



**There is no page 2 for the January 23, 2014 calendar.**

<b>DOD: 04/24/13</b>	<b>BOBBY KIRKPATRICK</b> , Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Accounting shows a disbursement on 10/31/12 to Nancy J. LeVan Trust Account – hold for constr and atty fees in the amount of \$8,000.00. Need more information regarding this disbursement. Specifically, is this disbursement in addition to the fees requested in this Petition; is this amount being refunded back to the conservatorship estate, etc.</li> <li>No declaration has been filed detailing/itemizing the requested attorney fees.</li> </ol>
	Account period: <b>11/01/11 – 04/24/13</b>	
	Accounting - <b>\$62,175.47</b>	
	Beginning POH - <b>\$38,774.57</b>	
	Ending POH - <b>\$1,688.07</b>	
	Subsequent account period: <b>04/25/13 – 10/31/13</b>	
<b>Cont. from</b>	Accounting - <b>\$1,688.07</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$1,688.07</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$1,658.10</b>	
<input type="checkbox"/> <b>Inventory</b>	Conservator - <b>\$3,650.00</b> (for 146 hours @ \$25/hr. – services include shopping for conservatee, dealing with care facilities/medical facilities, bill payment, etc.)	
<input type="checkbox"/> <b>PTC</b>	Attorney - <b>\$4,000.00</b> (no information provided to support fee request)	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620</b>	<b>Petitioner prays for an Order:</b>	
<input checked="" type="checkbox"/> <b>Order</b>	1. Approving, allowing and settling the first and final account; and	
<input type="checkbox"/> <b>Aff. Posting</b>	2. Authorizing the conservator and attorney fees.	
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 01/21/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 – Kirkpatrick</b>

(1) Report of Status of Administration of Estate; and (2) Continuation of Administration

<b>DOD: 4-28-01</b>	<b>MAY ISSA LORAH</b> , Executor with Full IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: If granted, the Court will set a status hearing as follows:</b></p> <ul style="list-style-type: none"> <li>Friday 5-1-15 for filing of the petition for final distribution or verified status report pursuant to Probate Code §12200</li> </ul> <p><b>Note: Petitioner states further case management conference on the petition transferred to San Diego County was continued to 12-9-13. The Court may require an update as to the outcome of that hearing and any future hearing dates on that matter.</b></p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-21-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 – Issa</b></p>
	<p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>Letters Testamentary were issued 4-2-12.</li> <li>Two Requests for Special Notice have been filed.</li> <li>Executor is authorized to act under IAEA; however, at this time, no action has been taken.</li> <li>The beneficiary of the estate is the Issa Family Trust dated 6-24-99.</li> </ul> <p>Co-Trustees: May Issa Lora and Marwan Mark Issa Beneficiaries: Murched Mike Issa (spouse, now deceased - Jane R. Lorenz, Special Administrator of the Estate); Mona Wilcox (daughter); May Issa Lora (daughter); Maher Issa (son); and Marwan Mark Issa (son)</p>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	<p><b>Petitioner states the estate is not in a position to close.</b> Petitioner filed a Petition by Executor to Determine Ownership of Estate Property and Directing the Transfer of Estate Property to Claimant in this estate (Olivia T. Issa, DOD 4-28-01, resident of Prather, Fresno County). The petition was served on all interested parties, and in particular, Jane Lorenz, the Special Administrator of the Estate of Murched Mike Issa, this decedent's surviving spouse, who died on 11-12-10. Mr. Issa's probate proceedings are being administered in the County of San Diego under Case No. 37-2011-00150022-PR-LS-NC.</p> <p>Ms. Lorenz' counsel filed motion for transfer of that petition to San Diego County Superior Court where the estate of Murched Mike Issa was being administered. On 10-29-12, Judge Oliver ordered that the petition and pertinent documents agreed to between the parties be transferred to San Diego County Superior Court.</p> <p>The San Diego County Superior Court set the petition for hearing 5-21-13. Objections were filed the day of the hearing by Jane Lorenz and the matter was continued to 7-29-13 for a case management conference. On 7-29-13, this matter was again continued to 12-9-13. The matter is presently pending and it is unknown when it will be resolved. Accordingly, it is requested that the administration of this estate continue until 4-30-15 and if not concluded by said date, Petitioner submit a new Report of Status of Administration.</p> <p><b>Petitioner prays that this Court order that the administration of the estate may continue until 4-30-15 and if not concluded by said date, that petitioner submit a new Report of Status of Administration; and such other and further orders as the Court deems proper.</b></p>	

