

1 Rebecca Grider (CONS/P) Case No. 0397512

Attorney Flanigan, Philip M. (for LeRoy J. Grider – Petitioner – Brother)

Petition for Appointment of Probate Conservator of the Person

Age: 44	<p>LEROY J. GRIDER, brother, is petitioner and request appointment as successor conservator of the person with medical consent.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 12/11/2015.</p>
Cont. from		
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<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/03/2016
		Updates:
		Recommendation:
		File 1- Grider

2 Alyssa Kilner (Guard/E) Case No. 04CEPR00329

Attorney Teixeira, J. Stanley (for Debra Kilner and Michael Kilner – Co-Guardians)

Probate Status Hearing Re: Filing of the Final Account and Report of Guardian

Age: 18	<p>DEBRA KILNER, and MICHAEL KILNER, paternal grandparents were appointed co-guardians of the estate on 10/04/2004 with funds to be placed in a blocked account.</p> <p>Letters issued 10/05/2004.</p> <p>Final Inventory and Appraisal filed 06/14/2005 shows an estate valued at \$97,092.92.</p> <p>Receipt and Acknowledgement of Order for Deposit of Money into Blocked Account filed 06/14/2005 shows \$97,092.92 deposited into Educational Employees Credit Union.</p> <p>An Ex Parte Petition for Withdrawal of Funds from Blocked Account, filed by Alyssa Kilner, was denied by the Court on 11/10/2015 and the Order set this Status Hearing for the filing of the Final Account and Report of Guardian.</p> <p>Clerk's Certificate of Mailing was sent to the following persons on 11/13/2015:</p> <ul style="list-style-type: none"> • Alyssa D. Kilner (ward) • Michael Kilner (co-guardian) • Debra Kilner (co-guardian) • J. Stanley Teixeira (Attorney for co-guardians) 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Account and Report of Guardian or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
DOB: 03/21/1997		
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Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LV	
	Reviewed on: 01/12/2016	
	Updates:	
	Recommendation:	
	File 2- Kilner	

3 Estate of Patricia A. Chaney Case No. 04CEPR01052

Attorney: Steven F. Salazar (for Administrator Martin Wade Chaney)

Attorney: Mark S. Poochigian (for Administrator Rhonda A. Malewski)

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 2/6/2004	MARTIN WAYDE CHANEY and RHONDA ANN CHANEY MALEWSKI were appointed co-administrators with full IAEA authority and without bond on 10/12/2004.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 10/12/2004.	<p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from	Inventory and Appraisal filed on 1/20/15 showing an estate valued at \$423,000.00.	
Aff.Sub.Wit.	Creditor's Claims filed: U.S. Bank - \$1,778.52.	
Verified	Minute Order of 08/13/2015 set this Status Hearing for the filing of the First and/or Final Account.	
Inventory	Status Report of Administration filed 01/11/2016 states on 09/25/2015, the co-administrators sold the estate's real property for \$430,000.00. The real property was appraised for \$395,000.00. Included in the sale were items paid for and belonging to co-administrator Martin Chaney. Following the sale, the co-administrators attempted to resolve certain issues involving payment of personal property sold, reimbursement and/or payment of rents, allocation of estate assets, profits and other related issues. On 11/24/2015, Steven F. Salazar and Mark Poochigian, counsel for the co-administrators, met in an attempt to resolve the above various issues and with the possibility of preparing a Joint First Account and Report. The meeting was not successful. On 12/21/2015, Steven F. Salazar, counsel for co-administrator wrote to Mark Poochigian, counsel for co-administrator Rhonda Malewski, seeking a compromise and of the various issues discussed. On 01/04/2016, Steven F. Salazar wrote to Mr. Poochigian, via e-mail, on the status of the client's response on the latest offer of compromise and preparation of a Joint First Report. As of the date of this Status Report, there has been no reply from co-administrator Rhonda Maleski. If the co-administrators can resolve the disputes, the estate is in a condition to be distributed and closed. This co-administrator believes that mediation may be necessary to resolve the disputes between the administrators. It is estimated that an additional 60 days may be necessary for mediation and to close administration. Continued administration of the estate is in the best interests of the administrators, known and unknown creditors. The interests of all concerned would not be adversely affected by continuing the administration of the estate for the time needed to resolve the various disputes.	
PTC		
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Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2016
		Updates:
		Recommendation:
		File 3- Chaney

4 Maria Elana Lopez (CONS/PE) Case No. 0646777

Attorney Kruthers, Heather H (for Public Guardian)

Probate Status Hearing Re: Next Account

	PUBLIC GUARDIAN , was appointed is Conservator of the Person and Estate on 07/20/2000.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Fourteenth Account.</p>
	Letters issued on 07/20/2000.	
Cont. from		
Aff.Sub.Wit.	Order Settling the Thirteenth Account and Report of Conservator was filed on 01/29/2015. Property on hand at the end of the Thirteenth Account is \$1,344,279.84.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 01/29/2015 set this Status Hearing for the filing of the next account.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	Status Report filed 01/05/2016 states, currently the Public Guardian is short-staffed, because one of the support staff suddenly retired for medical reasons. The person who prepares the necessary documents for the accounts is currently covering both her duties and the duties of the other staff member who retired. She is also training the replacement for another staff member, which further consumes her time.	
Pers.Serv.	Therefore, she is unable to get all the accounts done that need to be done before the scheduled status hearings. The accounts that are done for this conservatorship tend to be much more complex and voluminous than other Public Guardian accounts, and therefore require more time to prepare. It is respectfully requested that the next status hearing for this matter be set no sooner than 90 days from the date of this status hearing.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2016
		Updates:
		Recommendation:
		File 4- Lopez

**Second Amended First and Final Account and Report of Administrator, and
Petition to set Aside Exempt Personal Property to Surviving Spouse, for Payment of Statutory and
Extraordinary Fees and for Final Distribution**

DOD: 9/18/2007	LAURA DOZIER , surviving spouse/Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/17/15 by Judge Snauffer in order to be considered by Judge Kazanjian.</p> <p>Minute order from 12/3/15 states the Court indicates that it is inclined to deny the request for reimbursement, but is willing to consider any additional information Counsel wants to provide. – Please see Declaration filed on 12/10/15.</p> <p>1. Petition states the real property on South Cornelia was a single family residence, having been acquired by the decedent prior to his marriage (in April of 2006) to petitioner. Following the decedent's death, Petitioner continued to reside in the home with her sons, and over the next fifteen months paid the mortgage, taxes and insurance on the property. Petitioner was unable to continue to make the payments and as a result the home was foreclosed upon. Petitioner is requesting reimbursement of \$25,050.00 for paying the mortgage from her personal funds.</p>
	Account period: 2/4/2008 – 6/30/2015	
Cont. from 120315, 121715	Accounting - \$652,005.95	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH- \$650,750.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$101,040.89 (\$96,040.89 is cash)	
<input checked="" type="checkbox"/> Inventory	Administrator - \$10,650.07 (statutory)	
<input checked="" type="checkbox"/> PTC	Administrator X/O - \$1,000.00 (for sale of real property)	
<input checked="" type="checkbox"/> Not.Cred.	Administrator Reimbursement of Expenses - \$53,238.09 (\$17,480.00 has already been paid leaving a balance of \$35,758.09)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$10,650.07 (statutory)	
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney X/O - \$1,000.00 (for sale of real property)	
<input type="checkbox"/> Aff.Pub.	Costs - \$460.50 (filing fee, certified copies)	
<input type="checkbox"/> Sp.Ntc.	Fresno County Federal Credit Union (creditor's Claim) - \$36,522.16	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters 2/4/08		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
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Please see additional page

Reviewed by: KT

Reviewed on: 1/13/16

Updates:

Recommendation:

File 5 – Dozier

Petitioner states certain assets that were decedent's separate property constitute exempt personal property eligible to be set aside to the surviving spouse pursuant to Probate Code §6510. Petitioner requests the court set aside the following personal property

- 2005 KTM Motorcycle (appraised value \$2,500.00)
- 2005 Honda ATV (appraised value \$2,500.00)

Petitioner alleges prior to his death, the decedent had given the motorcycle to Petitioner's son, Chris Johnson. Although the motorcycle had been given to Chris, title remained in the name of the decedent. Petitioner requests the court set aside the motorcycle to Petitioner (and Petitioner will confirm transfer to her son, Chris). In the alternative, Petitioner requests that the court confirm the gift of the motorcycle made prior to the decedent's death.

Petitioner states as surviving spouse she is entitled to have personal property set aside to her, in the Court's discretion, and requests the court exercise its discretion accordingly. Petitioner likewise requests that the Honda ATV be set aside to her as well. Petitioner believes that the value of the motorcycle and the ATV is presently less than the appraised value.

Petitioner states she has paid from her personal funds various expenses, including funeral expenses, license fees, taxes, administration expenses and payments on the loan for the residence. The total paid by petitioner is the sum of \$53,238.09. Petitioner reimbursed herself the sum of \$17,480.00, leaving a balance owing to petitioner of \$35,758.09. Petitioner states she should be able to reimburse herself the sums advanced in the administration of the estate.

