



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 08/21/2012	<p>GILDA N. WALKER, daughter, was appointed Administrator with limited IAEA authority without bond on 08/16/2013. \$75,700.00 ordered to be placed in a Blocked account.</p> <p>Letters issued on 08/30/2013.</p> <p>Receipt for Blocked account in the amount of \$75,700.00 was filed on 09/24/2013.</p> <p>Inventory & Appraisal filed 10/30/2013 showing a value of \$191,350.00.</p> <p>Minute Order of 07/18/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p>Status Report filed 12/23/2014 states the real property of the estate was listed for sale on 05/16/2014, by the Administrator, and the Listing Agreement has been extended to 2015. Several offers have been received and either rejected or counter-offers made. As of this date, no sale has been consummated, and the property is currently being actively marketed for sale on the multiple listing service by Guarantee Real Estate. This estate is not in a condition to be closed; a continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 10/02/2014 (Judge Cardoza): Property back on the market.</p> <p>Minute Order of 09/19/2014: No appearances. Status Report and appearance needed from firm.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 091914, 100214		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LV</p> <p>Reviewed on: 12/29/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Miles</p>	

1)First Account and Report of Conservator; 2) Petition for Allowance of Fees to Attorney for Conservator; 3) Request for Court to Dispense with Further Accountings Until the Conservatorship is Terminated filed

Age: 65	PATRICK E. SMITH , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If further accountings are not dispensed, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, February 18, 2016 at 9:00am in Dept. 303 if a one-year accounting is due or • Thursday, February 16, 2017 at 9:00am in Dept. 303 of a two-year accounting is due
	Account period: 09/16/13 – 10/31/14	
	Accounting - \$18,049.25	
	Beginning POH - \$1,652.14	
	Ending POH - \$2,022.95	
Cont. from	Conservator - waived	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney - \$1,000.00 (Less than allowed per Local Rule)	
<input checked="" type="checkbox"/> Verified	Petitioner states that the conservatorship estate now meets the requirements of Probate Code § 2628(b) to dispense further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues to meet the requirements of Probate Code § 2628(b).	
<input type="checkbox"/> Inventory	Petitioner prays for an Order:	
<input type="checkbox"/> PTC	1. Approving, allowing and settling the First Account;	
<input type="checkbox"/> Not.Cred.	2. Authorizing the attorney fees and commissions;	
<input checked="" type="checkbox"/> Notice of Hrg	3. Dispensing with further accountings	
<input checked="" type="checkbox"/> Aff.Mail w/	Court Investigator Dina Calvillo filed a report on 12/15/14.	
<input type="checkbox"/> Aff.Pub.	Current bond posted in the amount of \$17,000.00.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/30/14
		Updates:
		Recommendation:
		File 4 - Tune

Petition for Termination of Further Proceedings and Discharge of Personal Representative

DOD: 08/01/03	KENNETH NIINO , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	11/14/13	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	<p>Petitioner states:</p> <ol style="list-style-type: none"> The Petition for Probate filed 10/08/13 estimated the value of the estate as \$75,000.00 consisting of Reconveyance of a Deed of Trust and was filed for the purpose of appointing a personal representative to execute a reconveyance of a deed of trust concerning real property located at 2280 S. Valentine in Fresno. At the time the Petition for Probate was filed, no money from the promissory note secured by the deed of trust was due and owing to decedent or his estate, having been paid prior to the Petition for Probate being filed. Because decedent had not executed a reconveyance of the property, the presence of decedent's name on the deed of trust constituted a cloud on title and required clearance by the execution of a reconveyance of said property by decedent's personal representative. Once appointed, Petitioner executed the reconveyance as the personal representative of the Estate thereby removing the cloud on the title. No money was transacted in exchange for the reconveyance and accordingly, no assets are identified in this Estate for appraisal or distribution and no Inventory & Appraisal has been filed. No creditor's claims have been filed and the time for filing claims has elapsed. No request for special notice has been filed. There is no further need for continue administration of this estate, Petitioner requests that the probate be terminated. <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> Terminating further proceedings and discharging the personal representative. 	<p>Reviewed by: JF</p> <p>Reviewed on: 12/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Niino</p>

