



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Attorney Fees and Reimbursement of Costs Advanced

		JOANNE SANOIAN , Petitioner, was Court appointed to represent the Conservatee on 08/22/08.	NEEDS/PROBLEMS/COMMENTS:
		Joseph Kalashian , brother, was appointed Conservator of the Person and Estate on 09/19/08.	
Cont. from		Petitioner requests fees in connection with her representation of conservatee.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner asks that she be paid from the conservatorship estate for 4.9 attorney hours @ \$300/hr.; 3 attorney hours @ \$225/hr.; and .7 paralegal hours @ \$125/hr.; plus filing fees in the amount of \$435.00 for a total request \$2,667.50.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Services are itemized by date and include review of documents, visits with client and court appearances.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	w/	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/21/14
			Updates:
			Recommendation:
			File 1 – Kalashian

There is no page 2 for the January 23, 2014 calendar.

DOD: 04/24/13		BOBBY KIRKPATRICK , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Accounting shows a disbursement on 10/31/12 to Nancy J. LeVan Trust Account – hold for constr and atty fees in the amount of \$8,000.00. Need more information regarding this disbursement. Specifically, is this disbursement in addition to the fees requested in this Petition; is this amount being refunded back to the conservatorship estate, etc. No declaration has been filed detailing/itemizing the requested attorney fees.
		Account period: 11/01/11 – 04/24/13	
Cont. from		Accounting - \$62,175.47	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$38,774.57	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$1,688.07	
<input type="checkbox"/>	Inventory	Subsequent account period: 04/25/13 – 10/31/13	
<input type="checkbox"/>	PTC	Accounting - \$1,688.07	
<input type="checkbox"/>	Not.Cred.	Beginning POH - \$1,688.07	
<input checked="" type="checkbox"/>	Notice of Hrg	Ending POH - \$1,658.10	
<input checked="" type="checkbox"/>	Aff.Mail w/	Conservator - \$3,650.00	
<input type="checkbox"/>	Aff.Pub.	(for 146 hours @ \$25/hr. – services include shopping for conservatee, dealing with care facilities/medical facilities, bill payment, etc.)	
<input type="checkbox"/>	Sp.Ntc.	Attorney - \$4,000.00	
<input type="checkbox"/>	Pers.Serv.	(no information provided to support fee request)	
<input type="checkbox"/>	Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/>	Letters	<ol style="list-style-type: none"> Approving, allowing and settling the first and final account; and Authorizing the conservator and attorney fees. 	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/21/14
			Updates:
			Recommendation:
			File 3 – Kirkpatrick

(1) Report of Status of Administration of Estate; and (2) Continuation of Administration

DOD: 4-28-01	MAY ISSA LORAH, Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner states:	
	<ul style="list-style-type: none"> Letters Testamentary were issued 4-2-12. Two Requests for Special Notice have been filed. Executor is authorized to act under IAEA; however, at this time, no action has been taken. The beneficiary of the estate is the Issa Family Trust dated 6-24-99. 	<p>Note: If granted, the Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> Friday 5-1-15 for filing of the petition for final distribution or verified status report pursuant to Probate Code §12200
	Co-Trustees: May Issa Lora and Marwan Mark Issa	
Aff.Sub.Wit.	Beneficiaries: Murched Mike Issa (spouse, now deceased - Jane R. Lorenz, Special Administrator of the Estate); Mona Wilcox (daughter); May Issa Lora (daughter); Maher Issa (son); and Marwan Mark Issa (son)	
✓ Verified	Petitioner states the estate is not in a position to close.	
Inventory	Petitioner filed a Petition by Executor to Determine Ownership of Estate Property and Directing the Transfer of Estate Property to Claimant in this estate (Olivia T. Issa, DOD 4-28-01, resident of Prather, Fresno County). The petition was served on all interested parties, and in particular, Jane Lorenz, the Special Administrator of the Estate of Murched Mike Issa, this decedent's surviving spouse, who died on 11-12-10. Mr. Issa's probate proceedings are being administered in the County of San Diego under Case No. 37-2011-00150022-PR-LS-NC.	
PTC	Ms. Lorenz' counsel filed motion for transfer of that petition to San Diego County Superior Court where the estate of Murched Mike Issa was being administered. On 10-29-12, Judge Oliver ordered that the petition and pertinent documents agreed to between the parties be transferred to San Diego County Superior Court.	
Not.Cred.	The San Diego County Superior Court set the petition for hearing 5-21-13. Objections were filed the day of the hearing by Jane Lorenz and the matter was continued to 7-29-13 for a case management conference. On 7-29-13, this matter was again continued to 12-9-13. The matter is presently pending and it is unknown when it will be resolved. Accordingly, it is requested that the administration of this estate continue until 4-30-15 and if not concluded by said date, Petitioner submit a new Report of Status of Administration.	
Notice of Hrg	Petitioner prays that this Court order that the administration of the estate may continue until 4-30-15 and if not concluded by said date, that petitioner submit a new Report of Status of Administration; and such other and further orders as the Court deems proper.	
Aff.Mail		<p>Note: Petitioner states further case management conference on the petition transferred to San Diego County was continued to 12-9-13. The Court may require an update as to the outcome of that hearing and any future hearing dates on that matter.</p>
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		<p>Reviewed by: skc</p> <p>Reviewed on: 1-21-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Issa</p>

