



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Third and Final Account and Report of Conservator; (2) Petition for Allowance of Fees for Attorney**

<b>DOD: 1-18-12</b>	<b>LINDA TERRY</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Account period: 1-1-09 through 1-18-12</b>	
	Accounting: \$43,204.81	
	Beginning POH: \$5,585.81	
	Ending POH: \$3,354.30 (\$953.37 cash plus furniture/personal property)	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	<b>Account period: 1-21-12 through 10-31-12</b>	
<input type="checkbox"/> <b>PTC</b>	Accounting: \$3,354.30	
<input type="checkbox"/> <b>Not.Cred.</b>	Beginning POH: \$3,354.30	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Ending POH: \$0.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Conservator: Not requested	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Attorney: \$1,250.00 (per local rule)	
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Petitioner prays that:</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	1. Notice of Hearing be given as required by law;	
<input type="checkbox"/> <b>Letters</b>	2. The Court make an order approving allowing and settling the Third and Final Accounts;	
<input type="checkbox"/> <b>Duties/Supp</b>	3. The Court authorize payment of the attorney fee; and	
<input type="checkbox"/> <b>Objections</b>	4. Any and all further relief that the Court deems just and proper.	
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 12-13-12
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 1 - Chapman</b>

**2 Bernice Dunn (CONS/PE)**

Case No. 10CEPR01051

Atty O'Neill, Patricia B. (for Timothy Moore – Conservator – Petitioner)

Atty LeVan, Nancy (for Ken Dunn – Husband of Conservatee – Objector)

(1) Petition for Reimbursement of Conservator, for (2) Attorney Fees, and Instructions (Prob. C. 2642)

<b>Age:</b> 84	<b>TIMOTHY MOORE</b> , Conservator of the Person, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Amended Petition filed 12-13-12 is set for hearing on 1-28-13.</p> <p><b>Minute Order 11-26-12:</b> Terrence Moore objects to the reimbursement. Ms. LeVan objects to Timothy Moore being reimbursed and requests a continuance to review exhibits. Matter continued to 1/7/13 at which time the Court will hear any objections.</p>
	<b>PUBLIC GUARDIAN</b> is Conservator of the Estate.	
<b>Cont from 112612</b>	<b>Petitioner requests \$2,348.00</b> reimbursement of personal funds expended in connection with moving the Conservatee to a new (less expensive) facility, including \$348.00 paid to Attorney John Barus for assistance with negotiations (which ultimately failed; however, Petitioner was successful in his petition to relocate the Conservatee), and the \$2,000.00 deposit paid to the facility (Palm Gardens).	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner also describes</b> a situation that occurred where the Conservatee was hospitalized (from a fall) and required extra care from Palm Gardens facility staff to be present for assistance during her hospitalization.	
<input type="checkbox"/> <b>Video Receipt</b>	Petitioner states he was directed by the Public Guardian to make arrangements for the supplemental care and have the bills sent to them; however, they initially refused to pay because of a confusion about the extent of the care required by Conservatee. In order to maintain the supplemental care, Petitioner paid from his personal funds, and sought reimbursement from the Public Guardian. Petitioner states the Public Guardian eventually reimbursed him and suggested that it would seek guidance from the Court regarding how to handle this in the future due to tension between Petitioner and the Public Guardian.	
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	X	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>	<b>Petitioner requests an order</b> for reimbursement as requested, for attorney fees and costs, and for instruction to both Conservator of the Person and Conservator of the Estate on how to handle supplemental expenses for the Conservatee's benefit.	
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 12-13-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 - Dunn</b>

**4 Richard W. Howser (Estate)**

**Case No. 11CEPR01095**

**Atty Petty, Teresa B. (for Richard Howser – Father – Administrator – Petitioner)**

**(1) First and Final Report of Administrator on Waiver of Account and Petition for Settlement Thereof and (2) for Waiver of Administrator's Compensation for Ordinary Services and (3) for Allowance of Attorney's Fees for Ordinary Services and Extraordinary Services and for Final Distribution (Probate Code 10810, 10811, 10954, 12200)**