Probate Status Hearing for Inventory and Appraisal

DOD: 11/09/13	<p>ALAN W. LOWE, son, was appointed Administrator with full IAEA and without bond on 07/31/14. Letters issued on 08/11/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
	<p>Minute Order from hearing on 07/31/14 set this matter for a status hearing re filing of the Inventory & Appraisal on 01/08/15.</p>	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 6 - Lowe

Probate Status Hearing for Inventory and Appraisal

DOD: 10/14/13	<p>ALAN W. LOWE, son, was appointed Administrator with full IAEA and without bond on 07/31/14. Letters issued on 08/13/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.	<p>Minute Order from hearing on 07/31/14 set this matter for a status hearing re filing of the Inventory & Appraisal on 01/08/15.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 7 – D. Lowe

8 Esther Toscano (CONS/PE)

Case No. 14CEPR00575

Atty Kruthers, Heather H. (for Public Guardian – Conservator)

Atty LeVan, Nancy J. (Court Appointed for Conservatee)

Probate Status Hearing Re: Filing Inventory and Appraisal

Age: 73	<p>PUBLIC GUARDIAN, was appointed Conservator of the Person and Estate on 08/28/14. Letters of Conservatorship were issued on 09/08/14.</p> <p>Minute Order from hearing on 08/28/14 set this matter for a status hearing regarding filing of the Inventory & Appraisal on 01/07/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
DOB: 02/23/41		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory <input checked="" type="checkbox"/>		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 8 - Toscano

Probate Status Hearing Re: Filing Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Final Inventory & Appraisal filed 12/18/14</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 9 - King

DOD: 8-28-13	MYRNA LOOMIS , Surviving Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	
	Will dated 11-9-05 directs that all of decedent's community property real property interest that he failed to transfer to his trust be given to his spouse.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states the decedent owned real property in Fresno with his wife, Myrna Loomis (Petitioner) as community property as evidenced by the attached grant deed.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner requests Court confirmation that Decedent's community property interest in the real property passes to Petitioner pursuant to Decedent's will.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 12-23-14
		Updates:
		Recommendation: SUBMITTED
		File 12 - Loomis

DOD: 4-4-13	BETTY A. PATE , Daughter, was appointed as Executor with Full IAEA without bond on 7-24-13 and Letters issued on 8-2-13.	NEEDS/PROBLEMS/COMMENTS: Continued from 9-19-14, 11-19-14 Minute Order 11-19-14: Betty A. Pate is ordered to be personally present on 1-8-15 to answer the Court's questions. 1. Need first account or petition for final distribution.
Cont. from 091914, 111914	At the hearing on 7-24-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Aff.Sub.Wit.		
Verified		
Inventory	Inventory and Appraisal filed 4-24-14 indicates a total estate value of \$644,428.38 consisting of real property, an Installment Note secured by deed of trust with assignment of rents, and a vehicle.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	The first account or petition for final distribution is now due. Probate Code § 12200.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Status Report filed 9-16-14 (not verified) states the only real property of the estate has been sold and the only impediment to closing the estate is settlement with the California Franchise Tax Board. The Executrix has taken the position that no taxes are due to the State from the sale and is discussing said issue with the Board. Upon resolution, the estate should be in a position to close.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	Status Report filed 11-14-14 (not verified) states there have been continuing efforts by the estate representative to conclude this issue with the tax board. The attorney is informed and believes that once this issue of tax liability is resolved, the estate should be in a position to be closed.	Reviewed on: 12-23-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Guidi

