



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second and Final Account and Report of Successor Conservator on Behalf of the Former Conservator; (2) Petition for Allowance of Compensation to Successor Conservator's

| | | |
|---|---|---|
| DOD: 4-27-12 | PUBLIC GUARDIAN , Successor Conservator, is Petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Examiner notes that the accounts indicate <u>numerous</u> questionable disbursements, including cash withdrawals and point of sale transactions for fast food (<i>pages and pages of McDonalds meals</i>), convenience store purchases, etc. Per this petition, the Public Administrator will review for possible surcharge and any possible petition will be brought in the estate by the Public Administrator.</p> |
| | Petitioner was appointed on 5-5-12 and Letters issued on 5-30-12. Petitioner presents this verified second and final account and report as successor conservator on behalf of the former conservator Charles Hudiburgh. | |
| <input type="checkbox"/> Aff.Sub.Wit. | Account period: 12-22-09 through 4-27-12 | |
| <input checked="" type="checkbox"/> Verified | Accounting: \$122,140.96 Beginning POH: \$25,607.16 Ending POH: \$27,970.76 | |
| <input type="checkbox"/> Inventory | Account period: 4-28-12 through 5-31-12 | |
| <input type="checkbox"/> PTC | Accounting: \$28,898.76 Beginning POH: \$27,970.76 Ending POH: \$28,898.76 (\$7,119.41 cash plus real and personal property) | |
| <input type="checkbox"/> Not.Cred. | Conservator: No compensation requested | |
| <input checked="" type="checkbox"/> Notice of Hrg | Attorney: \$750.00 (5 hours @ \$150/hr) | |
| <input checked="" type="checkbox"/> Aff.Mail | Petitioner states no family members of the deceased Conservatee initiated any probate proceedings. Therefore, the matter has been referred to the Public Administrator pursuant to Probate Code §7660(a)(1). | |
| <input type="checkbox"/> Aff.Pub. | Any possible petition for surcharge against the former conservator will be brought by the Public Administrator. | |
| <input type="checkbox"/> Sp.Ntc. | Petitioner prays for an order: | |
| <input type="checkbox"/> Pers.Serv. | 1. Settling the account and report; | |
| <input type="checkbox"/> Conf. Screen | 2. Authorizing attorney fees; | |
| <input type="checkbox"/> Letters | 3. Authorizing distribution of the balance of property on hand to the Public Administrator for administration of the estate pursuant to Probate Code §7660(a); and | |
| <input type="checkbox"/> Duties/Supp | 4. Any other orders the Court considers proper. | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input checked="" type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |

Reviewed by: skc
Reviewed on: 1-10-13
Updates:
Recommendation:
File 1 - Hudiburgh

PSH (1) Third Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2640, 2942)

| | | |
|---------------|--|--|
| Age: | | NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>(This status hearing was calendared on 1-5-11; however, the Fourth and Final Account was settled 11-14-11.)</p> |
| DOD: | | |
| | | |
| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 1-10-13 |
| | | Updates: |
| | | Recommendation: |
| | | File 2 - Capriotti |

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

| | | |
|--|---|---|
| DOD: 08/02/06 | JOHN DAY , son/named alternate Executor without bond, is Petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. It does not appear, based on Court records, that the original Will has been deposited with the Court. The original will must be deposited with the Court pursuant to Probate Code § 8200.</p> <p>2. Need Order.</p> <p>Note: Status hearings will be set at follows:</p> <ul style="list-style-type: none"> • Friday, 06/21/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 03/21/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| | Full IAEA – OK | |
| | Will dated 12/15/92 | |
| Cont. from | Residence: Fresno | |
| <input type="checkbox"/> Aff.Sub.Wit. | Publication: The Business Journal | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Estimated Value of the Estate: Real property - \$190,000.00 | |
| <input checked="" type="checkbox"/> Aff.Mail | Probate Referee: RICK SMITH | |
| <input checked="" type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input checked="" type="checkbox"/> Letters | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input type="checkbox"/> Order | x | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: JF |
| | | Reviewed on: 01/10/13 |
| | | Updates: |
| | | Recommendation: |
| | | File 4 - Day |

