



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Raffi Leon George (Estate) Case No. 04CEPR01552
Attorney Simonian, Jeffrey D (Armen L. George – Former Administrator)

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 10/28/2004	LEON Y. GEORGE (Deceased), father, and ARMEN L. GEORGE , brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. 2. Need Order of Special Administration appointing Hrant George. 3. Need Letters of Special Administration appointing Hrant George.
Cont. from		
Aff.Sub.Wit.	Court removes Armen L. George as Administrator and appoints Hrant George as Special Administrator per minute order of 11/30/2015.	
Verified		
Inventory		
PTC		
Not.Cred.	Inventory and Appraisal Partial No. 1 was filed on 01/09/2015 indicating real property valued at \$160,000.00 and personal property valued at \$1,500.00.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Final Inventory and Appraisal Partial No. 2 was filed 04/20/2015 indicating personal property valued at \$139,728.83	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Minute Order of 11/30/2015 set this Status Hearing for the filing of the First or Final Account.	
Letters	Minute Order states: Mr. Simonian confirms the address used for notice to Armen L. George after speaking with his brother this morning. The Court orders that Armen L George is removed as Administrator forthwith, and the Court appoints Hrant George as Special Administrator with Limited Powers until 01/04/2016. Mr. Simonian is to prepare orders and Letters. No appearance is necessary on 01/04/2016 if the petition is filed at least two Court days prior.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/16/2015
		Updates:
		Recommendation:
		File 1 - George

Guardian Carlton, Jennifer (pro per – paternal aunt)
 Father McClellan, Lance D. (pro per – Petitioner)

Petition for Termination of Guardianship

Laney, 10	<p>LANCE D. MCCLELLAN, father, is Petitioner.</p> <p>JENNIFER CARLTON, paternal aunt, was appointed guardian of the minors on 01/25/11. – <i>Consents and waives notice</i></p> <p>Mother: NATOSHA LOGAN</p> <p>Paternal grandfather: TULLY MCCLELLAN</p> <p>Paternal grandmother: RHONDA MCCLELLAN</p> <p>Maternal grandfather: DECEASED</p> <p>Maternal grandmother: SHELLY CLOWERS</p> <p>Petitioner states [see file for details].</p> <p>Court Investigator Dina Calvillo filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Natosha Logan b. Tully McClellan c. Rhonda McClellan d. Shelly Clowers 3. Need CI report and clearances – CI to provide. 	
Clayton, 9			
Tully, 5			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report	x		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - McClellan</p>	

5 Wilfred Carl Mell (Estate)

Case No. 12CEPR00225

Attorney: Randolph Krbechek

First Amended First and Final Account and Report of Executor and Petition for its Settlement for Allowance of Attorneys' Fees' and for Final Distribution

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued to 1/19/16</u> at the request of the attorney.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/17/15
		Updates:
		Recommendation:
		File 5 - Mell

Atty Romans, Stephanie N. (pro per – Administrator/Petitioner)

(1) Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution (treated as an amendment/supplement to the Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution)