Age: 14	JEFFREY BRADHURST TRACY BRADHURST, parents are petitioners.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Matthew Chase (Sibling)</li> </ul>
	<b>CAMILE CHASE</b> , half-sister was appointed guardian on 07/05/2012. Camile Chase consents and waives notice.		
Cont. from	Paternal grandfather: James Bradhurst, consents and waives notice		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandmother: Dixie Bradhurst, deceased		
<input checked="" type="checkbox"/> Verified	Maternal grandfather: Thomas Cameron, served by mail on 11/22/2013		
<input type="checkbox"/> Inventory	Maternal grandmother: Thurza Cameron, consents and waives notice		
<input type="checkbox"/> PTC	Minor: Alexandra Bradhurst, consents and waives notice		
<input type="checkbox"/> Not.Cred.	Siblings: Robert Chase, and Lance Bradhurst, were served by mail on 11/22/2013		
<input checked="" type="checkbox"/> Notice of Hrg	Matthew Chase		
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.	<b>Petitioner states:</b> at the time the guardianship was granted, Tracy, the minor child's mother, was in poor health. Tracy was diagnosed with liver cancer and has Hepatitis C. Tracy has also had her pancreas removed. Furthermore, at the time the guardianship was granted there was abuse in their relationship. What no one knew at the time was that Jeffrey, the minor's father, was suffering from two brain aneurysms. The brain aneurysms cause him to act erratic and cause a change in manner and in his personality which resulted in an abuse. Since the guardianship was granted Jeffrey has underwent surgery and his health and temper are under control.		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<b><u>Please see additional page</u></b>			<b>Reviewed by:</b> LV <b>Reviewed on:</b> 01/21/2014 <b>Updates:</b> <b>Recommendation:</b> <b>File 5 – Bradhurst</b>

Since the health issues are under control the guardianship is no longer necessary and proper. Furthermore, it is not in the child's best interest for the guardianship to continue. The child has expressed her desire to return home; however, Camile, the guardian, will not allow her to until such time that the court signs the order terminating the guardianship.

Petitioners are requesting that the court order that the guardianship be terminated and that the child be allowed to return home.

**Court Investigator Charlotte Bien's report filed 01/07/2014.**

**(1) Final Account and Report and (2) Petition for Final Distribution and (3) for Allowance of Compensation for Ordinary Services**

<b>DOD: 7/2/13</b>		<b>TERESA ESPINOZA</b> , Executor, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Decedent's Will devises 1/3 of the residue to Bradley Espinosa, Jr. stating that if he is under the age of 21 the property will be held by Teresa Espinosa as custodian under CUTMA until he reaches the age of 21. Petition states he is an adult but does not state his age. Need Bradley Espinosa's age.</p>
		Account period: 4/2/13 – 12/1/13	
		Accounting - <b>\$428,613.28</b>	
		Beginning POH - <b>\$428,449.61</b>	
		Ending POH - <b>\$418,648.67</b>	
<b>Cont. from</b>		Executor (statutory) - <b>\$11,572.27</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Attorney (statutory) - <b>\$11,572.27</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent's Will devises the residue of the estate to Bradley Espinosa, Jr., Joshua Espinosa (age 17) and Courtney Espinosa (age 12) in equal shares. If any beneficiary is under the age of 21 the property is to be held by Teresa Espinosa as custodian for such beneficiary under the California Transfers to Minors Act (CUTMA), until such beneficiary reaches the age of 21.	
<input checked="" type="checkbox"/>	<b>Inventory</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Bradley Espinosa, Sr. – <b>Real property.</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Bradley Espinosa, Jr. - <b>\$88,501.37</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Teresa Espinosa, as Custodian under CUTMA, for the benefit of Joshua Espinosa - <b>\$88,501.37</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Teresa Espinosa, as Custodian under CUTMA, for the benefit of Courtney Espinosa - <b>\$88,501.37</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	6/26/13	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by: KT</b>
<b>Reviewed on: 1/21/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 6 – Espinosa</b>

