

Probate Status Hearing Re: Filing of the Next Account

Age: 59 Years	<p>JESSICA BURNETT and BARBARA ROMERO, daughters, were appointed Co-Conservators of the person and estate on 1/19/07, and are Petitioners. Bond was set at \$15,000.00. <i>Bond was filed and letters issued on 1/19/07.</i></p> <p><u>Conservators' First Amended First Account was approved 5/24/11.</u></p> <p><i>Status Report of Conservators</i>, filed 5/31/11, states:</p> <ul style="list-style-type: none"> • The real property asset of the Conservatee is currently rented and occupied by a tenant who pays \$500.00 per month for rent; • Conservators are in the process of providing information to their attorney necessary for the preparation of the Second Account; • Conservatee's Workers' Compensation claim case has proceeded to trial; numerous witnesses have testified, however, the case has not yet been submitted to the Workers' Compensation Appeals Judge; • It is anticipated that the Second Account and Report will be filed no later than June 20, 2011. 	NEEDS/PROBLEMS/COMMENTS:
DOB: 4/26/1952		
Cont. from 060911, 072111, 082911, 100411, 110111		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Duties/Supp		
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Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p><u>Continued from 11/1/11. Minute Order states:</u> The Court on its own motion removes Jessica Burnett as conservator of the estate and appoints Barbara Romero as sole conservator of the estate. Barbara Romero and Jessica Burnett remain as co-conservators of the person. Jessica Burnett provides the following address of residence to the Court: 353 W. Nees #235, Fresno; telephone # (559) 273-2904. Matter is continued to 1/17/12.</p> <p>1. Need Second Account and Report.</p> <p><i>Nothing has been filed since the last hearing date.</i></p>
		Reviewed by: NRN
		Reviewed on: 1/10/12
		Updates:
		Recommendation:
		File 1A - Castro

Age: 59 Years	<p>ATTORNEY HOLLY PEREZ, Attorney of record for Conservators Jessica Burnett and Barbara Romero, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> JESSICA BURNETT and BARBARA ROMERO, daughters of Decedent, were appointed Co-Conservators of the person and estate on 1/19/07 and letters issued that same date; On 8/21/07, the <i>Inventory & Appraisal</i> was filed showing the value of the estate to be \$226,357.76; The <i>Amended First Account and Report</i> covering the period from 10/30/06 to 1/30/10 was approved and settled by order of this Court on 11/4/10 and the order signed on 5/24/11; The <i>Second Account and Report</i> has not been prepared or filed and is now past due; Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner; Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro; Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter. <p>Petitioner requests a court order: Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm are removed as attorney of record in this matter.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 11/1/11.</u></p>
DOB: 4/26/1952		
Cont. from 082911, 100411, 110111		
<input type="checkbox"/> Aff.Sub.Wit.		
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<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Letters		
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<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: NRN</p> <p>Reviewed on: 1/10/12</p> <p>Updates:</p> <p>Recommendation: File 1B - Castro</p>

(1) Waiver of Accounting and (2) Petition for Final Distribution and (3) for Allowance of Compensation (Prob. C. 16100)

DOD: 12-14-10	LEO E. STEINBOCK , Executor with full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 11-15-11</u> : Counsel advises the Court that Gary Bethke is the CFO and agent for process of service for the Diocese. The Court continues the matter to 1/17/12. If the document(s) is filed by 1/17/12, the matter may be approved without further hearing. 1. Need Notice of Hearing and proof of service of Notice of Hearing on Diocese of Fresno at least 15 days prior to the hearing per Probate Code §11000. <i>Note: The Diocese signed a waiver of account, but did not include waiver of notice of the hearing.</i> 2. Petitioner does not address attorney's fees. Are attorney's fees waived? 3. Need Order. <i>Examiner notes: The petition states that after payment of the \$80,562.60 to the Diocese, the residue shall pass to Petitioner; however, the will appears to specify that <u>all money</u> goes to the Diocese and <u>other residue</u> (no personal effects or property were inventoried) goes to Petitioner. The order should reflect the appropriate language.</i>	
	Accounting is waived.		
Cont. from 111511			
<input type="checkbox"/> Aff.Sub.Wit.	I&A: \$83,919.37		
<input checked="" type="checkbox"/> Verified	POH: \$83,919.37		
<input checked="" type="checkbox"/> Inventory			
<input checked="" type="checkbox"/> PTC	Executor (Statutory): \$3,356.77		
<input checked="" type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> X Attorney (Statutory): <i>Not addressed</i>		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/> X		
<input type="checkbox"/> Aff.Pub.	Distribution pursuant to Decedent's will:		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	Diocese of Fresno: \$80,562.60		
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
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<input type="checkbox"/> Status Rpt			
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<input type="checkbox"/> Citation			
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			Reviewed by: skc
			Reviewed on: 1-4-12
		Updates:	
		Recommendation:	
		File 2 - Steinbock	