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 2-27-14	<p>JANELLE HOVSEPIAN, Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 4-23-14.</p>	NEEDS/PROBLEMS/COMMENTS:
		Continued from 9-26-14, 11-14-14
Cont. from 092614, 111414	<p>At the hearing on 4-23-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory	<p>Status report (unverified) filed 9-25-14 states the inventory is nearly ready to be sent to the probate referee for appraisal. The decedent's</p>	
PTC	predeceased spouse held certain	
Not.Cred.	retirement accounts that designated	
Notice of Hrg	the decedent as beneficiary, but which	
Aff.Mail	decedent had not transferred into his	
Aff.Pub.	name prior to his death. This required	
Sp.Ntc.	additional inquiry by the personal	
Pers.Serv.	representative. It is anticipated that the	
Conf. Screen	inventory will be sent to the probate	
Letters	referee within two weeks and once he	
Duties/Supp	returns it, it will be filed. A continuance	
Objections	of 60 days is therefore requested.	
Video Receipt	<p>Status report (unverified) filed 11-13-14 states the Administrator did finally</p>	
CI Report	receive the necessary information from	
9202	TIAA-CREF on 11-6-14 and a complete	
Order	inventory was mailed to the Probate	
Aff. Posting	Referee. It is therefore requested that	
Status Rpt	this status hearing be continued for 45	
UCCJEA	days to allow the probate referee to	
Citation	complete his work and return the I&A to	
FTB Notice	the attorney for filing.	
		<p>Reviewed by: skc</p> <p>Reviewed on: 12-23-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - McIntire</p>

		<p>MARIA ARACELI CHAVEZ, Mother and Guardian Of the Estate, is Petitioner.</p> <p>Account period: 11-31-11 through 4-14-14 Accounting: \$52,492.54 Beginning POH: \$52,239.82 Ending POH: \$52,492.54 cash plus a 35.5% interest in the home</p> <p>Petitioner states all cash has been in an interest bearing blocked account at Bank of America. See attached account statement. In addition, with the distribution of \$25,000 dollars reported on the First Accounting, a home was purchased on 11-30-11. The amount of the purchase was divided in two and entered in the summary of accounts under non-cash assets. Attached also is a copy of the final settlement statement for the home and the grant deed showing the minors on title.</p> <p>Note: Minute order dated 5/27/14 indicates the Court removed Maria Araceli as guardian of the estate and appointed the Public Guardian.</p> <p>Minute order dated 7/22/14 states the court will consider vacating its prior order appointing the Public Guardian upon the filing of a declaration from Ms. Chavez explaining why she should be reappointed and the Public Guardian relieved.</p> <p>Declaration of Maria Araceli Chavez filed on 7/31/14 states there is no one who has her daughters best interest in mind like she does. She would like to conserve as much money in their accounts as possible for their education. Ms. Chavez states she has been the guardian for the past 5 years and would like to continue.</p> <p>Declaration filed 9/8/14 provides the ownership percentages in the home and revised summary that includes the minor's interest in the home.</p> <p>Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.</p>	<p>NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Page 19 is a related case.</p> <ol style="list-style-type: none"> 1. Need filing fee of \$435.00. (Order for Withdrawal of Funds from Blocked Account for filing fee was filed 12-4-14.) 2. Accounting is not verified. 3. Need Notice of Hearing. 4. Need proof of service of the Notice of Hearing on Esmeralda B. Mendez. (Note: Ms. Mendez was present in Court on 11-13-14.) 5. Need Order. <p><u>Note:</u> The minor will attain the age of 18 in December 2014 therefore, a status hearing will be set on Wednesday, February 4, 2015 at 9:00 a.m. in Dept. 303 for the filing of a final accounting.</p>
Cont from 082114, 100914, 111314			
Aff.Sub.Wit.			
Verified			
Inventory	X		
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 12-23-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Mendez</p>