| | | |
|---------------|--|---|
| Age: | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>(First and Final Account was settled 10-17-12.)</p> |
| DOD: | | |
| | | |
| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 1-10-13 |
| | | Updates: |
| | | Recommendation: |
| | | File 5 - Rodriguez |

| | | | | |
|---|--|--|--|--|
| Aiyanna Katigbak Age: 5 | TEMPORARY EXPIRES 1-16-13 | NEEDS/PROBLEMS/COMMENTS: | | |
| Gavin Katigbak Age: 9 | DIANA KATIGBAK and RICHARD VAGER , paternal aunt and uncle, petitioned for guardianship of Aiyanna (5) and Gavin (9). Mother objected. | 12CEPR00375 (Page 6) – Aiyanna 12CEPR00376 (Page 7) – Gavin | | |
| | Father: EMERSON KATIGBAK – Deceased Mother: JANA KEELEY | 1. Need status report, including whether any assets were marshaled by the temporary guardians. The Court may require accounting pursuant to Probate Code §2256. | | |
| | Paternal Grandfather – Deceased Paternal Grandmother – Deceased Maternal Grandfather: David Keeley Maternal Grandmother: Mornica Keeley | <u>If guardianship goes forward, the Court will set status hearings as follows:</u> | | |
| <table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> </table> | Aff.Sub.Wit. | | Estimated value of estate: Personal property: \$500,000.00 | <ul style="list-style-type: none"> • Friday 3-8-13 for Filing of bond or receipt for blocked account • Friday 6-14-13 for Filing of Inventory and Appraisal • Friday 6-13-14 for Filing of First Account |
| Aff.Sub.Wit. | | | | |
| <table border="1"> <tr><td>Verified</td><td></td></tr> </table> | Verified | | Minute order from Court Trial on 7-11-12 states: Parties reach a settlement agreement as fully set forth on the record by Ms. Hopper. Parties agree to set the matter for a Review Hearing on 1/16/13 with the understanding that if mother is in compliance with the terms and conditions of the agreement, the petition will be dismissed. The Court extends the temporary to 1/16/13. Counsel is directed to prepare the order. Set on 1/16/13 for Review Re: Mother's Compliance; Possible Dismissal of the Petition; Visitation Schedule. Temp Letters extended to 1/16/13 | Reviewed by: skc |
| Verified | | | | |
| <table border="1"> <tr><td>Inventory</td><td></td></tr> </table> | Inventory | | Order After Hearing filed 8-29-12 provides visitation schedule and conditions for compliance including drug testing for the mother, no arrests or CPS involvement, consistency and involvement with therapy and meetings for the minor Gavin with Holdsambeck and Associates and/or CVRC, ensuring that the children have and sleep in their own beds and are taken to school on time. | Reviewed on: 1-10-13 |
| Inventory | | | | |
| <table border="1"> <tr><td>PTC</td><td></td></tr> </table> | PTC | | | Updates: |
| PTC | | | | |
| <table border="1"> <tr><td>Not.Cred.</td><td></td></tr> </table> | Not.Cred. | | | Recommendation: |
| Not.Cred. | | | | |
| <table border="1"> <tr><td>Notice of Hrg</td><td></td></tr> </table> | Notice of Hrg | | | File 6 - Katigbak |
| Notice of Hrg | | | | |
| <table border="1"> <tr><td>Aff.Mail</td><td></td></tr> </table> | Aff.Mail | | | |
| Aff.Mail | | | | |
| <table border="1"> <tr><td>Aff.Pub.</td><td></td></tr> </table> | Aff.Pub. | | | |
| Aff.Pub. | | | | |
| <table border="1"> <tr><td>Sp.Ntc.</td><td></td></tr> </table> | Sp.Ntc. | | | |
| Sp.Ntc. | | | | |
| <table border="1"> <tr><td>Pers.Serv.</td><td></td></tr> </table> | Pers.Serv. | | | |
| Pers.Serv. | | | | |
| <table border="1"> <tr><td>Conf. Screen</td><td></td></tr> </table> | Conf. Screen | | | |
| Conf. Screen | | | | |
| <table border="1"> <tr><td>Letters</td><td></td></tr> </table> | Letters | | | |
| Letters | | | | |
| <table border="1"> <tr><td>Duties/Supp</td><td></td></tr> </table> | Duties/Supp | | | |
| Duties/Supp | | | | |
| <table border="1"> <tr><td>Objections</td><td></td></tr> </table> | Objections | | | |
| Objections | | | | |
| <table border="1"> <tr><td>Video Receipt</td><td></td></tr> </table> | Video Receipt | | | |
| Video Receipt | | | | |
| <table border="1"> <tr><td>CI Report</td><td></td></tr> </table> | CI Report | | | |
| CI Report | | | | |
| <table border="1"> <tr><td>9202</td><td></td></tr> </table> | 9202 | | | |
| 9202 | | | | |
| <table border="1"> <tr><td>Order</td><td></td></tr> </table> | Order | | | |
| Order | | | | |
| <table border="1"> <tr><td>Aff. Posting</td><td></td></tr> </table> | Aff. Posting | | | |
| Aff. Posting | | | | |
| <table border="1"> <tr><td>Status Rpt</td><td>X</td></tr> </table> | Status Rpt | X | | |
| Status Rpt | X | | | |
| <table border="1"> <tr><td>UCCJEA</td><td></td></tr> </table> | UCCJEA | | | |
| UCCJEA | | | | |
| <table border="1"> <tr><td>Citation</td><td></td></tr> </table> | Citation | | | |
| Citation | | | | |
| <table border="1"> <tr><td>FTB Notice</td><td></td></tr> </table> | FTB Notice | | | |
| FTB Notice | | | | |

