

DOD: 12/22/1997	LISA BOWIE was appointed as Executor with Full IAEA authority and without bond on 9/11/01.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.	
	Letters issued on 9/11/01.		
Cont. from 100413	Inventory and appraisal was filed on 12/3/13 showing the estate valued at \$100,000.00.		
Aff.Sub.Wit.	First account or petition for final distribution was due on 9/11/02.		
Verified	Notice of Status Hearing was mailed to attorney David Knudson on July 31, 2013.		
Inventory	Minute order from 10/4/13 states Counsel informs the Court that he was finally able to make contact with his client.		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 1/15/14
		Updates:	
		Recommendation:	
		File 2 – Mike	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4/29/2001	<p>JOY J. SAEVIG was appointed as Administrator with Will Annexed, with Limited IAEA authority and without bond on 11/30/2001.</p> <p>Letters issued on 11/30/2001.</p> <p>Inventory and appraisal was due on 3/30/2002.</p> <p>First account or petition for final distribution was due 11/30/2002.</p> <p>Notice of Setting Status Hearing was mailed to Attorney Roger A. Saevig on 7/25/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order dated 11/8/13 states no appearances. Matter continued to 1/17/14. The Court orders Joy Saevig to be personally present on 1/17/14 or appear via court call. (Note: There is no record that a copy of the minute order was sent to Joy Saevig.)</p> <p>1. Need Inventory and Appraisal and First Account and/or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 090613, 101113, 102513, 110813		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 1/15/14	
	Updates:	
	Recommendation:	
	File 3 – Hendrickson	

Probate Status Hearing for failure to file the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution.

DOD: 4/29/2001	DANIEL IRISSARRI was appointed Executor with full IAEA authority and without bond on 3/5/2002.	NEEDS/PROBLEMS/COMMENTS:
	Letters issues 3/5/2002	
Cont. from 100413		
Aff.Sub.Wit.	I & A filed on 3/22/2004 showing an estate valued at \$160,773.11.	
Verified		
Inventory		
PTC	First account or petition for final distribution was due 3/5/2003.	
Not.Cred.		
Notice of Hrg	Notice of Status Hearing was mailed to attorney Jeff Shepard on 7/31/2013.	
Aff.Mail		
Aff.Pub.	Status Report filed on 1/10/14 states the real property that was the major asset of the estate was sold and closed escrow 12/26/13. The Estate netted \$386,981.06. Within two months, they will be filing a petition for final distribution and accounting or waivers of accounting.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/15/14
		Updates:
		Recommendation:
		File 4 – Irissarri

	ERICA DORFMEIER is Administrator.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The funds placed at Well Fargo Bank (\$513,488.89) exceed the amount that would be federally insured. Probate Code §9700 requires all funds to be insured.
	On 12/19/2013 the First and Final Account of Administrator was approved.	
	The Order allowed for Distribution of \$513,488.89 cash to be placed into a blocked account for the minor beneficiary Jordan O'Neal (age 16).	
Cont. from	This status hearing was set for the filing of a receipt for blocked account.	
Aff.Sub.Wit.	Receipt for Blocked Account filed on 1/7/14.	
Verified	The Receipt for Blocked Account shows that \$513,488.89 was deposited at Wells Fargo. This amount exceeds the amount that is federally insured.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/15/14
		Updates:
		Recommendation:
		File 5 – O'Neal

	ERICA DORFMEIER is Administrator.	NEEDS/PROBLEMS/COMMENTS: 1. The funds placed at Well Fargo Bank \$202,626.24, along with the \$513,488.89 on page 5 of this calendar, exceeds the amount that is federally insured. Probate Code §9700 requires all funds to be insured.
	On 12/19/2013 the First and Final Account of Administrator was approved.	
	The Order allowed for Distribution of \$202,676.24 cash to be placed into a blocked account for the minor beneficiary Jordan O'Neal (age 16).	
Cont. from	This status hearing was set for the filing of a receipt for blocked account.	
Aff.Sub.Wit.	Receipt for Blocked Account filed on 1/7/14.	
Verified	The Receipt for Blocked Account shows that \$202,676.24 was deposited at Wells Fargo. This amount, along with the \$513,488.89 on page 5 of this calendar, exceeds the amount that is federally insured.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/15/14
		Updates:
		Recommendation:
		File 6 – O'Neal

