

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Eighth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 69 years	PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Account period: 11/1/2012 – 10/31/2014	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$250,178.12	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$ 53,728.94	
<input type="checkbox"/> Inventory	Ending POH - \$105,269.47	
<input type="checkbox"/> PTC	<i>(\$101,210.76 is cash, including sale proceeds from court-authorized sale of former residence)</i>	
<input type="checkbox"/> Not.Cred.	Conservator - \$7,598.56	
<input checked="" type="checkbox"/> Notice of Hrg	<i>(51.38 Deputy hours @ \$96/hr and 35.08 Staff hours @ \$76/hr)</i>	
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney - \$2,500.00	
<input type="checkbox"/> Aff.Pub.	<i>(for accounting: less than per Local Rule @ \$1,250.00/year for 2 years; for sale of real property: \$1,250.00 per Local Rule)</i>	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Bond fee - \$754.12 (OK)	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Petitioner prays for an Order:	
<input type="checkbox"/> Duties/Supp	1. Approving, allowing and settling the Eighth Account;	
<input type="checkbox"/> Objections	2. Authorizing the conservator and attorney fees and commissions; and	
<input type="checkbox"/> Video Receipt	3. Authorizing payment of the bond fee.	
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620	Court Investigator Dina Calvillo's Report was filed 5/1/2014.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 1/9/15
		Updates:
		Recommendation:
		File 1 – Stanley

DOD: 7-25-03		<p>SARAH WELD, Administrator with Will Annexed with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$100,000.00 (real property) POH: \$75,152.86 (cash)</p> <p>Administrator (Statutory): Waived</p> <p>Attorney (Statutory): \$4,000.00</p> <p>Closing: \$2,500.00 for the preparation and filing of a final fiduciary income tax return.</p> <p>Distribution pursuant to Decedent's will:</p> <p>Elaine J. Sitton: \$34,326.42 Sarah Weld: \$17,163.22 Jeffrey Kottcamp: \$17,163.22</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			5-7-14
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 1-9-15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 2 – Kottcamp</p>				

Petition for Termination of Further Proceedings and Discharge of Personal Representative in Absence of Assets Subject to Probate Pursuant

DOD: 04/17/03	KEVIN J. WINGERT , Successor Executor is petitioner.	NEEDS/PROBLEMS/ COMMENTS: Minute Order of 12/03/2014: Any points and authorities that Mr. Rube has should be filed as soon as possible. The Court examiner will advise if the matter is able to come off calendar on 01/14/2015.
	Petitioner states:	
	<ul style="list-style-type: none"> Anna M. Wingert filed a petition for probate on 09/28/2005. Letters Testamentary were issued to her on or about December 13, 2005. No bond was required. Anna Wingert, as the personal representative, filed an Inventory and Appraisal on November 9, 2006 showing a total asset of decedent's estate, consisting of settlement proceeds from a New York class action lawsuit filed by the New York law firm of Weitz & Luxemburg on behalf of the decedent, in the amount of \$6,000.00. Anna Wingert died on December 14, 2006. On April 9, 2014, petitioner Kevin J. Wingert (petitioner) filed a petition for appointment as successor personal representative and for issuance of Letters Testamentary. An order appointing petitioner as successor personal representative was signed by the court and filed on May 21, 2014. Letters testamentary with full authority to administer the estate under IAEA were issued to petitioner on 05/21/2014. No Bond was required. Petitioner has diligently searched for the \$6,000.00 class action settlement proceeds and for all other assets of decedent but has failed to discover any property of any kind belonging to the estate. All costs and expenses incurred by the estate have been paid to date except that there is no cash or other property in the estate to pay any amount for attorney's fees pursuant to Probate Code §10810 or for personal representative's compensation pursuant to Probate Code §10800. There is no cash and no property in the decedent's estate to distribute to beneficiaries. 	
Cont. from 120314		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Wherefore, petitioner prays: <ol style="list-style-type: none"> For an order terminating further proceedings for the administration of the estate. For an order discharging petitioner as the personal representative of the estate. For such other orders as the court may deem proper. 	
		Reviewed by: LV
		Reviewed on: 01/12/2015
		Updates:
		Recommendation:
		File 3 -Wingert

Atty Bagdasarian, Gary G. (for Elpidio Gamez and Maria L. Gamez – Co-Conservators – Petitioners)
1) Second Account Current and Report of Co-Conservators; 2) Petition for Bond for Co-Conservators; 3) for Allowance of Co-Conservators' Compensation; 4) for Allowance of Attorney's Fees; 5) and for Reimbursement of Costs to Attorney

Age: 33	ELPIDIO GAMEZ and MARIA L. GAMEZ,	NEEDS/PROBLEMS/COMMENTS:
	Co-Conservators without bond (funds placed in blocked account), are Petitioners.	
	Account period: 8-16-12 through 9-16-14	
	Accounting: \$63,610.22	
	Beginning POH: \$63,506.28	
	Ending POH: \$36,217.22	
	Co-Conservators: \$11,700.00 (for \$15/day x 30 days/month x 26 months providing for the Conservatee's food, personal assistance, and transportation.)	
	Attorney: \$3,955.00 (for 6.4 hours @ \$250-275/hr for services in connection with this accounting and the first account totaling \$1,705.00 plus 9 hours @ \$250/hr for services in connection with the purchase of the vehicle totaling \$2,250.00.)	
<input type="checkbox"/> Aff.Sub.Wit.	Costs: \$945.50 (filing fees, certified copies, accountant for preparation of this account)	
<input checked="" type="checkbox"/> Verified	The funds of the Conservatee remain in a blocked account. The Co-Conservators wish to file bond in the amount of \$25,000.00 in order to release the blocked funds. Social Security supplemental income is paid directly to the Conservatee for his living expenses.	
<input type="checkbox"/> Inventory	Petitioners request funds be released from the blocked account to pay the Court Investigation fee of \$350.00.	
<input type="checkbox"/> PTC	Petitioners pray for an order as follows:	
<input type="checkbox"/> Not.Cred.	1. Notice of Hearing has been given as required by law;	
<input checked="" type="checkbox"/> Notice of Hrg	2. Approving, allowing, and settling the account as filed and proving the acts of petitioners as Co-Conservators;	
<input checked="" type="checkbox"/> Aff.Mail W	3. Authorizing Petitioners to file bond in the amount of \$25,000.00 and release the funds from blocked account status;	
<input type="checkbox"/> Aff.Pub.	4. Authorizing Petitioners to pay themselves \$11,700.00 as compensation for their services as Co-Conservators;	
<input type="checkbox"/> Sp.Ntc.	5. Authorizing Attorney compensation of \$3,955.00 plus \$945.50 costs; and	
<input type="checkbox"/> Pers.Serv.	6. For such other relief as the Court considers proper.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c) X		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-9-15
		Updates:
		Recommendation:
		File 4 – Gamez

Page 2**NEEDS/PROBLEMS/COMMENTS (Continued):**

1. The Disbursements Schedule does not contain any descriptions of the various disbursements totaling \$27,393.00 pursuant to Probate Code §1062(b), Cal. Rule of Court 7.575.
2. On 1-15-13, the Court authorized withdrawal of \$15,000.00 toward the purchase of a new vehicle (total price \$31,184.00) for which title was to be held jointly by the Conservatee and Co-Conservator Elipidio Gamez pursuant to Declaration filed 1-30-13. This accounting does not include any mention of the vehicle as an asset of the conservatorship estate, other than in the attorney's declaration in support of the request for compensation associated therewith. The Court may require clarification and amended Property On Hand schedule, reflecting the Conservatee's interest in the vehicle.
3. The Court may require clarification regarding the Social Security supplemental income, which the petition states is paid directly to the Conservatee for his living expenses, and is not included in the accountings. This income was inventoried as an asset of the conservatorship estate on the Inventory and Appraisal filed 11-4-11.
4. Need account statements pursuant to Probate Code §2620(c).

