

**Filing of the 11th Accounting**

<b>Age: 63</b>	<p><b>CHRIS WADE</b>, brother, was appointed as Conservator of the Person in 1991 and <b>RAYMOND LOVE</b>, private professional fiduciary, was appointed Conservator of the Estate in 1991 (<i>Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.</i>)</p> <p><b>RAYMOND LOVE</b> resigned and <b>CHRIS WADE</b>, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of <b>\$101,674.67</b> and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to <b>CHRIS WADE</b> on 11/08/11.</p> <p><b>Minute Order from 05/18/11 hearing on the Tenth Account</b> set this matter for status of the 11th and Final Accounting of former Conservator of the Estate on 05/08/12.</p> <p><b>Status Report on Behalf of Successor Conservator, Chris Wade filed 05/03/12</b> states: the former conservator, Raymond Love, is in the process of preparing his Eleventh and Final Account. The conservatorship estate contained two accounts at Premier Valley Bank, a checking account and a CD. The CD is a blocked account. The checking account has been transferred to Chris Wade as the successor conservator, but the blocked account remains in the name of Raymond Love, the former conservator pending the approval of Mr. Love's Eleventh and Final Account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 11/16/12</b>  <b>Minute Order from 11/16/12 states:</b>                  Ms. Ratzlaff informs the Court that there were some errors in the accounting and she misplaced the fee schedule so she is waiting on her client to provide another one.</p> <p><b>As of 12/14/12, no additional documents have been filed.</b></p> <p><b>1. Need 11<sup>th</sup> and Final Accounting and Report of Former Conservator.</b></p>
<b>Cont. from 050812, 061212, 111612</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 12/14/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1A - Wade</b></p>	

**Status Hearing Re: Filing of the First Account by Successor Conservator; Receipt of Blocked Account**

<b>Age: 63</b>	<b>CHRIS WADE</b> , brother, was appointed as Conservator of the Person in 1991 and <b>RAYMOND LOVE</b> , private professional fiduciary, was appointed Conservator of the Estate in 1991 ( <i>Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.</i> )	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 11/16/12</u>  <b>As of 12/14/12, the 11<sup>th</sup> and Final Accounting of Raymond Love, former Conservator of the Estate has not been filed (See Page 1A).</b>  1. Need Receipt for Blocked Account, Inventory & Appraisal, and First Accounting of Successor Conservator <u>and/or</u> Status Update.  <b>Note:</b> No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. <b>Minute order from 09/19/11</b> states: Gary Bagdasarian asks that the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.  The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.
<b>Cont. from 111612</b>		
<b>Aff.Sub.Wit.</b>	<b>RAYMOND LOVE</b> resigned and <b>CHRIS WADE</b> , brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of <b>\$101,674.67</b> and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to <b>CHRIS WADE</b> on 11/08/11.	
<b>Verified</b>		
<b>Inventory</b>		<input checked="" type="checkbox"/>
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/14/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1B - Wade</b>

Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Second and Final Account was filed on 11/30/12 and is set for hearing on 1/16/13.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/12/12
		Updates:
		Recommendation:
		File 2 - Hudiburgh

**Petition of Elaine Cory for Settlement of Accounting and Report of Bruce Bickel Dated and Served August 21, 2009 and Objections Thereto, and for Order Compelling Former Trustee James Wagner to Account for Period from April 1, 2007 Through January 31, 2008**

