ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

2 **John T. Steinbock** **Case No. 11CEPR00217**

Atty **Armas, J. Todd (for Leo E. Steinbock, Executor)**

(1) Waiver of Accounting and (2) Petition for Final Distribution and (3) for Allowance of Compensation (Prob. C. 16100)

DOD: 12-14-10		
Cont. from 111511		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

LEO E. STEINBOCK, Executor with full IAEA without bond, is Petitioner.

Accounting is waived.

I&A: $83,919.37
POH: $83,919.37

Executor (Statutory): $3,356.77

Attorney (Statutory): *Not addressed*

Distribution pursuant to Decedent's will:

Diocese of Fresno: $80,562.60

NEEDS/PROBLEMS/COMMENTS:

<u>Minute Order 11-15-11</u>: Counsel advises the Court that Gary Bethke is the CFO and agent for process of service for the Diocese. The Court continues the matter to 1/17/12. If the document(s) is filed by 1/17/12, the matter may be approved without further hearing.

1. **Need Notice of Hearing and proof of service of Notice of Hearing on Diocese of Fresno at least 15 days prior to the hearing per Probate Code §11000.**

   <u>Note</u>: The Diocese signed a waiver of account, but did not include waiver of notice of the hearing.

2. **Petitioner does not address attorney's fees. Are attorney's fees waived?**

3. **Need Order.**

   <u>Examiner notes</u>: The petition states that after payment of the $80,562.60 to the Diocese, the residue shall pass to Petitioner; however, the will appears to specify that <u>all money</u> goes to the Diocese and <u>other residue</u> (no personal effects or property were inventoried) goes to Petitioner. The order should reflect the appropriate language.

Reviewed by: skc
Reviewed on: 1-4-12
Updates:
Recommendation:
File 2 - Steinbock

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

3 **Angel Mendez, Sr. (Estate)** **Case No. 11CEPR00869**

Atty **Janian, Paulette (for Petitioners Jane Ortiz and Martin Mendez)**

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/3/09			**JANE ORTIZ** and **MARTIN MENDEZ**, children of the decedent, are petitioners and requests appointment as Administrators without bond.
Cont. from 120611			
	Aff.Sub.Wit.		
✓	Verified		All heirs waive bond.
	Inventory		
	PTC		Full IAEA – o.k.
	Not.Cred.		
	Notice of Hrg		Residence: Reedley Publication: Reedley Exponent
✓	Aff.Mail	W/	
✓	Aff.Pub.		**Estimated value of the estate:**
	Sp.Ntc.		Annual income - $ 7,200.00
	Pers.Serv.		Real property - $115,000.00
	Conf. Screen		**Total - $122,200.00**
✓	Letters		
✓	Duties/Supp		
	Objections		**Probate Referee: RICK SMITH**
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: KT

Reviewed on: 1/4/12

Updates: 1/5/12

Recommendation: SUBMITTED

File 3 - Mendez

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

4 **Mary Johanna Cormier (CONS/PE)** **Case No. 02CEPR00107**

Atty **Feigel, Sheldon W. (of Sanger, for Norma M. Karmann, Conservator)**

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee (Prob. C. § 1860, et seq.)

DOD: 1-8-09

Cont. from 082311, 092711, 110111

	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	X
	UCCJEA	
	Citation	
	FTB Notice	

NORMA M. KARMANN was appointed Conservator of the Person and Estate and Letters issued on 3-21-02.

On 8-20-08, bond was set at $40,000.00.

The Third Account was settled 8-20-08.

On 7-24-09, the court set a status hearing for termination of the proceeding for deceased conservatee.

A status hearing filed 8-27-09 indicated that additional assets had been discovered, and that a Fourth Account would be filed. The Amended Fourth Account covering the period 9-22-08 through 1-8-09 (date of death) was settled on 8-13-10.

On 6-28-11, the court set status hearing for 8-23-11 for termination of the proceeding for deceased conservatee and filing of the final account.

On 8-23-11, Counsel advised the Court that the bond has not been paid, but he is now in the position to prepare and file the final accounting.

On 9-27-11, Attorney Feigel informed the Court that he has a meeting next week with the Conservator for a signature on the accounting. The matter was continued to 11-1-11. If accounting is filed, no appearance is necessary.

