



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2942)

Age: 81			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Second Acct. settled and approved on 12/03/12
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 12/18/12
			Updates:
			Recommendation:
			File 1 - Poff

(1) First and Final Account and Report of Conservator and (2) Petition for Order Approving, Allowing and Settling Account and Report of Conservator and (3) Petition for Order Allowing Payment of Costs and Order Terminating Conservator

Age:	PATRICIA A. GAZDA, Sister and Conservator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: Note: On 9-6-12, the Court approved the establishment of a Special Needs Trust for the Conservatee with Inland Counties Regional Center, Inc., as Trustee. 1. Petitioner states the Beginning Property on Hand was \$0.00; however, I&A filed 7-31-12 indicates Beginning POH was \$98,846.00. 2. The title of the filing indicates that this is a petition to terminate the conservatorship; however, termination is not in the prayer or the order. Need clarification. Additional Note: Although a receipt was filed in this case for the deposit to the special needs trust, no I&A has yet been filed in 12CEPR00826.
DOD:	Account period: 1-1-12 through Sept. 2012		
	Accounting: \$98,965.57		
	Beginning POH: \$0.00		
	Ending POH: \$2,111.00		
<input type="checkbox"/> Aff.Sub.Wit.	Conservator: Not requested		
<input checked="" type="checkbox"/> Verified	Attorney: Not requested		
<input type="checkbox"/> Inventory	Costs: \$2,111.00 (filing, investigation, certified letters)		
<input type="checkbox"/> PTC	Petitioner requests:		
<input type="checkbox"/> Not.Cred.	1. Notice of hearing of this account, report, and petition be given as required by law;		
<input checked="" type="checkbox"/> Notice of Hrg	2. An order approving, allowing and settling the attached account and report;		
<input checked="" type="checkbox"/> Aff.Mail	3. The Court authorize reimbursement of costs advanced by Attorney Flanigan;		
<input type="checkbox"/> Aff.Pub.	4. The Court grant such other relief as it considers just and proper.		
<input type="checkbox"/> Sp.Ntc.	Attorney Flanigan also filed a declaration containing a receipt from the master trust for funds in the amount of \$96,854.57 deposited in connection with the Special Needs Trust which has been assigned Case No. 12CEPR00826.		
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: skc
			Reviewed on: 12-20-12
			Updates:
			Recommendation:
			File 3 – Allen

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/15/2012		<p>DAWNETTE MYERS, spouse is petitioner and request appointment as Administrator without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Real Property - \$230,000.00</p> <p>Probate Referee – Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 5B of the petition is incomplete regarding stepchild or foster child.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 06/07/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 03/07/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 12/18/2012</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Myers</p>	

Age: 68	TEMPORARY CONSERVATORSHIP EXPIRES 1-9-13	NEEDS/PROBLEMS/ COMMENTS:
	PUBLIC GUARDIAN was appointed Temporary Conservator on 5-18-11. At hearing on 6-29-11, Ms. Slaughter objected to the conservatorship and trial was set.	<u>Continued from 11-14-12</u>
Cont. from 111412	At trial on 11-15-11 , the parties reached agreement for temporary conservatorship to remain in place for one year with this review hearing set for status. The order signed 12-6-11 indicates that there will be three caregivers providing meals, overseeing appointments, and physically being present at least twice per day.	1. The Court may require proof of service of Status Report on Mary Slaughter and her court-appointed counsel.
Aff.Sub.Wit.		2. Public Guardian originally requested appointment as Conservator of the Person with medical consent powers. Two capacity declarations have been filed by counsel for the proposed Conservatee that <u>do not support</u> the request for medical consent powers.
✓ Verified		If medical consent powers are requested at this time, need Capacity Declaration in support.
Inventory		3. Need order, letters.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Status report filed 11-7-12 by Public Guardian states that since February 2012, Deputy Public Guardian Anita Harper, along with another deputy, made a few unannounced home visits. On 2-22-12, Jeff, a friend and handyman, was at the property with Ms. Slaughter. He indicated that she was not doing well; specifically that she had "gotten into her pills" and had "passed out." She fell out of her wheelchair onto the kitchen floor. She was still sleeping during the visit (around 1:00 pm). The IHSS main caretaker Frances also arrived and reported the same information. The house was neat, but the previous night's dinner was still by her bed. Frances reported that she tries to hide the medication, but Ms. Slaughter gets upset when she can't find it. Jeff and Frances agreed that she had done well until the beginning of February; however, not all of the people who had offered to help were actually helping.</p> <p>On 2-24-12, at another unannounced visit, no one answered the first time, and when they returned later Ms. Slaughter was alone, and the deputies had her 5150'd due to her altered mental status. She was admitted to Community Hospital, and later moved to Rehab Centre of Fresno. At a care conference in March, she appeared to be doing well.</p> <p>The Public Guardian has received information about her status at care conferences with the Centre. She is reportedly doing well, enjoys reading and smoking, and indicated interest in starting a winter garden with staff. She did not like where she was living, but did not give any suggestions for alternative placement.</p> <p>It is the Public Guardian's assertion that the Conservatee has demonstrated that she cannot provide for her own needs and health and the people she chose to assist her have not done so. Therefore, it appears a general conservatorship of the Person is necessary, and the Public Guardian requests that it be granted.</p>	<p>Reviewed by: skc</p> <p>Reviewed on: 12-20-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Slaughter</p>