Since the health issues are under control the guardianship is no longer necessary and proper. Furthermore, it is not in the child's best interest for the guardianship to continue. The child has expressed her desire to return home; however, Camile, the guardian, will not allow her to until such time that the court signs the order terminating the guardianship.

Petitioners are requesting that the court order that the guardianship be terminated and that the child be allowed to return home.

Court Investigator Charlotte Bien's report filed 01/07/2014.

DOD: 7/2/13	TERESA ESPINOZA , Executor, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Decedent's Will devises 1/3 of the residue to Bradley Espinoza, Jr. stating that if he is under the age of 21 the property will be held by Teresa Espinoza as custodian under CUTMA until he reaches the age of 21. Petition states he is an adult but does not state his age. Need Bradley Espinoza's age.</p>	
	Account period: 4/2/13 – 12/1/13			
Cont. from	Accounting	- \$428,613.28		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$428,449.61		
<input checked="" type="checkbox"/> Verified	Ending POH	- \$418,648.67		
<input checked="" type="checkbox"/> Inventory	Executor (statutory)	- \$11,572.27		
<input checked="" type="checkbox"/> PTC				
<input checked="" type="checkbox"/> Not.Cred.	Attorney (statutory)	- \$11,572.27		
<input checked="" type="checkbox"/> Notice of Hrg	w/			
<input checked="" type="checkbox"/> Aff.Mail	Decedent's Will devises the residue of the estate to Bradley Espinoza, Jr., Joshua Espinoza (age 17) and Courtney Espinoza (age 12) in equal shares. If any beneficiary is under the age of 21 the property is to be held by Teresa Espinoza as custodian for such beneficiary under the California Transfers to Minors Act (CUTMA), until such beneficiary reaches the age of 21.			
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
<input checked="" type="checkbox"/> Letters	6/26/13			
Duties/Supp				
Objections				
Video Receipt	Distribution, pursuant to Decedent's Will, is to:			
CI Report	Bradley Espinoza, Sr. – Real property.			
<input checked="" type="checkbox"/> 9202	Bradley Espinoza, Jr. - \$88,501.37			
<input checked="" type="checkbox"/> Order	Teresa Espinoza, as Custodian under CUTMA, for the benefit of Joshua Espinoza - \$88,501.37			
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
<input checked="" type="checkbox"/> FTB Notice	Teresa Espinoza, as Custodian under CUTMA, for the benefit of Courtney Espinoza - \$88,501.37			
				Reviewed by: KT
				Reviewed on: 1/21/14
			Updates:	
			Recommendation:	
			File 6 – Espinosa	

7 George Feodor Taylor (Estate)

Case No. 13CEPR00482

Atty McCloskey, Daniel T. (for Gregory L. Taylor – Petitioner – Son)

Atty Anderson, Bonnie J. (for Diane Elizabeth Taylor – Objector)

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/16/2009	GREGORY L. TAYLOR , son is petitioner and requests appointment as Administrator with will annexed without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner was appointed as Administrator with full IAEA authority on 07/05/2013. Petitioner is now filing this third amended petition on a petition that was granted on 07/05/2013, stating the Petitioner cannot qualify for the bond and therefore requests appointment with limited IAEA authority. Once a petition is granted, the petition cannot be amended. Petitioner will need to file a petition asking the court to amend the order.</p> <p>Reviewed by: LV</p> <p>Reviewed on: 01/21/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Taylor</p>
	Named Executor declines to act.	
Cont. from	Limited IAEA – o.k.	
<input type="checkbox"/> Aff.Sub.Wit.	Will dated: 08/02/1989	
<input checked="" type="checkbox"/> Verified	Codicil: 11/07/2006	
<input type="checkbox"/> Inventory	Residence: Clovis	
<input type="checkbox"/> PTC	Publication: The Business Journal	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$5,000.00	
<input type="checkbox"/> Aff.Pub.	Real property - \$200,000.00	
<input type="checkbox"/> Sp.Ntc.	Total: - \$205,000.00	
<input type="checkbox"/> Pers.Serv.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Amended Petition to Determine Succession to Real Property

