

Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97	CYNTHIA BLACKSTOCK, daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:
	Executor's First Account was settled on 2-10-14.	
	At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	Minute Order 11/18/15:
Cont. from 082914, 022515, 030415, 101415, 111815		Counsel requests additional time; if the petition is not filed by 1/4/16, then Mr. Knudson and Ms. Blackstock are both ordered to be personally present in court or by CourtCall, and a status report verified by Ms. Blackstock must be filed.
Aff.Sub.Wit.	Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:	1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.
Verified	<ul style="list-style-type: none"> • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. 	
Inventory	<ul style="list-style-type: none"> • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration. 	
PTC	<ul style="list-style-type: none"> • The creditor's claims remaining do not exceed \$500 total and counsel is contacting claimants to determine whether the claims remain outstanding or have been satisfied. 	
Not.Cred.	<ul style="list-style-type: none"> • The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of property taxes, and a civil action was filed on the rejected claim. Executor filed an answer, but no further proceedings have occurred. 	
Notice of Hrg	<ul style="list-style-type: none"> • Within 6-9 months, Executor anticipates being able to obtain a loan or make other arrangements for payment of fees and costs and satisfaction of outstanding claims and distribute the residence on waiver of accounting. 	
Aff.Mail	It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		Reviewed by: skc
Order		Reviewed on: 12/23/15
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 2 - Manuel
Citation		
FTB Notice		

**Hiyama, Dean (for Maria Mairena – Mother – Conservator – Petitioner)
Fourth Account and Report of Conservator, Petition for Attorney's Fees, and Petition to
Dispense with Further Accountings and Petition to Release Conservator From the
Requirement of Filing of a Bond**

		MARIA MAIRENA , Mother and Conservator with bond of \$56,000.00, is Petitioner.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Minute Order 11/18/15:</u> Matter is continued by the Court for additional review time; Maria Mairena is to be personally present in court or by CourtCall on 1/6/16.</p> <p><u>Minute Order 8/26/15:</u> Counsel is to file supplemental information at least four days prior to 11/18/15. The Court wants information with regard to who was eating at each of the restaurant meals that exceed \$20, and itemization with regard to bulk expenditures such as Costco.</p> <p>A declaration was filed 11/16/15.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p> <p>Reviewed by: skc Reviewed on: 12/23/15 Updates: Recommendation: File 3 – Mairena</p>
		Account period: 9/18/11 – 4/17/15 Accounting: \$367,309.18 Beginning POH: \$245,823.15 Ending POH: \$2,080.69 (\$1,580.69 cash plus personal property valued at \$500.00.)	
Cont. from 082615, 111815		Petitioner states the Court may dispense with accountings because this estate is a small estate as defined in Probate Code §2628(a).	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	<p>Petitioner states the Conservator was authorized to stop mortgage payments on the Conservatee's home on 3/22/10. The home was foreclosed on 12/7/11. The Conservatee now resides in a home owned by her special needs trust and all accountings associated with that home are provided to the Court under the Trust accounting. All attorney fees granted in connection with this conservatorship are being paid out of the trust because of the insufficient funds in the conservatorship estate. Waiver of further accountings will assist in maintaining the trust corpus for the benefit of the Conservatee.</p> <p>Conservator waives compensation during this account period.</p> <p>Attorney: \$4,957.50 for 34.3 attorney hours in preparation of this accounting, itemized at Exhibit C. Petitioner was previously represented by Attorney Gary Motsenbocker, and is now represented by Attorney Dean Hiyama, who purchased, Mr. Motsenbocker's practice.</p> <p>Petitioner requests an order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the account and report of conservator as filed; 2. Dispensing with future accountings; 3. Releasing the conservator from the requirement of filing a bond in this matter; and 4. Other relief that the Court considers proper. 	

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding Petitioner's request to dispense accountings and exonerate bond, with reference to Probate Code §2628(a)(3) – All income spent for benefit of Conservatee.

Examiner notes that the Conservatee's income, *exclusive of public benefit payments*, does appear to qualify for dispensing accounts. However, it is difficult to determine from this four-year account what the Conservatee's typical monthly expenses consist of, given the numerous listed payments and disbursements. As noted in review of prior accounts, the disbursements schedule reflects numerous restaurant meals and retail store purchases that are not otherwise explained, as well as expenses related to the home and vehicle not owned by the conservatorship estate.

A declaration was filed 11/16/15. See Declaration for details.