| | | | | |
|--|--|--|---|---|
| <p>Aiyanna Katigbak Age: 5</p> | <p>TEMPORARY EXPIRES 1-16-13</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> | | |
| <p>Gavin Katigbak Age: 9</p> | <p>DIANA KATIGBAK and RICHARD VAGER, paternal aunt and uncle, petitioned for guardianship of Aiyanna (5) and Gavin (9). Mother objected.</p> | <p>12CEPR00375 (Page 6) – Aiyanna 12CEPR00376 (Page 7) – Gavin</p> | | |
| | <p>Father: EMERSON KATIGBAK – Deceased Mother: JANA KEELEY</p> | <p>2. Need status report, including whether any assets were marshaled by the temporary guardians. The Court may require accounting pursuant to Probate Code §2256.</p> | | |
| | <p>Paternal Grandfather – Deceased Paternal Grandmother – Deceased Maternal Grandfather: David Keeley Maternal Grandmother: Mornica Keeley</p> | <p><u>If guardianship goes forward, the Court will set status hearings as follows:</u></p> | | |
| <table border="1"> <tr> <td data-bbox="89 625 284 657">Aff.Sub.Wit.</td> <td data-bbox="284 625 308 657"></td> </tr> </table> | Aff.Sub.Wit. | | <p>Estimated value of estate: Personal property: \$500,000.00</p> | <ul style="list-style-type: none"> • Friday 3-8-13 for Filing of bond or receipt for blocked account |
| Aff.Sub.Wit. | | | | |
| <table border="1"> <tr> <td data-bbox="89 678 284 709">Verified</td> <td data-bbox="284 678 308 709"></td> </tr> </table> | Verified | | <p>Minute order from Court Trial on 7-11-12 states: Parties reach a settlement agreement as fully set forth on the record by Ms. Hopper. Parties agree to set the matter for a Review Hearing on 1/16/13 with the understanding that if mother is in compliance with the terms and conditions of the agreement, the petition will be dismissed. The Court extends the temporary to 1/16/13. Counsel is directed to prepare the order. Set on 1/16/13 for Review Re: Mother's Compliance; Possible Dismissal of the Petition; Visitation Schedule. Temp Letters extended to 1/16/13</p> | <ul style="list-style-type: none"> • Friday 6-14-13 for Filing of Inventory and Appraisal |
| Verified | | | | |
| <table border="1"> <tr> <td data-bbox="89 720 284 751">Inventory</td> <td data-bbox="284 720 308 751"></td> </tr> </table> | Inventory | | <p>Order After Hearing filed 8-29-12 provides visitation schedule and conditions for compliance including drug testing for the mother, no arrests or CPS involvement, consistency and involvement with therapy and meetings for the minor Gavin with Holdsambeck and Associates and/or CVRC, ensuring that the children have and sleep in their own beds and are taken to school on time.</p> | <ul style="list-style-type: none"> • Friday 6-13-14 for Filing of First Account |
| Inventory | | | | |
| <table border="1"> <tr> <td data-bbox="89 762 284 793">PTC</td> <td data-bbox="284 762 308 793"></td> </tr> </table> | PTC | | | <p>Reviewed by: skc</p> |
| PTC | | | | |
| <table border="1"> <tr> <td data-bbox="89 804 284 835">Not.Cred.</td> <td data-bbox="284 804 308 835"></td> </tr> </table> | Not.Cred. | | | <p>Reviewed on: 1-10-13</p> |
| Not.Cred. | | | | |