Probate Status Hearing Re: Filing Inventory & Appraisal and Final Distribution

DOD: 6-29-10	<p>NORA ALICE BORGES was appointed Administrator with Will Annexed with Full IAEA without bond pursuant to petition by Surviving Spouse SUZY BORGES PRICE. Letters issued to NORA ALICE BORGES on 1-10-11.</p> <p>On 6-13-13, the Court set this status hearing for failure to file Inventory and Appraisal and Petition for Final Distribution.</p> <p>Notice was sent to Attorney Richard Wheeler, Administrator Nora Alice Borges, and Surviving Spouse Suzi Borges Price on 6-13-13.</p> <p>Status Report (unverified) filed 10-16-13 by Attorney Motsenbocker states the prior attorney (Richard Wheeler) has not been cooperative and it does not appear that he understood the process or the tasks he was expected to perform and complete. The estate real property was in foreclosure at the onset of this case and that procedure was finalized resulting in total loss, as the property was “upside down” and there was no equity. The only other assets appear to be three vehicles that were registered jointly with the surviving spouse, only one of which was worth salvaging, and that vehicle is being inventoried into the decedent’s deceased spouse’s estate, which is currently pending with this court. There do not appear to be any other assets in this estate that would require probate. Administrator intends to file a request to dismiss the matter.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Report of Administrator filed 1-3-14 is set for hearing on 2-13-14.</p>
Cont. from 071213, 101813		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 1-16-14	
	Updates:	
	Recommendation:	
	File 7 – Price	

DOD:12-10-10	<p>LAWRENCE M. LOWE, Son, was appointed Executor with Full IAEA without bond and Letters issued 6-2-11.</p> <p>I&A filed 3-6-13 reflected a total estate value of \$765,111.17. Supplemental I&A indicates an additional \$6,000.00 for a total estate value of \$771,111.17</p> <p>Upon filing of the I&A and review of the file, it was determined that a first account or petition for final distribution was due; therefore, on 3-18-13, the Court set a status hearing for failure to file a first account or petition for final distribution for 6-28-13 and sent notice to Attorney Fanucchi.</p> <p>A status report filed by Attorney Fanucchi on 6-26-13 stated that the executor had advised the decedent's granddaughter that a specific bequest of jewelry to her was stolen from his home; however, the attorney was not advised of this fact until contacted by the granddaughter. There were also specific bequests of \$10,000.00 each to the decedent's two grandchildren which have not been made after procedures under probate code have been followed by counsel. Counsel is unable to prepare a final accounting without the documentation requested, and counsel has had no contact from the executor or response to multiple requests, other than to be advised that he has not been able to obtain, or the bank made a mistake, or other reasons. Counsel has no information on current status of disbursements, receipts, balances, or location of assets.</p> <p>Minute Order 6-28-13: Mr. Fanucchi informs the Court that Dr. Woo is planning on filing petition to be successor executor. Mr. Lowe is ordered to appear on 7/26/13. Order to show cause issued Re: failure to appear and failure to act as executor. Sanctions of \$1000.00. The Court will consider a surcharge of any loss assets not protected while he has been executor. Set on: 7/26/13 at 9 am in Dept. 303 for: Filing Petition for Successor Executor.</p> <p>On 7-22-13, Executor Lawrence Lowe filed a verified status report stating that the jewelry has been delivered for appraisal, and that the turmoil in the case and the thoughts about removing the executor have settled down, the Executor is in full compliance with the instructions of his attorney, and the case is moving along swiftly. Executor does not recall any notice to be present at the last hearing, but will be present on 7-26-13. It is anticipated that the above matters will be completed and final accounting filed within the next month.</p> <p>Supp I&A was filed 7-30-13. Status Report filed 10/09/13 states Executor's First & Final Account is being prepared and should be filed in the next 3-4 weeks.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 7-26-13, 10-11-13, 11-8-13, 11-22-13</p> <p>Note: Status Report filed 10/09/13 states the First & Final Account and Report of Executor is currently being prepared and should be on file within the next 3-4 weeks.</p> <p>Minute Order 11-22-13: Counsel requests a continuance as he is still waiting on the new appraisal to come back.</p> <p>Note: Corrected appraisal was filed 12-10-13.</p> <p>Note: Heirs include:</p> <ul style="list-style-type: none"> • Lawrence M. Lowe (Son and Executor), • Lawrence M. Lowe, as trustee of testamentary trust fbo Sharon Oniwa, (Daughter), • Dori Ann Kawai and Darold Oniwa (Grandchildren) (specific bequests). • On 11-18-13, Mr. Lowe filed a "Receipt of Distributee" indicating that he has received specific jewelry. However, need clarification, as the Court has not authorized distributions, and it is unclear if these are the items at issue. • Need final account and petition for distribution.
Con from 072613, 101113, 110813, 112213		
Aff.Sub.Wit.		
Verified	X	
Inventory		
PTC		
Nof.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
✓ Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-16-14
		Updates:
		Recommendation:
		File 8 – Lowe

