



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Third Account Current and Report of Guardian and (2) Petition for Allowance of Compensation to Guardian and Attorney**

		<b>PUBLIC GUARDIAN</b> , Guardian of the Estate, is petitioner.  <b>See petition for details.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need account statement for savings account. §2620(c).  2. Need proof of service of Notice of Hearing on the person having legal custody of the minor, with whom the minor resides pursuant to Cal Rule of Court 7.51.  <u>Note:</u> The Court will set a status hearing for the filing of the fourth and final account as follows:  <ul style="list-style-type: none"> <li>Thursday, March 23, 2017</li> </ul> If the required documents are filed prior to the status hearing date pursuant to local rules, the status hearing will be taken off calendar.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	2620(c)	✓	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 1-16-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 - Ring</b>

**(1) First and Final Account and Report of Administrator and Petition for Its Settlement, (2) for Allowance of Compensation to Attorneys and Administrator for Ordinary Services, for (3) Costs Advanced for (4) Allowance of Compensation to Attorneys for Extraordinary Services, and for (5) Final Distribution**

<b>DOD: 5-19-12</b>	<b>SUZIE ANTUNA</b> , Daughter and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Petitioner reimbursed herself for \$895.00 paid to Paralegal Assistance Unlimited, as part of the \$9,704.41 in Costs. However, costs for non-attorney document services are not reimbursable from the estate. Paralegal services are only reimbursable if incurred under the supervision of an attorney pursuant to Probate Code §10811. The Court may require this amount to be restored to the estate for distribution to the three heirs.</b>
<b>Cont from 012215</b>	<b>Acct period: 8-22-12 through 10-29-14</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting: \$71,667.57 Beginning POH: \$59,287.66 Ending POH: \$46,872.93	
<input checked="" type="checkbox"/> <b>Verified</b>	Administrator (Statutory): \$2,866.70	
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator (Reimburse): \$9,704.41 (paid 10-17-12, for funeral expenses totaling \$7,280.49, paralegal fees, recording, filing fees, certified copies, and final bills related to the real property)	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney: \$2,366.70 (less than statutory)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (Extraordinary): \$1,000.00 (for Court confirmed sale of real property pursuant to Local Rule 7.18.A.)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Costs: \$1,325.50 (filing, publication, certified copies)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Closing: \$1,000.00	
<b>Aff.Pub.</b>	<b>Distribution per intestate succession is to:</b>	
<b>Sp.Ntc.</b>	Suzie Antuna: \$12,771.34 Patrick Rocha: \$12,771.35 Richard Rocha: \$12,771.34	
<b>Pers.Serv.</b>	<b>Declaration of Lisa Horton filed 1-5-15 states</b> the amount paid to Paralegal Assistance Unlimited was a cost of administration pursuant to §10556. The Administrator hired a document preparation service for the sole purpose of petitioning, filing and administering the estate of her father.	
<b>Conf. Screen</b>	<b>Declaration of Lisa Horton filed 1-12-15 states</b> the \$895 pad to Paralegal Assistance Unlimited consisted of a \$500.00 fee plus the \$395.00 Court filing fee. This office reduced our statutory fees by \$500.00, which covers the amount paid to PAU. The \$500 would have come out anyway if Petitioner had hired an attorney from the beginning of the probate. Petitioner was trying to save money, however, the probate process became complicated. The expenditure benefitted the estate as it effectively opened and helped with administration.	
<input checked="" type="checkbox"/> <b>Letters</b>   8-22-12		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		

**Reviewed by:** skc  
**Reviewed on:** 1-15-15  
**Updates:**  
**Recommendation:**  
**File 3 - Rocha**

(1) Fourth Amended First Account and Report of Conservators; and (2) Petition for Allowance of Fees to Attorney for Conservators