On 11-1-11, the Court continued the matter to 1-17-12.

As of 1-4-12, no accounting has been filed.

NEEDS/PROBLEMS/COMMENTS:

1. **Need final account and petition for termination/distribution per Probate Code §2620(b) or a verified status report (served on all necessary parties per Local Rule 7.5.)**

   <u>Note</u>: This is the 4th status hearing regarding this matter. Examiner notes that it appears from the 9-27-11 minute order that a petition was completed and was only pending a signature; however, nothing has been filed.

Updates:

Contacts: Reviewed 1-4-12

Recommendation:

Reviewed by: skc

File 4 - Cormier

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

5 Pierson Phaphone (GUARD/E) **Case No. 05CEPR00336**

Atty Ouanoulack, Khammanee (pro per – mother/Guardian of the Estate)

Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age: 10 **DOB: 01/10/02**	**KHAMMANEE OUANOULACK,** mother, was appointed Guardian of the Estate and Letters were issued on 08/29/05. Declaration of Receipt of Funds into blocked account was filed 11/02/05 showing total deposit of $53,021.43 into a blocked account at Washington Mutual Bank. Clerk's Certificate of Mailing filed 11/02/11 shows that Notice of this Hearing was mailed to Khammanee Ouanoulack on 11/02/11.	**NEEDS/PROBLEMS/COMMENTS:** 1. **Need Inventory & Appraisal.** 2. **Need First Account and Report of Guardian.**
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		**Reviewed by:** JF
Status Rpt		**Reviewed on:** 01/04/12
UCCJEA		**Updates:**
Citation		**Recommendation:**
FTB Notice		**File 5 - Phaphone**

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

6 Ruth Galvan Rodriguez (CONS/PE) **Case No. 07CEPR00049**

Atty LeVan, Nancy J. (for Rose Mary Torres – Conservator)

Probate Status Hearing Re: Filing of the Next Account

DOD: 01/2011		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

ROSE MARY TORRES, daughter, is Conservator of the Person and Estate.

The Second Account and Report of Conservator was approved on 11/09/10. Minute Order from 11/09/10 hearing set this matter for status on 01/17/12.

Conservatee passed away in January, 2011. A Status hearing was set on 09/19/11 regarding filing the final account.

Status Report filed on 9/9/2011 states the conservatee passed away in January, 2011. The Conservator states that just after her mother's funeral she had surgery and was unable to function for approximately 4 months. Now she is looking at another surgery. Conservator states she met with her attorney on 9/3/11 and now that the information has been delivered to her attorney she will be able to prepare the accounting. **Conservator requests the status hearing be continued for an additional 45 days.**

A Status Hearing regarding Termination of Proceeding for Deceased Conservatee is set for 01/25/12.

NEEDS/PROBLEMS/COMMENTS:

1. **Need Status update or Final Account.**

Reviewed by: JF

Reviewed on: 01/04/12

Updates:

Recommendation:

File 6 - Rodriguez

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

7 Maddison Elizabeth Merrill (GUARD/E) **Case No. 08CEPR00273**

Atty Merrill, Aja M. (pro per Petitioner/mother/Guardian)

2nd Account of Maddison Elizabeth Merrill

Age: 5 years old DOB: 6/21/2006		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

AJA MERRILL, guardian, is petitioner.

Account period: 9/1/09 – 10/31/11

Balance of the minor's blocked account as Chase Bank as of 10/18/11 was $19,711.13

NEEDS/PROBLEMS/COMMENTS:

1. **This 2nd Account was filed using a fee waiver. Accountings are considered to be costs of administration. There are assets in the guardianship estate to pay the filing fee.**
2. **Accounting does not comply with Probate Code §1060.**
3. **Accounting is not on the mandatory Judicial Council forms. Probate Code § 2620.**
4. **Petition was not signed by the Co-Guardian/father Samuel Merrill.**
5. **Need *Notice of Hearing*.**
6. **Need proof of service of the *Notice of Hearing* on Maddison Merrill (minor) pursuant to Probate Code §1460.**
7. **Need Order.**

Reviewed by: KT
Reviewed on: 1/4/12
Updates:
Recommendation:
File 7 - Merrill

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

8 **Jose Borjas and Roy Borjas (GUARD/P)** **Case No. 09CEPR00838**

Atty **Borjas, Tania (pro per Petitioner/Guardian)**

Petition for Termination of Guardianship

Jose age: 8 years DOB: 3/21/03		
Roy age: 7 years DOB: 8/11/04		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

TANIA BORJAS, Guardian/paternal aunt, is petitioner.

