notification of whether a Conservatorship of the Estate of Julie Conroy exists in Merced County, and should address the protection of Conservatee Julie Conroy's distributive interest from the instant estate, consisting of  $\frac{1}{2}$  of Decedent's  $\frac{1}{4}$  interest in the real property. Need additional information, proof of a conservatorship of the estate, and/or a revised proposed distribution which includes the distribution of the interest of Julie Conroy to an established conservatorship estate case in Merced County.
5. *Waiver of Accounting* attached to the *Petition for Final Distribution* filed 10/13/2015 is signed by Petitioner Barbara Arnold as Conservator of Julie Conroy. Court may require authority for waiver of an accounting by the Conservator on behalf of the Conservatee, or may require appointment of an independent party or attorney to represent the interests of the Conservatee, Julie Conroy.
6. Pursuant to Local Rule 7.12.4, the Court will not order distribution of real property in undivided interests without the written consent of all distributees. Need written consent of Conservatee Linda Conroy.
7. *Exhibit A* indicates the estate consists of a  $\frac{1}{4}$  interest in a 40-acre parcel of land in Madera County. *Petition* does not but should address the method of payment of the statutory commissions and attorney fees since there is no cash on hand in the estate.



**24 Precious Valdez, Bernardo Valdez, JR, Bella Valdez (GUARD/P)**

**Case No. 15CEPR00848**

Petitioner: Marcelina Cedillo (pro per)

Objector: Jessica Medina (pro per)

**Petition for Appointment of Guardian of the Person**

|   |  |   |
|---|--|---|
| Precious age: 4 yrs                               | Temporary Expires 1/25/16.   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 12/14/15. As of 1/20/16 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Notice of Hearing is incomplete. The caption area is blank and should include the names of the minors. #1 of the Notice of Hearing lists the mother, Jessica Medina as the filing party and it should list the name of the petitioner.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Robert Valdez (paternal grandfather)</li> <li>b. Michael Medina (maternal grandfather)</li> <li>c. Kathy Noriega (maternal grandmother)</li> <li>d. Michelle Gomez (sister, age 17)</li> <li>e. Stephanie (last name not listed) (sibling age 14)</li> </ol> </li> </ol> <p><b>For Objector:</b></p> <ol style="list-style-type: none"> <li>1. Objections did not include a proof of services showing they were served on all interested parties.</li> </ol> |
| Bernardo age: 6 yrs                               | MARCELINA A. CEDILLO, paternal grandmother, is petitioner.                 |   |
| Bella age: 2 yrs                                  | Please see petition for details.   |   |
|   | <b>Court Investigator Report filed on 10/27/15</b>                         |   |
| Cont. from 110215, 121415                         | <b>Objections to Guardianship filed mother, Jessica Medina on 12/22/15</b> |   |
| <input type="checkbox"/> Aff.Sub.Wit.             |  |   |
| <input checked="" type="checkbox"/> Verified      |  |   |
| <input type="checkbox"/> Inventory                |  |   |
| <input type="checkbox"/> PTC                      |  |   |
| <input type="checkbox"/> Not.Cred.                |  |   |
| <input checked="" type="checkbox"/> Notice of Hrg |  |   |
| <input type="checkbox"/> Aff.Mail                 | <input checked="" type="checkbox"/>  |   |
| <input type="checkbox"/> Aff.Pub.                 |  |   |
| <input type="checkbox"/> Sp.Ntc.                  |  |   |
| <input type="checkbox"/> Pers.Serv.               | <input checked="" type="checkbox"/>  |   |
| <input checked="" type="checkbox"/> Conf. Screen  |  |   |
| <input checked="" type="checkbox"/> Letters       |  |   |
| <input checked="" type="checkbox"/> Duties/Supp   |  |   |
| <input checked="" type="checkbox"/> Objections    |  |   |
| <input type="checkbox"/> Video Receipt            |  |   |
| <input checked="" type="checkbox"/> CI Report     |  |   |
| <input type="checkbox"/> 9202                     |  |   |
| <input checked="" type="checkbox"/> Order         |  |   |
| <input type="checkbox"/> Aff. Posting             |  |   |
| <input type="checkbox"/> Status Rpt               |  |   |
| <input checked="" type="checkbox"/> UCCJEA        |  |   |
| <input type="checkbox"/> Citation                 |  |   |
| <input type="checkbox"/> FTB Notice               |  |   |
|   |  | <b>Reviewed by: KT</b>  |
|   |  | <b>Reviewed on: 1/20/16</b>   |
|   |  | <b>Updates:</b>   |
|   |  | <b>Recommendation:</b>  |
|   |  | <b>File 24 – Valdez</b>   |