| <table border="1"> <tr> <td data-bbox="89 846 284 877">Notice of Hrg</td> <td data-bbox="284 846 308 877"></td> </tr> </table> | Notice of Hrg | | | <p>Updates:</p> |
| Notice of Hrg | | | | |
| <table border="1"> <tr> <td data-bbox="89 930 284 961">Aff.Mail</td> <td data-bbox="284 930 308 961"></td> </tr> </table> | Aff.Mail | | | <p>Recommendation:</p> |
| Aff.Mail | | | | |
| <table border="1"> <tr> <td data-bbox="89 972 284 1003">Aff.Pub.</td> <td data-bbox="284 972 308 1003"></td> </tr> </table> | Aff.Pub. | | | <p>File 7- Katigbak</p> |
| Aff.Pub. | | | | |
| <table border="1"> <tr> <td data-bbox="89 1014 284 1045">Sp.Ntc.</td> <td data-bbox="284 1014 308 1045"></td> </tr> </table> | Sp.Ntc. | | | |
| Sp.Ntc. | | | | |
| <table border="1"> <tr> <td data-bbox="89 1056 284 1087">Pers.Serv.</td> <td data-bbox="284 1056 308 1087"></td> </tr> </table> | Pers.Serv. | | | |
| Pers.Serv. | | | | |
| <table border="1"> <tr> <td data-bbox="89 1098 284 1129">Conf. Screen</td> <td data-bbox="284 1098 308 1129"></td> </tr> </table> | Conf. Screen | | | |
| Conf. Screen | | | | |
| <table border="1"> <tr> <td data-bbox="89 1161 284 1192">Letters</td> <td data-bbox="284 1161 308 1192"></td> </tr> </table> | Letters | | | |
| Letters | | | | |
| <table border="1"> <tr> <td data-bbox="89 1203 284 1234">Duties/Supp</td> <td data-bbox="284 1203 308 1234"></td> </tr> </table> | Duties/Supp | | | |
| Duties/Supp | | | | |
| <table border="1"> <tr> <td data-bbox="89 1245 284 1276">Objections</td> <td data-bbox="284 1245 308 1276"></td> </tr> </table> | Objections | | | |
| Objections | | | | |
| <table border="1"> <tr> <td data-bbox="89 1287 284 1318">Video Receipt</td> <td data-bbox="284 1287 308 1318"></td> </tr> </table> | Video Receipt | | | |
| Video Receipt | | | | |
| <table border="1"> <tr> <td data-bbox="89 1371 284 1402">CI Report</td> <td data-bbox="284 1371 308 1402"></td> </tr> </table> | CI Report | | | |
| CI Report | | | | |
| <table border="1"> <tr> <td data-bbox="89 1413 284 1444">9202</td> <td data-bbox="284 1413 308 1444"></td> </tr> </table> | 9202 | | | |
| 9202 | | | | |
| <table border="1"> <tr> <td data-bbox="89 1455 284 1486">Order</td> <td data-bbox="284 1455 308 1486"></td> </tr> </table> | Order | | | |
| Order | | | | |
| <table border="1"> <tr> <td data-bbox="89 1497 284 1528">Aff. Posting</td> <td data-bbox="284 1497 308 1528"></td> </tr> </table> | Aff. Posting | | | |
| Aff. Posting | | | | |
| <table border="1"> <tr> <td data-bbox="89 1539 284 1570">Status Rpt</td> <td data-bbox="284 1539 308 1570">X</td> </tr> </table> | Status Rpt | X | | |
| Status Rpt | X | | | |
| <table border="1"> <tr> <td data-bbox="89 1581 284 1612">UCCJEA</td> <td data-bbox="284 1581 308 1612"></td> </tr> </table> | UCCJEA | | | |
| UCCJEA | | | | |
| <table border="1"> <tr> <td data-bbox="89 1623 284 1654">Citation</td> <td data-bbox="284 1623 308 1654"></td> </tr> </table> | Citation | | | |
| Citation | | | | |
| <table border="1"> <tr> <td data-bbox="89 1665 284 1696">FTB Notice</td> <td data-bbox="284 1665 308 1696"></td> </tr> </table> | FTB Notice | | | |
| FTB Notice | | | | |

