

Petition for Substituted Judgment to Transfer Assets to Revocable Living Trust [Prob. C. 2580(b)(6)]

Age: 64 DOB: 02/07/49		<p>CHRIS WADE, successor conservator, is Petitioner.</p> <p>Petitioner states:</p> <ol style="list-style-type: none"> The Conservatee has never been married and has no children. He has two living brothers, Gary Wade and Petitioner. The Conservatee also has a deceased brother. The Conservatee lives with Petitioner and Petitioner's girlfriend, Sheila Kajitani, who is also friends with the Conservatee and has lived with the Petitioner and Conservatee for the past 26 years and has assisted in his care. However, Sheila Kajitani is not a caregiver as described under the Probate Code. The purpose of this Petition is to transfer assets remaining in the name of the Conservatee to a revocable living trust in order to avoid probate costs and delay on the Conservatee's death by transferring the conservatorship estate to the trustee of The Ron C. Wade Revocable Trust (to be established) (the "Trust") The primary purpose of the Trust is to provide for the Conservatee's health, support, comfort and welfare and to save the costs involved in the administration of a probate estate. The Trust names Petitioner, Christopher Wade, as trustee of the Trust. The successor trustees are Sheila Kajitani and Gary Wade, in that order. Conservatee's Will, dated 09/20/06, leaves his entire estate to Petitioner, Chris Wade. The Will does not mention any further distribution in the event of Chris Wade's death. Conservatee has indicated that in the event of the death of Chris Wade, or his incapacity, he would want Sheila Kajitani as the successor trustee, successor executor under the will and successor beneficiary under the Trust. <p style="text-align: center;">Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 12/05/13</p> <p>Petitioner has modified the proposed trust. The Following notes/comments relate to the modified document filed 12/26/13.</p> <ol style="list-style-type: none"> The modified Trust does not have a paragraph 3.2 as referred to in the Declaration of Gary Bagdasarian at paragraph c. The modified Trust is missing article 12 completely. Article 10.4 titled "Effective Dates" refers to appointments, designations, removals or revocations of a Trustee state that those appointments, etc., shall be by Court order, but includes the clarifier prior to the death of Ron C. Wade. It is unclear why this extra statement is included. The Rules of Court to not make this distinction. The proposed beneficiaries under the Trust are not all of the intestate heirs of the conservatee. It is unclear whether all of the intestate heirs of the conservatee have been provided with notice. The Petition indicates that the Conservatee has two living brothers and a predeceased brother. There is no mention whether any of his brothers have issue. Need clarification. It is noted that that the Proof of Service filed 12/26/13 shows service to several people, but their relationships to conservatee are unclear. <p style="text-align: center;">Continued on Page 2</p>	
Cont. from 110713, 120513				
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		Reviewed by: JF		
		Reviewed on: 01/16/14		
		Updates:		
		Recommendation:		
		File 1 – Wade		

8. The proposed Declaration of Trust of the Ron C. Wade Revocable Trust (to be dated) provides that the sole beneficiary of the Trust would be Petitioner, Christopher Glen Wade, and the remainder beneficiaries would be Sheila Kajitani and Gary Eugene Wade, in that order.
9. This estate planning, to be completed on behalf of the Conservatee, is essential in order to carry out his testamentary desire and to minimize expenses in connection with the administration of his estate upon his death, and to minimize taxes based on the previous tax planning done in connection with the creation of the Trust.
10. Petitioner has no reason to believe that the Conservatee is opposed to the proposed action and believes that, if the Conservatee had the capacity to do so, he would take the proposed action.

Petitioner requests this Court make an Order as follows:

1. Authorizing Chris Wade, as Conservator of the Estate of Ron C. Wade, to:
 - a. Execute and date the Ron C. Wade Revocable Trust;
 - b. To transfer the assets listed on Exhibit D to this Petition, together with any other assets of the Conservatee, Ron C. Wade, that may come into the Conservator's knowledge and possession, to Christopher Glen Wade, Trustee of The Ron C. Wade Revocable Trust (to be dated); and
 - c. To execute the Last Will and Testament of Ron C. Wade on his behalf

Declaration of Gary G. Bagdasarian in Support of Petition for Substituted Judgment to Transfer Assets to Revocable Living Trust states:

1. In connection with the Petition for Substituted Judgment to Transfer Assets to Revocable Living Trust filed 09/27/13, the Revocable Living Trust has been modified to take into account California Rules of Court 7.903.
2. A revised Declaration of Trust for Ron C. Wade is attached and meets the requirement of CRC § 7.903.

