



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 Pilar Guardado Rodriguez (Estate)**

**Case No. 0408898**

**Atty Guerrero, Danielle R. (for Petitioner/Administrator Dolores Trujillo)**

**Report of Sale and Petition for Order Confirming Sale of Real Property**

<b>DOD: 1/12/1989</b>	<b>DOLORES TRUJILLO</b> is Administrator/petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition requests that no additional bond be required and does not request the proceeds be placed into a blocked account. Will need either additional bond or proceeds placed into a blocked account.</li> <li>Need proof of service of the Notice of Hearing on all interested parties. (Examiner is unsure of who the interested parties are since most of the beneficiaries are now deceased.)</li> </ol>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Sale price</b> - <b>\$30,000.00</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Overbid</b> - <b>32,000.00</b>	
<input checked="" type="checkbox"/> <b>Reappraisal</b>	<b>Reappraisal</b> - <b>\$30,000.00</b>	
<input type="checkbox"/> <b>PTC</b>	<b>Property</b> - 825 E. Eden, Fresno	
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Publication</b> - Business Journal	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Buyers</b> - Darnell Packard and Mary Packard, husband and wife as joint tenants.	
<input type="checkbox"/> <b>Aff.Mail</b> X	<b>Broker</b> - none	
<input type="checkbox"/> <b>Aff.Pub.</b>	Current bond is \$8,000.00.	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input checked="" type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 1/6/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Rodriguez</b>

Petition for Visitation

<b>Age: 10 years</b>	<b>JAMES DOUGHTY III</b> , father, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 10/27/14. As of 1/6/15 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:             <ol style="list-style-type: none"> <li>a. Roy Oken (guardian)</li> <li>b. Doreen Oken (guardian)</li> <li>c. Julia Brungess (attorney for guardians)</li> </ol> </li> <li>3. Petition was not verified. Probate Code §1021.</li> <li>4. Need Order.</li> </ol>
	<b>ROY OKEN</b> and <b>DOREEN OKEN</b> , maternal grandparents, granted guardianship of the minor on 4/1/2008.	
<b>Cont. from 102714</b>	Mother: <b>PATRICIA MARIE DOUGHTY</b>	
<b>Aff.Sub.Wit.</b>	Paternal grandfather: James Doughty	
<b>Verified</b>	Paternal grandmother: Linda Doughty	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Current Visitation Order dated 10/3/2013:</b>	
<b>Aff.Mail</b>	Father is to have a minimum of 2 therapeutic visits per month with the minor at Comprehensive Youth Services ("CYS"). Additional visits at the guardian's discretion. Father is responsible for all costs associated with the therapeutic visits.	
<b>Aff.Pub.</b>	<b>Petitioner states</b> he requests the court order visitation for the following three reasons:	
<b>Sp.Ntc.</b>	1. He loves his son and has nothing but his best interest at heart.	
<b>Pers.Serv.</b>	2. I has gone to therapy now for years and can assure the court that he is capable to care for his son while he is entrusted in his care.	
<b>Conf. Screen</b>	3. The present situation has and is excluding him from half of his family which is painful for him and must end.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 1/6/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 – Doughty</b>

**Declaration of Petitioner filed on 9/15/14** states he is supposed to have a minimum of 2 visits per month. Father is requesting the court alter the order so that the visits are scheduled early in the month and therefore if something causes the guardian to cancel there will be ample time to reschedule.

Father is also requesting supervised visits through the agency instead of therapeutic supervised visits. Father would also like the order to be changed to allow the decision of additional visits during the month to be decided by the supervisor of the visits rather than the guardians.

Attached to the declaration are the dates of the therapeutic visits. Therapeutic visits since the current visitation order dated 10/3/13 are as follows:

10/2013 – one cancelled visit (client/father did not show)

11/2013 – one visit.

12/2013 – one visit and one cancelled visit (child ill).

1/2014 – 2 visits

2/2014 – 1 visit and one cancelled visit (cancelled by guardian)

3/2014 – 2 visits

4/2014 – 2 visits and one cancelled visit (cancelled by therapist)

5/2014 – 0 visits and 3 cancelled visits (2 cancelled by therapist and one cancelled child ill)

6/2014 – 2 visits and one cancelled visit (cancelled by guardian)

7/2014 – 2 visits

8/2014 – one visit.

**4 Jesus Gonzalez Rodriguez (GUARD/P)**

Case No. 08CEPR00173

Atty Gonzalez, Jesus N. (Pro Per – Father – Petitioner)

Atty Aguilar, Nellie (for Maria Ibarra – Maternal Grandmother – Guardian)

**Petition for Visitation**

		<b>JESUS N. GONZALEZ, Father, filed this Petition for Visitation on 5-7-13.</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 11-17-14:</b> Rosie Valdovinos is sworn to interpret in the Spanish language. Parties are to find a new counselor in order to work toward the father having overnight visits and provide the information to the Court on 1/12/15. Cont. to 011215.</p>
		<b>MARIA IBARRA, Maternal Grandmother, was appointed Guardian on 6-26-08.</b> - served by mail 5-27-13	
<p>Cont. from 061113, 073013, 091013, 100813, 121313, 030314, 042114, 062314,081814, 111714</p>		<p>Mother: Patricia Rodriguez (Deceased) Paternal Grandfather: Jose Gonzalez Paternal Grandmother: Josefina Gonzalez Maternal Grandfather: Lorenzo Rodriguez</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p><b>Petitioner requests</b> to have custody of his son and to have his case reviewed. Petitioner sees no reason for his son to be with his grandmother when he is fully capable and willing to be fully responsible for his son. Petitioner doesn't feel the visitation that he is allowed is sufficient to fully bond with his son, especially now that he will be having a sibling. Petitioner believes it is in his son's best interest to be closer to his little brother and father than the 2 hours a week that is currently allowed (sometimes less because the grandmother arrives late).</p> <p>Petitioner believes his son needs a father figure and he and his wife are able to provide a stable house for his son. Petitioner states there is no need for his son to continue living with his grandmother when he has a loving father who wants to be a part of his life.</p>	
		<p><b>Court Investigator Jennifer Young filed reports on 7-26-13 and 9-3-13.</b></p> <p style="text-align: center;"><b><u>SEE ADDITIONAL PAGES</u></b></p>	
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-5-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 – Rodriguez</b></p>

