



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 2/23/2002	RUTH RATZLAFF was appointed as Executor with full IAEA authority and without bond on 7/23/2002.	NEEDS/PROBLEMS/COMMENTS: Continued from 11/21/13. Minute order states if the accounting is filed the status hearing can come off calendar. As of 1/28/14 the accounting has not been filed. 1. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Inventory and appraisal filed on 10/11/2002 showing and estate valued at \$58,535.48, of which 48,149.26 was cash.	
Cont. from 110813, 112113	First account or petition for final distribution was due 7/23/2003.	
Aff.Sub.Wit.	Notice of Status Hearing was mailed to attorney Catherine Sharbaugh on 9/11/13.	
Verified	Note: The beneficiaries of this estate are several charities; Nature Conservancy, Fresno Zoological Society, Children's International, Saint Labre Indian School, Poverello House and St. Agnes Hospice.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/28/14
		Updates:
		Recommendation:
		File 1 – Bruce

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 10/06/01	<p>SARAH LOPEZ LOPEZ was appointed Executor with full IAEA authority and without bond on 6/25/2002.</p> <p>Letters issued 6/25/2002.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/08/13</u></p>
	<p>I & A filed on 12/26/2002 showing the estate valued at \$157,395.49.</p>	
Cont. from 110813		
Aff.Sub.Wit.	<p>First account or petition for final distribution was due 6/25/2003.</p>	
Verified		
Inventory	<p>Status Report of Executor filed on 10/30/2013 states sometime in 2005, counsel's files for the estate were inadvertently placed in a box of closed files and taken to counsel's storage unit not located at counsel's office. Counsel had no contact with the Executor after July 12, 2005. Counsel was unaware that the estate had not closed until he received the Notice of Status Hearing from the Court. Counsel sincerely apologizes to the Court, the Executor and all interested parties for his failure to complete his professional duties required to close the estate in a timely manner.</p>	
PTC		
Not.Cred.	<p>Counsel has met with Sarah Lopez Lopez regarding the status hearing and need to close the estate. Ms. Lopez believed the estate had been closed for several years.</p>	
Notice of Hrg		
Aff.Mail	<p>Counsel has contacted the Law Offices of Joanne Sanoian to assist him and the Executor in settling the estate. Counsel anticipates the Final Account and Report of Executor can be filed by January 15, 2014.</p>	
Aff.Pub.		
Sp.Ntc.	<p>Status Report of Executor filed 01/28/14 states: it has been determined that additional documents are needed to complete an accounting and prepare the Petition for Final Distribution. Executor has looked through her files and found some things, but states that several boxes of files believed to have contained the estate files, suffered water damage and were discarded. The Executor has contacted Bank of America and requested copies of the estate bank statements from June 2002 – December 2004 and was informed that the statements were purged after 7 years and were therefore unavailable. With the limited records available, Counsel has been able to prepare an accounting, however, due to illnesses in Counsel's family, he has not been able to complete the report of the Executor. Counsel estimates that the report is 90% complete and could be filed within 2 weeks requests a 4 week continuance, with the understanding that the continued status hearing will come off calendar if the Accounting is filed by then.</p>	
Pers.Serv.		
Conf. Screen	<p>Reviewed by: JF</p>	
Letters 06/25/02		
Duties/Supp	<p>Reviewed on: 01/28/14</p>	
Objections		
Video Receipt	<p>Updates:</p>	
CI Report		
9202	<p>Recommendation:</p>	
Order		
Aff. Posting	<p>File 2 – Nelson</p>	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 4/19/2007	EVELYN S. DUARTE , was appointed executor without bond and with full IAEA authority on 7/10/07.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Petition for Final Distribution is set for hearing on 2/26/14.</p>
	I & A - \$155,000.00 (real property)	
Cont. from 121313	Evelyn Duarte filed a Petition for final distribution that was heard on 11/4/2013. There were numerous issue with the Petition for Final Distribution and therefore it was denied.	
Aff.Sub.Wit.	The Petition for Final Distribution showed the following unpaid liabilities of the estate;	
Verified	Unpaid Creditor's Claims –	
Inventory	Bank of America \$1,580.20	
PTC	Walmart - \$508.15	
Not.Cred.	J.C. Penny -\$412.53	
Notice of Hrg	Sears - \$1,235.41	
Aff.Mail	Total: \$3,736.29	
Aff.Pub.	Delinquent Property Tax - \$2,417.58 (per petition)	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/28/14
		Updates:
		Recommendation:
		File 4 – Flores