Attorney Melvin K. Rube (for Administrator Mardell E. Stovall)

Probate Status Hearing for Failure to File the Inventory and Appraisal and Failure to File the First Account or Petition for Final Distribution

DOD: 1/31/1997	<p>MARDELL E. STOVALL, daughter, was appointed Administrator with Full IAEA authority without bond on <u>1/12/2007</u>, and Letters issued on that date.</p> <p>Notice of Status Hearing filed 7/16/2015 set a status hearing on 9/16/2015 for failure to file the inventory and appraisal and failure to file a fist account or petition for final distribution.</p> <p>Status Report of Melvin K. Rube filed 9/3/2015 for the previous status hearing states:</p> <ul style="list-style-type: none"> At the time the petition for letters of administration was granted and letters were issued to Mardell E. Stoval, the estate contained no assets; The purpose of establishing an estate was to allow Mardell Stovall as Administrator of the estate to filed petition to determine succession to real property on North Avenue in Fresno, owned by MOSES RANDOLPH at his death but was never probated; Decedent was the sole surviving heir of Moses Randolph; He believes that Mardell Stoval developed cancer subsequent to the issuance of Letters to her on 1/12/2007, and did not want to deal with legal proceedings until after her treatment for the cancer was completed; <p>~Additional page omitted~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Motion to be Relieved as Counsel filed 12/31/15 is set for hearing on 2/17/2016.</p> <p><u>Continued from 9/16/2015.</u> Minute Order states Mr. Rube represents that no other family member is interested in acting as Administrator; he will file a Motion to be Relieved. The Court wants information with regard to the liens versus the current value of the property, and Mr. Rube is to include a report with his petition.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> <i>Status Report</i> filed 9/3/2015 appears to be presented as a petition for relief, i.e., to be relieved as attorney of record, which would require payment of a filing fee. A <i>Motion to be Relieved as Counsel</i> has not been filed by Attorney Rube. Probate Code § 10953(c) provides if a personal representative dies and no legal representative is appointed for the deceased personal representative, the court may compel the attorney for the deceased personal representative or the attorney of record in the estate proceeding to file an account of the administration of the deceased personal representative.
Cont. from 091615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 12/22/15	
	Updates: 1/4/16	
	Recommendation:	
	File 4 – Horton	

First Amended Second Account and Report of Conservator; Petition for Allowance of Fees to Conservator and Allowance of Attorney Fees

Age: 98	DIANE MOSOLF , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> In the Petition, Petitioner requests payment for her services in the amount of \$1,768.40; however, in the prayer the amount stated is \$1,388.40. Need clarification. The attorney fee request includes billing for 60 hours for "Account Reconciliation" and 40 hours for the preparation of the second account (paralegal time @ \$110/hr.). The Court may require more information as to why the account reconciliation and preparation of the second and final account took so much time for this relatively routine accounting. (Total billing for these two tasks = \$11,000.00). <p>Note: If the Petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> 06/08/16 at 9:00am in Dept. 303 for filing of the Third Account if a 1 year accounting is due; or 06/07/17 at 9:00am in Dept. 303 for filing of the Third Account if a 2 year accounting is due
	Account period: 03/01/13 – 04/30/15	
	Accounting: \$1,689,746.77	
	Beginning POH: \$1,185,663.02	
	Ending POH: \$1,348,051.73	
Cont. from	Conservator: \$1,768.40 (88.42 hours @ \$20/hr.)	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney: \$14,185.83 (112.5 paralegal hours @ \$110/hr. and 8.08 attorney hours @ \$250/hr.)	
<input checked="" type="checkbox"/> Verified	Current bond: \$260,745.70 (Petitioner states that bond is sufficient for the assets on hand because the Court ordered blocking of certain accounts in lieu of posting a bond)	
<input type="checkbox"/> Inventory	Petitioner prays for an Order:	
<input type="checkbox"/> PTC	<ol style="list-style-type: none"> Approving, allowing and settling the second account; and Authorizing the conservator and attorney fees and commissions. 	
<input type="checkbox"/> Not.Cred.	Court Investigator Jennifer Daniel filed a report on 06/22/15.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 12/28/15	
	Updates:	
	Recommendation:	
	File 5- Fratis	

6 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121
Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)
Probate Status Hearing Termination of proceeding for deceased conservatee

DOD: 02/22/2014	<p>SHARON SHIELDS, was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK, Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.</p> <p>Letters issued on 09/10/2012.</p> <p>Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.</p> <p>Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 11/18/2015: Counsel requests additional time; no appearance is necessary on 01/06/2016 if the petition is filed at least two court days prior.</p> <p>1. Need Petition for Termination of Proceedings of Deceased Conservatee or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100715, 111815		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 6 – Johansen

Probate Status Hearing Re: Filing of the Annual or Biennial Account.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First Account filed and set for hearing on 2/17/16.</p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 1/4/16
		Updates:
		Recommendation:
		File 7- Bertoldi