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/3/09		<p>JANE ORTIZ and MARTIN MENDEZ, children of the decedent, are petitioners and requests appointment as Administrators without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – o.k.</p> <p>Residence: Reedley Publication: Reedley Exponent</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Annual income</td> <td>-</td> <td>\$ 7,200.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$115,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$122,200.00</td> </tr> </table> <p>Probate Referee: RICK SMITH</p>	Annual income	-	\$ 7,200.00	Real property	-	\$115,000.00	Total	-	\$122,200.00	NEEDS/PROBLEMS/COMMENTS:
Annual income	-		\$ 7,200.00									
Real property	-		\$115,000.00									
Total	-		\$122,200.00									
Cont. from 120611												
<input type="checkbox"/>	Aff.Sub.Wit.											
<input checked="" type="checkbox"/>	Verified											
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<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		Reviewed by: KT										
		Reviewed on: 1/4/12										
		Updates: 1/5/12										
		Recommendation: SUBMITTED										
		File 3 - Mendez										

DOD: 1-8-09	NORMA M. KARMANN was appointed Conservator of the Person and Estate and Letters issued on 3-21-02.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082311, 092711, 110111	On 8-20-08, bond was set at \$40,000.00.	<p>1. Need final account and petition for termination/distribution per Probate Code §2620(b) or a verified status report (served on all necessary parties per Local Rule 7.5.)</p> <p>Note: This is the 4th status hearing regarding this matter. Examiner notes that it appears from the 9-27-11 minute order that a petition was completed and was only pending a signature; however, nothing has been filed.</p>
Aff.Sub.Wit.	The Third Account was settled 8-20-08.	
Verified		
Inventory	On 7-24-09, the court set a status hearing for termination of the proceeding for deceased conservatee.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	A status hearing filed 8-27-09 indicated that additional assets had been discovered, and that a Fourth Account would be filed. The Amended Fourth Account covering the period 9-22-08 through 1-8-09 (date of death) was settled on 8-13-10.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen Letters		
Duties/Supp		
Objections	On 6-28-11, the court set status hearing for 8-23-11 for termination of the proceeding for deceased conservatee and filing of the final account.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting	On 8-23-11, Counsel advised the Court that the bond has not been paid, but he is now in the position to prepare and file the final accounting.	Updates:
Status Rpt X		Contacts: Reviewed 1-4-12
UCCJEA		Recommendation:
Citation		Reviewed by: skc
FTB Notice	On 9-27-11, Attorney Feigel informed the Court that he has a meeting next week with the Conservator for a signature on the accounting. The matter was continued to 11-1-11. If accounting is filed, no appearance is necessary.	File 4 - Cormier
	On 11-1-11, the Court continued the matter to 1-17-12.	
	As of 1-4-12, no accounting has been filed.	

Age: 10	<p>KHAMMANEE OUANOULACK, mother, was appointed Guardian of the Estate and Letters were issued on 08/29/05.</p> <p>Declaration of Receipt of Funds into blocked account was filed 11/02/05 showing total deposit of \$53,021.43 into a blocked account at Washington Mutual Bank.</p> <p>Clerk’s Certificate of Mailing filed 11/02/11 shows that Notice of this Hearing was mailed to Khammanee Ouanoulack on 11/02/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need First Account and Report of Guardian.
DOB: 01/10/02		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
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Aff.Pub.		
Sp.Ntc.		
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Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 01/04/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Phaphone</p>	

DOD: 01/2011	<p>ROSE MARY TORRES, daughter, is Conservator of the Person and Estate.</p> <p>The Second Account and Report of Conservator was approved on 11/09/10. Minute Order from 11/09/10 hearing set this matter for status on 01/17/12.</p> <p>Conservatee passed away in January, 2011. A Status hearing was set on 09/19/11 regarding filing the final account.</p> <p>Status Report filed on 9/9/2011 states the conservatee passed away in January, 2011. The Conservator states that just after her mother’s funeral she had surgery and was unable to function for approximately 4 months. Now she is looking at another surgery. Conservator states she met with her attorney on 9/3/11 and now that the information has been delivered to her attorney she will be able to prepare the accounting. Conservator requests the status hearing be continued for an additional 45 days.</p> <p>A Status Hearing regarding Termination of Proceeding for Deceased Conservatee is set for 01/25/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Status update or Final Account.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 01/04/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Rodriguez</p>	