Atty Lanier, Brandi (pro per Guardian/paternal aunt)

Atty Lanier, Kenneth (pro per Petitioner/father)

Petition for Visitation

| | | |
|--|--|---------------------------------|
| Caitlin age: 5 | <p>KENNETH LANIER, father, is petitioner.</p> <p>BRANDI LANIER, paternal aunt, was appointed guardian on 8/12/2010. – served by mail on 12/26/12.</p> <p>Mother: ERIN LANIER</p> <p>Paternal Grandfather: Ken Lanier Paternal Grandmother: Rose Marie Lanier Maternal Grandfather: Robert R. Zane Maternal Grandmother: Barbara Lapham-Zane</p> <p>Petitioner states when he agreed to the Guardianship in August 2010 it was under the belief that hit was to be temporary. Petitioner states he was to get visitation every two weeks which would be agreed upon by him and Brandi Lanier. However, after the hearing Brandi was unwilling to arrange visitation. Instead she gave him guidelines such as writing, which would lead to calling and then maybe a visit.</p> <p>In September 2012 Petitioner states he petitioned to terminate the guardianship. At the hearing the termination was denied. The Judge ordered that he have a one hour supervised visit at CYS at the request of Brandi. Brandi's reason was that Caitlin was afraid of her father. The Judge stated that if the visit went well we could revisit the visitation issue.</p> <p>Petitioner states he visited with his children on 11/1/12 and it went very well. They showed no signs of being afraid of him.</p> <p>Because he and Brandi cannot come to an agreement about visitation Petitioner is asking the court to order visitation.</p> | NEEDS/PROBLEMS/COMMENTS: |
| Autumn age: 3 | | |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input checked="" type="checkbox"/> Notice of Hrg | | |
| <input checked="" type="checkbox"/> Aff.Mail | | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Letters | | |
| <input type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input type="checkbox"/> Order X | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 1/10/13 |
| | | Updates: |
| | | Recommendation: |
| | | File 8 - Lanier |