If granted, the Court will set status hearings as follows:

- **Wednesday, March 4, 2015 for the filing of the bond**
- **Wednesday, December 14 for the filing of the next account**

If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar. Otherwise, status report is required pursuant to Local Rule 7.5.

Reset: Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 7/26/2000	MARY MCGEE, RITA JONES, EARL LOCKHART, JR., EVERLENER SMITH, JACKIE LOCKHART, ARTHUR LOCKHART, DAVID LOCKHART, RICKY LOCKHART, JAMES LOCKHART, grandchildren, are petitioners.	NEEDS/PROBLEMS/COMMENTS: Please see additional page.
Cont. from 010714, 082814, 120314		
<input type="checkbox"/> Aff.Sub.Wit.	40 days since DOD.	
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	I & A - \$110,000.00	
<input checked="" type="checkbox"/> Aff.Mail	<small>w/</small> Petitioners request court confirmation that Decedent's 25% interest in real property located at 962 75 th Ave Oakland, CA pass to 1/9 to each of them pursuant to intestate succession.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/12/15
		Updates:
		Recommendation:
		File 5 – Raymond

As of 1/12/14 the following issues remain:

1. A Petition to Determine Succession to Real Property was previously filed for this decedent (that petition was denied on 1/31/13). In the previously filed petition the petitioners were requesting a 50% interest pass to petitioners. (This decedent had a 25% interest in the real property and her sister had another 25% interest. The petition alleged that decedent's sister's 25% interest belonged to this decedent because the sister had died and decedent was her sole heir). The Inventory and Appraisal in the first filed petition listed the value of the property (50%) at \$110,000.00. This petition includes a copy of the same inventory and appraisal valued (25%) at \$110,000. How can the 50% interest alleged in the first filed petition and 25% interest as alleged in this petition both be valued at \$110,000? – **Declaration of Attorney states** the property is appraised at 100% therefore a 25% interest would be \$27,500.00. This petition only concerns a 25% interest in the estate. **Examiner note:** Pursuant to Probate Code 13152(b) and Probate Code §8802 the property listed shall state the fair market value of the property at the time of the decedent's death. **Therefore need amended inventory and appraisal showing the value of decedent's interest in the property as of her date of death.**
2. Decedent was also survived by a 10th grandchild, Opal White. Opal White died on 5/25/05 (after this decedent) therefore her estate is entitled to a 1/10 share of this estate. Petition states her son, Danny Brown has filed an Affidavit Re: Real Property of Small Value to pass Opal's interest in the real property to him. However, Opal's interest must first pass to her. In addition, someone (a special administrator?) will need to sign this petition on her behalf. Note: A special administrator cannot be appointed in this estate for Opal. A special administrator will need to be appointed in a new case for Opal's estate. – Petitioner contends that the issue of the 2.5% interest passing to the heirs of Opal White is not before the Court. Danny Brown has filed an Affidavit Re: Real Property of Small Value to claim the final 2.5% interest from the estate of Opal White. Danny Brown is not a petitioner herein, and seeks no relief in this petition. – **Examiner note:** The problem is that before the property can pass to Danny Brown the property must first pass to Opal White's estate. Therefore a Special Administrator would need to be appointed (in a separate proceeding) to be able to sign this Petition to Determine Succession on Opal's behalf in order to pass Opal's interest in this estate to her estate. After the property is in Opal's estate then Danny Brown can file the Affidavit Re: Real Property of Small Value.

Declaration of Randolph Krbechek filed on 8/27/14 states he cannot attend the hearing on 8/28/14 because he is required to be in Redwood City for closing arguments. Mr. Krbechek requests a continuance of 90 days to address the examiner notes.

Declaration of Randolph Krbechek filed on 11/26/14 states he cannot attend the hearing on 12/6/14 because he is required to be in Dept. 401 at the same time for a pending court trial. Mr. Krbechek requests a continuance.

Atty Dowling, Michael P., sole practitioner (Cara Alexander Gimlin, Successor Trustee)
 Atty Sherwood, Peter A., of Sherwood Law Offices, Visalia (for Linda Alexander Di Michillie, Successor Trustee)
 Atty Boyajian, Thomas, sole practitioner (for Kenneth Alexander & Suzanne Alexander, Trust Beneficiaries)

Ex Parte Order to Show Cause Re: Contempt

Carolyn DOD: 6/17/2002	<p>CARA A. ALEXANDER GIMLIN, daughter and Successor Trustee of the ALEXANDER FAMILY 1998 REVOCABLE TRUST -- SURVIVOR’S TRUST, filed a Request for Ex Parte Hearing Re Contempt on 10/29/2014, and seeks an order from this Court requiring KENNETH A. ALEXANDER, son, to appear before this Court and show cause, if any, why he should not be adjudged in contempt of Court by reason of his violation of the Order on Petition for Confirmation of Proposed Distribution of Alexander Family 1998 Revocable Trust – Survivor’s Trust entered on 4/8/2014.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> The Order on Petition for Confirmation of Proposed Distribution of Alexander Family 1998 Revocable Trust – Survivor’s Trust dated 4/8/2014 came about pursuant to a Stipulation negotiated after a lengthy hearing on 2/18/2014 in Department 303 regarding the filing by LINDA ALEXANDER DE MICHILLIE, daughter and Successor Trustee of the ALEXANDER DISCLAIMER TRUST, of a Petition for Order Confirming Ownership Interest in Real Property on 1/11/2013; and regarding CARA A. ALEXANDER GIMLIN’S Response to Petition for Order Confirming Ownership Interest in Real Property on 3/6/2013; and regarding KENNETH A. ALEXANDER’S and SUZANNE M. ALEXANDER’S Objections to Petition for Order Confirming Ownership Interest in Real Property on 3/7/2013; The Stipulation resolved the claims of KENNETH A. ALEXANDER and SUZANNE M. ALEXANDER for repayment of certain promissory notes signed by the Successor Trustee and her husband, and by Linda De Michillie and her husband, which promissory notes were apparently signed in 2002 and made payable to Arthur Alexander, deceased; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 11/19/2014. Minute Order states Mr. Dowling needs to file a Declaration of Due Diligence. [Please refer to Declaration of Michael P. Dowling in Support of Ex Parte Hearing Re Contempt filed 12/29/2014, noted on Second Additional Page 6.]</p>	
Arthur DOD: 11/21/2011			
Cont. from 111914			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			W/
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	X		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 1/12/15	
		Updates:	
		Recommendation:	
		File 6 – Alexander	

Petitioner states, continued:

- The stipulated settlement included payment of Kenneth Alexander and Suzanne Alexander of **\$8,500.00** in exchange for release of their claims as stated in their objections and, in return, Kenneth Alexander and Suzanne Alexander agreed to withdraw their objection to the petition and to settle any and all remaining disputes;
- Kenneth Alexander and Suzanne Alexander were advised by their own legal counsel, Thomas Boyajian, throughout this proceeding and the settlement terms were entered in open Court before the Honorable Robert Oliver, and thereafter reduced to writing by Declarant [Attorney Michael Dowling] in the form of a *Stipulation on Petition for Confirmation of Proposed Distribution of Alexander Family 1998 Revocable Trust – Survivor's Trust*;
- The Stipulation incorporated the *Order on Petition for Confirmation of Proposed Distribution of Alexander Family 1998 Revocable Trust – Survivor's Trust* dated 4/8/2014 as Exhibit A; the Order incorporated a withdrawal of the objections of Kenneth Alexander and Suzanne Alexander, and also incorporated a waiver of accounting, mutual general releases of the parties and their respective heirs, successors and assigns, and a Civil Code § 1542 waiver of all known or unknown claims against all parties, including the representative of the Estate of Arthur Alexander, the Survivor's Trust and the Alexander Disclaimer Trust;
- Kenneth Alexander and Suzanne Alexander were paid the settlement consideration of **\$8,500.00**;
- Kenneth Alexander and Suzanne Alexander were served by U.S. Mail with Notice of Entry of Order on 4/15/2014;
- At all times herein, Kenneth Alexander and Suzanne Alexander had the ability to comply with the foregoing Order and still have the ability to do so;
- At all times mentioned, the Order has remained in full force and effect;
- Kenneth Alexander has disobeyed the Order in that **~25 days** after receiving payment of **\$8,500.00** in settlement of his objections, he filed on 6/12/2014 a Small Claims Court lawsuit in Monterey County against his brother-in-law, **ROBERT DE MICHILLIE**, the spouse of **LINDA ALEXANDER DE MICHILLIE** [Successor Trustee of the **ALEXANDER DISCLAIMER TRUST**], seeking **\$10,000.00** for alleged non-payment of a promissory note owed to the Estate of Arthur Alexander;
- On 8/19/2014, Kenneth Alexander filed a Small Claims Court lawsuit against the spouse of the Successor Trustee [of the **ALEXANDER FAMILY 1998 REVOCABLE TRUST—SURVIVOR'S TRUST**], **JERRY GIMLIN**, in Sacramento County seeking **\$10,000.00** for alleged non-payment of a promissory note owed to the Estate of Arthur Alexander;
- **JERRY GIMLIN** and **ROBERT DE MICHILLIE** were intended third party beneficiaries to the settlement that resulted in the Order of this Court;
- These small claims actions filed by Kenneth Alexander constituted an attempt to circumvent the Order of this Court that directly violate the plain language of the Order and the intent of the parties; each small claims action is pending trial;
- Kenneth Alexander's disobedience has been willful and with the intent to frustrate the processes of this Court and to deprive the Successor Trustee and the other parties to the settlement of the benefits to which each of them is entitled under the Order;
- Given Kenneth Alexander's willful disobedience of the Order, it has been necessary for the Declarant to pursue this Order to Show Cause, to prepare and file this request and supporting Declaration, and to appear at the hearing on this matter; accordingly, the Declarant requests attorney's fees in this matter of **\$2,750.00**;

Declarant prays that this Court issue an Order requiring Kenneth Alexander to appear before this Court and show cause, if any, why he should not be adjudged in contempt of Court by reason of his violation of the Order of 4/8/2014.

~Please see additional page~

Dept. 303, 9:00 a.m. Wednesday, January 14, 2015

Notice of Related Case was filed 9/18/2014 by Attorney Dowling indicating the pending Monterey County Superior Court limited civil Small Claims case was filed 6/12/2014.

Declaration of CARA ALEXANDER GIMLIN in Support of Request for Ex Parte Hearing Re Contempt filed on 10/29/2014 states:

- She is the Successor Trustee of the **ALEXANDER FAMILY 1998 REVOCABLE TRUST – SURVIVOR'S TRUST**, and is also a beneficiary of the Survivor's Trust;
- The administration of the Survivor's Trust is substantially completed;
- Pursuant to the settlement entered into on 3/23/2014, she wrote Check No. 1095 drawn on the Survivor's Trust checking account to Kenneth Alexander and Suzanne Alexander in the amount of **\$8,500.00** and forwarded that check to them; the check cleared the Survivor's Trust check account on 5/16/2014;
- On 8/20/2014, her husband, Jerry Gimlin, was served at his place of business with a Small Claims Court lawsuit alleging non-payment of a promissory note held by my late father, Arthur Alexander, as well as an unrelated claim relating to her father's garage being left unattended; the lawsuit was filed in Sacramento County by her brother, Kenneth Alexander (*copy of lawsuit attached as Exhibit A; [small claims Trial date set for 10/3/2014]*);
- Her brother-in-law, Robert De Michillie, has also been sued in Monterey County Small Claims Court by Kenneth Alexander alleging non-payment of a promissory note held by my late father (*copy of lawsuit attached as Exhibit B [small claims Trial date set for 9/29/2014]*).

Declaration of Michael P. Dowling in Support of Ex Parte Hearing Re Contempt filed 12/29/2014 states:

- Declarant was ordered on 11/19/2014 by the Honorable Debra Kazanjian to prepare and file a Declaration of Due Diligence as to the attempts made to serve **KENNETH ALEXANDER** in this matter and the request for dispensing with the requirement of personal service upon **KENNETH ALEXANDER** prior to the hearing on 1/14/2015;
- Prior to the hearing in this matter on 11/19/2014, Declarant had SOLANO LEGAL, INC. attempt to serve **KENNETH ALEXANDER** personally with the Order to Show Cause Re Contempt and supporting documents;
- Attached as *Exhibit A* to this *Declaration* is the original *Affidavit of Reasonable Diligence* of **ELISE ALEXANDER** (no relation) setting forth 10 separate attempts at personal service upon **KENNETH ALEXANDER**, all without success;
- Attached as *Exhibit B* to this *Declaration* is the original *Affidavit of Reasonable Diligence* of **RICARDO DeLEON** regarding 4 separate attempts at service of **KENNETH ALEXANDER** at his place of employment; these attempts were also unsuccessful;
- In addition to attempts at personal service, Declarant attempted to serve notice of the 1/14/2015 hearing upon **KENNETH ALEXANDER**, and the envelope was [*dated with 12/8/2014*] and marked with "REFUSED" and was returned to Declarant's office; copy of the envelope returned to Declarant is attached as *Exhibit C*;
- Declarant specifically requests this Court find that Declarant has acted diligently to attempt service of **KENNETH ALEXANDER** and that such attempts at service are adequate to allow this matter to proceed to hearing on the merits of the Declarant's Request for Ex Parte Hearing Re Contempt.

Order to Show Cause RE: Failure to Appear and Failure to File the First Account and Petition for Final Distribution

	<p>J. TODD ARMAS, an attorney, was appointed Executor with Full IAEA without bond on 10-2-13. Letters issued 10-8-13.</p> <p>At the hearing on 12/05/2014, the Court set this Order to Show Cause.</p> <p>Minute Order of 12/05/2014: The Court issues an Order to Show Cause to Todd Armas as to why he should not be sanctioned or removed for failure to appear and failure to file the first account or Petition for Final Distribution. Mr. Armas is ordered to be personally present on 01/14/2015.</p> <p>Minute Order mailed to Mr. Todd Armas on 12/05/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Petition for Final Distribution pursuant to Probate Code §12200 or verified status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2015
		Updates:
		Recommendation:
		File 7 – Cole

Order to Show Cause RE: Failure to Appear and Failure to File the First Account and Petition for Final Distribution

DOD: 3-31-13	<p>HELEN TSANG, Spouse, was appointed Administrator with Will Annexed with Full IAEA without bond on 10/10/2013. Letters issued 10/14/2013.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>At the hearing on 12/05/2014, the Court set this Order to Show Cause.</p>	<p>1. Need Petition for Final Distribution pursuant to Probate Code §12200 or verified status report pursuant to Local Rule 7.5.</p>
Cont. from	<p>Minute Order of 12/05/2014: The Court issues an Order to Show Cause to Steven F. Salazar as to why he should not be sanctioned and to Helen Tsang as to why she should not be removed as Administrator, for failure to appear and failure to file the first account or Petition for Final Distribution. Mr. Salazar and Ms. Tsang are ordered to be personally present on 01/14/2015.</p>	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Copy of Minute Order was mailed to Attorney Steven F. Salazar and Helen Tsang on 12/05/2015.</p>	
<input type="checkbox"/> Verified	<p>Status of Administration Report filed 01/06/2015 states on 12/05/2015, a Status Hearing was held regarding the filing of the First Account and/or Petition for Final Distribution. Due to an inadvertent calendaring error on the part of the petitioner and petitioner's attorney, petitioner and petitioner's attorney did not appear nor file a Status Report. The estate is not yet in a condition to be distributed and closed because there is ongoing dispute between the decedent's brother, Alan Tsang and the estate, over the claimed estate's ownership interest in the estate assets and debts involving the Tsang Partnership and the operation of the partnership business. Alan Tsang has withdrawn petitioner's access to the partnership bank accounts, incurred obligations affecting the estate and is operating the business without consulting petitioner. A deposition subpoena was served upon Alan Tsang seeking information and documents necessary for preparation of a First Account and Report of the Estate. Despite ongoing negotiations, resolution of this dispute has not been successful and litigation may be imminent. It is anticipated that an additional 6 months is required to either prepare a First Account or close administration of the estate. Continued administration is in the best interests of the estate, beneficiary (Helen Tsang) and creditors for a proper equitable resolution.</p>	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Reviewed by: LV	
	Reviewed on: 01/12/2015	
	Updates:	
	Recommendation:	
	File 8 – Tsang	

