1 Mickey Lorene Fulbright (CONS/PE) **Case No. 04CEPR00703**

Atty LeVan, Nancy J. (court appointed for Conservatee)

Atty Wall, Jeffrey L (for Petitioner Christine Adams)

Amended Petition to Authorize Proposed Action (Substituted Judgment) [Prob. C. 2580(b)(5)]

Age: 66 years DOB: 11/7/1944		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

CHRISTINE ADAMS, conservator, is petitioner.

CHRISTINE ADAMS was appointed as conservator of the person and estate on 7/20/2004. Bond was not required. Accountings were waived and the court ordered that the conservatee's mobile home could not be sold without court order.

Petitioner states after consultation with counsel, she believes that establishment of a trust would result in substantial savings to the heirs of the Conservatee and avoid the probate of the Conservatee's estate.

Petitioner has directed her attorney to draft a new inter vivos trust to accomplish the objectives set forth above.

Petitioner prays for an order:

1. Authorizing her to execute, on behalf of the conservatee, the inter vivos trust declaration, a copy of which is attached to the petition;
2. Authorizing her to execute, on behalf of the conservatee, a deed conveying title to the real property in the Conservatorship estate over to the inter vivos trust;
3. That the Court will have continuing jurisdiction over the inter vivos trust;
4. Terminating the conservatorship of the estate and ordering issuance of new letters of conservatorship of the person only.

NEEDS/PROBLEMS/COMMENTS:

<u>Continued to 2/22/12</u> at the request of the attorney.

1. **Need *Notice of Hearing*.**
2. **Need proof of service of the *Notice of Hearing* on:**
   a. **Laura Johnson (sister)**
   b. **David Dunagan (brother)**
   c. **Paul Dunagan (brother)**
   d. **Samantha Fulbright (granddaughter)**
   e. **Any other person that may be entitled to notice under Probate Code §2581**
3. **Petition does include the amount of bond required. Probate Code 15602 requires a trustee to post bond except under compelling circumstances.**
4. **Need Order**

Reviewed by: KT
Reviewed on: 1/3/12
Updates: 1/5/12
Recommendation:
File 1 - Fulbright

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

2 **James W. Little (Estate)** **Case No. 08CEPR00870**

Atty **Keeler, William J./Katy McCully (of DAK, for Norma G. Little – Petitioner)**

Atty **Milnes, Michael A (for Christopher Brian Little – Executor/Respondent)**

Petition to Remove Executor, for an Accounting, for Appointment of Successor Personal Representative, for Surcharge, and to Enforce Settlement AGREEMENT
(Prob. C. 8500, 8501, 8502, 8520 et seq., 8540 et seq., 10952, 12200, 12204, 12205, and CCP 664.6)

DOD: 7/4/08

Cont. from: 091310, 100410, 102710, 120810, 021611, 033011,051811, 080311, 091411, 102611

	Aff.Sub.Wit	
√	Verified	
	Inventory	
	PTC	
	Not.Cred.	
√	Notice of Hrg	
√	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
√	Order	
	Aff. Posting	
√	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

NORMA G. LITTLE, surviving spouse, is Petitioner.

Petition states:

- Petitioner Norma Little ("Petitioner") is the surviving spouse of Decedent; they were married on 5/22/04 and were married at the time of Decedent's death;
- On 7/18/08, Respondent Christopher Little ("Respondent"), who is Decedent's brother, was appointed personal representative of Decedent's estate by the Pinal County Superior Court, state of Arizona ("Arizona court");
- On 11/12/08, the Fresno County Superior Court ("Fresno court") appointed Respondent as the California Executor with bond of $400,000.00;
- Thomas McCarville ("T. McCarville") and David McCarville ("D. McCarville") are Arizona attorneys who represent Respondent in the Arizona proceedings;
- Petitioner previously filed 3 petitions in this matter: 1) *Petition to Determine Distribution Rights*; 2) *Petition for an Order Setting Apart Probate Homestead*; and 3) *Petition for Payment of Family Allowance*, and the matters were set for trial;
- Prior to trial, the parties agreed to settle all of Petitioner's claims subject to approval from the Fresno and Arizona courts (Settlement AGREEMENT and Mutual General Release ("AGREEMENT") attached to Petition as Exhibit A);
- The AGREEMENT states in part:
  - Respondent is to file petitions for approval of the AGREEMENT in each court no later than 8/21/09; upon approval by both courts, Respondent is to distribute property to Petitioner pursuant to said AGREEMENT;
  - Settling parties are to execute or deliver any instrument, furnish any information, or **perform any other act necessary** to carry out the AGREEMENT's provisions without undue delay or expense, including appearing at court hearings concerning the status of disputes *(emphasis added in Petition);*
  - Prevailing party in an action to enforce terms of AGREEMENT is entitled to costs and reasonable attorneys' fees;
  - AGREEMENT is enforceable pursuant to CCP section 664.6.

SEE ATTACHED PAGE-

NEEDS/PROBLEMS/COMMENTS

Continued from 10/26/11. Minute Order states: Mr. Clark and Ms. Berger-Hoang are appearing via conference call. Mr. Clark advises the Court it is his understanding the settlement has been approved in Arizona. The Court continues the matter to 1/11/12.