Louie Friguglietti DOD: 5-11-06	<b>ELAINE CORY, Beneficiary of the LOUIE FRIGUGLIETTI TRUST dated 9-30-05 and amended 10-4-05 and 10-11-05, is Petitioner.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from 110112, 112912	<b>Petitioner states</b> the decedent's attorney James F. Wagner was the original trustee and Bruce Bickel is acting as trustee currently. The former trustee provided his "First Account and Report" for the period <u>9-30-05 through 3-31-07</u> . He subsequently resigned as trustee and this Court appointed Bruce Bickel as the successor trustee.	<b>Minute Order 11-29-12:</b> Mr. Curry is appearing by conf. call. Counsel requests a continuance. Matter set for Status Conference on 1-4-13. Counsel is directed to provide notice of the Status Conference to all counsel.
<input type="checkbox"/> Aff.Sub.Wit.	Bruce Bickel assumed the office of trustee after his appointment by the Court once the bond was issued on or about 2-8-08, and <u>provided an informal report and accounting by memorandum on 8-21-09, which covered the period from 2-1-08 to 8-15-09 (attached).</u>	<b>As of 12-12-12, nothing further has been filed. The following issues remain:</b>
<input checked="" type="checkbox"/> Verified	James Wagner did not provide an accounting from <u>4-1-07 through 1-31-08</u> .	<b>1. Need clarification:</b> Petitioner requests that the Court review and settle an informal accounting that was provided by the trustee to Petitioner informally by fax in 2009. The Court may require authority for such request.
<input type="checkbox"/> Inventory	In order to determine what receipts and expenditures during that time period were related to the specific gift to Petitioner in accordance with this Court's previous order construing the terms of the trust, it is necessary that an itemized accounting with receipts and disbursements identified and described be provided to the Court, to the current trustee, and to the beneficiaries by James Wagner.	Examiner notes that the document attached is not the accounting format required by Probate Code §1060 (containing summary, etc.), and is not a verified document or petition by the trustee for approval.
<input type="checkbox"/> PTC	Petitioner requests the Court review and settle the informal report and accounting by Bruce Bickel (Exhibit A) and review the acts of the trustee.	<b>2. Need Notice of Hearing.</b>
<input type="checkbox"/> Not.Cred.	Petitioner also objects to the following portions of the accounting and requests the Court order the trustee to provide more detailed information as set forth herein or correct his accounting as between the beneficiaries of the trust, and for other remedies prayed for hereinafter.	<b>3. Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on:</b> - Colleen Toscano - Bruce Bickel (Trustee) - James Wagner (Former Trustee)
<input type="checkbox"/> Notice of Hrg	<b>SEE ADDITIONAL PAGES</b>	<b>4. Need proof of service of Notice of Hearing at least 30 days prior to the hearing on the trustee's bond due to the request for removal and surcharge of the trustee.</b>
<input checked="" type="checkbox"/> Aff.Mail		<b>Reviewed by:</b> skc
<input type="checkbox"/> Aff.Pub.		<b>Reviewed on:</b> 12-12-12
<input type="checkbox"/> Sp.Ntc.		<b>Updates:</b>
<input type="checkbox"/> Pers.Serv.		<b>Recommendation:</b>
<input type="checkbox"/> Conf. Screen		<b>File 3A - Friguglietti</b>
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

**Petitioner specifically objects to the following items in Bruce Bickel's accounting:**

- \$1,000.00 for riding lawnmower on 4-3-08 – Petitioner states the property that it was purchased for is a regular city lot with a front yard of approx. 10x30 with no lawn in the back yard, having all fruit trees and grapevines in the back. In addition, \$275.00 paid to Bernie Mesa on 4-23-09 to disc the weeds, \$1,035.00 paid to City of Los Banos for weed abatement, and \$274.00 for weedeater on 8-12-09. Petitioner states the caretaker received payments of approx. \$7,102.60, but did not provide mowing or weeding services. Petitioner is informed and believes there was an operating Ford tractor and disc on the property that were trust assets and should have been used for this maintenance.
- Expenditures of \$800.00 paid to American Express by check #1035 on 7-30-08 are not explained in this report, and absent adequate explanation, should not be approved and the trustee should not be credited with that expenditure.
- Disbursements totaling \$610.11 for telephone bills at a vacant building are objected to as shown on Page 3 of the category detail report.
- Utility expenditures paid to PG&E shown on pages 3 and 4 of the category detail report ranging from \$342-\$572 per month for a vacant building are objected to as unreasonably high and beyond the possible need for keeping utility service in place.
- Expenditures to City of Los Banos for water bills ranging from \$69.05 to \$425.55 are objected to as unreasonably high and not related to trust business for a vacant building when the minimum water and garbage was only \$58.11 at the time.
- Expenditures for bond premium as being unnecessarily high because the bond was retained in an amount higher than was required by the Court, which reduced the bond amount to \$2.9 million on 4-18-08. The premium of \$10,500.00 paid 3-30-08 and again on 2-11-09 reflects that the bond amount must not have been reduced pursuant to the Court's order, and the trustee should be surcharged for payments for the excessive bond.
- \$2,279.00 paid to Allied Insurance on 8-26-08 as unreasonably high, as only general liability insurance was needed by the trust on the 28 acres on Overland Road as there are no structures on the Overland Road property and premium should only have been about \$600.00 for general liability, of which only half should have been paid by the trust as co-tenant. Further, the farm tenant should have the trust listed as an additional insured on his own farm general liability policy, which should have reduced or eliminated the need for this expenditure.
- Petitioner objects to the 7-31-08 property tax bill for farm equipment because the farm equipment was no longer in existence and had been sold prior to this time, and according to the caretaker, Petitioner is informed and believes that the only farm equipment remaining at the time was one small Ford tractor (1950 model) and a disc.
- Petitioner objects to payment of property taxes for parcel 082-050-066 which are strictly for the 10 acres with structures on which beneficiary has no interest in.
- \$12,835.42 for APN 081-110-007 because this payment is for 100% interest in the whole 28 acres and only ½ of the property taxes should have been paid by the trustee out of trust assets, as the other ½ was owned by Colleen Toscano as an individual.