<p>Age: 41 years</p>	<p><b>MANUEL CHAVEZ</b>, father, and <b>SUSAN CHAVEZ-LEON</b>, sister, Co-Conservators of the Person and Estate, are Petitioners.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<p>Cont. from 090914, 100714, 111314, 121114</p>	<p><u>Account period: 11/26/12 - 11/30/13</u></p>	<p><b>OFF CALENDAR.</b> 5<sup>th</sup> Amended Petition filed and set for hearing on 2/9/15.</p>
<p><input type="checkbox"/> Aff.Sub.Wit.</p>	<p>Accounting - <b>\$300,390.47</b></p>	
<p><input checked="" type="checkbox"/> Verified</p>	<p>Beginning POH - <b>\$238,464.60</b></p>	
<p><input type="checkbox"/> Inventory</p>	<p>Ending POH - <b>\$235,215.30</b> (\$8,553.99 is cash)</p>	
<p><input type="checkbox"/> PTC</p>	<p>Conservator - <b>not requested</b></p>	
<p><input type="checkbox"/> Not.Cred.</p>	<p>Attorney - <b>\$6,625.00</b></p>	
<p><input checked="" type="checkbox"/> Notice of Hrg</p>	<p>(per declaration and itemization, for 25.00 hours (reduced from 36.90 hours) @ \$265.00 per hour;)</p>	
<p><input checked="" type="checkbox"/> Aff.Mail W/</p>	<p>Costs - <b>\$1,035.00</b></p>	
<p><input type="checkbox"/> Aff.Pub.</p>	<p>(filing fees, process service fee; certified copies)</p>	
<p><input type="checkbox"/> Sp.Ntc.</p>	<p>Bond - <b>\$324,640.00</b></p>	
<p><input type="checkbox"/> Pers.Serv.</p>	<p>(sufficient)</p>	
<p><input type="checkbox"/> Conf. Screen</p>	<p><b>Petitioner prays for an order:</b></p>	
<p><input type="checkbox"/> Letters</p>	<p>1. Approving, allowing, and settling the [First] Account and acts of Co-Conservators; and</p>	
<p><input type="checkbox"/> Duties/Supp</p>	<p>2. Authorizing the Attorney fees and costs advanced to the Conservatorship during the accounting period; and</p>	
<p><input type="checkbox"/> Objections</p>	<p>3. Finding that the Conservatee is not able to complete an affidavit of voter registration and is not entitled to vote.</p>	
<p><input type="checkbox"/> Video Receipt</p>	<p><b>Court Investigator Report filed 9/8/2014</b></p>	
<p><input type="checkbox"/> CI Report</p>		
<p><input checked="" type="checkbox"/> 2620</p>		
<p><input checked="" type="checkbox"/> Order</p>		
<p><input type="checkbox"/> Aff. Posting</p>		
<p><input type="checkbox"/> Status Rpt</p>		
<p><input type="checkbox"/> UCCJEA</p>		
<p><input type="checkbox"/> Citation</p>		<p><b>Reviewed by: KT</b></p>
<p><input type="checkbox"/> FTB Notice</p>		<p><b>Reviewed on: 1/16/15</b></p>
		<p><b>Updates:</b></p>
		<p><b>Recommendation:</b></p>
		<p><b>File 4 - Chavez</b></p>

<b>DOD: 5/5/13</b>	<p><b>MICHAEL MALONEY</b> was appointed Administrator with full IAEA authority and without bond on 8/29/13.</p> <p>Letters issued on 9/4/13.</p> <p>I &amp; A filed on 2/20/14 - <b>\$227,288.01</b></p> <p><b>Minute order dated 8/29/14</b> set this status hearing for the filing of the first account or petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> First and Final Report filed and set for hearing on 2/4/15</p>
<b>Cont. from 103114</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/16/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6 – Maloney</b></p>	

<b>DOD: 7-26-13</b>	<p><b>DOUGLAS S. LOPER</b> was appointed Administrator with Will Annexed with Full IAEA without bond on 9-22-14 and Letters issued on 9-23-14.</p> <p>At the hearing on 9-22-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> skc	
	<b>Reviewed on:</b> 1-16-15	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 8 - Loper</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 9/9/14</b>	<p><b>HERMINIA HAWKINS</b>, named Executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 10/25/2007</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p><b>Estimated value of the estate:</b> Real property-       <b>\$25,000.00</b></p> <p><b>Probate Referee: Rick Smith</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition was signed by someone other than attorney Edward Fanucchi with Edward Fanucchi's name printed as the person signing the petition. The person signing the petition should have their name printed as the person signing.</li> <li>Proposed personal representative is a resident of Everett, Washington. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.</li> <li>Proof of service on beneficiary Myrna Campbell was sent "in care of" Loyda Campbell. California Rules of Court, Rule 7.81 (a) (2) states notice mailed to a person in care of another person is insufficient unless the person entitled to notice has directed the person giving notice in writing to send the notice in care of the second person. – Notice of Hearing sent directly to Myrna Campbell however the Notice of Petition to Administer the Estate must be served.</li> <li>Proof of service of the Notice of Petition to Administer the Estate for Stella Campbell and Lilly Campbell states address unknown. Need declaration of Due Diligence.</li> <li>Need date of death of deceased spouse. Local Rule 7.1.1.D</li> </ol>
<b>Cont. from 112014</b>		
<b>Aff.Sub.Wit.</b> S/P		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by: KT</b>		
<b>Reviewed on: 1/16/15</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 9 – Hooker</b>		

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, February 25, 2015** at 9:00 a.m. in Department 303, for the filing of the bond, if required.
- **Wednesday, June 24, 2015** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, March 30, 2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.