Age: 5 years old DOB: 6/21/2006	<p>AJA MERRILL, guardian, is petitioner.</p> <p>Account period: 9/1/09 – 10/31/11</p> <p>Balance of the minor's blocked account as Chase Bank as of 10/18/11 was \$19,711.13</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> This 2nd Account was filed using a fee waiver. Accountings are considered to be costs of administration. There are assets in the guardianship estate to pay the filing fee. Accounting does not comply with Probate Code §1060. Accounting is not on the mandatory Judicial Council forms. Probate Code § 2620. Petition was not signed by the Co-Guardian/father Samuel Merrill. Need <i>Notice of Hearing</i>. Need proof of service of the <i>Notice of Hearing</i> on Maddison Merrill (minor) pursuant to Probate Code §1460. Need Order. 	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			X
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 1/4/12			
Updates:			
Recommendation:			
File 7 - Merrill			

Jose age: 8 years DOB: 3/21/03	TANIA BORJAS, Guardian/paternal aunt, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Roy age: 7 years DOB: 8/11/04		
Cont. from	Father: JOSE BORJAS	Note: Maternal grandmother, Maria Aracely Ramirez has filed a Petition requesting to be appointed as guardian of her grandsons. Her petition is set to be heard on 3/6/12.
Aff.Sub.Wit.	Mother: SONIA RAMIREZ	
✓ Verified	Paternal grandfather: Alvaro Nino - <i>deceased</i>	<p>Court Investigator Samantha Henson to provide:</p> <ol style="list-style-type: none"> 1. Court Investigator's Report
Inventory	Paternal grandmother: Carmen Borjas	
PTC	Maternal grandfather: Juan Ramirez - <i>deceased</i>	<p>Reviewed by: KT</p> <p>Reviewed on: 1/4/12</p> <p>Updates: 1/9/11</p> <p>Recommendation:</p> <p>File 8 - Borjas</p>
Not.Cred.	Maternal grandmother: Maria (aka Aracely) Ramirez	
Notice of Hrg	Petitioner states she is having problems with her nephews' mother Sonia Ramirez.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Petition for Final Distribution on Waiver of Accounting was heard on 11/28/11. Continued to 02/27/12 to cure defects.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
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Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/04/12
		Updates:
		Recommendation:
		File 9 - Tarasevic

Angela Williams Age: 13 DOB: 7-18-98	<p>NO TEMPORARY – BOTH TEMPORARY PETITIONS WERE DENIED AT HEARING ON 9-22-11</p> <p>STEPHANIE ATKINS, “sister-in-law” (fiancé of Angela’s brother DAVID HOLLIMAN), is Petitioner.</p> <p>Father: ROBERT WILLIAMS Mother: BEVERLY ANN WILLIAMS (MINNIEWEATHER) - <i>Deceased</i></p> <p>Paternal Grandfather: not listed Paternal Grandmother: not listed</p> <p>Maternal Grandfather: Deceased Maternal Grandmother: Deceased</p> <p>Petitioner states Angela is being forced to live with her sister Felicia; however, there are currently eight children in the home, including Angela and her brother. Angela would like to have a chance to stay with other family.</p> <p>FELICIA LEE and LAFON MOULTRIE, Angela’s sister and brother-in-law, filed a competing petition for guardianship of both Angela and her brother Robert McLean (16). See Page 10B.</p> <p>Court Investigator Charlotte Bien filed a report on 10-25-11.</p> <p>Court Investigator Charlotte Bien filed a supplemental report on 1-9-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 10A is a petition for minor Angela Williams (13) <u>only</u>.</p> <p>Page 10B is a competing petition for both Angela Williams (13) and Robert McLean (16).</p> <p><u>Minute Order 11-8-11</u>: The Court advises the Petitioner that the father needs to be served. The Court continues the matter to 1-17-12. The Court directs that a court investigator interview both parties again in an effort to gather additional information that would be helpful to the Court.</p> <p><u>As of 1-10-12, the following issue remains:</u></p> <ol style="list-style-type: none"> 1. Petitioner states she has made reasonable efforts to find Angela’s father Robert Williams but has not been able to find him. However, a declaration of due diligence was not filed, and the Court Investigator’s report indicates one relative (Diane Patilla) maintains contact with him. <p><u>Therefore, the Court may require proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on Robert Williams (Father), and the paternal grandfather and grandmother.</u></p>
Cont. from 110811		
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<input checked="" type="checkbox"/> Notice of Hrg		
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<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W	
<input checked="" type="checkbox"/> Conf. Screen		
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<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
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<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-2-11
		Updates: 1-10-12
		Recommendation:
		File 10A – Williams & McLean