Pro Per Lovejoy, Raymond (Pro Per Petitioner)

(1) Final Account and Report [on Waiver of Account] and (2) Petition for Final Distribution

| | | | |
|-----------------------------|----------------------|---|---|
| DOD: 7/13/2011 | | RAYMOND LOVEJOY , son and Executor, is Petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need signed Waiver of Accounting from the following devisees:</p> <ul style="list-style-type: none"> • William Lovejoy, son; • John Lovejoy, son. <p>2. Petition does not contain a statement regarding whether notice has been sent to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1) for estates in which Letters were issued 7/1/2008 or after, and Court records contain no proof of service of such notice. Need proof of mailed service to the Franchise Tax Board pursuant to Probate Code 9202(c)(1).</p> |
| | | Accounting is waived? (need waivers) | |
| Cont. from | | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | I & A — \$215,650.00 | |
| ✓ | Inventory | POH — \$215,650.00 | |
| ✓ | PTC | | |
| ✓ | Not.Cred. | Executor — waives | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W/O | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | 101311 | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| ✓ | 9202 | | |
| ✓ | Order | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | X | |
| Reviewed by: LEG | | | |
| Reviewed on: 1/10/13 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 9 - Lovejoy | | | |

| | | | | |
|-------------------------------------|---------------|--|---|---------------------------------|
| Age: 11 months | | <u>TEMP EXPIRES 1-16-13</u> | | NEEDS/PROBLEMS/COMMENTS: |
| | | <p>CLAUDETTE JEFFRIES, paternal grandmother, is Petitioner.</p> | | |
| | | <p>Father: JEREMIAH JOHN JEFFRIES - Personally served 11-14-12</p> | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | <p>Mother: DENISE MCNEW - Personally served 11-12-12</p> | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | <p>Paternal grandfather: James Jeffries - Personally served 11-7-12</p> | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | <p>Maternal grandfather: Deceased Maternal grandmother: Rhonda Cates - Mailed service 11-8-12</p> | | |
| <input checked="" type="checkbox"/> | Aff.Mail | W | | |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input checked="" type="checkbox"/> | Pers.Serv. | W | <p>Siblings: Cayden Crutchfield, Dakota Crutchfield</p> | |
| <input checked="" type="checkbox"/> | Conf. Screen | <p>Petitioner states the parents left the child in her care. In October 2012, the father gained employment that required him to work out of town, and it was understood that the child would be in the mother's care. Upon the mother's departure, she left a letter confirming her wish that the child stay in Petitioner's care (attached). Petitioner states after the mother left, an enormous amount of drug paraphernalia was left behind. Petitioner states she learned that the mother was living in a park (homeless) and in no condition to care for the child.</p> | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input checked="" type="checkbox"/> | CI Report | | | |
| <input checked="" type="checkbox"/> | Clearances | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input checked="" type="checkbox"/> | UCCJEA | <p>Court Investigator Jennifer Daniel filed a report on 1-9-13.</p> | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | | | Reviewed by: skc |
| | | | | Reviewed on: 1-10-13 |
| | | | | Updates: |
| | | | | Recommendation: |
| | | | | File 10 - Jeffries |