Age: 7	<p>CECILIA RODRIGUEZ, mother was appointed Guardian of the Estate on 10/29/13 with all proceeds (\$40,000.00) to be deposited into a blocked account.</p>	NEEDS/PROBLEMS/ COMMENTS:
	<p>On 10/15/13, Guardian filed a Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor.</p>	CONTINUED FROM 11/18/15
Cont. from 041515, 071515, 072215, 081215, 111815	<p>On 04/15/14, the Court granted Guardian's Petition for Authority to Expend Money, etc. allowing Guardian to withdraw \$1,000.00 per month from the blocked account beginning 04/15/14 and continuing for 12 months without further court order. Numerous Status Hearings have been heard on this matter since 04/15/15.</p>	
Aff.Sub.Wit.	<p>Declaration of Cecilia Rodriguez filed 11/18/15 states she currently takes classes on Monday, Wednesday and Friday from 9:00 am to 2:50 pm with a one hour lunch break and on Tuesday and Thursday from 9:00 am to 10:00 am. Attached to this declaration of official transcripts, enrollment verification and current class schedule. The current balance in the blocked account as of 11/17/15 is \$23,134.76. She has used the monies withdrawn per court order to provide comfortable and suitable support and/or education for Christopher Rodriguez, including rent, food and household supplies, utilities and phone, clothing and transportation. She will complete fall 2015 classes on or about December 18, 2015 and will enroll in Spring 2016 courses at Reedley College and complete the remaining classes for certification. She requests that the Court allow her to withdraw \$1,000.00 in December, January and February. These proceeds are needed to be able to continue to care for Christopher and allow her to finish certification at Reedley College.</p> <p>Declaration of Victoria R. Bernhardt Regarding Proof of School Progress filed 12/09/15 attaches copies of Cecilia Rodriguez's Student Education Plan for the fall of 2015, her 2015 fall class schedule, her current grades, and enrollment verification from Reedley College dated 12/02/15 confirming she is currently enrolled taking 9 units. Petitioner requests that the court allow her to continue to withdraw funds of \$1,000.00 for December, January and February as she needs these funds in order to be able to continue to care for her son and finish her certification at Reedley College.</p>	Reviewed by: JF
Verified		Reviewed on: 12/28/15
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 8 – Rodriguez
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Declaration of Cecilia Rodriguez filed 7/2/15:

The following expense are incurred monthly for the comfortable and suitable support and/or maintenance and/or education of the minor:

- Rent: \$574.00
- Food and household supplies: \$376.00
- Utilities and telephone: \$140.00
- Clothing: \$25.00
- Child care: \$600.00 (1/2 for Chrystina)
- Transportation: \$620.00 (gas, insurance, and car payment)

Ms. Rodriguez states prior to her husband's death, he was the main provider for the family and always worked. Ms. Rodriguez worked seasonally in field work only and otherwise cared for Christopher. She was pregnant with Chrystina at the time of her husband's death.

She is currently renting an apartment and resides there with Christopher and Chrystina, both of the children from her marriage with her deceased husband. This is in the best interests of Christopher and Chrystina.

This year, she worked a total of 48 hours a week for one month at Sunstall, a solar company. She obtained this position through a temp staffing agency. On Monday 4/27/15, she will start a job at a winery in quality control, where she will earn \$11/hour. She will be employed approx. 3 months, but is hopeful it will transpire into something long term to support herself and her children.

When working, the children are at a daycare, which takes and picks up Christopher from school and watches him before and after school. Chrystina stays there all day. The daycare charges \$30/day for both children.

Ms. Rodriguez states she currently receives transitional food stamps to help feed the children, which will end in August 2015. She is borrowing a vehicle from her cousin to provide transportation to school, doctor, grocery store for the benefit of the children. She pays gas, insurance, car payment. The most recent bank account statement shows cash on hand as of 12/31/14 of \$30,132.54.

Ms. Rodriguez respectfully prays for an order for authorization as guardian of the estate of Christopher Rodriguez to withdraw \$1,000/month without further court order to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez, including but not limited to rent, food, household supplies, utilities and phone, clothing and transportation, until further order of this court, or as the court may deem proper.

Supplemental Declaration of Cecilia Rodriguez filed 07/21/15 lists the college classes she has taken and states that she is currently pursuing a Certificate of Achievement in Office Technology-Medical Administrative Assistant at Reedley College. She has already completed 2 classes and plans to complete the required courses in Spring 2016. The cost is \$46/unit per semester, plus insurance fees of \$19/semester, plus books. She has completed the FAFSA (Fee Application for Federal Student Aid) and she may be eligible for student aid. She states that the \$1,000/month is needed for the next 12 months to allow her to meet the financial obligations of raising two children on her own while she attends school.

Attorney Dale A. De Goede (for Petitioner Earleen Leshner, Executor)

First Account of Executor and Report of Status of Administration; and Request for Extension of Time to Administer Estate

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED TO 2/11/2016 Per Attorney Request</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
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<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 12/22/15
		Updates:
		Recommendation:
		File 10- Leshner

Atty Chielpegian, Mark E. (for Casey S. Rogers – Trustee – Respondent and Movant Herein)

Atty Keeler, William J. (for Susan Ford Frantzich – Beneficiary – Petitioner)