Status Report filed 11-20-13 by Attorney Fanucchi (not verified) states his paralegal met with the executor on 11-14-13 to obtain information and documentation for the accounting and schedules to be prepared. At the meeting, it was discovered that certain liquidated shares had never been received from the transfer agent. A letter was sent for status. As soon as that liquidation is complete, the final accounting can be completed. It was also noted that there was a huge difference between the appraised value of the Charles Schwab account and the liquidation funds received by the estate. The paralegal spoke with the probate referee's office and was advised that a calculation error of approx. \$600,000 had been made. A corrected I&A was mailed to the Probate Referee on 11-14-13. Continuance is necessary so that the executor and/or counsel's office can be advised what is necessary to complete the liquidation of the stock and the corrected I&A to be completed.

Note: The Charles Schwab Account was initially appraised at \$621,840.96, which is the date of death value as of 12-10-10. The Court may require additional clarification regarding the \$600,000 appraisal error.

DOD: 5-9-11	MAGDALENA MANCILLA was appointed Administrator with Full IAEA without bond on 11-29-11.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need amended Inventory and Appraisal pursuant to Probate Code §8900 et seq. Need petition for final distribution pursuant to Probate Code §12200. <p>Note: Inventory and Appraisal filed 11-1-11 by the former Administrator indicated a total estate value of \$140,000.00, which consisted of real property valued at \$65,000.00 and a pending personal injury lawsuit valued at \$75,000.00. <i>However</i>, the value of the pending lawsuit was provided by the Administrator rather than the Probate Referee.</p> <p>Note: The decedent left a spouse and five adult children, including the former Administrator, Ms. Mancilla. Ms. Mancilla's original petition listed all relatives at the same address (the decedent's former residence), and all notices were sent to this address.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 1-16-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Anguiano</p>
	The Administrator failed to appear for two status hearings on 1-24-13 and 2-22-13, and on 2-22-13, Ms. Mancilla was removed and the FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed as Successor Administrator with full IAEA. Letters issued on 3-6-13.	
Cont. from 041213	At hearing on 2-22-13, the Court set this hearing for status.	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Status Report filed 4-9-13 states the real property in Sanger is in foreclosure because there were no estate assets to pay the mortgage. There is the possibility of money coming into the estate from a civil lawsuit, <i>Analilia Anguiano v. Suzette Ihara</i> (Fresno Superior Court Case Number 11CECG01428). It is a physical injury/property damage lawsuit. On 3-19-13, a stipulation and order was filed in the civil matter to continue the trial to 4-21-2014, with mandatory settlement conference set for 3-26-14 and trial readiness hearing on 4-18-14. Therefore, the possibility of any funds coming into the estate soon is improbable.</p> <p>Public Administrator states the estate is not in a position to be settled and requests that further status hearing be set at least nine (9) months from the date of this hearing.</p> <p>Status Report filed 1-17-14 states the real property remains in the foreclosure process. As previously reported, there remains the possibility of money coming into the estate from a civil lawsuit. Settlement conference has been set for 3-26-14 and trial readiness for 4-18-14. The possibility of any funds coming into the estate until after the trial on 4-21-14 is improbably Public Administrator requests the next status hearing be set at least nine months from today's hearing date.</p>	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