NEEDS/PROBLEMS/COMMENTS (Continued):

5. The Petition indicates that the primary beneficiary (Petitioner/Conservator, Chris Wade) of the proposed trust instrument is the same as in the conservatee's will executed on 09/20/06. It is noted that the conservatee has been subject to conservatorship of his Person and Estate since 1991 and therefore was conserved at the time the 09/20/06 will was executed. It is unclear whether the conservatee had capacity to execute a will in 2006 and the Examiner was unable to locate a Petition for the creation of will for the Conservatee around the 09/20/06 date.
6. The 2006 will does not name a beneficiary after Chris Wade. It is unclear why the proposed trust instrument names the Petitioner's girlfriend as the contingent beneficiary and not the conservatee's other brother. The Court may require more information.
7. The Petition states that Sheila Kajitani has assisted in caring for the conservatee for the last 26 years, but states that she is not a caregiver as described in the Probate Code. Need more information as to why Ms. Kajitani should not be considered a caregiver under the Probate Code.
8. It is noted that as of the settling of the first account of successor trustee (Petitioner, Chris Wade), the conservator had in his possession property on hand in the amount of \$210,738.92 at the end of the accounting period, of which \$200,975.42 is cash. The Conservator currently has bond posted in the amount of \$114,000.00. It appears that some of the cash assets are currently held in a blocked account at Premier Valley Bank. Exhibit D to the Petition, which lists the assets proposed to be transferred to the proposed trust does not include an account at Premier Valley Bank. The Petition is unclear as to whether all of the conservatee's assets are to be transferred to the trust.

(1) Waiver of Accounting and Petition for Final Distribution Under Will and (2)
 Allowance of Fees to Attorney

DOD: 01/19/03		PAULA MARIE ROMICH , Executor, is Petitioner. Accounting is waived. I & A - \$170,136.39 POH - \$5,000.00 Executor - waived Attorney - \$1,000.00 (less than statutory) Distribution, pursuant to decedent's will, is to: Paula Marie Romich - \$4,000.00	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
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<input type="checkbox"/>	Letters			12/18/03
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice	n/a		
			Reviewed by: JF	
			Reviewed on: 01/16/14	
			Updates:	
			Recommendation: SUBMITTED	
			File 2 – Romich	

First Account and Report of Conservators, Petition for Allowance of Fees for Attorney

Age: 77 years	VICTORIA REYES and STEPHANIE CALLAHAN , Conservators, are petitioners.	NEEDS/PROBLEMS/COMMENTS: Continued from 12/17/13. Minute Order (Judge Snauffer) states the Court approves a partial distribution of attorney's fees in the amount of \$2,000.00. The issue regarding the remainder of the attorney fees is continued to 1/17/14. This issue regarding the bond is reserved. Counsel is directed to prepare an order. As of 1/16/14 no additional documents have been filed and an order has not been submitted. 1. Accounting includes items that may need clarification. a. Receipt schedule shows varying amounts for the conservatee's pension for example: Aug. 2012 - \$2,520.20 Sept. 2012 - \$2,590.00 Oct. 2012 - \$1,900.00 Nov. 2012 - \$1,500.00 Dec. 2012 - \$1,900.00 Jan. 2013 - \$1,604.00 Feb. 2013 - \$1,700.00 Mar. 2013 - \$1,800.00 Apr. 2013 - \$1,900.00 May 2013 - \$1,600.00 June 2013 - none July 2013 - \$2,578.76 Aug. 2013 - \$2,578.76 Court may require clarification as to why the amounts of the pension varies each month and an explanation as to why there is no deposit in June 2013 for the conservatee's pension. Please see additional page
	Account period 7/19/12 – 9/30/13	
	Accounting - \$40,354.80	
	Beginning POH - \$ 7,617.91	
	Ending POH - \$ 2,333.27	
Cont. from 121713		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Conservators - waive	
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney - \$4,375.00 (per itemization and declaration for 17.50 hours @ \$250/hr)	
<input type="checkbox"/> Aff.Pub.	Costs - \$1,031.50 (filing fees, certified copies, probate referee)	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Petitioner prays for an Order:	
<input type="checkbox"/> Duties/Supp	1. Approving, allowing and settling the first account.	
<input type="checkbox"/> Objections	2. Authorizing attorney fees and costs.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
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<input type="checkbox"/> Order X		
<input type="checkbox"/> Aff. Posting		
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<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/16/14
		Updates:
		Recommendation:
		File 3 – Quintana

NEEDS/PROBLEMS/COMMENTS (cont.):

- b. It appears from the disbursements that the conservatee may be paying for more than just her own expenses. Disbursements show:
- An average of \$173.23 per month for Comcast
 - An average of \$257.83 per month for PG&E
 - An average of \$795.52 per month for groceries, personal items, prescriptions
 - An average of \$289.00 per month for recreation, entertainment, dining
- Court may require clarification.
- c. Disbursements shows payments for two storage units totaling approximately \$442.00 per month. Court may require clarification.
- d. Disbursements show a Non-Sufficient Funds charge in the sum of \$27.00 on 7/22/13.
2. Bank statements provided for the statement date 7/27/12 through 7/31/12. Need bank statement prior to the establishment of the conservatorship pursuant to Probate Code §2620(c)(2). Therefore need bank statements for June 2012.
3. Need Order.

