

Age: 65	DOUGLAS H. SHUMAVON , Brother and Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 1-1-10 through 12-31-11	
	Accounting: \$1,091,415.66	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$878,277.35	
<input checked="" type="checkbox"/> Verified	Ending POH: \$815,244.84 (\$12,096.21 cash plus various real and personal property and securities)	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Conservator: Waived	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Attorney: \$9,500.00 (for over 65.8 hours @ \$200/hr, discounted)	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Costs: \$435.00 (filing)	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	Current bond is \$355,000.00 (sufficient)	
<input type="checkbox"/> Objections	Petitioner prays for an order:	
<input type="checkbox"/> Video Receipt	1. Approving, allowing and settling the account;	
<input checked="" type="checkbox"/> CI Report	2. Ratifying, confirming and approving all acts and proceedings of the conservator; and	
<input checked="" type="checkbox"/> 2620(c)	3. Authorizing payment of the attorney's fees and costs.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-9-13
		Updates:
		Recommendation:
		File 1 - Shumavon

(1) Waiver of Account and First and Final Report of Executor (2) Petition for Allowance of Statutory Fees to Attorney and (3) Final Distribution

DOD: 11/30/2009		<p>LINDA HANSEN and MARY MOSSETTE, Co-Executors, are Petitioners.</p> <p>Accounting is waived.</p> <p>I & A - \$489,268.58 POH - \$ 13,000.00</p> <p>Executors - waive</p> <p>Attorney (statutory) - \$12,685.38</p> <p>Distribution, pursuant to Decedent's Will, is to:</p> <p>Mary Mossette and Linda Hansen as Co-Trustees of the Daryl and Alma Brooks 1995 Trust.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/11/12. As of 1/9/13 the following issues remain:</p> <ol style="list-style-type: none"> The beneficiary of this estate is the Decedent's Intervivos Trust. The Executors are also the Co- Trustees of the Trust. Therefore, need proof of service of the Notice of Hearing on the beneficiaries of the Trust pursuant to Probate Code §1208(b) Need proof of service of the Notice of Hearing along with a copy of the Petition on: <ol style="list-style-type: none"> Steven Diebert <ul style="list-style-type: none"> Pursuant to the Requests for Special Notice filed on 11/7/11. Need Trustee's written acceptance of the trust pursuant to Probate Code §10694(b)(4). Need Declaration of Co- Trustee pursuant to Local Rule 7.12.5 Need Property Tax Certificate. Petition states there were no creditor's claims filed. On 3/21/11 a Creditor's Claim was filed by Ponderosa Telephone in the amount of \$74.23. Petition states expenses remain due and payable, as follows: <ul style="list-style-type: none"> Steven Diebert - \$525.00 Fresno County Public Guardian's Office - \$532.45 <ul style="list-style-type: none"> However there prayer does not include payment for these expenses. Need clarification. Petition does not list and describe in detail the property to be distributed. Local Rule 7.12.1. Need Order.
Cont. from 121112			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC X		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc. X		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 3/2/09		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 1/9/13			
Updates:			
Recommendation:			
File 2 - Brooks			

Petition of Will Scott Jr. to Allocate Contingent Debt

DOD: 10/22/2011	WILL SCOTT, Jr., surviving spouse, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Michelle Scott was appointed as Administrator with Will Annexed with full IAEA authority and bond set at \$165,000.00 on 2/2/2012. On 7/17/2012 Order was signed reducing the bond to \$10,000.00. Minute order states any funds held in excess to be held in a blocked account. Bond was ordered to be filed within 5 days of the order. As of 11/5/12 bond has not been filed and Letters have not issued. Michelle Scott has no power to Administrator the estate until Letters issue. Probate Code §8400.</p> <p>Note: A Settlement Conference Re: Will Contest and Petition of Will Scott, Jr. to Revoke Probate or Purported Holographic Will was continued to 1/29/13.</p> <p>1. Need Order</p>
Cont. from 110712		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petitioner states there is one alleged debt of Petitioner and Decedent known to Petitioner that is subject to allocation, that being the contingent debt represented by a suit on a 2009 promissory note signed by the Decedent and Petitioner, being Los Angeles County Superior Court Case No. BC471669, *Melita Montgomery v. Will Scott, Jr. and Does 1 – 10 inclusive* ("the Collection Case").