**SEE ADDITIONAL PAGES**

- Petitioner objects to the Trustee's fees and requests that the Court order that the trustee inform the Court how these fees were calculated and provide an itemized statement of time spent and description of task by the trustee rather than the non-descriptive line item shown at pages 5 and 6 of the category detail report.
- It appears to Petitioner from the memorandum that the trustee had not viewed the property at the time of preparation of the accounting and did not know what items belonged to the trust at that time.
- Petitioner objects that the report shows no option payment receipts. If no option payments or extension payments were made when due, then the trustee breached his duty to use reasonable care in management by failing to list the Overland property for sale, thereby unnecessarily permitting the property specifically devised to Petitioner to depreciate during a declining real estate market.
- Petitioner objects that the report does not show that the trustee filed any fiduciary income tax return from May 07-08, 08-09, or any other accounting period if the tax filing period was changed by the trustee.
- Petitioner alleges that the trustee has breached his duty to use reasonable care, skill and caution in protection and management of the trust estate by the foregoing expenditures and actions, and that he has breached his duty of impartiality between trust beneficiaries by charging expenditures to the trust which are for the benefit of Colleen Toscano as an individual co-tenant and by charging expenditures which are solely to benefit trust assets which would pass to Colleen Toscano as part of the residue and charging them against Petitioner's share, who is a specific devisee of the Overland Road property.
- Petitioner alleges that the trustee has breached his duty to act with impartiality between the beneficiaries by actively participating in the litigation of Petitioner's petition to construe the trust on the side of Colleen Toscano, which was solely for the benefit of Colleen Toscano, because regardless of how the Court ruled in the hearing on that petition, the result would have had absolutely no effect on the overall trust corpus and estate, and therefore, his active engagement was solely on behalf of and for the benefit of beneficiary Colleen Toscano and was hostile to and against the interest of Petitioner as beneficiary.

**Petitioner prays for an order that:**

1. The trustee be required to supplement and explain his informal report and accounting in the particulars set forth herein above;
2. The Court disallow the credits which the trustee claims to be entitled to regarding the disbursements and expenditures objected to herein and that the trustee's fees be surcharged therefor;
3. The trustee file with the Court the itemized statement of time spent with specific description of services rendered for the trustee's fees as shown on the accounting provided to Petitioner, and that the Court disallow all or any portion of said fees that are not shown to be reasonable and for the benefit of the entire trust estate, and that no part of the fees be charged against Petitioner's share except those which are specifically and directly related to the Overland Road property which is the specific devise to Petitioner;
4. The trustee be ordered to reduce the bond amount to comply with the Court's order of 4-19-08 if he has not already done so;
5. The trustee be removed for the reason of his breaches of trust as alleged herein above;
6. The former trustee James Wagner prepare and file an accounting for his actions as trustee from 4-1-07 through 1-31-08; and
7. For such other and further relief as the Court deems proper.

**3B Louie Friguglietti Trust**

Case No. 07CEPR00246

Atty Curry, Thomas M. (of Merced, for Elaine Cory, Beneficiary, Petitioner)

Atty Pape, Jeffrey B. (for Bruce D. Bickel, Trustee)

Atty Wright, Janet L.