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, January 24, 2014** at 9:00 a.m. in Department 303, if bond is now required.
- **Friday, December 5, 2014** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

(1) Waiver of Account and Report of Status of Administration of Executor and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorney's Fees; (3) for Extraordinary Attorney's Fees; (4) for Costs Reimbursement and (5) for Final Distribution

DOD: 3/16/13		PATTY BIBB , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
		I & A - \$113,611.20	
		POH - \$ 87,256.94	
Cont. from		Executor - waives	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$5,548.00 (statutory)	
<input checked="" type="checkbox"/>	Verified	Attorney x/o - \$1,450.00 (5.8 hrs @ \$250/hr. per itemization for sale of real property)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$554.00 (probate referee certified copies & filing fee)	
<input checked="" type="checkbox"/>	PTC	Closing- \$1,000.94	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Brian Munday - \$38,602.00, ½ interest in a 1994 Oldsmobile and ½ interest in personal property.	
<input checked="" type="checkbox"/>	Aff.Mail	James Munday - \$38,602.00, ½ interest in a 1994 Oldsmobile and ½ interest in personal property.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/26/13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
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	Status Rpt		
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	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 1/16/14
			Updates:
			Recommendation:
			File 4 – Munday

4. Decedent died more than 2 years ago and Respondent has failed to liquidate the assets, make a single distribution to Petitioner or provide an accounting of the trust assets.
5. At the time of Decedent's death, Petitioner was over the age of 60 (DOB: 07/10/46) and entitled to immediate distributions. Despite several requests, no accounting or distributions have been made. Petitioner believes that there was a fair amount of cash in the Trust at the time of Decedent's death and income has been received since Decedent's death.
6. In addition to the failure to account and properly distribute trust assets, Respondent has failed to liquidate trust assets.
7. The most obvious breach of trust that requires immediate removal and surcharge, is the self-dealing and conflict of interest Respondent has with regard to money owed the Trust. A big reason Respondent has not liquidated the assets of the Trust is that several of the assets are promissory notes secured by deeds of trust on properties owned by Respondent. Respondent owes the Trust in excess of \$400,000 for two separate promissory notes secured by deeds of trust on properties owned by Respondent.
8. Petitioner is informed and believes that Respondent is not and has not made payments to the Trust for the promissory notes.
9. Respondent has also failed to act impartially in violation of Probate Code § 16003. Wade Hamilton, who has just attained the age of distribution has been receiving monies from Respondent. Petitioner is informed and believes that Wade Hamilton has received monies from the Trust even before reaching the age of distribution for so called "management" of the Trust. Respondent is clearly favoring Wade Hamilton over the other beneficiaries and improperly delegating trustee duties.
10. Respondent has failed in every duty required by him and has acted in a self-serving manner since the death of the Decedent. These conflicts and breaches of trust require his immediate removal as trustee.
11. The Trust states that Wade Hamilton is next in line to serve as successor trustee and if he is unwilling or unable to serve that Petitioner would serve. Based on the collusion between Respondent and Wade Hamilton, Wade Hamilton should be barred from serving as trustee. Petitioner would decline to act in favor of a disinterested third party trustee and believes that a third party trustee is the only appropriate remedy to impartially and properly administer the Trust.
12. Respondent has failed to provide an annual accounting as required by Probate Code § 16062. The Trust does not waive the requirement of an accounting. Petitioner requests the Court order Respondent to file an accounting detailing his actions as trustee within 30 days.
13. Respondent is chargeable and responsible for the breaches, self-dealing, mismanagement and misconduct as trustee of the Trust and subject to surcharges. Respondent has breached his fiduciary duties in every way and therefore Petitioner requests the Court surcharge Respondent for his abuse of office, self-dealing, and failure to use ordinary care and diligence in managing the Trust estate in an amount no less than \$50,000.
14. Petitioner believes that compensation in the amount of \$3,000 is reasonable for her attorney's fees for this Petition plus filing fee in the amount of \$435.

Petitioner requests that:

1. Respondent be removed as Trustee of the Trust and appoint an independent 3rd party as successor Trustee;
2. The Court order Respondent to file an accounting with the Court within 30 days detailing his actions as Trustee;
3. The Court surcharge Respondent in an amount deemed reasonable by this Court for his breaches of Trust
4. The Court authorize and direct the Trustee to pay Petitioner's attorney's fees and costs.