<b>DOD: 9-30-11</b>	<b>RICHARD HOWSER</b> , Father and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I&A: \$213,500.00	
<input checked="" type="checkbox"/> <b>Verified</b>	POH: \$136,770.07 (cash)	
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator (Statutory): Waived	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney (Statutory): \$7,270.00	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (Extraordinary): \$1,912.50 (for payment of and determination of debts and negotiations and conferences with creditors. Atty states unusual circumstances extended negotiation with the VA, per declaration)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Reserve: \$500.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Distribution pursuant to intestate succession:</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	Richard Howser: \$127,087.07	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 12-13-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 – Howser</b>

**5**      **Louis Linzy Hudson (Estate)**  
**Atty**      **Armo, Lance E. (for Linzy Hudson – Administrator – Petitioner)**

**Case No. 12CEPR00227**

(1) Petition for Final Distribution on Waiver of Account and for (2) Allowance of Compensation for Ordinary Services (Independent Administration) (Prob. C. 10400, et seq, 10951 and 1160 et seq)

<b>DOD: 11-14-09</b>		<b>LINZY HUDSON</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <b>The Court may require clarification: The Petition does not specify the interests to be received by each distributee. Intestate succession would be a 1/3 undivided interest each.</b>  2. <b>Need order.</b>
		Accounting is waived	
		I&A: \$115,000.00	
		POH: \$115,000.00 (mobile home in Friant, CA)	
	<b>Aff.Sub.Wit.</b>	Administrator (Statutory): Waived	
✓	<b>Verified</b>	Attorney (Statutory): \$4,450.00	
✓	<b>Inventory</b>	<b>Distribution pursuant to intestate succession:</b>	
✓	<b>PTC</b>	Mobile home in Friant, CA., distributable to Linzy Hudson, Gary Hudson, and Steven Hudson.	
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	4-26-12	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 12-13-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 – Hudson</b>

<b>Age: 73</b>		<b>TEMPORARY EXPIRED 1-7-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>BARNETT SEYMOUR SALZMAN</b>, Proposed Conservatee, is Petitioner and requests that <b>VANCE SEVERIN and TERRI SEVERIN</b>, his brother-in-law and sister-in-law (brother and sister of Petitioner's wife, Stacy Salzman) be appointed as Co-Conservators of the Person with medical consent powers (see below) and of the Estate with bond of \$70,000.00.</p> <p><b>Voting rights NOT affected.</b></p> <p><b>Petitioner also requests</b> the Conservators be granted additional powers including the power to list and sell his residence without Court supervision pursuant to Probate Code §2591(c)(2), the power to engage the services of a CPA, the power to negotiate and sign rental contract(s) with an independent living and/or assisted living residential facility for Petitioner and his spouse, subject to approval by Petitioner and his spouse, Stacy Salzman. Petitioner states he is recovering from a stroke which has impacted his ability to communicate. Although he is improving with the assistance of speech therapy, he still requires someone to negotiate and contract on his behalf.</p> <p><b>Estimated Value of Estate:</b>          Personal property: Unknown          Annual income: Unknown          Real property: \$180,000.00</p> <p><b>Petitioner states</b> his net income of approx. \$6,000.00/month is consumed by his monthly expenses. It is believed that his other significant asset, his personal residence, does not have equity as it is encumbered by a first and second mortgage. As a result, the parties have agreed to a bond in the amount of \$70,000.00.</p> <p><b>Petitioner states</b> that although he <i>does not</i> lack the ability to give informed consent for medical treatment, he has agreed that the Co-Conservators should be given the power to consent to medical treatment on his behalf pursuant to Probate Code §2355.</p>	<p><b>Note:</b> Public Guardian was appointed Temporary Conservator of the Person and Estate on 7-5-12. Pursuant to Trial Minute Order 9-25-12 on Public Guardian's Petition for Conservatorship, Vance Severin and Terri Severin were appointed Temporary Conservators of the Person and Estate without bond pending this petition.</p> <p><b>Note:</b> The proposed Conservators live in Chico, CA and Agoura, CA.</p> <p><b>Note:</b> On 12-10-12, the Temporary Conservators were authorized to sell the Conservatee's real property.</p> <p><b>Minute Order 11-5-12:</b>          Mr. Motsenbocker can file ex parte petition ordering independent powers Re: escrow signing. Temporary Letters extended to 12/3/12. Continued to 12-3-12. Set on 3-22-13 for Filing of Inventory and Appraisal. Temporary Conservatorship extended to 12-3-12.</p> <p><b>Minute Order 12-3-12:</b>          Mr. Motsenbocker informs the Court that he will be filing an ex parte for the sale of the house. Continued to 1-7-13.</p> <p><b>Minute Order 12-10-12 (Ex Parte Application for Authority to Sell Interest in Real Property):</b>          Counsel is informed that a bond will be needed as previously discussed. The Court grants the petition and orders that any proceeds from the sale be placed in a blocked account. Escrow is directed to deposit the funds in the blocked account. The Court orders that Barnett Salzman not be removed from Fresno County. The Court extends the temporary conservatorship to 1/7/13. Petition granted. Order to be signed ex parte. Temp extended to 1/7/13.</p>	
Cont. from 110512, 120312				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			X
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<b>SEE PAGE 2</b>	<b>SEE PAGE 2</b>	
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 12-5-12	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 6 – Salzman</b>	