NOTE: *Status Report* filed 9/13/11 by Attorney Milnes *(see last page of these examiner notes)* requested a continuance of 60-90 days as settlement negotiations were still ongoing in the AZ case. Per that *Status Report*, a 10/3/11 hearing was scheduled on the AZ personal representative's accounting and petition for fees. Nothing has been filed since the last hearing on 9/14/11.

Nothing has been filed since the last hearing date (10/26/11)

Updates:

Reviewed: 1/5/12

Recommendation:

Reviewed by: NRN

File: 2 - Little

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

- On 9/22/09, Respondent petitioned the Fresno court to approve the AGREEMENT; on 9/29/09 he similarly petitioned the Arizona court for approval; on 12/14/09, the Fresno court approved the AGREEMENT;
- On 5/17/10, the Arizona court ordered Respondent's attorney, D. McCarville, to provide all parties with an updated accounting no later than 7/16/10; in disregard of said order, D. McCarville provided the parties with a "First Supplemental Inventory and Appraisement," instead of the court-ordered updated accounting *(note: per Declaration of Petitioner, filed 9/9/10, this Inventory filed by Respondent shows values for Decedent's property that are significantly less that the date of death values*; nearly a year has passed since the AGREEMENT was executed, and 7 months have passed since the Fresno court approved it;
- Respondent has failed to obtain the Arizona court's approval of the AGREEMENT, has failed to respond to objections filed in Arizona, and has failed to timely administer Decedent's estate, all in violation of the AGREEMENT and his fiduciary duties;
- Respondent's failure to secure Arizona court approval is due in part to D. McCarville's conflicts of interest and Respondent's failure to retain counsel without such conflicts;
    - Specifically, on 11/13/09, Respondent's attorney D. McCarville petitioned the Arizona court for instructions relating to several conflicts of interests, including:
        - D. McCarville's brother and in-laws have an ownership interest in estate assets;
        - Prior to Decedent's death, D. McCarville's brother took out a loan to improve the assets he apparently owns with the estate and is apparently owed money by the estate for this loan;
        - D. McCarville's father, T. McCarville, was previously a partner with the attorney who prepared Decedent's ante nuptial AGREEMENT and who now faces potential malpractice claims by the estate relating to the ante nuptial AGREEMENT; and
        - D. McCarville represents (in other matters) the fiduciary company, East Valley Fiduciary Services/James C. Clark, that has been appointed as guardian and conservatory of Jeremy R. Little, who is Decedent's grandson and the only party objecting to the AGREEMENT with claims adverse to Executor and Petitioner.
        - The Arizona court never issued instructions on these conflicts of interests.
- D. McCarville is delaying Respondent from timely administering Decedent's estate, in part because of conflicts of interest;
- Due to the failures of Respondent and D. McCarville, Petitioner has received none of the property to which she is entitled;
- Petitioner has sought approval from the Arizona court through her counsel, but has been unsuccessful.

Petitioner Requests an order:

1. Removing Respondent as personal representative (Executor) and revoking Letters;
2. That Respondent file an accounting within 60 days of his removal as personal representative;
3. Denying appointment of Thomas McCarville as nominated Successor Executor;
4. Appointing Petitioner Norma Little as successor personal representative, or in the alternative, appointing a neutral third party as successor personal representative;
5. Surcharging Respondent's compensation as Executor pursuant to PrC 12205;
6. Enforcing the AGREEMENT by requiring Respondent or successor personal representative to vigorously prosecute the enforcement of the AGREEMENT in the Arizona court and defend objections thereto at the expense of Decedent's estate, requiring Respondent or successor personal representative to obtain counsel who does not represent a conflict of interest with regard to the estate, and by requiring that Respondent or successor personal representative to do all acts necessary to perform the obligations of the AGREEMENT without undue delay;
7. For attorneys' fees and costs and for such other orders as the Court deems proper.

***Response to Petition*, filed by Respondent Christopher Little on 9/27/10, states:**

- The sole heirs under Decedent's Will are Decedent's son James D. Little and his grandson Jeremy Little;
- Petitioner Norma G. Little ("Petitioner) and Decedent entered into a written agreement prior to their marriage; included in this agreement was a waiver by Petitioner of any right to inherit property from Decedent's estate;
- Currently, the Arizona court has not approved the parties' 8/4/09 AGREEMENT; as such, there is no enforceable settlement of the matters and issues between Petitioner and Respondent in this Court, as the terms of the AGREEMENT are expressly conditioned upon the approval of the AGREEMENT's terms by both the Fresno Court and the Arizona Court and without both court's approval, the AGREEMENT has no force and effect.