**7 George Feodor Taylor (Estate)**  
**Atty McCloskey, Daniel T. (for Gregory L. Taylor – Petitioner – Son)**  
**Atty Anderson, Bonnie J. (for Diane Elizabeth Taylor – Objector)**

**Case No. 13CEPR00482**

**Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 02/16/2009</b>	<b>GREGORY L. TAYLOR</b> , son is petitioner and requests appointment as Administrator with will annexed without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petitioner was appointed as Administrator with full IAEA authority on 07/05/2013. Petitioner is now filing this third amended petition on a petition that was granted on 07/05/2013, stating the Petitioner cannot qualify for the bond and therefore requests appointment with limited IAEA authority. Once a petition is granted, the petition cannot be amended. Petitioner will need to file a petition asking the court to amend the order.	
	Named Executor declines to act.		
<b>Cont. from</b>	Limited IAEA – o.k.		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Will dated: 08/02/1989		
<input checked="" type="checkbox"/> <b>Verified</b>	Codicil: 11/07/2006		
<input type="checkbox"/> <b>Inventory</b>	Residence: Clovis		
<input type="checkbox"/> <b>PTC</b>	Publication: The Business Journal		
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Estimated value of the Estate:</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Personal property - \$5,000.00		
<input type="checkbox"/> <b>Aff.Pub.</b>	Real property - \$200,000.00		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Total: - \$205,000.00</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Probate Referee: Steven Diebert		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 01/21/2014
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 7 – Taylor</b>	

**Amended Petition to Determine Succession to Real Property**

<b>DOD: 8-20-13</b>	<p><b>GINA LOUISE ARNOLD KLEIN, RHONDA MARIE WEST, and RONNY GENE ARNOLD,</b>  natural children of the decedent, are Petitioners.</p> <p>40 days since DOD</p> <p>I&amp;A: \$150,000.00 (real property only)</p> <p>Decedent died intestate</p> <p>Petitioners requests Court determination that Decedent's 100% interest in real property located at 415 N. Minnewawa, Fresno, CA 93727 passes to them in equal one-third shares each.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on:</b> 1-21-14
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 8B – Arnold</b>

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 09/26/2013</b>		<p><b>PHYLISS LYNN MADRIGAL</b> and <b>DEBRA ANN CULWELL</b>, daughters/named executors without bond, are petitioners.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 02/16/1993</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p><b>Estimated value of the Estate:</b> Real property - \$4,000.00 Personal property - \$250,000.00 <b>Total: \$254,000.00</b></p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Petition to Administer Estate.—Filed 1/22/2014.</li> <li>2. Need proof of service of the Notice of Petition to Administer Estate on: <ul style="list-style-type: none"> <li>• Glorie Ann Hamm—Proof of Service by Mail filed 1/22/104.</li> </ul> </li> <li>3. Need Order.—Submitted 1/22/14.</li> <li>4. Need Letters.—Submitted 1/22/14.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 05/23/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 03/20/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b> *		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> *		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> *		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b> *		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> LV / LEG			
<b>Reviewed on:</b> 01/21/2014			
<b>Updates:</b> 1/22/14			
<b>Recommendation:</b> SUBMITTED			
<b>File 9 – Culwell</b>			

<b>DOD: 03/20/07</b>		<p><b>CHRISTINE GOLDEN</b>, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>Petitioner states that she and the decedent were married on 11/28/78. Prior to the marriage, the decedent was the owner of real property located at 4864 E. Home in Fresno, CA. Prior to the marriage, the decedent paid \$5,700.00 in mortgage payments on the home. Throughout their marriage, they used community property to pay the mortgage, taxes, insurance and to make improvements to the home. Petitioner states that decedent's separate property interest in the property is valued at \$5,700.00, of which decedent's son, Robert Golden, is entitled to split with Petitioner. Robert Golden has waived his interest in the house and his share of the \$5,700.00.</p> <p>Petitioner requests Court confirmation that decedent's separate property interest in the real property (totaling \$5,700.00) passes to her, pursuant to the waiver of interest by Robert Golden; that decedent's 1/2 community property interest in the property passes to her; and that Petitioner owned a 1/2 community property interest in the property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
				<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 01/21/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 – Golden</b></p>