**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 9-17-11</b>	<b>TED HERNANDEZ</b> , Son, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Pursuant to Probate Code §§ 13151, 13152, a petition to determine succession must be brought and verified by all successors in interest. Therefore, need amended petition or joinder by the other five heirs.</p>
	40 days since DOD	
	No other proceedings	
	I&A: \$105,000.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Decedent died intestate	
<input checked="" type="checkbox"/> <b>Verified</b>	Petitioner requests Court determination that the decedent's 100% interest in real property in Fresno passes as follows:	
<input checked="" type="checkbox"/> <b>Inventory</b>	<ul style="list-style-type: none"> <li>• Susan Barkman: 20%</li> <li>• Yolanda Mendoza: 20%</li> <li>• Ted Hernandez: 20%</li> <li>• Brenda Hernande: 20%</li> <li>• Jennifer Martin: 10%</li> <li>• David Hernandez: 10%</li> </ul>	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 1-16-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 - Hernandez</b>

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 6-26-14</b>	<b>PERRY CHRISTENSEN</b> , Son, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D.</b></li> <li><b>2. Pursuant to Probate Code §§ 13151, 13152, a petition to determine succession must be brought and verified by all successors in interest. Therefore, need amended petition or joinder by the other four heirs.</b></li> <li><b>3. The decedent's original will has not been deposited with the Court pursuant to Probate Code §8200.</b></li> </ol>
	40 days since DOD	
	No other proceedings	
	I&A: \$105,000.00	
	Will dated 7-10-87	
	Petitioner requests Court determination that the decedent's 100% interest in real property passes as follows:	
	<ul style="list-style-type: none"> <li>• Perry Christensen 33.3%</li> <li>• Jenny Tkacz 33.3%</li> <li>• Mark Christensen 11.1%</li> <li>• Kyle Christensen 11.1%</li> <li>• Mark Christensen 11.1%</li> </ul>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 1-16-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 - Christensen</b>

<b>DOD: 8-19-06</b>	<b>JACKIE MCDONALD</b> , Sister-in-Law, was appointed as Executor with Full IAEA without bond on 10-10-06. Letters issued 10-23-06. Ms. McDonald was originally represented by Attorney Roger W. Krouskup of Selma, CA.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 12-4-14:</b> Jackie McDonald represents that the property is for sale by owner. Ms. McDonald is admonished that she is close to being removed as Executor and that she needs to deal with the Creditor's Claims. The Order to Show Cause is vacated as to the failure to appear, but continued as to the failure to file the First Account. A status report is to be filed and properly served. The report is to include an updated accounting for the Bank of America account with a copy of the statement. Cont. to 012215.</p> <p><b>Note:</b> This estate was opened approx. eight (8) years ago. Pursuant to Probate Code §12200, this estate should have been closed in one year. No status report has ever been filed. There have been at least three creditor's claims filed. The following issues remain noted:</p> <ol style="list-style-type: none"> <li><b>Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</b></li> <li><b>The heirs of the estate are the decedent's two children, Steven Wright and Tina Mitchell, both adults. It does not appear that either of them have been given notice of any of the status hearings that have been held. The Court may require service of Notice of Hearing on the heirs for this and all future hearings.</b></li> <li><b>The Executor has not filed or served Allowance or Rejection of Creditor's Claim for the three claims filed. See Probate Code §9250 et seq.</b></li> </ol>
<b>Cont from 120414</b>	Inventory and Appraisal filed 1-17-07 indicated a total estate value of \$333,566.08 consisting of residential real property in Kingsburg, personal property and cash.	
<b>Aff.Sub.Wit.</b>	Three Creditor's Claims were filed totaling \$13,646.39.	
<b>Verified</b>	Pursuant to a Substitution of Attorney filed 4-20-10, Ms. McDonald is now self-represented.	
<b>Inventory</b>	Nothing further was filed in this case until the Court set status hearing for failure to file a first account or petition for final distribution.	
<b>PTC</b>	At the status hearing on 3-7-14, the matter was continued until 9-12-14.	
<b>Not.Cred.</b>	On 9-12-14, the minute order reflects that the matter was set for status hearing on 11-13-14 for filing of the I&A.	
<b>Notice of Hrg</b>	Ms. McDonald filed an Inventory and Appraisal Reappraisal for Sale on 10-27-14 and did not appear on 11-13-14.	
<b>Aff.Mail</b>	However, the hearing on 11-13-14 appears to actually have been a continuance of the prior status hearing for failure to file a first account or petition for final distribution.	
<b>Aff.Pub.</b>	Because Ms. McDonald did not appear, the Court set this Order to Show Cause as to why she should not be removed as Executor for failure to appear and failure to file the first account. The Court ordered Ms. McDonald to be personally present on 12-4-14.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-15-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 - Wright</b></p>