Atty Lee, Felicia (Pro Per – Sister – Petitioner)

Atty Moultrie, Lafon (Pro Per – Brother-in-law – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Angela Williams Age: 13 DOB: 7-18-98	NO TEMPORARY – BOTH TEMPORARY PETITIONS WERE DENIED AT HEARING ON 9-22-11	NEEDS/PROBLEMS/COMMENTS:																																				
Robert McLean Age: 16 DOB: 2-26-95	FELICIA LEE and LAFON MOULTRIE, Angela’s and Robert’s sister and brother-in-law, are Petitioners.	Page 10A is a petition for minor Angela Williams (13) <u>only</u> .																																				
Cont. from 110811	Father: JAMES MCLEAN Mother: BEVERLY ANN WILLIAMS (MINNIEWEATHER) - <i>Deceased</i>	Page 10B is a petition for both minors Angela Williams (13) and Robert McLean (16).																																				
<table border="1" style="width: 100%;"> <tr> <td style="width: 5%;">Aff.Sub.Wit.</td> <td style="width: 15%;"></td> </tr> <tr> <td>✓ Verified</td> <td></td> </tr> <tr> <td>Inventory</td> <td></td> </tr> <tr> <td>PTC</td> <td></td> </tr> <tr> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>Notice of Hrg</td> <td>X</td> </tr> <tr> <td>Aff.Mail</td> <td>X</td> </tr> <tr> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td>Pers.Serv.</td> <td>X</td> </tr> <tr> <td>✓ Conf. Screen</td> <td></td> </tr> <tr> <td>✓ Letters</td> <td></td> </tr> <tr> <td>✓ Duties/Supp</td> <td></td> </tr> <tr> <td>Objections</td> <td></td> </tr> <tr> <td>Video Receipt</td> <td></td> </tr> <tr> <td>✓ CI Report</td> <td></td> </tr> <tr> <td>✓ Clearances</td> <td></td> </tr> <tr> <td>✓ Order</td> <td></td> </tr> </table>	Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.	X	✓ Conf. Screen		✓ Letters		✓ Duties/Supp		Objections		Video Receipt		✓ CI Report		✓ Clearances		✓ Order		Paternal Grandfather: not listed Paternal Grandmother: not listed Maternal Grandfather: Deceased Maternal Grandmother: Deceased Petitioners state they have been caring for the children since Mother passed away in 2007. STEPHANIE ATKINS, “sister-in-law” (fiancée of the children’s brother DAVID HOLLIMAN), is a competing petitioner for Angela only. See Page 10A. Court Investigator Charlotte Bien filed a report on 10-25-11. <u>On 11-8-11, the Court denied this petition as to Angela only.</u> Court Investigator Charlotte Bien filed a supplemental report on 1-9-12.	Minute Order 11-8-11: The Court advises the Petitioners that the father needs to be served. The Court denies the petition as to Angela Williams only, and continues the petition as to Robert McLean to 1-17-12. The Court directs that a court investigator interview both parties again in an effort to gather additional information that would be helpful to the Court. <u>As of 1-10-12, the following issues remain:</u> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on Robert’s father James McLean. 3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Robert’s paternal grandfather - Robert’s paternal grandmother - Siblings age 12 or older
Aff.Sub.Wit.																																						
✓ Verified																																						
Inventory																																						
PTC																																						
Not.Cred.																																						
Notice of Hrg	X																																					
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✓ Order																																						
Aff. Posting Status Rpt ✓ UCCJEA Citation FTB Notice		Reviewed by: skc Reviewed on: 11-2-11 Updates: 1-10-12 Recommendation: File 10B – Williams & McLean																																				