Petitioner has denied the allegations made in the Collection Case, which is still active and pending and Petitioner is defending same at his own expense.

The note sued upon in the Collection Case has not been paid in full, and the Collection Case seeks an award of damages in excess of \$70,000 plus interest, costs and attorney's fees.

Petitioner alleges the debt represented by the Collection Case and the note sued upon should be allocated because:

- a. The alleged debt represents a joint and several community debt of the Decedent and Petitioner, for which Decedent's estate remains jointly and severally liable.
- b. The Plaintiff in the Collection Case has elected to sue only Petitioner on the alleged debt, as is her prerogative.
- c. As joint obligators, Petitioner has a right of contribution against his co-obligator, Decedent's estate, to recover on-half the amount of the Judgment entered in the Collection Case in the event that the alleged debt is found to be valid.

Please see additional page

The allocation proposed by Petitioner is the sequestration of the sum of \$54,565.00 in cash (primarily) or other property (secondarily) held by the estate (applied first as to Decedent's share, of community property, if any, and second to Decedent's separate property, if any) from which petitioner will be paid an amount equaling one-half of any settlement entered into by Petitioner in the Collection Case or, in the event there is not settlement amount, an amount equaling one-half of any final judgment entered in the Collection Case.

Petitioner estimates the total contingent debt represented by the Collection Case to be \$109,130.00, based on an estimated October 2013, trial date in the Collection Case and note and allegations of the Complaint in the Collection Case.

Wherefore, Petitioner prays:

1. That the Court order the Personal Representative/Administrator to sequester the sum of \$54,565.00 in cash, (primarily) or other property (secondarily) held by the estate (applied first as to Decedent's share, of community property, if any, and second to Decedent's separate property, if any) from which petitioner will be paid an amount equaling one-half of any settlement entered into by Petitioner in the Los Angeles Superior Court Case No. BC471669, Melita Montgomery V. Will Scott, Jr. and DOES 1 to 10 inclusive or, in the event there is not settlement amount, an amount equaling one-half of any final judgment entered in the Los Angeles Superior Court Case No. BC471669, Melita Montgomery V. Will Scott, Jr. and DOES 1 to 10 inclusive, with the remainder, if any, to be distributed pursuant to further order of the Court;
2. That Petitioner be awarded his costs of suit.

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 19	<p>DEBRA PASLEY, mother, is Petitioner, and requests appointment as Conservator of the Person and Estate with Medical Consent Powers and those powers under Probate Code § 2590 and 1873 or 1901, and as Conservator of the Estate without Bond.</p> <p>Estimated Value of the Estate: \$0.00</p> <p>Voting rights affected.</p> <p>Petitioner states that Morgan has been diagnosed with Dandy-Walker syndrome and has the mental capacity of an 11-12 year old child. She is easily influenced and has trouble with balance and vision. Petitioner states that conservatorship is necessary because Morgan requires guidance and supervision and likely will require it for the duration of her life.</p> <p>Court Investigator Julie Negrete filed a report on 11/08/12.</p> <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 02/08/13 at 9:00a.m. in Dept. 303 for the filing of the Bond; • Friday, 05/10/13 at 9:00a.m. in Dept. 303 for the Inventory & Appraisal; and • Friday, 03/07/14 at 9:00a.m. in Dept. 303 for filing of the first account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 11/05/12.</p> <p>Voting rights affected, need minute order.</p> <ol style="list-style-type: none"> 1. Need Capacity Declaration supporting request for Medical Consent powers. 2. Need Citation and proof of personal service of the Citation with a copy of the Petition on the proposed conservatee. 3. The Petition is marked at items 1(d) & (e) requesting powers under Probate Code § 2590 and outlined in PrC § 2591 as well as those powers under PrC § 1873 & § 1901. The Petition does not specify which powers are requested and why they are needed. Pursuant to Local Rule 7.15.2 - it is the policy of the court to grant conservator only those independent powers necessary in each case to administer the estate. <u>A request for all powers described in Probate Code § 2591 will not be granted by the court.</u> Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship. 4. The Petition states that the proposed conservatee's estate is \$0.00; however, Petitioner indicated to the Court Investigator that the proposed conservatee owns property and has other investments. Need further information regarding the value of the estate. Further, Petitioner requests appointment as conservator of the estate without bond. Effective 1/1/2008, pursuant to CRC 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007, must furnish a bond, including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4). 5. Need Order & Letters.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. x		
<input checked="" type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters x		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
9202		
Order x		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation x		
FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 01/09/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Pasley</p>		