TANIA BORJAS, paternal aunt, was appointed Guardian on 1/13/10.

Father: **JOSE BORJAS**

Mother: **SONIA RAMIREZ**

Paternal grandfather: Alvaro Nino - *deceased*
Paternal grandmother: Carmen Borjas
Maternal grandfather: Juan Ramirez - *deceased*
Maternal grandmother: Maria (aka Aracely) Ramirez

Petitioner states she is having problems with her nephews' mother Sonia Ramirez.

NEEDS/PROBLEMS/COMMENTS:

<u>Note:</u> Maternal grandmother, Maria Aracely Ramirez has filed a Petition requesting to be appointed as guardian of her grandsons. Her petition is set to be heard on 3/6/12.

1. **Need *Notice of Hearing.***

2. **Need proof of service of the *Notice of Hearing* on:**
   a. **Jose Borjas (father)**
   b. **Sonia Ramirez (mother)**
   c. **Carmen Borjas (paternal grandmother)**
   d. **Maria Ramirez (maternal grandmother)**

Court Investigator Samantha Henson to provide:

1. **Court Investigator's Report**

Reviewed by: KT
Reviewed on: 1/4/12
Updates:
Recommendation:
File 8 - Borjas

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

9 **Jeffrey Lee Tarasevic (Estate)** **Case No. 10CEPR00952**

Atty **Tarasevic, Michael James**

Status Hearing Re: Final Accounting

Age:			**NEEDS/PROBLEMS/COMMENTS:**
DOD:			**OFF CALENDAR**
Cont. from			**Petition for Final Distribution on Waiver of Accounting was heard on 11/28/11. Continued to 02/27/12 to cure defects.**
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		**Reviewed by:** JF
	Status Rpt		**Reviewed on:** 01/04/12
	UCCJEA		**Updates:**
	Citation		**Recommendation:**
	FTB Notice		**File 9 - Tarasevic**

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

10A Angela Williams (GUARD/P) **Case No. 11CEPR00809**

Atty Atkins, Stephanie (Pro Per – Sister-in-law – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Angela Williams
Age: 13
DOB: 7-18-98

Cont. from 110811

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	W
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	X
✓	Clearances	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

NO TEMPORARY – BOTH TEMPORARY PETITIONS WERE DENIED AT HEARING ON 9-22-11

STEPHANIE ATKINS, "sister-in-law" (fiancé of Angela's brother **DAVID HOLLIMAN**), is Petitioner.

Father: **ROBERT WILLIAMS**
Mother: **BEVERLY ANN WILLIAMS (MINNIEWEATHER)**
- Deceased

Paternal Grandfather: not listed
Paternal Grandmother: not listed

Maternal Grandfather: Deceased
Maternal Grandmother: Deceased

Petitioner states Angela is being forced to live with her sister Felicia; however, there are currently eight children in the home, including Angela and her brother. Angela would like to have a chance to stay with other family.

FELICIA LEE and LAFON MOULTRIE, Angela's sister and brother-in-law, filed a competing petition for guardianship of both Angela and her brother Robert McLean (16). See Page 10B.

Court Investigator Charlotte Bien filed a report on 10-25-11.

Court Investigator to file supplemental report.

NEEDS/PROBLEMS/COMMENTS:

Page 10A is a petition for minor Angela Williams (13) only.

Page 10B is a competing petition for both Angela Williams (13) and Robert McLean (16).

Minute Order 11-8-11: The Court advises the Petitioner that the father needs to be served. The Court continues the matter to 1-17-12. The Court directs that a court investigator interview both parties again in an effort to gather additional information that would be helpful to the Court.

As of 1-4-12, the following issue remains:

Court Investigator to file supplemental report.