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 17	TEMP DENIED – NO APPEARANCE	NEEDS/PROBLEMS/COMMENTS:
	SONAE MARSHALL, Sister, is Petitioner.	1. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
	Father: DAVID MARSHALL - Consents and waives notice	- paternal grandfather
	Mother: CARRIESA MULDREW - Deceased	- paternal grandmother
	Paternal Grandparents: Not listed	- maternal grandfather
	Maternal Grandparents: Not listed	- maternal grandmother
	Sibling: D' Amber Mashall - Consents and waives notice	(Child information attachment is incomplete and does not list these relatives or other information. The Court may require a completed form.)
	Minor consents and waives notice.	Note: In addition to the guardianship order, Examiner has prepared an Order to Deposit Money into Blocked Account. This order, together with the guardianship order, should allow access to the funds for placement into a blocked account for the minor. Petitioner must then file a receipt showing that the funds were placed into a blocked account. A blank receipt form is in the file for Petitioner to use.
	Petitioner states approx. \$102,000.00 is sitting with Met Life and a few other companies for a little over a year now and needs to be claimed. The minor would like to use some of the money to fix a car. Petitioner requests to deposit the money to a blocked account and is searching for a credit union. Petitioner attaches two letters dated 12-5-11 and 1-20-12 from the Office of Federal Employees' Group Life Insurance (FEGLI).	Note: If granted, the Court will set status hearing as follows:
		<ul style="list-style-type: none"> Friday 2-22-13 for filing of the receipt for blocked account (A blank receipt is in the file for Petitioner.) Friday 4-4-14 for filing of an accounting or release from ward per Probate Code §2627
Aff.Sub.Wit.		Reviewed by: skc
✓ Verified		Reviewed on: 12-20-12
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 11 - Marshall
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Verified Petition to Approve Resignation by Guardians