9. Based on this Lease, Petitioner alleges that the Seabecks were owners of a 1/5th interest in the improvements.
10. On 05/29/84, one of the original Lessors, Kenneth C. Mears, transferred his interest in the improvements to Gordon E. Haas and Beverly Haas. Shortly thereafter, the Haases transferred that 1/5th interest to the remaining Lessors. Pursuant to that transfer, the Seabeck's acquired an additional 1/20 interest in the improvements, increasing their ownership interest to a 1/4 interest.
11. Despite owning a 1/4 interest in the improvements, the Grant Deed purporting to transfer the Seabeck's interest to the Trust only refers to a 1/20 interest.
12. Petitioner alleges that the attorney who prepared the Grant Deed transferring the Seabecks' interest to the Trust was unaware that the Seabeck's already owned a 1/5 interest in the improvements prior to the transfer from the Haases because the only documentation that Petitioner is aware of that supports the prior 1/5th interest is the commercial lease, which was not recorded and therefore would not have appeared on any title search.
13. As a result of the original error only transferring a 1/20 interest in the improvements to the Selma property, all subsequent deeds transferring the property to the Seabeck QTIP Trust, the Seabeck Bypass Trust, and the Seabeck Survivor's Trust incorrectly referenced the property transferred as an undivided 1/20 interest in the Selma Property.
14. In *Estate of Heggstad*, 16 Cal.App.4th 943, 947, the California Appellate Court articulated a doctrine that "a declaration by the settlor that he holds the property in trust for another, alone is sufficient" to create a trust for real property. In such a case, the Court will treat the property as being held by the trust, even though the real property was never transferred to the trust.
15. In this case, the Seabeck's referenced and specifically described the Selma property in the Trust in Schedule A which clearly demonstrates an intention that the property be held in trust, as well as an intention to convey the property through the means of the trust instrument. Further, the Funding Memorandum or Trust executed by James P. Seabeck on 02/24/09 intended to formalize the funding of the Survivor's and Decedent's shares of the Trust following the death of Novia Seabeck and lists the Selma property as an asset of the Trust.
16. Following the rationale of *Estate of Heggstad*, Petitioner contends that the reference to and legal description of the property in the body of the Schedule of Trust Assets constitutes sufficient evidence to show the Seabecks' intent to transfer the Selma property to their Trust. Petitioner requests that the Court honor the Seabecks' intention by ordering that the property is part of the trust *corpus*, to be distributed pursuant to the terms of the Trust.
17. Petitioner further alleges that the Court's confirmation that the Selma property is a Trust asset will not alter the ultimate disposition of the assets because, if the property were not determined to be held in Trust, James P. Seabeck's pour-over Will would distribute the property to the Trust. Therefore, no good purpose would be served by requiring a probate of the property.

Petitioner prays for an Order:

1. The Court find and confirm that, at the time of his death, all of Trustor James P. Seabeck's rights, title and property interest in real property located in Selma, CA be confirmed as an asset of the SEABECK FAMILY TRUST.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/06/12		<p>DOREEN ELLIS, cousin/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 07/07/11</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$230,000.00 Real property - 300,000.00 Annual income - 7,900.00 Total - \$537,900.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Status hearings will be set at follows:</p> <ul style="list-style-type: none"> • Friday, 06/21/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 03/21/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 01/09/13</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 6 - Burgess</p>	

Status Hearing and Hearing Re: Possible Removal of the Executor for Failure to Proceed Timely with the Estate

DOD: 1/8/2009	<p>JAMES L. ELDER was appointed Executor with Full IAEA without bond and Letters issued on 3-3-09.</p> <p>Final Inventory and Appraisal filed 2-22-11 reflects a total estate value of \$205,337.78, including \$66,337.78 cash and real property in Fresno and Tulare Counties.</p> <p>MANUEL N. VIERRA, former attorney for Executor James L. Elder petitioned the court to be relieved as counsel. On 12/11/12 the court granted attorney Vierra's request and set this status hearing for the possible removal of the executor for failure to proceed timely with the estate.</p> <p>Executor James Elder was present in court at the hearing on 12/11/12 that set this status hearing.</p> <p>Note: Decedent's will dated 12-10-08 devises specific personal property items to various charities and/or organizations, and devises the residue of the estate to the Fresno State University Foundation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/9/13
		Updates:
		Recommendation:
		File 7 - Jaquay