**Notice of Motion and Motion to Compel Further Responses to Discovery;
Memorandum of Points and Authorities**

	<p>CASEY S. ROGERS, Trustee and Respondent, moves for an Order from this Court compelling Petitioner Susan Ford Frantzich to provide further verified responses to Respondent's first set of special interrogatories and first set of document requests and to produce documents in response thereto.</p> <p>Respondent makes this motion on the grounds that Petitioner did not and has not provided full and complete responses to certain discovery requests. Petitioner has continued in her refusal to properly respond to Respondent's written discovery, despite efforts on the part of Respondent's counsel to meet and confer on the matter.</p> <p>This motion is made pursuant to Probate Code § 1000 and CCP §§ 2023.010, 2030.300, and 2031.310.</p> <p>See also Memorandum of Points and Authorities, Declaration of Mark E. Chielpegian in Support of Motion to Compel Further Responses to Discovery, and Separate Statement of Discovery Responses in Dispute in Support of Motion to Compel Further Responses to Discovery.</p> <p>SUSAN FRANTZICH, Beneficiary and Petitioner, filed a Response on 12/22/15. Petitioner states her responses were adequate and complete. Most of the discovery requests for which Respondent seeks supplemental responses either beg the question of the allocation of the subtrusts or require Respondent to provide an opinion on her mother's intent. Others are simply disagreements with the answers provided. See Response for details.</p> <p>Separate Statement of Discovery Responses in Dispute in Reply to Susan Frantzich's Opposition to Motion was filed 12/29/15 by Casey S. Rogers.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Casey S. Rogers' First Account of the Eugene & Evelyn Ford Family Trust (Survivor's Trust, Marital Trust, Credit Trust) is set for trial on 2/23/16 at 8:30 am in Dept. 303 pursuant to Stipulation and Order filed 1/4/16 (originally set for 1/9/16).</p> <p>Pursuant to Minute Order 12/7/15, Susan Frantzich's Amended Petition for Determination of Validity of Trust Amendment has been continued to 2/9/16 at 8:30 am, trailing the contested first account. The trial is limited solely to the First Account.</p>
Aff.Sub.Wit.		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
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Duties/Supp		
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Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12/24/15
		Updates: 12/29/15, 1/5/16
		Recommendation:
		File 11B- Ford

Notice of Motion and Motion to Compel Further Responses to Discovery and Request for Sanctions; Memorandum of Points and Authorities

	<p>CASEY S. ROGERS, Trustee and Respondent, moves for an Order from this Court compelling Petitioner Susan Ford Frantzich to provide further verified responses to Respondent's second set of special interrogatories.</p> <p>In addition, Respondent seeks the imposition of monetary sanctions against Petitioner and/or her counsel in the amount of \$1,795.00 for their misuses of the discovery process.</p> <p>Respondent makes this motion on the grounds that Petitioner did not and has not provided full and complete responses to certain discovery requests. Petitioner has continued in her refusal to properly respond to Respondent's written discovery, despite efforts on the part of Respondent's counsel to meet and confer on the matter.</p> <p>This motion is made pursuant to Probate Code §1000 and CCP §§ 2023.010, 2030.300, and 2031.310.</p> <p>See also Memorandum of Points and Authorities, attached requests, responses, communications.</p> <p>SUSAN FRANTZICH, Beneficiary and Petitioner, filed a Response on 12/22/15. Petitioner states her objections were made in good faith and are well supported by law and requests the Court deny the motion in its entirety. See authority cited in Response.</p> <p>Separate Statement of Discovery Responses in Dispute in Reply to Susan Frantzich's Opposition to Motion was filed 12/29/15 by Casey S. Rogers.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Casey S. Rogers' First Account of the Eugene & Evelyn Ford Family Trust (Survivor's Trust, Marital Trust, Credit Trust) is set for trial on 2/9/16 at 8:30 am in Dept. 303.</p> <p>Pursuant to Minute Order 12/7/15, Susan Frantzich's Amended Petition for Determination of Validity of Trust Amendment has been continued to 2/9/16 at 8:30 am, trailing the contested first account. The trial is limited solely to the First Account.</p>
Aff.Sub.Wit.		
Verified		
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Notice of Hrg		
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Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 12/24/15</p> <p>Updates: 12/29/15</p> <p>Recommendation:</p> <p>File 11A- Ford</p>

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/18/14	SANDRA BROWN was appointed Executor with Full IAEA without bond on 3/19/15.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 3/25/15.	<u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal</u> <u>filed 01/04/2016.</u>
	At the hearing on 3/19/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Cont. from 102115, 111815		<ol style="list-style-type: none"> 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates: 01/05/2015
		Recommendation:
		File 12 – Robinson

13 Jamie Elizabeth McGlashan (Estate) Case No. 14CEPR00633

Attorney Howk, Robert L (for Craig MacGlashan – Executor)

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution.