Leslie Chavez (10) DOB: 11-3-01		<p>NO TEMPORARY – none requested</p> <p>HOMAR SERRANO ROMERO and ALBA NORA CHAVEZ, paternal and maternal aunt and uncle, are Petitioners.</p> <p>Father: TEOFILO LUCIANO RODRIGUEZ - <i>Consent and Waiver of Notice filed 11-2-11</i></p> <p>Mother: ERIKA YASMIN CHAVEZ (Mexico) - <i>Consent and Waiver of Notice filed 11-2-11</i></p> <p>Paternal Grandfather: Teofilo Rodriguez (<i>Deceased</i>) Paternal Grandmother: Maria Elena Serrano - <i>Consent and Waiver of Notice filed 11-9-11</i></p> <p>Maternal Grandfather: Gilberto Chavez (<i>Mexico</i>) - <i>Consent and Waiver of Notice filed 11-9-11</i> Maternal Grandmother: Agustina Chavez (<i>Mexico</i>) - <i>Consent and Waiver of Notice filed 11-9-11</i></p> <p>Petitioners state the children have lived with them since 2007. They take them to school and make all medical and education decisions. Mother was incarcerated in 2007 and was deported to Mexico. Father is incarcerated at the Federal Correctional Institution in Minersville, PA. Guardianship is necessary to continue their care.</p> <p>Court Investigator Samantha Henson filed a report on 1-5-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Lindsay Lineth Chavez (5) DOB: 5-24-06			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
N/A	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
N/A	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 1-4-12</p> <p>Updates: 1-6-12, 1-11-12</p> <p>Recommendation:</p> <p>File 11 - Chavez</p>	

Age: 13 years DOB: 04/23/98	<u>GENERAL HEARING 01/17/12</u>		NEEDS/PROBLEMS/COMMENTS:
	MARICE RUIZ, non-relative, is petitioner.		1. Need <i>Notice of Hearing</i> .
	Father: GILBERT CORTEZ – <i>Court dispensed with notice by minute order dated 11/17/11.</i>		2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: a. Tina Cortez (mother)
Cont. from	Mother: TINA CORTEZ		3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: a. Paternal grandparents b. Maternal grandparents
Aff.Sub.Wit.	Paternal grandparents: Unknown		
✓ Verified	Maternal grandparents: Not Listed		
Inventory	Consent & Waiver of Notice of Minor filed 11/07/11		
PTC	Petitioner states the minor needs to go to school and needs to be seen by a doctor.		
Not.Cred.	The mother is a drug user, is mentally ill and was living in an unsafe home.		
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			Court Investigator Dina Calvillo to provide:
✓ Letters			1. Court Investigator Report
✓ Duties/Supp			2. Clearances
Objections			
Video Receipt			
CI Report	X		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			Reviewed by: KT
Citation			Reviewed on: 1/4/12
FTB Notice			Updates:
			Recommendation:
			File 12 - Cortez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 years DOB: 1/22/2003	THERE IS NO TEMPORARY. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
	MARY H. CARBRAL, paternal aunt, is petitioner.	1. Petition does not include the names and address of the mother, paternal grandfather and maternal grandparents, as required.
	Father: MICHAEL MENDOZA	2. UCCJEA is incomplete at item #4 re: knowledge of another court case in California involving custody of this minor and item #6 re: knowledge of another person who has physical custody or claims visitation rights to this minor.
Cont. from	Mother: NOT LISTED	3. Confidential Guardian Screening form is incomplete at #6. Petitioner states that either her or another person living in her home has a social worker, parole or probation officer assigned to him or her without explaining as required.
Aff.Sub.Wit.	Paternal grandfather: Not listed	4. Need <i>Notice of Hearing</i> .
✓ Verified	Paternal grandmother: Elvira Ruiz	5. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
Inventory	Maternal grandparents: Not listed	a. Michael Mendoza (father)
PTC	Petitioner states the minor's mother has never been in her life. Her father is a suicidal, alcoholic, schizophrenic and is bipolar. Father is currently on parole and in a halfway house for the second time. Father is dependent on the minor's AFDC and does not have a home for the minor. Father lives with his mother and her boyfriend in a one bedroom apartment.	b. Mother
Not.Cred.		6. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
Notice of Hrg		a. Elvira Ruiz (paternal grandmother)
Aff.Mail		b. Paternal grandfather
Aff.Pub.		c. Maternal grandparents
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections	Objections of Father, Michael Mendoza filed on 12/12/11 states he has raised the minor since she was 2 ½ months old. He r mother has never been in her life. Father states he has kept up with her immunizations, has always dropped her off at school. Helps with homework. Father states he objects to the guardianship because he is in a residential program and is working on himself. He states he is going well in the program and will be finished really soon. Father states he loves his daughter and that is why he is going to finish the program so that he and his daughter can have a better life.	
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/5/12
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice	Court Investigator Julie Negrete's Report filed on 1/5/2012.	File 13 - Beltran