**Status Conference**

<b>Louie Friguglietti</b>		<b>ELAINE CORY</b> , Beneficiary, filed the Petition at Page 3A on 8-21-12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD: 5-11-06</b>			
		The petition was heard on 10-1-12, continued to 11-1-12, continued to 11-29-12, and is now set to be heard at Page 3A (1-4-13).	
		Minute Order 11-29-12: Mr. Curry is appearing by conf. call. Counsel requests a continuance. Matter set for Status Conference on 1-4-13. Counsel is directed to provide notice of the Status Conference to all counsel.	
<b>Aff.Sub.Wit.</b>		As of 12-12-12, nothing further has been filed.	
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>	X		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 12-12-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3B - Figuglietti</b>

3B

**Petition to Compel Turnover of the Betty Ruth Cozby Trust Pursuant to Probate Code Section 16061.5 and for Damages and Attorney's Fees Pursuant to Probate Code Section 16061.9**

		<b>JANICE POTTER</b> is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 11/15/12. As of 12/12/12 the following issue remains:</b></p> <p>1. Need Order.</p>
		<b>Petitioner states</b> she is an heir at law, and believes she is a beneficiary of the Betty Ruth Cozby Trust.	
		Betty Ruth Cozby died in April 2011.	
<b>Cont. from 022912, 040412, 060412, 081312, 100412, 111512</b>		Betty Cozby was unmarried and did not have children, and her parents and siblings predeceased her. Petitioner is a niece of Betty Cozby and heir at law under applicable Probate Code intestacy statutes.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report 9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p>Petitioner believes Betty Cozby's friend, Edward D. Reimer, is the named successor Trustee of the Betty Ruth Cozby Trust.</p> <p>Upon the death of Ruth Cozby the Trust became irrevocable. Petitioner states she requested orally, and then more formally, through counsel, a copy of the Trust. The formal request was made on 8/17/2011. No response has been received to the request.</p> <p>Probate Code §16061.5 provides that a trustee has a duty to provide a true and complete copy of the terms of an irrevocable trust, or irrevocable portion of a trust, to any beneficiary who requests it, and to any heir of a deceased settlor who requests it.</p> <p><b>Wherefore, Petitioner seeks relief as follows:</b></p> <ol style="list-style-type: none"> <li>1. For an Order compelling Edward D. Reimer to provide full and complete copies of the Betty Ruth Cozby trust, including any applicable schedules and amendments, if any;</li> <li>2. For an Order compelling turnover of relevant information on the administration of assets of the Trust pursuant to Probate Code section 16061;</li> <li>3. That Edward D. Reimer be ordered to personally pay Petitioner's attorney's fees and costs in filing and prosecuting this petition.</li> </ol> <p><b>Statement of Assets Held in The Betty Cozby Living Trust filed by Edward D. Reimer and Ola May Langley on 6/4/12.</b></p>	
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/12/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4A - Cozby</b></p>

**4B Betty Ruth Cozby Revocable (Trust)**

Case No. 12CEPR00087

Atty Campbell, Robert N (for Petitioner Janice Potter)

Atty Gilmore, David M. (for Edward D. Reimer and Ola Mae Langley)

**Status Re: Accounting**Cont. from 081312,  
100412, 111512

Aff.Sub.Wit.

Verified

Inventory

PTC

Not.Cred.

Notice of  
Hrg

Aff.Mail

Aff.Pub.

Sp.Ntc.

Pers.Serv.

Conf.  
Screen

Letters

Duties/Supp

Objections

Video  
Receipt

CI Report

9202

Order

Aff. Posting

Status Rpt

UCCJEA

Citation

FTB Notice

**JANICE POTTER** filed a Petition to Compel Turnover of the Betty Ruth Cozby Trust and for Damages and Attorney's Fees. The matter was heard on 4/4/12 and continued to 6/4/12.

At the hearing on 6/4/12 the court set a status hearing for the filing of the accounting.