Proposed distribution is to:

Laura Dozier - \$11.08

Sandra Dozier - \$11.08

Declaration of Laura Dozier in Support of Second Amended First and Final Account filed on 12/10/15 states

she and the decedent were married in April 2006 and decedent died September 18, 2007. During their marriage, decedent brought home approximately \$5,000.00 per month, which was used to pay household living expenses for the two of them and Petitioner's sons who also lived with them.

At the time of decedent's death, Petitioner states she had just begun to work. At the time of his death Petitioner was making between \$1,350.00 and \$1,400.00 gross per month.

The residence on Cornelia had two mortgages on it. Wells Fargo payments were \$1,370.00 per month and Fresno County Federal Credit Union was \$300.00 per month.

Petitioner states she and the decedent had been working on remodeling the residence; it was old, built in the 1940's, it was drafty and had very poor insulation. A remodeling project disclosed that the water pipes in a bathroom were unusable. A number of other systems (electrical, air conditioning, heating) were marginal and needed significant repair or replacement. It was a project they undertook.

Please see additional page

Declaration of Laura Dozier (Cont.): Petitioner states following the decedent's death she remained in the house with her two sons. She tried to make the payments, but given her limited income, she was unable to do so. The real estate market fell in 2007, and the value of the house was worth substantially less than was owed against it, thus precluding a sale.

Petitioner states she remained in the house also to protect it from vandalism and to maintain personal property that was on the two acre parcel surrounding the house. She and the decedent had animals (5 pigs, 6 goats, 3 horses, chickens and 3 dogs) which needed to be maintained.

Petitioner states she does not believe she received any tangible benefit by living in the house; it was necessary that the house was occupied to guard against vandalism, damage and to protect the estate from liability. The costs of staying there exceeded any fair rental value, which Petitioner believes would be substantially less than \$1,400 per month – probably something on the order of \$500- \$600 per month due to the dilapidated condition and the costs of utilities and maintenance.

The amount Petitioner states she is requesting is \$25,050.00 consisting of 15 monthly payments made on the Wells Fargo and Fresno County Federal Credit Union did not result in any benefit to her, nor did remaining in the residence.

Petitioner states she was advised that she had the right to receive a family allowance from the estate, and as her living expenses were substantially more than her income. The monthly payments for which she is seeking reimbursement may be viewed as a family allowance. All funds expended by her for which she is seeking reimbursement were for living expenses necessary to maintain her and her children, due to the significant decrease in income as a result of the death of the decedent.

Points and Authorities in Support of Reimbursement and/or for Reimbursement of Family Allowance filed 12/10/15.

Supplemental Points and Authorities filed on 12/15/15 states pursuant to Probate Code §6500 the surviving spouse is entitled to occupy the property until the inventory and appraisal is filed and for a period of 60 days thereafter, for such other period as is ordered by the court.

Status Re: Filing of the Inventory & Appraisal and First or Final Account

DOD: 11/13/07	<p>CAROL R. VELASQUEZ-CERDA, daughter, was appointed Successor Administrator with full IAEA and without bond on 10/22/15. Letters of Administration were issued on 10/30/15.</p> <p>CORA VELASQUEZ, spouse, was appointed Administrator on 02/26/08. Cora Velasquez died on 10/21/14.</p> <p>Inventory & Appraisal, final, filed 12/15/15 - \$92,500.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First/Final Account and Petition for Distribution and/or current status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
<input checked="" type="checkbox"/> Inventory		
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Notice of Hrg		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 01/12/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6- Velasquez</p>	

7 Emma L. Dibble and Aiden J. Dibble (GUARD/P) Case No. 08CEPR00980

Petitioner Dibble, Jessica (Pro Per – Mother)

Objector Campbell, Stacie (Pro Per – Guardian)

Petition for Visitation

Emma Age: 10	JESSICA DIBBLE, mother, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
Aiden Age: 9	STACIE CAMPBELL, was appointed guardianship on 01/14/2009. Personally served on 11/05/2015.		
Cont. from 120315			<p>Minute Order of 12/03/2015: Stacie Campbell, Guardian, represents that despite the filed proof of service, she did not receive a copy of the Petition for Visitation. Matter is continued for proper service; any written objections are to be filed and properly served by 12/31/2015.</p> <ol style="list-style-type: none"> Petitioner filed a Civil Proof of Service on 01/11/2016 showing Stacie Campbell was personally served the Petition for Visitation on 12/03/2015 however a Notice of Hearing is required to be served along with a copy of the Petition for Visitation as it provides the hearing date, place and time. Civil Proof of Service filed on 01/11/2016 is defective as it was signed by the Petitioner, Jessica Dibble. Petitioner cannot effectuate service. <p>For Objector:</p> <ol style="list-style-type: none"> Proof of Service filed by Stacie Campbell, Objector, filed 01/12/2016 is incomplete as it does not include the date service was effectuated nor does it include what documents were served.
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail			
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Sp.Ntc.			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 01/13/2016
			Updates:
			Recommendation:
			File 7 – Dibble

Please see petition for details

Petition for Visitation

Age: 7	ANTONIO CONTRERAS , Guardian, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petitioner is Spanish speaking.</p> <p><u>CONTINUED FROM 12/10/15</u> Minute Order from 12/10/15 states: The Court grants permission for Petitioner to notice Raina Salinas, mother, via facebook message. The message must include the date, time, place, address, department, and reason for the hearing, along with an offer to provide a copy of the petition. A copy of the message is to be brought to court on 01/14/16.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing and proof of service at least 15 days prior to the hearing on Mother, Raina Salinas. 2. Copy of facebook message attached to Declaration of Due Diligence filed 01/11/16 does not include the Department, reason for the hearing, or an offer to provide a copy of the Petition as instructed per the 12/10/15 minute order. 3. The Court may also require notice to the father and other relatives.
	ANTONIO CONTRERAS , non-relative (father of Ulises' siblings), was appointed Guardian on 03/10/10. Mother, RAINA SALINAS , was granted supervised visitation from 3-5 pm on Saturday's at Guardian's home.	
Cont. from 121015	On 07/02/14, RAINA SALINAS , filed a Petition for Termination of Guardianship. On 09/04/14, the Court [Judge Culver-Kapetan] extended Ms. Salinas' visitation from Saturday at 3pm to Sunday at 6pm. Her Petition for Termination of Guardianship was denied on 03/05/15. Minute Order from 03/05/15 states that Ms. Salinas moved to Florida.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states [see file for details].	
<input checked="" type="checkbox"/> Verified	Declaration of Due Diligence filed 01/11/16 attaches copies a message sent via facebook to two different profiles for Raina Salinas.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg x		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Pers.Serv.		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/12/16
		Updates:
		Recommendation:
		File 8 - Chavez

Second Account Current and Report of Successor Guardian and Petition for Allowance

	PUBLIC GUARDIAN , Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont'd from 120315		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
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	Letters	
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	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		CONTINUED TO 2/25/16 At attorney request to allow time to file an amended petition.
		Reviewed by: skc
		Reviewed on: 1/12/16
		Updates:
		Recommendation:
		File 9 – Cervantes

Probate Status Hearing re: Filing of the First Account of Successor Guardians.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First Account filed and set for hearing on 2/25/16.</p>
Cont. from 121715		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/13/16
		Updates:
		Recommendation:
		File 10 – De La Mora

Probate Status Hearing RE: Filing of Final Account of Gwen Hemminger

	GWEN G. HEMMINGER , Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5/1/13. Bond was filed and Letters issued 6/26/13.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Letters of Administration issued to Successor Administrator Lisa R. Green on 1/12/16. 1. Need first and final account of former administrator or verified written status report per Local Rule 7.5.
	Ms. Hemminger is a resident of Florida.	
	On 11/19/15, Ms. Hemminger was removed as Administrator and the Court set this status hearing re the filing of a final account by Ms. Hemminger.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1/12/16
		Updates:
		Recommendation:
		File 11B- Green

Second Report and Account of Trustee; Petition for Its Settlement and Allowance of Trustee and Attorneys Fees