**Minute Order 7-30-13:** Also present in the courtroom is Jesus Rodriguez. Rosie Valdivinos is sworn and interprets for Maria Ibarra. Ms. Ibarra objects to the petition. Visitation between father and the minor is ordered as follows: visitation shall be every Sunday from 1:00 p.m. to 5:00 p.m. at a place mutually agreed upon by the parties. Father is ordered not to expose the minor to any horror movies or encourage any horse play with other children that may be uncomfortable for the minor.

**The Court orders the court investigator to contact the Carmen Meza Center regarding the minor's therapy. Parties enter into a waiver of confidentiality for said purpose.** Continued to 9/10/13.

**Guardian Maria Ibarra filed a declaration on 9-6-13. Ms. Ibarra states** Jesus has always been in her custody since the death of his mother on 10-31-05. The police turned him over to Ms. Ibarra that day. Shortly after the murder, Ms. Ibarra spoke with Mr. Gonzalez, who stated she could keep Jesus as long as he could use his SSN for his taxes. He did not participate in Jesus' life. When Jesus was two years old, Ms. Ibarra allowed overnight visits. During the visits, Jesus slept on pillows on the floor with the family dog. Mr. Gonzalez never returned him on time and she always had to pick him up. On one occasion, he wasn't even present, and Jesus was running around unsupervised with the grandfather getting drunk with his friends. A police report was made. In 2008, Jesus came home with a burn on his hand. Jesus told her that his aunt Karina was mad at him and grabbed his hand and burned it. A police report was made. Also, Jesus was always starving upon return from his visits.

Of great concern to Ms. Ibarra is the fact that Mr. Gonzalez was inconsiderate of what happened to Jesus. He had him watch the movie "Chucky" where a doll is murdering people with a knife. Mr. Gonzalez should have been more conscious of the fact that Jesus' mother was killed with a knife. Jesus was traumatized.

Ms. Ibarra states that even now, he continues to have little regard for Jesus' needs, and Mr. Gonzalez lacks maturity when it comes to Jesus' care. Recently he forced horseplay (fight) with Jesus' cousins, and tried to block Ms. Ibarra from seeing with a chair.

Further traumatizing Jesus, Mr. Gonzalez had Ms. Ibarra served with court papers in front of Jesus. The person was rude and disrespectful, demanding to see photo identification or verification of her address. She felt forced to show her PGE bill. Jesus was scared that he was going to be removed from her home.

Ms. Ibarra states she regularly attends church on Sunday afternoons. Jesus enjoys this because that is when his friends go to service too. Mr. Gonzalez refuses to change the visitation schedule so Jesus can attend. Ms. Ibarra would like visits to be Sundays 9-12.

Ms. Ibarra is not opposed to the court ordering Mr. Gonzalez to attend therapeutic visits with Jesus and his counselor. She has attended some sessions, and believes he should also.

Mr. Gonzalez pays only \$128/month child support. Ms. Ibarra pays \$60-70/week in child care. Mr. Gonzalez takes no interest in helping pay for school supplies, uniforms, medical bills, and **refuses to provide her with his insurance card or a letter stating he is not covered. The providers will not accept Medi-Cal because their system shows he has an insurance provider.** Jesus suffers from asthma and this is creating a hardship. Ms. Ibarra cannot afford these bills. All she needs from him is the insurance card. **SEE ADDITIONAL PAGES**

**Minute Order 9-10-13 states: Ms. Valdivinos is sworn and interprets for Maria Ibarra. Maria Ibarra objects to the petition. Counsel is directed to facilitate counseling between father and child. Matter continued to 10/8/13.**

**A Supplemental Report filed was filed 10-1-13 by Court Investigator Jennifer Young.**

**Declaration of Jesus N. Gonzalez filed 10/03/2013** disputes the claims of the guardian, Maria Ibarra. Mr. Gonzalez is seeking to increase his visitation with the minor child to include overnight visits in order for him to become more familiar with his family and become a stronger part of their lives. Mr. Rodriguez states that both he and the guardian shared custody of Jesus, the minor child, without a structured agreement and transportation of the child was done by both parties as well as the father's sister. The father states that when the child would visit his family he always had a comfortable place to sleep, not on the floor. He states the child was with him one time while watching movie clips on You-Tube and there were a few clips from the movie "Chucky" as well as other comedies, cartoons and other genres. The father states the child did not seem disturbed by any of the movie clips. Mr. Gonzalez states that the safety of his son is always held in high regards. He says that Jesus is a normal 10 year old who regularly plays with all of his cousins. Mr. Gonzalez states that he has always been and is willing to help with the child's needs. He states he has purchased shoes, clothing and other items outside of the dollar amount taken for child support. He states that the guardian makes it difficult to bring gifts from family members since she is an active Jehovah's Witness and has gotten upset with Mr. Gonzalez's mother for taking a birthday cake to celebrate with the child during one of the visits. Mr. Gonzalez states that he has provided the guardian with a letter for the child's medical coverage. Attached to the declaration are pictures of the child with the father in response to the allegations that the child does not want to visit with the father.