DOD: 8-20-13	GINA LOUISE ARNOLD KLEIN, RHONDA MARIE WEST, and RONNY GENE ARNOLD , natural children of the decedent, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.	I&A: \$150,000.00 (real property only)	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input checked="" type="checkbox"/> Inventory	Petitioners requests Court determination that Decedent's 100% interest in real property located at 415 N. Minnewawa, Fresno, CA 93727 passes to them in equal one-third shares each.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-21-14
		Updates:
		Recommendation: SUBMITTED
		File 8B – Arnold

DOD: 09/26/2013		<p>PHYLISS LYNN MADRIGAL and DEBRA ANN CULWELL, daughters/named executors without bond, are petitioners.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 02/16/1993</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p>Estimated value of the Estate: Real property - \$4,000.00 Personal property - \$250,000.00 Total: \$254,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Petition to Administer Estate. 2. Need proof of service of the Notice of Petition to Administer Estate on: <ul style="list-style-type: none"> • Glorie Ann Hamm 3. Need Order. 4. Need Letters. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 05/23/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 03/20/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			x
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 01/21/2014				
Updates:				
Recommendation:				
File 9 – Culwell				

DOD: 03/20/07		<p>CHRISTINE GOLDEN, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>Petitioner states that she and the decedent were married on 11/28/78. Prior to the marriage, the decedent was the owner of real property located at 4864 E. Home in Fresno, CA. Prior to the marriage, the decedent paid \$5,700.00 in mortgage payments on the home. Throughout their marriage, they used community property to pay the mortgage, taxes, insurance and to make improvements to the home. Petitioner states that decedent's separate property interest in the property is valued at \$5,700.00, of which decedent's son, Robert Golden, is entitled to split with Petitioner. Robert Golden has waived his interest in the house and his share of the \$5,700.00.</p> <p>Petitioner requests Court confirmation that decedent's separate property interest in the real property (totaling \$5,700.00) passes to her, pursuant to the waiver of interest by Robert Golden; that decedent's ½ community property interest in the property passes to her; and that Petitioner owned a ½ community property interest in the property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 01/21/14		
		Updates:		
		Recommendation:		
		File 10 – Golden		

DOD: 10/01/08	JACK LUCCHESI , son, was appointed Executor without bond on 12/16/08 and Letters Testamentary were issued on 12/17/08.	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Accounting and Petition for Final Distribution <u>or</u> Verified Status Report.
	On 09/23/10, Jack Lucchesi resigned as Executor.	
Cont. from 110113	On 11/10/10, JoAnn Soria, daughter, was appointed as Administrator with Will Annexed without bond and Letters of Administration were issued to her on 11/10/10.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	The First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission was filed 12/28/10 and the Order Settling First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission , was filed 05/25/11.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Notice of Status Hearing filed 08/30/13 set this matter for hearing regarding Status of the Second Account and/or Petition for Final Distribution on 11/01/13.	
<input type="checkbox"/> Duties/Supp	Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing was mailed to Edward L. Fanucchi on 08/30/13.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	Status Report filed 10/31/13 states: The only substantial asset of the estate is a ½ interest in 20 acres of land with a residence that is currently occupied by Jack Lucchesi. Distribution is not yet in order because of a dispute with regard to the interest of the heirs and the rights of the heirs in the 20 acre parcel. The estate should be ready for distribution in January 2014 and a continuance until late January 2014 is requested.	
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Status Report filed 01/23/14 states that the personal representative is unavailable to appear on 01/23/14. The attorney will appear and request a continuance to mid- February.	
		Reviewed by: JF
		Reviewed on: 01/21/14
		Updates:
		Recommendation:
		File 11 – Lucchesi