Age: 20	RONALD DICKEN, PATRICIA DICKEN, and KAREN STEELE , private professional fiduciaries and Co-Trustees, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioners state that due to the size of the trust estate, the beneficiary would be better served by placing the funds into a blocked account. Petitioners state that they will be filing a Petition to resign as Trustees and for appointment of Choua Yang (brother) as successor Trustee with funds to be placed in a blocked account.</p> <p>SEE PAGE 2 FOR NEEDS, PROBLEMS, COMMENTS</p> <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, December 1, 2016 at 9:00 am in Dept. 303 for filing of the Third Account and Report of Trustee (if a one year accounting is due); or • Thursday, November 30, 2017 at 9:00 am in Dept. 303 for filing of the Third Account and Report of Trustee (if a two year accounting is due) <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 01/12/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12- Yang</p>
Cont. from	Account period: 10/01/14 – 09/30/15	
Aff.Sub.Wit.		
✓ Verified	Accounting - \$136,697.36	
Inventory	Beginning POH - \$133,460.67	
PTC	Ending POH - \$123,613.96 <i>(Stifel Nicolaus Investment account and \$9,137.93 cash)</i>	
Not.Cred.		
✓ Notice of Hrg	Trustee - \$5,706.50 <i>(paid)</i>	
✓ Aff.Mail	<i>(for 45.35 hours @ \$125.00 per hour; includes travel from Visalia to Fresno to meet with Beneficiary and Choua Yang, brother)</i>	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Attorney - \$1,641.50 <i>(for 2.2 attorney hours @ \$365.00/hr. and 3.9 attorney hours @ \$215.00/hr.)</i>	
Letters		
Duties/Supp		
Objections	Costs - \$435.00 <i>(filing fee)</i>	
Video Receipt		
CI Report	Bond - \$163,506.92 <i>(sufficient)</i>	
✓ 2620(c)		
✓ Order	<p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the Second Report and Account of the Trustee; 2. Ratifying and approving the compensation of \$5,706.50 paid to Petitioners for services rendered as Trustees; 3. Authorizing and directing Trustees to pay the Attorney fees of \$1,641.50 and reimbursement of costs. 	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner requests reimbursement for filing fees of \$435.00 paid for filing this second account; however, the filing fee for petitions regarding Special Needs Trusts is \$200.00. Proposed order has been interlined to reflect the correct amount. Petitioner may wish to seek reimbursement from the Court for overpaid filing fees.
2. Paragraph 3 of the *Petition* requests the Court ratify and approve payment of Trustee fees to the Petitioners in the amount of **\$5,706.50**, while *Exhibit C* containing the Trustees' *Trust Time Statements* states **\$5,668.75** has been paid for Trustee fees during this account period. Need clarification. **Note:** According to Schedule C (Disbursements) \$5,706.50 has been paid to the Trustees during the account period.
3. Original bank statements are attached to the *Petition* as Exhibit D. Petitioner was reminded in previous notes that pursuant to **Probate Code § 2620(c)(7)** the account statements shall be attached to a separate affidavit describing the character of the document, captioned "CONFIDENTIAL FINANCIAL STATEMENT" in capital letters. Trustees have again filed the bank account statements into the case without protecting the sensitive information contained in them by complying with Probate Code § 2620(c)(7), and these notes again set forth the relevant provision for future reference since the filing cannot now be undone.
4. The proposed order does not comply with Local Rule 7.6.1 (C) which states: All orders distributing property or settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. Need revised order.

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13	JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed.</p> <p>Minute Order 9/24/15: The Court admonishes Mr. Pinion that sanctions will be imposed the next time a verified status report is not filed as ordered. Mr. Pinion represents that he is in litigation with Mr. Krbechek and will be filing a demurrer. The Court orders that if a final I&A is not filed at least two court days prior to 1/14/16, then a status report verified by the Executor must be filed, and both Mr. Pinion and the Executor would be ordered to be personally present or appear via CourtCall on 1/14/16.</p> <p>Note: A Status Conference Statement was filed 12/31/15 by Attorney Pinoin; however, it is not verified by the attorney or the Executor. See center column.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification and/or amended final I&A. <p>Reviewed by: skc</p> <p>Reviewed on: 1/12/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13A – Rusconi</p>
Cont. from 080714, 092514, 120414, 062515, 092415	Inventory & Appraisal filed 11/25/14 - \$262,500.00	
Aff.Sub.Wit.	Status Conference Statement filed 12/31/15 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate.	
Duties/Supp		
Objections		
Video Receipt		
CI Report	The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek.	
9202 Order	These matters are now being consolidated in an effort to try to resolve all issues in one suit. Once consolidated, responsive pleading will be filed and ownership and sale of the property should then be resolved either by negotiations or trial. Once resolved, a final probate accounting should be able to be filed and the probate closed.	
Aff. Posting	Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1/9/13	<p>JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.</p> <p>At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Conference Statement filed 12/31/15 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will.</p> <p>At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents.</p> <p>On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate.</p> <p>The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek.</p> <p>These matters are now being consolidated in an effort to try to resolve all issues in one suit. Once consolidated, responsive pleading will be filed and ownership and sale of the property should then be resolved either by negotiations or trial. Once resolved, a final probate accounting should be able to be filed and the probate closed.</p> <p>Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 9/24/15: The Court admonishes Mr. Pinion that sanctions will be imposed the next time a verified status report is not filed as ordered. Mr. Pinion represents that he is in litigation with Mr. Krbechek and will be filing a demurrer.</p> <p>Note: A Status Conference Statement was filed 12/31/15 by Attorney Pinion; however, it is not verified by the attorney or the Executor. See center column.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p>
Cont from 020615, 062515, 092415		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1/12/16
		Updates:
		Recommendation:
		File 13B - Rusconi

Attorney Leigh W. Burnside; Jared C. Marshall (for Laura Palos, Trustee)

Attorney Dean Hiyama; Dirk Paloutzian (for Victor Romley and Tony Romley)

Petition for Order Confirming Trust Assets

DOD: 1/18/2013	LAURA PALOS , Settlor's caretaker and sole Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner states:	Notes:
	<ul style="list-style-type: none"> Settlor established the JOSEPH ABRAHAM NESSLE REVOCABLE TRUST on 6/12/2012, appointing himself and Petitioner as initial Co-Trustees (<i>copy of Trust attached as Exhibit A</i>); At the time of his death, Settlor held title to parcels of real property on Englehart in Reedley and on 550 Park Blvd. in Orange Cove, and title was inadvertently never transferred to the Petitioner and to himself as Co-Trustees of the Trust; Settlor intended to hold both parcels as part of his Trust estate, and intended that both parcels be administered and distributed under the Trust terms; Both properties are listed on the <i>Schedule of Trust Assets</i> attached to the Trust instrument, evidencing Settlor's intent that these properties be held in the Trust; Petitioner seeks to effectuate Settlor's intent and requests that this Court confirm that the real properties are assets of the Trust and title is vested in Petitioner as acting Trustee; Settlor's Will is a pour-over will which bequeaths all of this property to the Trustee of the Trust to be administered and distributed in accordance with Trust terms (<i>copy of Will attached as Exhibit C</i>); All of Settlor's assets including these two real properties were the subject of litigation between Settlor's two cousins, VICTOR ROMLEY and TONY ROMLEY, on the one hand, and Petitioner on the other; The Romleys contended the Trust was invalid and that they were among proper heirs of Settlor's estate; in conjunction with the filing of a Trust contest, the Romleys filed and recorded a <i>Notice of Pendency of Action (Lis Pendens)</i> as to each property (<i>copy attached as Exhibit D</i>); the parties participated in mediation on 10/16/2015 and settled their dispute, a term of which is that Victor Romley and Tony Romley will receive the 550 Park Blvd. property; Upon Petitioner's receipt of title of the 550 Park Blvd. property in her fiduciary capacity, Petitioner will transfer the 550 Park Blvd. property to the Romleys. 	<ul style="list-style-type: none"> Related Civil Case, <i>Joseph Nettle vs. Danette De Ocio</i>, (12CECG02330) is set for Case Status on 4/20/2016 at 3:30 p.m. in Dept. 503. Consent to Order Confirming Trust Assets was filed 1/12/2016 by VICTOR ROMLEY and TONY ROMLEY. Notice of Settlement of Entire Case filed 10/20/2015 states the settlement of this case is conditional, and that a Request for Dismissal will be filed no later than 1/13/2016.
Cont. from		
<input type="checkbox"/> Aff.Sub.W.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W /	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/S		
<input type="checkbox"/> Objection		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Post		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioner prays for an Order that the real property located in Reedley and the real property located in Orange Cove are confirmed as assets of the Trust, with title vested in Petitioner Laura Palos in her capacity as Trustee of the Trust.	Reviewed by: LEG
		Reviewed on: 1/13/16
		Updates:
		Recommendation:
		File 14- Nettle

DOD: 1/12/14	CHARLTON W. MOORE and LORENE E. MOORE, Son and Daughter, were appointed Co-Administrators with Full IAEA without bond and Letters issued on 4/10/14.	NEEDS/PROBLEMS/COMMENTS: Note: The Co-Administrators are separately represented. 1. Need first account or petition for final distribution pursuant to Probate Code §12200.
Cont. from 061915, 081315	At the hearing on 4/10/14, the Court set this status hearing for the filing of the first account or petition for final distribution.	
<input type="checkbox"/> Aff.Sub.Wit.	I&A Partial No. 1 filed 8/5/14: \$401,350.52 Final I&A filed 10/17/14: \$142,456.47 Total: \$543,806.99	
<input checked="" type="checkbox"/> Verified	Second Supplemental Status Report filed 1/11/15 by Co-Administrator Lorene E. Moore states a listing agreement for the decedent's residence has been signed and is in effect with Guarantee Real Estate. Several offers were received, all less than the \$235,000 appraised value by the Probate Referee. The Co-Administrators have accepted a cash offer of \$205,000.00 and the sale is to close around the end of January 2016. The Co-Administrators are the beneficiaries entitled to distribution in equal shares after expenses. A petition for distribution has been prepared and is being reviewed. Co-Administrator Lorene E. Moore advises that as a result of the flooding of her residence in Texas late last year, access to some records has been affected and she requests additional time to complete her review and filing of the petition for final distribution With the pending sale, the petition previously prepared may also need to be amended. Ms. Moore requests the Court continue this status hearing for 60-90 days.	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters	A status report was also filed by Co-Administrator Charlton W. Moore on 1/13/16.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
Order		
Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation	SEE PAGE 2	
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1/12/16
		Updates: 1/13/16
		Recommendation:
		File 15 - Moore