| | | | | |
|-------------------------------------|----------------------|---|--|---|
| Age: 4 years | | <p style="text-align: center;">THERE IS NO TEMPORARY. No temporary was requested.</p> <p>JACKIE AGUIRRE BITTNER, maternal grandmother, and CLINTON BITTNER, maternal step-grandfather, are petitioners.</p> <p>Father: JERIMIAH MORNINGSTAR – Declaration of Due Diligence filed on 11/13/12.</p> <p>Mother: NICHOLE AGUIRRE – consents and waives notice.</p> <p>Paternal grandparents: Unknown – Declaration of Due Diligence filed on 11/13/12.</p> <p>Maternal grandfather: Oscar Villareal – served by mail on 11/16/12.</p> <p>Petitioners state the parents have abandoned the minor. The father was never in the picture. Mother is a drug addict and left the minor with them.</p> <p>Court Investigator Charlotte Bien's report filed on 1/7/13.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver on: <ol style="list-style-type: none"> a. Jerimiah Morningstar (father) – unless the court dispenses with notice. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: <ol style="list-style-type: none"> a. Paternal grandparents (unknown) – unless the court dispenses with notice. | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail W/ | | | |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input checked="" type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input checked="" type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input checked="" type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | | | <p>Reviewed by: KT</p> <p>Reviewed on: 1/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Morningstar</p> |

12 Joe E. Frea (Det Succ)
 Atty Frea, J. Michael (pro per Petitioner)
 Atty Frea, John (pro per Petitioner)
 Atty Frea, David (pro per Petitioner)

Case No. 12CEPR01062

Petition to Determine Succession to Real Property (Prob. C. 13151)

| | | | | |
|-------------------------------------|----------------------|---|---|-------------------------------------|
| DOD: 6/23/2010 | | <p>J. MICHAEL FREA, JOHN FREA and DAVID FREA, children of the decedent, are petitioners.</p> <p>40 days since DOD</p> <p>Will - ???</p> <p>I & A - \$58,975.00</p> <p>Petitioners request court confirmation that decedent's 75% interest in real property located at 4140 W. Michigan in Fresno, a 84 Chevy Monte Carlo and a 92 Chevy S-10 pass to them.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not request that personal property also pass however there is personal property listed on the inventory and appraisal. #5 of the petition was not answered re: intestate or testate. #7 of the Petition was not answered re: whether or not there are other proceedings for the administration of the decedent's estate in another jurisdiction. #9a(3) of the petition was not answered re: issue of a predeceased child. Need attachment 11 – legal description of the real property and decedent's interest in the property. #12 states the each petitioner is a beneficiary under the decedent's however a copy of the will is not attached to the petition. Need attachment 13 – specific property interest claimed by each petitioner. Inventory and appraisal is incomplete. <ol style="list-style-type: none"> #3 – all or a portion of the property #5 property tax certificate Declaration portion was not signed under penalty of perjury. Need Order | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input checked="" type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Aff.Mail | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input type="checkbox"/> | Order | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | <p>Reviewed by: KT</p> <p>Reviewed on: 1/16/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Frea</p> | | |