DOD: 09/24/12	STEPHANIE N. ROMANS , Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 09/14/15 Minute Order from 09/14/15 states: Continued due to the defects listed in the Examiner's notes; Petitioner requests time to research how to cure the items.</p> <p>As of 12/16/15, nothing further has been filed and the following notes remain:</p> <ol style="list-style-type: none"> Beneficiaries Nicholas and James Oh filed Disclaimers disclaiming their share of the estate on 05/28/13 but Petitioner is now requesting to distribute the property to them. Need clarification. Also, disclaimers pursuant to Probate Code 282 have the effect as if the person disclaiming interest had predeceased the decedent, therefore Nicholas and James' share would be distributable to their issue. Petitioner requests to be reimbursed for costs in the amount of \$2,013.50. Need itemization of these costs. Petitioner requests reimbursement for funeral expenses in the amount of \$10,371.66 and mortgage payments in the amount of \$1,130.00, however, no Creditor's Claim was filed and no itemization or further breakdown of the requested reimbursement is provided. Further, a copy of the Supplement for Final Account was not mailed to the beneficiaries which would inform them of the requested reimbursements and the amounts to be distributed. Need itemization of requested amounts. Need date of birth for minor beneficiary Richie Caleb Oh. Need revised Order.
	Account period: 09/14/12 – 12/12/14	
	Accounting - \$310,000.00 Beginning POH- \$310,000.00 Ending POH - \$52,079.74 (all cash)	
Cont. from 092514. 101414 , 041315, 050415, 091415		
<input type="checkbox"/> Aff.Sub.Wit.	Administrator- waived	
<input checked="" type="checkbox"/> Verified	Attorney - n/a	
<input checked="" type="checkbox"/> Inventory	Costs - \$2,013.50	
<input checked="" type="checkbox"/> PTC	Administrator reimbursement - \$10,371.66 (funeral expenses) \$1,130.00 (mortgage payments)	
<input checked="" type="checkbox"/> Not.Cred.	Richard W. Oh, Sr. - \$5,122.50 (for mortgage payments)	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states that it was initially the intent of the beneficiaries that the real property assets of the estate were to remain in the family. The parties agreed that Nicholas Oh and Jacob Oh would file disclaimers that would allow Stephanie Romans to be the sole heir of the two properties, but Nicholas and Jacob would be occupants of the properties. However, there was a verbal agreement between Petitioner, Nicholas and Jacob that if the properties were sold, then each beneficiary would receive an equal share of the proceeds. Since the properties were sold, Petitioner proposes to distribute an equal share to Nicholas and Jacob despite the disclaimers they filed.	
<input checked="" type="checkbox"/> Aff.Mail w/o		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 04/30/13		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
Order X	Distribution, pursuant to intestate succession is to: Nicholas Oh - \$8,360.52 Jacob Oh - \$8,360.52 Stephanie Romans - \$8,360.52 Richie Caleb Oh (minor)- \$8,360.52 (to be placed in a blocked account until the minor reaches age 18)	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 12/16/15	
	Updates:	
	Recommendation:	
	File 7 - Oh	

<p>DOD: 01/16/2005</p>	<p>JOHN T. LAETTNER, son, was appointed Executor with full IAEA authority without bond on 01/23/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>Letters issued 01/29/2013.</p>	
	<p>Inventory and Appraisal filed 07/10/2013 shows a value of \$12,892.00.</p>	
<p>Cont. from 032814, 033015, 111615</p>		<p>Minute Order of 11/16/2015: If the petition is not filed by 01/04/2016, then John T. Laettner is ordered to be personally present in court or by CourtCall on 01/04/2016, and the Court will consider removal on that date.</p>
<p>Aff.Sub.Wit.</p>	<p>Status Report (for Hearing date of 03/30/2015) filed 03/09/2015 John T. Laettner needed to be appointed as Executor of the decedent's estate in order to receive assets from the ancillary probate in Nebraska. The sole asset in the Nebraska probate is an interest in mineral rights, and these rights have been the subject of a quiet title action. The initial trial court ruling on 08/06/2013, and the later final "appealable" order issued on 01/16/2015, were not in favor of the decedent. An appeal has been filed with the Nebraska Court of Appeals, case number A-15-00073. Counsel in the quiet title action estimates that it will be approximately six months before a final determination is made on appeal.</p>	<p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<p>Verified</p>		
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>	<p>Wherefore, counsel respectfully requests a one year continuance to allow a final determination of the appeal and completion of the ancillary probate proceeding.</p>	
<p>Duties/Supp</p>		
<p>Objections</p>	<p>Declaration of Danielle R. Guerrero and Status Report (for hearing date of 11/16/2015) filed 11/13/2015 states John T. Laettner needed to be appointed as Executor of the decedent's estate in order to receive an interest in mineral rights in Nebraska that were the subject of a quiet title action. The initial trial court ruling on 08/06/2013, was not in favor of Mr. Laettner and the appeal filed with the Nebraska Court of Appeals, case number A-1500073, was denied. A petition to close a no-asset estate has been prepared and counsel is waiting on the receipt of the verification page from petitioner. It is respectfully requested that this matter be continued to 45 days pending the receipt of verification and filing of the petition.</p>	
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		<p>Reviewed by: LV</p>
<p>Order</p>		<p>Reviewed on: 12/16/2015</p>
<p>Aff. Posting</p>		<p>Updates:</p>
<p>Status Rpt</p>		<p>Recommendation:</p>
<p>UCCJEA</p>		<p>File 8 – Mullennix</p>
<p>Citation</p>		
<p>FTB Notice</p>		