SEE ATTACHED PAGE

- On 10/5/09, the Arizona court held a status review hearing regarding the AGREEMENT; at that hearing, Petitioner, Jim Little, and the guardian of Jeremy Little stated their objections to the AGREEMENT; a further status review was scheduled for 11/16/09;
    a. Between 11/16/09 and 4/19/10, the court held several status hearings on matters relating to the administration of the estate and petition to approve the AGREEMENT;
    b. On 5/17/10, the Arizona court ordered Respondent to provide an updated accounting by 7/16/10, with objections to the AGREEMENT to be filed by 8/20/10, and responses to the objections filed by 9/17/10;
    c. Respondent filed a 1st Supplemental Inventory with the Arizona court on 7/16/10; and thereafter filed a Petition for Approval of 1st Interim Accounting on 7/30/10;
    d. On 8/9/10, counsel for Jim Little's conservator filed an objection to Respondent's petition to approve the AGREEMENT; objections were also filed by counsel for Jeremy Little's guardian on 8/19/10, to which Jim Little filed a joinder;
    e. Jim and Jeremy Little's primary objections to the AGREEMENT focus on Petitioner's stats as an omitted spouse and the reduced value of assets of Decedent's estate;
    f. The Arizona court set a settlement conference for 10/19/10;
    g. Petitioner also filed and MSJ in the Arizona court to compel the court to approve the AGREEMENT and the matter is currently before that court;
    h. The Arizona court has also set a status review hearing on 11/1/10.
    i. Petitioner has attended all proceedings before the Arizona court.
- Petitioner has a significant conflict of interest disqualifying her from serving as personal representative because she has pending creditor's claims and Petitions now pending before this court; though a settlement has been reached through the AGREEMENT, the AGREEMENT has not been approved by the Arizona court and the matter is currently pending;
- Petitioner has not filed a petition in the Arizona court for removal of Respondent as personal representative; as such, appointment of Petitioner in the Fresno court would provide an unworkable and inconsistent administration of the Decedent's estate, and only further delay the ultimate resolution of this case;
- Finally, the hearing on David McCarville's Petition for instructions on the conflicts of interest has been continued by the Arizona court each time, and Petitioner's attorney has not objected to any such continuance;
- **Respondent requests:** An evidentiary hearing; that Petitioner Norma Little's Petition be dismissed with prejudice, and that Petitioner be required to pay Respondent's reasonable attorneys' fees and the costs of this proceeding.

STATUS REPORT, FILED 10/25/10 BY ATTORNEY MILNES, STATES: A mediation was conducted on 10/19/10 and a complete settlement agreement was reached between all parties, and Atty Keeler has undertaken to reduce the settlement agreement to writing as recited on the record.

Status Report, filed 3/25/11 by Counsel for Norma Little, states:

- *The 10/19/10 mediation (as referenced above) resulted in a complete settlement of all matters existing between the parties; and was confirmed by the Pinal County, Arizona Superior Court ("the settlement agreement");*
- *A draft of the settlement agreement was originally prepared in 11/10 and since then the parties have been negotiating the agreement amongst themselves;*
- *At the last status conference on 2/16/11, the agreement was still being negotiated and the Court continued the matter to 3/10/11;*
- *To date, the parties have not been able to agree upon the agreement's provisions relating to primary jurisdiction of this matter; Norma Little contends that as Decedent died in Fresno County, jurisdiction is proper in Fresno County; respondents contend jurisdiction should be set in either Pinal County, AZ or a neighboring AZ county;*
- *THEREFORE, NORMA LITTLE REQUESTS A FURTHER CONTINUANCE TO ALLOW PARTIES ADD'L TIME TO AGREE ON A SETTLEMENT AGREEMENT AND/OR PETITION THE PINAL CTY SUPERIOR COURT FOR ENFORCEMENT OF THE 11/10 SETTLEMENT AGREEMENT.*

SEE ATTACHED PAGE

Status Report, filed 9/13/11 by Attorney Michael Milnes (for Executor/Respondent Christopher Little) states:

- **Disputes regarding the AZ Settlement are still ongoing;**
- **Attorney Milnes has not been involved in the AZ settlement discussions, as what is ultimately resolved in AZ will have to return to this Court for approval (AZ court minute orders attached to Status Report and shows the case's activity for the past 3 months);**
- **The personal representative has also recently filed an accounting of his activities in AZ and petitions for fees, to be heard in AZ on 10/3/11, and parties to this AZ probate case have until 9/23/11 to file their objections to the accounting and/or petitions for fees;**
- **As such, future AZ proceedings are dependent upon what occurs as a result of these filings;**
- **The AZ parties have agreed that Christopher Little shall remain as Executor in both the AZ and CA probate matters;**
- **Attorney Milnes suggests this matter be set for a further status hearing in 60-90 days.**

3 **Barbara Lorene Scharton (Estate)** **Case No. 09CEPR00512**

Atty **Mayfield, Lori or Wall, Jeffrey L. (for Christopher Lee Fulbright – Administrator)**

Further Status Hearing

DOD: 5-4-09		
Cont. from 063011, 102711, 110911		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	X
	UCCJEA	
	Citation	
	FTB Notice	

CHRISTOPHER LEE FULLBRIGHT, brother, was appointed Administrator with Will Annexed with full IAEA without bond on 7-28-09.

On 5-5-11, the first account was settled and the court set this hearing for further status of the estate.

Status Report filed 6-16-11 states the estate is not in a condition to be closed. Decedent's sole beneficiary is her mother, Mickey Fulbright, who is subject to conservatorship and receives Medi-Cal assistance. An attorney has been retained to assist with her Medi-Cal planning and obtaining approval of an irrevocable trust in her conservatorship proceedings. Additional time for administration of the estate is needed to obtain ruling in the conservatorship proceedings. It has been requested that no assets be distributed to Mickey Fulbright until these matters have been resolved.