DOD: 6-9-11	JANETTE COURTNEY , was appointed Executor with Full IAEA without bond and Letters issued on 9-15-11.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 4-8-13: Mr. Keeler and Mr. Ivy are appearing via conference call. Mr. Ivy is directed to file a fully executed agreement with the court. Matter is set for Status Hearing on 5/24/13 regarding the settlement agreement and the dismissal. If the agreement and dismissal are filed by 5/24/13, no appearance will be necessary. The status hearing regarding the inventory and appraisal is continued to 6/28/13 for appearance by Mr. Neilson only. Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement and Dismissal</p> <p>Note: Full and Complete Settlement Agreement and Mutual Release of All Claims filed 4-11-13, and dismissal of petition filed by Dennis L. Thomas on 12-19-11 was entered on 5-1-13.</p> <p>Minute Order 10-4-13: Mr. Neilson requests additional time.</p> <p>As of 1-16-14, nothing further has been filed. The following issues remain:</p> <ol style="list-style-type: none"> Need Final I&A. Need First Account or Petition for Final Distribution pursuant to Probate Code §12200. <p>Reviewed by: skc</p> <p>Reviewed on: 1-16-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Drummond</p>
	Inventory and Appraisal Partial No. 1 filed 2-13-13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order Confirming Sale of Real Property.	
	At hearing on 2-25-13, the Court set status hearing for 4-8-13 for the filing of the Final Inventory and Appraisal, filing of the first account, and/or petition for final distribution.	
	The status hearing for filing of the final Inventory and Appraisal has been continued to 6-28-13 and now 7-26-13.	
Cont. from 040813, 062813, 072613, 100413		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	<p>Status Report filed 7-19-13 states:</p> <ul style="list-style-type: none"> Petitioner has performed all required duties as personal representative All known debts have been paid except for mortgage on real property which has a market value below the mortgage amount All administration costs to date except for compensation to the personal representative and attorney have been paid The estate is solvent A creditor's claim filed by Steven Drummond has been rejected There is currently no pending litigation involving the estate; however, there is a potential claim against beneficiaries for recovery of a vehicle and reimbursement for sales tax paid The status of a business being operated by a beneficiary, and the estate's current interest therein, has yet to be determined/negotiated. It is estimated that an additional three (3) months will be needed to complete administration of the estate, unless litigation is needed to recover the vehicle. Petitioner requests authority to continue administration until 10-1-13. 	
Aff. Posting		
✓ Status Rpt	<p>Status Report filed 10/03/13 states: Since the prior status hearing the executor has been able to locate the Chevrolet Suburban, however it is damaged and towing and storage may be equal or more than the value. A compromise with the storage facility is being negotiated. Additionally, no paperwork has been located regarding the horse that a beneficiary claims belonged to the decedent and for which he is making a claim for care and feeding. The estate has rejected the claim. As to the real property in Mariposa, CA, it was thought that the bank was foreclosing on the property, but they have not. Time is requested to appraise and inventory this property and the Suburban as well as resolve the disposition of the horse.</p>	
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re: Filing of the First Account or Final Distribution

DOD: 2/22/2012	<p>ROBERT F. PEREZ was appointed executor without bond and with Full IAEA authority on 5/24/2013.</p> <p>Letters issued on 5/24/2013.</p> <p>Inventory and Appraisal filed on 9/10/2012 shows a value of \$132,916.63.</p> <p>Unverified Status Report filed on 7/15/2013 states the 2012 income tax returns are in the process of being prepared.</p> <p>It is estimated that the petition for final distribution will be filed after the 2012 income taxes have been completed and filed.</p> <p>It is estimated that the petition for final distribution will be filed within the next 4 – 6 months.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Final Report filed and set for hearing on 2/18/2014.</p>
Cont. from 072613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 1/15/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Perez</p>	