14 Alyssa Alicia Rodriguez (GUARD/P)

Case No. 11CEPR01017

Atty Contreras, Judi (Pro Per – Maternal Grandmother – Petitioner)
Atty Rodriguez, Pablo Richard (Pro Per – Father – Objector)
Atty Rodriguez, Eileen (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15	<p>TEMPORARY EXPIRES 1-17-12</p> <p>JUDI CONTRERAS, Maternal Grandmother, is Petitioner.</p> <p>Father: PABLO RICHARD RODRIGUEZ - Personally served 11-15-11 - Objection filed 11-18-11</p> <p>Mother: EILEEN RODRIGUEZ - Personally served 11-15-11 - Objection filed 11-18-11</p> <p>Paternal grandfather: David Rodriguez - Served by mail on 11-30-11</p> <p>Paternal grandmother: Cathy Fleenor - Served by mail on 11-30-11</p> <p>Maternal grandfather: Eddie Morales - Consent and Waiver of Notice filed 11-16-11</p> <p>Siblings: Not listed</p> <p><i>Consent and Waiver of Notice signed by minor Alyssa Alicia Rodriguez was filed 12-2-11.</i></p> <p>Petitioner states her granddaughter was living in a hostile home where she was being struck by both parents. The father smacked her causing her to bleed. The father is also abusive to the mother and has a criminal history. However, the mother continues to reside with him. The minor left the home due to the mental and physical abuse and is residing in Petitioner’s care. The mother wants to put her in Juvenile Hall because she left their home. The minor is afraid to go to school for fear her parents will take her from the school. Petitioner separately filed a copy of a criminal Docket Report regarding the father dating from 6-8-08 through 5-28-10.</p> <p>Father and Mother, together, filed an Objection on 11-18-11. See Page 2.</p> <p>Court Investigator Jennifer Daniel filed a report on 1-9-12. See Page 2.</p> <p style="text-align: center;">SEE PAGE 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Temporary Guardianship was granted ex parte on 11-14-11 and extended at the 11-23-11 hearing.</p> <p><u>Minute Order 11-23-11:</u> Edward Morales and Tatiana Vasquez were also present in Court. Examiner notes provided to Petitioner. Court directs Petitioner to cure the defects. Parents may visit at Petitioner’s home. Temporary letters extended to 1-17-12.</p> <p><u>Note:</u> <u>Due to the allegations of abuse by the parents in the petition, a DSS report is pending pursuant to Probate Code §1513(c). Therefore, guardianship proceedings cannot be completed until the required investigation is completed and a report is provided to the Court.</u></p>
DOB: 5-10-96		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
Duties/Supp		
<input checked="" type="checkbox"/> Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 1-4-12		
Updates: 1-10-12		
Recommendation:		
File 14 - Rodriguez		

14 Alyssa Alicia Rodriguez (GUARD/P)
Atty Contreras, Judi (Pro Per – Maternal Grandmother – Petitioner)
Atty Rodriguez, Pablo Richard (Pro Per – Father – Objector)
Atty Rodriguez, Eileen (Pro Per – Mother – Objector)

Case No. 11CEPR01017

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

SUMMARY (Continued):

The parents' Objection states Alyssa been extremely rebellious over the past year and describes her behavior as "atrocious" toward parents and siblings. They recently learned she has been drinking, smoking marijuana and is sexually active. She has run away twice in the past two months. Objectors state the first time she ran away was because she was put on restriction for calling her mother a "bitch." Mother states she "grabbed her face" and said "Do not talk to me like that." Alyssa did not return from school the next day, and police could not locate her. Apparently the next day she reported abuse to the school, to Petitioner, and to multiple family members, and also made accusations that the parents were doing drugs, etc.

Objectors state Petitioner "rewarded this behavior" by taking Alyssa shopping for clothes. When she returned home, Mother took the clothes away and told her she could have them back when she learned how to respect her parents and her family, bring up her grades and be responsible. Petitioner then called and threatened Mother, told her she was going to "kick my ass," etc, and threatened to call Mother's work and say she does drugs. Mother states she has already done this, and calls so much that she's been told she will lose her job. Objectors state Father was demoted because she called his work so many times, and is currently on probation pending a drug test.

Objectors state Petitioner has "literally turned our whole lives upside down. " Objectors describe that Alyssa is a talented softball player and was being scouted by colleges up until the past couple of months. Alyssa recently lied and said she had a 3.0 GPA when it was really 1.8.

Objectors describe another incident where Alyssa was responsible for dressing her brother for school, which is normal (she is responsible for him for about 30 minutes each morning); however, after she was put on "restriction" for lying about the GPA, she dressed him in shorts and no jacket, even when Mother had clothes picked out for him.

Objectors state they are good parents and the accusations of abuse and drug use are false. Living with Petitioner is not the best place for Alyssa. Allowing her to be placed there sends the message that it is ok to run away because you do not want to follow rules.