Investigation Reports have been filed as follows:

7-3-12: Public Guardian's Probate Conservatorship Investigation Report (Public Guardian's Petition)

7-10-12: Court Investigator's Report re: Temporary Conservatorship (Public Guardian's Petition)

8-1-12: Court Investigator's Report re General Conservatorship (Public Guardian's Petition)

12-7-12: Court Investigator's Supplemental Report re General Conservatorship (Severins' Petition)

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**NEEDS/PROBLEMS/COMMENTS:**

1. Petitioner requests the Conservators be granted authority to negotiate on behalf of both Petitioner and his spouse, Stacy Salzman. The Court cannot make orders with regard to the spouse. The order has been interlined to exclude reference to powers on behalf of the spouse Stacy Salzman.
2. Petitioner states his income of approx. \$6,000.00/month (\$72,000.00/year) is consumed by his monthly expenses, and his residence, which will ultimately be sold, has no equity, as it is encumbered by a first and a second mortgage; therefore, the parties agree to a bond in the amount of \$70,000.00.

However, based on the estimated income, Examiner calculates that bond should be at least \$79,200.00, including an amount for cost of recovery pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. Examiner also notes that this calculation may be inaccurate due to the unknown value of any other personal property.

The Court may require bond of \$79,200.00 at this time, and will review upon the filing of the first account for adjustment as appropriate.

Update: Once the real property is sold, the Court may require blocked account for the proceeds.

If required, the Court will set status hearing for filing of the bond on Friday, 3-22-13  
(along with the filing of the I&A, which is already set)

**7A Betty Jean Chrest (CONS/PE)**  
 Atty Marshall, Jared C. (for Petitioners Diana Rodrigues and Robert Chrest)  
 Atty Helon, Marvin T. (Court-appointed Counsel for the Conservatee)  
 Atty Matthes, Heather (Pro Per – Granddaughter – Objector)  
 Atty Kruthers, Heather (for Public Guardian)