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution

DOD: 01/06/09	<p>MARY SUE LANCASTER, sister, was appointed Administrator with full IAEA and without bond on 09/15/09. Letters of Administration were issued on 09/15/09.</p> <p>Notice of Status Hearing filed 07/17/13 set this matter for status.</p> <p>Status Conference Statement filed 10/17/13 states: The Inventory & Appraisal has been delivered to the Probate Referee on 10/17/13. The attorney lost touch with the Administrator in 2010 and this matter was filed away and forgotten by the attorney. The attorney received notice to appear from the court on 09/11/13 stating that he had failed to appear on 09/06/13 but did not receive any notice of the 09/06/13 hearing. The Administrator contacted the attorney on 10/11/13. The Administrator is the only surviving heir of the decedent. As soon as the I & A is received back from the probate referee it will be filed with the Court and a waiver of accounting and request for final Order will be filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 10/18/13 Minute Order from 10/18/13 states: Counsel informs the Court that the Probate Referee was provided the information yesterday. Matter continued to 01/31/14. The Court indicates to counsel that it fully anticipates this matter coming off calendar before the next hearing.</p> <p>As of 01/28/14, nothing further has been filed by Petitioner or her attorney.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need Account/Report on Waiver of Account and Petition for Final Distribution.
Cont. from 090613, 101813		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 01/28/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Lancaster</p>		

DOD: 09/29/11	<p>PUBLIC ADMINISTRATOR, was appointed Administrator and Letters of Administration were issued on 03/15/12, since that time the Public Administrator has been acting as Administrator of the Estate.</p> <p>On 08/14/12, Public Administrator filed a Petition to Determine Title to Real Property; For Transfer of Property to Personal Representative; For Accounting; For Constructive Trust; and For Damages for Financial Abuse of a Dependent Adult regarding a dispute with James LeMon regarding various issues concerning real property owned by the decedent.</p> <p>The parties eventually engaged in settlement talks and on 08/02/13, an Order Approving Settlement of Dispute was signed by the Court.</p> <p>A Dismissal of the Petition to Determine Title to Real Property, etc. was filed on 01/28/14.</p> <p>Inventory & Appraisal, final, filed 02/28/12 - \$232,200.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Accounting/Report of Administrator and Petition for Distribution.</p>		
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: JF	
			Reviewed on: 01/28/14	
			Updates:	
		Recommendation:		
		File 7 – Scott		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD:10/05/11	<p>JOSEPH COMMINS, son, was appointed as Administrator without bond on 09/27/12. Letters of Administration were issued on 10/01/12.</p> <p>Inventory & Appraisal filed 11/26/12 - \$150,000.00</p> <p>Clerk's Certificate of Mailing filed 01/03/14 indicates that a copy of the Minute Order was mailed to Gary Huss and Joseph Commins on 01/03/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/03/14</p> <p>Minute Order from 01/03/14 states: No appearances. Matter continued to 01/31/14. The Court orders Gary Huss and Joseph Commins to be personally present on 01/31/14 if the accounting and/or petition for final distribution have not been filed.</p> <p>As of 01/28/14, nothing further has been filed by the Administrator.</p> <p>1. Need Accounting/Report of Administrator on Waiver of Account and Petition for Final Distribution or current written status report.</p>
Cont. from 010314		
Aff.Sub.Wit.		
Verified		
✓ Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 01/28/14		
Updates:		
Recommendation:		
File 9 – Commins		

Status Hearing Re: Filing of the Bond

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Bond filed on 1/24/14.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/28/14
		Updates:
		Recommendation:
		File 16 – Satterberg

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
 Failure to File a First Account or Petition for Final Distribution

DOD: 4/28/2002	<p>TANLYN G. DIENER was appointed as Executor with full IAEA authority and without bond on 11/19/2002.</p> <p>Letters issued on 11/19/2002.</p> <p>Inventory and appraisal was due April 2003.</p> <p>First account or petition for final distribution was due December 2003.</p> <p>Notice of Status Hearing was mailed to Tanlyn Diener on 11/15/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal, first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/28/14
		Updates:
		Recommendation:
		File 17 – Allison