**SEE ADDITIONAL PAGES**

**Minute Order 10-8-13:** Ms. Ibarra is being assisted by an interpreter. Mr. Gonzalez informs the Court that he has an appointment with the counselor today. The Court indicates to the parties that it is not changing the visitation time and they are to mutually agree on a location for visitation to take place during the winter months. The Court orders that Jesus and his father participate in conjoint counseling with a licensed clinical therapist for the purpose of facilitating unsupervised visits. In the event that a licensed therapist is not available in Firebaugh, arrangements are to be made elsewhere with a licensed therapist. Ms. Aguilar is ordered to notify the therapist that the Court will be expecting a report as to how conjoint counseling is progressing. Continued to 12/3/13.

**Minute Order 12-3-13:** Counsel informs the Court that father and child are in the process of registering with County Mental Health for an evaluation. Counsel requests a continuance. The Court orders that all orders remain in full force and effect. Matter continued to 3/3/14. The Court will entertain an order shortening time if necessary. Continued to 3-3-14 at 9am in Dept 303. All other orders remain in full force and effect.

**Minute Order 3-10-14:** Matter continued to 4-21-14.

**Minute Order 4-21-14:** Mr. Gonzalez was provided with guardian's phone number. Parties are to give one another 24 hours if they cannot make a visit. Court needs a report from the therapist regarding progress and viability on when visits may increase by hours and/or non-supervised visits. Continued 6/23/14 at 9am in Dept 303.

**Minute Order 6-23-14:** Ms. Valdivinos is sworn and interprets for Ms. Ibarra. The Court extends the visits to 8 hours. Parties are directed to work together to arrange the visits. No limitations will be imposed as to where the visits shall take place. Father shall be allowed to have the child for an overnight visit this Saturday until Sunday at 8:00 p.m. Counsel is directed to prepare the order. Court to be provided a copy of the report from the therapist. Continued to 8/18/14 @ 10:00 a.m. Dept. 303

**On 6-25-14, Attorney Nellie Aguilar (attorney for Maria Ibarra) filed Exhibits for the Court's Consideration. See document for details.**

**On 8-15-14, Attorney Nellie Aguilar filed an Updated Counselor's report (CONFIDENTIAL).**

**Minute Order 8-18-14:** Therapy is ongoing. Visits are from 9 to 5 with father. Father picks up child in the morning and guardian picks child up in the evening. Parties waive confidentiality. Parties are to work with each other and not involve child with any issues. The Court needs updated report. Continued to 11-17-14.

**Declaration of Guardian Maria Ibarra filed 11-14-14 states** Jesus has not attended any conjoining sessions with Mr. Gonzalez since August 2014. There was a lapse in medical coverage and Mr. Gonzalez provided a new medical card on 10-23-14. Since then, the guardian has contacted Valley Health Team to enroll Jesus in counseling. It has been very difficult to find a provider for Jesus to complete counseling without medical insurance card and **Mr. Gonzalez has made no efforts to continue with his conjoint counseling with Jesus.** [Emphasis in original.]

1) Petition for Approval of Second and Final Account and Report of Conservator of the Person and Estate; 2) Request of Authorization to Distribute Assets to Administrator of the Estate and Named Beneficiaries; and 3) Discharge Conservator of the Estate. Probate Code 2620

<b>DOD: 1/1/14</b>	<b>CRAIG MACGLASHAN</b> , Conservator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Account period ends after the date of death. Probate Code §2620(b) requires the final account to include an accounting for the period that ended on the date of death and a separate accounting for the period subsequent to the date of death.</p>
	Account period: 6/1/11 – 3/31/14	
<b>Cont. from</b>	Accounting - <b>\$2,046,321.44</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$1,661,989.40</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$1,575,872.55</b>	
<input type="checkbox"/> <b>Inventory</b>	Conservator - <b>waives</b>	
<input type="checkbox"/> <b>PTC</b>	Attorney - <b>\$7,496.00</b> (44.10 hours of paralegal and attorney time at \$60 - \$280 per hour.)	
<input type="checkbox"/> <b>Not.Cred.</b>	Costs - <b>\$435.00</b> (filing fee)	
<input type="checkbox"/> <b>Notice of Hrg</b>	Petitioner states the conservatee died on 1/1/14. Petitioner has been appointed as executor of the estate of Jamie McGlashan.	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>1. Approving, allowing and settling the second and final account and report of conservator;</li> <li>2. All acts and transactions of Conservator as set forth in the accounting are ratified, confirmed and approved;</li> <li>3. Authorizing the payment of attorney fees and costs;</li> <li>4. Transfer of the remaining property on hand to Craig MacGlashan as executor of the estate of Jamin McGlashan and to Craig MacGlashan as joint owner of the Farmers Insurance Group Federal Credit Union Account.</li> </ol>	
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 1/6/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - McGlashan</b></p>