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 6/17/13		<p>HOWARD YOUNG, Administrator with limited IAEA authority, is petitioner.</p> <p>Sale price - \$75,000.00 Overbid - \$79,250.00</p> <p>Reappraisal - Need</p> <p>Property - 321 S. 38th Street, Richmond, CA</p> <p>Publication - Contra Costa News Register</p> <p>Buyers - Ramir R. Milay and Germaine Willkom-Milay</p> <p>Broker - \$3,000.00 (4% - payable to Preferred Brokers Wanda Thompson)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/3/15. As of 12/17/15 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need proof of service of the Notice of Hearing on buyers Ramir R. Milay and Germaine Willkom-Milay pursuant to Probate Code §10308(c). 2. Proof of service does not indicate that the Notice of Hearing was served with a copy of the petition as required by Probate Code §1252 to Steven Diebert and Sheryl Noel pursuant to their Requests for Special Notice. 3. Need reappraisal for sale. Probate Code §10309(a)(1). 4. #4a of the petition does not state the manner of vesting title. 5. Petition does not address whether or not the funds will be bonded or blocked. 6. Need Order. 	
Cont. from 110315				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail W/O			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input checked="" type="checkbox"/>	Sp.Ntc. W/O			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order X			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				<p>Reviewed by: KT</p> <p>Reviewed on: 12/17/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10A- Young</p>

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 6/17/13	<p>HOWARD YOUNG was appointed Administrator with limited IAEA and without bond.</p> <p>Letters issued on 9/5/14.</p> <p>Inventory and Appraisal filed on 2/13/15 showing the estate valued at \$150,000.00</p> <p>Minute order dated 7/14/14 set this status hearing re: filing of the first account or petition for final distribution.</p> <p>First account or petition for final distribution is now due.</p> <p>Former Status Report filed 11/03/15 states: The Estate's sole asset is real property located in Richmond, CA. A report of Sale and Petition for Order Confirming Sale of the sole asset is now scheduled for 01/04/16. Petitioner is working with the probate referee to have the necessary updated appraisal of the property completed. The sale is being re-noticed taking into account the value the probate referee has tentatively placed on the property. Petitioner is taking all the necessary steps to obtain the highest possible sale price for the property. Once the sale of the property is concluded, the estate will be in a position to be closed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code</p>
Cont. from 091415, 111615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 12/17/15		
Updates:		
Recommendation:		
File 10B – Young		

Attorney J. Stanley Teixeira (for Conservator Tracy Cerda)

Probate Status Hearing Re: Filing of the First Account

	TRACY CERDA, daughter, was appointed Conservator of the Person and Estate with medical consent and dementia powers on 8/4/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account of the conservatorship estate, or a verified status report and proof of service of notice of the status hearing with a copy of the status report to all interested parties pursuant to Local Rule 7.5(B).</p> <p>Note: Due to the delay in filing proof of blocked account, and the <i>Letters</i> having issued on 1/23/2015, the first account is not yet due pursuant to Probate Code § 2620(a). Continuance of this status hearing may be necessary to allow additional time for filing of the first account.</p>
Cont. from	Letters issued 1/23/2015 following filing of an <i>Amended Order Appointing Probate Conservator</i> filed 1/22/2015.	
Aff.Sub.Wit.	Pursuant to Probate Code § 2620(a), first account is due 1/23/2016.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 8/2/2014 from the hearing on the petition for appointment set this status hearing on 1/4/2016 for the filing of the first account of the conservatorship.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/16/15
		Updates:
		Recommendation:
		File 11 – Andrade

Attorney Melvin M. Richtel (for Crystal A. Nunes, Executor)

Probate Status Hearing Re: First and/or Final Accounting

DOD: 4/30/2014		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR</p> <p><i>Waiver of Accounting and Petition for Final Distribution filed 12/11/2015 is set for hearing on 2/3/2016.</i></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/16/15
		Updates:
		Recommendation:
		File 13- Phelps