Second Accounting

<p>Ruby Isela, age 11 DOB: 5-19-03</p> <hr/> <hr/> <hr/> <p>Cont. from 082114, 100914, 111314</p> <table border="1" style="width: 100%;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td style="text-align: center;">X</td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td style="text-align: center;">X</td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified	X	Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order	X	Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>MARIA ARACELI CHAVEZ, Mother and Guardian Of the Estate, is Petitioner.</p> <p>Account period: 11-31-11 through 4-14-14</p> <p>Accounting: \$52,492.54 Beginning POH: \$52,239.82 Ending POH: \$52,492.54 (cash plus a 35.5% interest in the home)</p> <p>Petitioner states all cash has been in an interest bearing blocked account at Bank of America. See attached account statement. In addition, with the distribution of \$25,000 dollars reported on the First Accounting, a home was purchased on 11-30-11. The amount of the purchase was divided in two and entered in the summary of accounts under non-cash assets. Attached also is a copy of the final settlement statement for the home and the grant deed showing the minors on title.</p> <p>Note: Minute order dated 5/27/14 indicates the Court removed Maria Araceli as guardian of the estate and appointed the Public Guardian.</p> <p>Minute order dated 7/22/14 states the court will consider vacating its prior order appointing the Public Guardian upon the filing of a declaration from Ms. Chavez explaining why she should be reappointed and the Public Guardian relieved.</p> <p>Declaration of Maria Araceli Chavez filed on 7/31/14 states there is no one who has her daughters best interest in mind like she does. She would like to conserve as much money in their accounts as possible for their education. Ms. Chavez states she has been the guardian for the past 5 years and would like to continue.</p> <p>Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see related case on page 18.</p> <p>6. Need filing fee of \$435.00. (Order for Withdrawal of Funds from Blocked Account for filing fee was filed 12-4-14.)</p> <p>7. Accounting is not verified.</p> <p>8. Need Order.</p> <p>Note: A status hearing will be set on Wednesday, May 11, 2016 at 9:00 a.m. in Dept. 303 for the filing of the third account.</p> <p>Note to Judge: The accounting does not comply with Probate Code §1060; however all funds have been accounted for and are held in a blocked account.</p> <hr/> <p>Reviewed by: skc</p> <hr/> <p>Reviewed on: 12-23-14</p> <hr/> <p>Updates:</p> <hr/> <p>Recommendation:</p> <p>File 19 - Chavez</p>
Aff.Sub.Wit.																																																
Verified	X																																															
Inventory																																																
PTC																																																
Not.Cred.																																																
Notice of Hrg	X																																															
Aff.Mail	X																																															
Aff.Pub.																																																
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9202																																																
Order	X																																															
Aff. Posting																																																
Status Rpt																																																
UCCJEA																																																
Citation																																																
FTB Notice																																																

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 06/01/2011	JOHN I. CHAGOYA, son, and PHILLIP CHAGOYA, grandson, are petitioners.		NEEDS/PROBLEMS/COMMENTS: Minute Order of 11/13/2014: Examiner notes handed in open court; matter continued for the defects to be cured. 1. Need proof of service on Petition to Determine Succession to Real Property on: <ul style="list-style-type: none"> • Helen Neufield (Daughter) • Edward I. Chagoya (Son) • Doris Contreras (Alternate Executor) • Joseph Contreras (Executor) Note: A Proof of service was filed 12/16/2014 showing service by mail to each of the above however the date of mailing was not completed therefore it is unclear if those who are entitled to notice were served properly. A proof of service was previously filed on 11/07/2014 showing service to the above which was only seven days prior to the 11/13/2014 hearing and not fifteen days prior as required. Note: A Request for Special Notice was filed on 09/15/2014 by the Department of Health Care Services and a creditor's claim was filed in the amount of \$54,062.20. However this does not affect this proceeding.
	40 days since DOD		
	No other proceedings		
Cont. from 101414, 111314	I&A - \$60,000.00		
Aff.Sub.Wit.	Will dated: 01/29/1999 devises all property, both real and personal, to John I Chagoya and Phillip Chagoya in equal shares.		
✓ Verified	Petitioners request Court determination that decedent's 100% interest in real property located at 1085 South Hope Reedley, California pass to John I Chagoya and Phillip Chagoya in equal shares pursuant to decedent's will.		
✓ Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg	w/		
✓ Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: LV			
Reviewed on: 12/29/2014			
Updates:			
Recommendation:			
File 21 - Chagoya			