DOD: 1/1/14	CRAIG MACGLASHAN , son, was appointed Executor with Limited IAEA authority and without bond on 8/28/14.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 8/28/14.	
Cont. from 102115		
Aff.Sub.Wit.	Minute Order dated 8/20/14 set this status hearing for the filing of the First Account or Petition for Final Distribution.	
Verified		
Inventory		
PTC		
Not.Cred.	Status Report filed 12/28/2015 states	
Notice of Hrg	Petitioner was also appointed to serve as Conservator of the Person and Estate of Jamie E. McGlashan, Fresno Superior Court Case No. 10CEPR00285, on 05/24/2010.	
Aff.Mail	Letters of Conservatorship were issued on 05/25/2010, and at all time since his appointment, he has been acting as conservator. On 05/28/2015, the Honorable Debra Kazanjian, approved the Amended Order for Approval of Second and Final Account and Report of Conservator of the Person and Estate; Request for Payment of Conservator; and Request for Authorization to Distribute Assets to Administrator of the Estate and named Beneficiaries Probate Section 2620.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	Executor is still working with the financial institutions to obtain the proper documents to file with the court to close the conservatorship proceedings (Fresno Superior Court Case No. 10CEPR00285). Bank of America still has not provided the necessary information needed to close the conservatorship and the probate proceeding. All the beneficiaries have waived the filing of the accounting. Since the last appearance Mr. MacGlashan has found that one of the IRA accounts, which Farmers said did not have a beneficiary, did in fact list Mr. MacGlashan as a beneficiary. At this time it is uncertain if an amended Final Accounting of the Conservatorship will have to be filed. Therefore, a 90 days extension is requested.	
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 13 – McGlashan

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administration Attorney for Ordinary and Extraordinary Services Reimbursement of Costs and for Final Distribution

DOD: 8/27/97	JUDY MCADAMS , Administrator with Full IAEA with bond of \$45,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/27/97 – 9/20/15	
	Accounting: \$100,007.52	
	Beginning POH: \$ 45,000.00	
	Ending POH: \$ 91,176.85	
<input type="checkbox"/> Aff.Sub.Wit.	Administrator (Statutory): \$4,000.23	
<input checked="" type="checkbox"/> Verified	Attorney (Statutory): \$4,000.23	
<input checked="" type="checkbox"/> Inventory	Attorney (Extraordinary): \$700.00 (for attorney and paralegal time in connection with the sale of the real property)	
<input checked="" type="checkbox"/> PTC	Costs (Attorney): \$2,210.13 (filing fees, appraisals, publication, bond premium, certified copies, and expenses in connection with the sale of the real property)	
<input checked="" type="checkbox"/> Not.Cred.	Costs (Administrator): \$92.47 (for recorder fees and expenses in connection with the sale of the real property)	
<input checked="" type="checkbox"/> Notice of Hrg	Costs (Catherine Lilly): \$1,316.41 (for maintenance costs associated with the real property)	
<input checked="" type="checkbox"/> Aff.Mail w	Closing: \$750.00	
Aff.Pub.	Distribution pursuant to intestate succession and §13100 Declaration filed by the intestate heirs of the decedent's post-deceased spouse:	
Sp.Ntc.	Judy McAdams: \$17,357.20	
Pers.Serv.	David Lilly: \$17,357.20	
Conf. Screen	Catherine Lilly: \$17,357.19	
<input checked="" type="checkbox"/> Letters	Catherine Lilly (under § 13100): \$8,678.60	
Duties/Supp	Tamara LaFuente (under § 13100): \$8,678.60	
Objections	Kerry Schotten (under §13100): \$8,678.59	
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: skc	
	Reviewed on: 12/24/15	
	Updates:	
	Recommendation:	
	File 14- Lilly	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/10/14	DANIEL TRZEBIATOWSKI , friend, was appointed Executor without bond on 06/17/15.	NEEDS/PROBLEMS/COMMENTS:
		CONTINUED FROM 11/18/15
		Minute Order from 11/18/15 states:
Cont. from 111815	Minute Order from 06/17/15 set this matter for status regarding filing of the Inventory & Appraisal.	Counsel reports that the estate consists of insurance proceeds only, which were just recovered by the Executor so additional time is needed. If the Inventory & Appraisal is not filed by 01/04/16, then a status report verified by the Executor is required, and both counsel and client must be personally present in court or by CourtCall on 01/06/16.
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		As of 12/23/15, nothing further has been filed.
		1. Need Inventory & Appraisal and/or verified status report.
		Reviewed by: JF
		Reviewed on: 12/23/15
		Updates:
		Recommendation:
		File 15 – Capet

The Survivor's Trust consists of the surviving settlor's separate property and her share of the community property and quasi-community property, as well as the minimum amount necessary to bring the balance of the Trust estate within the allowable marital deduction for federal estate tax purposes. The Residual Trust is to be funded with the balance of the Trust estate. Further, the Trust requires that, to the extent possible, a specific parcel of real property, commonly referred to as the "Vineyard Property" shall be allocated to the Residual Trust.

In regards to the Residual Trust, the Trust instrument requires that the assets of said subtrusts are to be immediately divided into equal shares and distributed to the Settlor's three children: Robert L. Adrian ("Robert"), Carol L. Skandera ("Carol"), and Robin Al Tilghman ("Robin").