11 John and Ada Watkins Revocable Trust 11/14/90 Case No.14CEPR00024

Atty Helon, Marvin T., of Helon & Manfredo (for Petitioner Ada Neill Dennie, Beneficiary)
Atty Rube, Melvin, sole practitioner (for Arthur McClay Watkins, deceased Successor Trustee)

Amended Petition for Surcharge of Former Trustee, for Double Damages, for Damages for Financial Abuse of Dependent Adult, and for Instructions (Probate Code § 859 & 17200; W & I Code § 15610.30)

John DOD: 9/9/2010	<p>ADA NEILL DENNIE, daughter and Beneficiary, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> JOHN FRANKLIN WATKINS and ADA CLARK WATKINS established as Settlers the JOHN FRANKLIN WATKINS AND ADA CLARK WATKINS REVOCABLE TRUST by declaration of trust dated 11/14/1990, and amended and fully restated the Trust on 3/1/2006 (<i>copy of trust as amended attached as Exhibit A</i>); Settlers had 4 children: FRANKLIN BOONE WATKINS, ADA NEILL DENNIE (Petitioner), DOLLIE CLARK WATKINS, and ARTHUR MCCLAY WATKINS (DOD 2/2/2014); ADA CLARK WATKINS served as Trustee of the Trust until her death, after which ARTHUR MCCLAY WATKINS acted as Trustee of the Trust until his death on 2/2/2014; By <i>Order Confirming and Appointing Successor Trustee</i> dated 2/25/2014, this Court confirmed the appointment of Petitioner as Successor Trustee; Under Section 9 of the Trust, the Trust became distributable to the Settlers' 4 children in equal shares upon the death of the surviving Settlor, except that the share of the Settlers' son, FRANKLIN BOONE WATKINS, a developmentally disabled adult now over age 60, is to be held in the SPECIAL NEEDS TRUST FOR FRANKLIN BOONE WATKINS established under Section 9.12 the Trust; FRANKLIN BOONE WATKINS previously resided with the Settlers in their home on W. Twain in Fresno; since the death of the surviving settlor, Petitioner has overseen and provided care for him, and in June 2013, Petitioner moved into the home to oversee his care; Petitioner was informed by an email dated 12/24/2013 from the former Trustee, ARTHUR MCCLAY WATKINS, that he had encumbered the residence on W. Twain to secure his bail and release from jail, following his arrest on 11/16/2013 in Santa Barbara County for bank robbery of a Wells Fargo Bank branch, and assault with a deadly weapon on a police officer; he indicated he personally misappropriated essentially all remaining assets of the Trust (<i>copy of email attached as Exhibit B</i>); <p><i>~Please see additional page~</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 12/3/2014.</u></p> <p>1. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief.</p>	
Ada DOD: 11/11/2010			
Cont. from 100114, 120314			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			W/
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LEG</p> <p>Reviewed on: 1/12/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Watkins</p>			

Petitioner states, continued:

- Although the former Trustee **ARTHUR MCCLAY WATKINS** had not submitted an accounting, after obtaining and reviewing available records on the Settlor's resources and trust assets, Petitioner is informed and believes that at the time he became trustee, the Trust had assets including:
 - Residence on W. Twain in Fresno;
 - Toyota Camry with a value of ~\$15,000.00; and
 - Cash and other liquid assets of \$802,000.00;
- Petitioner is informed and believes that the former Trustee took possession of the Toyota Camry and used it as his own; after the former Trustee's death, Petitioner sold the vehicle for \$12,000.00; as a result of the former Trustee **ARTHUR MCCLAY WATKINS**' use of the vehicle and the decline in value during such use, the Trust suffered a loss of at least \$3,000.00;
- Following the surviving Settlor's death, from the Trust's liquid assets the former Trustee **ARTHUR MCCLAY WATKINS** distributed \$150,000.00 each to himself, Petitioner, and to **DOLLIE CLARK WATKINS**;
- The former Trustee disbursed from the Trust only ~\$73,100.00 for **FRANKLIN BOONE WATKINS**' benefit or care out of the \$150,000.00 that was to be set aside for him when the other beneficiaries received their \$150,000.00 distribution, leaving the share of **FRANKLIN BOONE WATKINS** and his special needs trust having received ~\$76,900.00 less than the other Trust beneficiaries;
- Petitioner reviewed records of the Trust's account and transactions by former Trustee and believes former Trustee **ARTHUR MCCLAY WATKINS** withdrew the sum of \$250,693.00, of which \$76,900.00 should have gone to **FRANKLIN BOONE WATKINS**, and the remaining \$173,793.00 should have been divided equally between the 4 remainder Trust beneficiaries;
- **ARTHUR MCCLAY WATKINS**' 25% of the remaining \$173,793.00 would be \$43,448.25; the total misappropriated by **ARTHUR MCCLAY WATKINS** was the \$76,900.00 due **FRANKLIN BOONE WATKINS** and the \$43,448.25 due to each of Petitioner, **DOLLIE CLARK WATKINS** and **FRANKLIN BOONE WATKINS**, a total misappropriation and loss to Trust beneficiaries of \$207,244.75;
- By reason of the misappropriations, losses and breaches of trust, the Trust beneficiaries have lost or suffered damage in the following amounts:
 - **SPECIAL NEEDS TRUST FOR FRANKLIN BOONE WATKINS: \$121,098.25;**
 - **ADA NEILL DENNIE: \$44,198.25;**
 - **DOLLIE CLARK WATKINS: \$44,198.25.**
- **ARTHUR MCCLAY WATKINS** should be surcharged for the foregoing sums with interest and the amount of any and all additional damage or loss shown by reason of his encumbering, pledging or transferring the Trust's real property for his bail and/or personal debts;
- **ARTHUR MCCLAY WATKINS** in bad faith wrongfully took, concealed and/or disposed of property belonging to a trust and a dependent adult; **ARTHUR MCCLAY WATKINS** is liable for twice the value of the property taken and attorney fees in accordance with Probate Code § 859;
- **ARTHUR MCCLAY WATKINS**' surviving spouse, **GEORGINA WATKINS**, and his children, **DANIELLE WATKINS** and **BEN WATKINS**, are his successors and have succeeded to his estate, including any property due from the Trust, and they received property or benefitted from property misappropriated from the Trust; his successors are and should be found responsible for the losses suffered by the Trust to the extent of property received from **ARTHUR MCCLAY WATKINS**;

~Please see additional page~

Second Additional Page 11, John & Ada Watkins Revocable Trust Case No.14CEPR00024