Continued on Page 3

Response of Gary Hamilton filed 07/12/13 admits and denies certain allegations in the Petition and states:

1. Respondent has only acted in good faith with respect to the Trust and his duties as Trustee. Respondent provided his version of an accounting in October 2012 with a document titled "Assets" that was sent via certified mail to each Trust beneficiary. In this document Respondent listed what he believes are the Trust assets. Respondent has not been contacted by any beneficiary about the accounting document. Currently Respondent is preparing a subsequent accounting which he will file with the Court and distribute to the beneficiaries. Respondent has been unable to make a distribution to Petitioner because there is not enough cash in the Trust to make beneficiary distributions. Currently there is \$1,500.00 cash in the Trust. While Respondent has not liquidated any trust assets, this is not due to lack of effort on his part, as he has used his best efforts to liquidate Trust assets. Respondent has been attempting to sell certain Trust real property – 638.88 acres of farmland in Choctaw County, Oklahoma (the "Oklahoma Property") in order to make the distributions to the beneficiaries. This farmland is an original asset of the Trust and was appraised at \$863,000 in May 2012. Respondent believes he has an Oklahoma buyer for the Oklahoma Property and is hopeful that the sale will take place within 45 to 60 days. Once this property is sold, Respondent will be able to make distributions to the beneficiaries.
2. Respondent purchased real property from Decedent and a \$100,000.00 promissory note was executed. The real property is located in Tollhouse (the "Tollhouse Property") and is subject to a Deed of Trust dated 03/29/07. Pursuant to the terms of the Promissory Note, Respondent would pay Decedent \$500.00 per month. Respondent is current with the payments and he has not missed one payment on the note. The other alleged Promissory Note was secured by a Deed of Trust dated 02/05/07 for approximately 20 acres of real property in Fresno (the "Fresno Property"). The Fresno Property is currently an asset of the Trust. Originally Respondent purchased the Fresno Property from Decedent but because Respondent was unable to make payments on the property, Respondent transferred the property back into the Trust. Respondent is currently seeking to sell the Fresno Property. Therefore Petitioner's allegation that Respondent owes the Trust in excess of \$400,000.00 is false. Respondent is making the mandatory payments on the Tollhouse Property and he has deeded the Fresno Property back to the Trust. Petitioner's allegations that Respondent's self-dealing and conflict of interest with money owed to the Trust are baseless.
3. Respondent admits the Joel Wade Hamilton is a Trust beneficiary, however, the money that Wade has received was primarily money Wade lent to Respondent to initially fund the Trust. Respondent denies any assertion that he has favored Wade over the other beneficiaries.
4. Respondent denies that he has failed in fulfilling his fiduciary duties as Trustee of the Trust and denies he has acted in a self-serving manner, he further denies that any of his actions with respect to the Trust warrant his removal as Trustee.
5. Neither Respondent nor Wade should be barred from serving as Trustee of the Trust. If anything, respondent and Wade have acted in only the best interest of the Trust, the Trust assets, and the beneficiaries. Respondent has been making true efforts to liquidate the Trust properties.
6. Respondent denies that he should be charged for Petitioner's attorney's fees and costs.

Respondent prays for an Order denying the Petition.

<p>Cont. from 112013, 120613</p>	<p>CECILIA RODRIGUEZ, Mother and Guardian of the Estate, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Aff.Sub.Wit.</p>	<p>Petitioner states that prior to her husband's death, he was the main provider for the family, and she worked only seasonally in field work and otherwise cared for the children.</p>	<p><u>Cont. from 11-20-13, 12-6-13</u></p>
<p>Verified</p>	<p>The following expenses are incurred monthly for the support and/or maintenance and/or education of the minor Christopher:</p>	<p>Minute Order 11-20-13: Matter continued to 12-6-13. Counsel is to be prepared to discuss at the next hearing the issue as of whether there is a similar account for Christina.</p>
<p>Inventory</p>	<ul style="list-style-type: none"> • Rent: \$300.00 • Food and household supplies: \$376.00 • Utilities and telephone: \$50.00 • Clothing: \$25.00 • Child care: \$600.00 (party for Chrystina) • Transportation (gas, insurance, and rent on vehicle): \$620.00 	<p><u>As of 1-16-14, nothing further has been filed.</u></p>
<p>PTC</p>	<p>Petitioner states she, Christopher, and Chrystina currently live with Petitioner's mother. However, this is only a short term option and Petitioner needs to find an apartment where she, Christopher, and Chrystina can live alone. This would be in Christopher's best interest.</p>	<p>1. Need status of funds.</p>
<p>Not.Cred.</p>	<p>Petitioner currently works at DFA of California and has to borrow a vehicle to get to work Monday through Friday 6am to 3pm earning \$9.50/hr. This is seasonal work expected to last until November 2013. Petitioner needs to purchase a vehicle so she can provide proper transportation to school, doctor, grocery, etc., for the benefit of Christopher.</p>	<p>Petitioner originally stated that the minor was expected to receive \$40,000.00 in death benefits. The Court granted guardianship of the estate on 10-29-13 and set status hearing for 12-6-13 for the filing of a receipt for deposit of money into blocked account.</p>
<p>Notice of Hrg</p>	<p>Petitioner states she is enrolled at Reedley College and will be starting classes in October 2013 for a certificate in business administrative assistant, which will take 12 months if she continues to attend part time.</p>	<p>2. Ms. Rodriguez was granted a fee waiver in connection with the original petition; however, upon receipt of funds in the guardianship estate, fees will be due to the court. Therefore, need filing fees of \$870.00 (\$435 for filing of the original petition and \$435 for filing of this petition).</p>
<p>Aff.Mail</p>	<p>Petitioner requests authority authorizing her to withdraw \$1,000.00 per month from the blocked account without further court order, to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez until further order of the Court or as the Court may deem proper.</p>	<p>Reviewed by: skc</p>
<p>Aff.Pub.</p>		<p>Reviewed on: 1-16-14</p>
<p>Sp.Ntc.</p>		<p>Updates:</p>
<p>Pers.Serv.</p>		<p>Recommendation:</p>
<p>Conf. Screen</p>		<p>File 6A – Rodriguez</p>
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>	X	
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Status Hearing Re: Receipt of Blocked Account