Petitioner alleges the Co-Trustees have continued to administer the Trust since the death of Settlor George W. Adrian.

More than three years have passed since the death of Co-Settlor George W. Adrian in March 2012, and the beneficiaries of his share of the Trust estate have not received an accounting or distribution despite repeated requests over many months. As such, Petitioner Robert L. Adrian respectfully requests that this Court compel Co-Trustees Patricia Binns and Margaret A. Adrian to account and Report to the beneficiaries of the Residual Trust and to distribute the assets of the Residual Trust pursuant to its terms.

Wherefore, Petitioner Robert L. Adrian respectfully requests and Order from this court:

1. Instructing Margaret A. Adrian and Patricia Binns, in their capacities as Co-Trustees of the George W. and Margaret A. Adrian Revocable Trust and the Residual Trust created thereunder, to file and serve a first and final account and report of the administration of the Residual Trust and petition for final distribution within thirty (30) days;
2. Awarding Petitioners such fees and costs as are allowed by law; and
3. For any relief the court deems just and proper.

Declaration of Leigh W. Burnside filed on 12/19/15 states the morning of the hearing, and through their attorney, Mark S. Poochigian, the co-trustees presented her office with an accounting, along with a proposed distribution of assets. Following Ms. Burnside's review of the accounting, she and Mr. Poochigian had several discussions regarding the accounting and certain changes that her and her client felt needed to be made. Additionally, Ms. Burnside asked Mr. Poochigian that the co-trustees make immediate distribution of certain agricultural property that her client and two other beneficiaries were to have received.

Ms. Burnside states she understands that, at present, Mr. Poochigian is in the process of procuring a signed grant deed for the distribution of the agricultural property to the trust beneficiaries, and that he planned to file a formal accounting of the trust on 12/24/15. (**Examiner note:** As of 12/31/15 an accounting has not been filed.)

Petition for an Order to Confirm Validity of Trust; Confirm Trustee; and Confirm Assets to Revocable Trust

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 12/28/15	
		Updates:	
		Recommendation:	
		File 17- Dostinich	

Petitioner Leticia Rosa Gonzalez (Pro Per, non-relative)
 Objector Jose Vara, Jr. (Pro Per, father)
 Objector Jolene Mosqueda, (Pro Per, mother)
 Objector Jose Luis Vara, Jr. (Pro Per, brother)
 Objector Chad Strohl (Pro Per, friend)

Petition to Appoint Guardian of the Person

		TEMPORARY EXPIRES 11/19/2015; extended to 1/6/2016	NEEDS/PROBLEMS/COMMENTS:
		LETICIA ROSA GONZALEZ , non-relative, is Petitioner.	
Cont. from 110515		~Please see Petition for details~	<p>1. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or a Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> Jolene Mosqueda, mother; Jose Vara, father. (Note: Proof of Personal Service filed 12/10/2015 shows personal service to Jose Vara, Jr. on 11/27/2015, but it is unclear if this person is the father or brother of the child.) <p>2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> Jose Vara, paternal grandfather; Ramona Vara, paternal grandmother; Ronnie Mosqueda, maternal grandfather; Renee Johnson, maternal grandmother; Jose Vara, brother, if age 12 or over; Destiny Vara, sibling (age 18).
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 12/28/15
			Updates:
			Recommendation:
			File 18 - Vara

Petitioner Garcia, Rosa Elena (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/24/15	
			Updates:	
			Recommendation:	
			File 19- Lopez, Figueroa	

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 11/5/15: The Court dispenses with notice to Reynaldo Reyes Rodriguez, father, unless his whereabouts become known or communication information for him is discovered. Mr. Bezner is ordered to seek any counseling for the minor that might be needed. The Court orders supervised visits only to Ms. Lecourt. For the record, the correct spelling of the minor's name is Joziah.</p> <ol style="list-style-type: none"> 1. The Court may require updated diligence re: Mr. Rodriguez. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Reynaldo Rodriguez (Paternal Grandfather) - Martina Lemon (Paternal Grandmother) - Jerry Lecourt (Maternal Grandfather) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/28/15	
			Updates:	
			Recommendation:	
			File 20- Rodriguez	

Petitioner Anthony Gomez (Pro Per)