DOD: 3-31-12	GREGORY TAYLOR, Son was appointed Executor with Full IAEA without bond and Letters issued on 11-9-12.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1-3-14</u></p> <p><u>Minute Order 1-3-14:</u> No appearances. Matter continued to 1-17-14. The Court orders Todd Armas to be personally present on 1-17-14 whether or not the accounting is filed.</p> <p>1. Need Petition for Final Distribution or verified written status report pursuant to Local Rules.</p> <p><u>Note:</u> The I&A was filed <u>prior</u> to Mr. Taylor’s appointment as Executor. The Court may require clarification as to whether any additional assets were discovered after appointment.</p> <p><u>Note:</u> The decedent’s will devises the estate to a trust; however, the statutory requirements of probate must be met prior to distribution. See applicable law.</p>
Cont. from 010314	Executor is a resident of West River, Maryland.	
Aff.Sub.Wit.	At hearing on 11-5-12, the Court set this status hearing for filing of accounting.	
Verified		
Inventory	Inventory and Appraisal filed 11-2-12 indicated \$204,522.95 in cash (various accounts) and real property valued at \$300,000.00.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	<u>Minute Order 1-3-14:</u> No appearances. Matter continued to 1-17-14. The Court orders Todd Armas to be personally present on 1-17-14 whether or not the accounting is filed.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	A copy of the minute order was mailed to Mr. Armas on 1-3-14.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-16-14
		Updates:
		Recommendation:
		File 12 – Mason

Probate Status Hearing Re: Increase in Bond Based on the Value of the Estate as Shown on the Inventory and Appraisal

DOD:9-7-12		<p>MICHELE R. CURLEY, Daughter, was appointed Administrator with Full IAEA with bond of \$30,000.00 on 11-7-12. Bond was filed and Letters issued on 1-22-13.</p> <p>On 10-11-13, a status hearing was held re: filing of the Inventory and Appraisal. The matter was continued to 11-8-13.</p> <p>Final Inventory and Appraisal filed 10-15-13 indicates a total estate value of \$110,367.38 (\$43,367.38 cash plus real and personal property)</p> <p>Upon review of the I&A, the Court set this status hearing for increased bond based on the value of the I&A.</p> <p>Notice of Status Hearing was mailed to Attorney Richard Hemb on 10-16-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Proof of Bond filed 1/14/2014 shows bond of \$14,000.00 was posted. Based on 1/22/2013 bond posted of \$30,000.00 total bond is currently \$44,000.00.</p>
Cont. from 110813			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc / LEG</p> <p>Reviewed on: 1/16/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13A – Martinez</p>	

Atty Hemb, Richard E., of Hemb Law Office (for Michele R. Curley, Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 9/7/2012		<p>MICHELE R. CURLEY, Daughter, was appointed Administrator with Full IAEA with bond of \$30,000.00 on 11/7/2012.</p> <p>Minute Order dated 11/8/2013 from the <i>Status Hearing Re: Increase in Bond Based on the Value of the Estate as Shown on the Inventory and Appraisal</i> continued the status hearing to 1/17/2014 for filing of an ex parte petition to increase the bond.</p> <p>Ex Parte Application for Order to Increase Bond was filed 12/5/2013.</p> <p>Order to Increase Bond filed 12/5/2013 grants the Administrator's ex parte application to increase bond, finding bond be increased to \$44,000.00.</p> <p>Proof of Bond filed 1/14/2014 shows bond of \$14,000.00 was posted. Based on 1/22/2013 bond posted of \$30,000.00 total bond is currently \$44,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account and/or petition for final distribution, or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p>	
Cont. from 011014				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	Bond			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			X
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 1/17/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13B – Martinez</p>		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:1-22-13	<p>GWEN G. HEMMINGER, Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13.</p> <p>Bond was filed and Letters issued on 6-26-13.</p> <p>On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.</p> <p>Status Report of Administrator filed 10/03/13 states: It has not been possible to file a complete Inventory & Appraisal at this time and more time is needed to further investigate the assets of the estate. The Decedent had numerous bank accounts at the time of his death. The administrator has discovered that some of the accounts may have been fraudulently accessed and/or depleted entirely and is currently looking in to all of the assets. The Administrator requests a continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Administrator resides in Pensacola, Florida.</p> <p><u>Continued from 10-4-13</u></p> <p>Minute Order 10-4-13: Counsel informs the Court that the status report was filed yesterday and he will be filing a partial inventory soon. Matter continued to 1-17-14.</p> <p>Note: As of 1-16-14, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal or verified written status report (updated). 	
Cont. from 100413			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 1-16-14
			Updates:
	Recommendation:		
	File 14 - Green		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 03/02/2013	<p>DIANE ESPARZA, daughter, was appointed Executor with Limited IAEA authority without bond on 11/15/2013.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>Letters issued 11/15/2013.</p>	<p>1. Need Final Inventory and Appraisal or need current written status report pursuant to Local Rule 7.5 which states all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.</p>
Cont. from	<p>Inventory & Appraisal Partial No. 1 filed 01/03/2014 - \$133,904.901</p>	
Aff.Sub.Wit.	Minute Order of 11/05/2013 set this matter for status hearing.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 01/15/2014		
Updates:		
Recommendation:		
File 15 – Esparza		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/11/2013		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR FINAL INVENTORY AND APPRAISAL FILED 01/13/2014</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/15/2014
		Updates:
		Recommendation:
		File 16 – Phillips