Third Status Report filed 1/13/16 by Charlton W. Moore requests continuance for 30 days. Mr. Moore states administration is substantially complete, and the only reason we are having another status hearing is the failure of Lorene Moore to approve and execute the petition in a timely manner so it could be filed before this status hearing. Mr. Moore and his counsel have been notified of no reason why the petition has not been signed or why Ms. Moore has any objections to it. Ms. Moore has been constantly delaying resolution of various issues in this probate. See attached emails. Offers on the residence have been pending since mid-December while Ms. Moore failed to respond until January. The normal response time on real estate is 1-3 days. It was not until Mr. Moore explored the potential to send the police to Ms. Moore's house in Texas for a wellness check that Ms. Moore finally responded to the broker. But for her failure to remove her property from the decedent's residence, the residence would have been sold and estate distributed.

Mr. Moore requests the Court either remove Co-Administrator Lorene Moore or take some other action requiring her to cooperate in resolution of this estate such as imposing deadlines to execute documents or requiring her to appear in person at weekly or monthly status hearings until this matter is resolved. While such requirements are not an efficient use of the Court's or any other party's time, it is unclear what other requirement can be imposed to move this probate to completion. The residence is under binding contract to be sold; however, Mr. Moore remains concerned that Ms. Moore will again stop responding and ignore requests from the title company to execute documents required to close escrow.

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/22/15.</p> <p>As of 1/13/16 the following issue remains:</p> <p>The petition involves the decedent's trust. The decedent's trust is a separate entity and therefore cannot be heard in this estate matter. A new trust action must be initiated for issues regarding the decedent's trust.</p> <p>Note: First and Final Account of the Personal Representative, Joyce Yamaguchi has been filed and is set for hearing on 2/18/15.</p>	
Cont. from 070915, 081315, 102215			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 1/13/16
			Updates:
		Recommendation:	
		File 16A - Yoshioka	

16B Rinko Yoshioka (Estate)

Case no. 14CEPR00531

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Demurrer

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/22/15.</p> <p>As of 1/13/16 the following issue remains:</p> <p>The underlying petition involves the decedent's trust. The decedent's trust is a separate entity and therefore cannot be heard in this estate matter.</p>
Cont. from 102215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/13/16
		Updates:
		Recommendation:
		File 16B - Yoshioka

16B

Attorney Tekunoff, Daniel J. and Paul Pimentel (for Petitioner Robert Chung)
 Attorney Krbechek, Randolph (for Respondent Susan Hanley)

Probate Status Hearing RE: Resolution of the Case and Surcharge Issue

Helene Chung DOD 10-6-12	<p>On 07/16/14, ROBERT CHUNG, Beneficiary and named successor trustee, filed a Petition for Removal of Trustee, Accounting, Surcharge to Trustee for Damage to Estate, Damages for Breach of Fiduciary Duty, and Appointment of Successor Trustee.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>At the Hearing on 09/02/14, no Response having been filed and no appearances made by Respondent, the Court granted the Petition.</p>	<p><u>CONTINUED FROM 09/24/15</u> Minute Order from 09/24/15 states: Counsel requests an additional 90 days for a second mediation and represents that progress is being made.</p>
Cont. from 092415		
<input type="checkbox"/> Aff.Sub.Wit.	<p>On 10/01/14, Respondent, SUSAN HANLEY, filed a Notice of Motion and Motion for Order Setting Aside and Vacating Order Removing Trustee and supporting documents.</p>	<p>1. Need updated status report.</p>
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

18 Milton J. Riba (Estate) Case No. 14CEPR00695

Attorney Jaech, Jeffrey A. (for Ben Kohrman – Executor)

Probate Status Hearing Re: Filing First Account

DOD: 11/07/2000	BEN KOHRMAN , was appointed Executor with full IAEA authority and bond set at \$318,000.00 on 09/11/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.
	Receipt of Bond filed 09/26/2014 in the amount of \$318,000.00.	
Cont. from	Letters issued on 09/26/2014.	
Aff.Sub.Wit.	Final Inventory and Appraisal filed 01/13/2015 shows an estate valued at \$383,232.71.	
Verified	Ex Parte Order Increasing bond in the amount of \$391,000.00 was filed on 04/08/2015.	
Inventory	Minute Order of 09/11/2014 set this Status Hearing for the filing of the Petition for First Account and/or Final Distribution.	
PTC	Status Report filed 12/22/2015 states the estate includes undeveloped real property consisting of approximately five acres in Auberry, California.	
Not.Cred.	Petitioner listed the real property for sale and has finally secured a buyer. The real property is currently in escrow and the sale is due to close December 28, 2015. As soon as escrow closes, Petitioner will assist his attorneys in the preparations of an accounting and the petition for final distribution. Wherefore, the petitioner requests that the status hearing be continued for six weeks to allow the sale of the real property to close and allow time for petitioner to prepare and file an accounting and petition for final distribution.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2015
		Updates:
		Recommendation:
		File 18- Riba

DOD: 5-29-12	LORI SHIBATA , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Page A is Trustee Lori Shibata's Petition for Instructions.
		Page B is Trustee Lori Shibata's First Account.
Cont from 111314, 031815, 041615, 052115, 070915, 091015, 100115, 110515, 121015	Petitioner states: Michael A. Lee established the Michael A. Lee Declaration of Trust dated 5-27-11 and was the initial trustee until his death on 5-29-12. The Trust is now irrevocable.	Minute Order 12/10/15: Mr. Knudson represents that the parties have settled and counsel is working on a few details. The Court grants one last continuance.
<input type="checkbox"/> Aff.Sub.Wit.	The sole remainder beneficiary of the trust is Alyssa Lee, who is currently 20 years old. The trust provides that all remaining assets of the trust are to be held in trust for the benefits of Alyssa Lee, with income to be used for her support, including educational, medical, dental, hospital, and nursing expenses. One half of the trust's assets are to be distributed to Ms. Lee at age 30, free of trust, and the other half are to be distributed to Ms. Lee, free of trust, at age 35.	Note: As of 1/12/16, nothing further has been filed.
<input checked="" type="checkbox"/> Verified		Note: On 7/9/15, the Court deferred its decision as to Ms. Lee's filing fees (for objections to both petitions) until it is determined if Ms. Lee is entitled to any compensation from the underlying action.
<input type="checkbox"/> Inventory		Attorney Rube's status report filed 9/9/15 states: The trustee provided the documents requested by Mr. Knudson. The Wells Fargo checking acct has a balance of \$3,204.51 and savings has a balance of \$1,303.24. There are no other liquid assets in the trust. The estimated cost to repair the residence is approx. \$14,000 (estimate attached). The parties, by and through counsel only, have met in order to try to resolve the matter. Petitioner has offered to deed the subject real property over to respondent and terminate the trust. Petitioner does not want to try this case as there is no money to litigate further. If respondent is unwilling to accept the house "as is" and terminate the trust then Petitioner is willing to submit on the verified petition, objections, account, etc., for the court's decision.
<input type="checkbox"/> PTC		1. Petitioner requests costs. The Court may require clarification or itemization.
<input type="checkbox"/> Not.Cred.		2. Need order.
<input checked="" type="checkbox"/> Notice of Hrg		Reviewed by: skc
<input checked="" type="checkbox"/> Aff.Mail	W	Reviewed on: 1/12/16
<input type="checkbox"/> Aff.Pub.		Updates:
<input type="checkbox"/> Sp.Ntc.		Recommendation:
<input type="checkbox"/> Pers.Serv.		File 19A – Lee
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order	X	
	On 3-5-13, Robyn L. Esraelian, attorney for Petitioner, sent a Notice of Proposed Action Pursuant to Probate Code §16500 to Ms. Lee informing her of Petitioner's proposed action to list the property for sale. However, Ms. Lee objected in writing to the sale. SEE ADDITIONAL PAGES	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petitioner states the trust does not contain enough liquid assets to pay the maintenance and repairs on the home to make it habitable and income-producing, to pay current trustee's fees, and to meet the monthly obligations associated with the residence and the beneficiary. If repairs are made, the residence could probably only be rented for no more than \$950/month, which would not generate enough income to pay the monthly expenses as outlined above and ongoing costs of administration such as property management fees and trustee's fees, and would certainly not generate enough income to fulfill the intent of the Trustor.

Petitioner states selling the subject residence and investing the net sales proceeds would generate sufficient principal and income to fulfill the intent of the Trustor to provide for Ms. Lee as set forth in Article Five, Paragraph C of the Trust.