Petition to Determine Succession to Real Property

DOD: 3/24/2015		<p>ANTHONY GOMEZ, relationship <i>unstated</i>, is Petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - Need</p> <p>Will dated 7/14/2006 directs the real property in Sanger be sold, and devises the residue after loan payoff be divided 50% to the family living in the USA and 50% to the family in Mexico (ADUBIJES SOTO, daughter-in-law to give to Decedent's grandchildren, and MARIA DE JESUS GOMEZ RIOS, daughter in Mexico.)</p> <p>Petitioner requests Court determination that Decedent's interest in real property located on 10th Street in Sanger passes to the Petitioner pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to processing of an order for distribution. 2. Pursuant to Probate Code § 13153, need proof of mailed service of <i>Notice of Hearing</i> for all persons required to be served with notice pursuant to Probate Code § 13152(a)(7), including MATIAS GARCIA, ADUBIJES SOTO, and MARIA DE JESUS GOMEZ RIOS. 3. <i>Petition</i> does not but should state Petitioner's relationship to Decedent, and the basis of Petitioner's standing to bring the instant <i>Petition</i>, given that the Decedent's Will devises the proceeds of the sale of Decedent's real property to other persons. All successors to the Decedent's property must be petitioners in the instant proceeding. <i>Petition</i> states at Item 13 that the specific property interest claimed by the Petitioner in the real property is stated in Attachment 13; however, there is no such attachment. <p>~Please see additional page~</p>
Cont. from			
Aff.Sub.Wit.			
Verified	X (other persons)		
Inventory	X		
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 12/28/15	
		Updates:	
		Recommendation:	
		File 21- Garcia	

NEEDS/PROBLEMS/COMMENTS, continued:

4. Copy of Decedent's Will attached to the *Petition* is dated 7/14/2006 at the signature of the Decedent. Only one witness signed the Will, rather than two witnesses as required by Probate Code § 6110. The Notary Public attestation of the witnesses' signature is dated 7/13/2006, one day prior to the date at Decedent's signature. Although the Will is technically not admitted to probate in this proceeding, when the Decedent leaves a Will, a Court order determining the right to succeed to the property under the Will necessarily includes a determination as to the validity of the Will. Court may require *Affidavit of Subscribing Witness* to the Will pursuant to Probate Code § 8220, and/or witness testimony in a signed writing as to the Will execution pursuant to Probate Code § 8224, in order to establish that the Will satisfies the requirements of Probate Code § 6110.
5. Item 9(a)(2)(b) of *Petition* states decedent's spouse is deceased. Item 14 of *Petition* does not include the name and date of death of Decedent's deceased spouse; and does not include the date of death of Decedent's deceased son, **FELICIANO GARCIA**, pursuant to Local Rule 7.1.1(D) which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the *Petition*.
6. Item 9a of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner.
7. Item 9a of the *Petition* is marked at subsection (7) indicating there exists issue of a predeceased child. Item 14 of *Petition* does not include as required the names of the issue of Decedent's predeceased child.
8. *Attachment 11* to the *Petition* does not state the amount (percentage) of the Decedent's interest in the real property as required per Item 11 of the *Petition*.
9. Item 14 of *Petition* does not include as required the names and relationships of all of Decedent's natural children, as mentioned in Decedent's Will: **MATIAS GARCIA**, **CONSUELO GARCIA** (unclear if this person is the same as **CONNIE GARCIA** listed in Item 14), **JUANITA GARCIA PEDRAZA** (unclear if this person is the same as **JANIE GARCIA** listed in Item 14), and **MARIA DE JESUS GOMES RIOS**.
10. Item 14 of *Petition* does not include as required the names and relationships of all persons designated in the will to receive property: **ADUBIJES SOTO**; **MARIA DE JESUS GOMEZ RIOS**; and Decedent's grandchildren in Mexico (names must be specified.)
11. Item 15 of the *Petition* does not but should list all persons named as executor, including alternate executor, **DOLORES GARCIA**, named in Decedent's Will.
12. Item 8 of the *Petition* requires a *Final Inventory and Appraisal* to be attached to the *Petition*. Need *Final Inventory and Appraisal* [Judicial Council form DE-160, 161] pursuant to Probate Code § 13152(b).
13. Need proposed *Order Determining Succession to Real Property* (Judicial Council form DE-315) containing the legal description of the real property and specifying the percentage of the property interest to the distributees.

Amended Petition to Determine Succession to Real Property

DOD: 8/21/15		LINDA ARREDONDO and DAVID ARREDONDO, Friends, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Pursuant to Probate Code §6110(c)(1), it does not appear to be an issue that the will is dated 3/26/08 and the witness signatures are dated 3/26/09. The will appears to have been originally prepared by Mr. Boyajian and the original was deposited on 11/12/15 to 15CEPR01100. However, because both of the dates are typed rather than handwritten, the Court may require clarification regarding the date of the will.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §13153 to all listed at Attachment 14. <p>Note: Petitioner served a "Notice of Petition to Administer Estate," which is the notice required for opening a full probate, rather than Notice of Hearing on this Amended Petition to Determine Succession to Real Property. This provides incorrect information to the relatives and all those entitled to notice; therefore, amended notice is necessary.</p> <ol style="list-style-type: none"> 3. Need Order per Local Rule 7.1.1.F. <p>Reviewed by: skc Reviewed on: 12/28/15 Updates: 1/4/16 Recommendation: File 23- Wells</p>
		40 days since DOD	
		No other proceedings	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	I&A: \$55,000.00 (real property located at 3452 E. Mono Avenue in Fresno)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x Will dated 3/26/08 (Witnessed 3/26/09) devises the real property to Petitioners.	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioners request Court determination that the decedent's 100% interest in the real property passes to them as husband and wife.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