**Case No. 12CEPR01002**

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 82</b>	<b>TEMP (PUBLIC GUARDIAN) EXPIRES 1-7-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 11-15-12 (Temp):</b> Based on Mr. Marshall's declaration, the Court finds that proper notice has been given to all parties. The Court appoints the Public Guardian as temporary conservator of the person and estate. The temporary expires on 1/7/13. The General Hearing remains set for 1/7/13. Any powers of attorney are ordered void and of no force and effect. The Court orders that no person shall alter any accounts, checking and/or savings. The Court further orders that counsel be appointed for the Conservatee at her expense and subject to her ability to pay. Counsel is directed to submit an order. Temporary Letters extended to 1/7/13.  <b>If this petition goes forward:</b> 1. Need video receipt. 2. Capacity Declaration is silent regarding administration of dementia (psychotropic) medications. The Court may require additional information. 3. Need order, letters.  <b>Reviewed by:</b> skc  <b>Reviewed on:</b> 12-13-12  <b>Updates:</b>  <b>Recommendation:</b> File 7A - Chrest
	<b>DIANA RODRIGUES and ROBERT CREST</b> , daughter and son, are Petitioners and request appointment of <b>Ms. Rodrigues as Conservator of the Person</b> with medical consent powers and dementia medication and placement powers, and <b>Mr. Chrest as Conservator of the Estate</b> with bond of \$161,916.00.  <b>PUBLIC GUARDIAN</b> was appointed Temporary Conservator on 11-15-12.  <b>Capacity Declaration</b> was filed 11-5-12.  <b>Estimated Value of Estate:</b> Personal property: \$ 126,500.00 Annual income: \$ 20,696.00 Cost of Recovery: \$ 14,917.60 Total Bond Required: \$ 161,915.60  <b>Petitioners state</b> the proposed Conservatee's daughter Deborah Covey, who has not been involved with her life for approx. 10 years, and her daughter, Heather Covey-Mathes, took the proposed Conservatee from her home for three days without informing other family members and without returning phone calls as to her whereabouts, took her to an attorney and coerced her into signing a will, advance health care directive and power of attorney in late October 2012. The will provides Ms. Covey-Mathes with a \$10,000.00 bequest, but excludes all other grandchildren. The proposed Conservatee suffers from dementia, including significant short-term memory loss, and lacks capacity to execute such documents. Petitioners caught Ms. Covey-Mathes attempting to take control of a bank account using the POA, and also recently received a check from the proposed Conservatee in the amount of \$5,000.00 despite her limited financial resources and lack of capacity. Petitioners fear ongoing abuse of the POA.  <b>Petitioners also filed a separate Heather Matthes (Granddaughter) Filed an Objection on 11-13-12.</b>  <b>SEE ADDITIONAL PAGES</b>	
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	w	
<b>Conf. Screen</b>		
<b>Letters</b>	X	
<b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>		
<b>Video Receipt</b>	X	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	X	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<input checked="" type="checkbox"/> <b>Citation</b>		
<b>FTB Notice</b>		

**7A**

**Objection filed 11-13-12 by Heather Matthes states the Petitioners are not making sound decisions with the proposed conservatee's finances. In October and November 2012, they convinced her to open escrow on a trailer in Vacaville, CA for #1,000.00, close a trust account, write a \$5,000.00 check to Dowling Aaron Incorporated to represent Diana Rodrigues and Robert Chrest.** Objector states Petitioners are planning to move the proposed Conservatee to Vacaville to an unfamiliar environment, away from family, life-long friends, established relationships with medical personnel, and against the proposed conservatee's expressed wishes to stay in the Fresno/Clovis area, which can create confusion for someone they claim has mental instability.

Objector states Petitioners have not allowed her or her immediate family, or Betty's friends to speak or visit with Betty, they have been isolating her, and are bullying her into a constant state of fear.

Objector states that, knowing that no peaceful resolution can come from this unfortunate situation with all family members involved, she asks that Petitioners cease and desist all financial transactions with Betty Chrest and that a neutral party from the Public Guardian's office be appointed to protect and prolong her future.

Objector further requests that all family members be allowed visitation privileges.