Objectors also provide letters from family friends in support, and letters from both parents' employers, and negative drug test results (prompted by Petitioner's accusations).

Court Investigator Jennifer Daniel filed a report on 1-9-12.

Pro Per Velasco, Oralia (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

Timothy Age: 4 yrs DOB: 1/15/2007	<p style="text-align: center;">TEMPORARY GRANTED EX PARTE EXPIRES 11/23/2011; extended to 1/17/2012</p> <p>ORALIA VELASCO, maternal grandmother, is Petitioner.</p> <p>Father: FELIX GARCIA</p> <p>Mother: REBECCA VELASCO</p> <p>Paternal grandfather: Felix Garcia; <i>sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;</i> Paternal grandmother: Belia Garcia; <i>sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;</i> Maternal grandfather: Jose Lopez Velasco; <i>Mexico; sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;</i></p> <p>Petitioner states the children are in her care, and the mother has been trying to take the children from her but the day that the mother came she was under the influence and the police officer would not allow the mother to take the children due to her condition. Petitioner states the mother abuses drugs and has been wasting the children's cash aid and food stamps with other addicts and is not providing a safe home for the children.</p> <p>Petitioner attached a copy of a note dated 11/4/2011 from Narinder S. Bala, M.D., stating the Petitioner has brought the children to doctor visits since May 2009 and is very responsible and compliant to any aspects pertaining to the children.</p> <p>Court Investigator Julie Negrete's Report filed 1/9/2012 states the Petitioner indicated she is no longer interested in pursuing the guardianship at this time; CI recommends the petition be DENIED as the Petitioner declined an investigation.</p>	NEEDS/PROBLEMS/COMMENTS:
Cruz Age: 3 yrs DOB: 3/1/2008		<p><u>Note</u>: Court Investigator Julie Negrete's <i>Report</i> filed 1/9/2012 states the Petitioner indicated she is no longer interested in pursuing the guardianship at this time.</p> <p><u>Continued from 11/23/2011. Minute Order</u> [Judge Hamlin] states: No appearances. Court orders examiner notes to be mailed to Petitioner. General hearing remains set on 1/17/2012. Temporary letters extended to 1/17/2012.</p> <p>1. Need proof of 15 court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> • Rebecca Velasco, mother; • Felix Garcia, father.
Cont. from 112311		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. X		
<input checked="" type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 1/10/12; (Copy of updated notes were mailed to Petitioner on 11/29/11 per Court order.)	
	Updates:	
	Recommendation:	
	File 15 - Garcia	

Petition for Appointment of Temporary Guardianship of the Person

Age: 10 years DOB: 11/16/2001	<u>GENERAL HEARING 3/5/2012</u>	NEEDS/PROBLEMS/COMMENTS:
	CAROL WOODY, maternal grandmother, is petitioner.	1. Need <i>Notice of Hearing</i> .
	Father: DURRON JOHNSON – <i>deceased</i> .	2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on:
Cont. from	Mother: AMEIKA A. MORRIS	a. Ameika A. Morris (mother)
Aff.Sub.Wit.	Paternal grandfather: <i>deceased</i>	
✓ Verified	Paternal grandmother: Tonya S. Sloan	
Inventory	Maternal grandfather: Torrance Mathis	
PTC		
Not.Cred.		
Notice of Hrg X	Petitioner states mother is not caring for the child. She sent the child to the paternal grandmother for a visit and never returned. The exact whereabouts of the minor is not certain. The grandmother the minor was visiting works fulltime and travels on the weekend. The mother has a history of disappearing for long periods of time in the past leaving the minor with acquaintances unknown to the minor. The last Petitioner heard the mother was in San Jose. The minor is currently missing school.	Note: Pursuant to the UCCJEA the minor is currently residing with the Paternal grandmother in Los Angeles.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. X		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/6/12
		Updates:
		Recommendation:
		File 16 - Johnson

Atty Elizondo, Abraham (pro per Guardian)
 Atty Elizondo, Lisa (pro per Guardian)
 Atty Elizondo, Rebecca (pro per Petitioner/Guardian)
 Atty Walters, Jennifer L. (for Parents Michael and Elizabeth Vasquez)