**NEEDS/PROBLEMS/COMMENTS:**

Continued from 11/15/12. Minute order states Mr. Campbell is appearing via conference call. Mr. Gillmore advises the Court that his client will be picking up the appraisal on the jewelry today. He further advises that he has the accounting ready to go but for the receipts and documentation on the expenses for which he is waiting on his client to provide. Mr. Gilmore indicates to the Court that he could have the accounting by mid-December. Matter continued to 1/4/13. Mr. Gilmore and Mr. Reimer are to be personally present on 1/4/13 if the accounting is not filed.

1. Need Accounting or current written status report pursuant to Local Rule 7.5.

Reviewed by: KT

Reviewed on: 12/12/12

Updates:

Recommendation:

File 4B - Cozby

**4B**

**Probate Status Hearing Re: Filing Inventory and Appraisal**

	<b>PATRICIA GAZDA</b> filed a Petition for Substituted Judgment in the Conservatorship of Jack N. Allen, case no. 11CEPR00980.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5.
<b>Cont. from</b>	On 9/17/12 the Order for Substituted Judgment was entered creating this Special Needs Trust.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Inland County Regional Center was appointed as Trustee to act without bond.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	The Order for Substituted Judgment set this status hearing for the filing of the inventory and appraisal.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 12/12/12</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 - Allen</b>

<b>DOD: 4/9/2001</b>	<p><b>KENNETH J. BROWN</b> was appointed as Executor with full IAEA authority and bond set at \$50,000.00 on 11/10/2009.</p> <p>Bond was filed on 12/18/2009.</p> <p>Letters issued on 12/31/09.</p> <p>Inventory and appraisal was filed on 1/11/11 showing the estate valued at \$55,000.00.</p> <p>Notice of Status Hearing was mailed to Attorney Thomas Boyajian and Executor Kenneth Brown on 10/31/12 for failure to file the first account or petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>	<b>Reviewed by: KT</b>	
<b>Status Rpt</b>	<b>Reviewed on: 12/12/12</b>	
<b>UCCJEA</b>	<b>Updates:</b>	
<b>Citation</b>	<b>Recommendation:</b>	
<b>FTB Notice</b>	<b>File 6 - Brown</b>	

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD:3/20/2010</b>	<b>SANDRA DE MEO</b> was appointed Administrator without bond and with Limited IAEA authority on 7/14/11.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/28/12.</b> Minute order states no appearances. Matter continued to 1/4/13. Sandra De Meo is ordered to be personally present on 1/4/13. If the documents are filed by 1/4/13, no appearance will be necessary. Ms. DeMeo is authorized to appear by Court Call. A copy of the minute order was mailed to Sandra DeMeo on 10/5/12.</p> <p>1. A Request for Special Notice was filed by the Department of Health Services on 5/17/11. A copy of the Status Report was not served on the Department of Health Services as required.</p>
	Letters issued on 7/14/11.	
<b>Cont. from 082312, 092812</b>		
<b>Aff.Sub.Wit.</b>	I & A - \$79,000.00	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Order Confirming Sale of Real property was entered on 12/20/2011. The order set a bond at \$53,000.00	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	Bond filed on 12/14/11.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	This status hearing was set by Minute Order dated 7/14/11.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	<b>Status Report filed on 9/26/12 states</b> the Administrator has recently completed the sale of the estate real property. A final account and report shall be prepared and submitted to the court within 90 days. The Administrator requests that the court authorize her to continue the administration of the estate for a period of six months so that the entire proceeding can be concluded.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 12/12/12</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 - Graham</b>

<b>Age: 93</b>	<p><b>RONALD J. BRYANT</b> was appointed Conservator of the Person and Estate on 9-13-11.</p> <p>I&amp;A filed 1-17-12 indicates a final conservatorship estate value of \$37,000.00 consisting of a one-quarter interest in residential real property in Santa Maria, CA, and household furniture and furnishings.</p> <p>The house was sold pursuant to Order Confirming Sale of Real Property filed 9-25-12.</p> <p>On 11-13-12, a Receipt for Blocked Account was filed showing an initial deposit of \$36,491.12 and a present balance of \$51,516.05.</p> <p>On 11-16-12, the Court set this status hearing for filing of the first account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need first account or current status report.</b></p>		
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 12-12-12	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
		<b>File 8 - Bryant</b>		

Atty Burnside, Leigh W. (for Dale L. Mell – grandson/Petitioner)  
 Atty Krbechek, Randolph (for Dale G. Mell – son/competing Petitioner/Objector)