	See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator has <u>not</u> advised rights.</p> <p>IF voting rights are affected, need minute order.</p> <p>1. Need advisement of rights pursuant to Probate Code §1823; Court Investigation pursuant to Probate Code §1826.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input checked="" type="checkbox"/>	Aff.Mail	W
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input checked="" type="checkbox"/>	Pers.Serv.	W
<input checked="" type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	X
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input checked="" type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 12/29/15
		Updates:
		Recommendation:
		File 24- Benitez

25 Albert Gomonet (Estate) Case No. 15CEPR01135

Attorney MCCAIN, MICHELLE N (of Salinas, Ca. for Marietta Gomonet – Petitioner – Spouse)

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer Under the IAEA

DOD: 08/25/2015		<p>MARIETTA GOMONET, spouse is petitioner and requests appointment as Executor without bond.</p> <p>Full IAEA - ?</p> <p>Will dated: 01/28/2005</p> <p>Residence: Clovis Publication: Need</p> <p>Estimated value of the Estate: Real property - \$600,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need the original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to any order for distribution being processed for Petitioner. 2. Need copy of the will attached to the Petition pursuant to Probate Code §8002. 3. Need Affidavit of Publication. 4. Need Order. 5. Need Letters. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 05/05/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Wednesday, 03/01/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 12/29/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25- Gomonet</p>	

26 Linda Thompson Garrett (Estate) Case No. 15CEPR01171

Petitioner Garrett, Christopher James (Pro Per – Son)

Petition for Letters of Administration. Authorization to Administer Under the IAEA

DOD: 10/13/2015	CHRISTOPHER JAMES GARRETT , son is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item #5b of the petition is incomplete regarding stepchild or foster child.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 05/05/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 03/01/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Sole heir waives bond.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate.	
<input checked="" type="checkbox"/> Verified	Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate:	
<input type="checkbox"/> Notice of Hrg	Personal property - \$292,948.00 Real property - \$100,000.00	
<input type="checkbox"/> Aff.Mail	Total - \$392,948.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 26- Garrett

Petitioner Rocha, Monica Letitia (pro per – maternal grandmother)
 Petitioner Rocha, Jarod Edward (pro per – maternal step-grandfather)
 Petitioner Klein, Twyla G (pro per – maternal great grandmother)

Petition for Appointment of Temporary Guardian of the Person

Age: 2	<u>GENERAL HEARING: 02/17/16</u>	NEEDS/PROBLEMS/COMMENTS:
	MONICA ROCHA and JAROD ROCHA , maternal grandmother and step grandfather, and TWYLA KLEIN , paternal great grandmother, are Petitioners.	1. Need UCCJEA.
Cont. from	Father: JUSTIN BREITWIESER – <i>Consents and waives notice</i>	2. Need <i>Notice of Hearing for temporary hearing (01/06/16)</i> .
<input type="checkbox"/> Aff.Sub.Wit.	Mother: SOLIEL PHARISS – <i>Declaration of Due Diligence filed 12/15/15 states that her whereabouts are unknown</i>	3. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice for Soliel Phariss (mother) – unless diligence is found.</i>
<input checked="" type="checkbox"/> Verified	Paternal grandfather: UNKNOWN	
<input type="checkbox"/> Inventory	Paternal grandmother: PATTY DOCKWEILER	
<input type="checkbox"/> PTC	Maternal grandfather: JEFFEREY PHARISS	
<input type="checkbox"/> Not.Cred.	Sibling: SAGE ORTIZ (6)	
<input type="checkbox"/> Notice of Hrg	Petitioners state [see file for details].	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/29/15
		Updates:
		Recommendation:
		File 27- Breitwieser

Petition for Appointment of Temporary Guardian of the Person

Jasmine, 13	<p><u>TEMPORARY GRANTED EX PARTE ON</u> <u>12/18/15; EXPIRES 01/06/16</u></p> <p><u>GENERAL HEARING: 02/22/16</u></p> <p>RAY RAMOS, JR., step-father, is Petitioner.</p> <p>Father (Jasmine): MANUEL VALDEZ SANDOVAL</p> <p>Father (Vincent): MONTY VILLEGAS</p> <p>Mother: JOANNA RODRIGUEZ RAMOS – deceased</p> <p>Paternal grandparents (all): UNKNOWN</p> <p>Maternal grandfather: JESSE RODRIGUEZ Maternal grandmother: DIANA STICE</p> <p>Petitioner states [see file].</p> <p>Objection to Guardianship of Jasmine Sandoval filed 12/31/15 by Manuel Valdez Sandoval (father).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Jasmine Sandoval (minor) b. Manuel Valdez Sandoval (Jasmine's father) c. Monty Villegas (Vincent's father)
Vincent, 10		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/29/15</p> <p>Updates: 01/04/16</p> <p>Recommendation:</p> <p>File 28- Sandoval & Rodriguez</p>