Petitioner prays for an order:

- 1. Directing her, as Successor Trustee of the Michael A. Lee Declaration of Trust, to sell the residential real property located at 773 E. Ellery in Fresno, CA;**
- 2. For costs herein; and**
- 3. For such other orders as the Court may deem proper.**

Beneficiary Alyssa Lee filed an Objection on 12-12-14. Ms Lee states she is aware of the condition of the residence and cost to maintain it, and has proposed that she or a family member be allowed to live there at a fair rental value. Respondent believes rent of \$1100/month, offset by utilities and gardening, would result in a net rental income to the trust of \$800-900, which would generate income for payment of taxes and insurance. Respondent believes that at a reasonable rental, a tenant would be responsible for gardening and property maintenance and would pay their own utilities, eliminating those expenses for the trust. Respondent also believes the sum of \$151,000 is less than fair market value, even considering the necessary repairs. Zillow.com shows the current value at \$185,000.

The residence was Respondent's father's residence and is a very meaningful property to her. She has offered to handle repairs, maintenance and upkeep, through rental, but the trustee continues to refuse to consider the beneficiary's wishes and/or cooperate with her in maintaining the residence. See email communications.

The actions of the trustee in failing to consider the wishes of the beneficiary and adopting an authoritarian and imperious attitude raise the issue of whether the trustee is in violation of the "Duty of Loyalty" Probate Code §16002(a) which requires that a trust be administered solely in the interest of the beneficiaries.

Respondent states sale of the residence resulting in proceeds to be invested over time exposes the trust to market risk. Respondent doesn't believe that a sale would further the interests of the Trustor in providing for Respondent as beneficiary. The Trustor, Michael Lee, was Respondent's father. She has a strong emotional attachment to the residence, and would like it maintained and preserved.

Respondent states she has requested information concerning the assets of the trust, but to date has received no specific or verifiable responses from the trustee about certain issues, including account balances at her father's death. Accounting information shows round numbers, but source documents have not been provided, and bank accounts seldom have round numbers. Respondent has requested information concerning personal property passing to her and her brother, and prepared a list of items known, but the trustee has failed to respond to her request for information.

SEE ADDITIONAL PAGES

Page 3

Respondent states her father had a truck that is not shown as an asset of the trust. Prior to his death, her father made statements that, "they took my car." No information has been provided regarding the vehicle.

Respondent states she was advised that at or about the time of his death, her father had placed \$40,000 in two envelopes, \$20,000 each, for each of his children. Respondent has requested information regarding those envelopes, but the trustee has failed to provide information, although the trustee has acknowledged that the envelopes existed. This money should be accounted for as trust asset.

Counsel for the trustee has twice provided accounting information about the trust. In fall of 2012, following the Trustor's death, information was provided regarding accounts and expenses incurred by the trustee (attached). In January 2014, an "informal accounting" provided additional documentation of transactions through the end of 2013. Total cash at that point was \$30,882.88. This petition indicates assets have decreased to \$18,000. The accounting is not prepared in the form prescribed by the Probate Code and failed to show the required information.

Accordingly, Respondent requests the trustee prepare an accounting in the form prescribed by law. Respondent also requests the Court review the appropriateness of the fees charged by the trustee (\$60/hour or \$5,185.20).

Petitioner requests reimbursement for costs. Respondent believes costs may be payable by the trust.

Respondent requests that:

- 1. The Court deny the petition for instructions in so far as it requests authority to list and/or sell the property and instruct the trustee to maintain and rent the residence at an appropriate rental;**
- 2. That the trustee be ordered to provide additional information concerning the trust assets and administration issues, together with additional information concerning the trust assets;**
- 3. That the trustee be ordered to file and serve on the beneficiary a revised accounting showing the assets on hand at date of death, remaining as of closing of the accounting, and to bring the account current through a date not less than 60 days prior to the rendering of the revised accounting;**
- 4. That the Court review the trustee's requested compensation;**
- 5. That the trustee's request for costs be denied; and**
- 6. For all other and proper orders.**

Petitioner states she has delivered all personal property to Alyssa Lee as requested, and is unaware of any other personal property referred to by Alyssa Lee. Petitioner has responded to requests for "missing property" on numerous occasions and has advised her that there is no other personal property and nothing has been removed from the home other than the items taken by Alyssa Lee and her mother and brother. Petitioner has responded to Alyssa Lee's inquiries re the truck on several occasions. See Exhibits D-1 and D-2 which show the transfer of the truck to the decedent's parents.

The decedent withdrew money from his checking account prior to his death and delivered the cash to his father. At the time, there was no written instruction as to the disposition of the cash. Therefore, upon his death, his father delivered the cash to Petitioner to deposit to the trust.

Petitioner prays for an order as follows:

- 1. Approving, allowing, and settling the First Account;**
- 2. Authorizing the trustee fees and reimbursement;**
- 3. For such other and further relief as the Court considers proper.**

Objections filed 5-7-15 by Alyssa Lee, Beneficiary, state the primary asset of the trust is the residence on Ellery in Fresno. From the time of her father's death, Alyssa has repeatedly requested that the house be retained for her eventual use and benefit, but the trustee has rejected those claims and assertions, even when provided information and an agreement by beneficiary and other family members to maintain the residence. Twice she has sought to sell the house by giving notice of proposed action; both times Alyssa has objected. Alyssa also objected to the Petition for Instructions, requesting additional information and an accounting. Alyssa now makes the following objections:

1. Trustee's Fees. The trustee's fees as reported and requested are excessive, both fees already paid, and fees for which approval is requested. Objector specifically references travel time, rate of approx. \$70.36/hr, and food purchases for two persons.
2. Attorney's Fees. While Objector acknowledges that the trustee is entitled to representation and advice in administration of the trust, there is no showing that the attorney's fees incurred were for the benefit of the trust and the beneficiary. Given the circumstances and the overall situation of the trust, it appears the trustee is incurring excessive attorney fees that are not in the best interest of the trust or its beneficiaries.

SEE ADDITIONAL PAGES

3. Trustee is not administering the trust in the best interest of the beneficiary and has refused to consider the beneficiary's requests, unilaterally interposing her own will in spite of requests by the beneficiary. Objector believes the Trustee has thwarted and attempted to destroy or remove any memories or links to her father. She was not advised of nor given the opportunity to attend the memorial service; she was not invited to go with the trustee and other family members on a chartered boat trip to dispose of his ashes. See accounting for documentation of funds spent on these events, including boat, luncheon for "Mike's family," limousine service, etc. Various items of jewelry that her father held her for in the residence were not given to her, nor has the trustee been accommodating in seeking their return from family members who may have taken them. Prior to his death, Michael Lee was working on remodeling and refurbishing the house. There were various materials, including shelving, flooring, in the house. However, the trustee refused to proceed with any of the work and told Objector and/or Objector's mother that those items would be given away or thrown away. As the materials amounted to a substantial investment, the items were removed and are in storage at Objector's residence to be installed in the Ellery residence.

Objector and her mother also proposed the house be rented to a family member at \$850/month, with the family member to pay for water, garbage, lawn care, but in an email to Objector's mother Elizabeth Rocha-Lee, the trustee displayed a condescending and unyielding attitude. The trustee characterized the proposed rental as sub-par, even though this was an amount determined with reference to deductions for property management fees and other costs based on information provided by the trustee.

Alyssa also presented estimates for repair, which were discarded and discounted by the trustee. Now, after the trust has dissipated more than \$10,000 of available trust cash in carrying costs on the residence, payment of attorney's fees, and trustee's fees for trips back and forth to Fresno, Ms. Shibata now states the trust does not have the money to place the residence in rentable condition. At the time these proposals were made in 2013, there was and would have been sufficient cash to repair the residence with the assistance of the beneficiary and other family members who have an interest in preserving and maintaining it – an interest that the trustee does not share.

Accordingly, the trustee's actions with respect to the residence have not been in the beneficiary's interest, nor consistent with her wishes for preservation of the residence for her eventual long term use and enjoyment.

4. Trustee has been uncommunicative and uncooperative.
 - a. In May 2012, the trustee opened an account for Alyssa's benefit, and deposited \$500 into it. However, when Alyssa withdrew the funds for her use, as provided by the terms of the trust, the trustee refused to deposit more funds and then closed the account.
 - b. The trustee persuaded to and did provide Kaiser medical insurance for the beneficiary; however, Alyssa does qualify for Medi-Cal and may determine that private medical insurance is no longer required. Alyssa has a young daughter, who, when born was also covered under Kaiser insurance, however, when that daughter was eligible for Medi-Cal, Alyssa requested that Kaiser for the child be cancelled. The trustee, however, misunderstood and sought to cancel Alyssa's medical insurance.

SEE ADDITIONAL PAGES

- c. Other than paying the premiums on the medical insurance, the only benefit the trustee has provided to Alyssa was paying \$376.83 for a stroller, car seat and pay pen for the infant.
- d. The trustee has committed waste. In various communications, a shed was listed as being at the residence, but when the shed disappeared, she claimed she had no knowledge of it. Decedent was known to have had a number of tools, yet upon his death they could not be found. Alyssa believes Lori Shibata permitted other family members (Mike's siblings and parents) free access to the house.