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 11/02/2009	<p>PAIGE MCKERRAL-BURNETT, step-granddaughter, was appointed Administrator with Will Annexed with Limited IAEA authority without bond.</p> <p>Letters issued 08/26/2013</p> <p>Inventory and Appraisal Partial No. 1 filed 01/15/2014 - \$208,171.00</p> <p>Minute Order of 08/19/2013 set this status hearing.</p> <p>Status Report filed 01/15/2014 states the first inventory and appraisal, which includes the real property owned by the Decedent in Fresno County and 200 shares of PG&E stock is filed concurrently with this Status Report.</p> <p>Preliminary information has been received regarding a credit union account and an uncashed CalPERS check, which is believed to be the only additional assets to be included in Decedent's probate estate. The Administrator informed the office that she is working to gather the details concerning these assets. Staff and Attorney continued to press the administrator to gather and provide us with this information so that a final inventory and appraisal may be filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal.</p>		
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: LV	
			Reviewed on: 01/15/2014	
		Updates:		
		Recommendation:		
		File 17 – Gillespie		

Status Hearing Re: Filing of the Receipt for the Blocked Account

Age: 17 years	BEVERLY GILLESPIE , mother, was appointed Guardian of the Estate on 12/16/13. The Order appointing Guardian of Minor stated that funds belonging to the minor are to be deposited into a blocked account.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Receipt for the Deposit of Money into Blocked Account.</p>
Cont. from	Letters of Guardianship were issued on 12/16/13.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Order to Deposit Money into Blocked Account was filed 12/16/13.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Status Hearing Report Regarding Receipt of Funds into Blocked Account filed 01/08/14 states: The guardianship of the estate was established because the minor is anticipated to receive an inheritance from her deceased father, Francisco De La Mora. To date, no assets have been received from Mr. De La Mora's estate, which is currently being probated in this Court.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/15/14
		Updates:
		Recommendation:
		File 18 – Gillespie

Status Hearing Re: Filing of the Receipt for the Blocked Account

Age: 17	BEVERLY GILLESPIE , mother, was appointed Guardian of the Estate on 12/16/13. The Order appointing Guardian of Minor stated that funds belonging to the minor are to be deposited into a blocked account.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt for the Deposit of Money into Blocked Account.
Cont. from	Letters of Guardianship were issued on 12/16/13.	
<input type="checkbox"/> Aff.Sub.Wit.	Order to Deposit Money into Blocked Account was filed 12/16/13. Status Hearing Report Regarding Receipt of Funds into Blocked Account filed 01/08/14 states: The guardianship of the estate was established because the minor is anticipated to receive an inheritance from her deceased father, Francisco De La Mora. To date, no assets have been received from Mr. De La Mora's estate, which is currently being probated in this Court.	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/15/14
		Updates:
		Recommendation:
		File 19 – Gillespie

Probate Status Hearing Re: Termination of Conservatorship due to Estate being Exhausted