		<p>CECILIA RODRIGUEZ, Mother, was appointed as Guardian of the Estate on 10-29-13 with all proceeds (\$40,000.00) to be deposited to blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 12-6-13</u></p> <p>Note: On 10-15-13, prior to appointment, the Guardian filed Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor, which was heard on 11-20-13 and continued to 12-6-13, then 1-21-14. See Page A.</p> <p>1. Need receipt for blocked account or verified written status report per local rules.</p>
Cont. from 120613		<p>The Court set this status hearing for the filing of the receipt for blocked account.</p>	
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Notice of Hrg			
Aff.Mail			
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Letters			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p>	
		<p>Reviewed on: 1-16-14</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 6B - Rodriguez</p>	

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 4-7-13		SPECIAL ADMINISTRATION EXPIRES 1-21-14	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 11-18-13</u></p> <p>Minute Order 11-18-13: The Court on its own motion grants letters of special administration to Steven Anderson for the limited purpose of overseeing certain bank and brokerage accounts. Letters to expire on 1/20/14. Matter continued to 1/20/14. Counsel is directed to prepare the order. Later, the hearing date of 1/20/14 is vacated and rescheduled for 1/21/14. Letters to expire on 1/21/14. Continued to 1/21/14 in Dept. 303.</p> <p>Note: Because Petitioner alleges the original will is lost, the proposed order contains the terms of the will as required by Probate Code §8223.</p> <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <ol style="list-style-type: none"> Friday, 05/23/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; Friday, 05/22/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 1-16-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Schafer</p>
		STEVEN ANDERSON , Grandson and named Executor without bond, is Petitioner.	
Cont. from 111813			
✓	Aff.Sub.Wit.	S/P	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Mikaylah Age: 8	<p style="text-align: center;"><u>TEMPORARY EXPIRES 01/21/2014</u></p> <p>NELLIE ORTIZ, maternal grandmother, is petitioner.</p> <p>Father: GABINO A. PIZANO, served by substituted service on 11/29/2013</p> <p>Mother: DESIREE M. ORTIZ CRUZ, consents and waives notice</p> <p>Paternal Grandfather: Gabino Pizano Sr., served by mail on 11/19/2013 Paternal Grandmother: Deceased</p> <p>Maternal Grandfather: Frankie Ortiz, Deceased</p> <p>Petitioner states: that on or around 11/01/2013 petitioner filed a missing persons report with the Fresno Police Department for the mother, Desiree M. Ortiz Cruz, as it is believed to be that she has been kidnapped. Mother has not been heard from since 10/24/2013. Mother had been engaging in drugs and prostitution and it is believed that the mother's pimp has kidnapped her. A person matching the description of the mother's pimp has been seen for several days hanging around the children's school. Petitioner fears for her grandchildren's safety as she does not know who this man is and his purpose for being around their school.</p> <p>Father is not an appropriate fit for Mikaylah and Aubreyella. Father is abusive and a severe alcoholic. Father has openly admitted to drinking and driving with the children in the car. Father currently has two active DUI cases in addition to two convictions in 2011 for a DUI and reckless driving which was charged as a DUI but reduced in light of the plea. Father has openly admitted to the petition that he sells methamphetamines from his home. Father has a long criminal history and at the present has several active warrants for his arrest.</p> <p style="text-align: center;"><u>Please see additional page</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Gabino A. Pizano (Father) <p>Note: A proof of substituted service was filed on 12/06/2013, attached is a proof of service of mailing as well as an affidavit of reasonable diligence for Gabino A. Pizano.</p> <p>Note: At the temporary hearing on 12/03/2013 the minute order states that due diligence was exercised as to the father.</p>	
Aubreyella Age: 6			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			
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✓ Duties/Supp			
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Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 01/16/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Pizano-Ortiz</p>			

Father has repeatedly told the petitioner that he will take the children to Mexico where they will have no contact with the mother or the petitioner. Father has been driving by petitioner's residence in a white truck with the license plate covered. Father has also been seen at church events that the children and petitioner attend. Since the mother's disappearance, petitioner has been receiving several texts messages from the father calling her names.