1. **Petitioner states she has made reasonable efforts to find Angela's father Robert Williams but has not been able to find him. However, a declaration of due diligence was not filed, and the Court Investigator's report indicates one relative (Diane Patilla) maintains contact with him.**

   Therefore, the Court may require proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on Robert Williams (Father), and the paternal grandfather and grandmother.

Reviewed by: skc
Reviewed on: 11-2-11
Updates:
Recommendation:
File 10A – Williams & McLean

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

10B Angela Williams & Robert McLean (GUARD/P) Case No. 11CEPR00809

Atty Lee, Felicia (Pro Per – Sister – Petitioner)

Atty Moultrie, Lafon (Pro Per – Brother-in-law – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Angela Williams
Age: 13
DOB: 7-18-98

Robert McLean
Age: 16
DOB: 2-26-95

Cont. from 110811

	Aff.Sub.Wit.	
✔	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✔	Conf. Screen	
✔	Letters	
✔	Duties/Supp	
	Objections	
	Video Receipt	
✔	CI Report	X
✔	Clearances	
✔	Order	
	Aff. Posting	
	Status Rpt	
✔	UCCJEA	
	Citation	
	FTB Notice	

NO TEMPORARY – BOTH TEMPORARY PETITIONS WERE DENIED AT HEARING ON 9-22-11

FELICIA LEE and LAFON MOULTRIE, Angela's sister and brother-in-law, are Petitioners

Father: **JAMES MCLEAN**
Mother: **BEVERLY ANN WILLIAMS (MINNIEWEATHER)**
- Deceased

Paternal Grandfather: not listed
Paternal Grandmother: not listed

Maternal Grandfather: Deceased
Maternal Grandmother: Deceased

Petitioners state they have been caring for the children since Mother passed away in 2007.

STEPHANIE ATKINS, "sister-in-law" (fiancé of the children's brother **DAVID HOLLIMAN**), is a competing petitioner for Angela only. See Page 10A.

Court Investigator Charlotte Bien filed a report on 10-25-11.

Court Investigator to file supplemental report.

NEEDS/PROBLEMS/COMMENTS:

Page 10A is a petition for minor Angela Williams (13) only.

Page 10B is a petition for both minors Angela Williams (13) and Robert McLean (16).

Minute Order 11-8-11: The Court advises the Petitioners that the father needs to be served. The Court denies the petition as to Angela Williams only, and continues the petition as to Robert McLean to 1-17-12. The Court directs that a court investigator interview both parties again in an effort to gather additional information that would be helpful to the Court.

As of 1-4-12, the following issues remain:

1. **Need Notice of Hearing.**
2. **Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on Robert's father James McLean.**
3. **Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
   - **Robert's paternal grandfather**
   - **Robert's paternal grandmother**
   - **Siblings age 12 or older**

Reviewed by: skc

Reviewed on: 11-2-11

Updates:

Recommendation:

File 10B – Williams & McLean

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

11 Leslie Chavez and Lindsey Chavez (GUARD/P) Case No. 11CEPR00992

Atty Chavez, Alba Nora (Pro Per – Aunt – Petitioner)

Atty Romero, Homar Serrano (Pro Per – Uncle – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Leslie Chavez (10) **DOB: 11-3-01**		
Lindsay Lineth Chavez (5) **DOB: 5-24-06**		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
N/A	**Pers.Serv.**	
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
✓	**CI Report**	
✓	**Clearances**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

NO TEMPORARY – none requested

HOMAR SERRANO ROMERO and ALBA NORA CHAVEZ, paternal and maternal aunt and uncle, are Petitioners.

Father: **TEOFILO LUCIANO RODRIGUEZ**
- Consent and Waiver of Notice filed 11-2-11

Mother: **ERIKA YASMIN CHAVEZ** *(Mexico)*
- Consent and Waiver of Notice filed 11-2-11

Paternal Grandfather: Teofilo Rodriguez *(Decesased)*
Paternal Grandmother: Maria Elena Serrano

Maternal Grandfather: Gilberto Chavez *(Mexico)*
Maternal Grandmother: Agustina Chavez *(Mexico)*

Petitioners state the children have lived with them since 2007. They take them to school and make all medical and education decisions. Mother was incarcerated in 2007 and was deported to Mexico. Father is incarcerated at the Federal Correctional Institution in Minersville, PA. Guardianship is necessary to continue their care.