Objector provides rebuttals "in response to the "wildly untrue claims" in the Petition:

- Objector states Betty Chrest was driven to see Attorney Val Dornay, insisting that Petitioners were forcing her to move to Vacaville against her will, and asked Objector for help. Betty Chrest met with the attorney privately, free from any outside influences, behind closed doors, while Heather and her husband John waited outside. Doborah Covey was not present, she was working in Vacaville, CA.
- After Betty Chrest informed Val Dornay that checks were missing, Mr. Dornay urged Objector to take her to the banks, close her accounts, and open new accounts to protect her from fraudulent activities.
- In regards to Heather receiving a \$5,000.00 check, there was never a check written. The only money Betty has ever given to Heather was placed into a savings account as a gift to Heather after Heather graduated from nursing school months ago, since Heather is Betty's only grandchild to have graduated from a four-year university and has always had constant contact with Betty and involved her in family activities.
- In regards to Ms. Covey and Ms. Matthew taking Betty from her home for days: Ms. Covey was not in Fresno at this time and it is not unusual for Betty Chrest to visit and stay with Heather for several days. Petitioners were aware of this as they stated through text and online messages from Diana Rodrigues and her children to Heather Matthes.
- In regards to medications: Heather is a registered nurse and is most qualified to administer and monitor Betty's medications.
- Objector attaches a handwritten note from Betty Chrest.

**Court Investigator Charlotte Bien to file report.**



<b>Age: 63</b>		<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>		
		<p><b>GLORIA S. HEDGES</b>, sister, is petitioner and requests appointment as Conservator of the person, with medical consent powers.</p>		<p>Court Investigator Jennifer L. Young to provide:</p> <ol style="list-style-type: none"> <li>1) CI Report</li> <li>2) Advisement of Rights</li> </ol>		
<b>Cont. from</b>		<p><b>Declaration of Nicholas J. Orme, M.D.</b>, 10/31/2012 supports request for medical consent powers.</p>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>					
<input checked="" type="checkbox"/>	<b>Verified</b>	<p><b>Petitioner states:</b> Mr. Hedges, the proposed conservatee, is 63 years old who has never been gainfully employed he is unable to provide for his basic day to day needs due to a mental deficiency. He is totally dependent on others to provide for his daily need. He needs to reside in a sheltered environment which provides supervision and direction due to his intellectual limitations.</p>				
<input type="checkbox"/>	<b>Inventory</b>					
<input type="checkbox"/>	<b>PTC</b>					
<input type="checkbox"/>	<b>Not.Cred.</b>					
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>					
<input type="checkbox"/>	<b>Aff.Mail</b>					
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>	w/				
<input type="checkbox"/>	<b>Sp.Ntc.</b>					
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	w/				
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>					
<input checked="" type="checkbox"/>	<b>Letters</b>					
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>					
<input type="checkbox"/>	<b>Objections</b>					
<input checked="" type="checkbox"/>	<b>Video Receipt</b>					
<input type="checkbox"/>	<b>CI Report</b>	x				
<input type="checkbox"/>	<b>9202</b>					
<input checked="" type="checkbox"/>	<b>Order</b>					
<input type="checkbox"/>	<b>Aff. Posting</b>					
<input type="checkbox"/>	<b>Status Rpt</b>					
<input type="checkbox"/>	<b>UCCJEA</b>					
<input checked="" type="checkbox"/>	<b>Citation</b>					
<input type="checkbox"/>	<b>FTB Notice</b>					
				<b>Reviewed by: LV</b>		
				<b>Reviewed on: 12/13/2012</b>		
				<b>Updates:</b>		
				<b>Recommendation:</b>		
				<b>File 8 - Hedges</b>		

**10 Cora Lee Tucker (Estate)**

**Case No. 06CEPR00240**

**Atty Tucker, Eugene (Pro Per – Co-Executor)**  
**Atty Tucker, James (Pro Per – Co-Executor)**  
**Atty Amey, Dorothy (Pro Per – Co-Executor)**