## Status Hearing Re: Bond

<b>DOD: 05/29/09</b>	<b>DALE L. MELL</b> , grandson, filed a Petition for Probate seeking to be appointed as Administrator with Will Annexed on 03/08/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 11/16/12</u></b> Minute Order from 11/16/12 states: Mr. Krbechek informs the Court that the bond application is pending. Bond set at \$85,000.00.  As of 12/14/12, nothing further has been filed.  1. Need bond in the amount of \$85,000.00 posted by Dale G. Mell.
<b>Cont. from 111612</b>	<b>DALE G. MELL</b> , son/named Executor, filed a competing Petition for Probate on 04/12/12.	
Aff.Sub.Wit.		
Verified		
Inventory	Each party objected to the other's appointment as personal representative.	
PTC		
Not.Cred.		
Notice of Hrg	<b>Minute Order from Settlement Conference Hearing on 05/29/12</b> , states: Parties reach a resolution as follows: Parties agree that Dale L. Mell and Dale G. Mell will act as co-personal representatives and bond will be waived for Dale G. Mell with a possible waiver as to Dale L. Mell which will be worked out among counsel. Additionally, Ms. Burnside and Mr. Krbechek agree to act as co-counsel. Upon inquiry by the Court, the parties individually agree to the terms of the settlement.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections	<b>Order signed 06/25/12</b> states that bond is waived as to Dale G. Mell and Dale L. Mell shall post bond in the amount of \$158,600.00	
Video Receipt		
CI Report		
9202	<b>Status hearings were subsequently held on 07/13/12, 08/10/12, 09/21/12, and 10/19/12 regarding the posting of bond by Dale L. Mell.</b>	
Order		
Aff. Posting		
Status Rpt		
UCCJEA	<b>Minute Order dated 10/19/12</b> states in pertinent part: Ms. Burnside informs the Court that Larry and Tina are not willing to waive bond and the issue of bond is not going well. The Court finds that Dale L. Mell is unable to be bonded. The Court appoints Dale G. Mell as executor with bond in the amount of \$85,000.00. Order to be submitted. Mr. Krbechek is directed to provide any bank records for the three accounts.	
Citation		
FTB Notice	<b>Order appointing Dale G. Mell as Executor with bond in the amount of \$85,000.00 was filed on 11/09/12.</b>	
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/14/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Mell</b>

Status Hearing Re: Filing of the Inventory and Appraisal

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Inventory and Appraisal filed on 9/4/12.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/13/12
		Updates:
		Recommendation:
		File 10 - Lee

Probate Status Hearing Re: Filing Inventory and Appraisal

<b>Age:</b> 19	<p><b>KENNETH ROBERTS</b>, grandfather, was appointed Conservator of the Estate without bond on 08/06/12 and Letters were issued on 08/17/12.</p> <p><b>Minute Order from hearing on 08/06/12</b> set this matter for status regarding filing of the Inventory &amp; Appraisal.</p> <p><b>Clerk's Certificate of Mailing filed 11/30/12</b> shows that a copy of the minute order dated 11/27/12 was mailed to Larry Donaldson on 11/30/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>CONTINUED FROM 11/27/12</u>  <b>Minute Order from 11/27/12 states: No appearances. Matter continued to 01/04/13. The Court orders Larry Donaldson to be personally present on 01/04/13. If the Inventory &amp; Appraisal is filed by 01/04/13, no appearance will be necessary.</b></p> <p style="margin-left: 40px;">1. Need Inventory &amp; Appraisal.</p>
<b>Cont. from 100212, 112712</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		x
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Probate Status Hearing Re: Filing of the Final Inventory and Appraisal

<b>Age:</b> 11 years	<p><b>MARLEEN C. MAFFEO</b> aka <b>MARLEEN CORONEL</b> was appointed guardian of the estate with bond set at \$335,000.00 on 7/18/12.</p> <p>Bond was filed on 9/12/12.</p> <p>Letters issued 7/18/12.</p> <p>Inventory and Appraisal, partial #1 was filed on 11/16/12 with a value of \$22,493.61.</p> <p>Notice of Status Hearing was mailed to Joanne Sanoian on 11/16/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <b>Final</b> Inventory and Appraisal or current written status report pursuant to Local Rule 7.5.</p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 12/13/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 12 - Maffeo

