



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

<b>DOD: 8-1-13</b>	<b>PRIMAVERA DAMME</b> , Daughter, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$175,000.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 11-3-14, 12-3-14</b></p> <p><b>As of 1-7-15, nothing further has been filed. The following issues remain:</b></p> <ol style="list-style-type: none"> <li><b>1. Need Duties and Liabilities of Personal Representative (DE-147) and Confidential Supplement (DE-147S)</b></li> <li><b>2. Need Notice of Petition to Administer Estate (DE-121)</b></li> <li><b>3. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing pursuant to Probate Code §8110 on all parties listed at #8 of the petition:</b>                      - Javier F. Sanchez (son)                      - Daniel Adan Sanchez (son)</li> <li><b>4. Need publication pursuant to Probate Code §8120.</b></li> <li><b>5. Need Order.</b></li> <li><b>6. Need Letters.</b></li> </ol>
<b>Cont from 110314, 120314</b>	Petitioner is a resident of Mesa, AZ.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Full IAEA – need publication	
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate	
<input type="checkbox"/> <b>Inventory</b>	Residence: Fresno	
<input type="checkbox"/> <b>PTC</b>	Publication: need publication	
<input type="checkbox"/> <b>Not.Cred.</b>	Estimated value of estate:	
<input type="checkbox"/> <b>Notice of Hrg</b>	Personal property: \$ 5,000.00	
<input type="checkbox"/> <b>Aff.Mail</b>	Real property: \$ 170,000.00	
<input type="checkbox"/> <b>Aff.Pub.</b>	Total: \$ 175,000.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 1-7-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 – Valencia</b>

**Probate Status Hearing RE: Receipt for Blocked Account**

	<p><b>STEPHANE WOODWARD</b>, Cousin, was appointed as Guardian of the Person and Estate pursuant to Order entered 8-28-14 with all fund to be blocked.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 9-30-14:</b> Counsel will file documents regarding issues on Examiner Notes.</p> <p><b>Minute Order 11-3-14:</b> Ms. Van Doren represents to the Court that the settlement amount is unknown at this time. A written status report is to be filed no later than 12-1-14.</p> <p><b>Note:</b> On 11-3-14, Receipt was filed showing that a blocked account has been established with \$20.00. However, as of 1-7-15, no status report has been filed.</p> <p><b>Minute Order 12-8-14:</b> Ms. Van Doren represents that the funds have not yet been received.</p> <p>1. <b>Need receipt for blocked account (MC-356) for the amount distributed to the minor or verified status report pursuant to Local Rule 7.5.</b></p> <p><b>Note:</b> Guardianship of the estate was requested in order to obtain any insurance or pension funds due the minor; however, at the time of appointment, the nature and amounts expected were unclear. The Court may require clarification regarding actions taken to determine whether the minor is entitled to lump sums or monthly payments, and if so, need Order to Deposit Money Into Blocked Account (MC-355).</p> <p><b>Note:</b> The Court also set a status date of <u>1-13-15</u> for the filing of the Inventory and Appraisal.</p>
<p>Cont. from 093014, 110314, 120814</p>	<p>Separately on 8-28-14, the Court set this status hearing for the filing of the receipt for blocked account and sent notice to Attorney Van Doren.</p>	
<p>Aff.Sub.Wit.</p>	<p><b>Declaration of Cynthia M. Van Doren filed 12-4-14 states</b> on or near 11-7-14, she contacted the Thrift Savings Plan via telephone and was instructed to submit a copy of the death certificate, Letters of Guardianship, and Form TSP-17. The information was submitted on 11-11-14. On 11-17-14 the attorney requested status, and was advised that the information was never received. All documents were faxed the next day. Documents were confirmed received on 11-25-14 and the attorney was advised that the case was complicated and had been transferred to another department, with no further explanation. The attorney left a message for the new assigned representative, Katherine Hemlock, that day and again on 12-1-14. The attorney also requested to speak with another agent, who stated that notes indicated that a prior request for benefits had been made in March 2014 by the former temporary guardian, and that the death benefit was "small," but declined to state a dollar amount. The new agent indicated that she would follow up with the assigned representative on the status of the death benefits.</p> <p>The attorney left another message for Ms. Hemlock on 12-2-14. As of 12-3-14, no further information has been received.</p>	
<p>Verified</p>		
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		
	<p><b>Reviewed by:</b> skc</p>	
	<p><b>Reviewed on:</b> 1-7-15</p>	
	<p><b>Updates:</b></p>	
	<p><b>Recommendation:</b></p>	
	<p><b>File 16A - Fuente</b></p>	