**Second Amended First and Final Account and Report of Administrator and Petition for Its Settlement and Approval**

<b>DOD: 12/7/11</b>	<b>KIRK HAGOPIAN</b> , former Administrator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 12/3/14. Minute order states Mr. Wall advises that his client is currently in Federal custody for the next 15 months. Mr. Wall is to file a copy of an itemized bill from Mr. Hammerschmidt by 1/7/15.</b></p> <ol style="list-style-type: none"> <li>1. Need Order</li> <li>2. Petition states 9,500.00 was paid to attorney Jeff Hammerschmidt as a retainer for his services to file an action against Gaylene Bolanos and her confederates. Court may require more information as to the litigation and the status of the retainer paid to attorney Hammerschmidt. Note: If Mr. Hammerschmidt did not do any work as alleged, then the retainer should be returned. Mr. Hagopian should have received a billing statement from Mr. Hammerschmidt regarding the retainer. The Court will require a copy of the billing statement showing what portion of the retainer was used and what it was used for.</li> </ol> <p><b>Please see additional page.</b></p>
<b>Cont. from 061614, 072914, 120314</b>	<b>Kirk Hagopian</b> resigned as Administrator and <b>Gloria Hagopian</b> was appointed Successor Administrator on 5/27/14. All funds except \$5,000.00 were ordered into a blocked account (receipt filed on 7/11/14)	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Account period: 8/12/12 – 5/5/14	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Accounting - <b>\$229,763.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Beginning POH- <b>\$213,413.08</b>	
	Ending POH - <b>\$166,207.96</b>	
<input type="checkbox"/> <b>Aff.Mail</b>	<b>Petitioner states</b> that certain cash assets at the time of decedent's death were wrongfully taken by Gaylene Bolanos and her confederates. Petitioner is represented by Fresno attorney Leigh Burnside in a pending action against Gaylene Bolanos and others to recover the wrongfully taken property. Inventory and appraisal, partial no. 1 shows a bank account totaling \$10,268.71 at the time of decedent's death. Petitioner believes that Gaylene Bolanos misappropriated all of the money in the account, because the account was empty when Petitioner presented Letters to the bank after the opening of the estate. Petitioner believes there were other accounts taken by Gaylene Bolanos, but Petitioner did not inventory them because he lacks records that would show the balances.	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	X	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<b>Please see additional page</b>	
		<b>Reviewed by: KT</b>
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		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 - Smart</b>

## Additional page 1 of 2

Petitioner states prior to mid-January 2013 the estate had no cash for payment of decedent's funeral expenses, the expenses to maintain decedent's real property prior to sale, and the retainer requested by the attorney Petitioner hired to take action against Gaylene Bolanos and her confederates. Petitioner borrowed \$10,900.00 from a friend named Rich Curll, to pay those expenses.

**Petitioner prays for an Order:**

1. The first and final account and report of Petitioner as Administrator be settled, allowed and approved as filed;
2. All acts and proceedings of Petitioner during his tenure as Administrator of the Decedent's estate be confirmed and approved;
3. Such further order as the Court considers proper.

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**Note: Objections filed by Brandenburger & Davis, an heir search company and assignee a portion of the individual interest of several of the intestate heirs of the Decedent, were filed on 6/12/14** (in relation to the previously filed accounting. Many of the issues raised are relevant to this amended accounting). Objector states they represent the interests of intestate heirs on the decedent's paternal side. Decedent's father had four sibling, all of whom are deceased. The persons listed in the objections are issue of those siblings and they are 1<sup>st</sup> cousins or, in some cases 1 cousins once removed of the decedent. Brandenburger and Davis will file a Petition to Determine Heirship in this matter, if necessary. The persons listed in Petitioner's petition are from the decedent's maternal side. Objector believes that all of the siblings of the decedent's mother, Dolores Milano, died without issue and so the closest maternal heirs of the decedent are second cousins or more remote heirs.

Objector objects to the Petition on the following grounds:

- a. The accounting shows \$9,500 to attorney Hammerschmidt, but there is no details of why Mr. Hammerschmidt was retained or what services he rendered.
- b. In a separate filing in this matter on 10/9/13 to compel delivery of the estate under Probate Code §850, the Petitioner asserts that he inquired about the decedent's assets between January and April 2012 and by April became suspicious of the respondents named in the §850 petition. He alleges that no less than \$150,000 of the estates assets were wrongfully taken. Petition further states that \$10,268.71 which was shown on the opening inventory, partial no. 1 was not in the bank account when the Petitioner presented his Letters of Administration to the bank after the estate was opened. No explanation is offered as to how the respondents in the §850 petition were able to access an account in the name of the decedent or what action was taken, if any, he took to learn from the bank how the funds were released to anyone other than the Petitioner.
- c. The fact that Petitioner may have been duped by people he liked does not relieve him of his fiduciary duties to the estate and its beneficiaries. The Petitioner should provide greater detail of his activities as Administrator.
- d. No bond was required of the Petitioner because he filed waivers of bond by the seven individuals whom he represented where the issue of the decedent's grandparents and the only persons entitled to inherit the estate. Objector believes that the persons who waived the bond are the issue of the great-grandparents of the decedent and, therefore, not the 1<sup>st</sup> cousins as represented by the Petitioner. Petitioner has not shown that he made any attempt to determine if there were closer heirs before obtaining waivers of bond.

**Please see additional page**

**Dept. 303, 9:00 a.m. Monday, January 12, 2015**

**Additional page 2 of 2**

**Wherefore Objector prays that:**

1. The Petition be denied.
2. That the Petitioner's actions as Administrator not be confirmed or approved;
3. That the Petitioner be ordered to provide a more complete and correct accounting of his actions as Administrator;
4. That the Court reserve jurisdiction to determine if the Petitioner should be surcharged for his actions as Administrator.

**(1) First and Final Account and Report of Personal Representative, (2) Petition for Settlement, for (3) Allowance of Attorneys' Fees for Ordinary Services, Costs, and for (4) Final Distribution**