Based on father's drug sales and alcoholism, petitioner does not feel that this is an appropriate or safe environment for the children. Father lives with his sister whom is also a known habitual drug user. Upon information and belief father and his sister are the cause for mother's drug relapse and are suspected to be involved with mother's disappearance.

Neither parent can provide appropriate care, maintenance, and support for Mikaylah and Aubreyella. It is in the best interest of the children that petitioner be appointed temporary guardian. The children have lived in the petitioner's home through their lives and are very close to the petitioner. Since the mother's disappearance the children have been in petitioner's sole custody and care.

Petitioner requests to be excused from giving notice to the mother as she is a missing person. Petitioner filed a missing persons report with the Fresno Police Department and her disappearance is currently under investigation.

Attached to the petition is the missing persons report.

Court Investigator Charlotte Bien's report filed on 01/08/2014.

Petition for Recovery of Property for Trustee, Instructing Trustee and Damages for Breach of Trust

Age:			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Entire action dismissed 1-16-14.</p>
DOD:			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 1-16-14	
		Updates:	
		Recommendation:	
		File 9 – Lee	

DOD: 12/09/2012	ANCILLA M. CHEEK , daughter is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Confidential Supplement to Duties & Liabilities of Personal Representative. 2. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 05/23/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 03/20/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.	
Cont. from	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Fresno Bee	
<input type="checkbox"/> Inventory	Estimated value of the Estate = \$0	
<input type="checkbox"/> PTC	Probate Referee: Rick Smith	
<input type="checkbox"/> Not.Cred.	Petitioner states: the sole asset of the estate appears to be a potential wrongful death case against Michael's Craft Store. Medical care providers are requiring Letters of Administration. Better results are expected in such a suit if the Petitioner files as Plaintiff on behalf of the Estate of Philomena Rose, and Defendant's may require Letters of Administration to authorize settlement. Petitioner understands this would be authorized under the Independent Administration of Estates Act.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/16/2014
		Updates:
		Recommendation:
		File 11 – Rose

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 08/17/12		<p>EDWARD SIMPSON, brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		<p>Letters of Administration were issued on 10/22/13.</p>	<p>Minute order dated 8/20/13 set this status hearing for the filing of the inventory and appraisal.</p>
Aff.Sub.Wit.			
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Inventory			
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Notice of Hrg			
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Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Note Upcoming Hearing: Status Hearing for the filing of the receipt for blocked account on 3/14/14.</p>
			Reviewed by: KT
			Reviewed on: 1/16/14
			Updates:
			Recommendation:
			File 12 – Simpson

Status Hearing Re: Distribution to Granddaughter's Trust

<p>Bernice C. Kasabian DOD: 1-17-13</p>	<p>JENNIFER KAPUR, Granddaughter and beneficiary, filed a Petition to Determine Existence of Trust on 6-12-13.</p> <p>Order Determining Existence of Trust filed 7-30-13 orders that Dana T. Kahler provide a true and correct copy of the trust, including the operative amendments.</p> <p><i>Note: Proposed language ordering Dana T. Kahler to account was stricken from the order.</i></p> <p>Minute Order 7-30-13: Mr. Roberts requests a continuance to speak with Dana Kahler. The Court grants the petition and denies the request for an accounting finding that it is premature at this time. Matter is set for Status Hearing on 9/10/13. The Court orders Dana Kahler to be personally present at the next hearing. Dana Kahler is ordered to provide evidence of any notices the he has given and/or other actions he has taken as trustee. In addition, Dana Kahler is ordered to file all documents with this court and provide copies to Mr. Teixeira and Mr. Roberts. Set on 9/10/13 at 9:00am in Dept. 303 for Status Hearing. Petition is granted before Court Trial. Order signed.</p> <p>A copy of the minute order was mailed to Attorneys Teixeira and Roberts and to Dana Kahler on 8-5-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 9-10-13: Mr. Roberts indicates that he will send out the notices to the beneficiaries and complete the administration.</p> <p>Minute Order 10-8-13: Mr. Roberts is appearing via CourtCall. Mr. Teixeira informs the Court that one of the amendments was not signed. Continued to 11-5-13.</p> <p>Minute Order 11-5-13: Mr. Roberts advises the Court that he has the checks for the twenty beneficiaries which will be distributed within a week at which time he can begin working on the accounting. Set on 1-21-14 for Status Re Distribution to Granddaughter's Trust.</p> <p><u>As of 1-16-14, nothing further has been filed.</u></p>																																																		
<table border="1" style="width: 100%;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<table border="1" style="width: 100%;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 1-16-14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13A – Kasabian</td></tr> </table>	Reviewed by: skc	Reviewed on: 1-16-14	Updates:	Recommendation:	File 13A – Kasabian
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Status Hearing Re: Accounting