Probate Status Hearing for Failure to File a Second Account or Petition for Final Distribution

<b>DOD: 10/01/08</b>	<p><b>JACK LUCCHESI</b>, son, was appointed Executor without bond on 12/16/08 and Letters Testamentary were issued on 12/17/08.</p> <p>On 09/23/10, Jack Lucchesi resigned as Executor.</p> <p>On 11/10/10, JoAnn Soria, daughter, was appointed as Administrator with Will Annexed without bond and Letters of Administration were issued to her on 11/10/10.</p> <p>The <b>First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission</b> was filed 12/28/10 and the <b>Order Settling First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission</b>, was filed 05/25/11.</p> <p><b>Notice of Status Hearing</b> filed 08/30/13 set this matter for hearing regarding Status of the Second Account and/or Petition for Final Distribution on 11/01/13.</p> <p><b>Clerk’s Certificate of Mailing</b> states that a copy of the Notice of Status Hearing was mailed to Edward L. Fanucchi on 08/30/13.</p> <p><b>Status Report filed 10/31/13</b> states: The only substantial asset of the estate is a ½ interest in 20 acres of land with a residence that is currently occupied by Jack Lucchesi. Distribution is not yet in order because of a dispute with regard to the interest of the heirs and the rights of the heirs in the 20 acre parcel. The estate should be ready for distribution in January 2014 and a continuance until late January 2014 is requested.</p> <p><b>Status Report filed 01/23/14</b> states that the personal representative is unavailable to appear on 01/23/14. The attorney will appear and request a continuance to mid- February.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Final Accounting and Petition for Final Distribution <u>or</u> Verified Status Report.</p>
<b>Conf. from 110113</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 01/21/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 – Lucchesi</b>

Abigail, 5	<p align="center"><b><u>NO TEMPORARY IN PLACE;</u></b>  <b><u>TEMPORARY PETITION WAS WITHDRAWN ON</u></b>  <b><u>12/09/13</u></b></p> <p><b>CATHERINE EDWARDS</b> and <b>THOMAS EDWARDS</b>, paternal grandmother and step-grandfather, are Petitioners.</p> <p>Father: <b>LUIS TARIN</b>          Mother: <b>TRACY SNEED</b></p> <p>Paternal grandfather: NOT LISTED</p> <p>Maternal grandfather: TOM SNEED          Maternal grandmother: MARY SNEED</p> <p>Siblings: JERRY RODRIGUEZ, MARY CASTANEDA (both under 12)</p> <p><b>Petitioners state</b> mom is a long time meth user. The mother has no employment and has not had the child in her home for over a year. The child had been living with her father and his girlfriend. The problem is that the father cannot seem to keep his life straight. The father is currently in jail for a parole violation. Father has a long criminal history. The father is soon to be released from jail and petitioners fear he will come and take the child from them. Petitioners state they have provided the minor with a home and the stability she needs.</p> <p><b>Court Investigator Charlotte Bien filed a report on 01/08/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>This petition is regarding Abigail only. Petitioners were previously appointed as guardians of Catherine on 08/10/11.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 01/21/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 – Tarin</b></p>	

Atty **Rios, Grace (pro per – non-relative/Petitioner)**

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

Matthew, 3	<b><u>TEMPORARY GRANTED EX PARTE;</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b><u>TEMPORARY EXPIRES 01/23/14</u></b>		
	<b><u>GENERAL HEARING 03/13/14</u></b>		<p>This Petition pertains to Matthew Ortiz only. Guardianship of Alyssa &amp; Alfredo was granted on 05/23/12 to Elsa Garcia, paternal aunt. Guardianship of Jaylen &amp; Agustin was granted on 05/23/12 to Guadalupe Garcia Villagomez, paternal aunt.</p>
Cont. from	<b>GRACE RIOS</b> , non-relative, is Petitioner.		
Aff.Sub.Wit.	Father: <b>JASON ROMERO</b>		<p>1. Need Notice of Hearing.</p> <p>2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Jason Romero (father)</p>
✓ Verified	Mother: <b>ROSEANNA ORTIZ</b> – Consent & Waiver of Notice filed 01/10/14		
Inventory	Paternal grandparents: NOT LISTED		
PTC	Maternal grandparents: NOT LISTED		
Not.Cred.	<b>Petitioner states</b> that Matthew's minor left him with her when he was 3 months old and she has raised him since that time. The parents both have a history of substance abuse. Petitioner states that Matthew's father is now threatening to remove Matthew from her home. Petitioner states that hers is the only home Matthew knows and he would be devastated to be removed from the only family he knows.		
Notice of Hrg	Petitioner states that the father is a complete stranger to Matthew. Petitioner states that the father is currently in a drug program, has only been clean for 6 months and has a history of going back to drugs after completing programs.		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			Reviewed by: JF
Letters			Reviewed on: 01/21/14
✓ Duties/Supp			Updates:
Objections			Recommendation:
Video Receipt			File 13 – Ortiz & Leon
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Petition for Visitation