Order to Show Cause – Pre RE: Failure to File the Inventory and Appraisal

DOD: 01/13/15	<p>ROBERT BAKER, son, was appointed Administrator with no IAEA authority and without bond on 06/08/15. Letters of Administration were issued on 06/22/15.</p> <p>Minute Order from hearing on 06/08/15 set the matter for a Status Hearing regarding filing of the Inventory & Appraisal on 11/19/15.</p> <p>Minute Order from hearing on 11/09/15 states: NO APPEARANCES – The Court issues an Order to Show Cause to Daniel Bruce as to why he should not be sanctioned for failure to appear, and to Robert Baker as to why he should not be removed as Administrator for failure to file the Inventory & Appraisal. Mr. Bruce and Robert Baker are both ordered to be personally present in court or via CourtCall on 01/04/16.</p> <p>Clerk’s Certificate of Mailing attached to 11/09/15 Minute Order states that a copy of the 11/09/15 Minute Order was mailed to Daniel Bruce and Robert Baker on 11/09/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 12/17/15	
		Updates:	
		Recommendation:	
		File 15- Richardson	

Petitioner Anthony McCurn, Sr. (Pro Per)

Petition for Appointment of Probate Conservator of the [Estate only]

		<p>ANTHONY McCURN, SR., spouse and Conservator of the Person appointed on 4/16/2015, is Petitioner and requests appointment as Conservator of the Estate without bond, and with Probate Code § 2590 powers.</p> <p align="center"><i>~Please see Petition for details~</i></p> <p align="center"><i>~Please see additional page~</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail of the Notice of Hearing with a copy of the <i>Petition for Appointment of Probate Conservator</i> showing notice was mailed at least 15 days before the hearing for DEDRIC CHERRY, grandchild, pursuant to Probate Code § 1822(b)(2), who is listed in <i>Attachment 11</i> but who is not listed on the <i>Proof of Service by Mail</i> filed 11/23/2015.</p> <p>2. <i>Attachment 1(c)</i> to the <i>Petition</i> states the <i>Petition</i> is for a small estate and therefore, no bond is required. Bond is required pursuant to Probate Code § 2320 and CA Rule of Court 7.207. Probate Code § 2321 provides the Court may not waive bond without a good cause determination that the Conservatee will not suffer harm as a result of the waiver. Probate Code § 2323 provides the Court may dispense with the requirement of a bond if it appears likely that the estate will satisfy the conditions of § 2628(a) for waiver of accountings based on receipt of public benefits payments.</p> <p align="center"><i>~Please see additional page~</i></p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt	Filed 4/8/15	
<input type="checkbox"/>	CI Report	X	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- McCurn</p>	

16 Additional Page, Sharon K. McCurn (CONS/PE) Case No. 15CEPR00221

Petitioner requests the Court grant Probate Code § 2590 powers in order to obtain a loan modification on the family residence held in joint tenancy pursuant to Probate Code § 2591, due to the loss of his wife's income when she became disabled and reduction of Petitioner's work hours, making it difficult for the household to keep up with the mortgage payment.

Petitioner requests also that the Court waive an (a) inventory and appraisal; and (b) accountings as long as the estate meets the requirements of Probate Code § 2628.

Court Investigator to provide CI Report.

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need Attachment 3(i) to proposed letters containing the same language contained in Attachment 29 of the proposed order, granting the very specific authority to apply for and obtain loan modifications on the family residence located on Tower in Fresno in an attempt to reduce the risk of foreclosure.

Note: Petitioner requests the Court waive an inventory and appraisal. Probate Code § 2610(a) provides that within 90 days after appointment, the conservator shall file an inventory and appraisal of the estate made as of the date of the appointment of the conservator. If appointed as conservator of the estate, Petitioner is required to file with the Court an inventory and appraisal within 90 days after appointment.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, February 11, 2016 at 9:00 a.m. in Dept. 303** for filing proof of bond, if Court requires bond;
- **Thursday, May 12, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Thursday, March 17, 2017 at 9:00 a.m. in Dept. 303** for filing of first account of the conservatorship, if Court requires accountings.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

**First Amendment to First and Final Account and Report of Executor and
Petition for Its Settlement, for Allowance of Compensation for Ordinary and
Extraordinary Services, and for Final Distribution**