Ex Parte Petition to Modify Visitation

Elijah age: 7 years DOB: 5/7/04	REBECCA ELIZONDO , maternal aunt/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Elaina age: 5 years DOB: 5/14/06	ABRAHAM ELIZONDO and LISA ELIZONDO , maternal grandparents, and REBECCA ELIZONDO , maternal aunt, were appointed co-guardians on 9/7/11.	1. <i>Need Notice of Hearing.</i>
	Father: MICHAEL JAY VASQUEZ	2. <i>Need proof of service of the Notice of Hearing, 5 court days prior to the hearing, on:</i>
Cont. from	Mother: ELIZABETH VASQUEZ	a. Michael Jay Vasquez (father)
<input type="checkbox"/> Aff.Sub.Wit.	Order After 9/7/11 Hearing granted the parents supervised visits every Friday for 4 hours. Supervised by Co-Guardians Rebecca Elizondo and Abraham Elizondo.	b. Elizabeth Vasquez (mother)
<input checked="" type="checkbox"/> Verified	On 1/3/12 Rebecca Elizondo filed an Ex Parte Petition to Modify Visitation. Petition alleged that during one of the visits father, Michael Vasquez became verbally abusive and frightened the children. The petition further alleges that the mother, Elizabeth Vasquez did nothing to protect the children. Petitioner alleges the children came home from the visit afraid and emotionally traumatized. Petitioner states the children do not want to go to the visits anymore. Elijah is afraid and requested a cell phone to call 9-1-1.	c. Jennifer Walters (attorney for parents)
<input type="checkbox"/> Inventory	On 1/3/12 the Court signed an Order suspending visits pending a hearing on this Ex Parte Petition. The moving party is to provide notice of the hearing on all interested parties five (5) court days before the hearing.	Note: No order has been provided.
<input type="checkbox"/> PTC	Declaration of Mother, Elizabeth Vasquez, filed on 1/6/11 states that in her petition Rebecca (guardian) alleges that the she (mother) failed to do anything to protect her kids. This is a lie. Mom states she moved the children away from the argument between the children’s father and the guardian Abraham. She states she was busy comforting the children because Elijah thought the visits were going to end early and he was upset. Mom alleges the Guardians make the visits extremely uncomfortable by staring and the kids and giving them “looks” when they spend time with her (mom). Mom states after the visits Lisa Elizondo has followed and harassed her in rented vehicles almost hitting her on two separate occasions.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		Reviewed by: KT
<input type="checkbox"/> Order		Reviewed on: 1/6/12
<input type="checkbox"/> Aff. Posting		Updates: 1/9/11
<input type="checkbox"/> Status Rpt		Recommendation:
<input type="checkbox"/> UCCJEA		File 17 - Vasquez
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

17B Elijah & Elaina Vasquez (GUARD/P)

Case No. 11CEPR00584

Atty Elizondo, Abraham (pro per Guardian)
 Atty Elizondo, Lisa (pro per Guardian)
 Atty Elizondo, Rebecca (pro per Petitioner/Guardian)
 Atty Walters, Jennifer L. (for Parents Michael and Elizabeth Vasquez)

Ex Parte Petition for Visitation

Elijah age: 7 years DOB: 5/7/04	<p>ELIZABETH VASQUEZ, mother, is petitioner.</p> <p>Petitioner filed an Ex Parte Petition for Visitation on 1/6/12.</p> <p>On 1/9/12 the Court signed an Order setting the matter for hearing on 1/17/12. Order states a copy of the Petition for Visitation shall be served on the guardians no later than 5 days prior to the hearing.</p> <p>Petitioner states she is requesting that her visits with the children be reinstated. Mother states she has been separated from the children's father since October 19, 2011. She has her own apartment and lives in Fresno.</p> <p>Mom is requesting separate visits and for more time with the children.</p> <p>Mom states she should not be accountable for the things the father has done.</p> <p>Petitioner alleges the guardians (Rebecca, Abraham and Lisa) are trying to do everything possible to destroy the relationship she has with her children. During the visits Rebecca and Abraham follow her around with a clip board and camera writing things down. Both children have been withdrawn with their feelings because Rebecca gives both kids "looks" and makes them feel uncomfortable when they try to spend quality time with Petitioner during the visits.</p> <p>Petitioner further alleges the guardians are indoctrinating the children with Jehovah Witness literature, which the Judge specifically said in his minute order not to do.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Court file indicates the parents are represented by attorney Jennifer Walters. Mother filed this petition in pro per. Need substitution of attorney. 2. Need proof of service of the <i>Petition</i> on: <ol style="list-style-type: none"> a. Abraham Elizando (guardian) b. Lisa Elizando (guardian) c. Rebecca Elizando (guardian)
Elaina age: 5 years DOB: 5/14/06		
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 1/10/12		
Updates:		
Recommendation:		
File 17B - Vasquez		