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 05/10/08	HAZEL OLSEN LARSEN and CURTIS WILHITE, daughter and son, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 10/23/14 As of 12/23/14 nothing further has been filed.
	40 days since DOD	Need amended Petition based on but not limited to the following:
Cont. from 102314	I & A - NEED	
Aff.Sub.Wit.		1. Need Inventory & Appraisal completed by a Probate Referee. The Inventory & Appraisal filed with the petition is incomplete (it is not filled out at all). Note: an appraisal by a private appraiser is attached, however the property must be appraised by a Probate Referee as of the date of death.
✓ Verified		
Inventory	Will dated 10/06/2000	2. The Petition indicates that the decedent had a predeceased spouse. Need name and date of death of predeceased spouse (should be listed at item 14 of the Petition).
PTC		
Not.Cred.	Petitioner's request Court determination that decedent's ???% interest in real property located at ???, pass to them pursuant to decedent's will.	3. The petition is missing attachment 11 which is to state the legal description and APN of the property seeking to be passed with this petition. Attachment 11 should also include decedent's interest in the property (50%, 100%, etc.).
Notice of Hrg	x	
Aff.Mail	x	4. The petition is marked at item 1 that petitioners are requesting real and personal property pass to them, however there is no indication what the personal property consists of. All property seeking to be passed with this petition must be listed on attachment 11 and the Inventory & Appraisal.
Aff.Pub.		
Sp.Ntc.		5. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing to all interested parties.
Pers.Serv.		
Conf. Screen		Reviewed by: JF
Letters		Reviewed on: 12/23/14
Duties/Supp		Updates:
Objections		Recommendation:
Video Receipt		File 22 – Meeks
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Adams, Jessika (pro per Petitioner/maternal step-grandmother)

Atty Adams, Lance (pro per Petitioner/maternal grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 months		<u>Temporary Expires 01/08/2014</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 11/06/2014: Ms. Adams represents that the mother will not state, or does not know, the name of the father. The Court finds due diligence and dispenses with notice to the father, unless or until his name and whereabouts become known. The Court orders that none of the mother's significant others are allowed to be in the home at any time between now and the 01/08/2015 hearing.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Amber Adams (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Sharland Taylor (Maternal Grandmother)
		<p>JESSIKA ADAMS, maternal step-grandmother and LANCE ADAMS, Sr. maternal grandfather, are petitioners.</p>		
Cont. from		<p>Father: UNKNOWN, Court dispensed with Notice per Minute Order of 11/06/2014</p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.	<p>Mother: AMBER ADAMS</p>		
<input type="checkbox"/>	Notice of Hrg	x	<p>Paternal grandparents: Unknown Maternal grandmother: Sharland Taylor</p>	
<input type="checkbox"/>	Aff.Mail	x	<p>Petitioners state the minor is with Markazsa Perry, mother's "girlfriend" and "pimp" and they are afraid she might "do something" to the minor while in her care. Criminal Protective Order protects both the mother and the minor from Markasza Perry. The mother (age 17) is a runaway and will be in JJC for 60 days. She has an order to stay away from Markasza. CPS tried to remove the minor from Markasza, but she is hiding herself and the child, and Markasza's family members are not cooperating. Mom has stated she intends to go on living with Markasza, regardless of the protection orders. Markasza has been known to physically harm the mother. Petitioners fear Markasza will use the minor to lure the mother back into a life on the streets.</p>	
<input type="checkbox"/>	Aff.Pub.			
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<input checked="" type="checkbox"/>	Conf. Screen			
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<input checked="" type="checkbox"/>	Duties/Supp			
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<input type="checkbox"/>	9202		<p>Court Investigator Jennifer L. Daniel's report filed 12/18/2014.</p>	
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 12/30/2014				
Updates:				
Recommendation:				
File 24 - Perry				