Prior to his death, the decedent made statements to his wife and daughter that "they took my truck." When asked, Lori Shibata stated the truck had been given to his father or other family members. Now documentation appended to the account indicates the Toyota Tacoma was sold for \$1,000 to Raymond Yee, which Alyssa believes is far less than its fair market value.

Other instances of neglect and waste: the account shows the trustee had to address squatters in the residence. Objector previously advised the trustee that the locks were not working, but she did not replace them. Offers of assistance by Alyssa, her mother, and other family members to look after the residence or assist with its care have been rejected. As a result, it has not generated any income.

- e. The trustee has not satisfactorily explained the "missing \$40,000.00." See Objection for details.
5. Objector states the trust is ambiguous; it was not the decedent's intent that the residence be sold. Also, Article II claims no provision was made for Elizabeth D. Rocha Lee and/or Ramon Lee; however, Article 5a provides that personal effects, automobiles, and personal property are to be distributed to his children. The assets of the trust are to be retained with distributions to Alyssa one half at age 30 and the balance at age 35, however, the trust has generated less than \$100 of income during the last two years. The Trust is also ambiguous at Article V(g) which does not indicate any residual takers.

Accordingly, extrinsic evidence can and should be admitted to determine the trustor's intent in executing the trust document and what he meant to provide for his daughter Alyssa.

Objector requests that her objections be sustained, that the claimed charges be disallowed, that the trustee be surcharged for excessive and unnecessary trustee's fees and attorney's fees, that the request for approval of additional attorney's fees be denied, that the Court admit extrinsic evidence to construe the terms of the trust and the trustor's intent in providing for the beneficiary, that the trustee be instructed to provide additional information and seek additional information concerning the assets described herein, that the trustee be instructed to cooperate with the beneficiary to attempt to implement a plan by which the residence may be maintained to generate income for the beneficiary and ultimately for her use and benefit, and for all other and proper orders.

See also Declaration of Elizabeth Rocha-Lee in support of objections.

20 Tommie George McNeely (Estate) Case No. 15CEPR00030

Attorney: Gregory J. Roberts (for Petitioner Gerald McNeely)

First and Final Account of Executor and Petition for Its Settlement; for Allowance of Fees and for Final Distribution

DOD: 12/16/14	GERALD McNEELY , Executor, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Disbursement schedule shows payments totaling \$1,075.00 to Robert Folk, Esq. for informal assistance to executor with probate. This appears to be in violation of Probate Code §10810 and California Rules of Court, Rule 7.770 stating there shall be no compensation paid to the attorney in advance of a court order. The fees paid to Mr. Folk are in addition to the statutory requested by Mr. Roberts. Therefore total attorney fees are in excess of the statutory fees in violation of Probate Code §10813.</p> <p>2. Disbursement schedule shows cash payments totaling \$1,500.00 to Pauline Soto, neighbor of the decedent. Petition states Ms. Soto assisted Petitioner with the payment of expenses related to the maintenance of the real property prior to its sale. Court may require itemization the expenses that were paid by Ms. Soto.</p>
	Account period: 12/16/14 – 10/15/15		
Cont. from	Accounting	- \$344,577.30	
Aff.Sub.Wit.	Beginning POH	- \$344,062.22	
<input checked="" type="checkbox"/> Verified	Ending POH	- \$305,898.05	
<input checked="" type="checkbox"/> Inventory	Executor (statutory)	- \$9,251.55	
<input checked="" type="checkbox"/> PTC	Attorney (statutory)	- \$9,251.55	
<input checked="" type="checkbox"/> Not.Cred.	Attorney X/O (for sale of real property per itemization and declaration 6.05 hours @ \$280/hr)	- \$1,694.00	
<input checked="" type="checkbox"/> Notice of Hrg	Closing	- \$2,000.00	
<input checked="" type="checkbox"/> Aff.Mail	Distribution, pursuant to Decedent's Will, is to:		
Aff.Pub.	Peggy McNeely-Deas	- \$66,754.83	
Sp.Ntc.	Virginia Taylor	- \$50,073.22	
Pers.Serv.	Gerald McNeely	- \$83,436.45	
Conf. Screen	Earline McNeely	- \$83,436.45	
<input checked="" type="checkbox"/> Letters	3/16/15		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/> FTB Notice			
Reviewed by: KT			
Reviewed on: 1/13/16			
Updates:			
Recommendation:			
File 20- McNeely			

21B Guillermina Conde (CONS/PE) Case No. 15CEPR00307

Conservator Jackson, Martha (Pro Per – Conservator)

Order to Show Cause

Age: 69	MARTHA JACKSON , Daughter, was appointed Conservator of the Estate only, without bond and all funds to be placed in a blocked account, on 06/30/2015.	NEEDS/PROBLEMS/COMMENTS:
DOB: 06/04/1946		
	Letters issued on 07/02/2015.	
Cont. from 120315	Minute Order of 10/22/2015 set this Order to Show Cause.	Minute Order of 12/03/2015: No Appearance. The Order to Show Cause issued on 10/22/2015 is continued due to a defect in the certificate of mailing. Martha Jackson is again ordered to be personally present in Court or by CourtCall on 01/14/2016 to show cause as to why she should not be removed as Conservator for failure to file the Inventory and Appraisal and failure to appear.
Aff.Sub.Wit.	Minute Order states: Martha Jackson is ORDERED TO PERSONALLY APPEAR or APPEAR by CourtCall on 12/03/2015 at 9:00am to show cause as to why she should not be removed as Conservator for not filing an Inventory and Appraisal.	Clerk's Certificate of Mailing shows the notice was mailed to Martha Jackson on 12/03/2015.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 01/13/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21B – Conde

21B

22A Consepston R. Jaurigue (CONS/PE) Case No. 15CEPR00637

Attorney Bagdasarian, Gary G. (for Corina Jaurigue – Petitioner – Granddaughter)

Attorney Horton, Lisa (Court Appointed for Proposed Conservatee)

Attorney Kruthers, Heather K. (for Public Guardian)

Attorney Zavala, Gilbert (for Christina Tabarez - Respondent/Competing Petitioner - Daughter)

Respondent Jaurigue, Jose Rios (Pro Per – Respondent – Son)

Respondent Espinoza, Isela (Pro Per – Respondent – Granddaughter)

Respondent Jaurigue, Antonio (Pro Per – Respondent – Son)

Respondent Jaurigue, Enrique (Pro Per – Respondent – Son)

Petition for Appointment of Probate Conservator of the Person

Age: 85	<p align="center"><u>PUBLIC GUARDIAN APPOINTED CONSERVATOR OF THE PERSON</u> <u>TEMPORARY EXPIRES 01/14/2016</u> CORINA JAURIGUE, granddaughter is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Page 22B is the competing petition filed by Christina Tabarez, daughter.</p> <p>Minute Order of 10/01/2015: The Court appoints the Public Guardian as temporary Conservator of the person only, without prejudice; letters are to issue from the minute order. The Court reserves the right to appoint the Public Guardian as to the estate in the future.</p> <p>Court Investigator Advised Rights on 07/13/2015.</p> <p>Voting Rights Affected Need Minute Order.</p>
Cont. from 072915, 091615, 100115		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. w/		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
✓ Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
✓ Citation		
FTB Notice		
<p>Reviewed by: LV</p> <p>Reviewed on: 01/13/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22A – Jaurigue</p>		

22B Consepston R. Jaurigue (CONS/PE) Case No. 15CEPR00637

Attorney Bagdasarian, Gary G. (for Corina Jaurigue – Competing Petitioner – Granddaughter)

Attorney Horton, Lisa (Court Appointed for Proposed Conservatee)

Attorney Zavala, Gilbert (for Christina Tabarez - Petitioner - Daughter)

Petition for Appointment of Probate Conservator of the Person & Estate

Age: 85	<u>PUBLIC GUARDIAN APPOINTED</u>		NEEDS/PROBLEMS/COMMENTS:
	<u>CONSERVATOR OF THE PERSON</u>		
	<u>TEMPORARY EXPIRES 01/14/2016</u>		Court Investigator Advised Rights on 09/18/2015.
	CHRISTINA TABAREZ, daughter is petitioner.		Voting Rights Affected Need Minute Order.
Cont. from 100115	<u>Please see petition for details</u>		Minute Order of 10/01/2015: The Court appoints the Public Guardian as temporary Conservator of the person only, without prejudice; letters are to issue from the minute order. The Court reserves the right to appoint the Public Guardian as to the estate in the future.
<input type="checkbox"/> Aff.Sub.Wit.			<ol style="list-style-type: none"> 1. Need Citation. 2. Need proof of personal service of the Citation and a copy of the Petition on the proposed conservatee. 3. Petition indicates the proposed conservatee receives Social Security in the amount of \$923 a month, \$11,076.00 yearly. If the proposed conservatee is only receiving Social Security there is no need to establish a conservatorship of the estate as the petitioner can become the proposed conservatee's payee. A conservatorship of the estate would require the conservator to file accountings. 4. Need Order. 5. Need Letters. <p><u>Please see final page</u></p>
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		x	
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters		x	
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input checked="" type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order		x	
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation		x	
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 09/29/2015
			Updates:
			Recommendation:
			File 22B - Jaurigue