<b>DOD: 4/14/12</b>	<b>SANTOS PEREZ</b> , Administrator, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 11/10/14. Minute order states the issue with the Department of Health Services (DHS) needs to be resolved. –</b> Status Report filed 12/23/14 states a letter was mailed to DHS on 11/10/14 requesting consent or otherwise. As of this date no response has been received. A follow up letter was sent on 12/11/14 requesting a response to the 11/10/14 letter.  1. Petition proposes to distribute the 1997 Automobile to Petitioner. Petitioner is not an heir to this estate. Therefore the property should be distributed to the heirs. 2. Petition proposes to distribute the real property subject to a life estate in favor of the petitioner, who is not an heir to this estate. Two of the beneficiaries, Mike Chavez and Richard Flores, Jr. have signed a Renunciation in favor of Petitioner for a life estate in the real property. The other two beneficiaries Isabel Alvarez and Sylvia Alaniz have not agreed the property being distributed subject to a life estate.  <b>Please see additional page</b>
	<b>Current bond: \$78,000.00</b>		
	Account period: 4/14/12 – 8/21/14		
<b>Conf. from 111014</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting	- <b>\$96,400.00</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH	- <b>\$96,400.00</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Ending POH	- <b>\$96,400.00</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Administrator	- <b>waives</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (statutory)	- <b>\$3,856.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Costs	- <b>\$1,724.70</b> (filing fees, publication, probate referee, bond, recorder fees and certified copies)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>	Creditor: Department of Health Care Services	- <b>\$30,826.13</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Petitioner states</b> he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the real property, he paid the mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner agreed that petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation.		
<input checked="" type="checkbox"/> <b>Letters</b>	6/18/13		
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
	<b>Please see additional page.</b>		
	<b>Reviewed by: KT</b>		
	<b>Reviewed on: 1/6/15</b>		
	<b>Updates:</b>		
	<b>Recommendation:</b>		
	<b>File 8 – Gonzalez</b>		

Petitioner seeks to distribution of a life estate in the real property under the principle of estoppel. The real property will be subject to a lien in favor of the of the Department of Health Care Services of the State of California until the death of Santos Perez, or the sale of the real property, and subject to the lien of Quinlan, Kershaw and Fanucchi, LLP for attorneys' fees and costs with interest at 10% per annum from the date of the order. In addition the property would be distributed subject to a lien in favor of the Department of Health Care Services in the amount of \$30,826.13 with interest accruing at 7% per annum from the date of recording of the Order and subject to a lien in favor of Quinlan, Kershaw and Fanucchi, LLP, for attorney fees and reimbursement of costs of administration.

**Proposed distribution is to:**

Santos Perez	-	1997 Chevy Automobile and a life estate in the real property
Mike Chavez (son)	-	1/4 <sup>th</sup> Interest in the real property
Isabel Alvarez (daughter)	-	1/4 <sup>th</sup> Interest in the real property
Richard Flores, Jr. (son)	-	1/4 <sup>th</sup> Interest in the real property
Sylvia Alaniz (daughter)	-	1/4 <sup>th</sup> Interest in the real property

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**NEEDS/PROBLEMS/COMMENTS (cont.):**

3. Petitioner proposes to distribute the real property subject to a lien in favor of the Department of Health Care Services for their creditor's claim in the amount of \$30,826.13. However there is nothing indicating that the Department of Health Care Services is in agreement.

1) First Account Current and Report of Conservator, and 2) Petition for Allowance of Compensation to Conservator and Attorney

<b>Age: 76 years</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, A status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, October 19, 2016</b> at 9:00 a.m. in Department 303, for the filing of the second account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 7/16/13 – 7/15/14	
<b>Cont. from</b>	Accounting - <b>\$391,615.37</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$368,378.24</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$330,409.52</b>	
<input type="checkbox"/> <b>Inventory</b>	Conservator - <b>\$9,246.44</b>	
<input type="checkbox"/> <b>PTC</b>	(65.64 Deputy hours @ \$96/hr and 38.75 Staff hours @ \$76/hr)	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$4,980.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	(33.20 hours @ \$150/hr.)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Bond fee - <b>\$432.06</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	(o.k.)	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Court fees - <b>\$312.00</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>	(certified copies)	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Video Receipt</b>	1. Approving, allowing and settling the first account;	
<input type="checkbox"/> <b>CI Report</b>	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> <b>9202</b>	3. Payment of the bond fee;	
<input checked="" type="checkbox"/> <b>Order</b>	4. Payment of court fees.	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on: 1/6/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Cowling</b>



**Page 2**

**Petitioner alleges** that Vanessa Kachadurian, without knowledge, permission, consent, or authorization of Vernon or Vance, unlawfully used Vernon's ATM card to withdraw approx. \$2,500.00 from Citibank Acct #xx088, and also removed approx. \$4,000.00 cash and tangible personal property from the residence including jewelry, misc. furnishings, Vernon's wallet, credit cards, Citibank debit card, and coins. Petitioner also alleges that Vanessa Kachadurian, by way of undue influence, fraud or theft, took possession of the 2005 Toyota Sienna thereby removing said van from the trust estate.

**Petitioner prays for an order settling, allowing and approving the account and ratifying, confirming, and approving all acts and transactions of Petitioner as set forth in the petition, and for such other relief as the Court deems appropriate.**

**Objections filed 7-14-14 by Vanessa Kachadurian states** the unfounded and absurd accusations against her that have nothing to do with the matter before the Court. The one fact that the petitioner fails to mention is that he persuaded his father to change an account to a joint account with him and his father; this was a Citibank account that was titled in the name of the trust and had a balance of approx. \$80,000. Petitioner claimed that account on their father's death. Objector believes that Petitioner deceived their father to enter into this transaction. It was the decedent's intent, as well as that of their mother, that all assets and accounts be divided equally between their children. The petitioner took a windfall profit by this transaction, which accrued to his personal benefit and to the detriment of his siblings.

Objector objects to the unsubstantiated suppositions made in Paragraph 9 that Objector took cash, coins, jewelry and other personal property from the decedent's home without consent or knowledge of the petitioner, and the unsubstantiated contention in Paragraph 10 that she removed the Toyota van from the estate by other than law means. Objector contends that the decedent signed the van over to her.

Objector objects to the fact that the petitioner has admitted he has all of the personal property, furnishings and furniture from the house in a storage facility, yet failed to submit a detailed inventory of those items or his intentions as to distribution. Additionally, he has donated or otherwise disposed of some items and has not furnished receipt.

Objector would be interested in knowing the plan for distribution of the personal property, furnishings and furniture from the house, are there are a number of items that Objector is interested in obtaining.