| | | |
|--|---|--|
| DOD: 4-20-08 | RENA RANDLE , Daughter, is Petitioner and requests appointment as Executor and Special Administrator with general powers (Full IAEA) without bond. | NEEDS/PROBLEMS/COMMENTS: <u>It appears amendment and clarification may be necessary due to the following items:</u> |
| Cont. from 010713 | Full IAEA – not published | 1. This petition is titled as a request for special administration; however, Petitioner does not state why special administration is needed, and Petitioner also checks boxes to be appointed as Executor, and to have general powers. |
| <input type="checkbox"/> Aff.Sub.Wit. | Will dated 5-20-91 | Is there a specific power for special administration that Petitioner is requesting, or was this petition intended to be a petition to be appointed as Executor and admit the will to probate? |
| <input checked="" type="checkbox"/> Verified | Estimated Value of Estate: Not stated | 2. Section 3c is blank regarding the character and estimated value of the estate. |
| <input type="checkbox"/> Inventory | Residence: Fresno Publication: Fresno Business Journal | 3. Need original will pursuant to Probate Code §8200. |
| <input type="checkbox"/> PTC | Probate Referee: Steven Diebert | 4. The will is not self-proving. Need Proof of Subscribing Witness pursuant to Probate Code §8220 (DE-131) or other proof pursuant to §8221. |
| <input type="checkbox"/> Not.Cred. | | 5. Petitioner states she is the named executor in Decedent's will dated 5-20-91; however, the will names Huey Randle and Rita Randle. |
| <input checked="" type="checkbox"/> Notice of Hrg | | 6. Need Confidential Supplement to Duties and Liabilities (DE-147S) |
| <input checked="" type="checkbox"/> Aff.Mail | | 7. Petitioner requests appointment without bond; however, it does not appear that the heirs have waived bond. Therefore, if appointed, need bond in an amount to be determined by #2 above (#3c of petition). |
| <input type="checkbox"/> Aff.Pub. | | 8. Publication does not reflect notice that Petitioner has requested powers under the IAEA. |
| <input type="checkbox"/> Sp.Ntc. | | 9. Petitioner lists four people at #8, but does not indicate their relationship to the decedent. Additionally, the will lists other people that appear to be omitted from this list. Need clarification. |
| <input type="checkbox"/> Pers.Serv. | | 10. Need date of death of deceased spouse per Local Rule 7.1.1.D. |
| <input type="checkbox"/> Conf. Screen | | 11. Examiner notes that this petition was filed with a fee waiver. If any distribution is ordered from this estate, filing fees will be due at that time. |
| <input checked="" type="checkbox"/> Letters | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | Reviewed by: skc |
| <input type="checkbox"/> Status Rpt | | Reviewed on: 1-10-13 |
| <input type="checkbox"/> UCCJEA | | Updates: |
| <input type="checkbox"/> Citation | | Recommendation: |
| <input type="checkbox"/> FTB Notice | | File 14 – Randle |

Pro Per Saucedá, Graziela (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person
(Prob. C. 2250)

| | | | | |
|-----------------------------|---------------|---|---|--|
| Abrina Age: 14 | | <u>General Hearing set for 3/4/2013</u> | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> If Court does not dispense with notice, need proof of five (5) court days' notice by personal service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice for: <ul style="list-style-type: none"> Viva Garcia, mother; (Due Diligence filed 1/3/2012; Notice by <u>mail</u> was served 1/9/2013); William A. Santos, father. (Notice by <u>mail</u> was served 1/9/2013.) Need <i>Duties of Guardian</i> form signed by the Petitioner. UCCJEA form filed on 1/3/2013 does not provide residence information for the last 5 years as required. |
| | | GRAZIELA SAUCEDA, paternal grandmother is Petitioner. | | |
| Cont. from | | Father: WILLIAM ANTHONY SANTOS ; incarcerated; sent notice by mail 1/9/2013. | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | Mother: VIVA GARCIA ; Declaration of Due Diligence filed 1/3/2013. | |
| | PTC | | | |
| | Not.Cred. | | Paternal grandfather: Not listed | |
| ✓ | Notice of Hrg | | Maternal grandfather: Not listed | |
| ✓ | Aff.Mail | W/ | Maternal grandmother: Not listed | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | Petitioner states the mother left the child with her and said she does not want to take care of her any longer. Petitioner states the mother has always left the child on the 1 st of every month to go gambling and use drugs, and that the child wants to believe in her mother but they fight with each other. Petitioner states she had taken care of the child for 8 years of her life, and the mother didn't want her help anymore but failed to provide for the child. Petitioner states the child's father is in jail and has been for all of the child's life. Petitioner states the mother uses drugs and drinks a lot, and that the mother's 7-year-old child stays with her grandparents all the time. Petitioner states the child is headed the wrong way and she wants to stop it before it becomes too late. | |
| | Pers.Serv. | | | |
| ✓ | Conf. Screen | | | |
| | Aff. Posting | | | |
| | Duties/Supp | X | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| ✓ | Letters | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| Reviewed by: LEG | | | | |
| Reviewed on: 1/10/13 | | | | |
| Updates: | | | | |
| Recommendation: | | | | |
| File 15 - Santos | | | | |