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 39 years		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>PUBLIC GUARDIAN is petitioner and requests appointment as conservator of the person with medical consent powers.</p> <p>Capacity Declaration - Filed 1/11/13</p> <p>Petitioner alleges: proposed conservatee is developmentally disabled. She is a client of CVRC and currently lives in a group home. She has the mental age of about an eight year old. She has a history of being physically, sexually and financially abused by her family members. Proposed conservatee required heart surgery which her mother would not approve. CVRC had to Petition the court for instructions and the procedure was performed. In April, the proposed conservatee was found to be H. pylori positive, but her sister would not follow up with treatment.</p> <p>Court Investigator Jennifer Young's report filed on 1/8/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 1/3/13.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
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<input type="checkbox"/>	Conf. Screen			
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<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
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<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/9/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 -Rayford</p>		

Atty **Rivera, Valeria (pro per Petitioner/sister)**
 Atty **Cavazos, Jonathan (pro per Guardian)**
Petition for Visitation

Andrea age: 17	VALERIE RIVERA , sister, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition was not signed or verified by the petitioner.
Martina age: 16	JONATHAN CAVAZOS , paternal uncle, was appointed guardian on 7/23/2007. – personally served on 11/21/12.	
Emma age: 14		
Eduardo age: 13		
Cont. from		
Aff.Sub.Wit.	Father: Deceased.	
Verified	Mother: Amanda Gonzalez	
Inventory		
PTC	Paternal grandparents: Deceased	
Not.Cred.	Maternal grandfather: Deceased	
Notice of Hrg	Maternal grandmother: Beatrice Gonzalez.	
<input checked="" type="checkbox"/> Aff.Mail	Petitioner alleges: Immediately after her father died in 2007 her family was split apart. She was a minor at the time. She went to live with Ida Dimas. While in the care of Ida, she was able to see her younger siblings. After she moved out of Ida's home she was no longer allowed to see or speak to her siblings. Not seeing her siblings has brought her tremendous pain. Now that she is an adult she is determined to bring her family back together again. She wants her siblings to be a part of her life. She wants to be able to pick them up and take them places, got to the movies or be able to call them. She is asking the court allow her to reunite with her family.	
Aff.Pub.		
Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/9/13
		Updates:
		Recommendation:
		File 9 - Ramirez

Pro Per Banks, Sarah (Pro Per Petitioner, Guardian)

Petition for Termination of Guardianship

Sharae Age: 10	<p>SARAH BANKS, maternal great aunt and Guardian appointed on 2/28/2012, is Petitioner.</p> <p>Father of Sharae: OTIS LAWLESS Father of Miracle: VERNELL JONES Father of Royalty: WILLIS MUSCLEROY, JR.</p> <p>Mother: LATARA PEOPLES; <i>Consents and Waives of Notice.</i></p> <p>Paternal Grandparents of Sharae: Unknown; <i>Court dispensed with notice 2/28/2012.</i></p> <p>Paternal Grandparents of Miracle: Unknown; <i>Court dispensed with notice 2/28/2012.</i></p> <p>Paternal Grandparents of Royalty: Unknown; <i>Court dispensed with notice 2/28/2012.</i></p> <p>Maternal Grandfather: Calvin Peoples Maternal Grandmother: Linda D. Johnson, <i>Deceased.</i></p> <p>Petitioner states the children are going back to live with their mother because the mother has demonstrated that she is capable of caring for them. Petitioner states it is understood that if anything happens or the children are at risk that they will be returned to her care.</p> <p>Court Investigator Jennifer Young's Report was filed on 1/8/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> • Otis Lawless, father of Sharae; • Vernell Jones, father of Miracle; • Willis Muscleroy, Jr., father of Royalty; • Calvin Peoples, maternal grandfather.
Miracle Age: 3		
Royalty Age: 1		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 1/9/13
		Updates:
		Recommendation:
		File 10 - Peoples