- Judgment should be entered against any personal representative appointed for the estate of **ARTHUR MCCLAY WATKINS** and/or his successors for amounts received;
- The only significant assets of the Trust remaining after **ARTHUR MCCLAY WATKINS'** misappropriation is the Trust's real property on Twain in Fresno, which has been appraised at Petitioner's request of the Probate Referee at a value of **\$245,000.00** (copy of appraisal report attached as Exhibit C);
- Absent the misappropriations and breaches of trust, **ARTHUR MCCLAY WATKINS** or his successors would be entitled to a 25% interest in the residence (**\$61,250.00**) or a 25% share of the proceeds from the sale of the residence; **ARTHUR MCCLAY WATKINS** has already received more than he was entitled to from the Trust and his estate and/or his successors are now entitled to no further distributions from the Trust;
- The share of the residence or sale proceeds that **ARTHUR MCCLAY WATKINS** would otherwise now be entitled to receive should be applied to partially restore or be applied on account of the misappropriations and surcharges described herein;
- Petitioner should be instructed as Trustee that **ARTHUR MCCLAY WATKINS** and his successors have no further interest in or entitlement as a beneficiary of the Trust and that the real property and/or its proceeds, and any other assets of the Trust, should be distributed only to the remaining beneficiaries of the Trust;
- Beneficiary **FRANKLIN BOONE WATKINS** has mental limitations which restrict his ability to protect his rights and is a dependent adult as defined by W&I Code §15610.23; the trustee **ARTHUR MCCLAY WATKINS** was aware of this, and misused and abused his position of trust and took and/or misappropriated property of **FRANKLIN BOONE WATKINS** for his own personal benefit with an intent to defraud and deprive **FRANKLIN BOONE WATKINS** of property left for his benefit and needs by the Settlers, and the actions described constitute abuse of a dependent adult under W&I Code § 15610.30; the acts and actions were the result of recklessness, oppression, fraud, and/or malice.
- **ARTHUR MCCLAY WATKINS** is liable for damages under W&I Code §15657.5 as a result of such abuse, including attorneys' fees, costs and punitive damages.

Petitioner prays for an order of the Court:

1. Surcharging **ARTHUR MCCLAY WATKINS**, with interest, for all losses and damage suffered by the Trust including those set forth in the Petition and any and all other improper expenditures and/or losses shown or found;
2. Determining that **ARTHUR MCCLAY WATKINS'** estate and successors are responsible for the losses and damages suffered to the extent of the property received from **ARTHUR MCCLAY WATKINS** and benefit obtained from Trust assets;
3. Instructing Petitioner that **ARTHUR MCCLAY WATKINS** and his successors have no further interest in and are not entitled to any further distributions from the Trust, and that the remaining Trust estate should be distributed only to the other beneficiaries of the Trust;
4. Determining that **ARTHUR MCCLAY WATKINS** and his estate are liable for damages for financial abuse of a dependent adult, including punitive damages and attorney fees according to proof; and
5. Awarding Petitioner attorneys' fees and costs as allowed by law.

(1) Petition for Order for Attorney Fees and for (2) Order Terminating Appointment of Counsel

	<p>CURTIS D. RINDLISBACHER, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>			
	<p>Petitioner was court appointed to represent the Conservatee on 5-27-14 in connection with the petitions for conservatorship of the person and estate.</p>				
<p>Cont. from 120314</p>					
<table border="1"> <tr> <td data-bbox="103 478 162 520"></td> <td data-bbox="162 478 357 520">Aff.Sub.Wit.</td> <td data-bbox="357 478 415 520"></td> </tr> </table>		Aff.Sub.Wit.			
	Aff.Sub.Wit.				
<table border="1"> <tr> <td data-bbox="103 520 162 562">✓</td> <td data-bbox="162 520 357 562">Verified</td> <td data-bbox="357 520 415 562"></td> </tr> </table>	✓	Verified		<p>On 8-7-14, Debbie Waltrip, Spouse was appointed Conservator of the Person and Estate.</p>	<p>1. Need revised order as proposed in Declaration filed 12-4-14.</p>
✓	Verified				
<table border="1"> <tr> <td data-bbox="103 562 162 604"></td> <td data-bbox="162 562 357 604">Inventory</td> <td data-bbox="357 562 415 604"></td> </tr> </table>		Inventory			
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<table border="1"> <tr> <td data-bbox="103 604 162 646"></td> <td data-bbox="162 604 357 646">PTC</td> <td data-bbox="357 604 415 646"></td> </tr> </table>		PTC			
	PTC				
<table border="1"> <tr> <td data-bbox="103 646 162 688"></td> <td data-bbox="162 646 357 688">Not.Cred.</td> <td data-bbox="357 646 415 688"></td> </tr> </table>		Not.Cred.			
	Not.Cred.				
<table border="1"> <tr> <td data-bbox="103 688 162 730">✓</td> <td data-bbox="162 688 357 730">Notice of Hrg</td> <td data-bbox="357 688 415 730"></td> </tr> </table>	✓	Notice of Hrg		<p>Petitioner asks that he be paid from the conservatorship estate for 15.20 attorney hours @ \$325/hr and 1 paralegal hour @ \$110/hr for a total of \$4,835.00, plus the \$435.00 filing fee for this petition. Itemized services include review of pleadings, conferences with client, correspondence with family and Oklahoma social worker, attendance at hearings, etc.</p>	
✓	Notice of Hrg				
<table border="1"> <tr> <td data-bbox="103 730 162 772">✓</td> <td data-bbox="162 730 357 772">Aff.Mail</td> <td data-bbox="357 730 415 772">w</td> </tr> </table>	✓	Aff.Mail	w		
✓	Aff.Mail	w			
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	Pers.Serv.				
<table border="1"> <tr> <td data-bbox="103 898 162 940"></td> <td data-bbox="162 898 357 940">Conf. Screen</td> <td data-bbox="357 898 415 940"></td> </tr> </table>		Conf. Screen			
	Conf. Screen				
<table border="1"> <tr> <td data-bbox="103 940 162 982"></td> <td data-bbox="162 940 357 982">Letters</td> <td data-bbox="357 940 415 982"></td> </tr> </table>		Letters		<p>Petitioner states he is informed and believes that the conservatorship estate is approximately \$47,088.00.</p>	
	Letters				
<table border="1"> <tr> <td data-bbox="103 982 162 1024"></td> <td data-bbox="162 982 357 1024">Duties/Supp</td> <td data-bbox="357 982 415 1024"></td> </tr> </table>		Duties/Supp			
	Duties/Supp				
<table border="1"> <tr> <td data-bbox="103 1024 162 1066"></td> <td data-bbox="162 1024 357 1066">Objections</td> <td data-bbox="357 1024 415 1066"></td> </tr> </table>		Objections			
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<table border="1"> <tr> <td data-bbox="103 1066 162 1108"></td> <td data-bbox="162 1066 357 1108">Video Receipt</td> <td data-bbox="357 1066 415 1108"></td> </tr> </table>		Video Receipt		<p>Petitioner believes further representation of Mr. Waltrip is unnecessary and requests an order terminating his appointment and requiring that no further services be performed.</p>	
	Video Receipt				
<table border="1"> <tr> <td data-bbox="103 1108 162 1150"></td> <td data-bbox="162 1108 357 1150">CI Report</td> <td data-bbox="357 1108 415 1150"></td> </tr> </table>		CI Report			
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<table border="1"> <tr> <td data-bbox="103 1150 162 1192"></td> <td data-bbox="162 1150 357 1192">9202</td> <td data-bbox="357 1150 415 1192"></td> </tr> </table>		9202			
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<table border="1"> <tr> <td data-bbox="103 1192 162 1234"></td> <td data-bbox="162 1192 357 1234">Order</td> <td data-bbox="357 1192 415 1234">x</td> </tr> </table>		Order	x		
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	Citation				
<table border="1"> <tr> <td data-bbox="103 1402 162 1444"></td> <td data-bbox="162 1402 357 1444">FTB Notice</td> <td data-bbox="357 1402 415 1444"></td> </tr> </table>		FTB Notice		<p>Declaration filed 12-4-15 states that at the hearing on 12-3-14, the attorneys explained that conservatorship of the estate was not granted, and an order appointing Mrs. Waltrip as conservatorship of the person only was thereafter entered nunc pro tunc. Because there is no conservatorship of the estate, Petitioner requests the fees be paid directly by the Conservatee Larry Waltrip.</p>	
	FTB Notice				
		<table border="1"> <tr> <td data-bbox="1062 1444 1570 1486">Reviewed by: skc</td> </tr> </table>	Reviewed by: skc		
Reviewed by: skc					
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Reviewed on: 1-9-15					
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Updates:					
		<table border="1"> <tr> <td data-bbox="1062 1570 1570 1612">Recommendation:</td> </tr> </table>	Recommendation:		
Recommendation:					
		<table border="1"> <tr> <td data-bbox="1062 1612 1570 1654">File 12 - Waltrip</td> </tr> </table>	File 12 - Waltrip		
File 12 - Waltrip					