Court Investigator Samantha Henson filed a report on 1-5-12.

NEEDS/PROBLEMS/COMMENTS:

1. **Need Notice of Hearing.**
2. **Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing or consent and waiver of notice on:**
   - Maria Elena Serrano (Paternal Grandmother)
   - Gilberto Chavez (Maternal Grandfather) (Mexico)
   - Agustina Chavez (Maternal Grandmother) (Mexico)

Reviewed by: skc	
Reviewed on: 1-4-12	
Updates: 1-6-12	
Recommendation:	
File 11 - Chavez	

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

12 Vincent Anthony Cortez (GUARD/P) **Case No. 11CEPR01005**

Atty Ruiz, Marice (pro per Petitioner/non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13 years DOB: 04/23/98		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

GENERAL HEARING 01/17/12

MARICE RUIZ, non-relative, is petitioner.

Father: **GILBERT CORTEZ –** *Court dispensed with notice by minute order dated 11/17/11.*

Mother: **TINA CORTEZ**

Paternal grandparents: Unknown
Maternal grandparents: Not Listed

Consent & Waiver of Notice of Minor filed 11/07/11

Petitioner states the minor needs to go to school and needs to be seen by a doctor. The mother is a drug user, is mentally ill and was living in an unsafe home.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of personal service of the *Notice of Hearing* along with a copy of the Petition or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Tina Cortez (mother)**
3. **Need proof of service of the *Notice of Hearing* along with a copy of the Petition or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Paternal grandparents**
   b. **Maternal grandparents**

Court Investigator Dina Calvillo to provide:

1. **Court Investigator Report**
2. **Clearances**

Reviewed by: KT
Reviewed on: 1/4/12
Updates:
Recommendation:
File 12 - Cortez

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

13 Nevaeh A. Beltran (GUARD/P) **Case No. 11CEPR01010**

Atty Carbral, Mary Helen (pro per Petitioner/paternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 years
DOB: 1/22/2003

Cont. from

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

THERE IS NO TEMPORARY.
No temporary was requested.

MARY H. CARBRAL, paternal aunt, is petitioner.

Father: **MICHAEL MENDOZA**

Mother: **NOT LISTED**

Paternal grandfather: Not listed
Paternal grandmother: Elvira Ruiz
Maternal grandparents: Not listed

Petitioner states the minor's mother has never been in her life. Her father is a suicidal, alcoholic, schizophrenic and is bi-polar. Father is currently on parole and in a halfway house for the second time. Father is dependent on the minor's AFDC and does not have a home for the minor. Father lives with his mother and her boyfriend in a one bedroom apartment.

Objections of Father, Michael Mendoza filed on 12/12/11 states he has raised the minor since she was 2 ½ months old. He r mother has never been in her life. Father states he has kept up with her immunizations, has always dropped her off at school. Helps with homework. Father states he objects to the guardianship because he is in a residential program and is working on himself. He states he is going well in the program and will be finished really soon. Father states he loves his daughter and that is why he is going to finish the program so that he and his daughter can have a better life.

Court Investigator Julie Negrete's Report filed on 1/5/2012.

NEEDS/PROBLEMS/COMMENTS:

1. **Petition does not include the names and address of the mother, paternal grandfather and maternal grandparents, as required.**
2. **UCCJEA is incomplete at item #4 re: knowledge of another court case in California involving custody of this minor and item #6 re: knowledge of another person who has physical custody or claims visitation rights to this minor.**
3. **Confidential Guardian Screening form is incomplete at #6. Petitioner states that either her or another person living in her home has a social worker, parole or probation officer assigned to him or her without explaining as required.**
4. **Need *Notice of Hearing.***
5. **Need proof of personal service of the *Notice of Hearing* along with a copy of the Petition or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Michael Mendoza (father)**
   b. **Mother**
6. **Need proof of service of *the Notice of Hearing* along with a copy of the Petition or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Elvira Ruiz (paternal grandmother)**
   b. **Paternal grandfather**
   c. **Maternal grandparents**

Reviewed by: KT

Reviewed on: 1/5/12

Updates:

Recommendation:

File 13 - Beltran

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

14 Alyssa Alicia Rodriguez (GUARD/P) Case No. 11CEPR01017

Atty Contreras, Judi (Pro Per – Maternal Grandmother – Petitioner)
Atty Rodriguez, Pablo Richard (Pro Per – Father – Objector)
Atty Rodriguez, Eileen (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15

DOB: 5-10-96

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	Letters	
	Duties/Supp	
✓	Objections	
	Video Receipt	
	CI Report	X
	Clearances	X
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 1-17-12

JUDI CONTRERAS, Maternal Grandmother, is Petitioner.