Petition for Termination of Guardianship

Age: 9	JUAN SILVESTRE GUERRERO, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: This Petition pertains to Elijah Guerrero only. 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition to Terminate Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: - Olivia C. De Michel (maternal grandmother/Guardian) - Nidia Michel (mother) - Rene Guerrero (paternal grandfather) - Carmen Medina (paternal grandmother) - George Michel (maternal grandfather)
Cont. from		
Aff.Sub.Wit.	Mother: NIDIA MICHEL	
✓ Verified		
Inventory	Paternal grandfather: RENE GUERRERO Paternal grandmother: CARMEN MEDINA	
PTC		
Not.Cred.	Maternal grandfather: GEORGE MICHEL	
Notice of Hrg	Petitioner alleges that he just learned that his son is no longer in his mother's care and that a guardianship had been established. He states that he wants to have Elijah live with him.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Court Investigator Julie Negrete filed a report on 12/12/12.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/09/13
		Updates:
		Recommendation:
		File 11 - Guerrero

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Tay'Vier, 7	ATLENA A. TATUM, cousin, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: - Ronald A. Moreau (father) Note: Declaration of Due Diligence filed 01/09/13 states that Mr. Moreau may be evading service.
Ronald, 6	Father: RONALD A. MOREAU	
	Mother: N/A - ADOPTED	
	Paternal grandfather: WOODROW MOREAU, SR. – <i>Consent & Waiver of Notice</i> filed 11/07/12	
	Paternal grandmother: DECEASED	
	Maternal grandparents: N/A - ADOPTED	
Cont. from	Petitioner alleges the children were adopted by their father, but they have been living with her for the past 4 years because their father is disabled and unable to care for them.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	x	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Court Investigator Jennifer Daniel filed a report on 01/08/13.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/09/13
		Updates:
		Recommendation:
		File 12 - Moreau

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11	<u>TEMPORARY EXPIRES 01/15/13</u>	NEEDS/PROBLEMS/COMMENTS:
	ANDRES VALENTIN GARCIA , brother, is petitioner.	1. Need <i>Notice of Hearing</i> .
	Father: MANUEL TRUJILLO – Court dispensed with Notice on 11/27/12	2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Cont. from	Mother: CATARINA RODRIGUEZ – Court dispensed with Notice on 11/27/12	- Paternal grandparents (unknown)
<input type="checkbox"/> Aff.Sub.Wit.	Paternal Grandparents: Unknown	- Maternal grandfather (not listed)
<input checked="" type="checkbox"/> Verified	Maternal Grandfather: Not Listed	- Eva Ramos Soto (maternal grandmother)
<input type="checkbox"/> Inventory	Maternal Grandmother Eva Ramos Soto	- Benita Rodriguez (sibling, if age 12 or over)
<input type="checkbox"/> PTC	Siblings: BENITA RODRIGUEZ, FRANCISCA ESCAMILLA, VICTORIA ESCAMILLA, VICTOR ESCAMILLA	- Francisca Escamilla (sibling, if age 12 or over)
<input type="checkbox"/> Not.Cred.		- Victor Escamilla (sibling, if age 12 or over)
<input type="checkbox"/> Notice of Hrg		- Victor Escamilla (sibling, if age 12 or over)
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Petitioner states: Mother is on the streets and is not providing for the child. She is a drug addict and alcoholic. The mother receives food stamps and cash aid but sells it for drugs and alcohol. She has been sleeping in a park after being evicted in September. The petitioner was notified by his aunt that the mother dropped off the child with her. The petitioner then decided to seek custody of the child. Petitioner states that he has been on his own since he was 13, he is now 23, has a job and provides for his family.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Court Investigator JoAnn Morris filed a report on 01/07/13.	
		Reviewed by: JF
		Reviewed on: 01/09/13
		Updates:
		Recommendation:
		File 13 - Rodriguez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8		Temporary Expires 01/15/2013		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Father (Unknown) – Unless the Court Dispenses with Notice.
		SARAH RODRIGUEZ , maternal aunt, is petitioner.		
		Father: UNKNOWN , Declaration of Due Diligence filed 11/06/2012		
Cont. from		Mother: SANTANA L. AGUIRRE – personally served on 11/14/12.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC	Paternal Grandparents: Unknown – Declaration of Due Diligence filed on 11/19/12.		
	Not.Cred.			
✓	Notice of Hrg	Maternal Grandfather: Unknown – Declaration of Due Diligence filed on 11/19/12.		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.	Maternal Grandmother: Rachel Romero – personally served on 11/14/12		
✓	Pers.Serv.	W/		
✓	Conf. Screen	Petitioner states: mother of the child is unstable, she does not have permanent housing for herself let alone the child.		
✓	Letters	Mother is believed to be on drugs and running from the law. If mother gets picked up or arrested the child would have nowhere to go.		
✓	Duties/Supp	Mother is believed to be on drugs and running from the law. If mother gets picked up or arrested the child would have nowhere to go.		
	Objections			
	Video Receipt			
✓	CI Report	Petitioner requests that service to the father be excused as the father is unknown.		
	9202			
✓	Order	Court Investigator Jennifer Young's Report filed on 1/7/13.		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 1/10/13
				Updates:
				Recommendation:
				File 14 - Aguirre