**Status Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 12-13-04</b>	<b>EUGENE TUCKER, JAMES TUCKER, and DOROTHY AMEY</b> were appointed Co-Executors with Full IAEA and bond of \$150,000.00 on 9-5-06. Bond was filed and Letter issued on 9-29-06.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Note:</b> The former Co-Executors were formerly represented by Attorney Sandra Smith, who is no longer eligible to practice law.
<b>Prior hearings: 7-25-11, 10-3-11, 11-7-11, 2-6-12, 060512. 100912</b>	<b>Final Inventory and Appraisal</b> filed 8-11-08 reflects real property valued at \$95,000.00 (at 12-13-04).	<b>Minute Order 10-9-12:</b> The Court notes for the minute order that the Public Administrator is requesting a continuance. Matter continued to 1-7-13.
<b>Aff.Sub.Wit.</b>	<b>A petition for final distribution</b> was heard on 2-9-09, 2-24-09, 3-17-09, and 4-21-09. The matter was continued due to various defects and ultimately denied on 4-21-09.	<b>1. <u>Need petition for final distribution.</u></b>
<b>Verified</b>	<b>On 6-5-12</b> , after numerous status hearings, the Court appointed the Public Administrator.	<b>Note:</b> The two outstanding creditor's claims total \$2,235.93.
<b>Inventory</b>	<b>Public Administrator's Status Report filed 9-17-12</b> states Deputy Noe Jimenez met with the family and they decided they would cover all probate fees minus the two Fresno County creditor's claims. The family reported that they were working with the two county agencies to have the claims withdrawn. If they are successful, they will pay all fees so that the house can be deeded to the heirs. At the family's request, a reappraisal was done to ascertain the current market value of the home.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	<b>The Public Administrator requests that the next status hearing be set out 90 days to allow the family more time to negotiate with the County of Fresno and for the Public Administrator to file the account.</b>	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 12-13-12
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 10 - Tucker</b>

**14A Sean C. Rodriguez (GUARD/P)**  
 Atty Sanchez, Lisa (Pro Per – Mother – Petitioner)  
 Atty Rodriguez, Daniel G. (Pro Per – Father – Petitioner)  
 Atty Lopez, Sara (Pro Per – Guardian)