**Objector requests that the Court:**

- 1. Deny the petition as prayed;**
- 2. Order Petitioner to file an amended petition omitting all the irrelevant editorial comments made in regard to Objector;**
- 3. Order Petitioner to file a complete and detailed inventory of the personal property, furnishings and furniture taken from the house as well as any other property items in his personal possession; and**
- 4. All other proper relief as the Court may deem just and proper.**

**Update:** On 11-14-14, Attorney Rube submitted a Proposed Order Settling the First and Final Account and Report of Trustee and Petition for its Settlement and the Objections to the First and Final Account and Report of Trustee and Petition for its Settlement Pursuant to a Settlement Agreement and Mutual Release. Attached to the Proposed Order is a Settlement Agreement signed by Vanessa Kachadurian and Vance Kachadurian, and their respective counsel.

**Note:** The proposed order contains an attachment after the signature line for the judge (the settlement agreement). The Court may require a revised proposed order pursuant to Local Rule 7.6.1.B, with the proposed signature line after the last attachment.

<b>DOD: 11-15-02</b>	<b>CHRISTOPHER O'NEAL</b> , Son, was originally appointed as Administrator with Full IAEA with bond of \$50,000.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Bond was filed on 12-8-03 and Letters issued on 1-27-04. Mr. O'Neal was represented by Attorney Gary Huss.	<u>Minute Order 11-17-14:</u> Ms. Kruthers will file a surcharge petition; if filed by 1-8-15, the matter may come off calendar.
<b>Cont from 041814, 052314, 111714</b>	I&A filed 3-29-04 indicated real property valued at \$145,000.00 as of date of death 11-15-02.	<b>Note:</b> The decedent had three children who would be the heirs to this estate, including the former Administrator Christopher O'Neal, Carl O'Neal, and Robin O'Neal, the disabled daughter referred to in the 2007 status report.
<b>Aff.Sub.Wit.</b>	On 10-12-06, the Court set a status hearing for failure to file a petition for final distribution.	<b>Note:</b> A Request for Special Notice was filed by attorney Gary Huss.
<b>Verified</b>	A status report filed 1-16-07 indicated that issues needed to be resolved among heirs, and a guardian ad litem may need to be appointed for the decedent's disabled daughter.	<b>Note:</b> It appears Mr. Huss may have received payment prior to Court authorization.
<b>Inventory</b>	The First Account filed 2-8-07 indicated that title to the real property had been transferred into the name of the Administrator, and that the Administrator had refinanced the property and had withdrawn \$75,000.00 in equity, which paid off the prior lien and created a new mortgage in his name alone. The cost of the transaction was \$6,552.08. Mr. O'Neal reportedly received \$43,482.14 cash at the close of the transaction, which was reportedly applied toward the purchase of a vehicle and to care for his disabled sister, for whom he was the caregiver. Additionally, funds of \$2,750.00 were also advanced to Attorney Huss to assist with the costs and expenses of this proceeding.	<b>Note:</b> If this matter is continued, notice should be sent to interested persons, including heirs, requests for special notice, and the surety.
<b>PTC</b>	The Court admonished the Administrator not to take any other money from the estate or take any other loans against estate property on 3-22-07, but the account was not settled. On 5-8-07, Attorney Huss substituted out as attorney for Mr. O'Neal.	<b>Note:</b> Status Report filed 5-20-14 states it appears a guardianship estate may need to be established for one of the heirs.
<b>Not.Cred.</b>	Thereafter, an OSC was issued for Mr. O'Neal regarding possible sanctions, and on 6-21-07 he was removed and the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> was appointed as Successor Administrator. On 6-21-07, the Court ordered the Public Administrator to take all steps necessary to return the property to the estate.	<b>Reviewed by:</b> skc
<b>Notice of Hrg</b>	<b>On 7-18-07</b> , the Court sent notice of Mr. O'Neal's removal to Western Surety Company.	<b>Reviewed on:</b> 1-5-15
<b>Aff.Mail</b>	<b>Letters issued to the Public Administrator on 3-3-08. However, since that date, there has been no activity in this file.</b>	<b>Updates:</b>
<b>Aff.Pub.</b>	<b>On 2-14-14</b> , the Court set this status hearing for failure to file a petition for final distribution.	<b>Recommendation:</b>
<b>Sp.Ntc.</b>		<b>File 16 – O'Neal</b>
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

DOD: 10-28-04	<p><b>LEON Y. GEORGE</b>, father, and <b>ARMEN L. GEORGE</b>, brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.</p> <p>Leon Y. George is a resident of Fresno, CA.          Armen L. George is a resident of Sammamish, WA.</p> <p>The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative(s) are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.</p> <p><b>Status Report filed 7-14-14 by Attorney Simonian states</b> the Co-Administrators have collected and marshaled the assets of the estate; however, the estate is not presently in a position to be closed. A partial inventory of the real property has been completed and returned by the probate Referee. A Change in Ownership Statement and Claim for Reassessment Exclusion needs to be signed by the appropriate parties before filing. Additional information concerning securities held by the decedent at the date of death is needed from ETrade Securities to file the final inventory. A second request has been sent to ETrade. The FTB Claim relates to an unfiled California personal income tax return for the decedent for 2003. The Co-Administrators are searching records to determine whether a return was filed and gathering information to complete if not. In addition, they are gathering the information needed for state and federal returns for 2004. Additional time is therefore needed. The sole heirs are the decedent's parents, both of whom are still living. Attorney Simonian will address any questions at the hearing.</p> <p><b>Status Report filed 10-14-14 states</b> additional time is needed to resolve the claim of the Franchise Tax Board related to an unfiled tax return for 2004 and complete returns.</p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Minute Order 2-14-14:</b>          Counsel informs the Court that he is waiting on a copy of the brokerage account.</p> <p><b>Minute Order 3-14-14:</b>          Partial Inventory and Appraisal submitted to Mr. Diebert. Waiting on brokerage account.</p> <p><b>Minute Order 5-16-14:</b>          Partial Inventory and Appraisal submitted to Mr. Diebert.</p> <p><b>Minute Order 7-15-14:</b>          Continued to 10-14-14</p> <p><b>Minute Order 10-14-14:</b>          Counsel is directed to submit a status report before the next hearing if the requested documents have not been filed.</p> <p><b>As of 1-5-15, nothing further has been filed. The following issues remain:</b></p> <ol style="list-style-type: none"> <li><b>Need Inventory and Appraisal pursuant to Probate Code §8800.</b></li> <li><b>Need accounting and petition for final distribution pursuant to Probate Code §12200.</b></li> </ol> <p><b>Note: Decedent's heirs pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.</b></p>
Cont. from 021414, 031414, 051614, 071514, 101414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 1-5-15		
Updates:		
Recommendation:		
File 17 – George		