Amended for Probate of Will of Letters Testamentary with IAEA

|                                     |                      |   |  |
|-------------------------------------|----------------------|---|--|
| <b>DOD: 7/7/15</b>                  |                      | <p><b>CONSTANCE BELL-BROOKS</b>, named co-executor without bond, is petitioner.</p> <p>Petitioner states she has confirmed that the other named co-executor, Randy Bell does not intend to pursue a probate petition.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 4/9/11</p> <p>Residence: Clovis<br/>Publication: Fresno Business Journal</p> <p><b>Estimated value of the Estate:</b><br/>                 Personal property \$ 13,500.00<br/>                 Real property \$350,000.00<br/> <b>Total \$363,500.00</b></p> <p><b>Probate Referee: Rick Smith</b></p> <p><b>Objections of Randy Bell to Petition for Probate by Constance Bell-Brooks filed on 10/6/15.</b> Objector states his objection is based primarily on petitioner's failure to comply with the Will wherein both he and petitioner are to act as co-executors of the estate. At this time, petitioner is proceeding as sole executor. As such, under separate cover, Mr. Bell states he will be filing a competing petition naming himself as sol executor.<br/> <b>Note:</b> As of 1/20/16 a competing petition has not been filed.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Proposed personal representative is a resident of Oregon. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, March 2, 2016</b> at 9:00 a.m. in Department 303, for the filing of the bond, if required.</li> <li>• <b>Wednesday, June 29, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, March 29, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> |
| <b>Cont. from 113015</b>            |                      |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |
| <input type="checkbox"/>            | <b>PTC</b>           |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> W/   |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |   |  |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |
| <input type="checkbox"/>            | <b>Citation</b>      |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |
|                                     |                      | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/21/16</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 25 - Bell</b></p>  |  |

26  
 Attorney  
 Mother

**Ashlynn Astone, Audie Wulf (GUARD/P)** Case No. 15CEPR00943  
 Cavin, Kenneth M. (for Karen and Wayne Wulf – Paternal Grandparents – Petitioners)  
 Wulf, Angela (Pro Per – Mother – Objector)

Petition for Appointment of Temporary Guardian of the Person

|   |               |                           |   |   |
|---|---------------|---------------------------|---|---|
|   |               | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u>Note:</u> This petition is for Audie only.<br><br>1. Need Notice of Hearing.<br><br>2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) on:<br>- Angela Wulf (Mother) |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   | Aff.Sub.Wit.  |                           |   |   |
| ✓ | Verified      |                           |   |   |
|   | Inventory     |                           |   |   |
|   | PTC           |                           |   |   |
|   | Not.Cred.     |                           |   |   |
|   | Notice of Hrg |                           |   | X |
|   | Aff.Mail      |                           |   |   |
|   | Aff.Pub.      |                           |   |   |
|   | Sp.Ntc.       |                           |   |   |
|   | Pers.Serv.    |                           |   | X |
| ✓ | Conf. Screen  |                           |   |   |
| ✓ | Letters       |                           |   |   |
| ✓ | Duties/Supp   |                           |   |   |
|   | Objections    |                           |   |   |
|   | Video Receipt |                           |   |   |
|   | CI Report     |                           |   |   |
|   | 9202          |                           |   |   |
| ✓ | Order         |                           |   |   |
|   | Aff. Posting  |                           |   |   |
|   | Status Rpt    |                           |   |   |
| ✓ | UCCJEA        |                           |   |   |
|   | Citation      |                           |   |   |
|   | FTB Notice    |                           |   |   |
|   |               |                           | Reviewed by: skc  |   |
|   |               |                           | Reviewed on: 1/21/16  |   |
|   |               |                           | Updates:  |   |
|   |               |                           | Recommendation:   |   |
|   |               |                           | File 26- Astone & Wulf  |   |