Minute Order 6-30-11 states: Counsel advises the Court that they are very close in the Conservatorship of Mickey.

Minute Order 10-27-11 states: No appearances. Matter continued to 11-9-11.

Minute Order 11-9-11 states: No appearances. Matter is continued to 1-11-12.

<u>Note</u>: Page 1A is a petition for substituted judgment in the conservatorship case.

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: Page 1A is a Petition for substituted judgment in the conservatorship case.

Updates:

Contacts: Reviewed 12-29-11

Recommendation:

Reviewed by: skc

File 3 - Scharton

4A Carmen G Francisco (GUARD/P) **Case No. 09CEPR00628**

Atty Wall, Peter J (for Petitioners Joel Alvarado and Elizabeth Alvarado)

Atty Walters, Jennifer (for Paternal grandmother Irma Francisco)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 years		
DOB: 6/24/00		
Cont. from 092811, 110311		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
✓	**CI Report**	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 1/11/12

JOEL ALVARADO and **ELIZABETH ALVARADO,** maternal grandfather and maternal step-grandmother, are petitioners.

Father: **JOSE FRANCISCO**

Mother: **CRYSTAL AGUILAR** – *consents and waives notice.*

Paternal grandfather: Elias Francisco
Paternal grandmother: Irma Francisco
Maternal grandmother: Griselda Cavazos – *consents and waives notice.*

Petitioners state the mother has requested that Joel and Elizabeth Alvarado have guardianship of Carmen. She needs access to a good education and educational assistance in which Elizabeth can provide as a teacher. She needs to be provided for and allowed to be a happy healthy child.

Court Investigator Julie Negrete's report filed on 9/22/11

NEEDS/PROBLEMS/COMMENTS:

Continued from 11/3/11. Minute Order states the court amends the visitation order to reflect that visits will begin on Friday at 5:00 p.m. and end on Saturday at 4:00 p.m. The Court orders that Jose Francisco not be left alone with the minor at any time.

1. **Need proof of personal service, 15 days prior to the hearing of the *Notice of Hearing* along with a copy of the *Petition* or consent and waiver of notice or declaration of due diligence on:**
   a. **Jose Francisco (father) (**Note: Proof of service indicates Robert Cross attorney for Jose Francisco was mailed notice on 9/29/11. Probate Code §1511 requires the father to be personally served.**)**

Reviewed by: KT
Reviewed on: 10/28/11
Updates: 1/3/12
Recommendation:
File 4A - Francisco

Declaration of Irma Francisco Regarding Visitation with the Minor filed on 9/28/11. Ms. Francisco states before she filed for guardianship the minor practically lived with her. She states she had many concerns regarding the mother but was unable to prove them during the court proceedings. It wasn't long after the court proceedings that the minor was at her home a significant amount of time again. Through the summer of 2011 the minor was spending weeks at a time at her home. At the temporary hearing on August 16, 2011, the guardians and Ms. Francisco were able to come to an agreement regarding visitation until the general hearing on 9/28/11. Ms. Francisco states the minor visits in her home every other weekend from Friday at 4:00 p.m. until Saturday at 8:00 p.m.

Ms. Francisco states it has been brought to her attention that the Petitioners indicate they have concerns regarding the minor while in her care. Ms. Francisco states she believes that the guardians are trying to hinder the relationship the minor has with her paternal relatives.

Ms. Francisco states she is bringing this to the court attention as she believes that it would be highly detrimental to the minor's well-being if the Petitioners hinder the relationship the minor has with Ms. Francisco.

4B Carmen G Francisco (GUARD/P) **Case No. 09CEPR00628**

Atty **Wall, Peter J (for Maternal grandfather and step grandmother Joel Alvarado and Elizabeth Alvarado)**

Atty **Walters, Jennifer (for Petitioner/Paternal grandmother Irma Francisco)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 years		
DOB: 6/24/00		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	**Conf. Screen**	
	Letters	X
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

IRMA FRANCISCO, paternal grandmother, is petitioner.

Father: **JOSE FRANCISCO**– *consents and waives notice.*

Mother: **CRYSTAL AGUILAR**

Paternal grandfather: Elias Francisco
Paternal grandmother: Irma Francisco
Maternal grandfather: Joel Alvarado
Maternal grandmother: Griselda Cavazos

Petitioner states she has been an integral part of the minor's life since birth. She states she initially filed for guardianship in 2009, but the petition was denied. However, Petitioner was granted visitation with the child. Petitioner states not only has she been exercising her visitation but the minor has been in her home for weeks at a time. She has continued to be involved in the child's schooling, financial and physical needs and emotional wellbeing. Petitioner feels she would make the most appropriate guardian for the child as she has the most solidified relationship with the minor.