Age: 71		DEBORAH BOYETT, Petitioner, was Court appointed to represent the Conservatee on 10/14/14.	NEEDS/PROBLEMS/COMMENTS:
		SHEILA VAN DER SMISSEN, spouse, was appointed Conservator of the Person on 10/23/14.	Note: There is no conservatorship estate. This is a conservatorship of the Person only.
Cont. from		Petitioner requests fees in connection with the representation of the Conservatee for Ms. Van Der Smissen's petition to appoint a conservator.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner asks that she be paid from the conservatee's estate for 13 hours @ \$265/hr. totaling \$3,445.00 , Petitioner additionally requests reimbursement of \$435 for filing fees , for a total reimbursement request of \$3,880.00 .	
	Inventory		
	PTC	Services are itemized by date and include review of documents, visits with client, and court appearances.	
	Not.Cred.		
✓	Notice of Hrg	Petitioner believes that further representation of the Conservatee is unnecessary and requests an order of this Court terminating her appointment as Conservatee's court appointed attorney and requiring no further services be performed.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/12/14
			Updates:
			Recommendation:
			File 13 - Ransom

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended petition filed 12-18-14 is set for hearing on 1-29-15.</p>	
Cont. from 120314			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 1-9-15	
		Updates:	
		Recommendation:	
		File 14 - Serna	

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account filed 12-8-15 is set for hearing on 1-21-15.</p>
Cont. from 120514		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-9-15
		Updates:
		Recommendation:
		File 15 - Uriarte

Status Hearing

DOD: 07/24/07	DEREK THOMAS , son, filed a Petition to be appointed as Administrator on 02/25/14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 07/14/14</u></p> <p>1. Need updated status report.</p> <p style="text-align: center;"><u>OFF CALENDAR</u> First and Final Account filed 01/13/15 and set for hearing on 02/18/15</p>
Cont. from 051414, 071414	JAVONNI THOMAS , another son, filed an objection to the appointment of Derek Thomas on 04/01/14.	
Aff.Sub.Wit.	Minute Order from hearing on 04/02/14 denied Derek Thomas' Petition and appointed the Public Administrator as Administrator. Status hearing was set for 05/14/14.	
Verified	Letters of Administration were issued to the Public Administrator on 04/14/14.	
Inventory	Inventory & Appraisal, Reappraisal for Sale filed 06/06/14 - \$80,000.00	
PTC	Inventory & Appraisal, Final filed 06/06/14 - \$180,000.00	
Not.Cred.	Status Report Regarding Estate filed 07/10/14 states: This is a court referred matter. At the 04/02/14 hearing for the Petition, the Court appointed the Public Administrator as the personal representative. The Public Administrator has filed a final Inventory & Appraisal and a reappraisal for sale for the real property located on Weller Ave in Fresno. The property has been listed for sale and the occupants have been served with an eviction notice. The house is now in foreclosure so the Public Administrator is trying to get it sold as soon as possible. In order to allow time to sell the real property, complete the administration of the estate and prepare the final account the Public Administrator respectfully requests a 6 month continuance.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/09/15
		Updates: 01/13/15
		Recommendation:
		File 16 - Thomas

	MARIA C. MAIRENA , Mother, is Conservator of the Person and Estate with bond of \$56,000.00.	NEEDS/PROBLEMS/COMMENTS: 1. Need fourth account or verified written status report pursuant to Local Rule 7.5.
	The Conservator's Third Account was settled on 8-23-12.	
Aff.Sub.Wit.		
Verified	On 10-17-14, the Court set this status hearing for failure to file a fourth account.	
Inventory		
PTC		
Not.Cred.	Notice of Status Hearing was filed to Attorney Molsenbocker and Maria Mairena on 10-17-14.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-12-15
		Updates:
		Recommendation:
		File 18 – Mairena

Atty Farmer, C. Michael (for Ruby Jones deceased conservator)

Atty LeVan, Nancy J. (for I'isha Cooley, conservator of the person)

Atty Kruthers, Heather H (for Public Guardian, conservator of the estate)

Probate Status Hearing for the Filing of the Final Account of Deceased Conservator (Prob.C §2632)

Age: 71	RUBY JONES, sister, was conservator of the person and estate from 3/25/08 until her death on 6/5/14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final accounting of deceased conservator or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Note: Probate Code §2632(c) states if the conservator dies, the court may compel the attorney of record to account of the administration of the deceased conservator.</p>
Cont. from	I'ISHA JONES, daughter, was appointed successor conservator of the person and the PUBLIC GUARDIAN successor conservator of the estate on 9/25/14.	
Aff.Sub.Wit.	2 nd account of RUBY JONES as conservator for the account period ending 10/31/12 was approved on 4/11/13. Cash assets at the end of the accounting was \$144,267.59.	
Verified	This status hearing was set for the filing of the final accounting of the Deceased Conservator Ruby Jones.	
Inventory	Notice of Status Hearing was sent to Attorney Michael Farmer on 10/17/14.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/12/15
		Updates:
		Recommendation:
		File 19 – Cooley

Petition for Visitation

Age: 8 years	BLANCA DE RAMIREZ, maternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 111914	BLANCA DE RAMIREZ, maternal grandmother, was appointed Guardian on 1/2/12.	
Aff.Sub.Wit.		
✓ Verified	Father: Edgar Agundez	
Inventory	Mother: Karla Alvarez	
PTC		
Not.Cred.	Paternal Grandfather: Moises Agundez	
✓ Notice of Hrg	Paternal Grandmother: Angelica Agundez – personally served on 10/30/14	
✓ Aff.Mail	Maternal Grandfather: Not listed	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	History: Paternal Grandmother filed a petition for visitation on 10/18/13. At the hearing on 12/3/13, the parties were referred to mediation and the matter was continued. A copy of the mediation agreement was filed on 12/4/13. There were no appearances at the continued hearing date on 2/4/14 and the petition was dismissed.	
Letters		
Duties/Supp		
Objections		
Video Receipt	On 4-1-14, Guardian Blanca de Ramirez filed a declaration indicating that various parties were in violation of the agreement; however, no hearing was pending.	
CI Report		
9202		
Order	X	
Aff. Posting	Paternal grandmother, Angelica Agundez, filed another petition on 5/1/14. On 6/10/14 the court denied the petition noting there was currently a visitation agreement in place. Parties were ordered to participate in mediation regarding visitation.	
Status Rpt		
UCCJEA		
Citation		
FTB Notice	On 10/10/14 Petitioner, maternal grandmother, Blanca de Ramirez filed this current visitation petition alleging violation of the visitation agreement of 12/3/13, 6/10/14 and 10/3/14.	
		Reviewed by: KT
		Reviewed on: 1/12/15
		Updates:
		Recommendation:
		File 20 - Agundez

Petition for Visitation

Age: 6 years	RACHEL SHEA, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/19/14. Minute order states the court orders that the minor is to see a child psychologist to evaluate her stability and feelings for her mother, and to determine if it is appropriate to start short supervised visits. The guardian will NOT be allowed to supervise any visits due to the threatening emails that have been sent. The Court Investigator is to contact the parties regarding counseling. The Court will make future orders regarding the counseling fees based on the information gathered and may also order Mr. Kugelman to obtain anger management counseling. Neither party is allowed to email each other.</p>
Cont. from 111914	SHARON KUGELMAN and RONALD KUGELMAN , maternal grandparents, were appointed as Co-Guardians of the Person on 02/28/12.	
Aff.Sub.Wit.		
✓ Verified	Father: JOSHUA GOMEZ	
Inventory	Petitioner states at the last hearing it was suggested to have visits with Jenna to re-establish a bond. Mom states she has since moved back to California to make it easier to set up weekly, consistent visits. Mom states she loves Jenna and wants her to know that the changes she made were to be a better mom to her. Mom states she is not trying to be in and out of her life and she has made many changes in her life to be a better parent for her.	
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Petitioner requests that her physical address be kept confidential from her parents (co-guardians). She has included Facebook messages where her dad has threatened her. Also if she is granted visitation she would like it not be at her parents' house. She is willing to compromise with her mom, another place or family's house.	
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA	Please see additional page for Objections to Visitation.	
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/12/15
		Updates:
		Recommendation:
		File 21 – Kugelman

Objections to Visitation filed by Guardians Ronald Kugelman and Sharon Kugelman on 11/14/14. Mr. and Mrs. Kugelman state they object to visitation solely on the well-being of Jenna and to the emotional effect it will have on her once the visit is over. For Jenna to see her mother for a couple of hours will be devastating to Jenna and quite possibly cause a set-back to her emotional state of mind. It has taken Jenna this entire year to adjust to her mother being gone. Jenna no longer cries at night for her mother which is just in the last few months.