	<p><b>WHITTIE CARRILLO</b>, Mother, is Petitioner.</p> <p><b>SHELLY A. MUSGRAVE</b>, Paternal Grandmother was appointed guardian on 7-15-13.</p> <p>Father: <b>JEREMY B. MUSGRAVE</b></p> <p>Paternal Grandfather: Paul M. Musgrave Maternal Grandfather: Joe P. Carrillo Maternal Grandmother: Tammy L. Carmichael</p> <p><b>Petitioner states</b> the guardian has been denying her visits since 11-26-13. Petitioner has made a police report and call them every time the guardian doesn't show up. On 12-7-13, Petitioner and the police showed up to pick up Jaiden and ask why she won't let Petitioner see him anymore. She knows she is violating the visitation order but she shows no sympathy. That night she was arguing with the police but she finally said yes because she didn't want the police to document it.</p> <p>Petitioner states her visits are Tuesday 10:30 am to 1:30 pm and Saturday 10:30 am to 8:30 pm. Petitioner states that the Saturday night that she got Jaiden the guardian parked outside Petitioner's father's house watching until the two hour visit was over. Jaiden hysterically was crying for Petitioner and the guardian screams and yells at him to stop.</p> <p>Petitioner attaches a Probate Mediation Agreement dated 11-7-13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> On 12-9-13, Guardian Shelly A. Musgrave filed an Ex Parte Petition to Stop Visitation. The Court set the matter for hearing on 1-27-14.</p> <p><b>Note:</b> The parties attended Probate Mediation on 11-7-13 and reached agreement. In addition to the agreement, the parties agreed to check in with Probate Mediation in January 2014; however, no check-in date is specified.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on: - Shelly A. Musgrave (Guardian)</li> <li>3. The Court may also require notice to interested persons including: - Jeremy B. Musgrave (Father) - Paul M. Musgrave (Paternal Grandfather) - Joe P. Carrillo (Maternal Grandfather) - Tammy L. Carmichael (Maternal Grandmother)</li> </ol>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 1-21-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Musgrave