**Probate Status Hearing RE: Filing of the Inventory & Appraisal**

	<p><b>STEPHANEE WOODWARD</b>, Cousin, was appointed as Guardian of the Person and Estate pursuant to Order entered 8-28-14 with all funds to be blocked.</p> <p>On 8-28-14, the Court set this status hearing for the filing of the Inventory and Appraisal and mailed notice to Attorney Van Doren.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Inventory and Appraisal pursuant to Probate Code §2610 or verified written status report pursuant to Local Rule 7.5.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 1-7-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 16B - Fuente</b>

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 3-14-14</b>		<b>FLORINE FURLOW</b> is Petitioner. (Relationship to Decedent is not stated.)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 10-28-14:</b> Examiner Notes are provided to the petitioner.  <b>As of 1-7-15, nothing further has been filed. The following issues remain:</b>  <ol style="list-style-type: none"> <li>The petition is incomplete at #5 as to whether the decedent died intestate or testate.   <u>Note:</u> At #12, Petitioner states she is a successor pursuant to a will, and at #15 Petitioner states she is the named executor; however, no will is attached and Court records do not indicate that a will has ever been deposited with the Court pursuant to Probate Code §8200.   <u>Need clarification.</u> Is there a will?</li> <li>The petition is incomplete at #9. Was the decedent survived by issue of a predeceased child?</li> <li>The petition is incomplete at #10. #10 must be completed if the decedent was not survived by a spouse or issue.</li> <li>The petition is incomplete at #13. Need specific property interest claimed by Petitioner.</li> <li>The petition is incomplete at #14. Need list of names, including Petitioner, each person's relationship to decedent, and addresses, if applicable.   <u>Note:</u> What is Petitioner's relationship to the decedent?</li> <li>This petition was filed with a fee waiver. If granted, assets including real and personal property will be distributed to Petitioner and therefore the filing fee will be due. Therefore, need \$435.00 filing fee.</li> <li>Need completed order with appropriate attachments, including legal description and description of the personal property.</li> </ol>
		40 days since DOD	
<b>Cont from 102814</b>		No other proceedings	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	I&A: \$66,500.00 (real property and personal property including a vehicle and home furnishings)	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x Petitioner states at #12 that she is a successor pursuant to Decedent's will; however, no will is attached.	
<input type="checkbox"/>	<b>Aff.Mail</b>	x	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	The petition is blank at #13 regarding the specific property interest claimed by Petitioner.	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 1-7-15			
<b>Updates:</b>			
<b>Recommendation:</b>			
File 19 – Moore			

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 6-13-14</b>	<b>JUANA M. AGUILAR and BENJAMIN AGUILAR</b> are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	(Relationships not stated.)	<b><u>OFF CALENDAR</u></b>
<b>Cont from 111814</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	40 days since DOD	<p>Amended petition filed 12-24-14 is set for hearing on 2-5-15.</p> <ol style="list-style-type: none"> <li>The petition is blank at #9a(2). Was the decedent survived by any children?</li> <li>The petition is blank at #9a(3). Was the decedent survived by issue of a predeceased child?</li> <li>#10 is blank. Need information, if applicable.</li> <li>Petitioners did not attach Attachment 11, which should provide the legal description of the real property and a description of any personal property included in this petition, and should also state what the decedent's interest in the real and personal property is.</li> <li>#12 and #15 indicate that there was a will; however, #5 indicated that the decedent died intestate. Need clarification and will, if any.</li> <li>#13 is blank. Need specific property interest claimed by each petitioner in the real and personal property.</li> <li>#14 is blank. Need list of heirs, including petitioners, and their relationship to the decedent.</li> <li>#16 indicates that the petitioners are trustees of a trust. Need clarification and Attachment 16.</li> <li>#17 is checked re conservatorship, but no names are provided. Need clarification and Attachment 17.</li> <li>Need revised order, including legal description of real property.</li> </ol>
<input checked="" type="checkbox"/> <b>Verified</b>	No other proceedings	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<b>PTC</b>	I&A: \$106,101.21	
<b>Not.Cred.</b>	(residential real property valued at \$105,000.00 plus cash of \$1,101.21)	
<b>Notice of Hrg</b>	x	
<b>Aff.Mail</b>	x	
<b>Aff.Pub.</b>	Decedent died intestate (?)	
<b>Sp.Ntc.</b>	Petitioners request (?) (#13 is blank)	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>	x	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		Reviewed by: skc
		Reviewed on: 1-7-15
		Updates:
		Recommendation:
		File 20 - Aguilar