Furthermore, Mr. and Mrs. Kugelman state they have no idea of Rachel's current lifestyle, they are not acquainted with anyone she associates with and have no proof that she is stable or a responsible parent.

Rachel has walked out on Jenna twice no, without any explanation to anyone. Mr. and Mrs. Kugelman have no assurances that she will not disappear again. For not only has she walked in and out of Jenna's life she has also done this with her 14 year old son throughout his life. For Rachel to believe that it is in Jenna's best interest to see her mom is inconsiderate and selfish on Rachel's part, for it will only cause more harm than good at the present time.

Therefore Mr. and Mrs. Kugelman request the court deny the Petition for Visitation.

Included in their Objection are copies Jenna's report cards, one page of a modification of child visitation (no date included), a copy of a PG&E bill where Mr. and Mrs. Kugelman are alleging Rachel used Jenna's name to obtain PG&E because she couldn't get it in her own name due to an outstanding bill, and print outs from court arrest and court records showing Rachel's arrest and conviction records.

	MELINDA C. SIMENTAL , Mother, was appointed Guardian of the Estate on 11-19-14 with bond of \$319,000.00.	NEEDS/PROBLEMS/COMMENTS: 1. If the Court grants Petitioner's request to block funds in lieu of obtaining bond, the Court may require an Amended Order Appointing Guardian of Minor (GC-240). <u>Note:</u> Examiner has modified the proposed Order to Deposit Money Into Blocked Account to reflect the following details: - All funds to be deposited to blocked account(s) - No withdrawals without written order <u>Note:</u> Due to federal insurance limits, the funds may need to be split up between accounts. If additional or revised blocking orders are necessary, the Guardian may wish to request such additional orders ex parte. <u>Note:</u> If the Court authorizes blocked funds in lieu of bond, the Court will set further status hearing for the filing of the Receipt(s) and Acknowledgment of Order for Deposit of Money into Blocked Account as follows: <ul style="list-style-type: none"> Wednesday, March 4, 2015 If proper receipts are on file, the status hearing may be taken off calendar. (Note: The status hearing for the filing of the Inventory and Appraisal is set for 4-22-15.)
	At the hearing on 11-19-14, the Court set this status hearing for proof of bond.	
	On 1-8-15, Ms. Semintal filed a declaration that states: Submitted is a quote for a probate bond. The premium is \$10,100.00. Please review as the premium will need to be paid prior to the issuance of bond. I will not have fund for bond until monies are released. My other option is a blocked account.	
	Petitioner submitted a proposed Order to Deposit Money Into Blocked Account and a blank	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 1-12-15		
Updates:		
Recommendation:		
File 22 – Simental		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 18 years	Temporary Expires 1/14/15	NEEDS/PROBLEMS/COMMENTS: Eman Elabed is now 18 years old. Therefore it appears that this matter should be denied and dismissed. 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Eman Elabed (minor) b. Shamih Elabed (father) c. Amal Suleiman (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandparents b. Maternal grandparents 4. UCCJEA is incomplete. Need minor's residence information for the past 5 years. 5. Petition does not include the names and addresses of the paternal and maternal grandparents.
	JAMIL AYESH, non-relative, is petitioner.	
	Father: SHAMIH ELABED	
	Mother: AMAL SULEIMAN	
Cont. from 111914	Paternal grandparents: not listed	
Aff.Sub.Wit.	Maternal grandparents: not listed	
✓ Verified		
Inventory		
PTC		
Not.Cred.	Petitioner states a guardianship is needed to keep the child off the streets and get her back to school.	
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X	
✓ Conf. Screen	DSS Social Worker Irma Rodriguez' Report filed on 11/14/14.	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/12/15
		Updates:
		Recommendation:
		File 23 – Elabed

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Percy, 15	<u>TEMPORARY EXPIRES 01/14/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/19/14</u></p> <p>1. Declaration of Due Diligence filed 09/25/14 states that the father(s) are unknown and the whereabouts of the maternal grandfather Danny McGuinness, is unknown. If diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for:</p> <p>a. Father(s) – personal service required (unless diligence is found)</p> <p>b. Danny McGuinness (maternal grandfather) – service by mail ok (unless diligence is found)</p> <p>Also need proof of service by mail <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Angelina Alanis (sister)</p> <p>b. Paternal grandparents (unknown)* - unless diligence is found</p>
Jeremiah, 13	<p>IRENE HARO, maternal second cousin, is Petitioner.</p>		
	<p>Father: UNKNOWN – Declaration of Due Diligence filed 01/06/15 indicates that there is no father listed on the birth certificates and no family members know the identity of the children's father.</p>		
	<p>Mother: PATRICIA MCGUINNESS – deceased</p>		
	<p>Paternal grandparents: UNKNOWN – Declaration of Due Diligence filed 09/25/14</p>		
Cont. from 111914			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
	<p>Siblings: RIGO ALANIS, JR. (25), ANGELINA ALANIS (12) – Rigo served by mail on 09/24/14; Angelina served by mail on 12/03/14</p>		
	<p>Petitioner states the mother is deceased and the father has never been involved in their lives. Petitioner states that she is providing a loving, safe environment and the children want to remain in her care.</p>		
	<p>Court Investigator Julie Negrete filed a report on 11/06/14.</p>		
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 01/14/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 24 – Elebere & Samuels</p>

Richard, age 12	<p style="text-align: center;"><u>TEMPORARY EXPIRES 01/14/2015</u></p> <p>MARISELA SALMERON, Maternal Grandmother, is Petitioner.</p> <p>Father (Richard, Brianna, Isacc): JOHN RICHARD SOLOMONIAN (Deceased)</p> <p>Father (Adam): ERNEST GARCIA</p> <p>Mother: MARISELA MACIAS</p> <p>Paternal Grandfather (Richard, Brianna, Isacc): Unknown Paternal Grandmother (Richard, Brianna, Isacc): Unknown</p> <p>Paternal Grandfather (Adam): Unknown Paternal Grandmother (Adam): Unknown</p> <p>Maternal Grandfather: Benjamin Macias</p> <p>Additional Siblings: Jasmine Macias, Emily Tarango</p> <p>Petitioner states the mother has been diagnosed with psychosis and is no longer on her medication. She was admitted to Community Behavioral Health Center from 10-20-14 to 10-27-14. Her mental health is regressing. Several reports have been made to police and CPS due to child endangerment and not providing them with their basic needs. CPS advised Petitioner to file for guardianship immediately. The two older children are currently with Petitioner because they refused to go with their mother; however, the mother took the two younger boys back when she was released from Behavioral Health. The mother keeps coming to take the older kids and threatens Petitioner. Petitioner states the mother will not allow the two younger boys to eat. She says all food is rotten or poisonous and throws it away. Petitioner states the mother is putting the children in harm's way.</p> <p>Court Investigator Dina Calvillo's report filed 01/07/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 12/08/2014: Ms. Salermon is assisted by Victor Gonzalez, Court Interpreter. Marisella Macias represents that the father of Adam is Ernest Garcia. Examiner notes handed in open court. Ernest Garcia and Richard (Minor) need to be served.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ernest Garcia (Father of Adam) • Marisela Macias (Mother) • Richard Solomonian (Minor) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents of Richard, Brianna, & Isacc (Unknown) • Paternal Grandparents of Adam (Unknown) • Benjamin Macias (Maternal Grandfather) • Jasmine Macias (Sibling) 	
Brianna, age 9			
Isacc, age 5			
Adam, age 3			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 01/12/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25 – Solomonian & Macias</p>			