Abigail, 5	<p align="center"><u>NO TEMPORARY IN PLACE; TEMPORARY PETITION WAS WITHDRAWN ON 12/09/13</u></p> <p>CATHERINE EDWARDS and THOMAS EDWARDS, paternal grandmother and step-grandfather, are Petitioners.</p> <p>Father: LUIS TARIN Mother: TRACY SNEED</p> <p>Paternal grandfather: NOT LISTED</p> <p>Maternal grandfather: TOM SNEED Maternal grandmother: MARY SNEED</p> <p>Siblings: JERRY RODRIGUEZ, MARY CASTANEDA (both under 12)</p> <p>Petitioners state mom is a long time meth user. The mother has no employment and has not had the child in her home for over a year. The child had been living with her father and his girlfriend. The problem is that the father cannot seem to keep his life straight. The father is currently in jail for a parole violation. Father has a long criminal history. The father is soon to be released from jail and petitioners fear he will come and take the child from them. Petitioners state they have provided the minor with a home and the stability she needs.</p> <p>Court Investigator Charlotte Bien filed a report on 01/08/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This petition is regarding Abigail only. Petitioners were previously appointed as guardians of Catherine on 08/10/11.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 01/21/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Tarin</p>

Atty **Rios, Grace (pro per – non-relative/Petitioner)**

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Matthew, 3	<p><u>TEMPORARY GRANTED EX PARTE:</u> <u>TEMPORARY EXPIRES 01/23/14</u></p> <p><u>GENERAL HEARING 03/13/14</u></p> <p>GRACE RIOS, non-relative, is Petitioner.</p> <p>Father: JASON ROMERO</p> <p>Mother: ROSEANNA ORTIZ – <i>Consent & Waiver of Notice filed 01/10/14</i></p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandparents: NOT LISTED</p> <p>Petitioner states that Matthew's minor left him with her when he was 3 months old and she has raised him since that time. The parents both have a history of substance abuse. Petitioner states that Matthew's father is now threatening to remove Matthew from her home. Petitioner states that hers is the only home Matthew knows and he would be devastated to be removed from the only family he knows. Petitioner states that the father is a complete stranger to Matthew. Petitioner states that the father is currently in a drug program, has only been clean for 6 months and has a history of going back to drugs after completing programs.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition pertains to Matthew Ortiz only. Guardianship of Alyssa & Alfredo was granted on 05/23/12 to Elsa Garcia, paternal aunt. Guardianship of Jaylen & Agustin was granted on 05/23/12 to Guadalupe Garcia Villagomez, paternal aunt.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Jason Romero (father) 	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
Conf. Screen			
Letters			x
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			x
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 01/21/14			
Updates:			
Recommendation:			
File 13 – Ortiz & Leon			

Amended Petition for Appointment of Probate Conservator of the Person

		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		LADONNA TILFORD , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	Court Investigator advised rights on 10-9-13
		Voting rights affected	Voting rights affected – need minute order
<input type="checkbox"/>	Aff.Sub.Wit.		1. Petitioner filed a Capacity Declaration on 9-27-13; however, this declaration does not appear to have been completed by the proposed conservatee's doctor. (It is signed by Petitioner, not a doctor.) Therefore, need Capacity Declaration for medical consent powers. Probate Code §1890(c). 2. Need Video Receipt. Local Rule 7.15.8.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	X	
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Need capacity declaration. <i>(Petitioner filed a Capacity Declaration on 9-27-13 that was signed by Petitioner, not by a physician.)</i>	
		Petitioner states Dwayne was brutally attacked and suffered hemorrhaging in the brain. He requires help around the clock. He is unable to care for his personal hygiene and /or dress himself. He needs assistance with his medicines. He is fed through a feeding tube and needs help care for his trach. He has impaired mental status. He cannot be left alone. He is not able to make decisions on his own and is not able to do day to day tasks.	
		Court Investigator Charlotte Bien filed a report on 10-21-13.	
		Reviewed by: skc	
		Reviewed on: 1-21-14	
		Updates:	
		Recommendation:	
		File 15 – Holmes	

DOD: 8/16/2013		<p>MICHAEL D. COWIN is petitioner and requests appointment as Executor without bond.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 3/19/2004 (?)</p> <p>Residence: Clovis</p> <p>Publication: Fresno Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$220,000.00</p> <p>Probate Referee: Steven Diebert.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not include a copy of the Will as required. Need Original Will. Need name and date of death of spouse. Local Rule 7.1.1D. #5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child. #8 of the petition does not list the relationship to the decedent of those persons listed. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, June 20, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, March 20, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 1/21/14	
		Updates:	
		Recommendation:	
		File 17 – Galvan	