Please see additional page

NEEDS/PROBLEMS/COMMENTS:

1. **Need proof of personal service of the *Notice of Hearing* along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:**
   a. **Crystal Aguilar (mother)**

2. **Need proof of service of the *Notice of Hearing* along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:**
   a. **Elias Francisco (paternal grandfather)**
   b. **Joel Alvarado (maternal grandfather)**
   c. **Griselda Cavazos (maternal grandmother)**

3. **Need order**

4. **Need letters**

Court Investigator Julie Negrete to provide:

1. **Court Investigator's Report**
2. **Clearances**

Reviewed by: KT
Reviewed on: 1/3/12
Updates: 1/5/12
Recommendation:
File 4B - Francisco

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

4B Carmen G Francisco (GUARD/P) Case No. 09CEPR00628

Objections to Guardianship filed by Joel Alvarado and Elizabeth Alvarado on 12/23/11. Objector's state the minor came to live with them on August 2, 2011. Prior to living with them she had terrible grades in school, earning mostly D's and F's or their equivalent. This year since living with the Alvarados, her grades have improved markedly. She now has a 2.8 grade point average. Moreover, since living with the Alvarados, the minor has enjoyed many opportunities that were previously unavailable to her. She has played volleyball, made the soccer team, joined the band and is trying out to be a cheerleader. She is also on track to join the "Doctors Academy" in high school, which is a special Advanced Placement program. Objector's further object to Ms. Francisco's petition because she has demonstrated her unwillingness to take seriously the risks posed by the minor's father, Jose (who is also Ms. Francisco's son). On 9/20/10, Jose was convicted, after a plea of no contest, of being a felon in possession of a firearm, with a gang enhancement. He was sentence to 16 months in the Wasco Prison. He was also ordered to register with law enforcement as a gang member. Objectors allege that the father, Jose is living in Ms. Francisco's home. Objectors are concerned that Ms. Francisco does not recognize the seriousness of allowing Jose to live in her home. Jose presents a high risk of not only providing a bad influence for the minor's personal development, but of exposing her to gang activity, including violence. For those reasons the Objectors request Ms. Francisco's petition be denied and that the Avarados' petition be granted.

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

5 **Rita M. Gomez (CONS/PE)** **Case No. 10CEPR00056**

Atty **Kruthers, Heather H (for Public Guardian)**

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and her Attorney (Prob. C. 1860; 2620; 2623; 2630; 2942)

DOD: 7-3-10		
	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✔	**Notice of Hrg**	
✔	**Aff.Mail**	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✔	**Letters**	3-11-10
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PUBLIC GUARDIAN, Conservator of the Person and Estate, is Petitioner.

Account period: 12-22-09 through 7-3-10
Accounting: $ 31,820.20
Beginning POH: $ 3,853.46
Ending POH: $ 3,925.33

Account period: 7-4-10 through 10-5-11
Accounting: $ 5,446.03
Beginning POH: $ 3,925.33
Ending POH: $ 1,847.95 (cash)

Conservator: $2,473.04
(17.29 Deputy hours @ $96.00/hr and
10.70 Staff hours @ $76.00/hr)

Attorney: $2,000.00 (per Local Rule 7.16)

Bond fee: $50.00 (ok)

Petitioner states the conservatee died intestate and is survived by one son; however, after payment of fees and commissions, there will be no assets remaining to distribute.

Petitioner requests that due to the insufficiency of the estate to pay fees and commissions, a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions.

Petitioner prays for an Order:

1. Approving, allowing and settling the account;
2. Authorizing the conservator and attorney fees and commissions;
3. Authorizing payment of the bond fee; and
4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: skc

Reviewed on: 12-29-11

Updates:

Recommendation:

File 5 - Gomez

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

6 **Ruby Marie Walker (Estate)** **Case No. 11CEPR00184**

Atty **Deal, Leonard E. (for Alishia Mulligan – Petitioner)**

Petition for Successor Representative Letters of Administration with Will Annexed: Authorization to Administer Under the Independent Administration of Estates Act

DOD: 1-10-11		
	Aff.Sub.Wit.	
✔	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✔	Notice of Hrg	
✔	Aff.Mail	W
N/A	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✔	Letters	
✔	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

ALICIA MULLIGAN is Petitioner and requests appointment as Administrator with Will Annexed without bond.

All heirs waive bond.

A vacancy exists because Former Executor Kenneth Harold Walker died on 10-7-11.

Petitioner is the granddaughter of Former Executor Kenneth Harold Walker's predeceased spouse, Myrtle Henslee Walker. She is nominated by the decedent's brother and brother-in-law, who decline to serve and waive bond.

Full IAEA – ok

Will dated 10-5-79 was admitted to probate on 6-8-11.

I&A filed 7-12-11 reflects a total estate value of $156,161.70, including real property interests, promissory note interests, and personal property.