Age: 39	<p>KAREN SILVA, mother, was appointed Conservator of the Estate on 11/14/97 with funds in the amount of \$6,000.00 to be deposited into a blocked account.</p> <p>The Order Settling the Fourth Account of Conservator was filed 08/24/11. The Order dispensed with future accounts.</p> <p>Petition for Withdrawal of Funds from Blocked Account and Declaration of Conservator in Support of Monthly Allowance for Conservatee filed 08/29/12 requested that the remaining funds in the blocked account for conservatee's benefit be exhausted and used for the conservatee's benefit. Order for Withdrawal of Funds from Blocked Account was signed 08/31/12.</p> <p>Notice of Status Hearing filed 12/12/13 set this matter for status regarding Termination of Conservatorship due to the Estate being Exhausted. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Karen Silva, Troy Hall and attorney Eliot Nahigian on 12/12/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
DOB: 10/21/74		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 01/15/14	
	Updates:	
	Recommendation:	
	File 20 – Hall	

6. On 01/18/05, Administrator filed a petition to rescind the gift of Nora of a community property interest to her spouse, Luciano Medina, and to cancel Luciano's subsequent conveyance to his nephew on the grounds of undue influence, fraud, and abuse of fiduciary relationship, seeking to determine title to the property.
7. On 02/10/06, a decision was rendered by Hon. Stephen J. Kane, finding that the conveyance by decedent's spouse to his nephew should be cancelled and the property restored to the Estate of Luciano Medina, and because the claim of the invalidity of the deed of the decedent to her spouse had been withdrawn, this decision yielded an undivided $\frac{3}{4}$ interest in the property to Luciano's estate and an undivided $\frac{1}{4}$ interest in the property in the decedent's estate.
8. Because the decedent's spouse, Luciano Medina, died intestate, unmarried and without surviving issue, his $\frac{3}{4}$ interest in the property which was derived from the separate and community property of his predeceased spouse, the decedent herein, passed to the surviving issue of the parents of decedent under Probate Code § 6402.5(a)(3) and 240.
9. Accordingly, Petitioner filed a petition in the estate of Luciano Medina to determine succession on the undivided $\frac{3}{4}$ interest in the property to the 12 heirs of the decedent entitled to succeed to this interest, resulting in an order establishing title in separate undivided interests in the property comprising $\frac{3}{4}$ interest in the property in the heirs of the decedent.
10. All of the heirs of decedent agreed to place their distributive shares into an irrevocable trust to be administered by Frank Ramirez (Administrator) as trustee, which trust was to become subject to the jurisdiction of this Court in the administration of the estate of the decedent.
11. The irrevocable trust provides that its beneficiaries will all bear, in proportion to their individual undivided interests in the property, the expenses of the litigation by which the deed by the Luciano Medina to his nephew was cancelled. The trust also provides that approval of attorney's fees and expenses shall be approved by this Court in the administration of the decedent's estate.
12. The only asset of the Estate is an undivided $\frac{1}{4}$ interest in the property.
13. The final Inventory & Appraisal of the estate was filed 12/10/03 showing the value of a $\frac{1}{2}$ undivided interest in the real property was \$27,500.00. A subsequent appraisal done in December 2010 showed a total value of the property to be \$40,000.00. Therefore, an undivided $\frac{1}{4}$ interest in the property would be valued at \$10,000.00. Administrator declares that such Inventory & Appraisal contains all of the assets of the estate.
14. The CA Dept. of Health Care Services holds a lien against the property in the amount of \$10,000.00 (without interest) to settle its claim against the estate of both the decedent and her spouse for Medi-Cal services rendered to them during their lifetimes.
15. All debts of the decedent and of the estate and all expenses of administration, including closing expenses, commission to the Administrator and his attorney remain to be paid. The estimated ordinary commissions and attorney's fees are \$400.00.
16. The Administrator has advanced costs in the amount of \$14,907.87 for litigation costs, property taxes, and property maintenance expenses for raising the building structures located on the property and the disposal of the debris.
17. Administrator's attorney, Bruce Francis Kennedy, has performed extraordinary services on behalf of the Administrator and the estate from 05/13/03 – 12/25/13. The total value of those services is \$78,251.60, which includes costs in the amount of \$81.60.
18. The Administrator has made no distributions from the estate.
19. At this time, it remains unknown when the estate will be in a condition to be closed which is dependent on the successful closing of an escrow for the sale of the estate real property. Over the years, several attempts have been made to sell the estate's interest in the property together with interest held in the irrevocable trust, but without success.