Age: 8 years	<p><b>MARLEEN C. MAFFEO</b> aka <b>MARLEEN CORONEL</b> was appointed guardian of the estate with bond set at \$335,000.00 on 7/18/12.</p> <p>Bond was filed on 9/12/12.</p> <p>Letters issued 7/18/12.</p> <p>Inventory and Appraisal, partial #1 was filed on 11/16/12 with a value of \$22,493.61.</p> <p>Notice of Status Hearing was mailed to Joanne Sanoian on 11/16/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <b>Final</b> Inventory and Appraisal or current written status report pursuant to Local Rule 7.5.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/13/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 – Maffeo</b></p>

Status Hearing Re: Filing of the Inventory and Appraisal

		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR.</b> Inventory and Appraisal filed on 10/24/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/13/12
		Updates:
		Recommendation:
		File 14 - Malach

Status Hearing Re: Filing of the Inventory and Appraisal

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Inventory and Appraisal filed on 11/1/12.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/13/12
		Updates:
		Recommendation:
		File 15 - Silva

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 4/6/12</b>	<p><b>REBECCA RUTH FINDERUP</b> was appointed executor with full IAEA and without bond on 7/25/12.</p> <p>Letters issued on 7/30/12.</p> <p>Minute Order dated 7/25/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5.</p>	
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 12/12/12</b>
			<b>Updates:</b>
	<b>Recommendation:</b>		
	<b>File 16 - Bodmer</b>		

**Status Hearing Re: Settlement Agreement**

<b>DOD: 3/5/11</b>	<p><b>MINDY CASTILLO</b>, daughter, filed a Petition to Determine Succession requesting Court determination that decedent's 100% interest in real property located at 760 E. Valley Street in Coalinga, 50% interest in real property located at 360 E. Houston Street in Coalinga, 100% interest in a 2005 Chevy pick-up and a 1992 Chevy pick-up and an investment account pass to her pursuant to intestate succession.</p> <p><b>Carol Ackerman filed objections to the Petition alleging</b> she has filed a Petition under Probate Code §850 (see page 19 of this calendar), seeking to have the court determine that the Decedent was holding title to the real property located at 360 E. Houston in Coalinga as a constructive trustee for the objecting party.</p> <p><b>Minute Order from the settlement conference dated 11/16/12 states</b> the court is informed that a resolution has been reached in case #12CEPR00631 as fully set forth by Mr. Gin. Parties also agree to dismiss case no. 12CEPR00808 with prejudice upon the entry of the order in this case. Upon inquiry by the Court, each party individually agrees to the terms and conditions of the settlement. Counsel is directed to prepare necessary documents. Matter set for status hearing on 1/4/13, if all the necessary documents are filed by 1/4/13, no appearance will be necessary.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. An Order Determining Succession to the real property located at 760 E. Valley Street has been signed. The issue of the property located at 360 E. Houston was reserved. Petitioner has submitted a proposed order which would pass the decedent's ½ interest in the real property located at 360 E. Houston to Mindy Castillo subject to a life estate in favor of Carol Ackerman. The order further states that upon the death of Carol Ackerman the property shall be sold and the net proceed distributed equally to Mindy Castillo and Sara Lynn Orozco (it is unclear if this is just as to the decedent's ½ interest in the real property or if it is for 100% of the property). This court has no authority make any orders regarding the ½ interest in the property that is not subject to these proceedings.</li> <li>2. Minute order states that an agreement was reached. Need stipulation signed by all parties to the agreement.</li> </ol>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by: KT</b>		
<b>Reviewed on: 12/13/12</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 17 - Castillo</b>		

Age: 7		AMY TAYLOR and TOBY TAYLOR, Sister and Brother-in-Law, were appointed Co-Guardians of the Person and Estate on 10-2-12. Letters issued on 10-3-12	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from 111612		At hearing on 10-2-12, the Court signed an Order to Deposit Money Into Blocked Account for all proceeds and set this status hearing for the filing of the receipt of funds in the blocked account.	<p><b>Minute Order 11-16-12:</b> Mr. Roberts is appearing via conference call. Mr. Roberts informs the court that the funds are currently with MetLife and they have placed the funds in their own blocked account. Continued to 1-4-13.</p> <p><u>As of 12-12-12, nothing further has been filed.</u></p> <p>1. Need receipt for blocked account.</p> <p><b>Note:</b> Pursuant to Declaration filed 9-28-12, an account at MetLife containing \$21,201.16 was issued.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 12-12-12
			Updates:
			Recommendation:
			File 18 - Camp