Father: **PABLO RICHARD RODRIGUEZ**
- *Personally served 11-15-11*
- *Objection filed 11-18-11*

Mother: **EILEEN RODRIGUEZ**
- *Personally served 11-15-11*
- *Objection filed 11-18-11*

Paternal grandfather: David Rodriguez
- *Served by mail on 11-30-11*

Paternal grandmother: Cathy Fleenor
- *Served by mail on 11-30-11*

Maternal grandfather: Eddie Morales
- *Consent and Waiver of Notice filed 11-16-11*

Siblings: Not listed

Consent and Waiver of Notice signed by minor Alyssa Alicia Rodriguez was filed 12-2-11.

Petitioner states her granddaughter was living in a hostile home where she was being struck by both parents. The father smacked her causing her to bleed. The father is also abusive to the mother and has a criminal history. However, the mother continues to reside with him. The minor left the home due to the mental and physical abuse and is residing in Petitioner's care. The mother wants to put her in Juvenile Hall because she left their home. The minor is afraid to go to school for fear her parents will take her from the school. Petitioner separately filed a copy of a criminal Docket Report regarding the father dating from 6-8-08 through 5-28-10.

Father and Mother, together, filed an Objection on 11-18-11.

Court Investigator Jennifer Daniel to file report, clearances.

SEE PAGE 2

NEEDS/PROBLEMS/COMMENTS:

Court Investigator to file report, clearances.

Note: Temporary Guardianship was granted ex parte on 11-14-11 and extended at the 11-23-11 hearing.

Minute Order 11-23-11: Edward Morales and Tatiana Vasquez were also present in Court. Examiner notes provided to Petitioner. Court directs Petitioner to cure the defects. Parents may visit at Petitioner's home. Temporary letters extended to 1-17-12.

Reviewed by: skc

Reviewed on: 1-4-12

Updates:

Recommendation:

File 14 - Rodriguez

14 Alyssa Alicia Rodriguez (GUARD/P) Case No. 11CEPR01017

Atty Contreras, Judi (Pro Per – Maternal Grandmother – Petitioner)
Atty Rodriguez, Pablo Richard (Pro Per – Father – Objector)
Atty Rodriguez, Eileen (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

SUMMARY (Continued):

The parents' Objection states Alyssa been extremely rebellious over the past year and describes her behavior as "atrocious" toward parents and siblings. They recently learned she has been drinking, smoking marijuana and is sexually active. She has run away twice in the past two months. Objectors state the first time she ran away was because she was put on restriction for calling her mother a "bitch." Mother states she "grabbed her face" and said "Do not talk to me like that." Alyssa did not return from school the next day, and police could not locate her. Apparently the next day she reported abuse to the school, to Petitioner, and to multiple family members, and also made accusations that the parents were doing drugs, etc.

Objectors state Petitioner "rewarded this behavior" by taking Alyssa shopping for clothes. When she returned home, Mother took the clothes away and told her she could have them back when she learned how to respect her parents and her family, bring up her grades and be responsible. Petitioner then called and threatened Mother, told her she was going to "kick my ass," etc, and threatened to call Mother's work and say she does drugs. Mother states she has already done this, and calls so much that she's been told she will lose her job. Objectors state Father was demoted because she called his work so many times, and is currently on probation pending a drug test.

Objectors state Petitioner has "literally turned our whole lives upside down. " Objectors describe that Alyssa is a talented softball player and was being scouted by colleges up until the past couple of months. Alyssa recently lied and said she had a 3.0 GPA when it was really 1.8.

Objectors describe another incident where Alyssa was responsible for dressing her brother for school, which is normal (she is responsible for him for about 30 minutes each morning); however, after she was put on "restriction" for lying about the GPA, she dressed him in shorts and no jacket, even when Mother had clothes picked out for him.