22C Conespion R. Jaurigue (CONS/PE) Case No. 15CEPR00637

Attorney Bagdasarian, Gary G. (for Corina Jaurigue – Petitioner – Granddaughter)

Attorney Horton, Lisa (Court Appointed for Proposed Conservatee)

Attorney Kruthers, Heather K. (for Public Guardian)

Attorney Zavala, Gilbert (for Christina Tabarez - Respondent/Competing Petitioner - Daughter)

Respondent Jaurigue, Jose Rios (Pro Per – Respondent – Son)

Respondent Espinoza, Isela (Pro Per – Respondent – Granddaughter)

Respondent Jaurigue, Antonio (Pro Per – Respondent – Son)

Respondent Jaurigue, Enrique (Pro Per – Respondent – Son)

Probate Status Hearing RE: Report from Public Guardian

<p>Age: 85 DOB: 09/27/1929</p>	<p>PUBLIC GUARDIAN, was appointed Temporary Conservator of the Person by minute order dated 10/01/2015. Temporary expires 01/14/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>Minute Order of 10/01/2015 set this Status Hearing for the filing of the Report from Public Guardian.</p>	<p>1. Need Report from Public Guardian.</p>
<p>Cont. from</p>	<p>Minute Order of 10/01/2015: The Court appoints the Public Guardian as temporary Conservator of the person only, without prejudice; letters are to issue from the minute order. The Court reserves the right to appoint the Public Guardian as to the estate in the future.</p>	<p>Reviewed by: LV</p>
<p>Aff.Sub.Wit.</p>		<p>Reviewed on: 01/13/2016</p>
<p>Verified</p>		<p>Updates:</p>
<p>Inventory</p>		<p>Recommendation:</p>
<p>PTC</p>		<p>File 22C- Jaurigue</p>
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

First Amended Petition Instruction the Trustee, and Approving for Directing the Modification of the Trust Based Upon Unanticipated Circumstances

<p>Donald G. Thiessen DOD: 1/24/15</p>	<p>SANDRA K. HELM, Daughter and Trustee of the Family Trust (Trust B) and the Marital Trust (Trust C) of the Donald G. Thiesen and Lillian L. Thiesen Trust, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Lillian L. Thiessen DOD: 3/12/03</p>	<p>Petitioner states settlors Donald and Lillian Thiesen executed the trust, an inter vivos revocable trust, on 12/29/89. The trust makes provision only for distribution of the one-half community property interest of the first settlor to die and provides in Article Fifth, Section 4A, that upon the death of both settlors, the trust estate (which would consist of two subtrusts call the Family Trust (Trust B) and the Marital Trust (Trust C)) will be distributed in five equal shares, one share each to the settlors' four children, and one share to the General Conference of Mennonite Brethren Churches.</p>	<p>Note: Petitioner filed a letter dated 12/29/15 states the Mennonite Brethren Foundation will not appear and will not oppose this First Amended Petition.</p> <p>1. Need order.</p>
<p>Aff.Sub.Wit.</p>	<p>On 3/16/99, the settlors amended the trust to eliminate the General Conference of Mennonite Brethren Churches as a beneficiary and provide that the trust estate will be distributed in four equal shares to the settlors' four children.</p>	
<p><input checked="" type="checkbox"/> Verified</p>	<p>Petitioner states the trust should be modified because continuation would defeat the accomplishment of the purposes of the trust due to circumstances not known or anticipated by the settlors. On 11/12/02, Donald individually and as one of the settlors and as attorney-in-fact for Lillian under a durable power of attorney executed a restatement of the trust entitled "Amended Irrevocable Trust After Death of Settlers (sic)" (the restated trust). Lillian had executed a general power of attorney on 2/8/02 naming Donald as her attorney-in-fact and Petitioner believes and thereon alleges that it is the authority of this document upon which Donald relied when he signed the restated trust on Lillian's behalf.</p>	<p>Reviewed by: skc</p>
<p>Inventory</p>	<p>Article Second of the restated trust provides that the document is an amendment to the trust created 12/29/89 and rewrites the trust as amended to avoid the necessity of referring to multiple documents. Page 3, the operative language which concerns Petitioner, was missing from the copy that she possessed, but the page was found in another set of excerpts from the restated trust.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>Reviewed on: 1/13/16</p>
<p>PTC</p>		<p>Updates:</p>
<p>Not.Cred.</p>		<p>Recommendation:</p>
<p><input checked="" type="checkbox"/> Notice of Hrg</p>		<p>File 23- Thiesen</p>
<p><input checked="" type="checkbox"/> Aff.Mail w</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order x</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Petitioner states Article Fifth, Paragraph 4A of the restated trust provides for distribution in five equal shares including the General Conference of Mennonite Brethren Churches; however, Paragraph 4A refers to Paragraph 4D, which is incorporated to define the share for the General Conference of Mennonite Brethren Churches, but there is no Paragraph 4D. Paragraph 4D was in the original trust agreement which did define the share set aside for the General Conference of Mennonite Brethren Churches. In most other respects, the terms of the restated trust are the same as in the original trust agreement.

Petitioner believes and thereon alleges that the settlors' attorney Daniel M. Faderecht made an error when he drafted the restated trust and that he believed he had drafted a document which left the trust assets entirely to the settlors' four children and eliminated the provision for the General Conference of Mennonite Brethren Churches, but failed to change Paragraph 4A.

Such intent is evidenced by the fact that the settlors had executed a trust agreement in 1989 which included the General Conference of Mennonite Brethren Churches, and an amendment in 1999 which eliminated that provision, and the restated trust indicated in Article Second that the purpose of the restated trust was to rewrite the trust as amended to avoid the necessity of referring to multiple documents. The intent is further evidenced by the fact that Paragraph 4D was eliminated. In other words, the attorney eliminated 4D, but neglected to change 4A.

In letters dated 4/18/06 and 10/30/07, the attorney represents that the Family Trust and the Marital Trust will be distributed to the settlors' children upon Donald's death. In addition, Donald Thiesen told Petitioner a number of times that he believed the Family Trust and the Marital Trust would go to his four children when he died.

Donald Thiesen later made a provision for the Mennonite Brethren Church in the Survivor's Trust (Trust A) believing that he had eliminated the provision from the Family Trust and Marital Trust. Furthermore, Petitioner had personal knowledge based on conversations with Lillian that from as early as 3/16/99, she wanted her one-half of the community property assets to go in equal shares to her children with no provision made for the MB Foundation and that her intent never changed.

Petitioner's attorney has been advised that the General Conference of Mennonite Brethren Churches is no longer an existing entity and the MB Foundation is the successor organization.

Donald Thiesen made an additional amendment to the trust on 3/11/03 which has little or no importance to this matter.

Lillian Thiesen died 3/12/03. Thereafter, Donald Thiesen married Florene Thiesen. On 3/12/04, Donald Thiesen executed an amendment to provide disposition of his survivor's interest upon his death (his one-half of the community property/Survivor's Trust/Trust A). The amendment provides that the surviving settlor's spouse Florene Thiesen shall be entitled to income for her life and to reside in the residence, and upon her death, the remainder would be distributed to the MB Foundation. Donald Thiesen apparently executed a duplicate copy of this amendment on 6/22/04.

SEE ADDITIONAL PAGES

Petitioner states on 8/18/04, Donald Thiesen executed another amendment by which he appointed Sandra K. Helm (Petitioner) and Renee A. Mendel Lersock (Florene's daughter) as co-trustees of the Survivor's Trust, and on 2/23/10, he executed an amendment that clarify the interest to which Florene is entitled and confirmed the remainder to MB Foundation.

The trust provides the trustee power to designate successor trustees and on 2/22/10, Donald Thiesen executed two designations by which he designated Petitioner Sandra K. Helm as successor trustee of the Family Trust and the Marital Trust and Renee A. Mendel Lebsock and Sandra K. Helm as successor co-trustees of the Survivor's Trust. Donald Thiesen resigned as trustee on or about December 2014 and died 1/24/15.

Donald died 1/24/15 and the Family Trust and Marital Trust are now distributable to beneficiaries and Petitioner needs to ascertain to whom the assets should be distributed. Donald is survived by all four of his children.

Petitioner believes and thereon alleges that the settlors believed when they were signing the restated trust that upon both of their deaths, the remaining assets of Trust B and Trust C would be distributed in equal share to their four children, and it is apparent from the letters from the attorney that he believed so as well and had so represented to the surviving settlor. The fact that the attorney made an error in drafting the restated trust was a circumstance not known to the settlors and not anticipated by the settlors, and as a result, the subtrusts are now not distributable entirely to the intended beneficiaries. Accordingly, continuation of the trust under its terms would defeat or impair the purpose of the trust.