Jammy, age 10	<p>JAMES HARRIS, JR., M.D., and ROSINA HARRIS, brother and sister-in-law/guardians are petitioners.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The guardians are residents of Maryland. After the guardianship was granted the guardians moved the minors with them to their home in Maryland.</p>
Jarvis, age 8		
Cont. from 112812	<p>Father: JAMES EARL HARRIS, SR. – deceased</p>	<p>Note: Minute Order dated 4/23/12 appointing James Harris, Jr., M.D. and Rosina Harris as guardians states: "Mother Rajanne Jefferson objects to the petition. The Court grants the petition and appoints James Harris, Jr., M.D., and Rosina Harris as the guardians. The Court notes for the record that it is granting the petition after considering the report of the court investigator, testimony of the mother here today; the physical surrounding of the minors Jammy and Jarvis, and the many absences and tardies the children have had from school. In addition, the Court finds that it is not in the best interest of Jammy and Jarvis to remain with their mother and to do so would result in detriment. The court orders that Jammy and Jarvis be delivered to the guardians James Harris, Jr., M.D., and Rosina Harris at the end of today's school day."</p>
Aff.Sub.Wit.	<p>Mother: RAJANNE ANGELIC JEFFERSON – Declaration of Due Diligence.</p>	
Verified	<p>Paternal grandfather: HENRY BLACK – deceased</p>	<p>Minute Order 11-28-12: James Harris, Jr. and Rosina Harris are appearing via conference call. The Court finds that substantial efforts have been made to locate mother. The Court finds due diligence as to mother and dispenses with further notice. The guardians are authorized to take whatever actions are appropriate for guardians to take under the circumstances. Parties agree to continue this matter to a date sometime in January so the guardians can be present in court with Jammy. Mr. Krbechek is directed to contact Court Examiner Kathy Tigchelaar with the agreed upon date so the matter can be placed back on calendar. The Court advises counsel that it will entertain an order shortening time.</p>
Inventory	<p>Paternal grandmother: GRACIE MAE HARRIS – deceased</p>	
PTC	<p>Maternal grandparents: UNKNOWN</p>	
Not.Cred.	<p>Petitioners state they hereby render their resignation as guardians. Petitioners indicate they were unaware of Jarvis' serious medical ailments and Jammy's severe anti-social temperament. Had petitioners known of the severity and extent of the wards' mental and emotional ailments, it would have been clear that they lack the skills and resources needed to properly care for the wards.</p> <p>Petitioners pray for relief in the form of a therapeutic foster service for the Wards.</p> <p>Declaration of Rosina Harris in support of Petition filed on 9/25/12 states after enrolling the children in school in Maryland, they began receiving notices of Jarvis' behavior problems. Jarvis received an average of two to three office referrals per week. By the middle of May, Jarvis had been involved in multiple fights and was even sent home for assaulting a classmate. Jammy also received office referrals for disruptive classroom behavior.</p>	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	<p>Order X</p>	
CI Report		
9202		<p>Reviewed by: KT/skc</p>
Aff. Posting		<p>Reviewed on:</p>
Status Rpt		<p>Updates:</p>
UCCJEA		<p>Recommendation:</p>
Citation		<p>File 16 – Harris & Jefferson</p>
FTB Notice		

SEE PAGE 2

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Ms. Harris reports that Jarvis has violent outbursts, refused to take his medications, and was violent towards property and himself. Petitioners were instructed by Jarvis's psychiatrist to contact the police or take him to the hospital if he was out of control and a danger to himself. In June, Jarvis was admitted to Johns Hopkins Adolescent Psychiatric Ward. On the way to the hospital Jarvis had to be restrained because he attempted to jump out of the car on the freeway. Jarvis was then enrolled in a daily outpatient psychiatric hospital at Johns Hopkins. He had several outbursts while at the hospital and at home. Dr. Carolyn Howell told Petitioners that Jarvis has Attention Deficit Hyperactivity Disorder; a Disruptive Behavior Disorder; speech and language deficits; borderline intellectual functioning; left sided hearing loss; indications of severe abuse, neglect, homelessness, and transitions and a "parent-child relationship problem." Petitioners fear Jarvis will harm them or one of their children. As a result they have been hiding knives and other sharp items that could be used as a weapon. Jammy is not violent in the way Jarvis is, but exhibits disruptive behavior, jealousy and destructive bickering with Petitioner's other children. Ms. Harris states, despite ongoing, earnest efforts at incorporating Jarvis and Jammy into the family, it has proved an insurmountable task. Ms. Harris states the price they are paying is the degradation of their marriage, the collapse of a stable household, and the loss of their peace of mind. The stress has proven too difficult for their family to handle.

Petitioners pray for an order:

1. That the Court approve the resignation of Petitioners as the guardians of the Wards, with such resignation to be effective immediately;
2. That the Court authorize Petitioners to deliver the minors to Child Protective Services, either in California or Maryland, or another appropriate agency until a successor guardianship can be established;
3. That the guardianship of the Wards be transferred to a therapeutic foster service.