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2		TEMPORARY EXPIRES 01/08/2015	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 12/11/2014: Petitioners still need to have the father properly served.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Eric F. Espinosa (Father) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Maternal Grandfather (Not Listed) • Maternal Grandmother (Not Listed)
		<p>CHARLES ESPINOSA and ERSILIA ESPINOSA, paternal grandparents, are Petitioners.</p> <p>Father: ERIC F. ESPINOSA; <i>incarcerated;</i></p> <p>Mother: STEPHANIE RUIZ; <i>Declaration of Due Diligence filed 10/27/2014. Court found due diligence on 11/6/2014.</i></p> <p>Maternal grandfather: <i>Not listed</i> Maternal grandmother: <i>Not listed</i></p> <p>Petitioners state the mother is nowhere to be found and she left the child in their care and is no longer in the child's life. Petitioners state the father is currently serving a jail sentence and will not be out until late 2015. Petitioners state the child has been in their care for over a year and they want to provide him with a stable home and raise him in the family rather than have him placed in foster care.</p> <p>Court Investigator Dina Calvillo's report filed 12/17/2014.</p>	
Cont. from			
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<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
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<input type="checkbox"/>	Pers.Serv.	X	
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 12/30/2014	
		Updates:	
		Recommendation:	
		File 25 - Espinosa	

26 **Chrissy Scott & Rebecca Scott (GUARD/P)**
 Atty Shambouger, Shawna (Pro Per – Petitioner – Maternal Aunt)
 Atty Shambouger, Eric (Pro Per – Petitioner – Maternal Uncle)
 Atty Scott, Andrew (Pro Per – Petitioner – Maternal Grandfather)

Case No. 14CEPR00993

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Chrissy Age: 2		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>SHAWNA SHAMBOURGER, ERIC SHAMBOURGER, maternal aunt and uncle, and ANDREW SCOTT, maternal grandfather, are petitioners.</p> <p>Father: BRYON BURKARD, Deceased</p> <p>Mother: ROBIN SCOTT, Deceased</p> <p>Paternal Grandparents: Unknown</p> <p>Maternal Grandmother: Tomoko Scott, Deceased</p> <p>Petitioners state: the children's father is deceased. The mother is a chronic alcoholic and has not been gainfully employed for several years. She has relied on her family for financial support. She has two other children who reside with their natural father because she is not able to care for them. The mother has been hospitalized four times this year for alcohol related medical issues. She is currently intubated in ICU at CRMC for an alcohol related issue.</p> <p>Petitioners request to be excused from noticing the paternal relatives as they have never had contact with them.</p> <p>Court Investigator Charlotte Bien's report filed 12/15/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Cooper Thornton (Sibling over 12) 	
Rebecca Age: 2				
Cont. from				
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				<p>Reviewed by: LV</p> <p>Reviewed on: 12/30/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 26 - Scott</p>

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Destiny Age: 13		<p align="center"><u>GENERAL HEARING 02/17/2015</u></p> <p>ANGELINA H. DE LEON, paternal aunt, is petitioner.</p> <p>Father: STEVEN DE LEON</p> <p>Mother: MICHELLE R. FULKERSON, Consents and Waives Notice</p> <p>Paternal Grandfather: Deceased Paternal Grandmother: Sofia De Leon, Consents and Waives Notice</p> <p>Maternal Grandfather: Unknown Maternal Grandmother: Deceased</p> <p>Petitioner states: on 10/31/2014 APS came to inspect the home of the mother and father and found the home to be in poor conditions. APS called CPS. The father, Steve De Leon, was not cooperative with APS and CPS. APS placed the mother with the petitioner, CPS placed the children with the paternal grandmother and petitioner to care for and provide for them. At this time petitioner has been providing care for the children and the children's mother. Petitioner feels that the father is not able to care for the children due to drug use.</p> <p>Declaration filed by Paternal Grandmother, Sofia H. De Leon, states she prefers that her daughter, Angelina De Leon, have guardianship of the minors. She states that the father cannot care for the children, he has no time for them and is doing drugs.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Steven De Leon (Father) 				
Sadez Age: 10							
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<input type="checkbox"/>	Notice of Hrg x						
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Reviewed on: 12/30/2014							
Updates:							
Recommendation:							
File 28 - DeLeon							