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

<b>DOD: 6-9-11</b>		<p><b>JANETTE COURTNEY</b>, was appointed Executor with Full IAEA without bond and Letters issued on 9-15-11.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS :</b>  <u><b>Note: This is the 13<sup>th</sup> status hearing on this matter. As of 1-15-15, nothing further has been filed.</b></u></p>																																														
<p>Cont. from 040813, 062813, 072613, 100413, 011714, 032114, 042514, 060614, 072114, 091814, 102314, 121814</p>		<p>Inventory and Appraisal Partial No. 1 filed 2-13-13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order Confirming Sale of Real Property.</p>	<p><b>Minute Order 4-8-13:</b> Mr. Keeler and Mr. Ivy are appearing via conference call. Mr. Ivy is directed to file a fully executed agreement with the court. Matter is set for Status Hearing on 5/24/13 regarding the settlement agreement and the dismissal. If the agreement and dismissal are filed by 5/24/13, no appearance will be necessary. The status hearing regarding the inventory and appraisal is continued to 6/28/13 for appearance by Mr. Neilson only. Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement and Dismissal</p>																																														
		<p>At hearing on 2-25-13, the Court set status hearing for 4-8-13 for the filing of the Final Inventory and Appraisal, filing of the first account, and/or petition for final distribution.</p>																																															
		<p>The status hearing for filing of the final Inventory and Appraisal has been continued to 6-28-13 and now 7-26-13.</p>	<p><b>Note:</b> Full and Complete Settlement Agreement and Mutual Release of All Claims filed 4-11-13, and dismissal of petition filed by Dennis L. Thomas on 12-19-11 was entered on 5-1-13.</p>																																														
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.			Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p><b>Status Report filed 7-19-13 states:</b></p> <ul style="list-style-type: none"> <li>• Petitioner has performed all required duties as personal representative</li> <li>• All known debts have been paid except for mortgage on real property which has a market value below the mortgage amount</li> <li>• All administration costs to date except for compensation to the personal representative and attorney have been paid</li> <li>• The estate is solvent</li> <li>• A creditor's claim filed by Steven Drummond has been rejected</li> <li>• There is currently no pending litigation involving the estate; however, there is a potential claim against beneficiaries for recovery of a vehicle and reimbursement for sales tax paid</li> <li>• The status of a business being operated by a beneficiary, and the estate's current interest therein, has yet to be determined/negotiated.</li> <li>• It is estimated that an additional three (3) months will be needed to complete administration of the estate, unless litigation is needed to recover the vehicle.</li> <li>• <b>Petitioner requests authority to continue administration until 10-1-13.</b></li> </ul>
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		<p><b>Status Report filed 10/03/13 states:</b> Since the prior status hearing the executor has been able to locate the Chevrolet Suburban, however it is damaged and towing and storage may be equal or more than the value. A compromise with the storage facility is being negotiated. Additionally, no paperwork has been located regarding the horse that a beneficiary claims belonged to the decedent and for which he is making a claim for care and feeding. The estate has rejected the claim. As to the real property in Mariposa, CA, it was thought that the bank was foreclosing on the property, but they have not. Time is requested to appraise and inventory this property and the Suburban as well as resolve the disposition of the horse.</p>	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-15-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16 - Drummond</b></p>																																														

17 **Leticia Wilson (GUARD/P)**  
 Atty Cipolla, Katie (pro per Guardian)  
 Atty Brabbin, Kenneth (pro per Guardian)  
 Atty Palacios, Shannalee (pro per Petitioner/guardian)  
 Status Re: Report from Investigator.

Case No. 12CEPR00762

<b>Age: 5 years</b>	<p><b>SHANNALEE PALACIOS</b>, mother, petitioned the Court to terminate the guardianship.</p> <p>On 11/20/14 the Court denied the Petition for Termination.</p> <p><b>KENNETH BRABBIN</b>, maternal uncle, and <b>KATIE CIPOLLA</b>, uncle's former fiancée, were appointed co-guardians on 1/17/13.</p> <p><b>Minute Order dated 11/20/15 states</b> Edward Wilson, maternal grandfather, shows the Court a letter which he represents is from his tribe. The Court orders the Court Investigator to talk to the guardians regarding their current relationship status, their continued ability to co-guardian the child, and the effect on the child.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator to provide report to the Court.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by: KT</b>	
	<b>Reviewed on: 1/16/15</b>	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 17 - Wilson</b>	



**Probate Status Hearing RE: Filing of Second Account of Trustee**

	<b>BRYAN JENSEN</b> is Trustee of the Special Needs Trust of Debra J. Jensen.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need second account pursuant to Probate Code §2620 and Cal. Rule of Court 7.903 or verified written status report pursuant to Local Rule 7.5.</b></p>
	The First Account for the period 3-1-12 through 12-31-12 was settled on 10-15-13.	
	On 12-10-14, the Court set this status hearing and sent notice to Attorney Shepard.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 1-16-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 20- Jensen</b>