Objectors state they are good parents and the accusations of abuse and drug use are false. Living with Petitioner is not the best place for Alyssa. Allowing her to be placed there sends the message that it is ok to run away because you do not want to follow rules.

Objectors also provide letters from family friends in support, and letters from both parents' employers, and negative drug test results (prompted by Petitioner's accusations).

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

15 Timmothy R. Garcia & Cruz F. Garcia (GUARD/P) Case No. 11CEPR01019

Pro Per **Velasco, Oralia (Pro Per Petitioner, maternal grandmother)**

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

Timmothy Age: 4 yrs DOB: 1/15/2007		
Cruz Age: 3 yrs DOB: 3/1/2008		
Cont. from 112311		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
	Aff. Posting	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	X
	Clearances	X
✓	Order	
✓	Letters	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY GRANTED EX PARTE
EXPIRES 11/23/2011; extended to 1/17/2012

ORALIA VELASCO, maternal grandmother, is Petitioner.

Father: **FELIX GARCIA**

Mother: **REBECCA VELASCO**

Paternal grandfather: Felix Garcia; *sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;*
Paternal grandmother: Belia Garcia; *sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;*

Maternal grandfather: Jose Lopez Velasco; *Mexico*; *sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;*

Petitioner states the children are in her care, and the mother has been trying to take the children from her but the day that the mother came she was under the influence and the police officer would not allow the mother to take the children due to her condition. Petitioner states the mother abuses drugs and has been wasting the children's cash aid and food stamps with other addicts and is not providing a safe home for the children.

Petitioner attached a copy of a note dated 11/4/2011 from Narinder S. Bala, M.D., stating the Petitioner has brought the children to doctor visits since May 2009 and is very responsible and compliant to any aspects pertaining to the children.

NEEDS/PROBLEMS/COMMENTS:

<u>Continued from 11/23/2011</u>. ***Minute Order*** **[Judge Hamlin] states: No appearances. Court orders examiner notes to be mailed to Petitioner. General hearing remains set on 1/17/2012. Temporary letters extended to 1/17/2012.**

1. **Need proof of 15 court days' notice by personal service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Temporary Guardian*, or *Consent to Appointment of Guardian and Waiver of Notice*, or a *Declaration of Due Diligence*, for:**
   - **Rebecca Velsco, mother;**
   - **Felix Garcia, father.**

Court Investigator Julie Negrete to provide CI Report and Clearances.

Reviewed by: LEG

Reviewed on: 12/30/11;
(Copy of updated notes were mailed to Petitioner on 11/29/11 per Court order.)

Updates:

Recommendation:

File 15 - Garcia

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

16 Zemirah Channah Johnson (GUARD/P) **Case No. 12CEPR00010**

Atty Woody, Carol (pro per Petitioner/maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person

Age: 10 years		
DOB: 11/16/2001		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

GENERAL HEARING 3/5/2012

CAROL WOODY, maternal grandmother, is petitioner.

Father: **DURRON JOHNSON** – *deceased.*

Mother: **AMEIKA A. MORRIS**

Paternal grandfather: *deceased*
Paternal grandmother: Tonya S. Sloan
Maternal grandfather: Torrance Mathis

Petitioner states mother is not caring for the child. She sent the child to the paternal grandmother for a visit and never returned. The exact whereabouts of the minor is not certain. The grandmother the minor was visiting works fulltime and travels on the weekend. The mother has a history of disappearing for long periods of time in the past leaving the minor with acquaintances unknown to the minor. The last Petitioner heard the mother was in San Jose. The minor is currently missing school.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of personal service of the *Notice of Hearing* along with a copy of the *Temporary Petition* or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Ameika A. Morris (mother)**

Note: Pursuant to the UCCJEA the minor is currently residing with the Paternal grandmother in Los Angeles.

Reviewed by: KT
Reviewed on: 1/6/12
Updates:
Recommendation:
File 16 - Johnson

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012

17 Elijah Vasquez & Elaina Vasquez (GUARD/P) Case No. 11CEPR00584

Atty Elizondo, Abraham (pro per Guardian)
Atty Elizondo, Lisa (pro per Guardian)
Atty Elizondo, Rebecca (pro per Petitioner/Guardian)
Atty Walters, Jennifer L. (for Parents Michael and Elizabeth Vasquez)

Ex Parte Petition to Modify Visitation

Elijah age: 7 years DOB: 5/7/04		
Elaina age: 5 years DOB: 5/14/06		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

REBECCA ELIZONDO, maternal aunt/guardian, is petitioner.