<p>Bernice C. Kasabian DOD: 1-17-13</p>	<p>JENNIFER KAPUR, Granddaughter and beneficiary, filed a Petition to Determine Existence of Trust on 6-12-13.</p> <p>Order Determining Existence of Trust filed 7-30-13 orders that Dana T. Kahler provide a true and correct copy of the trust, including the operative amendments.</p> <p><i>Note: Proposed language ordering Dana T. Kahler to account was stricken from the order.</i></p> <p>Minute Order 7-30-13: Mr. Roberts requests a continuance to speak with Dana Kahler. The Court grants the petition and denies the request for an accounting finding that it is premature at this time. Matter is set for Status Hearing on 9/10/13. The Court orders Dana Kahler to be personally present at the next hearing. Dana Kahler is ordered to provide evidence of any notices the he has given and/or other actions he has taken as trustee. In addition, Dana Kahler is ordered to file all documents with this court and provide copies to Mr. Teixeira and Mr. Roberts. Set on 9/10/13 at 9:00am in Dept. 303 for Status Hearing. Petition is granted before Court Trial. Order signed.</p> <p>A copy of the minute order was mailed to Attorneys Teixeira and Roberts and to Dana Kahler on 8-5-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 9-10-13: Mr. Roberts indicates that he will send out the notices to the beneficiaries and complete the administration.</p> <p>Minute Order 10-8-13: Mr. Roberts is appearing via CourtCall. Mr. Teixeira informs the Court that one of the amendments was not signed. Continued to 11-5-13.</p> <p>Minute Order 11-5-13: Mr. Roberts advises the Court that he has the checks for the twenty beneficiaries which will be distributed within a week at which time he can begin working on the accounting. Set on 1-21-14 for Status Re Distribution to Granddaughter's Trust and Status Re Accounting.</p> <p><u>As of 1-16-14, nothing further has been filed.</u></p>																																																			
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Atty Xiong, Lia (pro per Petitioner/paternal aunt)
 Atty Cha, Cheng (pro per Petitioner/paternal cousin)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Chenu age: 13 yrs		<p style="text-align: center;">TEMPORARY EXPIRES 1/21/14</p> <p>LIA XIONG, paternal aunt and CHENG CHA, paternal cousin, are petitioners.</p> <p>Father: TONY CHA – deceased.</p> <p>Mother: MAI MOUA CHA – consents and waives notice.</p> <p>Paternal grandparents – deceased. Maternal grandparents – unknown</p> <p>Petitioners do not allege any facts as to why a guardianship is necessary and convenient.</p> <p>Court Investigator Jennifer Young's Report filed on 1/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not state why a guardianship is necessary. Need Notice of Hearing. Need proof of personal service of the Notice of Hearing or Consent and Waiver of Notice for: <ol style="list-style-type: none"> Chenu Cha (minor, age 13) Teng Cha (minor, age 12) Need proof of service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence for: <ol style="list-style-type: none"> Unknown maternal grandparents. Chue Cha (sibling, age 15) Pahoua Cha (sibling, age 14) 	
Teng age: 12 yrs				
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		Reviewed by: KT		
		Reviewed on: 1/16/14		
		Updates:		
		Recommendation:		
		File 14A – Cha		

14B Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nina Cha (GUARD)
Case No. 13CEPR01013

Atty Cha, Dee (pro per Petitioner/paternal cousin)
 Atty Cha, Zoua (pro per Petitioner/paternal cousin)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Pahoua age: 14		<p style="text-align: center;"><u>Temporary Expires 1/21/14</u></p> <p>DEE CHA, and ZOUA CHA, paternal cousins, are petitioners.</p> <p>Father: TONY CHA – deceased.</p> <p>Mother: MAI MOUA CHA – personally served on 11/24/13</p> <p>Paternal grandparents – deceased. Maternal grandparents – unknown</p> <p>Petitioners state the children need a structured environment and guidance. The children have been through a lot of trauma since their father’s passing. They wish to get the kids into counseling.</p> <p>Court Investigator Jennifer Young’s Report filed on 1/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>5. Need proof of service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Unknown maternal grandparents. b. Chue Cha (sibling, age 15)
Gina age: 10			
Bee age: 5			
Achee age: 4			
Gao age: 2			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/16/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14B – Cha</p>	

14B

14C Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nina Cha (GUARD)
Case No. 13CEPR01013