Continued on Page 3

20. Given the nominal value of the property, Administrator seeks guidance from the Court with respect to bringing about an expeditious closing of the estate. An Affidavit of Small Value may be a means by which this could be accomplished. However, the issue of expenses of litigation and attorney's fees and commissions would need to be resolved with the decedent's heirs as well as the lien against the property by the DHS.

Administrator requests:

1. That the administration of the estate continue for a reasonable period of time pending a further attempt to bring about the sale of the estate real property;
2. Or in the alternative, an order of the Court permitting the estate's title to the property be transferred into the name of the sole beneficiary of the estate, Concepcion Ramirez, subject to the lien of the DHS.

Declaration of Bruce Francis Kennedy in Support of Request for Approval of Compensation for Extraordinary Services by Attorney for Administrator of Estate filed 01/07/14 explains and includes an itemized list of extraordinary services provided.

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 12/31/09		<p>KAREN ANDREWS and DIANA LYNN KRELLE were appointed as Co-Executors, with full IAEA authority and without bond, on 6/7/10.</p> <p>Letters issued on 6/7/10.</p> <p>I & A filed on 6/7/2010 showing the estate valued at \$93,559.78.</p> <p>Status Report filed on 1/14/14 states creditor's claims filed against the estate total \$2,190.36. Although the creditors have not been paid it is anticipated that sufficient funds will be available to pay all creditors in full.</p> <p>Decedent's personal residence has not been sold because it will not sell for an amount sufficient to pay off the existing encumbrances. The family has agreed, and will seek court permission, to have the residence pass to a child of the decedent who will attempt to assume the existing loan. The same child is currently residing at the location and has made all loan payments and other costs of ownership.</p> <p>It is anticipated that a final report, account and petition for final distribution will be filed with the court within the next two weeks.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/16/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Newell</p>	

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for
 Failure to File a First Account or Petition for Final Distribution

DOD: 4/23/10	JoANN SORIA was appointed as Administrator, with full IAEA authority and without bond, on 11/8/2010.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 11/8/2010.	1. Need inventory and appraisal and first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Inventory and Appraisal was due March 2011.	
Aff.Sub.Wit.	The Department of Health Services filed a creditor's claim on 12/12/12 in the amount of \$74,720.18.	
Verified		
Inventory	First Account or Petition for Final Distribution was due December 2011.	
PTC		
Not.Cred.	Notice of Status Hearing was mailed to attorney Edward Fanucchi and to Administrator JoAnn Soria on 11/18/2013.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/16/14
		Updates:
		Recommendation:
		File 23 – Lucchesi

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 10/03/10	<p>CHRISTI LAWRENCE, former spouse, was appointed Administrator with full IAEA authority and with bond set at \$110,000.00. Letters were issued on 05/04/11.</p> <p>Inventory & Appraisal, final filed 01/13/12 - \$248,144.18</p> <p>Notice of Status Hearing filed 11/18/13 set this matter for status re: Failure to File a First Account or Petition for Final Distribution.</p> <p>Clerk's Certificate of Mailing indicates that a copy of the Notice of Status Hearing was mailed to attorney Richard Hemb and Christi Lawrence on 11/18/13.</p> <p>Status Conference Statement filed 01/14/14 states: The only remaining task is to get a final number and receipt of a refund due the estate. It is anticipated that this will be completed by 01/17 or the following week. The final petition will be submitted to the court soon thereafter.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Status report is not verified by the Administrator. Need Accounting/Report of Administrator and Petition for Final Distribution.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/15/14
		Updates:
		Recommendation:
		File 24 – Brushwood

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4-18-03	TERRI BROWN was appointed Administrator with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need inventory and appraisal and first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 7-29-03.	
	Final Inventory and Appraisal filed 9-26-03 indicated real property valued at \$125,000 and personal property valued at \$5,000.00.	
Cont. from	Notice of Status Hearing was mailed to Attorney Gregory Roberts and Terri Brown on 11/07/2013.	
Aff.Sub.Wit.	Attorney Gregory Roberts was relieved as counsel on 01/02/2014.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 01/16/2014
		Updates:
		Recommendation:
		File 25 – Mooney