**Probate Status Hearing Re: Failure to File a Petition for Final Distribution**

<b>DOD: 11-25-04</b>	<p><b>PRESTON VAN CAMP</b>, Grandson, in pro per, was appointed as Administrator with Full IAEA without bond on 4-12-05 and Letters issued 4-14-05. Pursuant to various Assignments of Interest, the Administrator was also to be the sole beneficiary.</p> <p>I&amp;A filed 8-11-05 indicated a total estate value of \$175,249.00 consisting of real and personal property.</p> <p>A status report filed 4-17-09 indicated that the decedent apparently owed taxes since 1997; therefore, the Administrator needed a 6-month continuance to sell assets, pay creditors, and file the petition for final distribution. The Administrator did not appear at the continued hearing date; however, an OSC was issued.</p> <p>On 11-28-06, Preston Van Camp was removed as Administrator and the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> was appointed as Successor Administrator. The former Administrator was ordered to file his final account and distribute to the Public Administrator. The former Administrator's account and later his amended account detailed various transactions, including granting an option to purchase the real property. The Public Administrator filed objections, and both the original account and the amended account were ultimately denied. According to the amended petition, all assets inventoried (real and personal property) remained on hand.</p> <p>On 11-5-07, the Court ordered the assets turned over to the Public Administrator and reserved the right to surcharge.</p> <p>There was no further activity in this case until 2-14-14 when the Court set this status hearing for failure to file a petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Status Report filed 4-25-14 states Pamela Van Camp, one of the decedent's daughters, stated she would like to assume the loan on the home and she thinks her sisters would be okay with that. She was informed she would have to pay fees as well, and was given until April 15 to discuss with family and look into how to assume the loan. In order to resolve issues, Public Administrator requested a 6-month continuance.</p> <p><b>Minute Order 11-17-14:</b>  The Public Administrator intends to move forward with an unlawful detainer. The Court orders the Public Administrator to review the interior of the home and to take photos. The Court further orders that the property is to be sold. Ms. Van Camp is to contact the Public Administrator forthwith. A written status report is to be filed by 01/05/15. Cont. to 011215.</p> <p><b>As of 1-5-15, nothing further has been filed.</b></p>	
<b>Cont from 041814, 052314, 111714</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen Letters</b>			
<b>Duties/Supp Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202 Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-5-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b>  <b>File 18 – Van Camp</b></p>

	<b>BARBARA ROMERO</b> , daughter, was appointed Conservator of the person and estate on 1/19/07. Bond was set at \$15,000.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR.</u></b></p> <p><b><u>BOND FILED 12/30/2014 in the amount of \$156,000.00.</u></b></p>
	Bond was filed and letters issued on 1/19/07.	
<b>Cont. from 120114</b>		
<b>Aff.Sub.Wit.</b>	Order Approving Third Account was filed 09/15/2014.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Minute Order of 09/15/2014: The Court is satisfied with the bond amount of \$156,000.00 plus statutory amount to cover the costs of recovery.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Minute Order of 10/27/2014: Bond is set at \$156,000.00. Counsel is directed to prepare an Order.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	Minute Order of 10/27/2014 set this matter for hearing for the filing of the Bond.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	Order After Status Hearing Requiring Conservator of the Estate to Obtain a New Bond in the amount of \$156,000.00 signed by Judge Oliver on 10/29/2014.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 01/06/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 19 – Castro</b>