Status Hearing Re: Settlement Agreement

<b>DOD: 3/5/11</b>	<p><b>CAROL ACKERMAN</b> filed an Petition under Probate Code §850 alleging the right and title to the real property located at 360 E. Houston Street in Coalinga, CA.</p> <p>Petitioner's claims were based upon the fact that Petitioner, acting under erroneous information, believed that she would lose her Medicare eligibility because she owned property located at 360 E. Houston. As a result of this misinformation, Petitioner executed a deed for the property transferring title to Sara Lynn Orozco and to the decedent.</p> <p>Petitioner alleged had known the truth, that she would have still been eligible for Medicare benefits while retaining title to the property, she never would have transferred the property to Sara Lynn Orozco and the decedent.</p> <p><b>Minute order from the settlement conference held on 11/16/12</b> states the court is informed that a resolution has been reached in case no. 12CEPR00631 (page 17 of this calendar) ad fully set forth by Mr. Gin. Parties also agree to dismiss the petition in this case with prejudice upon the entry of the order in case no. 12CEPR00631 (page 17). Upon inquiry by the Court, each party individually agrees to the terms and conditions of the settlement. Counsel is directed to prepare the necessary documents. Matter set for Status Hearing on 1/4/13. If all necessary documents are filed by 1/4/13, no appearance will be necessary.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Please see page 17 of this calendar.</p>	
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/13/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 19 – Castillo</b></p>

<b>DOD: 7-27-12</b>		<p><b>ARLEY R. ROBINSON</b> (Brother) was appointed Executor on 12-4-12 with full IAEA with bond fixed at \$200,000.00.</p> <p>At the hearing on 12-4-12, the Court set this status hearing for filing of the bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need bond \$200,000.00.</p>	
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
				<b>Reviewed by:</b> skc
				<b>Reviewed on:</b> 12-13-12
				<b>Updates:</b>
				<b>Recommendation:</b>
		<b>File 20 - Robinson</b>		

<b>Age: 83</b>	<p><b>SUSAN BROWN</b>, daughter, was appointed Conservator of the Person and Estate on 11/29/12 with bond set at \$95,480.00.</p> <p><b>Minute Order from hearing on 11/29/12</b> set this matter for status re filing of the bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  <b>Bond filed 12/20/12 and Letters issued.</b></p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/20/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 21 - Eastwood

Atty Shirey, Donald W.

Atty Shirey, Sharon L.

Status Hearing Re: Proof that a Guardianship has been Established or Initiated in Washington

Age:	<p><b>DONALD and SHARON SHIREY</b>, maternal grandparents, were appointed guardians on 7/2/2009.</p> <p>Father: <b>ADRIAN RODRIGUEZ</b> – Consented and waived notice.</p> <p>Mother: <b>AMBER SHIREY</b> – Consented and waived notice.</p> <p>On 8-30-12, the Court granted the Guardians' Petition to Fix Residence Outside the State of California and set this status hearing for proof that a guardianship or equivalent has been established in Washington State.</p> <p>On 12-3-12, Petitioners filed a Pre-Move Notice of Proposed Change of Personal Residence for Ward, along with a Declaration attaching a "Nonparental Custody Petition" filed in Clark County, WA, on 11-19-12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petitioners have initiated the process and filed a "Nonparental Custody Petition" in WA; however, it does not appear that an order on the petition has been signed yet. The Court may require status of the procedure and may continue this hearing to ensure an order is obtained in Washington per Probate Code §2352(d).</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: skc</p>		
<p>Reviewed on: 12-13-12</p>		
<p>Updates:</p>		
<p>Recommendation:</p>		
<p>File 22 - Shirey</p>		

Status Hearing Re: Filing of the Bond

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Bond filed 12-19-12</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12-19-12
		Updates:
		Recommendation:
		File 23 – Chavez