Petition for Appointment of Guardian of the Person

|   |               |                           |   |
|---|---------------|---------------------------|---|
|   |               | See petition for details. | NEEDS/PROBLEMS/COMMENTS:  |
|   |               |                           |   |
|   |               |                           |   |
|   |               |                           |   |
|   |               |                           |   |
|   |               |                           |   |
|   | Aff.Sub.Wit.  |                           |   |
| ✓ | Verified      |                           |   |
|   | Inventory     |                           |   |
|   | PTC           |                           |   |
|   | Not.Cred.     |                           |   |
|   | Notice of Hrg | X                         |   |
|   | Aff.Mail      | X                         |   |
|   | Aff.Pub.      |                           |   |
|   | Sp.Ntc.       |                           |   |
|   | Pers.Serv.    | X                         |   |
| ✓ | Conf. Screen  |                           |   |
|   | Letters       |                           |   |
|   | Duties/Supp   |                           |   |
|   | Objections    |                           |   |
|   | Video Receipt |                           |   |
|   | CI Report     |                           |   |
|   | 9202          |                           |   |
|   | Order         |                           |   |
|   | Aff. Posting  |                           |   |
|   | Status Rpt    |                           |   |
|   | UCCJEA        |                           |   |
|   | Citation      |                           |   |
|   | FTB Notice    |                           |   |
|   |               |                           | 1. Court records indicate that this minor is currently a ward of the Juvenile Court. Therefore, the Probate Court does not have jurisdiction to make orders about this minor. Petitioner may wish to seek guardianship with the Juvenile Court.   |
|   |               |                           | <u>If this petition goes forward:</u>   |
|   |               |                           | 2. The UCCJEA, Form GC-120, is incomplete. Need minor's residence information since date of birth.  |
|   |               |                           | 3. Need Notice of Hearing.  |
|   |               |                           | 4. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:<br>- Jose Hernandez (Father)<br>- Angela Casares (Mother) |
|   |               |                           | 5. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:<br>- Paternal Grandfather<br>- Paternal Grandmother                |
|   |               |                           | Reviewed by: skc  |
|   |               |                           | Reviewed on: 1/21/16  |
|   |               |                           | Updates:  |
|   |               |                           | Recommendation:   |
|   |               |                           | File 29- Hernandez  |

Petition for Appointment of Guardian of the Person

|                           |               |   |  |
|---------------------------|---------------|---|--|
| See petition for details. |               |   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need DSS Investigation Report pursuant to Probate Code §1513(a).</li> <li>2. Both parents signed the “Nomination of Guardian,” but did not sign the Consent and Waiver of Notice section of the form. Therefore, need personal service on both parents per Probate Code §1511 or consent and waiver of notice.</li> </ol> |
|                           | Aff.Sub.Wit.  |   |  |
| ✓                         | Verified      |   |  |
|                           | Inventory     |   |  |
|                           | PTC           |   |  |
|                           | Not.Cred.     |   |  |
| ✓                         | Notice of Hrg |   |  |
| ✓                         | Aff.Mail      | W |  |
|                           | Aff.Pub.      |   |  |
|                           | Sp.Ntc.       |   |  |
|                           | Pers.Serv.    | X |  |
| ✓                         | Conf. Screen  |   |  |
| ✓                         | Letters       |   |  |
| ✓                         | Duties/Supp   |   |  |
|                           | Objections    |   |  |
|                           | Video Receipt |   |  |
|                           | DSS Report    | X |  |
|                           | Clearances    | X |  |
| ✓                         | Order         |   |  |
|                           | Aff. Posting  |   |  |
|                           | Status Rpt    |   |  |
| ✓                         | UCCJEA        |   |  |
|                           | Citation      |   |  |
|                           | FTB Notice    |   |  |
|                           |               |   | Reviewed by: skc   |
|                           |               |   | Reviewed on: 1/21/16   |
|                           |               |   | Updates:   |
|                           |               |   | Recommendation:  |
|                           |               |   | File 30- Farley  |