26 Shirley Jean Traylor (Det Succ)

Case No. 14CEPR01068

Atty Patch, Joanna L. (Pro Per – Daughter – Petitioner)

Atty Traylor, Christopher A. (Pro Per – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2-28-14	JOANNA L. PATCH , daughter, and CHRISTOPHER A. TRAYLOR , son, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of the decedent's deceased spouse pursuant to Local Rule 7.1.1.D and Probate Code §§ 6401, 11801.</p>
	40 days since DOD	
	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	I&A: \$140,000.00 (real property located at 1116 E. Buckingham, Fresno, CA 93704)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Decedent died intestate	
<input type="checkbox"/> Notice of Hrg	Petitioner's request Court determination that the decedent's separate property undivided interest in the real property passes to them pursuant to intestate succession in undivided 50% interests each.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-12-15
		Updates:
		Recommendation:
		File 26 – Traylor

		TEMP DENIED 12-8-14	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 12-22-14</p> <p>Voting rights affected – need minute order</p> <ol style="list-style-type: none"> 1. Need Confidential Conservator Screening Form (GC-314). 2. Need Citation. Note: Proof of Personal Service attached to Notice of Hearing filed 12-5-14 indicates that the proposed conservatee was served with a citation; however, the Citation (mandatory Judicial Council form GC-320) has not been filed. 3. Need video receipt pursuant to Local Rule 7.15.8.A. 4. Need Letters.
		<p>MICHAEL D. OHANESIAN, father, is petitioner and requests appointment as conservator of the person with medical consent powers under Probate Code §2355 and as conservator of the estate without bond.</p> <p>A Capacity Declaration was filed 1-6-15.</p> <p>Estimated value of the Estate: Personal property - \$ 50.00 Annual Income - \$10,416.00 (public assistance benefits only)</p> <p>Petitioner states the proposed conservatee was diagnosed as moderate autistic at a young age. She has the mental capacity of a 10 year old and is unable to provide for her daily needs and finances. She requires a conservatorship to keep her safe from harm. Petitioner and the mother had been caring for the proposed conservatee; however, the mother recently passed away. The proposed conservatee will require assistance in all areas of her life for the rest of her life. Petitioner requests that no bond be required because the estate consists only of SSI payments that will be used for her care.</p> <p>Court Investigator Jennifer Young filed a report on 1-6-15.</p>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen	X	
	Letters	X	
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-12-15
			Updates:
			Recommendation:
			File 27 – Ohanesian

Age: 14	<u>GENERAL HEARING 02/25/2015</u>	NEEDS/PROBLEMS/COMMENTS:
	GLORIA DUNN , maternal grandmother, is petitioner.	1. Need Notice of Hearing.
	Father: MICHAEL VELASQUEZ , serve by mail on 01/05/2015	2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
Cont. from	Mother: KOGIAH ETHRIDGE , consents and waives notice	<ul style="list-style-type: none"> • Michael Velasquez (Father)
<input type="checkbox"/> Aff.Sub.Wit.	Paternal Grandfather: Unknown Paternal Grandmother: Unknown	Note: According to the proof of service, the father, Michael Velasquez, resides in Cleveland, Ohio. A statement written by Tyeatta Cade, the person who served the documents, states that as well as mailing the documents to the father she also called to inform him of the guardianship petition. Pursuant to Probate Code §2250 personal service is required.
<input checked="" type="checkbox"/> Verified	Maternal Grandfather: Charles Brown	<ul style="list-style-type: none"> • Daeshjian Ethridge (Minor)
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states: she has been taking care of the minor ever since she was six months old (child is now 14). Petitioner would like to continue caring for and meeting the grandchild's needs. Petitioner and mother believe that guardianship would be in the best interest of the child, this is due in part to the mother's poor health conditions.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 01/12/2015
		Updates:
		Recommendation:
		File 28 – Ethridge

Petition for Termination of Guardianship

Age: 5 years		MICHAEL MOLINA , father, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Rose Burciaga (guardian) b. Destiny Rico (mother) c. Michael Molina (paternal grandfather) d. Debbie Wallace (paternal grandmother) e. Alicia Valdez (maternal grandmother)
		ROSE BURCIAGA , paternal aunt, was appointed guardian on 10/16/12.	
		Mother: DESTINY RICO	
Cont. from		Paternal grandfather: Michael Molina	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: Debbie Wallace	
<input checked="" type="checkbox"/>	Verified	Maternal grandfather: Unknown	
<input type="checkbox"/>	Inventory	Maternal grandmother: Alicia Valdez	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Petitioner states he loves his son and is capable and able to care for him. He needs his father.</p> <p>Court Investigator JoAnn Morris' Report filed on 1/6/15.</p>			
Reviewed by: KT			
Reviewed on: 1/12/15			
Updates:			
Recommendation:			
File 29 - Molina			

Hearing About Court Fee Waiver Order

Age:			NEEDS/PROBLEMS/COMMENTS:
DOB:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<u>OFF CALENDAR</u>	
		Calendared in error.	
		Reviewed by: skc	
		Reviewed on: 1-12-15	
		Updates:	
		Recommendation:	
		File 30 – Valladores	

Atty Jimenez, Irene (pro per – paternal aunt/Petitioner)

Atty Jimenez, Cutberto (pro per – paternal uncle/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	IRENE JIMENEZ and CUTBERTO JIMENEZ, paternal aunt and uncle, are Petitioners.	1. Need <i>Notice of Hearing</i> .
	Father: ALFREDO ORTEGA – <i>Consent & Waiver of Notice filed 11/10/14</i>	2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:
Cont. from	Mother: AMBER STICKLES	a. Amber Stickles (mother) – personal service required
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: NOT LISTED	b. Paternal grandparents – service by mail sufficient
<input checked="" type="checkbox"/> Verified	Maternal grandparents: NOT LISTED	c. Maternal grandparents – service by mail sufficient
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen	Petitioners state that neither parent has the means to care for the minor. The minor has lived with petitioners since October 2014 and wants to continue to live with them.	
<input checked="" type="checkbox"/> Letters	Court Investigator Samantha Henson filed a report on 01/09/15.	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/12/15
		Updates:
		Recommendation:
		File 31 – Ortega & Saldivar

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 1 month		<u>GENERAL HEARING: 03/10/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		DORA MARTINEZ MELENDREZ , maternal grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: UNKNOWN		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Mother: DESIREE QUINTANA – <i>Consent & Waiver of Notice</i> filed 12/29/14		a. Father (unknown)	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandparents: UNKNOWN			
<input type="checkbox"/>	Verified	Maternal grandfather: DANIEL QUINTANA – <i>Personally served on 01/11/15</i>			
<input checked="" type="checkbox"/>	Inventory	Petitioner states that the child's mother is on meth and unable to care for the child. CPS has been involved and the mother agrees with placing the child with petitioner.			
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order			Reviewed by: JF	
<input type="checkbox"/>	Aff. Posting			Reviewed on: 01/12/15	
<input type="checkbox"/>	Status Rpt			Updates:	
<input checked="" type="checkbox"/>	UCCJEA			Recommendation:	
<input type="checkbox"/>	Citation			File 32 – Quintana	
<input type="checkbox"/>	FTB Notice				