Case No. 06CEPR00756

**Motion to Enforce Judgment and Request for Over Night Visitations**

<b>Age: 8</b>	<b>LISA SANCHEZ and DANIEL G. RODRIGUEZ</b> , parents, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 9-20-12, 11-1-12, 11-26-12</u>  <u>Page 14B is Order to Show Cause regarding Sara Lopez's failure to appear and imposition of sanctions in the amount of \$500.00.</u>  <u>Visitation history:</u>  <u>Minute Order 2-23-10:</u> Supervised visits to parents every other Sunday 12pm to 2pm supervised by Martha Lopez at her home.  <u>Minute Order 11-9-11:</u> The Court orders that the visitation time as to Sean remain as previously ordered. The Court further orders that visitation be up to four hours unsupervised. There is to be no drugs or alcohol during visitation and parties are to be licensed and insured. The child is to be picked-up from Martha Lopez's home. Parties are not to discuss parentage with the minor without express permission from the mental health doctor. Parties agree in open court to rely on the doctor's recommendation regarding visitation.  <u>Minute Order 11-26-12:</u> Visitation shall be from 9am to 6pm, day(s) to remain the same.  Reviewed by: skc  Reviewed on: 12-13-12  Updates:  Recommendation:  File 14A – Rodriguez
<b>Cont. from 092012, 110112, 112612</b>	<b>SARA LOPEZ</b> , paternal cousin (first cousin to father Daniel G. Rodriguez), was appointed Guardian of Sean C. Rodriguez on 11-27-06.	
<b>Aff.Sub.Wit.</b>	Paternal Grandfather: Daniel Rodriguez, Sr. - Deceased	
✓ <b>Verified</b>	Paternal Grandmother: Sylvia Garcia	
<b>Inventory</b>	Maternal Grandfather: Jorge Sanchez, Sr.	
<b>PTC</b>	Maternal Grandmother: Beverly Sanchez - Deceased	
<b>Not.Cred.</b>		
✓ <b>Notice of Hrg</b>		
✓ <b>Aff.Mail</b>	<b>Petitioners state</b> Sean has been in the care of Guardian Sara Lopez since 2005. On 11-9-11, the Court denied Petitioners' request to terminate the guardianship, but granted Petitioners' request for unsupervised visitation and counseling for the minor child.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	Petitioners now respectfully request that the Court help them in enforcing that order, wherein the Court ordered the guardian to obtain counseling for the minor child with a licensed child psychologist. All parties were ordered to be involved in counseling. Over the past eight months, the guardian has refused to communicate and cooperate with Petitioners as to counseling. They are left to believe that the guardian has failed to obtain counseling for the minor child, or has refused to inform the parents of any counseling, clearly not looking out for the best interest of the minor child.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	X  Petitioners have researched and obtained information on counselors and/or a referral agency and have provided three options. Petitioners respectfully request that the Court allow them to choose a counselor and set up the services and order the guardian to cooperate in ensuring the child attends said counseling, or alternatively that Petitioners be allowed to transport the child to/from the counseling.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	Petitioners continue to want to inform their son that they are his parents and are more than willing to work with the guardian and counselor to ensure that his emotional and mental health are being considered when doing so.	

**14B Sean C. Rodriguez (GUARD/P)**  
**Atty Sanchez, Lisa (Pro Per – Mother – Petitioner)**  
**Atty Rodriguez, Daniel G. (Pro Per – Father – Petitioner)**  
**Atty Lopez, Sara (Pro Per – Guardian)**

**Case No. 06CEPR00756**

**Order to Show Cause Re: Sara Lopez's Failure to Appear; Imposition of Sanctions  
in the Amount of \$500.00**

<b>Age: 8</b>	<p><b>SARA LOPEZ</b>, paternal cousin (first cousin to father Daniel G. Rodriguez), was appointed Guardian of Sean C. Rodriguez on 11-27-06.</p> <p>Father: <b>DANIEL G. RODRIGUEZ</b>  Mother: <b>LISA SANCHEZ</b></p> <p>On 11-9-11, the Court ordered unsupervised visitation for the parents. The parties agreed to rely on the doctor's recommendation regarding visitation.</p> <p>On 8-16-12, the parents filed a Motion to Enforce Judgment and Request for Over Night Visitations. On 11-26-12, the Court set this Order to Show Cause Re: Sara Lopez's Failure to Appear; Imposition of Sanctions in the amount of \$500.00.</p> <p>The Order was mailed to all parties on 12-10-12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>See Page 14A for details of the Motion to Enforce Judgment.</p> <p><u>Minute Order 11-26-12:</u>  The Court notes for the minute order that Sara Lopez has been given notice and is not present in court. The Court sets the matter for an Order to Show Cause on 1/7/13 regarding Sara Lopez's failure to appear and imposition of sanctions in the amount of \$500.00. The Court orders Sara Lopez to be personally present on 1/7/13. The Court amends the visitation order to reflect that visitation shall be from 9:00 a.m. until 6:00 p.m., day(s) to remain the same. Continued to 1/7/13 @ 9:00 a.m. Dept. 303; Set on 1/7/13 @ 9:00 a.m. Dept. 303 for: Order to Show Cause Re: Sara Lopez's Failure to Appear; Imposition of Sanctions in the Amount of \$500.00.</p> <p><u>Order to Show Cause</u> was mailed to all parties on 12-10-12.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
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<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 12-13-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14B – Sanchez &amp; Rodriguez</b></p>	

**14B**