The Court appointed Steven Diebert as Probate Referee on 6-8-11.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: skc

Reviewed on: 12-29-11

Updates:

Recommendation: SUBMITTED

File 6 - Walker

7 David Leonard Vasquez (Spousal) **Case No. 11CEPR00791**

Atty **Shepard, Jefferson S., of Shepard Shepard & Janian, Selma (for Petitioner Rosalinda Vasquez)**

Second Amended Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 12/19/1997			**ROSALINDA VASQUEZ**, surviving spouse, is Petitioner.
Cont. from 101711, 111411			No other proceedings.
	Aff.Sub.Wit.		
✓	**Verified**		
	Inventory		Decedent died intestate.
	PTC		
	Not.Cred.		
✓	**Notice of Hrg**		**Petitioner states** Decedent and Petitioner were married in Fresno on 11/24/1973, and all property described in the *Petition* was acquired by Decedent and Petitioner during their marriage. Petitioner states the subject property was paid for with community funds of Decedent and Petitioner.
✓	**Aff.Mail**	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		**Petitioner requests**:
	CI Report		1. Court determination that ½ interest in real property located at 2160 Valley View Street, Selma, CA, passes to her; and
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		2. Court confirmation that ½ interest in real property located at 2160 Valley View Street, Selma, CA, is property that belongs to her.
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

<u>Continued from 11/14/2011</u>. *Minute Order* states Counsel has filed an Amended Petition. A Court date of 1/11/2012 has been provided.

Reviewed by: LEG

Reviewed on: 12/30/11

Updates:

Recommendation: SUBMITTED

File 7 – Vasquez

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

8 **Madeline Elena-Ann Daniel (GUARD/P)** **Case No. 11CEPR00991**

Atty **Mello, Elizabeth A. (of Morgan Hill, CA for Paternal Grandparents David and Denise Daniel)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		
DOB: 2-28-02		
	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✔	**Notice of Hrg**	
✔	**Aff.Mail**	W
	Aff.Pub.	
	Sp.Ntc.	
N/A	**Pers.Serv.**	
✔	**Conf. Screen**	
✔	**Letters**	
✔	**Duties/Supp**	
	Objections	
	Video Receipt	
✔	**CI Report**	
✔	**Clearances**	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

NO TEMPORARY – none requested

DAVID L. DANIEL and DENISE A. DANIEL, Paternal Grandparents, are Petitioners.

Father: **JONATHAN D. DANIEL**
- *Nomination, Consent and Waiver of Notice filed 11-2-11*

Mother: **BREANNE S. CAVAZZON**
- *Nomination, Consent and Waiver of Notice filed 11-2-11*

Maternal Grandfather: Gerald Bennett
- *Petitioners request notice be excused*

Maternal Grandmother: Karen M. Doyle

Petitioners state Madeline has resided with them for approximately five years and has a strong emotional bond with them. Father is incarcerated. Mother has been diagnosed and is being treated for a terminal disease, and is unable to care for the child.

Court Investigator Jennifer Young filed a report on 12-30-11.

NEEDS/PROBLEMS/COMMENTS:

1. **Petitioners request the Court excuse notice to the maternal grandfather because the mother does not know him and does not know his whereabouts, and he is not aware of the existence of this child.**

   If notice is not excused, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing or consent and waiver of notice for:
   - Gerald Bennett (Maternal Grandfather)

Reviewed by: skc
Reviewed on: 12-29-11
Updates: 1-4-12
Recommendation:
File 8 – Daniel

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

9 **Adin Davis (Estate)** **Case No. 11CEPR01023**

Atty **Motsenbocker, Gary L. (for David Davis – Son – Petitioner)**

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7-25-11		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W
✓	**Aff.Pub.**	
✓	**Sp.Ntc.**	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

DAVID DAVIS, Son, is Petitioner and requests appointment as Administrator with full IAEA without bond.

Petitioner is a resident of Port Orchard, WA.

Full IAEA – ok

Decedent died intestate

Residence: Fresno
Publication: Fresno Business Journal

Estimated Value of Estate:

Personal property:	$200,000.00
Annual income:	$ 1,165.00
Total:	$201,165.00

Probate Referee: Rick Smith

NEEDS/PROBLEMS/COMMENTS:

1. **Petitioner is a resident of Port Orchard, WA. The Court may require bond if the proposed personal representative resides outside California per Cal. Rule of Court 7.201(b) and Probate Code 8571.**

   ***Note**: Petitioner is the only relative listed and would be the sole intestate heir; however, three creditor's claims have already been filed totaling $17,661.65, including:*
   - CA Franchise Tax Board $9,769.87
   - American Express $999.45
   - American Express $6,892.33

2. **Letters are not signed.**

Reviewed by: skc	
Reviewed on: 12-29-11	
Updates: 12-30-11	
Recommendation:	
File 9 - Davis	

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

10 **Elvira L. Barboza (Det Succ)** **Case No. 11CEPR01031**

Atty **Vallis, James H. (for Maria Barboza – Daughter – Petitioner)**

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 8-10-09			**MARIA BARBOZA**, Daughter, is Petitioner.	**NEEDS/PROBLEMS/COMMENTS:**
			40 days since DOD	
			No other proceedings	
	Aff.Sub.Wit.		I&A - $99,000.00 (real property in Kingsburg, CA)	
✔	**Verified**			
	Inventory		Will dated 8-17-01 devises entire estate to Petitioner.	
	PTC			
	Not.Cred.			
N/A	**Notice of Hrg**		Petitioner requests court determination that Decedent's 100% interest in the real property in Kingsburg, CA passes to her pursuant to Decedent's will.	
N/A	**Aff.Mail**			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✔	**Order**			
	Aff. Posting			**Reviewed by:** skc
	Status Rpt			**Reviewed on:** 12-29-11
	UCCJEA			**Updates:**
	Citation			**Recommendation: SUBMITTED**
	FTB Notice			**File 10 - Barboza**