DOD: 11/7/2014	KEVIN L. BARNES , son and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> CA Rule of Court 7.53(a) provides an amendment to a pleading requires the same notice of hearing as the pleading it amends. Need <i>Notice of Hearing</i> and proof of service of notice for the <i>First Amendment to First and Final Account</i>, etc., filed 12/3/2015 pursuant to § 11000 for settlement of the account. Paragraph 24 of the <i>Petition</i> requests the Petitioner be paid \$1,000.00 for extraordinary services in connection with the sale of real property, pursuant to Local Rule 7.18(B), which appears proper. In addition, Paragraph 25 of the <i>Petition</i> requests the attorney be paid \$1,000.00 for extraordinary services in connection with the sale of real property pursuant to Local Rule 7.18(A), which allows such fee for court-confirmed sales of real property. However, the distinction of court confirmation of the sale does not apply to the sale of the real property of the instant estate, as it was sold pursuant to the <i>Notice of Proposed Action</i> filed 8/17/2015 by Petitioner under IAEA authority without court confirmation. Court may require declaration in support of the attorney's extraordinary fee request pursuant to CA Rule of Court 7.702 - 7.703
	Account period: 11/7/2014 – 10/30/2014	
	Accounting - \$117,988.67	
	Beginning POH - \$110,250.00	
Conf. from	Ending POH - \$17,128.95 <i>(all cash)</i>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Executor - \$4,532.16 <i>(statutory)</i>	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Executor XO - \$1,000.00 <i>(Per Declaration attached as Exhibit I; for sale of real property, per Local Rule 7.18(B)(1); not requesting compensation for 182.2 hours of time expended for benefit of estate;)</i>	
<input checked="" type="checkbox"/> Notice of Hrg	W /	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Attorney - \$4,532.16 <i>(statutory)</i>	
Conf. Screen	Attorney XO - \$1,000.00 <i>(Local Rule 7.18(A) for sale of real property – see note at right;)</i>	
Letters 061815		
Duties/Supp		
Objections	Executor Costs - \$1,131.25 <i>(filing fee, probate referee, publication, certified copies)</i>	
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202	Distribution pursuant to Decedent's Will is to:	
<input checked="" type="checkbox"/> Order	KEVIN L. BARNES – \$2,466.19 cash; WESLEY ABBEY – \$2,466.19 cash.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 12/17/15	
	Updates:	
	Recommendation:	
	File 19- Barnes	

Petition for Appointment of Guardian of the Person

Age: 7	<u>TEMPORARY EXPIRES 01/04/16</u>	NEEDS/PROBLEMS/COMMENTS:
	GLEND A FAYE BENJAMIN , maternal grandmother, is Petitioner.	<ol style="list-style-type: none"> 1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due diligence</i> for: <ol style="list-style-type: none"> a. Latrese Benjamin (mother) – <i>personal service required</i> b. Paternal grandparents – <i>service by mail ok</i> 2. Need CI report and Clearances – CI to provide.
	Father: MICHAEL COWARD – <i>personally served on 10/31/15</i>	
Cont. from	Mother: LATRESE BENJAMIN	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: VIRGIL BENJAMIN – <i>Consents and Waives Notice</i>	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states [see file for details].	
<input type="checkbox"/> Aff.Mail	Court Investigator Samantha Henson filed a report on – NEED CI REPORT.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/17/15
		Updates:
		Recommendation:
		File 23- Coward

Attorney Leigh W. Burnside; Summer A. Johnson (for Petitioners James Bedrosian, Jane Bedrosian, and Paul Bedrosian)

Petition for Appointment of Probate Conservator

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A).</p>
		<p>JAMES KENNETH BEDROSIAN, father, JANE S. BEDROSIAN, mother, and PAUL DAVID BEDROSIAN, brother, are Petitioners and request appointment as <u>Limited</u> Co-Conservators of the Person, with orders relating to the powers and duties of the proposed Limited Conservators under Probate Code § 2351.5 be granted, and orders limiting the civil and legal rights of the proposed Limited Conservatee.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator to provide <i>CI Report</i> and <i>Advisement of Rights</i>.</p>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 12/17/15	
		Updates:	
		Recommendation:	
		File 26- Bedrosian	