ABRAHAM ELIZONDO and **LISA ELIZONDO**, maternal grandparents, and **REBECCA ELIZONDO**, maternal aunt, were appointed co-guardians on 9/7/11.

Father: **MICHAEL JAY VASQUEZ**

Mother: **ELIZABETH VASQUEZ**

Order After 9/7/11 Hearing granted the parents supervised visits every Friday for 4 hours. Supervised by Co-Guardians Rebecca Elizondo and Abraham Elizondo.

On 1/3/12 Rebecca Elizondo filed an Ex Parte Petition to Modify Visitation. Petition alleged that during one of the visits father, Michael Vasquez became verbally abusive and frightened the children. The petition further alleges that the mother, Elizabeth Vasquez did nothing to protect the children. Petitioner alleges the children came home from the visit afraid and emotionally traumatized. Petitioner states the children do not want to go to the visits anymore. Elijah is afraid and requested a cell phone to call 9-1-1.

On 1/3/12 the Court signed an Order suspending visits pending a hearing on this Ex Parte Petition. The moving party is to provide notice of the hearing on all interested parties five (5) court days before the hearing.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of service of the *Notice of Hearing*, 5 court days prior to the hearing, on:**
   a. **Michael Jay Vasquez (father)**
   b. **Elizabeth Vasquez (mother)**
   c. **Jennifer Walters (attorney for parents)**

<u>Note:</u> No order has been provided.

Reviewed by: KT
Reviewed on: 1/6/12
Updates:
Recommendation:
File 17 - Vasquez

18 **Harry Sager (CONS/P)** **Case No. 12CEPR00015**

Atty **Kruthers, Heather H (for Public Guardian – Petitioner)**

Petition for Appointment of Temporary Conservator

Age: 83		
DOB: 05/10/28		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	x
	Aff.Mail	x
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	x
	Conf. Screen	n/a
	Letters	x
	Duties/Supp	n/a
	Objections	
	Video Receipt	
	CI Report	x
	9202	
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY GRANTED EX PARTE ON 01/04/12; EXPIRES 01/17/12

GENERAL HEARING 02/15/12

PUBLIC GUARDIAN, is Petitioner and requests appointment as Temporary Conservator of the Person and Estate.

Estimated Value of the Estate:

Personal property	- $29,639.00
Annual income	- 26,856.36
Total	**- $56,495.36**

Petitioner states that a temporary conservatorship is necessary to immediately protect Mr. Sager and his assets. There is great concern of possible undue influence and elder abuse by a 40 year old woman who has befriended Mr. Sager and whom Mr. Sager refers to as his girlfriend. It appears that Mr. Sager has tried on more than one occasion to add "Amee" to his bank accounts and there have been several unusual and unexplained withdrawals from Mr. Sager's account since he has befriended "Amee". Mr. Sager appears to be suffering from the early stages of dementia and is often confused. The Petitioner states that Mr. Sager has refused to see a doctor and his health appears to be declining and he has lost a lot of weight. The Petitioner requests medical authority to the extent necessary to get Mr. Sager to a doctor and have a medical capacity declaration completed before the general hearing.

Court Investigator Samantha Henson's report was filed - NEED REPORT.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of personal service at least 5 days before the hearing of *Notice of Hearing* with a copy of the *Petition* on the proposed conservatee.**
3. **Need proof of service by mail at least 5 court days before the hearing of *Notice of Hearing* along with a copy of the Petition for:**
   - **Rhonda Pack (step-daughter)**
   - **Richard Martin (step-son)**
   - **Larry Martin (step-son)**
   - **Eric Sager (son)**
   - **Steven Sager (son)**
   - **Charlie Sager (son)**
4. **Need CI report – CI to provide.**

Reviewed by: JF

Reviewed on: 01/06/12

Updates:

Recommendation:

File 18 - Sager

Dept. 303, 9:00 a.m. Tuesday, January 17, 2012