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

11 Richard Dean Kershner (Estate) **Case No. 11CEPR01062**

Atty Weinberg, Michael S. (for Joan K. Blevins – Mother – Petitioner)

Petition for Probate of Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-23-11			**JOAN K. BLEVINS**, Mother, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Petitioner is the sole surviving parent and sole heir, and waives bond. Full IAEA – *Need publication* Decedent died intestate Residence: Fresno Publication: *Need publication* Estimated Value of Estate: Personal property: $ 1,000.00 Annual income: $ 12,000.00 Real property: ($ 160,000.00) Total: ($ 147,000.00) (Petitioner states the decedent's real property valued at $160,000.00 is encumbered for $320,000.00.) Probate Referee: Steven Diebert	**NEEDS/PROBLEMS/COMMENTS:** 1. **Need proof of publication.** 2. **Need proposed order.** **<u>Note</u>: Petitioner is the sole surviving parent and sole heir, and requests appointment without bond. If required, bond should be $147,000.00 per Probate Code §8482.)**
	Aff.Sub.Wit.		
✔	**Verified**		
	Inventory		
	PTC		
	Not.Cred.		
N/A	**Notice of Hrg**		
N/A	**Aff.Mail**		
	Aff.Pub.	X	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✔	**Letters**		
✔	**Duties/Supp**		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		**Reviewed by:** skc
	Status Rpt		**Reviewed on:** 12-29-11
	UCCJEA		**Updates:**
	Citation		**Recommendation:**
	FTB Notice		**File 11 - Kershner**

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

12 **Elizabeth Ferguson (CONS/PE)** **Case No. 0375282**

Atty **Hays, James N**

Status Hearing Re: Filing of the Fourteenth Account

Age:			**NEEDS/PROBLEMS/COMMENTS:**
DOD:			**OFF CALENDAR**
Cont. from			**14TH Account was settled 12-7-11.**
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		**Reviewed by:** skc
	Status Rpt		**Reviewed on:** 12-29-11
	UCCJEA		**Updates:**
	Citation		**Recommendation:**
	FTB Notice		**File 12 - Ferguson**

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

13 **Elva Squires (CONS/PE)** **Case No. 07CEPR01335**

Atty **Feigel, Sheldon W. (for Lavonne Ilene Boland – Daughter – Conservator of the Estate)**

Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age:		
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	X
	UCCJEA	
	Citation	
	FTB Notice	

LAVONNE ILENE BOLAND, Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of $10,000.00 on 3-28-08. Bond was filed and Letters issued on 4-24-08.

I&A filed 8-27-08 reflected a total value of the conservatorship estate of $65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.

On 2-11-09, the Court authorized Conservator to fix Conservatee's residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.

On 8-12-09, the first account was settled.

On 9-22-09, revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.

The next account is now due. The Court set this status hearing and sent notice to Conservator and Attorney Feigel on 11-3-11.

NEEDS/PROBLEMS/COMMENTS:

1. **Need Second Account Current.**
2. **Outstanding fees of $860.00 are due to the Court Investigator's Office for prior investigations.**

Reviewed by: skc

Reviewed on: 12-29-11

Updates:

Recommendation:

File 13 - Squires

14 **Kaitlyn Combs, Sierra Combs and Cienna Combs (GUARD/P)** **Case No. 09CEPR00613**

Atty **Combs, Zachary W. (Pro Per – Father – Petitioner)**
Atty **Crisp, Renee Gail (Pro Per – Maternal Grandmother – Guardian)**

Petition for Termination of Guardianship

Kaitlyn Madison Combs (4) **DOB: 3-9-07**		
Sierra Lindsay Combs (3) **DOB: 12-26-08**		
Sienna Renee Combs (3) **DOB: 12-26-08**		
	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
✔	**CI Report**	
✔	**Clearances**	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

ZACHARY COMBS, Father, is Petitioner.

RENEE GAIL CRISP, Maternal Grandmother, was appointed Guardian on 10-1-09.

Mother: **BRITNEY CRISP**
Maternal Grandfather: John Thomas Hall
Paternal Grandfather: Jamie Combs
Paternal Grandmother: Pamela Loman

Petitioner states he feels his children have been neglected and abused, and subject to a violent environment with possible drug use and sexual and physical abuse. Petitioner attaches "Social Work Progress Notes" from Children's Hospital dated 11-1-11 describing that Father received a call on 10-26-11 from a relative alleging sexual and physical abuse and neglect. Father and his sister picked them up and brought them to the hospital. The report describes that the children were visibly dirty, and Kaitlyn recounted an incident of sexual abuse.

Court Investigator Jo Ann Morris filed a report on 1-3-12.