**Amended Petition for Appointment of Probate Conservator of the Person**

		<b>NO TEMP REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LADONNA TILFORD</b> , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	<b>Court Investigator advised rights on 10-9-13</b>
		<b>Voting rights affected</b>	<b>Voting rights affected – need minute order</b>
<input type="checkbox"/>	Aff.Sub.Wit.	<b>Need capacity declaration.</b> <i>(Petitioner filed a Capacity Declaration on 9-27-13 that was signed by Petitioner, not by a physician.)</i>	<b>1. Petitioner filed a Capacity Declaration on 9-27-13; however, this declaration does not appear to have been completed by the proposed conservatee's doctor. (It is signed by Petitioner, not a doctor.)</b>
<input checked="" type="checkbox"/>	Verified	<b>Petitioner states</b> Dwayne was brutally attacked and suffered hemorrhaging in the brain. He requires help around the clock. He is unable to care for his personal hygiene and /or dress himself. He needs assistance with his medicines. He is fed through a feeding tube and needs help care for his trach. He has impaired mental status. He cannot be left alone. He is not able to make decisions on his own and is not able to do day to day tasks.	<b>Therefore, need Capacity Declaration for medical consent powers. Probate Code §1890(c).</b>
<input type="checkbox"/>	Inventory		<b>2. Need Video Receipt. Local Rule 7.15.8.</b>
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	X	<b>Court Invsetigator Charlotte Bien filed a report on 10-21-13.</b>
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 1-21-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 15 – Holmes</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 5 months</b>		<b><u>TEMPORARY EXPIRES 01/23/2014</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>		
		<p><b>ANNETTE FERNANDEZ</b>, maternal grandmother is petitioner.</p>		<p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>• Paternal Grandmother (Not Listed)</li> <li>• Maternal Grandfather (Not Listed)</li> </ul>		
<b>Cont. from</b>		<p>Father: <b>MICHAEL VILLAREAL</b>, personally served on 12/03/2013</p>				
	<b>Aff.Sub.Wit.</b>					
✓	<b>Verified</b>					
	<b>Inventory</b>	<p>Mother: <b>RACHEL J. FERNANDEZ</b>, personally served on 12/02/2013</p>				
	<b>PTC</b>					
	<b>Not.Cred.</b>	<p>Paternal Grandfather: Deceased Paternal Grandmother: Not Listed</p>				
✓	<b>Notice of Hrg</b>					
	<b>Aff.Mail</b>	x	<p>Maternal Grandfather: Not Listed</p>			
	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>					
✓	<b>Pers.Serv.</b>	w/	<p><b>Petitioner states:</b> that the child has been in her care since birth. She states that the mother never bonded with the child and would only spend one to two hours with the child.</p>			
✓	<b>Conf. Screen</b>	<p>Petitioner alleges that the mother is abusing drugs such as weed, cocaine and ecstasy, she leaves for days at a time and is prostituting herself. The petitioner also states that the mother is verbally and physically abusive towards her and the child. On 11/22/2013 the mother of the child was arrested at the petitioner's home for pushing and attacking the petitioner while the minor was in the petitioner's arms, an EPO was issued. Petitioner states that the father of the child is incarcerated for physically abusing the mother up until she was seven months pregnant.</p>				
✓	<b>Letters</b>					
✓	<b>Duties/Supp</b>					
	<b>Objections</b>					
	<b>Video Receipt</b>					
✓	<b>CI Report</b>					
	<b>9202</b>					
✓	<b>Order</b>	<p>Petitioner filed a Declaration cover sheet on 11/25/2013 with an Emergency Protective Order attached protecting the petitioner and the child from the mother.</p>				
	<b>Aff. Posting</b>					
	<b>Status Rpt</b>					
✓	<b>UCCJEA</b>					
	<b>Citation</b>					
	<b>FTB Notice</b>					
		<p><b>Court Investigator Jennifer Daniel's report filed 01/16/2014</b></p>		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 01/21/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> <b>File 16A – Fernandez</b></p>		

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

<b>DOD: 8/16/2013</b>		<p><b>MICHAEL D. COWIN</b> is petitioner and requests appointment as Executor without bond.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 3/19/2004 (?)</p> <p>Residence: Clovis</p> <p>Publication: Fresno Business Journal</p> <p><b>Estimated Value of the Estate:</b>          Personal property - \$220,000.00</p> <p><b>Probate Referee: Steven Diebert.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition does not include a copy of the Will as required.</li> <li>Need Original Will.</li> <li>Need name and date of death of spouse. Local Rule 7.1.1D.</li> <li>#5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child.</li> <li>#8 of the petition does not list the relationship to the decedent of those persons listed.</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, June 20, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Friday, March 20, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 1/21/14</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 17 – Galvan</b>	

Age: 11 years	<b>GENERAL HEARING 3/11/14</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>General petition does not include the child information attachment. This document includes the names and addresses of the relatives as well as other important information that could affect notice.</li> <li>Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or consent and waiver of notice or declaration of due diligence on:                     <ol style="list-style-type: none"> <li>father</li> </ol> </li> </ol>
	<p><b>IMOGENE M. IPSEN</b>, maternal great grandmother, is petitioner.</p> <p>Father: <b>Not listed</b></p> <p>Mother: <b>Not listed</b> (Bess Martinez, personally served on 1/13/14)</p> <p>Paternal grandparents: Not listed Maternal grandparents: Not listed</p> <p><b>Petitioner states</b> dad is incarcerated and mom is on drugs and is unable to care for the minor.</p>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.		W/	
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed on: 1/21/14
			Updates:
			Recommendation:
			File 18 – Martinez