Probate Status Hearing Re: Filing Account

DOD: 11/06/06	<p><b>NAGLAA K. ALAMELDIN</b>, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on <b>01/02/07</b>.</p> <p><b>NAGLAA K. ALAMELDIN</b> filed a <b>Status Report of Administration of Estate and Petition to Approve First Account</b> on 09/21/10.</p> <p>The <b>Petition to Approve First Account</b> was continued several times and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p><b>Minute Order from hearing on 8/6/12</b> set this matter for status regarding filing the account.</p> <p><b>In June of 2013</b> the attorney reported that the estate is waiting on funds totaling \$69,425.63 from CA State Controller unclaimed property. In addition since there was a minor beneficiary a guardianship of the estate would be needed prior to distribution.</p> <p><b>Former Status Report filed 8/11/14</b> states the estate received a check in the amount of \$69,352.97 from the State Controller's office. Administrator states they are in the process of preparing a formal accounting and petition for final distribution in the next 45 days.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 12-1-14: If the accounting is filed by 1-8-15, no appearance is necessary of 1-12-15.</b></p> <p>1. <b>Need Final Account and Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100412, 113012, 020113, 040513, 060713, 080913, 090613, 110113, 010914, 041014, 081114, 100914, 120114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 1-5-15		
Updates:		
Recommendation:		
File 20 - Alameddin		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<p>DOD: 09/01/2012</p>	<p><b>JULIE RAVISCIONI</b>, daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<p>Cont. from 071814, 081814, 092214, 111014</p>	<p>Letters issued 05/16/2013</p>	<p><b>Minute Order of 11/10/2014 (Judge Sanderson): Mr. Krebechek informs the Court he will be filing a first account in a few weeks. Ms. Johnson and Ms. Dupree object to their rejected creditor claims. They are informed to filed appropriate documents.</b></p>
<p>Aff.Sub.Wit.</p>	<p>Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.</p>	<p><b>Minute Order of 08/18/2014: Mr. Krbechek is in trial and requests a continuance.</b></p>
<p>Verified</p>	<p>Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p>	<p><b>Minute Order of 07/18/2014 (Judge Kristi Culver Kapetan): No appearances. Order to personally appear issued for Mr. Krbechek.</b></p>
<p>Inventory</p>	<p><b>Former Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 08/11/2014</b> states he cannot attend the hearing set for 08/18/2014 because he is required to be in Redwood City at the same time for trial in a pending superior court action. The trial is set to commence on 08/11/2014. Attorney Krbechek respectfully requests the court continue the hearing on this matter to the next available date.</p>	<p><b>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</b></p>
<p>PTC</p>	<p><b>Former Declaration of Randolph Krbechek regarding the Status of Action and Request for Continuance filed 09/19/2014</b> states the estate has just received the last payment on the Granville promissory note. Additional time is required to resolve the creditor's claims. Based thereon, a continuance of on this matter for 45 days is requested.</p>	
<p>Not.Cred.</p>	<p><b>Former Declaration of Randolph Krbechek regarding the Status of Action and Request for Continuance filed 11/07/2014</b> states it appears that administration of estate assets has been completed, however, confirmation that all payments owed to Granville note have been made. Further, a release of lien from the Internal Revenue Service, which has a creditor's claim on file in the amount of \$104,205.0, needs to be obtained. It is respectfully requested that the Court continue the hearing on this matter for two weeks.</p>	
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		
		<p><b>Reviewed by: LV</b></p>
		<p><b>Reviewed on: 01/06/2015</b></p>
		<p><b>Updates:</b></p>
		<p><b>Recommendation:</b></p>
		<p><b>File 22 – Dupree</b></p>

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<b>DOD: 12/14/2009</b>	<b>ERIC P. DIENER</b> was appointed Executor with full IAEA authority and without bond on 8/22/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 10/24/14.</b>  1. <b>Need first account, petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 8/22/14.	
<b>Cont. from 102414</b>	I & A - <b>\$604,499.22</b>	
<b>Aff.Sub.Wit.</b>	Minute Order dated 8/22/14 set this status hearing for the filing of the first account or petition for final distribution.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Declaration of Danielle R. Guerrero and Status Report filed on 10/24/14</b> states the phone number provided to them by Eric Diener is no longer in service. Their office tried to contact Mr. Diener by e-mail and phone on several occasions. Ms. Guerrero personally drove to the residence. She rang the doorbell several times and waited about 5 minutes before leaving. Ms. Guerrero states she left a letter at the residence explaining the need for Mr. Diner to contact their office right assay and included her business card as well as Mr. Flanigan's business card.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 1/6/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24 – Diener</b>

<b>DOD: 10/16/2011</b>	<b>WALTER SHERWOOD CHANCE</b> , brother, was appointed Executor with Limited IAEA authority without bond on 09/20/2013.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 10/24/2014: No appearances. Attorney Donna Standard is ordered to be personally present on 01/12/2015 with her client if the first account or petition for final distribution has not been filed.</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 102414</b>	Letters issued on 11/02/2013.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Final Inventory and Appraisal was filed on 01/10/2014 showing an estate valued at \$165,000.00.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Minute Order of 08/23/2013 set this matter for the hearing of the Filing of the First Account and/or Petition for Final Distribution.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
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<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 01/06/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 25 – Chance</b>

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<b>DOD: 04/13/2013</b>	<b>MEREDITH LYNN MCNEIL</b> , daughter, was appointed Executor with full IAEA authority without bond on 08/26/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  2. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 08/26/2013.	
<b>Cont. from 102414</b>	Final Inventory and Appraisal was filed on 03/11/2014 showing an estate valued at \$432,747.05.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Minute Order of 08/26/2014 set this matter for hearing for the filing of the First Account and/or Petition for Final Distribution.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
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<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 01/06/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 26 – McNeil</b>

<b>DOD: 05/22/13</b>	<p><b>TERRI JEAN</b>, spouse, was appointed as Administrator with limited IAEA and bond in the amount of \$64,400.00 on 10/30/13.</p> <p>Bond was filed 11/12/13 and Letters of Administration were issued on 11/20/13.</p> <p>Inventory &amp; Appraisal, Partial No. 1 filed 03/12/14 - \$486,277.83</p> <p>Inventory &amp; Appraisal, Partial No. 2 filed 09/25/2014 - \$185,740.00 – see Examiner Note #1.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>																												
		<p><b>Minute Order of 11/10/2014 (Judge Sanderson):</b> Attorney Roberts appears via Court Call.</p> <p><b>Minute Order of 08/04/2014:</b> Attorney's represent to the Court that the Inventory and Appraisal is almost complete.</p> <p><b>Minute Order of 06/18/2014 (Judge Cardoza):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts requests a continuance.</p> <p><b>Minute Order of 04/30/2014 (Judge Whitehead):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts advises the Court that he is substituting in as counsel for Terri Jean.</p> <ol style="list-style-type: none"> <li>Inventory &amp; Appraisal, Partial No. 2 filed 09/25/2014 was not appraised by the assigned Probate Referee.</li> <li>Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> </ol>																												
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