NEEDS/PROBLEMS/ COMMENTS:

1. **Need Notice of Hearing.**
2. **Need proof of service of Notice of Hearing at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence on:**
   - Renee Gail Crisp (Guardian)
   - Britney Crisp (Mother)
   - Thomas Hall (Maternal grandfather)
   - Jamie Combs (Paternal Grandfather)
   - Pamela Loman (Paternal Grandmother)

Reviewed by: skc
Reviewed on: 12-29-11
Updates: 1-4-12
Recommendation:
File 14 - Combs

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

15 **Louis Leroy Emrick, Sr. (Estate)** **Case No. 10CEPR00965**

Atty **Emrick, Jr., Louis Leroy (Pro Per – Son – Administrator)**

Petition for Final Distribution on Waiver of Accounting (and for Allowance of Statutory Commissions)

DOD: 10-10-10			**LOUIS L. EMRICK, JR.**, Son and Administrator with Limited IAEA without bond, is Petitioner.
			Accounting is waived.
	Aff.Sub.Wit.		I&A $88,546.29
✔	**Verified**		POH $85,000.00 (real property)
✔	**Inventory**		Administrator: Waived
✔	**PTC**		
✔	**Not.Cred.**		**Distribution pursuant to intestate sucession:**
✔	**Notice of Hrg**		Louis L. Emrick, Jr. – a one-half interest in the real property
✔	**Aff.Mail**	W/O	
	Aff.Pub.		Lynn W. Emrick – a one-half interest in the real property
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✔	**Letters**	1-6-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✔	**9202**		
✔	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✔	**FTB Notice**		

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: skc

Reviewed on: 12-29-11

Updates: 1-9-12

Recommendation: SUBMITTED

File 15 - Emrick

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

16 Cyril Edmond Louis Scarabello (Estate) **Case No. 11CEPR00424**

Atty Scarabello, Judy (Pro Per – Daughter – Co-Administrator)

Atty Scarabello, Ellena M. (Pro Per – Daughter – Co-Administrator)

Petition for Final Distribution on Waiver of Accounting

DOD: 3-15-11			**JUDY SCARABELLO and ELLENA SCARABELLO**, Daughters and Co-Administrators with Limited IAEA without bond, are Petitioners.
			Accounting is waived.
	Aff.Sub.Wit.		I&A: $1,103,688.16
✔	**Verified**		POH: $1,103,688.16 (real property, vehicles, cash)
✔	**Inventory**		
✔	**PTC**		Administrators: Waived
✔	**Not.Cred.**		
N/A	**Notice of Hrg**		**Distribution pursuant to intestate succession:**
N/A	**Aff.Mail**		Judy Scarabello: a one-half interest in all assets of the estate
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		Ellena Scarabello: a one-half interest in all assets of the estate
	Conf. Screen		
✔	**Letters**	6-29-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✔	**9202**		
✔	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✔	**FTB Notice**		

NEEDS/PROBLEMS/COMMENTS:
Reviewed by: skc
Reviewed on: 12-29-11
Updates:
Recommendation: SUBMITTED
File 16 - Scarabello

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

17 Jenna Rae Kugelman (GUARD/P) **Case No. 11CEPR01127**

Atty Kugelman, Sharon (pro per – maternal grandmother/Petitioner)

Atty Kugelman, Ronald (pro per – maternal grandfather/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

Age: 3
DOB: 04/13/08

Cont. from

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	x
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	x
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

GENERAL HEARING 02/28/12

SHARON KUGELMAN and **RONALD KUGELMAN,** maternal grandparents, are Petitioners.

Father: **JOSHUA GOMES –** *currently incarcerated*

Mother: **RACHAEL SHEA** – *declaration of due diligence filed 12/27/11*

Paternal grandfather: UNKNOWN
Paternal grandmother: NISHA

Sibling: Isaac Shea (11)

Petitioners state the mother left the minor in their care and they are unable to reach her. Mother is unstable and has been moving in and out of their home. Petitioners state that they are able to provide a stable and safe home for Jenna.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of personal service at least 5 court days before the hearing of *Notice of Hearing* with a copy of the *Petition for Temporary Guardianship* or Consent and Waiver of Notice or Declaration of Due Diligence for:**
   - Joshua Gomes (father)
   - Rachael Shea (mother) *A declaration of due diligence filed 12/27/11 states that the mother's whereabouts are unknown and she is not responding to calls or texts from the Petitioners or other family members.

Reviewed by: JF

Reviewed on: 12/30/11

Updates:

Recommendation:

File 17 - Kugelman

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012

18 Izaiah Jay Bryant and Adrian Chris Bryant (GUARD/P)

Case No. 11CEPR01137

Atty Thomas, Tracy Janine (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Izaiah, 3 DOB: 08/24/08		
Adrian, 2 DOB: 10/04/09		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	x
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	x
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

GENERAL HEARING 02/29/12

TRACY THOMAS, maternal grandmother, is Petitioner.

Father: **C.J. BRYANT**

Mother: **GINA McADAMS**

Paternal grandparents: UNKNOWN

Maternal grandfather: NOT LISTED

Petitioner states that both of the children have lived with her since birth with their parents in and out of their lives. Petitioner states that she wants to provide a safe and stable home for the children.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing.***
2. **Need proof of personal service at least 5 court days before the hearing of *Notice of Hearing* with a copy of the *Petition for Temporary Guardianship* or Consent and Waiver of Notice or Declaration of Due diligence for:**
   - C. J. Bryant (father)
   - Gina McAdams (mother)

Reviewed by: JF

Reviewed on: 01/03/12

Updates:

Recommendation:

File 18 - Bryant

Dept. 303, 9:00 a.m. Wednesday, January 11, 2012