Pro Per Taylor, Josephine Shanae (Pro Per Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/26/2007	<p>JOSEPHINE SHANAE TAYLOR, daughter and named alternate Executor without bond, is Petitioner,</p> <p>Full IAEA - ?</p> <p>Will Dated: 12/6/2005</p> <p>Residence: Fresno</p> <p>Publication: Need</p> <p>Estimated value of the Estate: Real property - \$150,000.00 Total - \$150,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Copy of Decedent's Will is not attached to the <i>Petition</i> in Attachment 3e(2) as required. Need copy of Will to be filed for consideration with the <i>Petition</i>. Need declination to act as personal representative from first-named Executor, DEBRA E. TAYLOR, spouse. Need proof of mailed notice pursuant to Probate Code § 8110 for the following persons named in <i>Item 8</i> of the <i>Petition</i>: <ul style="list-style-type: none"> SYLVESTER L. TAYLOR, IV, son. Court may require confirmation of proper mailed service based upon the <i>Proof of Service by Mail</i> filed 11/19/2012 showing that notice was mailed to the same residence address for all of the adult siblings of Decedent listed in <i>Item 8</i> of the <i>Petition</i>. If Decedent's siblings reside at different addresses, notice sent by mail must be mailed individually and directly to the persons entitled to notice pursuant to CA Rule of Court 7.51(a)(1) and (2). <p align="center">~Please see additional page~</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub. <input checked="" type="checkbox"/>		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 1/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15A - Taylor</p>	

NEEDS/PROBLEMS/COMMENTS, continued:

5. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
6. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
7. Item 8 of the *Petition* should but does not list all persons mentioned in Decedent's Will, whether living or deceased. The following persons have been omitted from Item 8 of the *Petition*:
 - Carlin Marcell Davis, son;
 - Danillie Davis Blackwood, daughter;
 - DaJour Marcell Davis, grandson;
 - Elijah Ray Dixon, grandson.
8. Proposed letters are not signed by the Petitioner, and must be signed prior to their being issued to the Petitioner if Court approves the *Petition*.

Note: If petition is granted, Court will set status hearings as follows:

- **Friday, June 14, 2013 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Friday, March 14, 2014 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Age: 31 years	ELPIDIO GAMEZ and MARIA GAMEZ, parents/co-conservators, are petitioners.		NEEDS/PROBLEMS/COMMENTS:
	Petitioners request the authority to withdraw \$28,124.91 from the blocked account to purchase a 2013 Honda CR-V. In addition Petitioners request the authority to withdraw \$400.00 to pay the court investigation fees.		
Cont. from	Current balance of the blocked account is \$51,923.28.		1. Who will be paying the insurance on the vehicle, the conservatorship estate or the parents who will be driving the vehicle?
Aff.Sub.Wit.	Petitioners state they are the parents of the conservatee. The conservatee is a 31 year old individual of approximately 6'1" in height. While the conservatee does not require assistance in moving around, the co-conservators are required to be with him at all times both in their home where the Conservatee lives and traveling in their vehicle. Their current vehicle is a 1998 Ford F100 truck with approximately 227,000 miles. The truck has proved to be non-dependable, and with the Conservatee's current size very uncomfortable for traveling. Consequently a request is made for the purchase of a 2013 Honda CR-V for the sum of \$28,124.91 cash. The vehicle would be licensed in the name of the Conservatorship estate.		
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 1/10/13
			Updates:
			Recommendation:
			File 16 - Gamez