**31 Gerald House (Det. Succ) Case No. 15CEPR01146**  
**Attorney Lyon, Robirda M (for Dana House Trustee of Gerald House Family Trust – Petitioner)**  
**Petition to Determine Succession to Real Property**

|                                     |                         |  |  |
|-------------------------------------|-------------------------|--|--|
| <b>DOD: 07/14/2005</b>              |                         | <p><b>DANA HOUSE, TRUSTEE OF THE GERALD HOUSE FAMILY TRUST</b>, is petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&amp;A - \$22,500.00</p> <p>Will dated: 01/21/2000 devises real property pass to the Gerald House Family Trust</p> <p>Petitioner requests Court determination that decedent's 25% interest in real property located at 10744 Estrella St., Del Rey, Ca. pass to the Gerald House Family Trust pursuant to decedent's will.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR.</u></b><br/> <b><u>Order Determining Succession to Real Property filed 01/05/2016.</u></b></p> |
| <b>Cont. from 010416</b>            |                         |  |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b> s/p |  |  |
| <input type="checkbox"/>            | <b>Verified</b>         |  |  |
| <input checked="" type="checkbox"/> | <b>Inventory</b>        |  |  |
| <input type="checkbox"/>            | <b>PTC</b>              |  |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>        |  |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>    |  |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> w/      |  |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>         |  |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>          |  |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>       |  |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>     |  |  |
| <input type="checkbox"/>            | <b>Letters</b>          |  |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>      |  |  |
| <input type="checkbox"/>            | <b>Objections</b>       |  |  |
| <input type="checkbox"/>            | <b>Video Receipt</b>    |  |  |
| <input type="checkbox"/>            | <b>CI Report</b>        |  |  |
| <input type="checkbox"/>            | <b>9202</b>             |  |  |
| <input checked="" type="checkbox"/> | <b>Order</b>            |  |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>     |  |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>       |  |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>           |  |  |
| <input type="checkbox"/>            | <b>Citation</b>         |  |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>       |  |  |
|                                     |                         | <p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 01/20/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 31- House</b></p>  |  |

Petition for Appointment of Temporary Guardian of the Person

|   |               |                           |  |   |
|---|---------------|---------------------------|--|---|
|   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> Declaration of Due Diligence on: <ul style="list-style-type: none"> <li>- Gilbert Murrieta (Father)</li> <li>- Jessica Guzman (Mother)</li> </ul> </li> </ol> |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   | Aff.Sub.Wit.  |                           |  |   |
| ✓ | Verified      |                           |  |   |
|   | Inventory     |                           |  |   |
|   | PTC           |                           |  |   |
|   | Not.Cred.     |                           |  |   |
|   | Notice of Hrg |                           |  | X |
|   | Aff.Mail      |                           |  |   |
|   | Aff.Pub.      |                           |  |   |
|   | Sp.Ntc.       |                           |  |   |
|   | Pers.Serv.    |                           |  | X |
| ✓ | Conf. Screen  |                           |  |   |
| ✓ | Letters       |                           |  |   |
| ✓ | Duties/Supp   |                           |  |   |
|   | Objections    |                           |  |   |
|   | Video Receipt |                           |  |   |
|   | CI Report     |                           |  |   |
|   | 9202          |                           |  |   |
| ✓ | Order         |                           |  |   |
|   | Aff. Posting  |                           |  |   |
|   | Status Rpt    |                           |  |   |
| ✓ | UCCJEA        |                           |  |   |
|   | Citation      |                           |  |   |
|   | FTB Notice    |                           |  |   |
|   |               |                           | Reviewed by: skc   |   |
|   |               |                           | Reviewed on: 1/21/16   |   |
|   |               |                           | Updates:   |   |
|   |               |                           | Recommendation:  |   |
|   |               |                           | File 33- Guzman  |   |