Atty Cha, Toua (pro per Petitioner/paternal uncle)
 Atty Cha, Julie (pro per Petitioner/paternal cousin)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Pahoua age: 14		<p style="text-align: center;"><u>Temporary Expires 1/21/14</u></p> <p>TOUA CHA, paternal uncle and JULIE CHA, paternal cousin, are petitioners.</p> <p>Father: TONY CHA – deceased.</p> <p>Mother: MAI MOUA CHA</p> <p>Paternal grandparents – deceased. Maternal grandparents – unknown</p> <p>Petitioners state they children need a structured environment and guidance. The children have been through a lot of trauma since their father's passing. They wish to get the kids into counseling.</p> <p>Court Investigator Jennifer Young's Report filed on 1/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>6. Need Notice of Hearing.</p> <p>7. Need proof of personal service of the Notice of Hearing or Consent and Waiver of Notice for: c. Mai Moua Cha (mother) d. Pahoua Cha (minor, age 14)</p> <p>8. Need proof of service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence for: d. Unknown maternal grandparents. e. Chue Cha (sibling, age 15) f. Chenu Cha (sibling, age 13) g. Teng Cha (sibling, age 12)</p>
Gina age: 10			
Bee age: 5			
Achee age: 4			
Gao age: 2			
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✓	Duties/Supp		
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	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/16/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14C – Cha</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2 months		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		NELLIE RODRIGUEZ TELLO , paternal grandmother, is petitioner.		<p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with the a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> Paternal Grandfather (Not Listed) 	
Cont. from		Father: ROBERT A. TELLO , consents and waives notice			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail		x		
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.		w/		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
		Mother: ELISA M. GARCIA , consents and waives notice			
		Paternal Grandfather: Not Listed			
		Maternal Grandfather: Roque Garcia, personally served on 12/03/2013			
		Maternal Grandmother: Gracie Camarillo, personally served on 12/03/2013			
		Petitioner states: both parents are underage and need to get an education and get a job in order to support the child. Petitioner states that she will be supporting and caring for the child until both parents finish school and are able to support the child financially.			
		Court Investigator Samantha D. Henson's report filed 01/14/2014.			
				Reviewed by: LV	
				Reviewed on: 01/17/2014	
				Updates:	
				Recommendation:	
				File 15 – Tello	

Petition to Determine Succession to Real Property (Prob. C. 13151)

Pete P. Salang DOD: 8-19-99	SANDY SALANG and CHAD D. SALANG, sons, are Petitioners. <i>Note: This petition lists two (2) decedents: Pete P. Salang DOD 8-19-99 and Willie Lee Salang DOD 5-10- 10. See issues noted in right-hand column.</i>	NEEDS/PROBLEMS/COMMENTS: 1. Petitioners include two decedents in this petition. For purposes of filing, this case file was opened as to the first decedent listed only (Pete P. Salang); however, estates cannot be combined. <u>Therefore, this matter cannot go forward as filed. Need amended petitions for each decedent separately.</u> For purposes of preparing the amended petition, Examiner notes the following issues: 2. Petitioners do not state the relationship between the two decedents. Are they husband and wife? If so, a representative of the post-deceased spouse's estate must be party to this petition. See Probate Code §§ 11801, 13151. <u>Note:</u> A special administration of the post- deceased spouse's estate may be appropriate for participation in this petition. Petitioners may wish to seek legal advice from an attorney. 3. Petitioners do not state whether there is issue of a predeceased child. Either #9(a)(7) or (8) must be checked. 4. Petitioners state there are other heirs listed at Attachment 14; however, Attachment 14 lists only the two petitioners. Need clarification. If there are additional persons entitled to notice, need service of Notice of Hearing. 5. Petitioners do not state the decedents' respective interests in the real property. See #11. When completing the amended petitions, please remember to specify each decedent's interest.
Willie Lee Salang DOD: 5-10-10		
	40 days since DOD	
	I&A: \$60,000.00	
	Decedents died intestate	
	Petitioners request Court determination that the Decedents' real property passes to them 50% each pursuant to intestate succession.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		X
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-16-14
		Updates:
		Recommendation:
		File 16 – Salang

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 2	TEMPORARY GRANTED EX PARTE; EXPIRES 01/21/14		NEEDS/PROBLEMS/COMMENTS:
DOB: 03/20/11			
	GENERAL HEARING 03/10/14		1. Declaration of Due Diligence filed 01/15/14 states that Jose Miranda's whereabouts are unknown and he has not been seen for a year. If diligence is not found, need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Wavier of Notice for: a. Jose Miranda (father)
Cont. from	DENISE VALENZUELA, maternal great-aunt, is Petitioner.		<p>Note to Judge: The temp was granted ex parte, therefore there is no Order in the file to sign.</p>
<input type="checkbox"/> Aff.Sub.Wit.	Father: JOSE MIRANDA – Declaration of Due Diligence filed 01/15/14		
<input checked="" type="checkbox"/> Verified	Mother: DESTINY ANGEL – Consent & Waiver of Notice filed 01/15/14		
<input type="checkbox"/> Inventory	Paternal grandparents: UNKNOWN		
<input type="checkbox"/> PTC	Maternal grandfather: MICHAEL ANGEL - Consent & Waiver of Notice filed 01/15/14		
<input type="checkbox"/> Not.Cred.	Maternal grandmother: CHRISTINE VALENZUELA - Consent & Waiver of Notice filed 01/15/14		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states that she has been advised to seek guardianship as soon as possible. She does not want to run the risk of having Layla removed from her home. Petitioner states that Layla knows her as mom and has been in her care since she was two months old and it would be traumatic if she was removed.		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 01/16/14
			Updates:
			Recommendation:
			File 18 – Miranda