Petitioner states the trust contained a "spendthrift clause" but that the settlors did not intend for such clause to limit their ability to effect a correction of an error to cause the trust to comply with their wishes. They were probably not even aware of its existence or effect.

Petitioner states the restated trust should be disregarded because it was executed in violation of the law using a power of attorney and neither the trust nor the power of attorney authorize the use of the power of attorney to modify the trust. See discussion, authority. Since Lillian never signed the restated trust dated 11/12/02, nor was it signed by an attorney-in-fact on her behalf in compliance with the law, settlors did not modify the trust in the manner required by the trust instrument and the restated trust must fail as an amendment to the original trust. The lack of Lillian's participation is significant because Lillian was the first settlor to die and the restated trust purports to dispose of her one-half community property interest in the trust assets.

Accordingly the final dispositive provisions of the trust are those set forth in the amendment dated 3/16/99, which leave the asset of the Marital Trust and the Family Trust in equal shares to their four children upon the death of both settlors, with no provision for the MB Foundation or any other individuals or organizations.

SEE ADDITIONAL PAGES

Petitioner seeks an order from the court that the dispositive provisions of the Family Trust (B) and the Marital Trust (C) be changed by modifying Paragraph 4A, distribution, to distribute only to the settlors' issue.

Alternatively, Petitioner seeks instructions to determine the effect of the restated trust dated 11/12/02 to assist in ascertaining beneficiaries and determining to whom property shall pass.

Petitioner provides authority and prays for an order:

- 1. Approving and directing the modification of the Family Trust and Marital Trust as set forth in the petition;**
- 2. Alternatively, declaring that the restated trust dated 11/12/02 was defectively executed in violation of Probate Code §§ 15401(c) and 4264(a), and is of no force or effect, and that the assets of the Marital Trust and Family Trust of the Donald G. Thiesen and Lillian Thiesen Trust shall be distributed in equal shares to the settlors' four children pursuant to the trust amendment dated 3/16/99, and that no provision shall be made for the MB Foundation or another other individuals or organizations;**
- 3. For such further or additional relief or orders as the court deems proper.**

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY. No temporary was requested.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Georgette Salazar (minor) b. Mayela Juarez (mother) – unless the court dispenses with notice.
		MARIA DE LA LUZ RANGEL , maternal grandmother, is petitioner.	
Cont. from 121015		Please see petition for details.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 1/13/16
			Updates:
			Recommendation:
			File 24 - Salazar

Petition for Letters of Administration, Authorization to Administer under IAEA

DOD: 5/15/15		<p>GREGORY REYES, Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>Petitioner is the sole heir and waives bond.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Clovis, CA Publication: Business Journal</p> <p>Estimated value of estate: Personal property: 500.00 Real property: \$40,000.00 (\$175,00.00, encumbered for \$135,000.00)</p> <p>(Final I&A has been filed already indicating real property only valued at \$175,000.00.)</p> <p>Probate Referee: Rick Smith.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set a status hearing for the filing of the first account or petition for final distribution as follows:</p> <ul style="list-style-type: none"> Thurs, March 16, 2017 <p>(I&A has already been filed.)</p>	
Cont. from 111215				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 1/12/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 25 - Reyes</p>				

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1/13/16	
			Updates:	
			Recommendation:	
			File 26- Christiansen	

27 James Weeks (Det. Succ)
 Petitioner Weeks, Linda (Pro Per – Spouse – Petitioner)
 Petitioner Weeks, Allison (Pro Per – Daughter – Petitioner)
 Petitioner Weeks, Brian (Pro Per – Son – Petitioner)

Case No. 15CEPR01120

Petition to Determine Succession to Real Property

DOD: 2/1/15	LINDA WEEKS, Spouse, along with ALLISON WEEKS and BRIAN WEEKS, adult Daughter and Son, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	I&A: \$55,000.00 (Decedent's tenants-in-common 1/4 undivided interest in certain real property in Fresno)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate	
<input checked="" type="checkbox"/> Aff.Mail	Petitioners request Court determination that the decedent's 1/4 interest in the real property passes to them in undivided 1/3 interests each.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1/13/16
		Updates:
		Recommendation: SUBMITTED
		File 27- Weeks

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/5/15		<p>GWEN JOHNSON WOODS, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 11/5/2009</p> <p>Residence: Fresno</p> <p>Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Real property- \$135,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Publication lists the hearing date as January 11, 2016. 2. Petition indicates beneficiary Clarence Roland Woods resides in Japan. If Mr. Woods is a citizen of Japan then will need Notice to the Japanese Consulate pursuant to Probate Code §8113.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
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<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 29- Woods</p>	

Attorney Roberts, Gregory J. (for Mary Ellen Willis – Spouse – Petitioner)

Petition to Establish Fact of Death (Health and Safety Code §§ 103450-103490)

		<p>MARY ELLEN WILLIS, Spouse, is Petitioner.</p> <p>Petitioner requests Court determination that ROBERT S. WILLIS, IV, died on 10/30/08 at 11pm in Fresno County.</p> <p>Petitioner is the decedent's spouse and desires to transfer title to assets held jointly and to collect pension and life insurance benefits payable on his death; however, there is no official record of his death.</p> <p>Declaration in Support of Petition states on 10/30/08, the decedent left his home in Caruthers, CA, alone, indicating that he was going deer hunting in the area of Ahart Meadow Loop, Halls Meadow Loop, and to the west of the tower near Hall Mountain, in Fresno County. He was to return home no later than 5pm on Saturday 11/1/08 to attend his son's football game that evening. He has not been seen or heard from since 10/30/08 at 5pm.</p> <p>Attached are the Fresno County Sheriff's Dept. Incident Report; two Sheriff's Office advisories dated 11/3/08 and 11/8/08, during which the Sheriff's Dept. conducted searches and investigations into his disappearances. There were no witnesses who reported seeing him after he left his home.</p> <p>The weekend of the disappearance, family members located the decedent's vehicle off McKinley Grove Road on Road 10S31 Exchequer Meadow area. Decedent has not been seen or heard from by those who are likely to have seen or heard from him since the afternoon of 10/30/08. His body was never found and no clues were ever discovered which revealed the circumstances of his disappearance.</p> <p>It has now been over five years since the decedent disappeared without a trace, and Petitioner requests the Court issue its Order Establishing Fact of Death decreeing that, in accordance with California Probate Code §12401, Decedent died on 10/30/08, at 11:00pm, which date is exactly five years from the date of Decedent's disappearance, and that the decedent died at Hall Mountain, Fresno County, CA.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>SEE PAGE 2</u></p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 1/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 30- Willis</p>

Page 2 – NEEDS/PROBLEMS/COMMENTS:

Note: This petition is filed under Health and Safety Code §§ 103450-103490 and requests the Court determine the date and time of death as 10/30/08 (the date of his disappearance) at 11:00pm. At Attachment 4, Petitioner also references Probate Code §12401, which provides for administration of estates of missing persons presumed dead after five years. Examiner notes for reference only that this proceeding determines fact of death only under the Health and Safety Code and does not constitute a petition for administration of the decedent's estate under the Probate Code.

1. Need complete original Order Establishing Fact of Death, Form VS 109, which should include the attached page titled "Court Order Delayed Registration of Death." This attached page is reviewed by the Court, along with the Order at the first page, and once the Order is filed, the second page is detached by the Court and returned to Petitioner for filing with the Office of Vital Records as the official death record.

Petitioner: Jamie Crawford (pro per)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 3/1/16</u>	NEEDS/PROBLEMS/COMMENTS:	
		<p>JAMIE CRAWFORD, paternal grandmother, is petitioner.</p>	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service, 5 days prior to the hearing, of the Notice of Hearing along with a copy of the petition, or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Travis Stemen (father) b. Rayanna Perez (mother) 3. Petition does not list the minor's current address at #2. 4. UCCJEA is incomplete. Need minor's residence information for 2014 – 12/16/15. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
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<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 1/13/16	
			Updates:	
			Recommendation:	
			File 32- McQue	

1 Grace Hensleit (Def. Succ)

Case No. 15CEPR01121

Attorney Matlak, Steven M. (for Timothy K. Hensleit and Joan Hensleit Minasian – Petitioners)

Petition to Determine Succession to Real Property

DOD: 08/11/2015	TIMOTHY K. HENSLEIT , son, and JOAN HENSLEIT MINASIAN , daughter, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This matter will be heard in Dept. 54 at 8:30am.</p>
	40 days since DOD	
Cont. from	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit. s/p	I&A - \$86,658.60	
<input type="checkbox"/> Verified	Will dated: 01/20/2015 devises entire estate to Timothy K. Hensleit and Joan Hensleit Minasian in equal shares.	
<input checked="" type="checkbox"/> Inventory	Petitioners request Court determination that decedent's 100% interest in real property located at 1418 N. Harrison Ave., Fresno, Ca. pass 50% to Timothy K. Hensleit and 50% to Joan Hensleit Minasian.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg n/a		
<input type="checkbox"/> Aff.Mail n/a		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2016
		Updates:
		Recommendation: Submitted
		File 1- Hensleit